Agenda Item #3K-13

PALM BEACH COUNTY BOARD OF COUNTY COMMISSIONERS <u>AGENDA ITEM SUMMARY</u>

| Meeting Date: | September 12, 2017 | Consent [X] Public Hearing[] | Regular [] |
|---------------|----------------------------|---------------------------------|-------------|
| Department: | Water Utilities Department | | |

I. EXECUTIVE BRIEF

Motion and Title: Staff recommends motion to approve: Contract with Lanzo Trenchless Technologies, Inc. - South (Lanzo) for the Glades Priority 1 Collection System Rehab & Sanitary Sewer Evaluation Survey (SSES) Project in the amount of \$2,465,282.

Summary: On June 8, 2017, five (5) bids were received for the Glades Priority 1 Collection System Rehab & SSES Project (Project). Lanzo was determined to be the lowest, responsive bid and is being recommended for contract award. The Project provides for the rehabilitation of approximately 22,000 linear feet of gravity wastewater pipe and 300 manholes in 14 lift stations in the Glades Region. The Project will result in the rehabilitation of the existing wastewater collection system and will improve the levels of wastewater service in the Glades Region while reducing infiltration in the wastewater system. The Small Business Enterprise (SBE) participation goal established by the SBE Ordinance is 15% overall. The Contract with Lanzo provides for SBE participation of 3.28% overall, as confirmed by the Office of Small Business Assistance. The second low bidder met the SBE goal for this project, but was outside the range of ranking for responsive bidders as established by Section 2-80.25 of the Palm Beach County Code, as the second low bid exceeded the low bid by greater than ten (10) percent. Lanzo is not a local Palm Beach County company. The Project is included in the FY17 Capital Improvement Plan adopted by the Board of County Commissioners. (WUD Project No. 15-024) <u>District 6</u> (MJ)

Background and Justification: The Water Utilities Department is undertaking rehabilitation of aging gravity sewer system in the Glades Region service area as it is approaching its life expectancy. The Project will provide for the rehabilitation of 14 lift stations using lining and point repair. Approximately 22,000 linear foot of gravity sewer pipe and 300 manholes will be additionally be rehabilitated as part of the Project. The Project also includes the replacement of 150 laterals up to resident's property line. This rehabilitation of the existing wastewater collection system infrastructure will improve the service level, reduce infiltration into the system and extend system reliability of the County wastewater system.

Attachments:

- 1. Three (3) Original Contracts for Lanzo Trenchless Technologies, Inc. South
- 2. Location Map
- 3. Engineer's Recommendation for Award
- 4. Bid Tabulation Sheet
- 5. SBE Compliance Review from OSBA
- 6. ITS Insurance Certificate

| Recommended By: | Jim Stiles | 8-16-17 |
|-----------------|-----------------------------|---------|
| | Department Director | Date |
| Approved By: | C_{A} | 8/31/17 |
| | Deputy County Administrator | Date |

II. FISCAL IMPACT ANALYSIS

A. Five Year Summary of Fiscal Impact:

| Fiscal Years | 2017 | 2018 | 2019 | 2020 | 2021 |
|---|---|-----------------------|-------------|-----------------------|-----------------------|
| Capital Expenditures External Revenues Program Income (County) In-Kind Match County CCRT Funds NET FISCAL IMPACT | \$2,465,282 0 0 0 <u>0</u> 0 5 2,465,282 | 0 0 0 0 0 | | 0 0 0 0 0 | 0 0 0 0 0 |
| # ADDITIONAL FTE POSITIONS (Cumulative) | <u>0</u> | <u>0</u> | <u>0</u> | <u>0</u> | <u>0</u> |
| Budget Account Fi | und <u>4011</u> <u>Dept</u> | <u>721</u> Unit | <u>W026</u> | Object <u>6547</u> | - |

Is Item Included in Current Budget?

Yes X No

Reporting Category N/A

B. Recommended Sources of Funds/Summary of Fiscal Impact:

One (1) time expenditure from user fees, connection fees, and balance brought forward.

C. Department Fiscal Review:

III. REVIEW COMMENTS

A. OFMB Fiscal and/or Contract Development and Control Comments:

B. Legal Sufficiency:

29 Assistant County Attorney

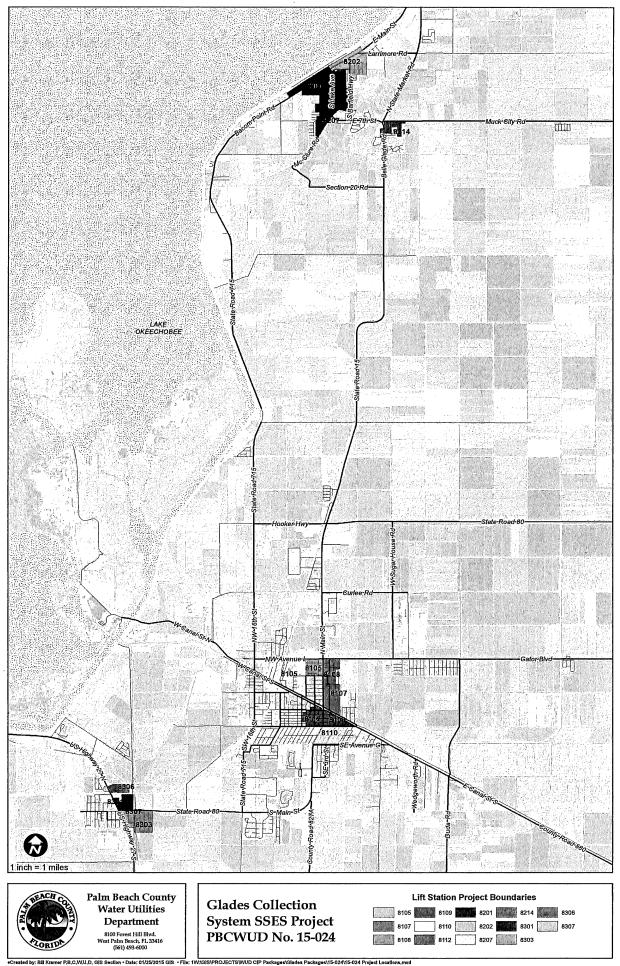
C. Other Department Review:

Department Director

This summary is not to be used as a basis for payment.

Contract Development and Contr

ATTACHMENT 2



ATTACHMENT 3

GL09 15-024 8.5

Inter-Office Memorandum

Palm Beach County



Water Utilities Department

DATE: July 19, 2017

TO:

Jim Stiles

THRU: Hassan Hadjimiry, P.E. WUD Assistant Director

FROM: Ali Bayat, P.E. AB WUD Engineering Director

RE: Notice of Award Recommendation Glades Priority 1 Collection System Rehab & SSES Project Project No. WUD 15-024

The bid opening for the above referenced project was held on Thursday June 8th, 2017. Proposals were received from five (5) bidders. The Engineer's opinion of probable construction cost was \$4,200,000.00 for the total bid comprising Bid Item numbers A1 through D15. The complete Bid Tabulation is attached. A summary of the results of the three lowest bidders' revised total base bid price are as follows:

BIDDER'S NAME

TOTAL BID PRICE

Lanzo Trenchless Technologies - South, Inc.\$ 2,465,282.00EnviroWaste Services Group, Inc.\$ 2,996,490.70Miller Pipeline, LLC.\$ 3,748,850.50

JUL19 17 7:35AM

JUL26 17 7:25AM

The lowest bidder was Lanzo Trenchless Technologies - South, Inc. Recommendation of Award shall be for the lowest bidder and the evaluation is as follows:

- 1. The first low bidder, Lanzo Trenchless Technologies South, Inc. provided properly executed Bid Forms in the Contract Documents.
- 2. Bid security equal to 5% of the total base bid was enclosed with the bid.
- 3. SBE-M/WBE Schedules #1 and #2 were properly filled out. Lanzo Trenchless Technologies - South, Inc. has not met the 15% SBE goal established under the SBE Ordinance. However, the Compliance Review completed by the Office of

Page 1 of 2 -

Small Business Assistance (copy attached) states that the second low bidder, EnviroWaste Services Group, Inc. has met the SBE goal for this project but is outside the range of ranking for responsive bidders.

- 4. The County Attorney (CAO) has reviewed the bid and Bid Review Comments for the three (3) lowest bids. For Lanzo Trenchless Technologies South, Inc. no major irregularities were identified. (See attached Bid Review Comments from CAO).
- 5. Lanzo Trenchless Technologies South, Inc. acknowledged the one (1) addenda.
- 6. Lanzo Trenchless Technologies South, Inc. holds valid general contractor and occupational licenses.
- 7. None of the three lowest bidders have permanent place fo business in Palm Beach County. (See attached for Local Preference Calculation). Following Local Preference Ordinance (Sec. 2-80.44), all bids received from responsive, responsible local Bidders were decreased by 5% calculated only for the purposes of determining local preference. The original bid amount is not changed.

The overall experience, qualifications, resources and references of the low bidder were carefully considered when evaluating the bids. Contract award is recommended to the lowest responsive bidder, Lanzo Trenchless Technologies - South, Inc., in the amount of \$2,465,282.00 for the bid, subject to formal approval by the PBC Board of County Commissioners. A copy of this notice has been posted at the bid opening location and will be left there for a minimum of five (5) business days.

Attachments

cc: File

Henry Melendez, P.E., WUD Pipeline Manager Craig C. Williams, WUD Assistant Director of Finance & Administration Pollop Phonpornwithoon, E.I., WUD Project Coordinator

Page 2 of 2 -

BID TABULATION SHEET

Glades Priority 1 Collection System Rehab & SSES Project – Belle Glade TITLE 15-024

BID#

PAGE **1** OF

| | Enviro Services G | | Hinterland Group, Inc. | | Insituform Technologies, LLC | | Lanzo Tr Technolog | ies South | Miller F Corpo | |
|--|----------------------|--------|---------------------------|--------|---------------------------------|---------|-----------------------|---------------------------|-------------------|--------|
| | | | | | | | | 24 6/19/17 | | |
| BASE BID | \$2,996, | 490.10 | <u>\$3,834,</u> · | 390.00 | \$ 5,995 | ,654.00 | | <u>082.00</u> 5,782.00 | <u>\$ 3,¶48</u> | 850.50 |
| Addendum #1 | Ŷ | N | Y | N | Y | N | Y | N | Ŷ | N |
| Attachment #1 BID BOND | Y | N | Y | N | Ŷ | N | Y | N | Y | N |
| Attachment #2 SBE-M/WBE Schedules | Ŷ | N | Ŷ | N | Ý | N | Y | N | Y | N |
| Attachment #3-#3a Certification of Business Location | Ŷ | N | Y | N | Ý | N | Ŷ | N | Ŷ | N |
| Attachment #4 List of Major Subcontractors | Ŷ | N | Y | N | Y | N | Ŷ | N | Ŷ | N |
| Attachment #5 Trench Safety | Ŷ | N | Y | N | Y | N | Ŷ | N | Y | N |
| Attachment #6 Minimum Experience Requirements | Y | N | Y | N | Y | N | Y | N | Y | N |

BIDS PICKED UP BY ENGINEER.

DATE 6817

| | PROJECT: Glades Priority 1 Collection System Rehab & SSES Project Belle Glade | | | o Trenc ogies, li | hless ncSouth | | Waste : Group, li | Services nc. | | liller Pip Corpora | |
|-----|--|---|----------|----------------------|------------------|---------|----------------------|-----------------|----------|-----------------------|-------|
| 1 | Project No. WUD 15-024 | Base Bid | \$2 | ,465,282 | 2.00 | \$2 | 2,996,49 | 0.70 | \$ | \$3,748,85 | 50.50 |
| | PROJECT MANAGER: Pollop Phonpornwithoon | | | | | | | | | | |
| 1 | DATE: 6/7/2017 | | | | | | | | | NT - | |
| | Bid Tabulation | Hyperlink to Websites | Yes | No | N/A | Yes | No | N/A | Yes | No | N/ |
| | Is the Bid Tabulation correct | | | X | | X | | | <u> </u> | | |
| 1 | Bid Evaluation | | | | | | | | | | |
| | is the bid unbalanced | PM determines | | X | | | X | | | X | |
| i. | Is the Bidder Responsive | | | | | | | | | | |
| • | Was the bid received, opened and accepted at the time and place set forth in the | | X | | | X | | | X | | |
| | invitation for bids | | | | | | | | | | |
| | Bid package contains all required Attachments and Correct Bid Forms used | | X | | | X | | | X | | |
| | Acknowledge receipt of all addenda | | X | | | X | | | X | | |
| | Acknowledge receipt of all addenida Palm Beach County Contractor's Registration/License numbers or State of Florida | | X | | | X | | | X | | |
| | Contractor's Certification/Registration listed on the bid form | | 1 | | | | | | | | |
| | Bid amount(s) match and free of computational errors (any such errors must be | | | X | | X | | | X | | |
| | noted) requires any clarifications (any such clarifications must be noted) | | | | | | | | | | |
| | • • • | | L | Ii | | L | .L | | L | | |
| | Is the Bidder Responsible: | \$ | | | | | | | | | |
| | The bidder must have adequate financial resources to perform the contract, or the | | | | | | | | | | |
| | ability to obtain them; necessary to indicate its capability to meet all contractual | | | | | | | | | | |
| | requirements. | | X | | | X | | | X | | |
| | Bid used PBC Bid Bond Form | | X | | | X | | | X | | |
| | Bid Security Amount 5% | Dept of Treasury Surety Check 1 | X | | | X | | | X | | |
| 1 | Certified Power of Attorney with Bid Bond | Federal Register Surety Check 2 | x X | | | X | | | X | | |
| | Surety licensed to operate in FL & bonding limit acceptable | | <u> </u> | | | | J., | | | | |
| κ. | The bidder must have a satisfactory record of integrity and business ethics including | | | | | | | | | | |
| | satisfactory compliance with laws related to taxes, labor and employment, | | | | | | | | | | |
| | environment, antitrust, and consumer protection | Vendor Information - | r | X | | | X | | | X | |
| 1 | GC is suspended from doing business with State of FL | Convicted/Suspended/Complaints | | | | | | | | | |
| 1 | Subs suspended from doing business with State of FL | <u>Connected/Odspended/Oomplainte</u> | | X | | | X | | | X | |
| 1 | GC Delinquent on Local PBC Business Tax (See PPM CW-F-056 pg 3 #38) | PBC Tax Collector | | | X | | | X | | | |
| 1 | GC beinquent on Local PBC Business Tax (See FFM GVV-F-000 pg 0 #00) GC is a Scrutinized Company with State of FL | Scrutinized Companies | | X | | | X | | | X | |
| | | A CONTRACTOR OF THE OWNER. | | X | | | X | | | X | |
| | Subs are a Scrutinized Company with State of FL | | L | <u> </u> | i | L | | J | | • · · · · | |
| | The capacity to legally contract with the County | nen en | | | | | -1 | r | | | |
| 1 | Properly signed and notarized by the person or persons legally authorized to bind the | ne | X | | | X | | | X | | |
| | Bidder to a contract | | | | | | | | | | |
| I . | GC registered as a vendor with PBC | PBC Registered Vendors | X | | | X | 1 | | X | 1 | |
| | Vendo | Γ# | V | C000001 | 1187 | V | \$00000 | | | VC00000 | |
| | Contractor's FEIN | Florida Division of Corporations | | 65-0414 | 559 | | 65-0829 | 090 | | 35-195 | 9522 |
| | Is Contractor's FEIN active | | Х | | | Х | | | X | | |
| 1 | State License # | | | CGC050 | 862 | (| CGC152 | 0877 | | CUC05 | 7049 |
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| PROJECT: Glades Priority 1 Collection System Rehab & SSES Project Belle Glade | | Lanzo Trenchless Technologies, IncSouth | Enviro Waste Services Group, Inc. | Miller Pipeline Corporation |
|---|--|--|--------------------------------------|--------------------------------|
| Project No. WUD 15-024 | Base Bio | d \$2,465,282.00 | \$2,996,490.70 | \$3,748,850.50 |
| PROJECT MANAGER: Pollop Phonpornwithoon DATE: 6/7/2017 Supplied all necessary information in connection with the inquiry concerning responsibility, including but not limited to any licenses, permits, or organization papers required. License Check Each bidder, and all identified subcontractors, must be properly certified and licensed in the State of Florida and/or Palm Beach County, as applicable, for the purpose of performing the specified work. GC properly licensed with State of FL GC registered/enrolled with PBC/PZ&B Contractor Certifications Major Subs Licensed/Certified | Florida Division of Corporations DBPR Licensee Search PZ & B Contractor Search | Yes No N/A | Yes No N/A | Yes No N/A |
| Post Bid Information Bidder completed and submitted post-bid information (Appendix B) SBE-M/WBE Participation Is there SBE participation SBE participation amount (\$) SBE participation %* | <u>SBE Department of</u> Management Services - Office of Palm Beach County Certified Based on OSBA review | of X \$81,000.00 3.286% | X \$864,964.00 28.866% | X \$434,194.00 11.582% |
| If low Bidder is <u>not</u> responsive to SBE requirement then: | | | | |
| Is Bid \leq \$1M? Is the next low bid responsive to SBE rqmt.? Is the next low bid less than the low bid plus 10%? If Yes to both above, then: SBE preference is awarded to next low bidder responsive to SBE rqmt. | | | | |
| If there are no Bidders that are responsive to SBE requirement then: Is the SBE participation > 7%? Is the next low bid less than the low bid plus 10%? If Yes to both above, then: SBE preference is awarded to next low bidder responsive to SBE rqmt. | | | | |
| Is Bid > \$1M? Is the next low bid responsive to SBE rqmt.? Is the next low bid less than \$100,000 plus 3% of the total bid in excess of \$1,000,000? If Yes to both above, then: SBE preference is awarded to next low bidder responsive to SBE rqmt. | 3 | | | |
| If there are no Bidders that are responsive to SBE requirement then: | | | | |
| | | | | |

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PROJECT: Glades Priority 1 Collection System Rehab & SSES Project Belle Glade

Project No. WUD 15-024

PROJECT MANAGER: Pollop Phonpornwithoon DATE: 6/7/2017 Is the SBE participation > 7%? Is the bid less than \$100,000 plus 3% of the total bid in excess of \$1,000,000? If Yes to both above, then: SBE preference is awarded to next low bidder.

Has the Certification of Business Location for Local Preference been submitted

Has Business/Contractor submitted a valid business tax receipt with bid?

Local Preference and Glades Local Preference

 Lanzo Trenchless
 Enviro Waste Services
 Miller Pipeline

 Technologies, Inc.-South
 Group, Inc.
 Corporation

 Base Bid
 \$2,465,282.00
 \$2,996,490.70
 \$3,748,850.50

| | |
|------|--|
| | |

* Dollar amounts and percenta * Dollar amounts and percenta * Dollar amounts and percent

 X
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Local Preference

(Attachment No. 3)?

Is the low bid from a local business? Is the low bid from a regional or non-local business? Are the remaining bids from local businesses? If the low bid is from a regional or non-local business, then all bids from local bidders are decreased 5% for purposes of determing local preference (to a maximum of \$100,000 difference). See below.

PBC Tax Collector

Is project located in the Glades area as defined in the Ordinance? If so, apply Glades Local Preference, below.

Glades Local Preference

Certification of Business Location for Glades Local Preference (takes precedence over the above Local Preference)

Is the low bid from a permanent Glades business or a local business who utilizes Glades subcontractor(s)?

Is the low bid from a Non-Glades business?

Are the remaining bids from Glades businesses or local businesses that utilize Glades subcontrator(s)?

If the low bid is from a **Non-Glades** business, then all bids received from responsive, responsible Glades Bidders are decreased by 5% to a maximum of \$100,000 difference.

If the low bid is from a Non-Glades business, then all bids from Non-Glades, local bidders who utilize a Glades subcontractor(s) are decreased by the following:

If the Glades subcontractors are utilized a minimum of 15% of the bid, then the bids are decreased by 3% to a maximum of \$100,000 difference. If the Glades subcontractors are utilized a minimum of 30% of the bid, then the bids

are decreased by 4% to a maximum of \$100,000 difference.

| | | | X | | | X | |
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| PROJECT: Glades Priority 1 Collection System Rehab & SSES Project Belle Glade | T | Lanzo Trenchless echnologies, IncSouth | Enviro Waste Services Group, Inc. | Miller Pipeline Corporation |
|---|----------|---|--------------------------------------|--------------------------------|
| Project No. WUD 15-024 | Base Bid | \$2,465,282.00 | \$2,996,490.70 | \$3,748,850.50 |
| PROJECT MANAGER: Pollop Phonpornwithoon DATE: 6/7/2017 | - | | r | |
| Adjusted Bid Based on Local Preference (decreased 5%) Or | E | | | |
| Adjusted Bid Based on Glades Preference (decreased as outlined above: 3%, 4% or 5%) | | | | |

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Note: Local and Glades Local Preference bid amounts are decreased only for the purposes of determining preference.

| Project No. WUD 15-024 | PRO | JECT: Glade | s Priority 1 Collectior | System Rehab & SSES Pro | ject Belle Glade | | | | |
|---|----------------|---|-------------------------|--|---|---|--|--|--|
| STEP | 1 | | STEP 2 | | | | | | |
| LIST BIDDERS FROM LOWEST TO HIGHEST | TOTAL BASE BID | Local Preference (LP), Giades Local Preference (GLP) and/or SBE | -5% | LIST BIDDERS FROM LOWEST TO HIGHEST AFTER PREFERENCE HAS BEEN APPLIED | TOTAL BASE BID AFTER PREFERENCE HAS BEEN APPLIED | IF PREFERENCE NOTE: "GLP", "LP", AND/OR "SBE" | AWARD RECOMMENDATIO! "KEY" ONLY (SEE BELOW) | | |
| Lanzo Trenchless Technologies, Inc South | \$2,465,282.00 | LP and SBE | | Lanzo Trenchless Technologies, IncSouth | \$2,465,282.00 | LP AND SBE | | | |
| Enviro Waste Services Group, Inc. | \$2,996,490.70 | LP and SBE | | Enviro Waste Services Group, Inc. | \$2,996,490.70 | LP AND SBE | | | |
| Miller Pipeline Corporation | \$3,748,850.50 | LP and SBE | | Miller Pipeline Corporation | \$3,748,850.50 | LP AND SBE | | | |
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KEY(S) FOR RECOMMENDATION:

(1) RECOMMENDED AWARD - LOWEST RESPONSIVE AND RESPONSIBLE BIDDER
 (2) NO AWARD, RESPONSIVE AND RESPONSIBLE, BUT NOT LOWEST BIDDER
 (3) NO AWARD, NOT RESPONSIVE AND/OR RESPONSIBLE TO BID
 (4) NOT TECHNICALLY EVALUATED / IN EXCESS OF DEPARTMENTS FUNDING LIMITS

"GLP" = GLADES LOCAL PREFERENCE (5%) See Section 3.4 Instructions to Bidders "LP" = LOCAL PREFERENCE (5%) See Section 3.4 Instructions to Bidders "SBE" = SBE PARTICIPATION See Section 5.3 Instruction to Bidders In the event of a conflict between the Local Preference Ordinance and the Small Business Enterprise Ordinance, the provisions of the Small Business Enterprise Ordinance shall prevail.



Corrected Copy

Office of Small Business Assistance 50 South Military Trail, Suite 202 West Palm Beach, FL 33415 (561) 616-6840 Fax: (561) 616-6850 www.pbcgov.com/osba



Palm Beach County Board of County Commissioners

Paulette Burdick, Mayor

Melissa McKinlay, Vice Mayor

Hal R. Valeche

Dave Kerner

. Steven L. Abrams

Mary Lou Berger

Mack Bernard

County Administrator

Verdenia C. Baker

"An Equal Opportunity Affirmative Action Employer"

printed on recycled paper

DATE: July 14, 2017 Pollop Phonpornwithoon, E.I. TO: Pipeline Design Section WUD Engineering Division THROUGH: Allen F. Gray, Manager ffice of Small Business A nce affricia Wilhelm, Small Business Development FROM: pecialist II Compliance Review on Project No. WUD 15-024 SUBJECT Glades Priority 1 Collection System Rehab & SSES Project The following is a Compliance Review of SBE participation on the above-mentioned project. Lanzo Trenchless Technologies South Low Bidder: 125 SE 5th Court Deerfield Beach, FL 33441 954-979-0802 Phone: \$2,465,282.00 Bid Amount: 15% Overall Goal: 3.2856% Goal Achieved: SBE Participation: .26366% \$6,500.00 ¹(SB)TV Diversified \$74,500.00 3.02198 (SB)Cobra Environmental 0응 ²IMR Development Corp. \$81,000.00 3.2856%



Page 2.

| 2nd Low Bidder: | | ce Services Cutler Rd. 33157 | | Inc. | | | |
|-----------------------|---------------------------|------------------------------------|-------|------|--|--|--|
| Phone: Bid Amount: | 305-637-96 \$2,996,490 | 0.70 | | | | | |
| Goal: | 15% Overal | Ll | | | | | |
| Goal Achieved: | 28.865% | | | | | | |
| SBE Participation: | | | | | | | |
| (SB)Cobra Environme | ntal | \$864,964.00 | 28.86 | 55% | | | |
| | | | | | | | |

Miller Pipeline Corp. 3rd Low Bidder: 8850 Crawfordsville Rd. Indianapolis, IN. 46234 317-653-5297 Phone: \$3,748,850.50 Bid Amount: 15% Overall Goal: 11.58% Goal Achieved: SBE Participation: \$367,070.00 9.79% ³(SB)Madsen-Barr Corp. \$67,124.00 1.79% (SB) TV Diversified

\$434,194.00 11.58%

EVALUATION:

The low bidder, Lanzo Trenchless, Technologies South has not met the SBE goal for this project.

The second low bidder, Enviro Waste Services Group, Inc., has met the SBE goal for this project, but is outside the range of ranking for responsive bidders.

c: Allen Gray, Manager OSBA Helene Hvizd, Senior Assistant County Attorney

¹ Math error on OSBA Schedule 2, full credit not given.

² No credit given, not certified prior to bid opening.
³ Amount of \$1,965,000.00 for Johnson Davis deducted from total price of \$2,332,070.00 on Schedule 4 for Madsen-Barr Corp.

Pollop Phonpornwithoon

From: Sent: To: Cc: Subject: Michael W. Jones <MJones@pbcgov.org> Tuesday, July 18, 2017 12:13 PM Pollop Phonpornwithoon Henry Melendez; Ali Bayat RE: 15-024 Bid

Pollop, I have already opined below that the failure to include the D15 Permit allowance is a minor irregularity, no change in my opinion. I also think it is proper to correct the tabulation error identified for Line item A26. So, I have no issues with posting the award to Lanzo. As to your issue with how to incorporate the 25k permit allowance on the Schedule of Bid Prices, I think you should add the 25k to the total Bid in numbers and handwritten on the last page of the schedule of bid prices, and include the following note:

"Total Bid includes addition of \$25,000 Permit Allowance pursuant to Line Item D15 added in Addendum No. 1."

From: Pollop Phonpornwithoon [mailto:PPhonpornwithoon@pbcwater.com] Sent: Tuesday, July 18, 2017 8:44 AM To: Michael W. Jones <MJones@pbcgov.org> Cc: Henry Melendez <hmelendez@pbcwater.com>; Ali Bayat <ABayat@pbcwater.com> Subject: RE: 15-024 Bid

Mike,

Please review the errors, omissions and irregularities noted on the Formal Bid Checklist/Bid Review Comments and provide your recommendations. Attachments have been uploaded on the WUD FTP site.

FTP SITE

Username: wudftp Password: utilities87

Thank you,

From: Michael W. Jones [mailto:MJones@pbcgov.org] Sent: Thursday, June 15, 2017 8:21 AM To: Pollop Phonpornwithoon <<u>PPhonpornwithoon@pbcwater.com</u>> Cc: Henry Melendez <<u>hmelendez@pbcwater.com</u>>; Ali Bayat <<u>ABayat@pbcwater.com</u>> Subject: RE: 15-024 Bid

While this is an irregularity, I think it is one that WUD could waive. Lanzo has acknowledged the Addendum which contained the Belle Glade Permit Allowance, meaning they are agreeing to be bound by the terms of the addendum. While I would not feel comfortable waiving the irregularity if it related to an open-ended bid line item (as we could not assume what their cost would be), given that this is an allowance for which the monetary amount is fixed, I am comfortable accepting their bid and adding in the set allowance amount to their bid price. I believe we have assurances that they will perform the contract as bid (as they have acknowledged the Addendum), and I do not believe that this is a set price and one that they have agreed to, I would argue that this is more in line with fixing an addition error, which the County is permitted to do per the Instructions to Bidders.

1

One of the goals of competitive bidding is to save public money by awarding to the lowest, responsible, responsive bidder. With this in mind, and the fact that by waiving this minor irregularity the County will save approximately \$500,000 on this project, I believe there is a strong public purpose in waiving the irregularity.

From: Pollop Phonpornwithoon [mailto:PPhonpornwithoon@pbcwater.com] Sent: Tuesday, June 13, 2017 11:26 AM To: Michael W. Jones <<u>MJones@pbcgov.org</u>> Cc: Henry Melendez <<u>hmelendez@pbcwater.com</u>>; Ali Bayat <<u>ABayat@pbcwater.com</u>> Subject: 15-024 Bid

Hi Mike,

I have uploaded all bid document for WUD 15-024 on FTP Site.

As I mentioned on the phone this morning, one addendum has been issued to address questions and also revise bid form. The bid form was revised to include additional line item "D15 Permit Allowance" for fix lump sum price of \$25,000. The apparent lowest bidder acknowledged it on the bid form but on the "old" bid form. Another bidder (Hinterland) is missing a page on bid form as well.

Please advise.

Thank you,

Pollop Phonpornwithoon, E.I. PMP Project Coordinator Palm Beach County Water Utilities 8100 Forest Hill Boulevard West Palm Beach, FL 33416 Email: PPhonpornwithoon@pbcwater.com Phone: (561) 493-6247



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STATE OF FLORIDA DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION

CONSTRUCTION INDUSTRY LICENSING BOARD 2601 BLAIR STONE ROAD TALLAHASSEE FL 32399-0783 (850) 487-1395

BEATY, ROBERT WILLIAM III LANZO TRENCHLESS TECHNOLOGIES-SOUTH 125 SE 5TH COURT DEERFIELD BEACH FL 33441

Congratulations! With this license you become one of the nearly one million Floridians licensed by the Department of Business and Professional Regulation. Our professionals and businesses range from architects to yacht brokers, from boxers to barbeque restaurants, and they keep Florida's economy strong.

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Our mission at the Department is: License Efficiently, Regulate Fairly. We constantly strive to serve you better so that you can serve your customers. Thank you for doing business in Florida, and congratulations on your new license!

RICK SCOTT, GOVERNOR

| | STAT DEPA PROI |
|--------|----------------------|
| CGC050 | 0862 |

TATE OF FLORIDA EPARTMENT OF BUSINESS AND ROFESSIONAL REGULATION 2 ISSUED: 07/04/2016

CERTIFIED GENERAL CONTRACTOR BEATY, ROBERT WILLIAM III LANZO TRENCHLESS TECHNOLOGIES-SOUT

IS CERTIFIED under the provisions of Ch.489 FS. Expiration date : AUG 31, 2018 L1607040001625

DETACH HERE

KEN LAWSON, SECRETARY

STATE OF FLORIDA DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION CONSTRUCTION INDUSTRY LICENSING BOARD

| LICENSE NUMBER. | | | |
|--|----------------------------|-------|----------------|
| CGC050862 | | | |
| The GENERAL CONTRACTOR Named below IS CERTIFIED Under the provisions of Chapter 489 FS. Expiration date: AUG 31, 2018 | | | |
| BEATY, ROBERT WILLIAM III LANZO TRENCHLESS TECHNOI 1864 GOLFVIEW BLVD SOUTH DAYTONA FL 32119 | OGIES-SOUTH | | |
| | | | |
| ISSUED: 07/04/2016 | DISPLAY AS REQUIRED BY LAW | SEQ # | L1607040001625 |



STATE OF FLORIDA DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION

CONSTRUCTION INDUSTRY LICENSING BOARD 2601 BLAIR STONE ROAD TALLAHASSEE FL 32 FL 32399-0783

(850) 487-1395

BEATY, ROBERT WILLIAM III LANZO TRENCHLESS TECHNOLOGIES-SOUTH. 125 SE 5TH COURT FI 33441 DEERFIELD BEACH

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CUC053346

STATE OF FLORIDA DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION ISSUED: 07/04/2016

CERT UNDERGROUND & EXCAV CNTR BEATY, ROBERT WILLIAM III LANZO TRENCHLESS TECHNOLOGIES-SOUT ž 之刻流明

IS CERTIFIED under the provisions of Ch.489 FS. Expiration date : AUG 31, 2018 L1607040002082

DETACH HERE

KEN LAWSON, SECRETARY

STATE OF FLORIDA DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION CONSTRUCTION INDUSTRY LICENSING BOARD

LICENSE NUMBER CUC053346 The UNDERGROUND UTILITY & EXCAVATION CO Named below IS CERTIFIED Under the provisions of Chapter 489 FS. Expiration date: AUG 31, 2018

RICK SCOTT, GOVERNOR

BEATY, ROBERT WILLIAM III LANZO TRENCHLESS TECHNOLOGIES-SOUTH 1864 GOLFVIEW BLVD SOUTH DAYTONA FL 32119

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ISSUED: 07/04/2016

DISPLAY AS REQUIRED BY LAW



SEQ# L1607040002082

BID TABULATION SHEET

TITLE Glades Priority 1 Collection System Rehab & SSES Project – Belle Glade

BID#

15-024

PAGE **1** OF

| | Enviro Services G | | Hinterlan In | | | ıform gies, LLC | Lanzo Trenchless Technologies South | | outh Corporation | |
|--|----------------------|--------|------------------|--------|-----------------|--------------------|--|---------------------------|------------------|---------|
| | | | | | | | Calculation, schedule of bidder | 2P 6/19/17 | | |
| BASE BID | \$2,996, | 490.10 | <u>\$3,834</u> , | 390.00 | <u>\$ 5,995</u> | 654.00 | \$ 2,439 | <u>082.00</u> 5,782.00 | <u>\$ 3,948</u> | ,850.50 |
| Addendum #1 | Ŷ | N | Y | N | Ŷ | N | Y | N. | Y | N |
| Attachment #1 BID BOND | (\mathbf{y}) | N | Y | N | Y | N | Y | N | Ŷ | N |
| Attachment #2 SBE-M/WBE Schedules | Ŷ | N | Ŷ | N | Ŷ | N | Ŷ | N | Ŷ | N |
| Attachment #3-#3a Certification of Business Location | Ŷ | N | Y | N | Ý | N | Y | N | Y | N |
| Attachment #4 List of Major Subcontractors | Ý | N | Ŷ | N | Ŷ | N | Y | N | Y | N |
| Attachment #5 Trench Safety | Ŷ | N | Y | N | Y | N | Y | N | Y | N |
| Attachment #6 Minimum Experience Requirements | Y | N | Y | N | Y | N | Y | N | Y | Ν |

ATTACHMENT 4

BIDS PICKED UP BY ENGINEER

DATE 6817

ATTACHMENT 5



Corrected Copy

Office of Small Business Assistance 50 South Military Trail, Suite 202 West Palm Beach, FL 33415 (561) 616-6840 Fax: (561) 616-6850 www.pbcgov.com/osba



Palm Beach County Board of County Commissioners

Paulette Burdick, Mayor

Melissa McKinlay, Vice Mayor

Hal R. Valeche

Dave Kerner

Steven L. Abrams

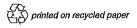
Mary Lou Berger

Mack Bernard

County Administrator

Verdenia C. Baker

"An Equal Opportunity Affirmative Action Employer"



DATE: July 14, 2017 TO: Pollop Phonpornwithoon, E.I. Pipeline Design Section WUD Engineering Division THROUGH: Allen F. Gray, Manager Office of Small Business nce FROM: atricia Wilhelm, Small Business Development écialist II SUBJECT: Compliance Review on Project No. WUD 15-024 Glades Priority 1 Collection System Rehab & SSES Project The following is a Compliance Review of SBE participation on the above-mentioned project. Low Bidder: Lanzo Trenchless Technologies South 125 SE 5th Court Deerfield Beach, FL 33441 Phone: 954-979-0802 \$2,465,282.00 Bid Amount: Goal: 15% Overall Goal Achieved: 3.2856% SBE Participation: ¹(SB)TV Diversified \$6,500.00 .26366% (SB)Cobra Environmental \$74,500.00 3.0219% ²IMR Development Corp. 08 \$81,000.00 3.2856%



Page 2.

| 2nd Low Bidder: | | te Services Cutler Rd. 33157 | | Inc. |
|-----------------------|---------------------------|------------------------------------|-------|------|
| Phone: Bid Amount: | 305-637-96 \$2,996,490 | 0.70 | | |
| Goal: | 15% Overall | | | |
| Goal Achieved: | 28.865% | | | |
| SBE Participation: | | | | |
| (SB)Cobra Environme | ntal | \$864,964.00 | 28.80 | 55% |
| | | | | |

Miller Pipeline Corp.

3rd Low Bidder:

| | T F |
|----------------------------------|-------------------------|
| | 8850 Crawfordsville Rd. |
| | Indianapolis, IN. 46234 |
| Phone: | 317-653-5297 |
| Bid Amount: | \$3,748,850.50 |
| Goal: | 15% Overall |
| Goal Achieved: | 11.58 % |
| SBE Participation: | |
| ³ (SB)Madsen-Barr Cor | p. \$367,070.00 9.79% |
| (SB)TV Diversified | \$67,124.00 1.79% |
| | |

EVALUATION:

\$434,194.00 11.58%

The low bidder, Lanzo Trenchless, Technologies South has not met the SBE goal for this project.

The second low bidder, Enviro Waste Services Group, Inc., has met the SBE goal for this project, but is outside the range of ranking for responsive bidders.

c: Allen Gray, Manager OSBA Helene Hvizd, Senior Assistant County Attorney

¹ Math error on OSBA Schedule 2, full credit not given.

² No credit given, not certified prior to bid opening.
³ Amount of \$1,965,000.00 for Johnson Davis deducted from total price of \$2,332,070.00 on Schedule 4 for Madsen-Barr Corp.

Summary of Certificates

This report displays detailed Certificate of Insurance information for a selected Insured. Any items shown in red are deficient.

| Tuesday, August 08, 2017 Simple View Certificate Images | Documents | | |
|---|---|--|-------------|
| Insured: <u>Lanzo Trenchless Technolog</u> | ies, Inc South Insured ID |): 15-024-PBC | |
| Status: Compliant | | | |
| ITS Account Number: PLC2774 | | | |
| Project(s): Palm Beach County - | Water Utilities | | |
| Insurance Policy <u>General Liability</u> Expiration: 12/31/2017 | Required | Provided | Override |
| General Aggregate: | \$1,000,000 | \$2,000,000 | |
| Products - Completed Operations Aggregate: | \$1,000,000 | \$2,000,000 | |
| Personal And Advertising Injury: | \$0 | \$0 | |
| Each Occurrence: | \$1,000,000 | \$1,000,000 | |
| Fire Damage: | \$0 | \$0 | |
| Medical Expense: | \$0 | \$0 | |
| Automobile Liability Expiration: 12/31/2017 | All Owned Autos Hired Autos Non-Owned Autos | Any Auto not provided not provided not provided | X X X |
| Combined Single Limit: | \$1,000,000 | \$1,000,000 | |
| <u>Workers Compensation/Employers</u> Liability | WC Stat. Limits | WC Stat. Limits | |
| Expiration: 1/1/2018 | | | |
| Each Accident: | \$100,000 | \$1,000,000 | |
| Disease - Policy Limit: | \$500,000 | \$1,000,000 | |
| Disease - Each Employee: | \$100,000 | \$1,000,000 | |
| Inland Marine/Transit Insurance Expiration: 12/31/2017 | Loss Payee Endorsement | Loss Payee Endorsemen | t |

Notifications

There were no deficiency letters issued.

Do you have an updated Certificate? Click the button below to submit a Certificate.

Certificate Submittal

https://its.insurancetrackingservices.com/clientreports/ProblemsSpecificRpt.asp?Vendor=16... 8/8/2017