



**PALM BEACH COUNTY
REVOLVING ENERGY FUND
LOAN PROGRAM**

APPLICATION FORM

IN ACCORDANCE WITH THE PROVISIONS OF THE ADA, THIS DOCUMENT MAY BE REQUESTED IN AN ALTERNATE FORMAT. PLEASE CONTACT ECONOMIC DEVELOPMENT AT (561) 355-3624.

Palm Beach County Revolving Energy Fund Loan Program APPLICATION FORM



DATE:

I. Contact Information

Applicant Name and Title	E-mail Address
Company Name	Telephone Number
	Fax Number
Mailing Address	

II. Project Information and Loan Request

Amount of Loan Requested	Estimated Total Project Cost (Energy Efficiency Equipment and Fixtures including installation)		
Project Description			
Current Job Positions (Determined at time of energy efficiency equipment/fixtures installation)		Projected New Job Positions as a Result of this Project (Determined at time of energy efficiency equipment/fixtures installation)	
Full Time: _____	Part Time: _____	Full Time: _____	Part Time: _____
Project Type: <input type="checkbox"/> New Construction <input type="checkbox"/> Renovation <input type="checkbox"/> Expansion <input type="checkbox"/> Relocation			
Existing sq. ft. _____	Projected sq. ft. _____	Difference sq. ft. _____	
Proposed Sources of Funding	Amount	Proposed Uses of Funding	Amount
Owner's Equity		Energy Audit	
Other Sources of Cash (specify)		Purchase and Installation of Energy Efficiency Equipment and Fixtures	
Energy Efficiency and Conservation Loan			
Bank Loan/HUD Section 108 Loan			
SBA Loan			
Non-banking Lending			
Line of Credit			
Other (specify)		Other	
TOTAL		TOTAL	

NOTE 1: Equipment/installation jobs are eligible.

NOTE 2: If activity receives funds via another County program which also require job creation, the jobs created/retained for those programs must be in addition to the jobs created/retained under this program.

NOTE 3: Prior to a closing date being set and County loan funds being issued, applicants must provide firm evidence that all funds are available.

III. Business Information				
Business Applicant's Name (Exact Legal Name)		Doing Business As (if applicable)		
Business Location		Business Mailing Address		
Owner(s)' Name(s)		Owner's Mailing Address		
Taxpayer Identification Number	Business Website	Business Phone	Business Fax	
NAICS Code / Industry Type		State and Date of Incorporation		
Year Business Established	Years Business Ownership	Annual Sales \$		
Business Type				
INDIVIDUAL <input type="checkbox"/> Individual <input type="checkbox"/> Sole Proprietorship	CORPORATION <input type="checkbox"/> Sub-S <input type="checkbox"/> C <input type="checkbox"/> LLC	PARTNERSHIP <input type="checkbox"/> General <input type="checkbox"/> Limited <input type="checkbox"/> LLC	OTHER <input type="checkbox"/> Non-Profit Organization <input type="checkbox"/> CRA <input type="checkbox"/> Municipality <input type="checkbox"/> Franchise <input type="checkbox"/> Other _____	
Description of Products and/or Services				
Has the Applicant or any Guarantor or Co-applicant ever declared bankruptcy? <input type="checkbox"/> Yes <input type="checkbox"/> No				
Is the Business Applicant or any Guarantor or Co-applicant a party to any claim or lawsuit? <input type="checkbox"/> Yes <input type="checkbox"/> No				
Are there any state or federal tax liens filed against the Business Applicant or any Guarantor or Co-applicant? <input type="checkbox"/> Yes <input type="checkbox"/> No				
Ownership – Management Information				
Name	Title	% Ownership	# Years of Ownership	# Years in the line of business

<p>Are you presently under indictment, on parole or probation?</p> <p><input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>Have you ever been charged with and/or arrested for any criminal offense other than a minor motor vehicle violation? Include offenses which have been dismissed, discharged, or not prosecuted.</p> <p><input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>Have you ever been convicted, placed on pretrial diversion, or placed on any form of probation, including adjudication withheld pending probation, for any criminal offense other than a minor vehicle violation?</p> <p><input type="checkbox"/> Yes <input type="checkbox"/> No</p>	<p>Are you presently under indictment, on parole or probation?</p> <p><input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>Have you ever been charged with and/or arrested for any criminal offense other than a minor motor vehicle violation? Include offenses which have been dismissed, discharged, or not prosecuted.</p> <p><input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>Have you ever been convicted, placed on pretrial diversion, or placed on any form of probation, including adjudication withheld pending probation, for any criminal offense other than a minor vehicle violation?</p> <p><input type="checkbox"/> Yes <input type="checkbox"/> No</p>
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V. Property Information

Subject Property Address (street, city, state & ZIP)		Property Control Number(s)	
<input type="checkbox"/> Lot only	<input type="checkbox"/> Lot and building	Current Square Footage: _____ sq ft	
<input type="checkbox"/> Own <input type="checkbox"/> Lease		Is there a lien on the property?	
Property Owner's Name and Telephone Number:		<input type="checkbox"/> Yes <input type="checkbox"/> No If yes, who holds the lien?	

VI. Business Indebtedness

Creditor Name	Original Date	Maturity Date	Interest Rate	Original Amount	Current Balance	Monthly Payment	Status Current or Late

CERTIFICATION

By my signature, I certify that I have read and understand the Palm Beach County Revolving Energy Fund Loan Criteria, including loan fees and program requirements. I further certify that all the information I (we) supplied is correct and accurate. All of the owners of the company/organization (*regardless of ownership percentage*) are aware of this loan application and are in full agreement with the business securing financing for this project. My (our) signature(s) represent my (our) agreement to comply with Palm Beach County and the Department of Energy, as it relates to this loan request.

Each Proprietor, General Partner, Limited Partner and Business Owner, owning 10% or more must sign below. For all eligible Non-Profit Organizations, all guarantors must be approved by Palm Beach County.

Name of Authorized Business Representative:

Title: _____