


AGENDA ITEM SUMMARY

Department
Submitted By: Community Services
Submitted For: Division of Senior Services

Approved By:  9/7/17
Assistant County Administrator Date

II. FISCAL IMPACT ANALYSIS

A. Five Year Summary of Fiscal Impact:

Fiscal Years	2017	2018	2019	2020	2019
Capital Expenditures					
Operating Costs	7,712	23,134			
External Revenue	(300)	(900)			
Program Income					
In-Kind Match (County)					
NET FISCAL IMPACT	7,412	22,234			

# ADDITIONAL FTE POSITIONS (Cumulative)					
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Is Item Included in Current Budget? Yes X No

Budget Account No.:

Fund 1006 Dept. 144 Unit 1452 Object Var. Program Code Var. Program Period Var.

B. Recommended Sources of Funds/Summary of Fiscal Impact:

Senior Companion Program Funding sources are the Department of Elder Affairs and Palm Beach County.

Total Funding	1452
Funds	SCP
Grant	1,200
Match (10%)	0
NSIP	0
Program Income	0
Addnl. County Funds	29,646
Total	30,846

C. Departmental Fiscal Review:

Julie Dowe, Director, Finance & Support Services

III. REVIEW COMMENTS

OFMB Fiscal and/or Contract Development and Control Comments:

OFMB

Legal Sufficiency:

Assistant County Attorney

Contract Development and Control

Other Department Review:

Department Director

This summary is not to be used as a basis for payment.

Summary: The Florida Housing Finance Agency (Florida Housing) has determined the senior homeowners targeted for assistance under the Elmore Program in many instances require special assistance and services in assembling and providing the documents and information needed in order to qualify and process their applications. The Division of Senior Services (DOSS) is the designated Lead Agency for the AAA Service Area A, and as such is qualified to provide such services. Amendment No. 001 revises, amends and replaces portions of the Standard Agreement. The ADI Amendment is necessary to incorporate changes made to the Standard Agreement. DoEA implements a Senior Companion Program purchase order, in place of a contract, to reimburse for volunteer support expenses. This purchase order is utilized to reimburse DOSS \$1,200 to pay for volunteer level II background checks, training, supplies and recognition. Stipends, meals and mileage is provided by DoEA. The purchase order was executed by the Community Services Department (CSD) Director in accordance with Agenda Item 3E-7, dated October 20, 2015, which delegated signatory authority to the CSD Director to execute purchase orders and other necessary documents related to SCP. This purchase order is being submitted in accordance with Countywide PPM NO. CW-O-051 to allow the Clerk and Comptroller's Office to receive and file the purchase order. Sufficient funding is included in the current budget to meet County obligations. DOSS is responsible for providing services north of Hypoluxo Rd. The areas of service include all of the districts, excluding portions of Districts 3, 4, 5 and 7 south of Hypoluxo Rd. The Mae Volen Senior Center, Inc. is responsible for providing services in the areas south of Hypoluxo Rd. (DOSS) Countywide except for portions of Districts 3, 4, 5, and 7 south of Hypoluxo Rd (HH).

Background and Justification: Florida Housing was directed by the U.S. Department of the Treasury to administer a foreclosure prevention assistance programs. The Elmore Program provides assistance to senior homeowners who, after having received the equity proceeds they were due under their reverse mortgage loans, are at risk of foreclosure due to their inability to pay property taxes, flood and hazard insurance premiums, special assessments, association dues and other contractually required charges on their homes as required under the terms of their reverse mortgages. ADI funds are used to provide various in-home and community based services to older adults which preserves their independence and defers costly institution care. DoEA Senior Companion Program provides respite to caregivers of frail elders. By remaining active and contributing to their communities, Senior Companion volunteers benefit from the program along with the clients they serve.