



**II. FISCAL IMPACT ANALYSIS**

**A. Five Year Summary of Fiscal Impact:**

Fiscal Years	2016	2017	2018	2019	2020
Capital Expenditures	<u>\$12,185,000</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
External Revenues	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
Program Income (County)	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
In-Kind Match County	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
<b>NET FISCAL IMPACT</b>	<b><u>\$12,185,000</u></b>	<b><u>0</u></b>	<b><u>0</u></b>	<b><u>0</u></b>	<b><u>0</u></b>
<b># ADDITIONAL FTE POSITIONS (Cumulative)</b>	<b><u>0</u></b>	<b><u>0</u></b>	<b><u>0</u></b>	<b><u>0</u></b>	<b><u>0</u></b>

**Budget Account No.:** Fund 4011 Dept 421 Unit W001 Object 6541

Is Item Included in Current Budget? Yes X No     

Reporting Category N/A

**B. Recommended Sources of Funds/Summary of Fiscal Impact:**

One (1) time expenditure from user fees, connection fees, and balance brought forward.

**C. Department Fiscal Review:** delmarva

**III. REVIEW COMMENTS**

**A. OFMB Fiscal and/or Contract Development and Control Comments:**

[Signature] 2/29/16  
 BP 2/25  
 OF

OFMB

[Signature] 3/14/16  
 Contract Development and Control

**B. Legal Sufficiency:**

[Signature] 3/7/16  
 Assistant County Attorney

**C. Other Department Review:**

\_\_\_\_\_  
 Department Director

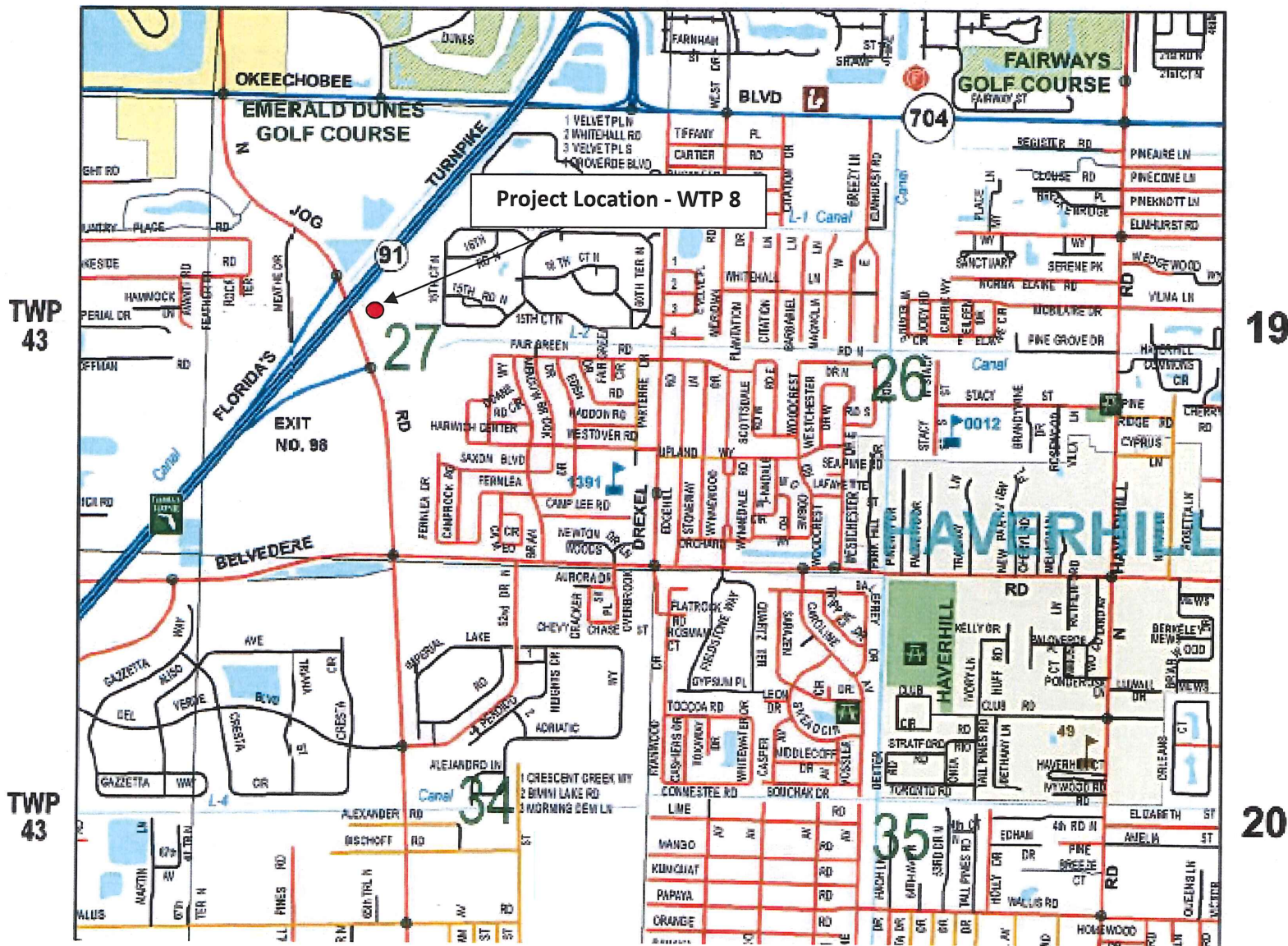
ATTACHMENT 1  
Location Map

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See pg 57

G



TWP  
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TWP  
43

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Attachment 1

# Inter-Office Memorandum

Palm Beach County



Water Utilities Department

2015 DEC 29 PM 3:36

2015 DEC 29 PM 3:36

2016 JAN 7 AM 9 12

**DATE:** December 29, 2015

**TO:** Jim Stiles  
Director of Utilities

**FROM:** Maurice Tobon, P.E., PMP *MT*  
Director of Engineering

**RE:** Notice of Award Recommendation  
Water Treatment Plant No. 8 Anion Exchange System, Package TR03  
Project No. WUD 13-022

The bid opening for the above referenced project was held on Tuesday, December 8, 2015. Proposals were received from seven (7) contractors. The complete Bid Tabulation is attached. The engineer's opinion of probable construction cost was \$14,367,359 for the base bid and \$1,954,209 for the bid alternate for a combined total of \$16,321,568. An evaluation of the bid is as follows:

1. The bidder, R.J. Sullivan Corp. provided properly executed Bid Forms in the Contract Documents.
2. Bid security equal to 5% of the total base bid was enclosed with the bid.
3. The bidder holds a valid state contractor's license. A copy of the license information for R.J. Sullivan Corp. is included.
4. The bidder, R.J. Sullivan Corp. is a local business. R.J. Sullivan Corp. has Local Preference and has submitted a copy of the local business tax receipt.
5. SBE-MWBE Schedules #1 and #2 were provided. The bidder has met the 15% SBE goal established under the SBE Ordinance. The bidder, R.J. Sullivan Corp. is SBE certified and has met the SBE goal for this project. (See attached OSBA evaluation).
6. The County Attorney (CAO) has reviewed the bid and Bid Review Comments for the bid. No major irregularities were identified. Two minor irregularities have been waived by the County Attorney's Office. The first is R.J. Sullivan Corp. Palm Beach County's contractor's license has expired however; they have a valid State of Florida General Contractors license. The second is a sub-contractor HVAC Sales & Services, Inc. has an active Palm Beach County contractor's license but the insurance certificate on file has expired.

As a result of this evaluation we recommend R.J. Sullivan Corp. as the successful, responsive, low bidder. Contract award is recommended to the lowest responsive bidder in the amount not to exceed \$10,575,000 subject to formal approval by the Board of County Commissioners. The bid alternate in the amount of \$1,610,000 is also recommended for approval for a combined total of \$12,185,000. A copy of this notice has been emailed to all bidders and is posted at the bid opening location and will be left there for a minimum of five (5) business days.

C: Hassan Hadjimiry, P.E. Assistant Director  
Ali Bayat, Deputy Program Manager  
Craig C. Williams, Assistant Director

sm



Engineers · Contractors  
6001 Broken Sound Pkwy NW, Suite 610  
Boca Raton, Florida 33487  
Phone: 561.997.6433; Fax: 561.997.5811  
Email: [solutions@globaltechdb.com](mailto:solutions@globaltechdb.com)

December 21, 2015

Stephen McGrew, P.E.  
Plant Design Manager  
8100 Forest Hill Boulevard  
P.O. Box 16097  
West Palm Beach, FL 33416  
United States of America

Subject: Project No. WUD 13-022 (TR-03)  
Water Treatment Plant 8 Anion Exchange System  
Award Recommendation

Dear Mr. McGrew:

Bids were submitted for the above-referenced project on December 8, 2015 to PBCWUD. PBCWUD then tabulated the received bids and bid documents. PBCWUD provided the bid tabulation and review material to Globaltech for our review. We have reviewed the bid information provided by PBCWUD and we recommend that PBCWUD award this contact to the low-bidder, R.J. Sullivan Corp. R.J. Sullivan Corp. has appropriate experience in this type and size of work.

Please contact me at 561-997-6433, if you have any questions or comments.

Sincerely Yours,

A handwritten signature in black ink, appearing to read "Troy L. Lyn". The signature is fluid and cursive, with a long horizontal stroke extending to the right.

Troy L. Lyn, P.E.  
Project Manager/Vice President

**BID TABULATION**  
**Water Treatment Plant No. 8 Anion Exchange System**  
**Package TR03, Project No. WUD 13-022**

BID ITEM NO.	DESCRIPTION	QUANTIT Y	UNIT	RJ Sullivan Corp.		Florida Design Contractors		Kirlin Florida, LLC		Average of Low 3 Bidders		Engineers Estimate	
				Unit Price	Total	Unit Price	Total	Unit Price	Total	Unit Price	Total	Unit Price	Total
1	Bonds and Insurance	1	Lump Sum	\$130,000	\$130,000	\$90,000	\$90,000	\$105,334	\$105,334	\$108,445	\$108,445	\$264,128.73	\$264,129
2	FPL Allowance:	1	Lump Sum	\$40,000	\$40,000	\$40,000	\$40,000	\$40,000	\$40,000	\$40,000	\$40,000	\$40,000.00	\$40,000
3	Mobilization	1	Lump Sum	\$225,000	\$225,000	\$510,000	\$510,000	\$554,132	\$554,132	\$429,711	\$429,711	\$290,478.11	\$290,478
4	Demobilization	1	Lump Sum	\$150,000	\$150,000	\$110,000	\$110,000	\$55,413	\$55,413	\$105,138	\$105,138	\$110,118.29	\$110,118
5	Civil/Site Work	1	Lump Sum	\$620,000	\$620,000	\$830,000	\$830,000	\$54,000	\$54,000	\$501,333	\$501,333	\$1,199,514.85	\$1,199,515
6	Building Work	1	Lump Sum	\$375,000	\$375,000	\$570,000	\$570,000	\$486,000	\$486,000	\$477,000	\$477,000	\$232,624.10	\$232,624
7	Anion Exchange System	1	Lump Sum	\$3,550,000	\$3,550,000	\$5,700,000	\$5,700,000	\$3,353,647	\$3,353,647	\$4,201,216	\$4,201,216	\$5,252,969.75	\$5,252,970
8	Yard Piping/Mechanical Work	1	Lump Sum	\$3,504,500	\$3,504,500	\$1,050,000	\$1,050,000	\$4,791,879	\$4,791,879	\$3,115,460	\$3,115,460	\$4,424,414.26	\$4,424,414
9	Electrical, Instrumentation and Control Work	1	Lump Sum	\$1,900,000	\$1,900,000	\$1,942,995	\$1,942,995	\$1,530,000	\$1,530,000	\$1,790,998	\$1,790,998	\$2,355,030.21	\$2,355,030
10	Ozone System Demolition	1	Lump Sum	\$50,000	\$50,000	\$140,000	\$140,000	\$95,000	\$95,000	\$95,000	\$95,000	\$145,961.26	\$145,961
11	Rock Removal and Disposal	753	Tons	\$15	\$11,295	\$10	\$7,530	\$14	\$10,542	\$13	\$9,789	\$48.00	\$36,144
12	Disposal of Unsuitable Fill	300	Yards	\$15	\$4,500	\$5	\$1,500	\$5	\$1,500	\$8	\$2,500	\$10.00	\$3,000
13	Offsite Fill Material	865	Yards	\$17	\$14,705	\$15	\$12,975	\$6	\$5,190	\$13	\$10,957	\$15.00	\$12,975
<b>Base Bid Total</b>				<b>\$10,575,000</b>		<b>\$11,005,000</b>		<b>\$11,082,637</b>		<b>\$10,887,546</b>		<b>\$14,367,359</b>	
<b>BID ALTERNATE NO. 1</b>													
<b>DESCRIPTION</b>				<b>Unit Price</b>	<b>Total</b>	<b>Unit Price</b>	<b>Total</b>	<b>Unit Price</b>	<b>Total</b>			<b>Unit Price</b>	<b>Total</b>
Bid Alternate No. 1 for Four (4) Additional Anion Exchange Vessels and associated appurtenances. Bidder further proposes that if the OWNER elects to include the construction of Four (4) Additional Anion Exchange Vessels, as specified herein and as shown on the Drawings, with necessary changes in construction as required to complete the Work with its addition, based on the undersigned's own estimate of quantities and cost, the Contract Price will be increased in the amount of:				\$1,610,000	\$1,610,000	\$1,510,000	\$1,510,000	\$1,764,357	\$1,764,357	\$1,628,119	\$1,628,119	\$1,954,208.58	\$1,954,209
<b>Alternate Bid Items Total</b>				<b>\$1,610,000</b>		<b>\$1,510,000</b>		<b>\$1,764,357</b>		<b>\$1,628,119</b>		<b>\$1,954,209</b>	

## BID TABULATION SHEET

### WATER TREATMENT PLANT NO. 8 ANION EXCHANGE SYSTEM PACKAGE TR03

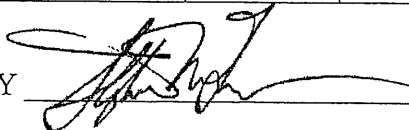
TITLE

BID# **13-022**

PAGE **1** OF **2**

	Cardinal Contractors, Inc.		Florida Design Contractors		Poole & Kent Contractors		RJ Sullivan Corp.		Wharton-Smith, Inc.	
<b>BASE BID</b>	\$ 11,503,840.00		\$ 11,505,000.00		\$ 11,390,000.00		\$ 10,575,000.00		\$ 11,346,000.00	
<b>ALTERNATE BID</b>	1,538,000.00		1,510,000.00		1,483,000.00		1,610,000.00		1,800,000.00	
Addendum #1, #2	(Y)	N	(Y)	N	(Y)	N	(Y)	N	(Y)	N
<b>Attachment #1 BID BOND</b>	(Y)	N	(Y)	N	(Y)	N	(Y)	N	(Y)	N
Attachment #2 SBE-M/WBE Schedules	(Y)	N	(Y)	N	(Y)	N	(Y)	N	(Y)	N
Attachment #3 Certification of Business Location	(Y)	N	(Y)	N	(Y)	N	(Y)	N	(Y)	N
Attachment #3a Certification of Glades Subcontractor	(Y)	N	(Y)	N	(Y)	N	(Y)	N	(Y)	N
Attachment #4 List of Major Subcontractors	(Y)	N	(Y)	N	(Y)	N	(Y)	N	(Y)	N
Attachment #5 Trench Safety	(Y)	N	(Y)	N	(Y)	N	(Y)	N	(Y)	N

BIDS PICKED UP BY



ENGINEER

DATE

12/09/2015



**BID TABULATION SHEET**  
**WATER TREATMENT PLANT NO. 8 ANION EXCHANGE SYSTEM**  
**PACKAGE TR03**

TITLE

BID# **13-022**

PAGE **2** OF **2**

*PCL MNO  
12/8/15*

	Kirlin Florida, LLC		<del>PLC</del> Construction, Inc.							
<b>BASE BID</b>	\$11,082,637.00		\$11,272,000.00		\$		\$		\$	
<b>ALTERNATE BID</b>	1,764,357.00		1,650,000.00							
Addendum #1, #2	<input checked="" type="radio"/> Y	N	<input checked="" type="radio"/> Y	N	Y	N	Y	N	Y	N
<b>Attachment #1 BID BOND</b>	<input checked="" type="radio"/> Y	N	<input checked="" type="radio"/> Y	N	Y	N	Y	N	Y	N
Attachment #2 SBE-M/WBE Schedules	<input checked="" type="radio"/> Y	N	<input checked="" type="radio"/> Y	N	Y	N	Y	N	Y	N
Attachment #3 Certification of Business Location	<input checked="" type="radio"/> Y	N	<input checked="" type="radio"/> Y	N	Y	N	Y	N	Y	N
Attachment #3a Certification of Glades Subcontractor	<input checked="" type="radio"/> Y	N	<input checked="" type="radio"/> Y	N	Y	N	Y	N	Y	N
Attachment #4 List of Major Subcontractors	<input checked="" type="radio"/> Y	N	<input checked="" type="radio"/> Y	N	Y	N	Y	N	Y	N
Attachment #5 Trench Safety	<input checked="" type="radio"/> Y	N	<input checked="" type="radio"/> Y	N	Y	N	Y	N	Y	N

BIDS PICKED UP BY

*[Signature]*

ENGINEER

DATE

*12/08/1955*



Project No.: WUD 13-022

PROJECT: WTP 8 Anion Exchange (TR03)

STEP 1			STEP 2			
LIST BIDDERS FROM LOWEST TO HIGHEST	TOTAL BASE BID	Local Preference (LP), Glades Local Preference (GLP) and/or SBE	LIST BIDDERS FROM LOWEST TO HIGHEST AFTER PREFERENCE HAS BEEN APPLIED	TOTAL BASE BID AFTER PREFERENCE HAS BEEN APPLIED	IF PREFERENCE NOTE: "GLP", "LP", AND/OR "SBE"	AWARD RECOMMENDATION "KEY" ONLY (SEE BELOW)
RJ Sullivan Corp.	\$10,575,000.00	LP and SBE	RJ Sullivan Corp.	\$10,046,250.00	LP AND SBE	1
Florida Design Contractors	\$11,005,000.00	LP and SBE	Florida Design Contractors	\$0.00	LP AND SBE	2
Kirlin FL, LLC	\$11,082,637.00	LP and SBE	Kirlin FL, LLC	\$0.00	LP AND SBE	3

**KEY(S) FOR RECOMMENDATION:**

- (1) RECOMMENDED AWARD - LOWEST RESPONSIVE AND RESPONSIBLE BIDDER
- (2) NO AWARD, RESPONSIVE AND RESPONSIBLE, BUT NOT LOWEST BIDDER
- (3) NO AWARD, NOT RESPONSIVE AND/OR RESPONSIBLE TO BID
- (4) NOT TECHNICALLY EVALUATED / IN EXCESS OF DEPARTMENTS FUNDING LIMITS

"GLP" = GLADES LOCAL PREFERENCE (5%) See Section 3.4 Instructions to Bidders

"LP" = LOCAL PREFERENCE (5%) See Section 3.4 Instructions to Bidders

"SBE" = SBE PARTICIPATION See Section 5.3 Instruction to Bidders

In the event of a conflict between the Local Preference Ordinance and the Small Business Enterprise Ordinance, the provisions of the Small Business Enterprise Ordinance shall prevail.



**Office of  
Small Business Assistance**

50 South Military Trail, Suite 202

West Palm Beach, FL 33415

(561) 616-6840

FAX: (561) 616-6850

[www.pbcgov.com/osba](http://www.pbcgov.com/osba)

**Palm Beach County  
Board of County  
Commissioners**

Mary Lou Berger, Mayor

Hal R. Valeche, Vice Mayor

Paulette Burdick

Shelley Vana

Steven L. Abrams

Melissa McKinlay

Priscilla A. Taylor

**County Administrator**

Verdenia C. Baker

*An Equal Opportunity  
Affirmative Action Employer*

**DATE:** December 17, 2015

**TO:** Stephen McGrew, P.E.  
PBCWUD Engineering Division

**THROUGH:** Allen Gray, Manager *A. Gray*  
Office of Small Business Assistance

**FROM:** *PK* Patricia Wilhelm, Small Business Development  
Specialist II

**SUBJECT:** Compliance Review on Project No. WUD 13-022  
(TR03) Anion Exchange at Water Treatment  
Plant No. 8

The following is a compliance review of SBE participation  
on the above-mentioned project.

**Low Bidder:** R.J. Sullivan, Corp  
200 W. Camino Real, Ste M  
Boca Raton, FL 33432

**Phone:** 561-393-0040

**Bid Amount:** \$10,575,000.00

**Goal:** **15% Overall**

**Goal Achieved:** **58.53%**

**SBE Participation:**  
(SB) R.J. Sullivan Corp. \$6,190,000.00 58.53%

**2d Low Bidder:** Fl. Design Contractors, Inc.  
1326 So. Killian Dr.  
Lake Park, FL. 33403

**Phone:** 561-845-1233

**Bid Amount:** \$11,005,000.00

**Goal:** **15% Overall**

**Goal Achieved:** **15%**

**SBE Participation:**  
(SB) Powerline of So. Fl., Inc. \$1,651,000.00 15.00%



Office of  
**Small Business Assistance**  
 50 South Military Trail, Suite 202  
 West Palm Beach, FL 33415  
 (561) 616-6840  
 Fax: (561) 616-6850  
 www.pbcgov.com/osba



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Melissa McKinlay

Priscilla A. Taylor

**County Administrator**

Verdenia C. Baker

"An Equal Opportunity  
 Affirmative Action Employer"



\*REVISED

**DATE:** February 10, 2016

**TO:** Stephen McGrew, P.E.  
 PBCWUD Engineering Division

**THROUGH:** Allen Gray, Manager  
 Office of Small Business Assistance

**FROM:** Patricia Wilhelm, Small Business Development  
 Specialist II

**SUBJECT:** Compliance Review on Project No. WUD 13-022  
 (TR03) Anion Exchange at Water Treatment  
 Plant No.8

\*The following is a revision of the December 17, 2015  
 review of SBE participation on the above-mentioned  
 project. The department is proceeding with the base bid  
 plus the bid alternate.

**Low Bidder:** R.J.Sullivan, Corp  
 200 W. Camino Real, Ste M  
 Boca Raton, FL 33432

**Phone:** 561-393-0040

**Bid Amount:** \$12,185,000.00

**Goal:** 15% Overall

**Goal Achieved:** 62.98%

**SBE Participation:**  
 \*(SB) R.J. Sullivan Corp. \$7,675,000.00 62.98%

**EVALUATION:**  
 The first low bidder, R.J. Sullivan Corp. has met  
 the SBE requirement for this project.

c: Allen Gray, Manager OSBA  
 Helene Hvizd, Senior Assistant County Attorney



Page 2.

3rd Low Bidder: Kirlin Florida, LLC  
3125 W.Commercial Bl. S. 200  
Ft. Lauderdale, FL. 33309  
Phone: 954-739-8100  
Bid Amount: \$11,082,637.00  
Goal: 15% Overall  
Goal Achieved: 13.57%

SBE Participation:

<sup>1</sup> (HI)A.M. Const. Group. Inc.	0.00%
(SB)Gilmore Electric	\$1,504,000.00 13.57%
	<u>\$1,504,000.00 13.57%</u>

EVALUATION:

The first low bidder, R.J. Sullivan Corp has met the SBE requirement for this project.

The second low bidder, Fl. Design Contractors, Inc. has met the SBE requirement for this project, but is outside the range of ranking of responsive bidders.

The third low bidder, Kerlin Florida, LLC, not met the SBE requirement for this project.

c: Allen Gray, Manager OSBA  
Helene Hvizd, Senior Assistant County Attorney

<sup>1</sup> AM Construction did not provide a dollar amount on OSBA Schedule 2, so no credit was given.

**SCHEDULE 1  
LIST OF PROPOSED SBE-M/WBE PARTICIPATION**

PROJECT NAME OR BID NAME: WTP #8 Anion Exchange System PROJECT NO. OR BID NO.: WUD 13-022  
 NAME OF PRIME BIDDER: R.J. Sullivan Corp. ADDRESS: 200 W. Camino Real, Suite M, Boca Raton, FL 33432  
 CONTACT PERSON: Casey R. Sullivan PHONE NO.: (561) 393-0040 FAX NO.: (954) 975-0388  
 BID OPENING DATE: December 8, 2015 USER DEPARTMENT: \_\_\_\_\_

THIS DOCUMENT IS TO BE COMPLETED BY THE PRIME CONTRACTOR AND SUBMITTED WITH BID PACKET. PLEASE LIST THE NAME, CONTACT INFORMATION AND DOLLAR AMOUNT AND/OR PERCENTAGE OF WORK TO BE COMPLETED BY ALL SBE -M/WBE's ON THIS PROJECT. IF THE PRIME IS AN SBE-M/WBE, PLEASE ALSO LIST THE NAME, CONTACT INFORMATION AND DOLLAR AMOUNT AND/OR PERCENTAGE OF WORK TO BE COMPLETED BY THE PRIME ON THIS PROJECT. THE PRIME AFFIRMS THAT IT WILL MONITOR THE SBES LISTED TO ENSURE THE SBES PERFORM THE WORK WITH ITS OWN WORKFORCE.

Name, Address and Phone Number	(Check one or both Categories)		DOLLAR AMOUNT AND/OR PERCENTAGE OF WORK				
	M/WBE	SBE	Black	Hispanic	Women	Caucasian	Other
	Minority Business	Small Business					(Please Specify)
R.J. Sullivan Corp. 200 W. Camino Real, Suite M Boca Raton, Florida (561) 393-0040	<input type="checkbox"/>	<input checked="" type="checkbox"/>	_____	_____	_____	\$7,675,000	_____
2.	<input type="checkbox"/>	<input type="checkbox"/>	_____	_____	_____	_____	_____
3.	<input type="checkbox"/>	<input type="checkbox"/>	_____	_____	_____	_____	_____
4.	<input type="checkbox"/>	<input type="checkbox"/>	_____	_____	_____	_____	_____
5.	<input type="checkbox"/>	<input type="checkbox"/>	_____	_____	_____	_____	_____

(Please use additional sheets if necessary)

Total \_\_\_\_\_ **\$7,675,000**

Total Bid Price \$ 12,185,000 Total SBE-M/WBE Participation Dollar Amount and/or Percentage of Work ~~88.0%~~ 62.98% *SK*

I hereby certify that the above information accurate to the best of my knowledge \_\_\_\_\_  
 Signature \_\_\_\_\_ Title President

- NOTE: 1. The amount listed on this form for a SBE-M/WBE Prime or Subcontractor must be supported by price or percentage listed on the signed Schedule 2 or signed proposal in order to be counted toward goal attainment.  
 2. Firms may be certified by Palm Beach County as an SBE and/or M/WBE. If firms are certified as both an SBE and M/WBE, please indicate the dollar amount and/or percentage under the appropriate category.  
 3. M/WBE information is being collected for tracking purposes only.

**OSBA SCHEDULE 2  
LETTER OF INTENT TO PERFORM AS AN SBE-M/WBE**

This document must be completed by ALL SBE-M/WBE's and submitted with this bid packet. Specify in detail, the particular work items to be performed and the dollar amount and/or percentage for each work item. SBE credit will only be given for items which the SBE-M/WBE's is certified to perform. Failure to properly complete Schedule 2 will result in your SBE participation not being counted.

PROJECT NUMBER: WUD-13-022 PROJECT NAME: WTP #8 Anion Exchange System  
 TO: R.J. Sullivan Corp.  
 (Name of Prime Bidder)

The undersigned is certified by Palm Beach County as a - (check one or more, as applicable):

Small Business Enterprise  Minority Business Enterprise \_\_\_\_\_  
 Black \_\_\_\_\_ Hispanic \_\_\_\_\_ Women \_\_\_\_\_ Caucasian \_\_\_\_\_ Other (Please Specify) \_\_\_\_\_

Date of Palm Beach County Certification: June 10, 2015

The undersigned is prepared to perform the following described work in connection with the above project. Additional Sheets May Be Used As Necessary

Line Item/ Lot No.	Item Description	Qty/Units	Unit Price	Total Price/ Percentage
7	Construction of Water Plant - Anion Exchange System	1	\$4,895,000	\$4,895,000
8	Construction of Water Mains/Service Lines - Yard Piping/Mechanical Work	1	\$2,780,000	\$2,780,000

at the following price or percentage \$7,675,000  
 (SBE Prime or Subcontractor's Quote)

and will enter into a formal agreement for work with you contingent upon your execution of a contract with Palm Beach County.

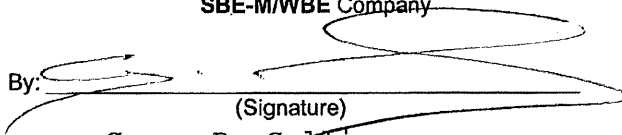
If undersigned intends to sub-subcontract any portion of this job to a certified SBE-M/WBE or a non-SBE subcontractor, please list the name of that subcontractor and the amount below.

Price or Percentage \_\_\_\_\_  
 (Name of Subcontractor)

The Prime affirms that it will monitor the SBE-M/WBE listed to ensure the SBE-M/WBE perform the work with their own work force. The undersigned SBE-M/WBE Prime or SBE-M/WBE subcontractor affirms that it has the resources necessary to perform the work listed without subcontracting to a non-certified SBE or any other certified SBE subcontractors except as noted above.

The undersigned subcontractor understands that the provision of this form to Prime Bidder does not prevent Subcontractor from providing quotations to other bidders.

R.J. Sullivan Corp.  
 Print name of  
**SBE-M/WBE Company**

By:   
 (Signature)  
Casey R. Sullivan  
 Print name/title of person executing on behalf  
 of SBE-M/WBE

Date: December 8, 2015

WUD 13-022 Primary:														
R.J. Sullivan Corp., 200 W. Camino Real, Suite M Boca Raton, FL 33432 / 575-975-3333 /csullivan@rjsullivan.com / CGC1507756					Florida Design Contractors, Inc., 1326 S. Killian Drive, Lake Park, FL 33403 / 561-848-5992 / tclarke@floridadesigncontractors.com /CGC040304					Kirlin Florida, LLC, 3125 West Commercial Blvd., Suite 200, Ft. Lauderdale, FL 33309 / 954-739-8100/ afritz@jklc.com / CGC1522486				
State License	State Div of Corp	PZ&B	Business Tax	Minority or SBA	State License	State Div of Corp	PZ&B	Business Tax	Minority or SBA	State License	State Div of Corp	PZ&B	Business Tax	Minority or SBA
<a href="http://www.myflorida.license.com/dbpr/index.html">http://www.myflorida.license.com/dbpr/index.html</a>	<a href="http://www.sunbiz.org/">http://www.sunbiz.org/</a>			<a href="http://www.pbcgov.com/osba/vendordirectory.htm">http://www.pbcgov.com/osba/vendordirectory.htm</a>	<a href="http://www.myfloridalicense.com/dbpr/index.html">http://www.myfloridalicense.com/dbpr/index.html</a>	<a href="http://www.sunbiz.org/">http://www.sunbiz.org/</a>		<a href="http://www.pbcgov.com/pzb/">http://www.pbcgov.com/pzb/</a>	<a href="https://www.pbctax.com/">https://www.pbctax.com/</a>	<a href="http://www.pbcgov.com/osba/vendordirectory.htm">http://www.pbcgov.com/osba/vendordirectory.htm</a>	<a href="http://www.myflorida.license.com/dbpr/index.html">http://www.myflorida.license.com/dbpr/index.html</a>	<a href="http://www.sunbiz.org/">http://www.sunbiz.org/</a>	<a href="http://www.pbcgov.com/pzb/">http://www.pbcgov.com/pzb/</a>	<a href="https://www.pbctax.com/">https://www.pbctax.com/</a>
Active	Active	Expired	Paid	Active	Active	Active	Active	Paid	NL	Active	Active	Active	Paid	NL
<b>SUBS:</b>														
1 Sub: Farmer & Irwin Corp., CFC020327					Sub: Powerline Electric, / EC13001816					Sub: Gilmore Electric Co / EC0001193				
Active	Active	Active	Paid	NL	Active	Active	Active*	NA	NL	Active	Active	Active	Paid	Active
2 Sub: Cyber Electric of Central FL, Inc., EC13002257					Sub: Absolute Plumbing / CFC057432					Sub: AM Construction Group				
Active	Active	Active	NL	NL	Active	Active	Active	Paid	Active	NL	Active	Active*	Paid	Active
3 Sub: HVAC Sales & Services, Inc., CAC014949					Sub: HVAC Sales & Services, Inc. / CAC014949					Sub:				
Active	Active	Active*	NL	NL	Active	Active	Active*	NL	NL					
Sub:					Sub: Berg Demolition / CGC1512426					Sub:				
					Active	Active	Expired	Due	NL					
Sub:					Sub:					Sub:				



## Steve McGrew

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**From:** Michael W. Jones [MJones@pbcgov.org]  
**Sent:** Monday, December 21, 2015 9:56 AM  
**To:** Steve McGrew  
**Cc:** Ali Bayat; Maurice Tobon  
**Subject:** RE: WTP 8 Anion Exchange WUD 13-022 (TR03) Bid Review

I agree that these are minor. RJ Sullivan is compliant; either a state license or PBC license is sufficient to perform the work. As to HVAC, it appears from the PZB screen print that they are still considered to have an active license, so they are arguably responsive. However, I agree that you should require them to update their insurance info with PZB prior to commencing work.

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**From:** Steve McGrew [mailto:smcgrew@pbcwater.com]  
**Sent:** Monday, December 21, 2015 8:31 AM  
**To:** Michael W. Jones  
**Cc:** Ali Bayat; Maurice Tobon  
**Subject:** WTP 8 Anion Exchange WUD 13-022 (TR03) Bid Review

The low bidder RJ Sullivan has 2 irregularities. My opinion is these are minor irregularities which can be waived. RJ Sullivan Corp. has a valid State of Florida license prior to commencing construction they will need to re-active there PBC PZ&B contractors certification. Their sub-contractor HVAC Sales and Service will have to submit updated insurance to PBC PZ&B. Please determine if you agree these are minor irregularities which can be waived or if they are even considered to be irregularities. I will be out of the office for the holiday afternoon today but will be in the office next week. If we need to meet to discuss let me know.

1. PZ&B contractor's certification has expired however, RJ Sullivan holds a valid State of Florida General Contractors License (see attached).
2. PZ&B contractor's certification for subcontractor HVAC Sales & Services, Inc. is active, but insurance portion has expired.

### Instruction to Bidders

#### 2.0 Licenses, Business Tax Receipts, Policy Regarding Subcontractors

2.1 Bidders and their proposed subcontractors of any tier regulated by the Florida Construction Industry Licensing Board or the Construction Industry Licensing Board of Palm Beach County shall be properly qualified and licensed/certified by the appropriate Board or Boards as required by Florida Statute Chapter 489, or Special Act, Laws of Florida Chapter 67-1876 prior to the time of submission of the bid. State of Florida Contractor's Registration/License or numbers or Palm Beach County Certificate Numbers must be listed at the applicable places on the Bid Form. Any bid, which is submitted by a contractor who fails to comply with this section at the time the bid is submitted, or which lists a subcontractor who is not in compliance with this section at the time the bid is submitted, shall be rejected as non-responsive.

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Under Florida law, e-mail addresses are public records. If you do not want your e-mail address released in response to a public records request, do not send electronic mail to this entity. Instead, contact this office by phone or in writing.

Connect to ITS Li

**ITS** STATUS BY PROJECT AM BEST CANCELLED INSURED COMPLIANT NON-  
 COVERAGE SUMMARY PROBLEMS EXPIRATION SPECIAL ISSUES MISSING  
 Log out Select a Project Add a Contract Locate a Contract Summa

**Summary of Certificates**

This report displays detailed Certificate of Insurance information for a selected Insured. Any items shown in red are deficient. Click on the Insured Name to update to contact information.

Thursday, January 28, 2016

Insured:	<u>R J Sullivan Corp</u>	Insured ID:	13-022-PBC2
Status:	Deficient		
ITS Account Number:	PLC1890		
Project(s):	Palm Beach County - Water Utilities		
<b>Insurance Policy</b>	<b>Required</b>	<b>Provided</b>	<b>Override</b>
<u>General Liability</u>			
Expiration: 12/28/2016			
General Aggregate:	\$1,000,000	\$2,000,000	
Products - Completed Operations Aggregate:	\$1,000,000	\$1,000,000	
Personal And Advertising Injury:	\$0	\$0	
Each Occurrence:	\$1,000,000	\$1,000,000	
Fire Damage:	\$0	\$0	
Medical Expense:	\$0	\$0	
<u>Automobile Liability</u>		Any Auto	
Expiration: 12/28/2016	All Owned Autos	not provided	X
	Hired Autos	not provided	X
	Non-Owned Autos	not provided	X
Combined Single Limit:	\$1,000,000	\$1,000,000	
<u>Workers Compensation/Employers Liability</u>	WC Stat. Limits	WC Stat. Limits	
Expiration: 1/1/2017			
Each Accident:	\$100,000	\$500,000	
Disease - Policy Limit:	\$500,000	\$500,000	
Disease - Each Employee:	\$100,000	\$500,000	
<u>Builder's Risk</u>	Loss Payee	not provided	
	Construction Value Reporting Form	not provided	
<u>Inland Marine Coverage</u>	Loss Payee	not provided	
	Additional Insured Endorsement is required.	not provided	



RJSULLI-01

MATERAT

# CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)

12/28/2015

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

**IMPORTANT:** If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

<b>PRODUCER</b> Insurance Office of America, Inc. Abacoa Town Center 1200 University Blvd, Suite 200 Jupiter, FL 33458	<b>CONTACT NAME:</b> Vivian Nasser <b>PHONE (A/C, No, Ext):</b> (561) 776-0660 <b>FAX (A/C, No):</b> (561) 776-0670 <b>E-MAIL ADDRESS:</b> Vivian.Nasser@ioausa.com														
<b>INSURED</b>  R J Sullivan Corp. 2001 NW 22nd Street Pompano Beach, FL 33069	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th style="text-align: left;">INSURER(S) AFFORDING COVERAGE</th> <th style="text-align: left;">NAIC #</th> </tr> <tr> <td>INSURER A : Colony Insurance Company</td> <td>39993</td> </tr> <tr> <td>INSURER B : American Economy Insurance Company</td> <td>19690</td> </tr> <tr> <td>INSURER C : Insurance Company of the West</td> <td>27847</td> </tr> <tr> <td>INSURER D :</td> <td></td> </tr> <tr> <td>INSURER E :</td> <td></td> </tr> <tr> <td>INSURER F :</td> <td></td> </tr> </table>	INSURER(S) AFFORDING COVERAGE	NAIC #	INSURER A : Colony Insurance Company	39993	INSURER B : American Economy Insurance Company	19690	INSURER C : Insurance Company of the West	27847	INSURER D :		INSURER E :		INSURER F :	
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INSURER D :															
INSURER E :															
INSURER F :															

**COVERAGES****CERTIFICATE NUMBER:****REVISION NUMBER:**

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS
A	<input checked="" type="checkbox"/> COMMERCIAL GENERAL LIABILITY <input type="checkbox"/> CLAIMS-MADE <input checked="" type="checkbox"/> OCCUR <input checked="" type="checkbox"/> Incl. Professional <input checked="" type="checkbox"/> Incl. Pollution GEN'L AGGREGATE LIMIT APPLIES PER: <input checked="" type="checkbox"/> POLICY <input checked="" type="checkbox"/> PROJECT <input type="checkbox"/> LOC OTHER:			PACE302898	12/28/2015	12/28/2016	EACH OCCURRENCE \$ 1,000,000 DAMAGE TO RENTED PREMISES (Ea occurrence) \$ 300,000 MED EXP (Any one person) \$ 5,000 PERSONAL & ADV INJURY \$ 1,000,000 GENERAL AGGREGATE \$ 2,000,000 PRODUCTS - COMP/OP AGG \$ 2,000,000 EMPLOYEE BENEFIT \$ 1,000,000
B	AUTOMOBILE LIABILITY <input checked="" type="checkbox"/> ANY AUTO <input type="checkbox"/> ALL OWNED AUTOS <input type="checkbox"/> SCHEDULED AUTOS <input checked="" type="checkbox"/> HIRED AUTOS <input checked="" type="checkbox"/> NON-OWNED AUTOS			02CE2285314	12/28/2015	12/28/2016	COMBINED SINGLE LIMIT (Ea accident) \$ 1,000,000 BODILY INJURY (Per person) \$ BODILY INJURY (Per accident) \$ PROPERTY DAMAGE (Per accident) \$ \$
A	<input type="checkbox"/> UMBRELLA LIAB <input checked="" type="checkbox"/> OCCUR <input checked="" type="checkbox"/> EXCESS LIAB <input type="checkbox"/> CLAIMS-MADE DED <input checked="" type="checkbox"/> RETENTION \$ 10,000			EXC302899	12/28/2015	12/28/2016	EACH OCCURRENCE \$ 5,000,000 AGGREGATE \$ 5,000,000 \$
C	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below	Y/N	N/A	WFL503229000	01/01/2016	01/01/2017	<input checked="" type="checkbox"/> PER STATUTE <input type="checkbox"/> OTH-ER E.L. EACH ACCIDENT \$ 500,000 E.L. DISEASE - EA EMPLOYEE \$ 500,000 E.L. DISEASE - POLICY LIMIT \$ 500,000

**DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)**  
 SRWRF Effluent Flow Delivery Modifications Project - Project #WUD No. 07-002 The Board of County Commissioners, Palm Beach County, Florida (a political subdivision of the State of Florida), are hereby named as additional insured under the terms of this policy. Palm Beach County Water Utilities Department, its officers, directors, agents, and employees are hereby named as additional insured under the terms of this policy. The Engineer, its officers, agents, and employees

RECEIVED BY: \_\_\_\_\_

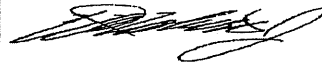
DEC 30 2015

**CERTIFICATE HOLDER****CANCELLATION**

PBCWUD ENGINEERING

Palm Beach County Board of County Commissioners Water Utilities Department  
 8100 Forest Hill Blvd  
 West Palm Beach, FL 33413

AUTHORIZED REPRESENTATIVE



SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

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