

II. FISCAL IMPACT ANALYSIS

A. Five Year Summary of Fiscal Impact:

Fiscal Years	2013	2014	2015	2016	2017
Capital Expenditures					
Operating Costs					
External Revenues					
Program Income					
In-Kind Match (County)					
NET FISCAL IMPACT	✱				

# ADDITIONAL FTE POSITIONS (Cumulative)					
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Is Item Included In Current Budget? Yes _____ No _____

Budget Account No.:

Fund _____ Dept _____ Unit _____ Object _____ Program Code/Period _____

B. Recommended Sources of Funds/Summary of Fiscal Impact:


✱ No Fiscal Impact

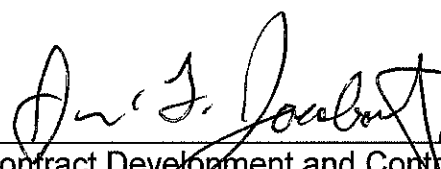
C. Departmental Fiscal Review:

Shairette Major, Fiscal Manager II

III. REVIEW COMMENTS

A. OFMB Fiscal and/or Contract Development and Control Comments:


 OFMB 8/29 8/30/2013
 8/29


 Contract Development and Control
 8-30-13 B Wheeler

B. Legal Sufficiency:


 9/3/13
 Chief Assistant County Attorney

C. Other Department Review:

Department Director

PALM BEACH COUNTY

STATE HOUSING INITIATIVES PARTNERSHIP (S.H.I.P.) PROGRAM

ANNUAL REPORT



Fiscal Years

2010/2011, 2011/2012 & 2012/2013

Submittal Date: September 11, 2013

Title: SHIP Annual Report

Report Status: Unsubmitted

Palm Beach County FY 2010/2011

Form 1

SHIP Distribution Summary

Homeownership

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
2	First Mortgage Loan Assistance Program	\$353,689.00	2				
Homeownership Totals:		\$353,689.00	2				

Rentals

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
Rental Totals:							
Subtotals:		\$353,689.00	2				

Additional Use of Funds

Use	Expended	Encumbered	Unencumbered
Administrative	\$12,563.42		
Homeownership Counseling			
Admin From Program Income			
Admin From Disaster Funds			

Totals:	\$366,252.42	2	\$0.00	\$0.00
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Total Revenue (Actual and/or Anticipated) for Local SHIP Trust Fund

Source of Funds	Amount
State Annual Distribution	
Program Income (Interest)	\$173,399.63
Program Income (Payments)	\$192,852.79
Recaptured Funds	
Disaster Funds	
Other Funds	
Carryover funds from previous year	\$0.00
Total:	\$366,252.42

* Carry Forward to Next Year: \$0.00

NOTE: This carry forward amount will only be accurate when all revenue amounts and all expended, encumbered and unencumbered amounts have been added to Form 1

Form 2

Rental Unit Information

Description	Eff	1 Bed	2 Bed	3 Bed	4 Bed
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Recap of Funding Sources for Units Produced ("Leveraging")

Source of Funds Produced through June 30th for Units	Amount of Funds Expended to Date	% of Total Value
SHIP Funds Expended	\$353,689.00	54.09%
Public Moneys Expended	\$25,330.00	3.87%
Private Funds Expended	\$267,900.00	40.97%
Owner Contribution	\$7,019.05	1.07%
Total Value of All Units	\$653,938.05	100.00%

SHIP Program Compliance Summary - Home Ownership/Construction/Rehab

Compliance Category	SHIP Funds	Trust Funds	% of Trust Fund	FL Statute Minimum %
Homeownership	\$353,689.00	\$0.00	#Error	65%
Construction / Rehabilitation	\$353,689.00	\$0.00	#Error	75%

Program Compliance - Income Set-Asides

Income Category	SHIP Funds Expended	SHIP Funds Encumbered	SHIP Funds Unencumbered	Total of SHIP Funds	Total Available Funds %
Extremely Low				\$0.00	.00%
Very Low				\$0.00	.00%
Low	\$353,689.00			\$353,689.00	96.57%
Moderate				\$0.00	.00%
Totals:	\$353,689.00	\$0.00	\$0.00	\$353,689.00	96.57%

Project Funding for Expended Funds Only

Income Category	Total Funds Mortgages, Loans & DPL's	Mortgages, Loans & DPL Unit #s	Total Funds SHIP Grants	SHIP Grant Unit #s	Total SHIP Funds Expended	Total # Units
Extremely Low					\$0.00	0
Very Low					\$0.00	0
Low	\$353,689.00	2			\$353,689.00	2
Moderate					\$0.00	0
Totals:	\$353,689.00	2	\$0.00	0	\$353,689.00	2

Form 3

Number of Households/Units Produced

Strategy	List Unincorporated and Each Municipality	ELI	VLI	Low	Mod	Total
First Mortgage Loan Assistance Program	Palm Beach County			2		2
Totals:				2		2

Characteristics/Age (Head of Household)

Description	List Unincorporated and Each Municipality	0 - 25	26 - 40	41 - 61	62+	Total
First Mortgage Loan Assistance Program	Palm Beach County			2		2
Totals:				2		2

Family Size

Description	List Unincorporated and Each Municipality	1 Person	2-4 People	5+ People	Total
First Mortgage Loan Assistance Program	Palm Beach County		2		2
Totals:			2		2

Race (Head of Household)

Description	List Unincorporated and Each Municipality	White	Black	Hispanic	Asian	Amer-Indian	Other	Total
First Mortgage Loan Assistance Program	Palm Beach County		1	1				2
Totals:			1	1				2

Special Needs (Any Member of Household)

Description	List Unincorporated and Each Municipality	Farm Worker	Devel Disabled	Homeless	Elderly	Special Needs	Special Needs	Total
First Mortgage Loan Assistance Program	Palm Beach County							0
Totals:								0

Special Target Groups for Funds Expended (i.e. teachers, nurses, law enforcement, fire fighters, etc.) Set Aside

Description	Special Target Group	Expended Funds	Total # of Expended Units
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Form 4

Status of Incentive Strategies

Incentive Strategy:

The Processing of Approvals of Development Orders or Permits, as defined in S. 163.3164(7) and (8), for Affordable Housing Projects is Expedited to a Greater Degree than other projects. (Expedited Permitting)

The Establishment of a Process by which a Local Government Considers, before Adoption, Policies, Procedures, Ordinances, Regulations, or Plan Provisions that increase the costs of Housing. (Ongoing Review Process)

The Preparation of a Printed inventory of Locally Owned Public Lands Suitable for Affordable Housing.

The Modification of Impact-Fee Requirements, Including Reduction or Waiver of Fees and Alternative Methods of Fee Payment for Affordable Housing.

The Allowance of Flexibility in Densities for Affordable Housing.

The Reservation of Infrastructure Capacity for Housing for very low income persons, low income persons, and moderate income persons.

The Allowance of Affordable Accessory Residential Units in Residential Zoning Districts.

The Reduction of Parking and Setback Requirements for Affordable Housing.

The Allowance of Flexible Lot Configurations, Including Zero-Lot-Line Configurations for Affordable Housing.

The Modification of Street Requirements for Affordable Housing.

The support of Development Near Transportation HUBS and Major Employment Centers and Mixed Use Developments.

Adopting Ordinance or Resolution Number or identify local policy:

Palm Beach County Local Incentive Plan was adopted through Ordinance No. 93-8 on May 18, 1993 and last amended through Resolution R-2009-0560 on April 7, 2009.

Implementation Schedule (Date):

Palm Beach County Local Incentive Plan was implemented on July 1, 1993.

Has the plan or strategy been implemented? If no, describe the steps that will be taken to implement the plan:

Yes, all strategies were implemented upon the adoption of the plan.

Status of Strategy - (is the strategy functioning as intended, i.e. are the time frames being met, etc.):

Palm Beach County's strategies have been functioning as intended and are within the time frame of required expenditures.

Support Services

Palm Beach County has partnered with several not-for-profit organizations to provide pre-purchase housing education workshops to very low - moderate income residents seeking homeownership.

Other Accomplishments

None to submit at this time

Availability for Public Inspection and Comments

The annual report will be available for public inspection and comments located in the office of Palm Beach County Department of Economic Sustainability (DES), Business & Housing Investments Section. All written comments will be submitted directly to DES.

Default and Foreclosure

Mortgage Foreclosures

- A. Very low income households in foreclosure: 0
- B. Low income households in foreclosure: 0
- C. Moderate households in foreclosure: 2

Mortgage Defaults

- A. Very low income households in default: 14
- B. Low income households in default: 42
- C. Moderate households in default: 12

Welfare to Work Programs

This program is a selection criteria considered when reviewing and approving applications to select sponsors and subrecipients. Preference is given as part of the qualification system.

Strategies and Production Costs

Strategy	Average Cost
First Mortgage Loan Assistance Program	\$176,844.50

Expended Funds

Total Unit Count: 2 Total Expended Amount: **\$353,689.00**

Strategy	Full Name	Address	City	Zip Code	Expended Funds	Unit Counted
First Mortgage Loan Assistance Program	Ruben and Maria Enciso	1084 Salmon Isle	West Palm Beach	33413	\$168,400.00	<input type="checkbox"/>
First Mortgage Loan Assistance Program	Wanda Lowe	13551 N 87th Street	West Palm Beach	33412	\$185,289.00	<input type="checkbox"/>

Administrative Expenditures

Administrative expenses - \$12,563.42

Sub Recipients and Consultants

Name	Business Type	Strategy Covered	Responsibility

Program Income

Program Income Funds	
Loan Repayment:	\$192,852.79
Refinance:	
Foreclosure:	

Title: SHIP Annual Report
Palm Beach County FY 2011/2012

Report Status: Unsubmitted

Form 1

SHIP Distribution Summary

Homeownership

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
1	HOME Match	\$414,754.38	9	\$65,000.00	1		
3	Housing Rehabilitation/Barrier Free	\$304,189.56	20	\$388,112.99	5		
3	Housing Rehabilitation (Emergency)	\$87,831.43	2	\$147,200.00	10		
3	Utility Connection/Impact Fee Payment	\$7,218.57	2	\$10,000.00	1		
7	Foreclosure Prevention	\$66,207.63	5	\$15,000.00	1		
2	First Mortgage Loan Program	\$536,040.29	10				
1	Purchasing Assistance w/Rehab	\$105,418.01	4	\$195,000.00	4		
Homeownership Totals:		\$1,521,659.87	52	\$820,312.99	22		

Rentals

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
23	Rental Housing Entry Assistance	\$1,047.35	1				
Rental Totals:		\$1,047.35	1				

Subtotals: \$1,522,707.22 53 \$820,312.99 22

Additional Use of Funds

Use	Expended	Encumbered	Unencumbered
Administrative	\$79,422.00		
Homeownership Counseling			
Admin From Program Income	\$34,696.03	\$42,216.97	
Admin From Disaster Funds			

Totals:	\$1,636,825.25	53	\$862,529.96	22	\$0.00
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Total Revenue (Actual and/or Anticipated) for Local SHIP Trust Fund

Source of Funds	Amount
State Annual Distribution	\$794,222.00
Program Income (Interest)	\$166,861.44
Program Income (Payments)	\$1,538,271.77
Recaptured Funds	
Disaster Funds	
Other Funds	
Carryover funds from previous year	\$.00
Total:	\$2,499,355.21

*** Carry Forward to Next Year: \$.00**

NOTE: This carry forward amount will only be accurate when all revenue amounts and all expended, encumbered and unencumbered amounts have been added to Form 1

Form 2

Rental Unit Information

Description	Eff	1 Bed	2 Bed	3 Bed	4 Bed
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Recap of Funding Sources for Units Produced ("Leveraging")

Source of Funds Produced through June 30th for Units	Amount of Funds Expended to Date	% of Total Value
SHIP Funds Expended	\$1,522,707.22	60.52%
Public Moneys Expended	\$105,418.01	4.19%
Private Funds Expended	\$819,532.00	32.57%
Owner Contribution	\$68,198.77	2.71%
Total Value of All Units	\$2,515,856.00	100.00%

SHIP Program Compliance Summary - Home Ownership/Construction/Rehab

Compliance Category	SHIP Funds	Trust Funds	% of Trust Fund	FC Statute Minimum %
Homeownership	\$1,348,061.30	\$794,222.00	169.73%	65%
Construction / Rehabilitation	\$1,348,061.30	\$794,222.00	169.73%	75%

Program Compliance - Income Set-Asides

Income Category	SHIP Funds Expended	SHIP Funds Encumbered	SHIP Funds Unencumbered	Total of SHIP Funds	Total Available Funds %
Extremely Low	\$113,424.16			\$113,424.16	4.54%
Very Low	\$549,728.18	\$375,561.99		\$925,290.17	37.02%
Low	\$435,272.18	\$364,751.00		\$800,023.18	32.01%
Moderate	\$424,282.70	\$80,000.00		\$504,282.70	20.18%
Totals:	\$1,522,707.22	\$820,312.99	\$0.00	\$2,343,020.21	93.74%

Project Funding for Expended Funds Only

Income Category	Total Funds Mortgages, Loans & DPL's	Mortgages, Loans & DPL Unit #s	Total Funds SHIP Grants	SHIP Grant Unit #s	Total SHIP Funds Expended	Total # Units
Extremely Low	\$113,424.16	6			\$113,424.16	6
Very Low	\$549,728.18	17			\$549,728.18	17
Low	\$434,224.83	20	\$1,047.35	1	\$435,272.18	21
Moderate	\$424,282.70	9			\$424,282.70	9
Totals:	\$1,521,659.87	52	\$1,047.35	1	\$1,522,707.22	53

Form 3

Number of Households/Units Produced

Strategy	List Unincorporated and Each Municipality	ELI	VLI	Low	Mod	Total
HOME Match	Palm Beach County	1	4	4	0	9
Housing Rehabilitation/Barrier Free	Palm Beach County	4	6	8	2	20
Housing Rehabilitation (Emergency)	Palm Beach County	0	2	0	0	2
Utility Connection/Impact Fee Payment	Palm Beach County	0	2	0	0	2
Foreclosure Prevention	Palm Beach County	1	0	2	2	5
First Mortgage Loan Assistance Program	Palm Beach County	0	2	4	4	10
Purchase Assistance w/Rehab	Palm Beach County	0	1	2	1	4
Rental Housing Entry Assistance	Palm Beach County	0	0	1	0	1
Totals:		6	17	21	9	53

Characteristics/Age (Head of Household)

Description	List Unincorporated and Each Municipality	0 - 25	26 - 40	41 - 61	62+	Total
HOME Match	Palm Beach County	0	3	6	0	9
Housing Rehabilitation/Barrier Free	Palm Beach County	0	9	7	4	20
Housing Rehabilitation (Emergency)	Palm Beach County	0	1	1	0	2
Utility Connection/Impact Fee Payment	Palm Beach County	0	0	2	0	2
Foreclosure Prevention	Palm Beach County	0	2	3	0	5
First Mortgage Loan Assistance Program	Palm Beach County	1	7	2	0	10
Purchase Assistance w/Rehab	Palm Beach County	1	3	0	0	4
Rental Housing Entry Assistance	Palm Beach County	0	0	1	0	1
Totals:		2	25	22	4	53

Family Size

Description	List Unincorporated and Each Municipality	1 Person	2-4 People	5+ People	Total
HOME Match	Palm Beach County	1	6	2	9

Housing Rehabilitation/Barrier Free	Palm Beach County	6	10	4	20
Housing Rehabilitation (Emergency)	Palm Beach County	1	0	1	2
Utility Connection/Impact Fee Payment	Palm Beach County	1	1	0	2
Foreclosure Prevention	Palm Beach County	0	3	2	5
First Mortgage Loan Assistance Program	Palm Beach County	0	10	0	10
Purchase Assistance w/Rehab	Palm Beach County	0	3	1	4
Rental Housing Entry Assistance	Palm Beach County	1	0	0	1
Totals:		10	33	10	53

Race (Head of Household)

Description	List Unincorporated and Each Municipality	White	Black	Hispanic	Asian	Amer-Indian	Other	Total
HOME Match	Palm Beach County	1	4	2	0	0	2	9
Housing Rehabilitation/Barrier Free	Palm Beach County	5	12	3	0	0	0	20
Housing Rehabilitation (Emergency)	Palm Beach County	1	1	0	0	0	0	2
Utility Connection/Impact Fee Payment	Palm Beach County	1	0	1	0	0	0	2
Foreclosure Prevention	Palm Beach County	1	4	0	0	0	0	5
First Mortgage Loan Assistance Program	Palm Beach County	3	5	0	0	0	2	10
Purchase Assistance w/Rehab	Palm Beach County	1	1	1	0	0	1	4
Rental Housing Entry Assistance	Palm Beach County	0	1	0	0	0	0	1
Totals:		13	28	7	0	0	5	53

Special Needs (Any Member of Household)

Description	List Unincorporated and Each Municipality	Farm Worker	Deval. Disabled	Home-less	Elderly	Special Needs	Special Needs	Total
HOME Match	Palm Beach County							0
Housing Rehabilitation/Barrier Free	Palm Beach County							0

Housing Rehabilitation (Emergency)	Palm Beach County							0
Utility Connection/Impact Fee Payment	Palm Beach County							0
Foreclosure Prevention	Palm Beach County							0
First Mortgage Loan Assistance Program	Palm Beach County							0
Purchase Assistance w/Rehab	Palm Beach County							0
Rental Housing Entry Assistance	Palm Beach County							0
Totals:								0

Special Target Groups for Funds Expended (i.e. teachers, nurses, law enforcement, fire fighters, etc.) Set Aside

Description	Special Target Group	Expended Funds	Total # of Expended Units
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Form 4

Expended Funds

\$1,522,707.00

Strategy	Full Name	Address	City	Zip Code	Expended Funds	Unit Counted
HOME Match	Viguet Pierre Louis	5461 Huddle Hill Road	Lake Worth	33463	\$49,900.00	<input type="checkbox"/>
HOME Match	Brunel Lajeunesse	117 Pimlico Way	Royal Palm Beach	33411	\$73,500.00	<input type="checkbox"/>
HOME Match	Marie Beauchamp	4685 Carthage Circle S	Lake Worth	33463	\$4,829.38	<input type="checkbox"/>
HOME Match	Michael Bader	18392 42nd Road N.	Loxahatchee	33470	\$49,000.00	<input type="checkbox"/>
HOME Match	Joseph Pacius	5177 Blueberry Hill Avenue	Lake Worth	33463	\$43,375.00	<input type="checkbox"/>
HOME Match	Sobeida DeJesus	1064 Salmon Isle	Greenacres	33413	\$27,150.00	<input type="checkbox"/>
HOME Match	Nabil Khela/Gihan Georges	10790 Paso Fino Drive	Wellington	33449	\$53,000.00	<input type="checkbox"/>

HOME Match	Hector Bolanos/ Mabel Rodriguez	110 Oriole Court	Royal Palm Beach	33411	\$65,000.00	<input type="checkbox"/>
HOME Match	Robin Parker	2542 Inisbrook Road	West Palm Beach	33407	\$49,000.00	<input type="checkbox"/>
Housing Rehabilitation/ Barrier Free	Arletha Goode	331 W 18th Street	Riviera Beach	33404	\$2,606.50	<input type="checkbox"/>
Housing Rehabilitation/ Barrier Free	Daniel Meighan	5380 Gene Circle	West Palm Beach	33415	\$207.50	<input type="checkbox"/>
Housing Rehabilitation/ Barrier Free	David Tyson	1481 W 31st Street	Riviera Beach	33404	\$39,874.00	<input type="checkbox"/>
Housing Rehabilitation/ Barrier Free	Curtis Robinson	4335 Crestdale Street	Palm Beach Gardens	33410	\$781.65	<input type="checkbox"/>
Housing Rehabilitation/ Barrier Free	Brenda Harris	4809 Andros Drive	West Palm Beach	33407	\$44,077.50	<input type="checkbox"/>
Housing Rehabilitation/ Barrier Free	Anna Glowala	139 Woodlake Circle	Greenacres	33463	\$153.75	<input type="checkbox"/>
Housing Rehabilitation/ Barrier Free	Deborah Milligan	11545 NW 49th Street	Royal Palm Beach	33411	\$276.00	<input type="checkbox"/>
Housing Rehabilitation/ Barrier Free	Watisha Wallece	333 Emerson Circle	Palm Springs	33461	\$668.25	<input type="checkbox"/>
Housing Rehabilitation/ Barrier Free	Daphne Young	324 NW 9th Street	Belle Glade	33430	\$6,432.95	<input type="checkbox"/>
Housing Rehabilitation/ Barrier Free	Christina Ampuero	2220 Gabriel Lane	West Palm Beach	33406	\$8,500.00	<input type="checkbox"/>
Housing Rehabilitation/ Barrier Free	Esterbina Herrera	561 Tocca Road	West Palm Beach	33413	\$18,311.00	<input type="checkbox"/>
Housing Rehabilitation/ Barrier Free	Jessie Hicks	200 W 28th Street	West Palm Beach	33404	\$30,248.16	<input type="checkbox"/>
Housing Rehabilitation/ Barrier Free	Emlyn Wilson	16119 76th Street N.	Loxahatchee	33470	\$16,703.00	<input type="checkbox"/>
Housing Rehabilitation/ Barrier Free	Elizabeth Josey	120 South B Street	Lake Worth	33460	\$40,464.14	<input type="checkbox"/>
Housing Rehabilitation/ Barrier Free	Jennifer Upfold-Euceda	7766 Blairwood Court	Lake Worth	33467	\$22,224.00	<input type="checkbox"/>
Housing Rehabilitation/ Barrier Free	Brenda Lewis	4438 Tellin Avenue	West Palm Beach	33406	\$10,750.00	<input type="checkbox"/>

Housing Rehabilitation/ Barrier Free	Darlene DeMattes	825 Evergreen Drive	Lake Park	33403	\$11,175.00	<input type="checkbox"/>
Housing Rehabilitation/ Barrier Free	Ever Garcia	3160 Egremont Drive	West Palm Beach	33406	\$5,028.00	<input type="checkbox"/>
Housing Rehabilitation/ Barrier Free	Tacara Hickman	2301 Avenue H East	Riviera Beach	33404	\$17,873.16	<input type="checkbox"/>
Housing Rehabilitation/ Barrier Free	Robert Bonomolo	9516 EL Clair Ranch Rd	Boynton Beach	33437	\$27,835.00	<input type="checkbox"/>
Housing Rehabilitation (Emergency)	Curtis Robinson	4335 Crestdale Street	Palm Beach Gardens	33410	\$77,500.00	<input type="checkbox"/>
Housing Rehabilitation (Emergency)	Michelle A. Brown	5600 Old Orange Rd.	Jupiter	33458	\$10,331.43	<input type="checkbox"/>
Utility Connection/ Impact Fee Payment	Eddie Cruz	2554 Griffin Square	West Palm Beach	33406	\$2,750.00	<input type="checkbox"/>
Utility Connection/ Impact Fee Payment	Michelle A. Brown	5600 Old Orange Road	Jupiter	33458	\$4,468.57	<input type="checkbox"/>
Foreclosure Prevention	Vincent Morris	5819 Bermuda Circle E.	West Palm Beach	33407	\$13,759.00	<input type="checkbox"/>
Foreclosure Prevention	Twanda Hopkins	2125 Oakmont Dr.	Riviera Beach	33404	\$7,991.76	<input type="checkbox"/>
Foreclosure Prevention	Carl Willis	1615 N Baines Terrace	Pahokee	33470	\$15,000.00	<input type="checkbox"/>
Foreclosure Prevention	Mark Orf	4535 Blue Pine Circle	Lake Worth	33463	\$14,500.00	<input type="checkbox"/>
Foreclosure Prevention	Josette Archbold	4900 Adler Drive	West Palm Beach	33417	\$14,956.87	<input type="checkbox"/>
First Mortgage Loan Program	Jennifer Carcache	134 Plumage Lane	West Palm Beach	33415	\$123,550.00	<input type="checkbox"/>
First Mortgage Loan Program	Mary Ann Robinson	8264 White Rock Circle	Boynton Beach	33436	\$24,200.00	<input type="checkbox"/>
First Mortgage Loan Program	Watisha Wallece	333 Emerson Circle	Palm Springs	33461	\$10,144.00	<input type="checkbox"/>
First Mortgage Loan Program	Claudin Jasmin	6226 Wauconda Way W.	Lake Worth	33463	\$7,119.00	<input type="checkbox"/>
First Mortgage Loan Program	Deborah Milligan	11545 49th Street North	Royal Palm Beach	33411	\$4,125.00	<input type="checkbox"/>
First Mortgage Loan Program	Sonise Antoine	166 Ponce De Leon Street	Royal Palm Beach	33411	\$9,433.32	<input type="checkbox"/>
First Mortgage Loan Program	Merlande Joseph	6321 Westover Road	West Palm Beach	33417	\$4,454.14	<input type="checkbox"/>
First Mortgage Loan Program	Flavio Kertzman	9007 Boca Gardens Circle S. #A	Boca Raton	33496	\$165,200.00	<input type="checkbox"/>
First Mortgage Loan Program	Kerron Jaggernauth	9585 Majestic Way	Boynton Beach	33437	\$183,700.00	<input type="checkbox"/>
First Mortgage Loan Program	Jules Brunache	103 Alcazar Street	Royal Palm Beach	33411	\$4,114.83	<input type="checkbox"/>

Form SHIP AR/2009
 67-37.008(3)(f), F.A.C.
 Effective Date: 11/2009

Purchasing Assistance w/Rehab	Jennifer Carcache	134 Plumage Lane	West Palm Beach	33415	\$10,955.01	<input type="checkbox"/>
Purchasing Assistance w/Rehab	Rosealyn Ramsubhag	1141 Pine Tree Drive	Lantana	33462	\$19,463.00	<input type="checkbox"/>
Purchasing Assistance w/Rehab	Isabel obon	337 Lanier Drive	Palm Springs	33461	\$60,000.00	<input type="checkbox"/>
Purchasing Assistance w/Rehab	Kurt Pinnock	6350 Red Pine Lane Unit # B	Greenacres	33415	\$15,000.00	<input type="checkbox"/>
Rental Housing Entry Assistance	Willard Kendrick	714 1/2 5th Street	West Palm Beach	33401	\$1,047.35	<input type="checkbox"/>

Palm Beach County 2011 Interim-1

Form SHIP AR/2009
67-37.008(3)(f), F.A.C.
Effective Date: 11/2009

Title: SHIP Annual Report
Palm Beach County FY 2012/2013

Report Status: Unsubmitted

Form 1

SHIP Distribution Summary

Homeownership

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
1	HOME Match					\$337,551.00	5
3	Housing Rehabilitation/Barrier Free	\$47,278.50	1	\$142,666.28	2		
4	Replacement Housing			\$215,000.00	1		
Homeownership Totals:		\$47,278.50	1	\$357,666.28	3	\$337,551.00	5

Rentals

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
23	Rental Housing Entry Assistance			\$5,000.00	1		
Rental Totals:				\$5,000.00	1		

Subtotals:	\$47,278.50	1	\$362,666.28	4	\$337,551.00	5
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Additional Use of Funds

Use	Expended	Encumbered	Unencumbered
Administrative		\$39,505.00	
Homeownership Counseling			
Admin From Program Income	\$1,500.57	\$18,411.69	
Admin From Disaster Funds			

Totals	\$48,779.07	1	\$420,582.97	4	\$337,551.00	5
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Total Revenue (Actual and/or Anticipated) for Local SHIP Trust Fund

Source of Funds	Amount
State Annual Distribution	\$395,053.00
Program Income (Interest)	\$13,614.80
Program Income (Payments)	\$398,245.24
Recaptured Funds	
Disaster Funds	
Other Funds	
Carryover funds from previous year	\$.00
Total:	\$806,913.04

* Carry Forward to Next Year: \$.00

NOTE: This carry forward amount will only be accurate when all revenue amounts and all expended, encumbered and unencumbered amounts have been added to Form 1

Form 2

Rental Unit Information

Description	Eff	1 Bed	2 Bed	3 Bed	4 Bed
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Recap of Funding Sources for Units Produced ("Leveraging")

Source of Funds Produced through June 30th for Units	Amount of Funds Expended to Date	% of Total Value
SHIP Funds Expended	\$47,278.50	100.00%
Public Moneys Expended	\$0.00	.00%
Private Funds Expended	\$0.00	.00%
Owner Contribution	\$0.00	.00%
Total Value of All Units	\$47,278.50	100.00%

SHIP Program Compliance Summary - Home Ownership/Construction/Rehab

Compliance Category	SHIP Funds	Trust Funds	% of Trust Fund	FL Statute Minimum %
Homeownership	\$742,495.78	\$395,053.00	187.95%	65%
Construction / Rehabilitation	\$742,495.78	\$395,053.00	187.95%	75%

Program Compliance - Income Set-Asides

Income Category	SHIP Funds Expended	SHIP Funds Encumbered	SHIP Funds Unencumbered	Total of SHIP Funds	Total Available Funds %
Extremely Low				\$0.00	.00%
Very Low		\$362,666.28	\$150,000.00	\$512,666.28	63.53%
Low	\$47,278.50		\$187,551.00	\$234,829.50	29.10%
Moderate				\$0.00	.00%
Totals:	\$47,278.50	\$362,666.28	\$337,551.00	\$747,495.78	92.64%

Project Funding for Expended Funds Only

Income Category	Total Funds Mortgages, Loans & DPL's	Mortgages, Loans & DPL Unit #s	Total Funds SHIP Grants	SHIP Grant Unit #s	Total SHIP Funds Expended	Total # Units
Extremely Low					\$0.00	0
Very Low					\$0.00	0
Low	\$47,278.50	1			\$47,278.50	1
Moderate					\$0.00	0
Totals:	\$47,278.50	1	\$0.00	0	\$47,278.50	1

Form 3

Number of Households/Units Produced

Strategy	List Unincorporated and Each Municipality	EEL	VLI	Low	Mod	Total
Housing Rehabilitation/Barrier Free	Palm Beach County	0	0	1	0	1
Totals:		0	0	1	0	1

Characteristics/Age (Head of Household)

Description	List Unincorporated and Each Municipality	0 - 25	26 - 40	41 - 61	62+	Total
Housing Rehabilitation/Barrier Free	Palm Beach County	0	0	0	1	1
Totals:		0	0	0	1	1

Family Size

Description	List Unincorporated and Each Municipality	1 Person	2 - 4 People	5 + People	Total
Housing Rehabilitation/Barrier Free	Palm Beach County	1	0	0	1
Totals:		1	0	0	1

Race (Head of Household)

Description	List Unincorporated and Each Municipality	White	Black	Hispanic	Asian	Amer-Indian	Other	Total
Housing Rehabilitation/Barrier Free	Palm Beach County	0	1	0	0	0	0	1
Totals:		0	1	0	0	0	0	1

Special Needs (Any Member of Household)

Description	List Unincorporated and Each Municipality	Farm Worker	Devel. Disabled	Homeless	Elderly	Special Needs	Special Needs	Total
Housing Rehabilitation/Barrier Free	Palm Beach County							0
Totals:								0

Special Target Groups for Funds Expended (i.e. teachers, nurses, law enforcement, fire fighters, etc.) Set Aside

Description	Special Target Group	Expended Funds	Total # of Expended Units
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Expended Funds

\$47,279.00

Strategy	Full Name	Address	City	Zip Code	Expended Funds	Unit Counted
Housing Rehabilitation/Barrier Free	Daph Young	324 NW 9th Street	Belle Glade	33430	\$47,278.50	<input type="checkbox"/>

Palm Beach County 2012 Interim-2

CERTIFICATIONS



Fiscal Years

2010/2011, 2011/2012 & 2012/2013

Submittal Date: September 11, 2013

**Certification for Regulatory Reform Implementation
State Housing Initiatives Partnership (SHIP) Program**

On Behalf of Palm Beach County (Local Government), I hereby certify that the following information is true and accurate as of the date of this submission for the following fiscal years: 2010/2011, 2011/2012 and 2012/2013 (list all three fiscal years):

1. Permits as defined in s.163.3164 (15) and (16) for affordable housing projects are expedited to a greater degree than other projects; and
2. There is an ongoing process for review of local policies, ordinances, regulations, and plan provisions that increase the cost of housing prior to their adoption.
3. The cumulative cost per newly constructed housing per housing unit, from these actions is estimated to be \$0.
4. The cumulative cost per rehabilitated housing per housing unit, from these actions is estimated to be \$ 0.

Witness Signature Date

Witness Printed Name

Witness Signature Date

Witness Printed Name

Or

Chief Elected Official or Designee Signature Date

Steven L. Abrams, Mayor

Chief Elected Official or Designee Printed Name

ATTEST (Seal)

Signature Date

163.3164 (15) of the Florida Statutes: "Development order" means any order granting, denying, or granting with conditions an application for a development permit.

163.3164(16) of the Florida Statutes: "Development permit" includes any building permit, zoning permit, subdivision approval, rezoning, certification, special exception, variance, or any other official action of local government having the effect of permitting the development of land.

October 2012

**Annual Report Certification for
State Housing Initiatives Partnership (SHIP) Program**

On Behalf of Palm Beach County (Local Government), I hereby certify that the annual reporting information submitted electronically to Florida Housing Finance Corporation for fiscal years 2010/2011, 2011/2012 and 2012/2013 (list all three fiscal years) is true and accurate.

Name of Staff Member responsible for submitting annual report: Edward W. Lowery

Witness Signature Date

Witness Printed Name

Witness Signature Date

Witness Printed Name

Or

Signature Date

Chief Elected Official or Designee Signature Date

Steven L. Abrams, Mayor

Chief Elected Official or Designee Printed Name

ATTEST (Seal)

420.9075 (10) Each county or eligible municipality shall submit to the corporation by September 15 of each year a report of its affordable housing programs and accomplishments through June 30 immediately preceding submittal of the report. The report shall be certified as accurate and complete by the **local government's chief elected official or his or her designee.**