



**II. FISCAL IMPACT ANALYSIS**

A. Five Year Summary of Fiscal Impact:

Fiscal Years	2017	2018	2019	2020	2021
Capital Expenditures	<u>\$230,559</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
Operating Costs	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
External Revenues	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
Program Income (County)	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
In-Kind Match (County)	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
NET FISCAL IMPACT	<u>\$230,559</u>	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>
# ADDITIONAL FTE	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>
POSITIONS (Cumulative)	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>

Is Item Included in Current Budget? Yes  No

Budget Account No: Fund 3804 Dept 411 Unit B576 Object 4907  
Reporting Category                   

B. Recommended Sources of Funds/Summary of Fiscal Impact:

Funding for this project .....

CONSTRUCTION	\$209,599.00
CONTINGENCY	<u>\$20,959.90</u>
TOTAL	\$230,558.90

C. Departmental Fiscal Review: \_\_\_\_\_

**III. REVIEW COMMENTS:**

A. OFMB Fiscal and/or Contract Development and Control Comments:

Lucia Ponce 11/7/14  
OFMB ST 11/4 11/7

Dr. J. Jacobson 11/15/16  
Contract Administrator  
11/15/16

B. Legal Sufficiency:

AD Coffey 11/15/14  
Assistant County Attorney

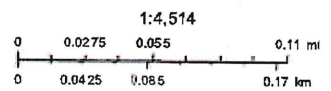
C. Other Department Review:

\_\_\_\_\_  
Department Director





### Location Map



BUDGET AVAILABILITY STATEMENT

my  
6826633  
PRFM

REQUEST DATE: 9/27/16

REQUESTED BY: Aitwon Webster

PHONE: 233-0292

PROJECT TITLE: PBSO District 7 - HVAC replacement

PROJECT NO.: 15324

LOCATION: 17901 US Hwy. 441, Boca Raton

LOCATION DESCRIPTION: PBSO District 7

BUILDING NUMBER: 1445

CONTRACTOR/CONSULTANT NAME: Advanced Roofing dba Advanced Air Systems

PROVIDE A BRIEF STATEMENT OF THE SCOPE OF SERVICES TO BE PROVIDED BY THE CONSULTANT/CONTRACTOR: Furnish all labor, material, supervision and permits for the removal of four (4) existing split systems, proper disposal and replacement with new Trane systems to match or exceed the cooling/heating capacity of the existing units.

CONSTRUCTION	\$209,599.00
ARCHITECT/ENGINEER/CONSULTANT	NA
STAFF COSTS*	\$ 1,440.00
EQUIPMENT/ OTHER	NA
CONTINGENCY	\$ 20,959.90
TOTAL	\$ 231,998.90

*Stiles*  
MO 9/28/16  
\$ 230,558.90

\*By signing this BAS your department agrees to these staff costs and your account will be charged upon receipt of this BAS by FD&O. Unless there is a change in the scope of work, no additional staff charges will be billed. If this BAS is for construction costs of \$250,000 or greater, staff charges will be billed as actual and reconciled at the end of the project.

BUDGET ACCOUNT NUMBERS (IDENTIFY ALL SOURCES) FUNDING SOURCE (CHECK ALL THAT APPLY)

AA  
9-27-16

FUND: 3804 DEPT: 411 UNIT: B576 OBJ: 4907 SUBOBJ:

AD VALOREM  OTHER / GRANT(S)  FEDERAL/DAVIS BACON

If Grant(s), specify name of Grant(s): \_\_\_\_\_

SUBJECT TO INSPECTOR GENERAL FEE  YES  NO

BAS APPROVED BY: *[Signature]* DATE: 9/28/16

ENCUMBRANCE NUMBER: \_\_\_\_\_



# BID SUMMARY

<b>Project Name: PBSO District 7 - HVAC Replacement</b>					
<b>Project No. 15324</b>					
<b>Bid Opening Date: August 25, 2016</b>					
CONTRACTOR	ADVANCED	STOKES	CEDARS	AIR MECHANICAL	AIRTEX
BID	\$209,599.00	\$251,216.00	\$268,375.00	\$269,000.00	\$279,000.00
ATTACHMENT 1 (BID BOND)	√	√	√	√	√
ATTACHMENT 2 (SBE SCHEDULE 1)	6%	100%	80%	0%	99%
ATTACHMENT 2 (SBE SCHEDULE 2)	X	√	√	√	√
ATTACHMENT 3 (LIST OF SUB- CONTRACTORS)	√	√	√	√	√
ATTACHMENT 5 (CERTIFICATION OF BUSINESS LOCATION)	LOCAL	LOCAL	LOCAL	NON-LOCAL	LOCAL

Bid Documents opened by: pl

Bid Documents recorded by: JE

Note: Tabulation is not official until checked and certified by Capital Improvements Division

A



Office of  
**Small Business Assistance**  
 50 South Military Trail, Suite 202  
 West Palm Beach, FL 33415  
 (561) 616-6840  
 Fax: (561) 616-6850  
 www.pbcgov.com/osba



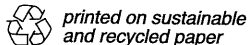
**Palm Beach County  
 Board of County  
 Commissioners**

Mary Lou Berger, Mayor  
 Hal R. Valeche, Vice Mayor

Paulette Burdick  
 Shelley Vana  
 Steven L. Abrams  
 Melissa McKinlay  
 Priscilla A. Taylor

**County Administrator**  
 Verdenia C. Baker

"An Equal Opportunity  
 Affirmative Action Employer"



**Date:** September 21, 2016

**TO:** Anthony Longo, Manager, Procurement & Project Implementation Group, Capital Improvements Division

**Through:** Allen Gray, Manager, Office of Small Business Assistance *A. Gray*

**FROM:** Angie Whitaker, Small Business Development Specialist II *AW*

**SUBJECT:** **Compliance Review on Project No. #15324  
 PBSO District 7 - HVAC Replacement**

The following is a Compliance Review of SBE participation on the above-mentioned project.

**Low Bidder:** **Advanced Air Systems**  
 17901 US 441  
 Boca Raton, FL 33434  
 Phone: (954) 332-1418  
 Bid Opening: **August 25, 2016**  
 Bid Amount: **\$ 209,599.00**  
 Goal: **15% Overall**  
 Goal Achieved: **6.9179%**

**SBE Participation:**

<b>D.C. Crane Service, Inc.</b>	<b>\$ 1,500.00</b>	<b>.7156%</b>
<b>Accurate Balancing &amp; Commissioning, Inc.</b>	<b>\$ 3,000.00</b>	<b>1.4313%</b>
<b>Champion Electrical Contracting</b>	<b>\$ 10,000.00</b>	<b>4.7710%</b>

**2nd Low Bidder:** **E.C. Stokes Mechanical Contractor, Inc.**  
 2001 7th Ave. North  
 Lake Worth, FL 33461  
 Phone: (561) 582-3587  
 Bid Opening: **August 25, 2016**  
 Bid Amount: **\$251,216.00**  
 Goal: **15% Overall**  
 Goal Achieved: **0%**

**SBE Participation:**

<b>1E.C. Stokes Mech. Contr.</b>	<b>\$ 251,216.00</b>	<b>0%</b>
----------------------------------	----------------------	-----------



**3rd Low Bidder:**

**Cedars Electro-Mechanical, Inc.**

Phone:  
Bid Opening:  
Bid Amount:  
Goal:  
Goal Achieved:

1712 S. Dixie Hwy  
Lake Worth, FL 33460  
(561) 588-4088  
**August 25, 2016**  
**\$ 268,375.00**  
**15% Overall**  
**80%**

**SBE Participation:**

**Cedars Electro-Mech.      \$214,700.00      80%**

**EVALUATION**

The low bidder, Advanced Air System, has not met the SBE goal for this project. The second low bidder, E.C. Stokes Mechanical Contractor, Inc., has not met the SBE goal for this project. The third low bidder, Cedars Electro-Mechanical, Inc. has met the SBE goal for this project, but falls outside the range for ranking of responsive bidders

cc: Helen Hvizd, Senior Assistant County Attorney  
File

1 E.C. Stokes is not certified for electrical and did not provide an SBE sub for electrical. OSBA can not make that percentage determination, and therefore will receive 0%.

Page 2 of 2  
Project #15324