PALM BEACH COUNTY BOARD OF COUNTY COMMISSIONERS AGENDA ITEM SUMMARY

AGE	AGENDA ITEM SUMMARY					
Meeting Date: May 20, 2008	N.	[X] []	Consent Workshop	[]Regular []Public Hearing		
Department:			-			
Submitted By: Department of Airpo	rts					
Submitted For:						
<u>i. EX</u>	ECUTIV	E BRI	<u>EF</u>			
I. EXECUTIVE BRIEF Motion and Title: Staff recommends motion to approve: The Construction Manager (CM) at Risk Contract with David Brooks Enterprises, Inc. for a term of two (2) years with three (3), one (1) year renewal options for Miscellaneous Repair, Replacement and Improvement Projects for Palm Beach County Department of Airports. Task No. D-1 in the amount of \$50,000 is for Pre-Construction Phase Services for Addressable Fire Alarm at Palm Beach International Airport.						

Summary: The Department of Airports requested proposals for CM at Risk Services for Miscellaneous Repair, Replacement and Improvement Projects to be completed at Palm Beach International Airport (PBI), Lantana Airport (LNA), North County General Aviation Airport (F45) and Pahokee Airport (PHK). Based on this request, eight (8) proposals were received on October 2, 2007. On January 9, 2008 the Countywide Selection Committee selected the firms of The Morganti Group, Inc. and David Brooks Enterprises, Inc. to provide these services. Task No. D-1 for David Brooks Enterprises, Inc. includes Pre-Construction Phase Services for Addressable Fire Alarm at PBI in the amount of \$50,000. The services provided in this agreement constitute the first task to be assigned to this contract under this Request for Proposals. The Small Business Enterprise (SBE) goal for this contract was established at 15%. David Brook Enterprises, Inc. is a SBE firm which is 100% SBE participation. Countywide (JCM)

Background and Justification: The Department of Airports solicited proposals for Construction Management Services for various projects within the Palm Beach County Department of Airports. On January 9, 2008 the Countywide Selection Committee selected The Morganti Group, Inc. and David Brooks Enterprises, Inc. to provide the required CM at Risk Services for Miscellaneous Repair, Replacement and Improvement Projects. This selection and project setup arrangement was approved by the BCC approximately ten (10) business days after selection.

Attachments:

1. Three (3) Original Contracts w/Original Task No. D-1

Recommended	James Welly	4/24/08
Approved By:	Department Birector	Date (6 6)
_	County Administrator	Date

II. FISCAL IMPACT ANALYSIS

A. Five Year Summary of Fisc	cal Impact:				
Fiscal Years	20 <u>08</u>	20 <u>09</u>	20 <u>10</u>	20 <u>11</u>	20 <u>12</u>
Capital Expenditures Operating Costs	\$50,000			***************************************	
External Revenues (Grants) Program Income (County) In-Kind Match (County)					
NET FISCAL IMPACT	\$50,000			-	
# ADDITIONAL FTE POSITIONS (Cumulative)	-	***************************************		***************************************	
Is Item Included in Current Bu	dget? Yes	s_X_ No			
Budget Account No: Fund Reporting Category	4110 Depart	tment <u>121</u> U 	Init <u>A035</u> (Object <u>6211</u>	
B. Recommended Sources of	Funds/Sumn	nary of Fisca	l Impact:		
Funds are available in the Airport Revenues.	above referen	ced account.	Funding sou	ırces are from	
C. Departmental Fiscal Revie	w:	hahl Se	<u> </u>		
	III. REVIEW	COMMENTS			
A. OFMB Fiscal and/or Contra	act Developm	ent and Con	trol Comme	nts:	
B. Legal Sufficiency:	080 €	Contra (3/08		Complies with our v requirements.	-51)5/gg
Assistant County Attorney	DE .			complies with curre licies. Arrysny	
C. Other Department Review:		, (-	potain ;	the region	S will) and frotatand ONTitage
Department Director					न्ध्य ६
REVISED 9/03					

ADM FORM 01

(THIS SUMMARY IS NOT TO BE USED AS A BASIS FOR PAYMENT)

CONSTRUCTION MANAGER AT RISK SERVICES CONTINUING SERVICES CONTRACT

THIS CONTRACT, made and entered into	, betweer	ı PAI	LM
BEACH COUNTY, a political subdivision of the State of Florida, hereinaf	ter referr	ed to	as
"Owner" and DAVID BROOKS ENTERPRISES, INC. hereinafter ref	ferred to	as t	the
"Construction Manager".		uo .	

WITNESSETH:

That the said Construction Manager having been awarded the contract for the:

MISCELLANEOUS REPAIR, REPLACEMENT AND IMPROVEMENT PROJECTS FOR PALM BEACH COUNTY DEPARTMENT OF AIRPORTS

PROJECT NO. PB 07-3

hereinafter referred to as "Project" and in accordance with the Construction Manager's Proposal therefore and for and in consideration of the promises and of the covenants and agreements, and of the payments herein specified, to be made and performed by the Construction Manager and the Owner, the Construction Manager hereby covenants and agrees to and with the Owner to undertake and execute all of the said named work, in a good, substantial and workmanlike manner, and to furnish and pay for all materials, labor, all work in accordance with all requirements of the Contract Documents and in accordance supervision, equipment, supplies, fees, expertise, and services necessary to fully complete with all applicable codes and governing regulations. The Contract Documents consist of the following documents which are incorporated herein by reference.

- A Request for Proposals.
- B General Conditions.
- C Special Conditions.
- D Construction Manager's Proposal as referenced in Task Authorizations
- E Insurance Certificates.

ARTICLE 1

The Construction Team and Extent of Agreement

1.1 The Construction Manager agrees to furnish its best skill and judgment and to cooperate with the Architect/Engineer in furthering the interests of the Owner. The Construction Manager agrees to furnish efficient business administration and superintendence and to use its best efforts to complete the Project in an expeditious and economical manner consistent with the interests of the Owner. The Construction Manager shall comply with all FAA & FDOT Rules and Regulations, including funding requirements.

CM at Risk Services Contract

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PB 07-3

- 1.2 The Construction Team: The Construction Manager, the Owner, and the Architect/Engineer (the "Construction Team") will cooperate together through construction completion. The Construction Manager shall provide leadership to the Construction Team on all matters relating to construction. The Architect/Engineer will provide leadership to the Construction Team on all matters relating to design. Nothing herein is intended to make the Owner liable for the acts or deeds of the Construction Manager.
- 1.3 Extent of Agreement: This Agreement is complementary to the Conditions of the Contract, and together with them, represents the entire agreement between the Owner and the Construction Manager and supersedes all prior negotiations, representations or agreements. Where this Agreement is expressly in conflict with the Conditions of the Contract, this Agreement will prevail. Where this Agreement is silent, the Conditions of the Contract, and the requirements of the Drawings and Specifications (to be furnished later) will prevail. This Agreement may be amended only by written instrument signed by the Owner and the Construction Manager.
- 1.4 Terms used in the Contract shall have the following meanings:
 - "Owner" means Palm Beach County, and the terms will be used interchangeably; "Contractor" means Construction Manager, and the terms will be used interchangeably;
 - "Subcontractor" means Trade Contractor, and the terms will be used interchangeably; and,
 - "Contract Sum" means Guaranteed Maximum Price, and the terms will be used interchangeably.
 - "Construction Team" means Owner, Architect/Engineer and Construction Manager.

ARTICLE 2

Construction Manager's Basic Services

- 2.0 The Construction Manager's Basic Services under this Agreement include preconstruction phase services and construction phase services.
 - 2.0.1 The services of this Contract include separate individual tasks or projects. Task assignments will be subject to scope definition and determination of level of effort on a task-by-task basis.
 - 2.0.2 Assignment of tasks and projects to the Construction Manager will be at the sole discretion of the Owner. Task scope and fee negotiation will be performed on a task-by-task basis. No minimum amount of services or compensation is guaranteed. This is not an exclusive contract. The Owner may enter into similar contracts with other Construction Managers to provide the same or similar services during the term of this contract.

- 2.0.3. Each task performed under this Contract will be assigned to Construction Manager for accomplishment by a separate written authorization. For each task Owner will require Construction Manager to provide proposed written scope of services including schedule and cost, for Owner review. Upon mutual agreement of the scope of services, schedule and cost, Owner will issue a notice to proceed for each assigned task.
- 2.0.4 The types of individual projects or tasks to be assigned to Construction Manager under this Contract may include, but not necessarily limited to the Palm Beach International Airport Terminal, ancillary buildings, or other PBCDOA facilities including new construction, renovations, or remodeling.
- 2.0.5 Not all projects will require construction services, but may only include preconstruction services including estimating. The Owner reserves the right to bid any project for which preconstruction services were provided by the Construction Manager.
- 2.1 <u>The Preconstruction Phase:</u> It is the intent of the Construction Manager at Risk project delivery system to engage the Construction Manager as an active participant in the design process working with the Owner and Architect/Engineer in maintaining the project budget and project scope. The Construction Manager shall:
 - 2.1.1 Provide preconstruction deliverables consisting of 7 copies of reports at Schematic Design, 100% Design Development, 50% Construction Documents, and 100% Construction Documents, and a Guaranteed Maximum Price proposal at the time appropriate for the project. The reports shall include a complete discussion and summary of the services provided in accordance with Subparagraphs 2.1.2 through 2.1.8 herein below, including the schedule and a detailed cost estimate.
 - 2.1.2 Review designs during their development. Proactively advise the Architect with regard to the most effective approach for designing the project regarding issues of on site use and improvements, selection of materials, building systems and equipment. Provide recommendations on relative feasibility of construction methods, compliance with applicable laws, codes, design standards, and ordinance, availability of materials and labor, time requirements for procurement, installation and construction and factors related to cost including, but not limited to, costs of alternative designs or materials, preliminary budgets and possible economies, while maintaining the Owner's design objectives.
 - 2.1.3 Provide, for the Architect/Engineer's and the Owner's review and acceptance, a Project Schedule that coordinates and integrates the Construction Manager's services, the Architect/Engineer's services and the Owner's responsibilities with anticipated construction schedules. The Construction Manager shall update this schedule periodically, as required.

- 2.1.4 Prepare for the Owner's approval a detailed estimate of Construction Cost, as defined in Article 8 herein, developed by using estimating techniques which anticipate the various elements of the Project, and based on design documents prepared by the Architect/Engineer. Update and refine this estimate periodically as the Architect/Engineer prepares Construction Documents. Advise the Owner and the Architect/Engineer if it appears that the Construction Cost may exceed the Project budget. Make recommendations for corrective action.
- 2.1.5 Coordinate Construction Documents by consulting with the Owner and the Architect/Engineer regarding Drawings and Specifications as they are being prepared, and recommending alternative solutions whenever design details affect construction feasibility, cost or schedules.
- 2.1.6 The Construction Manager agrees that time is of the essence in maintaining the project schedule. In an effort to achieve the project schedule, the Architect/Engineer will rely upon the input and recommendations of the Construction Manager in preparing the project documents, recognizing that cost is one of a number of issues which will influence the selection of building components and systems.
- 2.1.7 It is incumbent upon the Construction Manager to advise the Architect/Engineer of recommended building components and systems before the design professionals have comprehensively documented the materials, systems and equipment within the project.
- 2.1.8 Advise on the separation of the Project into contracts for various categories of Work. If separate contracts are to be awarded by the Owner, review the Drawings and Specifications and make recommendations as required to provide that (1) the Work of the separate contractors is coordinated with that of the Trade Contractors, (2) all requirements for the Project have been assigned to the appropriate separate contract, (3) the likelihood of jurisdictional disputes has been minimized, and (4) proper coordination has been provided for phased construction.
- 2.1.9 Develop a Project Construction Schedule providing for all major elements such as phasing of construction and times of commencement and completion required of each Trade Contractor. Provide the Project Construction Schedule for each set of bidding documents. Develop a plan for the phasing of construction.
 - 2.1.9.1 Establish a schedule for the purchase of materials and equipment requiring long lead time procurement, and coordinate the schedule with the early preparation of portions of the Contract Documents by the Architect/Engineer. Expedite and coordinate delivery of these purchases.

- 2.1.10 Provide an analysis of the types and quantities of labor required for the Project and review the availability of appropriate categories of labor required for critical phases. Develop bidding packages designed to minimize adverse effects of labor shortages.
- 2.1.11 Make recommendations for pre-qualification criteria for bidders and develop bidders' interest in the Project. Establish bidding schedules.
- 2.1.12 Schedule and conduct monthly meetings of the Construction Team, and prepare and distribute minutes.
- 2.1.13 Based upon Drawings and Specifications produced by the Architect/Engineer, develop Guaranteed Maximum Price (GMP) Proposal(s), including, a Project Construction Schedule, itemized by Trade Contract, for phases of Work as required by the Owner. If the documents as prepared by the Architect/Engineer are not adequate for the development of a Guaranteed Maximum Price, the Construction Manager shall notify the Owner immediately, prior to developing the GMP. All assumptions made by the Construction Manager in the development of the GMP shall be specifically listed in the GMP proposals, and the GMP will not be adjusted due to assumptions made by the Construction Manager, but not included in the GMP Proposal.
 - 2.1.13.1 If the GMP Proposal is accepted, in writing, by the Owner, it will become an Amendment to this Agreement which will establish the GMP, Contract Time, and liquidated damages for that phase of the Work. A Public Construction Bond and Form of Guarantee on the Owner's standard forms and Builder's Risk Insurance Policy shall be provided by the Construction Manager simultaneously with the GMP Amendment.
 - 2.1.13.2 If the GMP proposal is not accepted by the Owner, the Owner shall so notify the Construction Manager in writing. The Construction Manager shall then recommend adjustments to the Work through value engineering. The Construction Team and Owner will discuss and negotiate these recommendations for no more than 14 calendar days, unless an extension is granted in writing by the Owner. If an acceptable GMP is not developed, negotiations may be terminated, and the Owner may initiate negotiations with another Construction Manager or separately bid the project.
- 2.1.14 The Construction Manager's personnel to be assigned during the Preconstruction phase and their duties to this project will be attached as an Exhibit to each task authorization.

- 2.2 Construction Phase. Unless otherwise authorized by the Owner, all Work shall be performed under Trade Contracts held by the Construction Manager. The Construction Manager shall not bid on any of the Trade Contractor Work or perform such Work with its own forces without the prior written consent of the Owner. The Construction Manager shall:
 - 2.2.1 Administer the construction phase as provided herein and in the Conditions of the Contract, which include the following: General Conditions, and Special Conditions.
 - 2.2.2 Commence the Work within 10 days after receipt of the executed Guaranteed Maximum Price Amendment and Notice to Proceed from the Owner.
 - 2.2.3 Develop procedures which are acceptable to the Owner for the prequalification of Trade Contractors. Develop Trade Contractor interest in the Project and publicly advertise and conduct pre-bid conferences with interested bidders to review the documents. Take competitive bids on the Work of the various Trade Contractors or, if authorized by the Owner in writing, negotiate for the performance of that Work. The Construction Manager may require bidders to submit bid bonds or other bid security acceptable to the Construction Manager as a prerequisite to bidding on the Work. Analyze and evaluate the results of the various bids and their relationship to budgeted and estimated amounts, and prepare for review with the Owner and Architect/Engineer a bid tabulation analysis and such other support data as necessary to properly compare the various bids and their responsiveness to the desired scope of Work. Specifically, review the scope of Work in detail with apparent low responsive bidders to determine that their bids are complete but do not include duplicate scope items. Maintain records of all preaward interviews with apparent low bidders. Promptly award and execute Trade Contracts with approved Trade Contractors. Provide copies of fully executed Trade Contracts, insurance certificates and, if required, bonds to the Owner.
 - 2.2.3.1 Construction Manager shall make its best effort to encourage Palm Beach County Trade Contractors to bid on the project and to award work to Palm Beach County firms.
 - 2.2.4 Manage, schedule and coordinate the Work, including the Work of the Trade Contractors, and coordinate the Work with the activities and responsibilities of the Owner, Architect/Engineer and Construction Manager in order to complete the Project in accordance with the Owner's objectives of cost, time and quality. Develop and maintain a program, acceptable to the Owner and Architect/Engineer, to assure quality control of the construction. Supervise the Work of all Trade Contractors so that the work conforms to the requirements of the plans and specifications. Provide instructions to each Trade Contractor when its Work does not conform to the requirements of the plans and specifications, and continue to

manage each subcontractor to ensure that corrections are made in a timely manner so as to not affect the progress of the Work. Should disagreement occur between the Construction Manager and the Architect/Engineer over acceptability of Work and conformance with the requirements of the specifications and plans, the Owner shall be the final judge of performance and acceptability.

- 2.2.5 Maintain exclusively for this Project a competent full-time staff at the Project site to coordinate and direct the Work and progress of the Trade Contractors on the Project. The Construction Manager shall maintain sufficient off-site support staff, and competent full time staff at the Project site authorized to act on behalf of the Construction Manager to coordinate, inspect and provide general direction of the work and progress of the Sub-Contractors and he shall provide no less than those personnel during the respective phases of construction that are set forth in an Exhibit to the GMP Amendment. He shall not change any of those person unless mutually agreed to by the Owner and Construction Manager. In such case, the Owner shall have the right of approval of the qualifications of replacement personnel. All of the Construction Manager's on-site management and supervisory personnel shall be consistent with the interview presentation and shall not be removed or replaced without the Owner's consent. The Owner shall have the right to direct the Construction Manager to remove or replace any on-site personnel whose performance becomes unsatisfactory to the Owner. In such event, the Construction Manager shall promptly replace such personnel, without consideration of additional compensation for the replacement.
 - 2.2.5.1 Establish on-site organization and lines of authority in order to carry out the overall plans of the Construction Team. Identify an on-site staff member to represent the Construction Manager, on a daily basis, with authority to negotiate change orders and contract modifications on behalf of the Construction Manager. Make available such executive personnel as necessary to execute change orders or other contract modifications on behalf of the Construction Manager so as not to delay the progress of the Work.
- 2.2.6 Establish procedures for coordination among the Owner, Architect/Engineer, Trade Contractors and Construction Manager with respect to all aspects of the Work. Implement such procedures, incorporate them into a project resource manual, and distribute manuals to the Construction Team.
 - 2.2.6.1 Require of the various Trade Contractors such Coordination Drawings as may be necessary to properly coordinate the Work among the Trade Contractors.
 - 2.2.6.2 In coordination with the Architect/Engineer, establish and implement procedures for tracking and expediting the processing of shop drawings and samples, as required by the Conditions of the Contract.

- 2.2.7 Schedule and conduct weekly progress meetings with Trade Contractors to review such matters as job procedures, job safety, construction progress, schedule, shop drawing status and other information as necessary. Provide prior notice to Owner and Architect/Engineer of all such meetings, and prepare and distribute minutes. Schedule and attend Team meetings with the Architect/Engineer and Owner.
- 2.2.8 Review the schedule with the various Trade Contractors and review, or expand, the level of detail to incorporate specific Trade Contractor input consistent with the overall completion requirements. Regularly monitoring and update the Project Schedule and various sub-networks as construction progresses. Identify potential variances between scheduled and probable completion dates. Review schedule for Work not started, or incomplete, and make adjustments in the schedule to meet the scheduled completion date. Provide summary reports of each monitoring and document all changes in schedule. Regular schedule updates and reporting shall be included as part of the monthly project report outlined in Subparagraph 2.2.16 herein.
- 2.2.9 Determine the adequacy of the Trade Contractors' personnel and equipment, and the availability of materials and supplies to meet the schedule. In consultation with the Owner and the Architect/Engineer, take necessary corrective actions when requirements of a Trade Contract or a Trade Contract Schedule are not being met.
- 2.2.10 Whenever Owner-Furnished Contractor-Installed (OFCI) materials or equipment are shipped to the Project site, the Construction Manager shall notify the Owner and shall be responsible for their acceptance, proper storage, and incorporation into the Work provided the scope of the Owner-Furnished Contractor-Installed (OFCI) work is included within the Guaranteed Maximum Price.
- 2.2.11 Develop and maintain an effective system of Project cost control which is satisfactory to the Owner. Revise and refine the initially approved Project Construction budget, incorporate approved changes as they occur, and develop cash flow reports and forecasts as needed. Identify variances between actual and budgeted or estimated costs and advise Owner and Architect/Engineer whenever projected costs exceed budgets or estimates. Cost Control reports shall be included as part of the monthly project report outlined in Subparagraph 2.2.16 herein.
- 2.2.12 Maintain a system of accounting consistent with generally accepted accounting principles. The Construction Manager shall preserve all accounting records for a period of four (4) years after final acceptance of the Work or as otherwise requested in writing by the Owner. The Owner shall have access to all such accounting records at any time during the performance of the Work and for a period of four (4) years after final acceptance of the Work.

- 2.2.13 Develop and implement a system for the preparation, review and processing of change orders. Without assuming any of the Architect/ Engineer's responsibilities for design, recommend necessary or desirable changes to the Owner and the Architect/Engineer, review requests for changes and submit recommendations to the Owner and Architect/Engineer.
 - 2.2.13.1 When requested by the Owner or Architect/Engineer, promptly prepare and submit estimates of probable cost for changes proposed in the Work including similar estimates from the Trade Contractors. If directed by the Owner, promptly secure formal written Change Order Proposals from such Trade Contractors.
- 2.2.14 Be responsible for initiating, maintaining and supervising effective safety programs and require similar programs of the Trade Contractors and Subsubcontractors. The OSHA guidelines shall serve as the basis for the construction safety program. If the Owner implements an Owner Provided Insurance Program as provided for in Article 11, the Construction Manager shall cooperate with the safety representatives of the Owner's Insurance Administrator and/or the Owner's insurance carrier(s) in the course of construction site inspections and in all other matters related to job safety and accident prevention.
 - 2.2.14.1 Promptly notify the Owner and, where applicable, the Owner's Insurance Administrator, in writing, upon receiving notice of filing of any charge of non-compliance from OSHA, or upon receiving notification that a federal or state inspector shall visit or is visiting the Project site.
 - 2.2.14.2 At progress meetings with Trade Contractors, conduct a review of job safety and accident prevention, and prepare minutes of such meetings that will be available to the Owner's Representative on request. The minutes of job safety and accident prevention portion of such progress meetings shall be made available to the Owner's Insurance Administrator, where applicable, upon request.
 - 2.2.14.3 Designate a full-time staff member as the project safety director who shall oversee job safety and accident prevention for the Construction Manager, Trade Contractors and Sub-subcontractors involved in the Work, in addition to any other responsibilities assigned to such staff member.
- 2.2.15 Make provisions for Project security acceptable to the Owner, to protect the Project site and materials stored off-site, or on-site, against theft, vandalism, fire and accidents, damage, or injury to person(s) or property, etc., as required by job and location conditions.
- 2.2.16 Record the progress of the Project. Submit written monthly progress reports to the Owner and the Architect/Engineer including information on the Trade

Contractors' Work, the percentage of completion, current estimating, computerized updated monthly Critical Path Method scheduling and project accounting reports, including Estimated Time to Completion and Estimated Cost to Complete. Keep a daily log available to the Owner and the Architect/Engineer. Report and record such additional information related to construction as may be requested by the Owner.

- 2.2.17 When not completed by the County, the Construction Manager shall be responsible for the removal, encapsulation, transportation and disposal of any hazardous material, including, without limitation, any asbestos or asbestos-related products as may be required in connection with the Work. Hazardous material, described by federal guidelines brought by the Construction Manager or the Trade Contractors shall remain their responsibility for proper disposal. Any hazardous material not specifically shown on the documents shall be considered a concealed condition and may be the responsibility of the Construction Manager in a Change Order increasing the Guaranteed Maximum Price for any additional costs incurred. Such Change Order shall be submitted in as timely a manner as is reasonably possible after discovery of the concealed condition.
- 2.2.18 The Construction Manager shall obtain all construction permits necessary.

ARTICLE 3 Additional Services

3.1 Upon the mutual agreement of the Owner and the Construction Manager, and upon written authorization from the Owner, the Construction Manager shall provide additional services which are beyond the scope of the Basic Services described in Article 2 herein. The Construction Manager shall be compensated for such additional services by a fee to be negotiated by the Owner and the Construction Manager at the time of the additional service request.

ARTICLE 4 Owner's Responsibilities

- 4.1 The Owner will designate a representative to act in its behalf. This representative, or his/her designee will receive progress reports of the Work, serve as liaison with the Construction Manager and the Architect/Engineer, receive and process communications and paperwork, and represent the Owner in the day-to-day conduct of the Project. The Construction Manager will be notified in writing of the representative and of his/her designee or any changes thereto.
- 4.2 The Owner may retain a threshold inspector, if required by Chapter 553, Florida Statutes.

4.3 The Owner will review and approve or take other appropriate action on the Construction Manager's preconstruction deliverables in a timely manner.

ARTICLE 5 Schedule

- 5.1 Preconstruction Phase: The Construction Manager shall submit the required Reports and Guaranteed Maximum Price Proposal within 30 days after the Construction Documents have been made available to the Construction Manager.
- At the time a Guaranteed Maximum Price (GMP) is established, as provided for in Article 6, the number of days for performance of the Work under the construction phase of this Agreement, a Project Substantial Completion date, a Project final completion date and an Owner occupancy date in accordance with the master project schedule, shall also be established by the Construction Team. The Construction Manager agrees to complete the construction in accordance with the agreed upon Substantial Completion date, final completion date and Owner occupancy date. The Construction Manager acknowledges that failure to complete the Project within the construction time set forth in the approved schedule will result in substantial damages to the Owner. Liquidated Damages shall be assessed at rate to be determined by the Owner for each Project assignment.
- 5.3 In the event the Owner desires to accelerate the schedule for any portion of the Work, the Owner shall notify the Construction Manager in writing. Within 7 days, the Construction Manager shall give the Owner a revised Guaranteed Maximum Price for the acceleration which shall become a Change Order upon acceptance. The Owner may then direct the Construction Manager to increase its staff and require its Trade Contractors to increase their manpower, or to work such overtime hours as may be necessary to accomplish the required acceleration in accordance with the approved Change Order. In such event the Owner shall reimburse the Construction Manager for the costs of such acceleration subject to the Guaranteed Maximum Price. In no event shall the Construction Manager be entitled to compensation in excess of the adjusted Guaranteed Maximum Price. The Construction Manager shall require accurate daily records of all costs of the required acceleration and shall secure the Owner's approval of such records.
- 5.4 The Owner shall have the right to occupy, or use, any portion of the Work ahead of schedule. If use or occupancy ahead of schedule affects the Cost of the Project or the schedule for the Work, the Construction Manager shall so notify the Owner in writing and the use or occupancy will be treated as a Change to the Work in accordance with Article 9, herein.

ARTICLE 6

Guaranteed Maximum Price

- 6.1 The "Guaranteed Maximum Price" (GMP) includes Cost of the Work required by the Contract Documents as defined in Article 8 herein, and the Construction Manager's fee as defined in Paragraph 7.2 herein. The GMP will be established based on Construction Documents prepared by the Architect/Engineer. The GMP is subject to modification for changes in the Work as provided in Article 9, herein.
- 6.2 The GMP will only include those taxes in the Cost of the Work which are legally enacted at the time the GMP is established.
- 6.3 All cost savings for the not-to-exceed value of the GMP shall be returned to the Owner as part of the net aggregate savings established when final accounting is submitted upon Final Completion of the Work, or at such earlier time as agreed to by the Owner and the Construction Manager. "Cost savings" are the net difference obtained by deducting from the Adjusted GMP, the documented Construction Manager's Fee and the actual expenditures representing the Cost of the Work as defined in Article 8, herein. Liquidated damages, if any, are different from, and are not a part of, this calculation.
- 6.4 By execution of this Agreement, the Construction Manager certifies that all factual unit costs supporting the fees specified in this Agreement are accurate, complete and current at the time of negotiations; and that any other factual unit costs that may be furnished the Owner in the future to support any additional fees that may be authorized will also be accurate and complete. The fees specified in this Agreement and any additional fees that may be authorized in the future shall be adjusted to exclude any significant sums by which the Owner determines the fee was increased due to inaccurate, incomplete, or non-current factual unit costs.
- 6.5 Adjustments to the GMP will be made as described in the Conditions of the Contract.

ARTICLE 7

Payments to Construction Manager

- 7.1 In consideration of the performance of the Agreement, the Owner agrees to pay the Construction Manager, as compensation for its services an amount as set forth in each contract Amendment:
 - 7.1.1 For preconstruction services, the total sum amount to be paid in the amounts specified at the satisfactory completion of the following phases:
 - 100% Schematic Design
 - 100% Design Development
 - 50% Const. Docs.

- 100% Const.Docs.
- 7.1.1.1 Upon receipt of the Notice to Proceed, the Construction Manager shall begin providing the indemnification described in the Conditions of the Contract, as part of the fee established for the first phase of preconstruction services.
- 7.1.2 Upon acceptance of the GMP, the amount established in the GMP Amendment to this Agreement, which includes the Construction Manager's fee as described in Paragraph 7.2 and the Cost of the Work as described in Article 8, to be paid monthly as described in the General Conditions of the Contract.
 - 7.1.2.1 As required by Section 287.0585, F.S., within seven working days from receipt of payment from the Owner, the Construction Manager shall pay each Trade Contractor out of the amount paid to the Construction Manager on account of such Trade Contractor's Work, the amount to which said Trade Contractor is entitled reflecting the percentage actually retained, if any, from payments to the Construction Manager on account of said Trade Contractor's Work. The Construction Manager shall, by appropriate agreement with each Trade Contractor, require each Trade Contractor to make payments to its subcontractors in a similar manner.
- 7.1.3 Pay requests for preconstruction services and for construction shall be documented in accordance with the General Conditions.
- 7.2 <u>Construction Manager's Fee</u> during the Construction Phase includes the following:
 - 7.2.1 The cost of its home or branch office employees or consultants not at the Project site, including the cost of all benefits, insurance, and taxes attributable to wages and salaries and other company overhead expenses for said home office employees.
 - 7.2.2 The cost of its field employees identified in Subparagraph 2.2.5 herein, or their approved replacements, including the cost of all benefits, insurance, and taxes attributable to wages and salaries for said field employees.
 - 7.2.3 General operating expenses of the Construction Manager's principal and branch offices other than the field office.
 - 7.2.4 Any part of the Construction Manager's capital expenses, including interest on the Construction Manager's capital employed for the Work.
 - 7.2.5 Overhead and profit, or general expenses of any kind, except as may be expressly included in Article 8, herein, as Cost of the Work.

- 7.2.6 All travel and per diem costs of Construction Manager's employees and consultants.
- 7.2.7 Those services set forth in Article 2.2
- 7.2.8 Expenses such as long distance telephone calls, telephone service at the site, postage, office supplies, expressage, and similar items in connection with the Work.
- 7.2.9 Cost of equipment such as typewriters, cameras, radios, computers, pagers, copiers, facsimile equipment, telephones, dictating units, trailers, vehicles and furniture purchased or rented by the Construction Manager.
- 7.2.10 Administration of direct tax savings purchase program.
- 7.2.11 All costs incurred during the guarantee period after construction.
- 7.3 Adjustments in the fee will be made as follows:
 - 7.3.1 Adjustments due to Changes in the Work shall be made as described in the General Conditions of the Contract.
 - 7.3.2 For delays in the Work caused by the Owner, the Construction Manager shall be entitled to additional fee to compensate the Construction Manager for its increased expenses. The amount of this increased fee shall be calculated at a daily rate derived by dividing the basic fee (excluding overhead and profit) established in the accepted GMP proposal by the Contract Time established in the GMP Amendment to the Agreement.
- 7.4 Invoices for fees or other compensation for services or expenses shall be submitted in detail sufficient for a proper pre audit and post audit thereof.

ARTICLE 8
Cost of the Work

8.1 The term "Cost of the Work" shall mean costs including General Conditions costs, incurred in the Work as described and defined in Paragraph 8.2, below, and paid or incurred by the Construction Manager, which are not included in Paragraph 7.2, less any reimbursement for scrap value and cash or trade discounts, subject to Article 10, herein. The term "wages" used herein shall include the straight time and overtime pay and the cost of associated employee benefits. Employee benefits include, but are not limited to, unemployment compensation, social security, compensated absences, and other mandatory and customary contributions and fringe benefits insofar as such costs are based on wages, salaries, or other remuneration paid to employees of the Construction

CM at Risk Services Contract

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Manager. Employee benefits do not include Workers' Compensation insurance when such insurance is provided by the Owner in accordance with Article 11.

- 8.1.1 The Owner agrees to pay the Construction Manager for the Cost of the Work as defined in Article 8, herein, through completion of the Work. Such payment shall be in addition to the Construction Manager's Fee as stipulated in Paragraph 7.2, herein.
- 8.2 <u>Cost of the Work</u> includes and is limited to actual expenditure for the following cost items:
 - 8.2.1 Subject to prior approval by the Owner, wages paid for labor in the direct employ of the Construction Manager other than those provided under Paragraph 7.2, herein, as a part of the Construction Manager's Fee in the performance of the Work under applicable collective bargaining agreements, or under a salary or wage schedule agreed upon by the Owner and Construction Manager, and including benefits, if any, as may be payable with respect thereto.
 - 8.2.2 The cost of all materials, supplies and equipment incorporated in the Work or stored on site, including cost of transportation and storage thereof. At the Owner's sole discretion, the Owner may make payment for materials, supplies and/or equipment stored off-site and bonded.
 - 8.2.3 Payments made by the Construction Manager to Trade Contractors for their Work performed pursuant to Trade Contracts with the Construction Manager.
 - 8.2.4 Cost of the premiums for all insurance or bonds including Trade Contractor bonds which the Construction Manager is required to procure by this Agreement, or other insurance or bonds subsequently deemed necessary by the Construction Manager, and agreed upon by the Owner. The cost of insurance for the Construction Manager, trade contractors, and sub-subcontractors at any tier in the Work shall be excluded for any insurance to be provided by the Owner in accordance with Article 11 herein.
 - 8.2.5 Sales, use, gross receipt, or similar taxes related to the Work imposed by any governmental authority and for which the Construction Manager is liable.
 - 8.2.6 Building and operating permit fees, inspection and filing fees, sewer and water fees, and deposits lost for causes other than the Construction Manager's own negligence.
 - 8.2.7 Cost of removal and disposal of all debris including clean-up and trash removal.

- 8.2.8 Cost incurred due to an emergency affecting the safety of persons and/or property.
- 8.2.9 Subject to prior written approval by Owner, legal costs reasonably, and properly, resulting from prosecution of the Work for the Owner provided, however, that they are not the result of the Construction Manager's own negligence or malfeasance. Legal costs incurred in connection with disputes solely between the Construction Manager and the Owner or incurred in connection with disputes solely between the Construction Manager and Trade Contractors are the responsibility of the Construction Manager and shall not be included in the Cost of the Work.
- 8.2.10 Cost to the Construction Manager of temporary electric power, lighting, water, sanitary facilities, and heat required for the performance of the Work, or required to protect the Work from weather damage.
- 8.2.11 Cost to the Construction Manager of temporary safety-related protection including barricades and safety equipment, temporary roads and parking, dust control, pest control, installation and operation of temporary hoists, scaffolds, ladders and runways, and temporary project signs and costs of permits and fees pursuant to the General Conditions of the Contract.
- 8.2.12 Cost of watchmen or similar security services.
- 8.2.13 Cost of surveys, measurements and layout work reasonably required for the execution of the Work or the requirements of the Agreement.
- 8.2.14 Cost of preparation of shop drawings, coordination plans, photographs, or as-built documents not included in Trade Contracts.
- 8.2.15 All costs for reproduction of documents to directly benefit the work.
- 8.2.16 Costs directly incurred in the performance of the Work and not included in the Construction Manager's Fee as set forth in Paragraph 7.2, herein.
- 8.2.17 Cost, including transportation and maintenance, of all materials, supplies, equipment, temporary facilities and hand tools not owned by the workmen which are employed or consumed in the performance of the Work.
- 8.2.18 Rental charges of all necessary machinery and equipment, including hand tools used in the performance of the Work, whether rented from the Construction Manager or others, including installation, repairs and replacements, dismantling, removal, costs of lubrication, transportation and delivery costs thereof.
- 8.2.19 Costs associated with setting up and demobilizing tool sheds, temporary fences, temporary roads, and temporary fire protection.

- 8.2.20 The Construction Manager (CM) shall arrange for all job-site facilities necessary to enable the Construction Manager, the Owner's Representative and the Architect-Engineer to perform their respective duties in the management, inspection, and supervision of construction. All cost to be born by the Construction Manager.
- 8.2.21 Costs due to fines from Government agencies, including those listed in GC 5.5, shall not be considered "Cost of the Work," and shall be borne by the Contractor at its own expense.

ARTICLE 9 Changes in the Work

9.1 The Owner, without invalidating this Agreement, may order changes in the Work within the general scope of this Agreement consisting of additions, deletions, or other revisions. All changes in the Work shall be authorized as described in the General Condition of the Contract. Except in cases of emergency endangering life or property, the Construction Manager shall allow no Changes in the Work without the prior written approval of the Owner.

ARTICLE 10 Discounts

10.1 All quantity discounts shall accrue to the Owner. All trade discounts, rebates and refunds, and all returns from the sale of surplus materials and equipment shall be credited to the Owner.

ARTICLE 11 Insurance

- 11.1 The Construction Manager shall provide insurance as required by the General Conditions of the Contract.
- 11.2 The Owner may elect to purchase insurance under an Owner Provided Insurance Program, in which case the Construction Manager will not be required to provide insurance, but will provide coordination with the Owner and the Owner's insurance broker, as required. The Owner will inform the Construction Manager of its intention regarding insurance in sufficient time before the execution of the Guaranteed Maximum Price amendment to allow the Construction Manager to arrange for insurance and include the costs in the GMP, if necessary.
- 11.3 For insurance coverage, if provided by the Owner in accordance with Paragraph 11.2 above, the Owner shall provide insurance in effect from the issuance of the Notice to Proceed with the Work until Final Completion of the Work, and the Construction Manager

CM at Risk Services Contract

Page 17 of 24

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shall ensure that each Trade Contractor and Sub-subcontractor are insured under the Owner's insurance programs, in accordance with this Article.

ARTICLE 12
Terms of Contract

The CM shall commence services upon execution of this Contract and written Notice To Proceed from COUNTY. The term of this contract shall be for a period of two (2) years, with three (3), one (1) year renewal options, the exercise of which are within COUNTY'S sole control and discretion.

Continued performance of on-going services related to tasks authorized prior to the expiration of the Contract shall extend the term presented above to allow completion of the task. If required, an Amendment to the Contract may be issued to expand the scope of services to include any additional services needed to complete a task authorized prior to expiration of this Contract.

IN WITNESS WHEREOF, the Board of County Commissioners of Palm Beach County, Florida, has made and executed this Contract on behalf of the said County and caused the seal of the said County to be affixed hereto, and the Construction Manager has hereunto set his hand and seal the day and year written. The Construction Manager represents that it is authorized to execute this contract on behalf of itself and its Surety.

ATTEST:	
SHARON R. BOCK CLERK AND COMPTROLLER	PALM BEACH COUNTY, FLORIDA, a Political Subdivision of the State of
	Florida
Ву:	BOARD OF COUNTY COMMISSIONERS
By: Deputy Clerk	By:
Deputy Cloth	Addie L. Greene, Chairperson
APPROVED AS TO FORM AND LEGAL	
SUFFICIENCY	APPROVED AS TO TERMS AND
d Caroli	CONDITIONS
Assistant County Attorney	Sken Sell
	Director, Department of Airports
can ()	
	OONOTPHOTION MANAGED
(votress signature)	CONSTRUCTION MANAGER
· · · · · · · · · · · · · · · · · · ·	By: David Brooks Enterprises, Inc.
H.L. DIVIDSON	(Corporate Name)
(witness name printed)	, ,
	a Florida corporation
Robert Hone	(insert state of corporation)
(witness signature)	By: \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \
D.	(signatory)
(witness signature) ROCAND HORSCA (witness name printed)	(0.3.00.7)
(witness name printed)	David Brooks
	(print signatory's name)
	ltsPresident
	(print title)
	April 22, ,2008
	(date of execution)
	(Corporate Seal)

The Public Construction Bond and the Form of Guarantee are not required for this task.

PUBLIC CONSTRUCTION BOND

BOND NUMBER:	
BOND AMOUNT:	
CONTRACT AMOUNT:	
CONTRACTOR'S NAME:	
CONTRACTOR'S ADDRESS:	
CONTRACTOR'S PHONE:	
SURETY COMPANY:	
SURETY'S ADDRESS:	
OWNER'S NAME:	PALM BEACH COUNTY
OWNER'S ADDRESS:	
OWNER'S PHONE:	
DESCRIPTION OF WORK:	Construction Manager at Risk Services.
PROJECT LOCATION: Palm B	Beach County Department of Airports, Palm Beach County, Florida
LEGAL DESCRIPTION:	

This Bond is issued in favor of the County conditioned on the full and faithful performance of the Contract KNOW ALL MEN BY THESE PRESENTS: that Contractor and Surety, are held and firmly bound unto

Palm Beach County Board of County Commissioners 301 N. Olive Avenue West Palm Beach, Florida 33401

CM at Risk Services Contract

Page 20 of 24

PB 07-3

as Obligee, here	ein called County, for the	e use and benefit of claimant	as herein below defined, in the amount
(Here insert	Dollars (\$) a sum equal to the Con	tract Price)	
for the payment administrators,	whereof Principal and S successors and assigns	urety bind themselves, their h jointly and severally, firmly b	eirs, personal representatives, executors, y these presents.
WHEREAS,			
Principal has by for	written agreement dated	i, 200	_, entered into a contract with the County
	Project Name: Project No.: Project Description: Project Location:	PB 07-3	lacement and Improvement Projects
in accordance w	vith Design Criteria Draw	ings and Specifications prepa	ared by
	projects to be determin		
which contract is	s by reference made a pa	art hereof in its entirety, and is	s hereinafter referred to as the Contract.
	N OF THIS BOND is the		
	ns the contract dated, the contracted in the contract; and	, 2008 between P ct being made a part of this bo	rincipal and County for the design and ond by reference, at the times and in the
andbiling Littici	ly makes payments to al pal with labor, materials, ne work provided for in th	Of SUpplies, used directly or	ction 255.05, Florida Statutes, indirectly by Principal in the
 Pays Co including appella 	ounty all losses, damage ate proceedings, that Co	s (including liquidated damag unty sustains because of a de	es), expenses, costs, and attorneys' fees, fault by Principal under the contract; and
4. Perform the contract, the	ns the guarantee of all wo n this bond is void; other	ork and materials furnished ur wise it remains in full force.	nder the contract for the time specified in
	anges in or under the ected with the contract on tice of such changes.	contract documents and co r the changes does not affect	mpliance or noncompliance with any Surety's obligation under this bond and
3	maci, inclusive of the th	IVIDEDLAW SUITATE OF CONSTRUC	nt of any payment or payments made in tion liens which may be filed of record lien be presented under and against the
Performance, La	abor and Material Payme	III CONITACT AFA AVERAGEN I	rovisions relating to consequential, delay covered by and made a part of this acknowledge that any such provisions ns of this instrument.
CM at Risk Servi	ices Contract	Page 21 of 24	PB 07-3

8. Section 255.05, Florida Statutes, as amended, therein, is incorporated herein, by reference, in its entire for payment must be in accordance with the notice and Statues. This instrument regardless of its form, shall taccordance with Section 255.05, Florida Statues.	ty. Any action instituted by a cla	imant under this bond
9. Any action brought under this instrument shall be Palm Beach County and not elsewhere.	e brought in the state court of co	ompetent jurisdiction in
Witness	Principal	(Seal)
Witness	Title	
	Surety	(Seal)
	Title	

CORPORATE CERTIFICATE

PBC PROJECT NUMBER: PB 07-3	DATE: April 22, 2008
The undersigned hereby certifies that the following ar	re true and correct statements:
That he/she is the Secretary of David Brooks Ent.	Corporation, a corporation organized and existing in
good standing under the laws of the State ofFlorida	
 "Corporation", and that the following Resolutions are true and of Directors of the Corporation as of the <u>22</u> day of State of the State of Incorporation of the Corporation: 	d correct copies of certain Resolutions adopted by the Board April , 2008 in accordance with the laws of the ion, the Articles of Incorporation and the By-laws of the
RESOLVED, that the Corporation shall enter into that subdivision of the State of Florida and the Corporatio	certain Agreement between Palm Beach County, a political n, a copy of which is attached hereto, and be it
FURTHER RESOLVED, that David Brooks	the President
of the Corporation, is hereby authorized and instructed to exec necessary and appropriate for the Corporation to fulfill its oblig	uto such Agraement and australia
That the foregoing resolutions have not been modification in full force and effect as of the date hereof.	fied, amended, rescinded, revoked or otherwise changed and
 That the Corporation is in good standing under the other, and has qualified, if legally required, to do business in the into such Agreement. 	ne laws of the State of Florida or its State of Incorporation if State of Florida and has the full power and authority to enter
IN WITNESS WHEREOF, the undersigned has set his hand and affixed the Corporate Seal of the Corporation the 22 day of April , 200_8	SWORN TO AND SUBSCRIBED before me this 22 day of April , 2008 by the Secretary of the aforesaid corporation, who is personally known to me OR who produced n/a as identification and who did not take an oath. Notary Signature Marcia A. Guider Print Notary Name NOTARY PUBLIC State of Florida at Large
	My Commission Expires: MARCIA A. GUIDER Commission DD 642604 Expires May 10, 2011 Bonded Thru Troy Fain Insurance 800-385-7019

FORM OF GUARANTEE

GUARANTEE FOR	
and specifications; that the work constructed will the Contract Documents. We agree to repair or replact work which may be damaged in so doing, that may period of one year from the date of issuance to	onstruction Manager at Risk Services at PBCDOA, Palm and bonded, has been done in accordance with the plans fulfill the requirements of the guaranties included in the e any or all of the work, together with any other adjacent brove to be defective in the workmanship or materials within us of the Notice of Substantial Completion of the above Florida, without any expense whatsoever to said County of buse or neglect excepted.
separately, do hereby authorize Palm Beach County	e-mentioned conditions within five (5) calendar days after missioners, Palm Beach County, Florida, we, collectively or y to proceed to have said defects repaired and made good is and charges therefore upon demand. When correction etion.
DATED(Notice of Substantial Completion Date)	
SEAL AND NOTARIAL ACKNOWLEDGMENT OF	SLIDETY
(Seal)	CONTRACTOR
COUNTERSIGNED RESIDENT AGENT IN FLORIDA:	By:(Signature)
(Seal) Agent	SURETY
By:	Ву:
STATE OF FLORIDA COUNTY OF PALM BEACH	
The foregoing instrument was acknowledged bef who is portion as identification as	ersonally known to me or who has and
Notary Public, State of Florida	· -
My Commission Expires:	
Commission Number:	

DISCLOSURE OF LOBBYING ACTIVITIES

Approved by 048 0348-0046

Complete this form to disclose lobbying activities pursuant to 31 U.S.C. 1352 (See reverse for public burden disclosure.)

1. Type of Federal Action: a. contract b. grant c. cooperative agreement d. loan e. loan guarantee f. loan insurance	b. material titing b. material change for Material Change Only: year			
4. Name and Address of Reporting Entity: Prime Subawardee Tier, if known:	 If Reporting Entity in No. 4 is Subswardea, Enter Name Address of Prime: 			
Congressional District, if known:	Congressional District, if known:			
6. Federal Department/Agency:	7. Federal Program Name/Description CFDA Number, if applicable:			
8. Federal Action Number, if known:	9. Award Amount, if known:			
10. a. Name and Address of Lobbying Entity (if individual, last name, first name, MI)	 b. Individuols Performing Services (including address if different from No. 10a) (last name, first name, MI) 			
NO LOBBYING ACTIVITIES				
(Attach Continuation Shee	c(s) SF-LLL-A, if necessary)			
11. Amount of Payment (check all that apply): - \$	13. Type of Payment (check all that apply): a. retainer b. one-time fee c. commission d. contingent fee e. deferred f. other, specify;			
14. Brief Description of Services Performed or to be Perform or Member(s) contacted, for Payment indicated in Item 11 (attack Continuetion She				
15. Continuation Sheet(s) SF-LLL-A attached: Yes	No			
16. Information requested through this form is authorized by title 31 U.S.C. section 1352. This disclosure of lobbying activities is a material representation of fact upon which reliance was placed by the tier above when this transaction was made or entered into This disclosure is required pursuant to 31 U.S.C. 1352. This information will be reported to the Congress semi-annually and will be available for public inspection. Any person who fails to file the required disclosure shall be subject to a civil penalty of not less than \$10,000 and not more than \$100,000 for each such failure.	Print Name: David Brooks Tixte: President			
FEDERAL USE ONLY	Authorized for Local Reproduction Standard Form LLL			

PRO	ODUC	ER (561)746-4546 FAX	CATE OF LIABIL	III INSU	KANCE			DATE (MM/DD/YYY 5/9/2008
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IMPORTANT

If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must be endorsed. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

DISCLAIMER

The Certificate of Insurance on the reverse side of this form does not constitute a contract between the issuing insurer(s), authorized representative or producer, and the certificate holder, nor does it affirmatively or negatively amend, extend or alter the coverage afforded by the policies listed thereon.

ACORD 25 (2001/08)

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IMPORTANT: THIS ENDORSEMENT CONTAINS DUTIES THAT APPLY TO THE ADDITIONAL INSURED IN THE EVENT OF OCCURRENCE, OFFENSE, CLAIM OR SUIT. SEE PARAGRAPH C.1. OF THIS ENDORSEMENT FOR THESE DUTIES.

ALSO, THIS ENDORSEMENT CHANGES THE CONTRACTUAL LIABILITY COVERAGE WITH RESPECTS TO THE "BODILY INJURY" OR "PROPERTY DAMAGE" ARISING OUT OF THE "PRODUCTS-COMPLETED OPERATIONS HAZARD". SEE PARAGRAPH B.3. OF THIS ENDORSEMENT FOR THIS COVERAGE CHANGE.

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY. CONTRACTOR'S SCHEDULED AND BLANKET ADDITIONAL INSURED ENDORSEMENT WITH LIMITED PRODUCTS-COMPLETED OPERATIONS COVERAGE

This endorsement modifies insurance provided under the following: COMMERCIAL GENERAL LIABILITY COVERAGE PART

SCHEDULE

Name of Person or Organization:

Designated Project:

(Coverage under this endorsement is not affected by an entry or lack of entry in the Schedule above.)

- A. WHO IS AN INSURED (Section II) is amended to include as an insured any person or organization, including any person or organization shown in the schedule above, (called additional insured) whom you are required to add as an additional insured on this policy under a written contract or written agreement; but the written contract or written agreement must be:
 - 1. Currently in effect or becoming effective during the term of this policy; and
 - 2. Executed prior to the "bodily injury," "property damage," or "personal and advertising injury".
- B. The insurance provided to the additional insured is limited as follows:
 - 1. That person or organization is an additional insured solely for liability due to your negligence specifically resulting from "your work" for the additional insured which is the subject of the written contract or written agreement. No coverage applies to liability resulting from the sole negligence of the additional insured.
 - 2. The Limits of Insurance applicable to the additional insured are those specified in the written contract or written agreement or in the Declarations of this policy, whichever is less. These Limits of Insurance are inclusive of, and not in addition to, the Limits of Insurance shown in the Declarations.
 - 3. The coverage provided to the additional insured by this endorsement and paragraph **f.** of the definition of "insured contract" under DEFINITIONS (Section **V**) do not apply to "bodily injury" or "property damage" arising out of the "products-completed operations hazard" unless required by the written contract or written agreement. When coverage does apply to "bodily injury" or "property damage" arising out of the "products-completed operations hazard" such coverage will not apply beyond:
 - a. The period of time required by the written contract or written agreement; or

b. 5 years from the completion of "your work" on the project which is the subject of the written contract or written agreement.

whichever is less.

- 4. The insurance provided to the additional insured does not apply to "bodily injury," "property damage," or "personal and advertising injury" arising out of an architect's, engineer's, or surveyor's rendering of or failure to render any professional services including:
 - The preparing, approving, or failing to prepare or approve maps, shop drawings, opinions, reports, surveys, field orders, change orders or drawings and specifications; and
 - b. Supervisory, or inspection activities performed as part of any related architectural or engineering
- C. As respects the coverage provided under this endorsement, SECTION IV COMMERCIAL GENERAL LIABILITY CONDITIONS are amended as follows:
 - 1. The following is added to the Duties In The Event of Occurrence, Offense, Claim or Suit Condition:
 - e. An additional insured under this endorsement will as soon as practicable:
 - (1) Give written notice of an occurrence or an offense to us which may result in a claim or "suit" under this insurance;
 - (2) Tender the defense and indemnity of any claim or "suit" to any other insurer which also has insurance for a loss we cover under this Coverage Part, and
 - (3) Agree to make available any other insurance which the additional insured has for a loss we cover under this Coverage Part.
 - We have no duty to defend or indemnify an additional insured under this endorsement until we receive written notice of a claim or "suit" from the additional insured.
 - 2. Paragraph 4.b. of the Other Insurance Condition is deleted and replaced with the following:
 - 4. Other Insurance
 - b. Excess Insurance

This insurance is excess over any other insurance naming the additional insured as an insured whether primary, excess, contingent or on any other basis unless a written contract or written agreement specifically requires that this insurance be either primary or primary and

AUTO-OWNERS INS. CO.

19020 (10-80) Issued 09-14-2007

AGENCY TEQUESTA AGENCY INC 12-0518-00 00 MKT TERR 114

Company POLICY NUMBER
Bill Company Use

46-895-634-00 72-04-FL-0608

INSURED DAVID BROOKS ENTERPRISES INC

Term 08-01-2007 to 08-01-2008

SCHEDULE OF ADDITIONAL INSURED(S)

Liability coverage applies to the person(s) or organization(s) listed below as an Additional Insured. Coverage applies to an Additional Insured only for bodily injury or property damage for which the Additional Insured may be legally responsible because of or arising out of the operation of your automobile. The limits of liability provided to an Additional Insured shall be the lesser of:

- (1) the limits of liability specified in an insured contract or automobile lease agreement between you and the Additional Insured; or
- (2) the limits of liability stated in the Declarations.

These limits of liability are included within and in no event increase the limits of liability stated in the Declarations.

PALM BEACH COUNTY C/O DEPT OF AIRPOR

CONSTRUCTION MANAGER AUTHORIZATION

PROJECT NAME:

Request for Proposals for Construction Manager (CM) at Risk Services for Miscellaneous Repair, Replacement and Improvement Projects for Palm Beach County Department of Airports – <u>Task - No. D-1</u>

PROJI	ECT NUMBER: PB 07-3	
	BEACH COUNTY D OF COMMISSIONERS	
CONS	AUTHORIZATION <u>Task No. D-1</u> to the FRUCTION MANAGER , Palm Beach Cost described in Item 4 of this Authorization:	Agreement datedbetween the COUNTY and the nunty Project Number PB 07-3 (District 2) identified herein as for the
1. 2.	ADDRESS: 90	avid Brooks Enterprises, Inc. 000 Burma Road, Suite 101 alm Beach Gardens, FL 33403
3.	authorization on the requested Services ar	begin work promptly after receipt of an executed copy of this and upon receipt of a Notice-to-Proceed. Work shall continue with due the time(s) specified or liquidated damages in the amounts stated will and milestones dated April 3, 2008.
4.	Description of Services to be provided by April 3, 2008 for Pre-Construction Phase Airport.	CONSTRUCTION MANAGER: See attached cost proposal dated e Services for Addressable Fire Alarm at Palm Beach International
5.	The compensation to be paid CONSTRUC	CTION MANAGER for providing the requested services shall be:
	[] A. Lump Sum Fee of \$ [X] B. Time and Materials fee of a No. [] C. Reimbursable Expenses capped [] D. Lump Sum Expenses of \$	l at \$
This pro	oject will be assigned Task No. D-1 w	ith a total cost of \$ 50,000.00
All tern	ns of original agreement shall apply to this a	authorization.
Attachr	nents: Cost proposal dated April 3, 2008 includin	g Preconstruction Schedule.
IN WIT	TNESS WHEREOF, this Authorization is nd conditions of the aforementioned Agreer	accepted this day of, 200, subject to the nent.
CONS	TRUCTION MANAGER:	COUNTY:
SIGNE	D:	SIGNED:
TYPEI	NAME: David Brooks	TYPED NAME:
TITLE	President	TITLE:
DATE	April 22, 2008	DATE:
	ST: ON R. BOCK K AND COMPTROLLER	PALM BEACH COUNTY, FLORIDA, a Political Subdivision of the State of Florida BOARD OF COUNTY COMMISSIONERS
By:	Deputy Clerk	By:Addie L. Greene, Chairperson
	OVED AS TO FORM AND LEGAL CIENCY	APPROVED AS TO TERMS AND CONDITIONS
By:	Assistant County Attorney	By:



9000 Burma Road, Suite 101 Palm Beach Gardens, FL 33403 561.626.9960 Fax: 561.626.9980

April 3, 2008 (updated and supplemented 4-8-08 & 4-22-08)

Mr. Jerry Allen Palm Beach County - Dept. of Airports 846 Palm Beach International Airport West Palm Beach, FL 33406-1470

Re: Fire Alarm Replacement – PreConstruction Phase Revised and augmented

Dear Jerry:

In response to the supplied Design Development plans received from DOA this week, we hereby propose to provide preconstruction services for this task herein.

Based on our meeting with your staff and design professionals on February 28th, and the status of the drawings this task will not require the full five-step preconstruction process outlined in the RFP and proposed contract format. The Fire Alarm Replacement Task will be only a three-stage preconstruction process, with:

- Estimating, budget and schedule development (including phasing and logistic analysis) for 100% Design-Development documents (in hand now)
- Construction Document progress monitoring (meetings and review of progress drawings)
- And estimating, budget and schedule development for the Guaranteed Maximum Price.

We hereby propose to commence those preconstruction services on a Time and Materials fee of a Not-to-Exceed amount of \$ 50,000.00.

All costs for this work shall be documented and presented to DOA for approval on a monthly basis in accordance with the contract documents. We propose to do this work on an hourly rate basis, billing for the time of our staff members involved based on the attached Schedule of Hourly Rates. (Note: Not all positions listed may be assigned to this preconstruction phase of the work). These rates are the total cost per hour to DOA, and include all salary, benefits, workers compensation and other insurance, vacation pay, sick pay, holiday pay or other benefits and include all DBE fees thereon. Vehicle expenses (including the fuel costs thereof) will be billed on a pro-rata daily basis for the portion of the day that the employee's time is assigned to this work, at the rates shown for daily vehicle expense.

The basis for all other costs will be as follows:

- Incidental costs such as printing, mailing actual cost
- Invoices to be submitted monthly for work completed during the previous month

April 3, 2008 (updated and supplemented 4-8-08 & 4-22-08) Mr. Jerry Allen Department of Airports Page 2 of 2

Finally, let me thank you for the confidence in our firm that you have expressed, by asking us to participate in this process. We truly value the relationships we build with our clients, and have enjoyed working with the airport, and look forward to helping you with this and other new tasks as well.

Sincerely,

David Brooks Enterprises, Inc.

Mark Davidson

VP / General Manager

Cc:

Cindy Portnoy, DOA

David Brooks

File

We have developed the attached sheet as an expansion of the information provided earlier, to help DOA understand the actual steps being foreseen.

FIRE ALARM REPLACEMENT CM @ Risk Preconstruction Proposal

SCHEDULE OF HOURLY RATES

	Position Title	<u> </u>	lourly Rate*
	Salary Positions		
	Principal	\$	125.63
	Project Manager	\$	105.63
	Estimator / APM	\$	85.63
	Superintendent	\$	85.63
	Project Engineer	\$	65.63
*	Assistant Superintendent	\$	65.63

^{* -} where appropriate the hourly rate also includes the vehicle assigned to that position

Supplemental Information

Proposal for Preconstruction Services Fire Alarm Replacement Task

4-8-08

The first phase (100% DD's) will include (but not be limited to)

- Approximately three weeks of work, including
 - Approximately 3 days for estimator, PM and superintendent to physically review the scope of work on-site, including
 - A physical inspection of the existing conditions, to determine what additional information needs to be transmitted to potential bidders via bid instructions, and what information needs to be added to the drawings, to allow competitive bidding of the fire alarm system.
 - The items to be reviewed in the inspection will include (but not be limited to):
 - Determination of access / security / logistic obstacles that must be overcome, but are not clearly shown on the drawings.
 - Determination of routes to be used for installation of new raceways, and determination of currently available raceways that may be viable for reuse.
 - Determination of quantities and locations of demolition and repair of existing finishes that will be required to provide access for new raceways.
 - Determination of working hours available for that work, depending on its locations
 - Determination of phasing of the work, throughout the terminal
 - Meetings with DOA staff to determine available working hours for the various portions of the work, prior to finalizing logistic plans.
 - Preliminary estimating, including
 - Distribution of DDs to specific vendors for value analysis and preliminary pricing.
 - Quantity take-offs
 - Compilation of costs
 - Internal meetings to:
 - Develop a logistic approach to the issues noted,
 - Develop a preliminary schedule time-line and
 - Develop a preliminary budget

The next phase of Construction Document progress monitoring

- Budgeted to take approximately four weeks, and includes (but is not limited to)
 - Weekly progress meetings with design professionals and DOA staff to monitor status of work on the CDs.
 - Meeting minutes and necessary follow-up to keep the project on schedule to have the CDs ready within the time we have allotted for this portion of the work.

The final Preconstruction phase is Estimating and Schedule Development for the Guaranteed Maximum Price.

- Which is budgeted for three weeks, and includes:
 - Solicitation of viable bidders for the various portions of the work, with a minimum solicitation of three in each category
 - Development of "Instruction to Bidders" package, to communicate the information developed in the DD's phase above.
 - Copy and distribution of CDs, Specs and Instruction-to-Bidders to all bidders
 - On-site Pre-Bid Conference with all bidders to review some of the physical and logistic issues covered in the package more clearly
 - Compilation of the final GMP Estimate and Schedule

4-22-08 - The attached sheets show the actual hours estimated for each week of the 10-week period assumed, and the activities expected for each phase therein, as well as a short barchart showing the three phases. As with any Not-to-exceed-amount, if we spend more hours than estimated, we cannot bill for them, and if we spend less we do not bill for them.

Time Budget - PBIA Fire Alarm Preconstruction

Overall Preconstruction timeframe assumed - 10 weeks from NTP to GMP

Phase 1 - develop Budget and Schedule from DD's (3 weeks)

Phase 1 total Hours	<u>.</u>
David Brooks	0
Mark Davidson	60
Dan Getson	88
Pat Jones	64
Amber Tindall	40
Week 1 cost	6,414.50
Week 2 cost	6,702.50
Week 3 cost	7,195.50
Printing / Postage	200.00
Phase 1	20,512.50

Work includes:

- 1 3-4 days to walk terminal with drawings, verifying locations, access ways, obstructions, concealed conditions, available existing conduits, specific areas needing demolition and repair, areas requiring night or off-hours work, approximate quantities of demo, repair and finishes
- 2 Meetings with Davco and WSA to verify current conditions observed are consistent with their knowledge, and look for VE and missing information on the drawings
- 3 Develop Budget Estimate and completion schedule, per contract

	Pre Con Wk 1	EMPLOYEE	S	M	T	W	T	F	S	TOTAL	PR	CODE	AMO	UNT
	Principal	David Brooks								0		125.63		-
	PM	Mark Davidson		4	4	4	4	4		20	\$	105.63	\$	2,112.50
	Estimator	Dan Getson		4	4	8	4	4		24	\$	85.63	\$	2,055.00
	Superintend.	Pat Jones		4	4	8	4	4		24	\$	85.63		2,055.00
	Clerical Support	Amber Tindall					4	4		8	\$	24.00	\$	192.00
TOTAL											+-	21.00	\$	6,414.50

	Pre Con Wk 2	EMPLOYEE	S	М	T	W	T	F	S	TOTAL	PR CODE	AMOUNT
L	Principal	David Brooks				1		j		0	125.63	
	PM	Mark Davidson		4	4	4	4	4		20	105.63	0.00
	Estimator	Dan Getson		4	4	8	4	4		24	85.63	
	Superintend.	Pat Jones		4	4	8	4	4		24	85.63	
	Clerical Support	Amber Tindall		4	4	4	4	4		20	24.00	
TOTAL											200	\$ 6,702.50

	Pre Con Wk 3	EMPLOYEE	S	M	T	W	T	F	S	TOTAL	PR CODE	AMOUNT
	Principal	David Brooks						1		0	125.63	
	PM	Mark Davidson		4	4	4	4	4		20	105.63	
	Estimator	Dan Getson		8	8	8	8	8		40	85.63	,
	Superintend.	Pat Jones			4	8	4			16	85.63	
	Clerical Support	Amber Tindall				4	4	4		12	24.00	
TOTAL												7,195.50

Time Budget - PBIA Fire Alarm Preconstruction

Phase 2 - CD Development (4 weeks) - Weekly Meetings & Prep time

Phase 2 total Hours	
David Brooks	0
Mark Davidson	24
Dan Getson	24
Pat Jones	24
Amber Tindall	8
Week 4 cost	1,107.50
Week 5 cost	2,311.00
Week 6 cost	1,107.50
Week 7 cost	2,311.00
Printing / Postage	100
Phase 2	6,937.00

Work includes:

- Report to design professionals of issues for inclusion in completion of Construction Documents, including results from meetings, walk-throughs, and location of access way or obstruction issues
- Weekly meetings with design professionals, to monitor progress to bring drawings from DD status to completely biddable documents
- Weekly meeting minutes to owners and design professionals, with notice of agreed assignments and due dates for tasks to keep the project on track
- 4 Begin to develop interest in the project in the subcontractor / supplier community prior to bid documents being complete

Pre Con Wk 4	EMPLOYEE	S	M	T	W	T	F	S	TOTAL	PR CODE	AMOUNT
Principal	David Brooks				j				. 0	125.63	
PM	Mark Davidson	<u> </u>	1		4				4	105.63	
Estimator	Dan Getson				4				4	85.63	
Superintend.	Pat Jones				4				4	85.63	
Clerical Support	Amber Tindall				i				0	24.00	
TOTAL											1,107.50

	Pre Con Wk 5	EMPLOYEE	S	M	T	W	T	F	S	TOTAL	PR CODE	AMOUNT
	Principal	David Brooks								0	125.63	
	PM	Mark Davidson				8				8	105.63	845.00
	Estimator	Dan Getson				8				8	85.63	
	Superintend.	Pat Jones				8				8	85.63	685.00
	Clerical Support	Amber Tindall				4				4	24.00	96.00
TOTAL												2,311.00

	Pre Con Wk 6	EMPLOYEE	S	M	T	W	T	F	S	TOTAL	PR CODE	AMOUNT
	Principal	David Brooks								0	125.63	0.00
	PM	Mark Davidson				4				4	105.63	
	Estimator	Dan Getson				4				4	85.63	342.50
	Superintend.	Pat Jones				4				4	85.63	
	Clerical Support	Amber Tindall								0	24.00	
TOTAL												1,107.50

Pre Con Wk 7	EMPLOYEE	S	M	T	W	T	F	S	TOTAL	PR CODE	AMOUNT
Principal	David Brooks								0	125.63	0.00
PM	Mark Davidson				8				8	105.63	
Estimator	Dan Getson				8				8	85.63	
Superintend.	Pat Jones				8	***************			8	85.63	
Clerical Suppo	rt Amber Tindall				4				4	24.00	
OTAL											2,311.00

Time Budget - PBIA Fire Alarm Preconstruction

Phase 3 - Bid-out and GMP Prep - 3 weeks

D 1-	 ~	total	

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David Brooks	0
Mark Davidson	68
Dan Getson	96
Pat Jones	46
Amber Tindall	40
Week 8 cost	7,067.50
Week 9 cost	5,846.25
Week 10 cost	7,387.50
Printing / Postage	700.00
Phase 3	21,001.25

Work includes:

- Solicit qualified bidders from lists developed over the prior weeks, and from DBE data-base of subcontractors with viable experience and sufficiency of staff and technical knowledge
- 2 Distribution of plans and specifications to bidders
- 3 Respond to and forward RFI's from bidders during bid period
- 4 Set bid date and monitor progress to assure compliance from bidders
- 5 Assemble complete bid package, with recommendations to owners and proposed GMP price, including all DBE fees and staff costs

	Pre Con Wk 8	EMPLOYEE	S	M	T	W	Т	F	S	TOTAL	PR CODE	AMOUNT
	Principal	David Brooks								0	125.63	
	PM	Mark Davidson		4	8	4	8	4	1	28	105.63	
	Estimator	Dan Getson		4	8	4	8	4		28	85.63	_,
	Superintend.	Pat Jones		4	4	4	4	4	 -	20	85.63	
	Clerical Support	Amber Tindall								0	24.00	0.00
TOTAL						1,0						7,067.50

	e Con Wk 9	EMPLOYEE	S	M	T	W	T	F	S	TOTAL	PR CODE	AMOUNT
Pri	ncipal	David Brooks								0	125.63	
PM		Mark Davidson		4	4	4	4	4		20	105.63	
Est	timator	Dan Getson	1	4	8	4	8	4		28	85.63	
Sup	perintend.	Pat Jones		2	2	2	2	2		10	85.63	
	rical Support	Amber Tindall		4	4	4	4	4		20	24.00	
TOTAL												5,846.25

	Pre Con Wk 10	EMPLOYEE	S	M	T	W	T	F	S	TOTAL	PR CODE	AMOUNT
	Principal	David Brooks						T		0	125.63	
	PM	Mark Davidson		4	4	4	4	4		20	105.63	
	Estimator	Dan Getson		8	8	8	8	8		40	85.63	
ļ	Superintend.	Pat Jones		2	2	4	4	4		16	85.63	
	Clerical Support	Amber Tindall		4	4	4	4	4		20	24.00	.,
TOTAL												7,387.50

SUMMARY

Fire Alarm Pre Construction Budget

- \$ 20,512.50 Phase 1 DD Phase
- \$ 6,937.00 Phase 2 CD Prep Phase
- \$ 21,001.25 Phase 3 CD Pricing GMP Prep
- \$ 48,450.75 Total estimated above

Not To Exceed \$ 50,000

								THE STATE OF THE STATE OF				
PROJECT: PBIA Fire Alarm Replacement												-
			Week	Week	Week	Week	Week	Week	Week	Week	Week	Wee
			1	2	3	4	5	6	7	8	9	10
ACTIVITY DESCRIPTION	trade											
PRECONSTRUCTION						-						
Contract Executed and NTP Issued	DOA	3.0.43.4										
Phase 1 - investigation and preliminary budgeting	DBE	7	40,34,65			1111						
Phase 2 - completion of Construction documents	Designers											
Phase 3 - Hard-bid and development of GMP/Schedule	DBE										35 578 35 46 57	

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