

II. FISCAL IMPACT ANALYSIS

A. Five Year Summary of Fiscal Impact:

Fiscal Years	<u>2008</u>	<u>2009</u>	<u>2010</u>	<u>2011</u>	<u>2012</u>
(Based on Latest Projections prior to issuance of Bonds)					
Bond Proceeds	<u>\$178.15M</u>				
Capital	<u>(\$165M)</u>				
Debt Service Reserve	<u>(\$11.78M)</u>				
Costs of Issuance	<u>(\$1.37M)</u>				
Debt Service Costs		<u>\$7.988M</u>	<u>\$11.78M</u>	<u>\$11.78M</u>	<u>\$11.78M</u>
External Revenues					
Program Income (County)					
In-Kind Match (County)					
NET FISCAL IMPACT	<u>-0-</u>	<u>\$7.988M</u>	<u>\$11.78M</u>	<u>\$11.78M</u>	<u>\$11.78M</u>
No. ADDITIONAL FTE POSITIONS (Cumulative)					

Is Item Included In Current Budget? Yes No **X**
 Budget Account No.: Fund _____ Department _____ Unit _____
 Object _____ Reporting Category _____

B. Recommended Sources of Funds/Summary of Fiscal Impact:

The payment of debt service on the bonds will be secured by a pledge of the Counties non-ad valorem revenues.

C. Departmental Fiscal Review: *atwillwhite 8-6-08*

III. REVIEW COMMENTS

A. OFMB Fiscal and/or Contract Dev. and Control Comments:

<i>[Signature]</i> _____ OFMB	<i>8-6-08</i>	N/A _____ Contract Dev. and Control
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B. Legal Sufficiency:

Paul F. [Signature]

Assistant County Attorney

C. Other Department Review:

Department Director