PALM BEACH COUNTY BOARD OF COUNTY COMMISSIONERS AGENDA ITEM SUMMARY

3H-1

Meeting Date:	February 6, 2018	[X]	Consent Ordinance	[]	Regular Public Hearing
Department:	Facilities Development & Ope	ration	S		

I. EXECUTIVE BRIEF

Motion and Title: Staff recommends motion to approve: Amendments No. 3 to three Job Order Contracts (JOC).

- A) All-Site Construction, Inc. (R2015-0289), SBE/Local, 87% SBE participation to date;
- B) Carrick Contracting Corporation, (R2015-0290), Non SBE/Local, 33% SBE participation to date; and
- C) Robling Architecture Construction, Inc. (R2015-0293), SBE/Local, 43% SBE participation to date.

Summary: These Amendments extend the term of the Job Order Contracts (JOC) for one year through March 9, 2019. The contractors will continue to perform as annual general contractors for implementation of maintenance and capital projects. The Job Order Contracts are indefinite-quantity, fixed unit price contracts. The Board originally approved three (3) annual Contracts on March 10, 2015, and one (1) annual contract on January 26, 2016. Only the three (3) original contracts are being renewed. The original Contracts provided for an initial term of one (1) year with four (4) renewal options each for a period of one (1) year each. This will be the third renewal option for the original contracts. During the first three years of these contracts, All-Site was awarded \$655,293, Carrick was awarded \$512,047 and Robling was awarded \$599,736 in work orders. Pursuant to the terms and conditions of the JOC Contracts to account for escalation, the contractors' initial adjustment factors from March 10, 2015 will be modified by 1.0839 for Amendment No. 3. The Small Business Enterprise (SBE) participation goal established by the SBE Ordinance is 15%. The cumulative SBE participation for work orders to-date for these contracts is 56%. (Capital Improvements Division) Countywide (LDC)

Background and Justification: These Amendments are renewals to the Job Order Contracts (JOC) and increases the term by one (1) year. The contractors will continue to perform as an annual general contractor for implementation of maintenance and capital projects. The Job Order Contract is an indefinite-quantity, fixed unit price contract. A price adjustment of 1.0839 for Amendments No. 3 has been applied to the contractor's original adjustment factors pursuant to Special Conditions (SC) 7 of the Terms and Conditions of the JOC Contract. The Contractor's Adjustment Factors is adjusted on each anniversary date of the contract or the renewal date, whichever comes first to account for construction escalation. The current year index is calculated by averaging the twelve (12) month Construction Cost Indices (CCI) for the U.S. Twenty City Index published in the Engineering News Record for the twelve (12) months immediately prior to the month of the annual contract anniversary.

Attachments:

- 1) All-Site Construction, Inc. Amendment No. 3
- 2) Carrick Contracting Corporation Amendment No. 3
- 3) Robling Architecture Construction, Inc. Amendment No. 3

Recommended by:	Department Director	1 (9 (18) Date
Approved by:	Maker County Administrator	1/24/19 Date

II. FISCAL IMPACT ANALYSIS

Fiscal Years	2018	2019	2020	2021	2022
Capital Expenditures Operating Costs External Revenues In-Kind Match (County					
NET FISCAL IMPACT	*			4	
# ADDITIONAL FTE POSITIONS (Cumulative)					
Is Item Included in Current I Does this items include use of		Yes ds? Yes	X	No Nox	<u>-</u>
Budget Account No: Fund	Dept	Unit		Object	_ Program
Work Orders requiring BCC at time; otherwise, funding wil	C approval will come from	ill be brought to previously appr	the Board a		oact will be address
Work Orders requiring BCC nat time; otherwise, funding wil	C approval will come from	ill be brought to previously appr	the Board at oyed BCC f		oact will be address
Work Orders requiring BCC nat time; otherwise, funding wild be a constant of the constant of t	C approval will come from Eview: III. REV	ill be brought to previously appr VIEW COMM elopment Comm	the Board at oved BCC f		1/19/18
Work Orders requiring BCC nat time; otherwise, funding will. Departmental Fiscal Recommendation Communication Com	Capproval will come from Wiew: III. REV Ontract Deve	ill be brought to previously appr VIEW COMM elopment Comm	the Board at oved BCC f	Jappe	1/19/18

This summary is not to be used as a basis for payment.

AMENDMENT NO. #3 TO ANNUAL CONTRACT

This Amendment ("Amendment")	to the Annual Contract for Job Order Contract is
made and entered into on	_, by and between Palm Beach County ("County"), a
political subdivision of the State of Florida	and All-Site Construction, Inc., hereinafter referred to
as "Contractor".	

WITNESSETH

WHEREAS, on March 10, 2015. the parties hereto entered into the Annual Contract (R2015-0289) (hereinafter the "Annual Contract") under which the Contractor provides awarded work to the County for various projects as bid from time to time under the Annual Contract; and

WHEREAS, the County and the Contractor desire to amend certain contract conditions of the Annual Contract.

NOW THEREFORE, in consideration of the mutual covenants, promises and representations contained herein, the Parties agree as follows:

- 1. <u>Contract Extension/Renewal.</u> The parties hereby extend the term of the original contract through March 9, 2019. Pursuant to Special Conditions 7 of the Terms and Conditions of the Contract, an Economic Price Adjustment of **1.0839** is applied effective with this Amendment No. 3, as per Exhibit "A" attached hereto and made a part hereof.
- 2. <u>Certification of No Material Changes.</u> The Contractor by execution of this Amendment hereby certifies, represents, affirms and warrants that since it submitted its Qualification Application:
 - a. there has been no material change in the management or ownership of the Contractor;
 - b. there has been no material adverse change in the financial stability or financial resources of the Contractor;
 - c. there has been no material change in the pending litigation or claims against the Contractor such that they would have a negative impact on the Contractor's ability to perform under the Contract;
 - d. the Contractor has not been debarred or suspended by any government entity or placed on a convicted vendor list maintained by the State of Florida or any other government entity; and
 - e. the Contractor continues to maintain all licenses and certifications required to perform under the Contract.

3. <u>Contract Terms Affirmed.</u> Except as set forth below, the terms and conditions of the Annual Contract shall remain in full force and effect and are hereby ratified and affirmed by the parties hereto.

Annual Contract Modifications and Additions. The following provisions of the Annual Contract are modified as follows:

A. Page 1 of the Annual Contract is amended to delete the definition of "Contract Documents" and replace it with the following definition:

The parties agree that the Contract Documents are defined to consist of the following documents that are incorporated herein by reference:

- The Qualification Application Package;
- The Contract and any amendments thereto;
- *General Conditions to the Contract;*
- Work Orders and any Change Orders thereto;
- Special Conditions for each Work Order;
- Invitation for Quote/Bid, Instructions to Bidders and any Addenda thereto, Completed Quotation Form and Attachments, and Bid Bond (when required) for each Work Order;
- Public Construction Bond and Form of Guarantee (when required) for each Work Order; and
- Technical Specifications, Addenda, Drawings/Plans and any revisions thereto for each Work Order.
- B. The General Conditions Section of the Annual Contract is amended as follows:
- 1. General Condition 28 of the Annual Contract is revised and replaced in its entirety with the following provision:

GC-28 WARRANTY

Unless otherwise provided elsewhere in the Contract, all materials and equipment incorporated into any work covered by the Contract shall be new and, where not specified, of the highest grade of quality for their intended use, and all workmanship shall be in accordance with construction drawings and specifications.

Unless otherwise provided in the Contract, Contractor warrants all equipment, materials, and labor furnished or performed under this Contract, against defects in design, materials and workmanship for a period of twelve months (unless longer guarantees or warranties are provided for elsewhere in the Contract in which case the longer periods of time shall prevail) from and after substantial completion of the work under the Contract, regardless of whether the same were furnished or performed by Contractor or by any of its subcontractors of any tier. In the event that the Owner assumes partial utilization of portions of the work prior to completion of all Work, the Warranty for that portion shall also extend for twelve months from substantial completion of that portion of the Work, if and only if the Owner has exclusive use of the area. If the Owner does not have exclusive use of the area, the warranty period shall extend for twelve months from substantial completion of the last portion of the Work.

Upon receipt of written notice from Owner of any defect in any such equipment, materials, or labor during the applicable warranty period, due to defective design, materials or workmanship, the affected item or parts thereof shall be redesigned, repaired or replaced by Contractor at a time and in a manner acceptable to Owner. Owner and Contractor agree that the provisions of Florida Statute Chapter 558 shall not apply to this Contract.

Contractor warrants such redesigned, repaired or replaced work against defective design, materials and workmanship for a period of twelve months from and after the date of acceptance thereof. Should Contractor fail to promptly make the necessary redesign, repair, replacement and tests, Owner may perform or cause to be performed the same at Contractor's expense.

Contractor shall perform such tests as Owner may require verification that such redesign, repairs and replacements comply with the requirements of this Contract. All costs incidental to such redesign, repair, replacement and testing, including the removal, replacement and reinstallation of equipment and materials necessary to gain access, shall be borne exclusively by Contractor.

The Contractor shall commence work to remedy or replace the defective, deficient work within five (5) calendar days after receiving written (including transmittals by FAX or email) notice from the Owner. If the Contractor fails to remedy or remove or replace that work or material which has been found to be defective, then the Owner may remedy or replace the defective or deficient work at the Contractor's expense; provided, however, all repairs to natural gas, telephone, radio, computer security, water, electric, air conditioning services and all emergency services shall be commenced within twelve (12) hours of notification, or by 7:00 a.m. whichever is earlier, and Contractor shall complete the repairs in an expeditious manner befitting the nature of the deficiency. The Contractor shall immediately pay the expenses incurred by the Owner for remedying the defects. If the Owner is not paid within ten (10) calendar days, the Owner may pursue any and all legal or equitable remedies it may have against the Contractor.

The Contractor is required to provide a designated telephone number for warranty related emergencies which occur outside the normal workday. The Contractor is solely responsible for ensuring that all warranty work is completed in the manner described above. If the Owner agrees, in writing, a subcontractor may be the point of contact for notices regarding warranty items, but such agreement shall not absolve the Contractor of his responsibility.

The terms of this section shall not modify, restrict or limit the County's other available remedies or restrict, limit or be construed as the sole or exclusive remedy for defective performance or failure to meet Contract obligations. This section shall not relieve the Contractor of its responsibilities for the performance of the original work in accordance with the requirements of the Contract Documents and will not limit the County's remedies at law, in equity or under Contract.

Additionally, the terms of a later signed manufacturer's warranty shall not modify or abridge the Contractor's warranties (express or implied), Contractor's performance, or Contractor's duties and liabilities under the Contract Documents and shall not limit or restrict the County's remedies or damages at law, in equity, or under contract.

Contractor and its surety or sureties shall be liable for the satisfaction and full performance of the warranties as set forth in the Contract Documents and any damage to other parts of the Work caused by the Contractor's failure to perform pursuant to the Contract Documents and this general condition.

The provisions of this section shall survive the termination or expiration of this Contract.

2. General Condition 30 of the Annual Contract is revised and replaced in its entirety with the following provision:

GC 30 <u>INDEMNITY</u>

30.1 Contractor shall indemnify and hold harmless the Owner and its officers and employees, from liabilities, damages, losses and costs, including, but not limited to, reasonable attorney's fees, to the

extent caused by the negligence, recklessness, or intentional wrongful misconduct of Contractor and persons employed or utilized by the Contractor in the performance of this Contract.

- 30.2 To the extent permitted by, and in accordance with, F.S. 725.06, Contractor further agrees that "damages, losses and costs," includes fines, citations, court judgments, insurance claims, restoration costs or other liability, to the extent caused by the negligence, recklessness, or intentional wrongful misconduct of Contractor and persons employed or utilized by the Contractor in the performance of this Contract.
- 30.3 To the extent permitted by, and in accordance with, F.S. 725.06, for purposes of indemnity, the "persons employed or utilized by the Contractor" shall be construed to include, but not be limited to, the Contractor, its staff, employees, subcontractors, all deliverers, suppliers, furnishers of materials or services or anyone acting for, on behalf of, or at the request of the Contractor.
- 30.4 This clause shall survive termination of this Contract.
- 30.5 Contractor's indemnity and hold harmless obligations hereunder shall extend to all claims against County by any third party or third party beneficiary of this Contract and all liabilities, damages, losses and costs related thereto.
- 30.6 If any provision(s), or portion(s) of a provision(s) of this Section, or the application thereof to any person or circumstances shall, to any extent, be held to be invalid, illegal or unenforceable for any reason whatsoever, the validity, legality and enforceability of the remaining provision(s), or part of the provision(s), shall not in any way be affected or impaired thereby; and if possible the invalid, illegal or unenforceable provision shall be interpreted to the fullest extent possible to be enforceable and to give effect to the intent manifested by the provision(s), or portion(s) thereof, held invalid, illegal or unenforceable.
- 2. General Condition 71 of the Annual Contract is revised and replaced in its entirety with the following provision:

GC 71 SUBSTANTIAL COMPLETION

- 71.1 The date of Substantial Completion is the date established by the Architect or Engineer (A/E) or JOC Coordinator and approved by the Owner when the Project is sufficiently complete to permit the Owner to use it for its intended purpose and the items listed below are complete.
- 71.2 The Contractor shall notify the A/E or JOC Coordinator in writing when the Contractor considers the Project Substantially Complete and attach a comprehensive list of incomplete work and items needing correction with dates indicating when the items listed will be completed.
- 71.3 Once the A/E or JOC Coordinator has received notice and attachments from the Contractor, the A/E or JOC Coordinator will promptly inspect the Work. The A/E or JOC Coordinator may refuse to inspect the Work if the Work is obviously not substantially complete or when the Contractor's list is not complete.
- 71.4 The following items shall be completed prior to a request by the Contractor for inspection for Substantial Completion.
 - 1. Certificate of Occupancy or Certificate of Completion, as applicable, shall be obtained from the proper Building Official.
 - 2. All general construction completed.

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- 3. All mechanical and electrical work complete, equipment and fixtures in place, connected, cleaned and ready for use.
- 4. All electrical circuits shall be scheduled in panels, and all panels and disconnect switches properly labeled.
- 5. All painting shall be completed; all signs installed.
- 6. All project components including floors, glass and metal work shall be cleaned.
- 7. All finish hardware shall be installed, and all doors shall be in good working order. All keys and blanks shall have been provided.
- 8. Project site shall be cleared of the Contractor's excess equipment, storage shacks, trailers, and/or building supplies. All temporary construction shall be removed.
- 9. All mechanical and electrical systems including Fire Alarm and Security, shall be complete, fully functional, and demonstrated to the Owner. The Fire Alarm system must be 100% complete without exception.
- 10. All operations and maintenance manuals for all equipment shall have been submitted.
- 11. Manufacturers' certifications and warranties shall be delivered to Owner.
- 12. All operations and maintenance training related literature, software and back-up disks shall have been provided.
- 13. All required spare parts as well as any special tools shall have been provided.
- 14. All HVAC testing and balancing reports shall have been submitted and approved.
- 15. The Project record drawings and specifications shall be submitted to Owner.
- 71.5 If Substantial Completion is not obtained at the inspection, called by the Contractor, for reasons which are the fault of the Contractor, the cost of any subsequent inspections requested by the Contractor for the purpose of determining Substantial Completion shall be the responsibility of the Contractor and shall be assessed against the final payment application.
- 71.6 Once Substantial Completion is achieved and within the time allowed by F.S. 218.70 et. seq., A/E and/or Owner will prepare the punch list required by the Local Government Prompt Payment Act. The punch list items shall be corrected by the Contractor within 30 calendar days and prior to any request for Final Inspection and Acceptance. The failure to include any corrective work or pending items not yet completed on the list does not alter the responsibility of the Contractor to complete the Work pursuant to the Contract.

3. The following new General Conditions are added to the Annual Contract:

GC 76 <u>SEVERABILITY</u>

76.1 If any provision(s), or portion(s) of a provision(s) of this Contract, or the application thereof to any person or circumstances shall, to any extent, be held to be invalid, illegal or unenforceable for any reason whatsoever, the validity, legality and enforceability of the remaining provision(s), or part of the

provision(s), shall not in any way be affected or impaired thereby; and if possible the invalid, illegal, or unenforceable provision shall be interpreted to the fullest extent possible to be enforceable and to give effect to the intent manifested by the provision(s), or portion(s) thereof, held invalid, illegal or unenforceable.

GC 77 PUBLIC RECORDS AND CONFIDENTIAL INFORMATION

- 77.1 Public Records Requests. Under Chapter 119, Florida Statutes (the Florida Public Records Law), a request to inspect or copy public records relating to a public agency's contract for services must be made directly to the public agency.
- 77.2 Required Procedures for Protecting Confidential and Exempt Information.
- A. Records Exempt from the Public Records Laws. The Florida Public Records Law provides for certain exemptions to the Florida's Public Records Law to protect the security of specific governmental facilities, employees and visitors. For the same security reasons, the County has the statutory obligation to protect such records from public disclosure and only disclose confidential information to a licensed engineer, architect or contractor. The purpose of this Section is to facilitate the Contractor's Work by making specific documents available to individuals/firms while implementing controls on the distribution of records or information which is confidential and/or exempt from the Florida Public Records Law.
- B. Confidential Information. For purposes of this Section, "Confidential Information" shall include all information or material that is confidential and/or exempt according to the Florida Public Records Law. The exemptions most relevant to the Contractor include, but are not limited to:
- Plans, blueprints, drawings and diagrams which depict the internal layout and structural elements of a building or other structure owned or operated by the County;
- Security system plans, including records, information, photographs, audio and visual representations, schematic diagrams, floor plans, surveys, as-built drawings, recommendations or consultations relating directly to the physical security of the facility or revealing security systems in whole or in part;
- Threat assessments;
- Emergency evacuation plans;
- Sheltering arrangements; or
- Manuals for security personnel, emergency equipment, security training; or otherwise containing narrative and/or graphic content of a security nature.

C. Obligations.

1. Maintain the Confidentiality of the Confidential Information. The Contractor has an obligation to maintain the confidential status of Confidential Information. The Contractor shall hold and maintain the Confidential Information in the strictest confidence for the sole and exclusive benefit of the County. The Contractor shall restrict access to Confidential Information to: 1) the Contractor's employees, and/or 2) licensed architects, engineers, contractors, subcontractors (Third Parties) for the sole purpose of providing services under this Contract. Prior to releasing any Confidential Information to a Third Party, the Contractor shall require those Third Parties to execute nondisclosure restrictions at least as protective as those in this Section, and maintain a list of any Third Party to which the Contractor has distributed Confidential Information. Other than as authorized above, the Contractor shall not, without prior written approval of County, publish, copy, or otherwise disclose to others any Confidential Information.

2. Disclosure Warning. If Confidential Information is in written form, the Contractor shall label or stamp the materials as they are created with the Disclosure Warning described below on each and every sheet of plans, documents or reports that contain exempt information. If the Contractor is distributing Confidential Information to authorized recipients, the materials and the correspondence related thereto should contain the following disclosure warning:

DISCLOSURE WARNING. THIS DOCUMENT IS EXEMPT AND CONFIDENTIAL UNDER SEC. 119.071, FLORIDA STATUTES. ANY ENTITY OR PERSONS RECEIVING SUCH INFORMATION SHALL MAINTAIN THE EXEMPT STATUS OF THE INFORMATION UNLESS OTHERWISE AUTHORIZED BY THE COUNTY. THESE DOCUMENTS SHALL NOT BE DISTRIBUTED, LOANED OR COPIED WITHOUT THE WRITTEN PERMISSION OF THE COUNTY IN ACCORDANCE WITH THE RELEVANT PROVISIONS OF FLORIDA LAW. THE COUNTY MUST BE ADVISED IMMEDIATELY AS TO ANY CHANGES IN CUSTODIAN FROM THOSE PERSONS LISTED IN CORRESPONDENCE FOR ORIGINAL DISTRIBUTION, IF THE DOCUMENTS ARE LOST OR STOLEN, OR IF THERE IS IMPROPER DISCLOSURE OR UNAUTHORIZED USE OF THE INFORMATION IN THE DOCUMENT. UPON COMPLETION OF USE, WORK, PROJECT, OR CONTRACT, THE CONTRACTOR/CONSULTANT SHALL SHRED OR BURN ANY DUPLICATE RECORDS.

- 3. Identifying Correspondence that May Contain Exempt or Confidential Information. In order to assist in the identification of electronic records, i.e. email, which may be exempt from Public Records Requests and protect information that is exempt from disclosure, the Contractor (as either the writer or receiver of an electronic document which may contain confidential and/or exempt information) must use the letters "PREX" (in caps) as the first four letters of the subject line of the electronic document. The PREX identifier should be used if the email contains confidential and/or exempt information in the body and/or an attachment.
- 4. Notification of Improper Disclosure. County must be notified immediately if the Confidential Information is lost or stolen or of any improper disclosure or unauthorized use of the Confidential Information. The Contractor shall make a report to the County not more than seven (7) business days after the Contractor learns of such an improper disclosure or unauthorized use of the Confidential Information. The Contractor's report shall identify, to the extent known, the nature of the improper disclosure or unauthorized use, the Confidential Information disclosed or used, who made the disclosure of or used the information, what the Contractor has done or shall do to mitigate any harmful effects of the improper disclosure or unauthorized use, and what corrective action the Contractor has taken or shall take to prevent future similar unauthorized use or improper disclosure. The Contractor shall provide any other such information about the unauthorized use or improper disclosure as reasonably requested by the County. The Contractor shall take all steps the County deems advisable to mitigate, resolve and/or prevent the unauthorized use or improper disclosure of the Confidential Information.
- D. Survival. The nondisclosure provisions of this Section shall survive the termination of this Contract. The Contractor's duty to hold Confidential Information in confidence shall remain in effect until County sends the Contractor written notice releasing the Contractor from the provisions of this Section.
- E. Enforcement. The Contractor understands that non-compliance with the terms of this Section may result in debarment pursuant to the Palm Beach County Code as well as subject itself to any other remedies available to the County in law or equity.

IF THE CONTRACTOR HAS QUESTIONS REGARDING THE APPLICATION OF CHAPTER 119, FLORIDA STATUTES, TO THE CONTRACTOR'S DUTY TO PROVIDE PUBLIC RECORDS RELATING TO THIS CONTRACT, PLEASE CONTACT: BUSINESS AND COMMUNITY AGREEMENTS MANAGER, FACILITIES DEVELOPMENT & OPERATIONS, 2633 VISTA PARKWAY, WEST PALM BEACH, FL 33411 OR BY EMAIL AT FDORECORDSREQUEST@PBCGOV.ORG OR BY TELEPHONE AT 561-233-0220.

GC 78 LIQUIDATED DAMAGES

For purposes of the Contract Documents, Liquidated Damages means damages assessed for the contractor's failure to complete the Work within the Contract Time, including any change(s) to Contract Time authorized by Change Order(s) and Written Amendment(s). Should the Contractor or, in the event of its default, the Surety fail to complete the Work within the Contract Time, the Contractor or, in the event of its default, the Surety shall pay to the County, not as a penalty, but as Liquidated Damages in the daily amount(s) established in the Bid Form.

The Contractor hereby agrees and affirms that the amounts specified in this section reflect a fair compensable value for damages suffered by the County as a result of Contractor's delay, and that said amounts are not a penalty nor shall ever be contested as reflecting the imposition of a penalty against the Contractor.

The County shall have the right to apply as payment on such Liquidated Damages any money on any Project that is due the Contractor by the County, and, to deduct Liquidated Damages either incrementally from progress payment(s) or the Final Payment.

Permitting the Contractor to continue and to finish the Work, or any part of it, after the expiration of Contract Time, shall in no way act as a waiver on the part of the County of the Liquidated Damages due under the Contract.

The number of days of default shall be determined by counting all calendar days. In case of default of the Contract and completion of the Work by the County, the Contractor and its Surety shall be liable for the Liquidated Damages under the Contract, but no Liquidated Damages shall be chargeable for any delay in the final completion of the Work by the County, due to an unreasonable action or delay on the part of the County.

GC 79 <u>DISCLAIMER OF CONSEQUENTIAL DAMAGES</u>

The County shall not be liable to the Contractor, whether in contract, tort, warranty or under any statute or on any other basis, for any consequential, incidental, indirect, special, punitive or exemplary damages suffered or incurred by the Contractor in connection with this Contract, even if the County has been advised of the possibility of such damages. Consequential damages shall include, by way of example and without limitation, opportunity costs, loss of use of facilities or other assets, lost profits, lost savings, lost business, lost bonding capacity, lost financing, lost reputation or lost goodwill. Consequential damages shall also include the consequential damages of Contractor's subcontractors.

IN WITNESS WHEREOF, the parties hereto have caused this Amendment to the Annual Contract to be executed as of the day and year first above written. ATTEST: SHARON R. BOCK PALM BEACH COUNTY, a political CLERK & COMPTROLLER subdivision of the State of Florida By: Melissa McKinlay, Mayor APPROVED AS TO FORM APPROVED AS TO THE TERMS AND LEGAL SUFFICIENCY AND CONDITIONS Assistant County/Attorney Facilities Development & Operations CONTRACTOR: All-Site Construction, Inc. Name:

Print Witness Name

EXHIBIT "A"

CONTRACT R-2015-0289 All Site Construction, Inc. Job Order Contract

THIRD RENEWAL OPTION PERIOD

Pursuant to the agreement between the parties, the following are the Adjustment Factors for the next option period, effective on March 10, 2018 and expiring on March 09, 2019:

ENR Construction Cost index for 20 City Average

	Base Year			Option Year			
	Date	Index		Date	Index		
1	March 2014	9701.96	1	January 2017	10541.51		
2	April 2014	9749.51	- 2	February 2017	10281.93		
3	May 2014	9795.92	3	March 2017	10277.62		
4	June 2014	9800.38	4	April 2017	10678.15		
5	July 2014	9834.63	5	May 2017	10692.17		
6	August 2014	9845.59	6	June 2017	10707.81		
7	September 2014	9870.12	7	July 2017	10789.26		
8	October 2014	9886.06	8	August 2017	10841.56		
9	November 2014	9912.01	9	September 2017	10822.82		
10	December 2014	9936.04	10	October 2017	10817.11		
11	January 2015	9971.96	11	November 2017	10870.06		
12	February 2015	9961.75	12	December 2017	10873.56		
		Base Average 9855.4942	•		Option Average 10682.7967		
Price		Third Year Index Average Base Year Index Average		= <u>10682.7967</u> 9855.4942	= 1.0839		
	entropy of the second s	AWARD MULTIPLIER	x	PRICE ADJUSTMENT	= OPTION MULTIPLIER		
# R-20	015-0289						
Non Pre-Priced		1.1000	Х	1.0000	= 1.1000		
Norma	al Working Hours	1.0794	X	1.0839	= 1.1700 🗸		
Other	Than Normal Working Hou	urs 1.0911	X	1.0839	= 1.1826		
Reimb	oursable Task	1.0000	х	1.0839	= 1.0839		

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GC-28 WARRANTY

Unless otherwise provided elsewhere in the Contract, all materials and equipment incorporated into any work covered by the Contract shall be new and, where not specified, of the highest grade of quality for their intended use, and all workmanship shall be in accordance with construction drawings and specifications.

Unless otherwise provided in the Contract, Contractor warrants all equipment, materials, and labor furnished or performed under this Contract, against defects in design, materials and workmanship for a period of twelve months (unless longer guarantees or warranties are provided for elsewhere in the Contract in which case the longer periods of time shall prevail) from and after substantial completion of the work under the Contract, regardless of whether the same were furnished or performed by Contractor or by any of its subcontractors of any tier. In the event that the Owner assumes partial utilization of portions of the work prior to completion of all Work, the Warranty for that portion shall also extend for twelve months from substantial completion of that portion of the Work, if and only if the Owner has exclusive use of the area. If the Owner does not have exclusive use of the area, the warranty period shall extend for twelve months from substantial completion of the last portion of the Work.

Upon receipt of written notice from Owner of any defect in any such equipment, materials, or labor during the applicable warranty period, due to defective design, materials or workmanship, the affected item or parts thereof shall be redesigned, repaired or replaced by Contractor at a time and in a manner acceptable to Owner. Owner and Contractor agree that the provisions of Florida Statute Chapter 558 shall not apply to this Contract.

Contractor warrants such redesigned, repaired or replaced work against defective design, materials and workmanship for a period of twelve months from and after the date of acceptance thereof. Should Contractor fail to promptly make the necessary redesign, repair, replacement and tests, Owner may perform or cause to be performed the same at Contractor's expense.

Contractor shall perform such tests as Owner may require verification that such redesign, repairs and replacements comply with the requirements of this Contract. All costs incidental to such redesign, repair, replacement and testing, including the removal, replacement and reinstallation of equipment and materials necessary to gain access, shall be borne exclusively by Contractor.

The Contractor shall commence work to remedy or replace the defective, deficient work within five (5) calendar days after receiving written (including transmittals by FAX or email) notice from the Owner. If the Contractor fails to remedy or remove or replace that work or material which has been found to be defective, then the Owner may remedy or replace the defective or deficient work at the Contractor's expense; provided, however, all repairs to natural gas, telephone, radio, computer security, water, electric, air conditioning services and all emergency services shall be commenced within twelve (12) hours of notification, or by 7:00 a.m. whichever is earlier, and Contractor shall complete the repairs in an expeditious manner befitting the nature of the deficiency. The Contractor shall immediately pay the expenses incurred by the Owner for remedying the defects. If the Owner is not paid within ten (10) calendar days, the Owner may pursue any and all legal or equitable remedies it may have against the Contractor.

The Contractor is required to provide a designated telephone number for warranty related emergencies which occur outside the normal workday. The Contractor is solely responsible for ensuring that all warranty work is completed in the manner described above. If the Owner agrees, in writing, a subcontractor may be the point of contact for notices regarding warranty items, but such agreement shall not absolve the Contractor of his responsibility.

The terms of this section shall not modify, restrict or limit the County's other available remedies or restrict, limit or be construed as the sole or exclusive remedy for defective performance or failure to meet Contract obligations. This section shall not relieve the Contractor of its responsibilities for the performance of the original work in accordance with the requirements of the Contract Documents and will not limit the County's remedies at law, in equity or under Contract.

Additionally, the terms of a later signed manufacturer's warranty shall not modify or abridge the Contractor's warranties (express or implied), Contractor's performance, or Contractor's duties and liabilities under the Contract Documents and shall not limit or restrict the County's remedies or damages at law, in equity, or under contract.

Contractor and its surety or sureties shall be liable for the satisfaction and full performance of the warranties as set forth in the Contract Documents and any damage to other parts of the Work caused by the Contractor's failure to perform pursuant to the Contract Documents and this general condition.

The provisions of this section shall survive the termination or expiration of this Contract.

2. General Condition 30 of the Annual Contract is revised and replaced in its entirety with the following provision:

GC 30 <u>INDEMNITY</u>

30.1 Contractor shall indemnify and hold harmless the Owner and its officers and employees, from liabilities, damages, losses and costs, including, but not limited to, reasonable attorney's fees, to the

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extent caused by the negligence, recklessness, or intentional wrongful misconduct of Contractor and persons employed or utilized by the Contractor in the performance of this Contract.

- 30.2 To the extent permitted by, and in accordance with, F.S. 725.06, Contractor further agrees that "damages, losses and costs," includes fines, citations, court judgments, insurance claims, restoration costs or other liability, to the extent caused by the negligence, recklessness, or intentional wrongful misconduct of Contractor and persons employed or utilized by the Contractor in the performance of this Contract.
- 30.3 To the extent permitted by, and in accordance with, F.S. 725.06, for purposes of indemnity, the "persons employed or utilized by the Contractor" shall be construed to include, but not be limited to, the Contractor, its staff, employees, subcontractors, all deliverers, suppliers, furnishers of materials or services or anyone acting for, on behalf of, or at the request of the Contractor.
- 30.4 This clause shall survive termination of this Contract.
- 30.5 Contractor's indemnity and hold harmless obligations hereunder shall extend to all claims against County by any third party or third party beneficiary of this Contract and all liabilities, damages, losses and costs related thereto.
- 30.6 If any provision(s), or portion(s) of a provision(s) of this Section, or the application thereof to any person or circumstances shall, to any extent, be held to be invalid, illegal or unenforceable for any reason whatsoever, the validity, legality and enforceability of the remaining provision(s), or part of the provision(s), shall not in any way be affected or impaired thereby; and if possible the invalid, illegal or unenforceable provision shall be interpreted to the fullest extent possible to be enforceable and to give effect to the intent manifested by the provision(s), or portion(s) thereof, held invalid, illegal or unenforceable.

2. General Condition 71 of the Annual Contract is revised and replaced in its entirety with the following provision:

GC 71 SUBSTANTIAL COMPLETION

- 71.1 The date of Substantial Completion is the date established by the Architect or Engineer (A/E) or JOC Coordinator and approved by the Owner when the Project is sufficiently complete to permit the Owner to use it for its intended purpose and the items listed below are complete.
- 71.2 The Contractor shall notify the A/E or JOC Coordinator in writing when the Contractor considers the Project Substantially Complete and attach a comprehensive list of incomplete work and items needing correction with dates indicating when the items listed will be completed.
- 71.3 Once the A/E or JOC Coordinator has received notice and attachments from the Contractor, the A/E or JOC Coordinator will promptly inspect the Work. The A/E or JOC Coordinator may refuse to inspect the Work if the Work is obviously not substantially complete or when the Contractor's list is not complete.
- 71.4 The following items shall be completed prior to a request by the Contractor for inspection for Substantial Completion.
 - 1. Certificate of Occupancy or Certificate of Completion, as applicable, shall be obtained from the proper Building Official.
 - 2. All general construction completed.

- 3. All mechanical and electrical work complete, equipment and fixtures in place, connected, cleaned and ready for use.
- 4. All electrical circuits shall be scheduled in panels, and all panels and disconnect switches properly labeled.
- 5. All painting shall be completed; all signs installed.
- 6. All project components including floors, glass and metal work shall be cleaned.
- 7. All finish hardware shall be installed, and all doors shall be in good working order. All keys and blanks shall have been provided.
- 8. Project site shall be cleared of the Contractor's excess equipment, storage shacks, trailers, and/or building supplies. All temporary construction shall be removed.
- 9. All mechanical and electrical systems including Fire Alarm and Security, shall be complete, fully functional, and demonstrated to the Owner. The Fire Alarm system must be 100% complete without exception.
- 10. All operations and maintenance manuals for all equipment shall have been submitted.
- 11. Manufacturers' certifications and warranties shall be delivered to Owner.
- 12. All operations and maintenance training related literature, software and back-up disks shall have been provided.
- 13. All required spare parts as well as any special tools shall have been provided.
- 14. All HVAC testing and balancing reports shall have been submitted and approved.
- 15. The Project record drawings and specifications shall be submitted to Owner.
- 71.5 If Substantial Completion is not obtained at the inspection, called by the Contractor, for reasons which are the fault of the Contractor, the cost of any subsequent inspections requested by the Contractor for the purpose of determining Substantial Completion shall be the responsibility of the Contractor and shall be assessed against the final payment application.
- 71.6 Once Substantial Completion is achieved and within the time allowed by F.S. 218.70 et. seq., A/E and/or Owner will prepare the punch list required by the Local Government Prompt Payment Act. The punch list items shall be corrected by the Contractor within 30 calendar days and prior to any request for Final Inspection and Acceptance. The failure to include any corrective work or pending items not yet completed on the list does not alter the responsibility of the Contractor to complete the Work pursuant to the Contract.

3. The following new General Conditions are added to the Annual Contract:

GC 76 <u>SEVERABILITY</u>

76.1 If any provision(s), or portion(s) of a provision(s) of this Contract, or the application thereof to any person or circumstances shall, to any extent, be held to be invalid, illegal or unenforceable for any reason whatsoever, the validity, legality and enforceability of the remaining provision(s), or part of the

provision(s), shall not in any way be affected or impaired thereby; and if possible the invalid, illegal, or unenforceable provision shall be interpreted to the fullest extent possible to be enforceable and to give effect to the intent manifested by the provision(s), or portion(s) thereof, held invalid, illegal or unenforceable.

GC 77 PUBLIC RECORDS AND CONFIDENTIAL INFORMATION

- 77.1 Public Records Requests. Under Chapter 119, Florida Statutes (the Florida Public Records Law), a request to inspect or copy public records relating to a public agency's contract for services must be made directly to the public agency.
- 77.2 Required Procedures for Protecting Confidential and Exempt Information.
- A. Records Exempt from the Public Records Laws. The Florida Public Records Law provides for certain exemptions to the Florida's Public Records Law to protect the security of specific governmental facilities, employees and visitors. For the same security reasons, the County has the statutory obligation to protect such records from public disclosure and only disclose confidential information to a licensed engineer, architect or contractor. The purpose of this Section is to facilitate the Contractor's Work by making specific documents available to individuals/firms while implementing controls on the distribution of records or information which is confidential and/or exempt from the Florida Public Records Law.
- B. Confidential Information. For purposes of this Section, "Confidential Information" shall include all information or material that is confidential and/or exempt according to the Florida Public Records Law. The exemptions most relevant to the Contractor include, but are not limited to:
- Plans, blueprints, drawings and diagrams which depict the internal layout and structural elements of a building or other structure owned or operated by the County;
- Security system plans, including records, information, photographs, audio and visual representations, schematic diagrams, floor plans, surveys, as-built drawings, recommendations or consultations relating directly to the physical security of the facility or revealing security systems in whole or in part;
- Threat assessments;
- Emergency evacuation plans;
- Sheltering arrangements; or
- Manuals for security personnel, emergency equipment, security training; or otherwise containing narrative and/or graphic content of a security nature.

C. Obligations.

1. Maintain the Confidentiality of the Confidential Information. The Contractor has an obligation to maintain the confidential status of Confidential Information. The Contractor shall hold and maintain the Confidential Information in the strictest confidence for the sole and exclusive benefit of the County. The Contractor shall restrict access to Confidential Information to: 1) the Contractor's employees, and/or 2) licensed architects, engineers, contractors, subcontractors (Third Parties) for the sole purpose of providing services under this Contract. Prior to releasing any Confidential Information to a Third Party, the Contractor shall require those Third Parties to execute nondisclosure restrictions at least as protective as those in this Section, and maintain a list of any Third Party to which the Contractor has distributed Confidential Information. Other than as authorized above, the Contractor shall not, without prior written approval of County, publish, copy, or otherwise disclose to others any Confidential Information.

2. Disclosure Warning. If Confidential Information is in written form, the Contractor shall label or stamp the materials as they are created with the Disclosure Warning described below on each and every sheet of plans, documents or reports that contain exempt information. If the Contractor is distributing Confidential Information to authorized recipients, the materials and the correspondence related thereto should contain the following disclosure warning:

DISCLOSURE WARNING. THIS DOCUMENT IS EXEMPT AND CONFIDENTIAL UNDER SEC. 119.071, FLORIDA STATUTES. ANY ENTITY OR PERSONS RECEIVING SUCH INFORMATION SHALL MAINTAIN THE EXEMPT STATUS OF THE INFORMATION UNLESS OTHERWISE AUTHORIZED BY THE COUNTY. THESE DOCUMENTS SHALL NOT BE DISTRIBUTED, LOANED OR COPIED WITHOUT THE WRITTEN PERMISSION OF THE COUNTY IN ACCORDANCE WITH THE RELEVANT PROVISIONS OF FLORIDA LAW. THE COUNTY MUST BE ADVISED IMMEDIATELY AS TO ANY CHANGES IN CUSTODIAN FROM THOSE PERSONS LISTED IN CORRESPONDENCE FOR ORIGINAL DISTRIBUTION, IF THE DOCUMENTS ARE LOST OR STOLEN, OR IF THERE IS IMPROPER DISCLOSURE OR UNAUTHORIZED USE OF THE INFORMATION IN THE DOCUMENT. UPON COMPLETION OF USE, WORK, PROJECT, OR CONTRACT, THE CONTRACTOR/CONSULTANT SHALL SHRED OR BURN ANY DUPLICATE RECORDS.

- 3. Identifying Correspondence that May Contain Exempt or Confidential Information. In order to assist in the identification of electronic records, i.e. email, which may be exempt from Public Records Requests and protect information that is exempt from disclosure, the Contractor (as either the writer or receiver of an electronic document which may contain confidential and/or exempt information) must use the letters "PREX" (in caps) as the first four letters of the subject line of the electronic document. The PREX identifier should be used if the email contains confidential and/or exempt information in the body and/or an attachment.
- 4. Notification of Improper Disclosure. County must be notified immediately if the Confidential Information is lost or stolen or of any improper disclosure or unauthorized use of the Confidential Information. The Contractor shall make a report to the County not more than seven (7) business days after the Contractor learns of such an improper disclosure or unauthorized use of the Confidential Information. The Contractor's report shall identify, to the extent known, the nature of the improper disclosure or unauthorized use, the Confidential Information disclosed or used, who made the disclosure of or used the information, what the Contractor has done or shall do to mitigate any harmful effects of the improper disclosure or unauthorized use, and what corrective action the Contractor has taken or shall take to prevent future similar unauthorized use or improper disclosure. The Contractor shall provide any other such information about the unauthorized use or improper disclosure as reasonably requested by the County. The Contractor shall take all steps the County deems advisable to mitigate, resolve and/or prevent the unauthorized use or improper disclosure of the Confidential Information.
- D. Survival. The nondisclosure provisions of this Section shall survive the termination of this Contract. The Contractor's duty to hold Confidential Information in confidence shall remain in effect until County sends the Contractor written notice releasing the Contractor from the provisions of this Section
- E. Enforcement. The Contractor understands that non-compliance with the terms of this Section may result in debarment pursuant to the Palm Beach County Code as well as subject itself to any other remedies available to the County in law or equity.

IF THE CONTRACTOR HAS QUESTIONS REGARDING THE APPLICATION OF CHAPTER 119, FLORIDA STATUTES, TO THE CONTRACTOR'S DUTY TO PROVIDE PUBLIC RECORDS RELATING TO THIS CONTRACT, PLEASE CONTACT: BUSINESS AND COMMUNITY AGREEMENTS MANAGER, FACILITIES DEVELOPMENT & OPERATIONS, 2633 VISTA PARKWAY, WEST PALM BEACH, FL 33411 OR BY EMAIL AT FDORECORDSREQUEST@PBCGOV.ORG OR BY TELEPHONE AT 561-233-0220.

GC 78 <u>LIQUIDATED DAMAGES</u>

For purposes of the Contract Documents, Liquidated Damages means damages assessed for the contractor's failure to complete the Work within the Contract Time, including any change(s) to Contract Time authorized by Change Order(s) and Written Amendment(s). Should the Contractor or, in the event of its default, the Surety fail to complete the Work within the Contract Time, the Contractor or, in the event of its default, the Surety shall pay to the County, not as a penalty, but as Liquidated Damages in the daily amount(s) established in the Bid Form.

The Contractor hereby agrees and affirms that the amounts specified in this section reflect a fair compensable value for damages suffered by the County as a result of Contractor's delay, and that said amounts are not a penalty nor shall ever be contested as reflecting the imposition of a penalty against the Contractor.

The County shall have the right to apply as payment on such Liquidated Damages any money on any Project that is due the Contractor by the County, and, to deduct Liquidated Damages either incrementally from progress payment(s) or the Final Payment.

Permitting the Contractor to continue and to finish the Work, or any part of it, after the expiration of Contract Time, shall in no way act as a waiver on the part of the County of the Liquidated Damages due under the Contract.

The number of days of default shall be determined by counting all calendar days. In case of default of the Contract and completion of the Work by the County, the Contractor and its Surety shall be liable for the Liquidated Damages under the Contract, but no Liquidated Damages shall be chargeable for any delay in the final completion of the Work by the County, due to an unreasonable action or delay on the part of the County.

GC 79 <u>DISCLAIMER OF CONSEQUENTIAL DAMAGES</u>

The County shall not be liable to the Contractor, whether in contract, tort, warranty or under any statute or on any other basis, for any consequential, incidental, indirect, special, punitive or exemplary damages suffered or incurred by the Contractor in connection with this Contract, even if the County has been advised of the possibility of such damages. Consequential damages shall include, by way of example and without limitation, opportunity costs, loss of use of facilities or other assets, lost profits, lost savings, lost business, lost bonding capacity, lost financing, lost reputation or lost goodwill. Consequential damages shall also include the consequential damages of Contractor's subcontractors.

IN WITNESS WHEREOF, the parties hereto Contract to be executed as of the day and year first a	
ATTEST:	
SHARON R. BOCK CLERK & COMPTROLLER	PALM BEACH COUNTY, a political subdivision of the State of Florida
By:	By: Melissa McKinlay, Mayor
APPROVED AS TO FORM AND LEGAL SUFFICIENCY	APPROVED AS TO THE TERMS AND CONDITIONS
By: Assistant County Attorney	By: Audrey Wolf, Director Facilities Development & Operations
Inda Jam	CONTRACTOR: Carrick Contracting Corporation By: Signature Name:
Witness Signature Richard P. EVAN	Title: Hesiden A
Print Witness Name	

(SEAL)

EXHIBIT "A"

CONTRACT R-2015-0290 Carrick Contracting Corporation Job Order Contract

THIRD RENEWAL OPTION PERIOD

Pursuant to the agreement between the parties, the following are the Adjustment Factors for the next option period, effective on March 10, 2018 and expiring on March 09, 2019:

ENR Construction Cost index for 20 City Average

Base Year				O	ption Ye	ar	
	Date	Index			Date		Index
1	March 2014	9701.96	1	January	2017		10541.51
2	April 2014	9749.51	2	February	2017		10281.93
3	May 2014	9795.92	3	March	2017		10277.62
4	June 2014	9800.38	4	Apri	1 2017		10678.15
5	July 2014	9834.63	5	May	2017		10692.17
6	August 2014	9845.59	6	June	2017		10707.81
7	September 2014	9870.12	7	July	2017		10789.26
8	October 2014	9886.06	8	August	2017		10841.56
9	November 2014	9912.01	9	September	2017		10822.82
10	December 2014	9936.04	10	October	2017		10817.11
11	January 2015	9971.96	11	November	2017		10870.06
12	February 2015	9961.75	12	December	2017		10873.56
		Base Average 9855.4942					Option Average 10682.7967
Price .		Third Year Index Average Base Year Index Average			2.7967 .4942	=	1.0839
		AWARD MULTIPLIER		x PRICE ADJU	STMENT		= OPTION MULTIPLIER
# R-20	015-0290	reta de balanten en recellata en tatalo ma alembre data de retaleun esta tato vive grenda en tatoj eg pupolet					
Non Pre-Priced		1.1000		x 1.0000			= 1.1000
Norma	al Working Hours	1.0175		x 1.0839			= 1.1029
Other	Than Normal Working Hou	ırs 1.0275		x 1.0839			= 1.1137
Reimb	oursable Task	1.0000		x 1.0839			= 1.0839

AMENDMENT NO. #3 TO ANNUAL CONTRACT

This Amendment ("Amendment"	") to the Annual Contract for Job Order Contract is
made and entered into on	, by and between Palm Beach County ("County"), a
political subdivision of the State of F	Florida and Robling Architecture Construction, Inc
hereinafter referred to as "Contractor".	

WITNESSETH

WHEREAS, on March 10, 2015. the parties hereto entered into the Annual Contract (R2015-0293) (hereinafter the "Annual Contract") under which the Contractor provides awarded work to the County for various projects as bid from time to time under the Annual Contract; and

WHEREAS, the County and the Contractor desire to amend certain contract conditions of the Annual Contract.

NOW THEREFORE, in consideration of the mutual covenants, promises and representations contained herein, the Parties agree as follows:

- 1. <u>Contract Extension/Renewal.</u> The parties hereby extend the term of the original contract through March 9, 2019. Pursuant to Special Conditions 7 of the Terms and Conditions of the Contract, an Economic Price Adjustment of **1.0839** is applied effective with this Amendment No. 3, as per Exhibit "A" attached hereto and made a part hereof.
- **2.** <u>Certification of No Material Changes.</u> The Contractor by execution of this Amendment hereby certifies, represents, affirms and warrants that since it submitted its Qualification Application:
 - a. there has been no material change in the management or ownership of the Contractor;
 - b. there has been no material adverse change in the financial stability or financial resources of the Contractor;
 - c. there has been no material change in the pending litigation or claims against the Contractor such that they would have a negative impact on the Contractor's ability to perform under the Contract;
 - d. the Contractor has not been debarred or suspended by any government entity or placed on a convicted vendor list maintained by the State of Florida or any other government entity; and
 - e. the Contractor continues to maintain all licenses and certifications required to perform under the Contract.

3. <u>Contract Terms Affirmed.</u> Except as set forth below, the terms and conditions of the Annual Contract shall remain in full force and effect and are hereby ratified and affirmed by the parties hereto.

Annual Contract Modifications and Additions. The following provisions of the Annual Contract are modified as follows:

A. Page 1 of the Annual Contract is amended to delete the definition of "Contract Documents" and replace it with the following definition:

The parties agree that the Contract Documents are defined to consist of the following documents that are incorporated herein by reference:

- The Qualification Application Package;
- The Contract and any amendments thereto;
- *General Conditions to the Contract;*
- Work Orders and any Change Orders thereto;
- Special Conditions for each Work Order;
- Invitation for Quote/Bid, Instructions to Bidders and any Addenda thereto, Completed Quotation Form and Attachments, and Bid Bond (when required) for each Work Order;
- Public Construction Bond and Form of Guarantee (when required) for each Work Order; and
- Technical Specifications, Addenda, Drawings/Plans and any revisions thereto for each Work Order.
- **B.** The **General Conditions Section** of the Annual Contract is amended as follows:
- 1. General Condition 28 of the Annual Contract is revised and replaced in its entirety with the following provision:

GC-28 WARRANTY

Unless otherwise provided elsewhere in the Contract, all materials and equipment incorporated into any work covered by the Contract shall be new and, where not specified, of the highest grade of quality for their intended use, and all workmanship shall be in accordance with construction drawings and specifications.

Unless otherwise provided in the Contract, Contractor warrants all equipment, materials, and labor furnished or performed under this Contract, against defects in design, materials and workmanship for a period of twelve months (unless longer guarantees or warranties are provided for elsewhere in the Contract in which case the longer periods of time shall prevail) from and after substantial completion of the work under the Contract, regardless of whether the same were furnished or performed by Contractor or by any of its subcontractors of any tier. In the event that the Owner assumes partial utilization of portions of the work prior to completion of all Work, the Warranty for that portion shall also extend for twelve months from substantial completion of that portion of the Work, if and only if the Owner has exclusive use of the area. If the Owner does not have exclusive use of the area, the warranty period shall extend for twelve months from substantial completion of the last portion of the Work.

Upon receipt of written notice from Owner of any defect in any such equipment, materials, or labor during the applicable warranty period, due to defective design, materials or workmanship, the affected item or parts thereof shall be redesigned, repaired or replaced by Contractor at a time and in a manner acceptable to Owner. Owner and Contractor agree that the provisions of Florida Statute Chapter 558 shall not apply to this Contract.

Contractor warrants such redesigned, repaired or replaced work against defective design, materials and workmanship for a period of twelve months from and after the date of acceptance thereof. Should Contractor fail to promptly make the necessary redesign, repair, replacement and tests, Owner may perform or cause to be performed the same at Contractor's expense.

Contractor shall perform such tests as Owner may require verification that such redesign, repairs and replacements comply with the requirements of this Contract. All costs incidental to such redesign, repair, replacement and testing, including the removal, replacement and reinstallation of equipment and materials necessary to gain access, shall be borne exclusively by Contractor.

The Contractor shall commence work to remedy or replace the defective, deficient work within five (5) calendar days after receiving written (including transmittals by FAX or email) notice from the Owner. If the Contractor fails to remedy or remove or replace that work or material which has been found to be defective, then the Owner may remedy or replace the defective or deficient work at the Contractor's expense; provided, however, all repairs to natural gas, telephone, radio, computer security, water, electric, air conditioning services and all emergency services shall be commenced within twelve (12) hours of notification, or by 7:00 a.m. whichever is earlier, and Contractor shall complete the repairs in an expeditious manner befitting the nature of the deficiency. The Contractor shall immediately pay the expenses incurred by the Owner for remedying the defects. If the Owner is not paid within ten (10) calendar days, the Owner may pursue any and all legal or equitable remedies it may have against the Contractor.

The Contractor is required to provide a designated telephone number for warranty related emergencies which occur outside the normal workday. The Contractor is solely responsible for ensuring that all warranty work is completed in the manner described above. If the Owner agrees, in writing, a subcontractor may be the point of contact for notices regarding warranty items, but such agreement shall not absolve the Contractor of his responsibility.

The terms of this section shall not modify, restrict or limit the County's other available remedies or restrict, limit or be construed as the sole or exclusive remedy for defective performance or failure to meet Contract obligations. This section shall not relieve the Contractor of its responsibilities for the performance of the original work in accordance with the requirements of the Contract Documents and will not limit the County's remedies at law, in equity or under Contract.

Additionally, the terms of a later signed manufacturer's warranty shall not modify or abridge the Contractor's warranties (express or implied), Contractor's performance, or Contractor's duties and liabilities under the Contract Documents and shall not limit or restrict the County's remedies or damages at law, in equity, or under contract.

Contractor and its surety or sureties shall be liable for the satisfaction and full performance of the warranties as set forth in the Contract Documents and any damage to other parts of the Work caused by the Contractor's failure to perform pursuant to the Contract Documents and this general condition.

The provisions of this section shall survive the termination or expiration of this Contract.

2. General Condition 30 of the Annual Contract is revised and replaced in its entirety with the following provision:

GC 30 <u>INDEMNITY</u>

30.1 Contractor shall indemnify and hold harmless the Owner and its officers and employees, from liabilities, damages, losses and costs, including, but not limited to, reasonable attorney's fees, to the

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extent caused by the negligence, recklessness, or intentional wrongful misconduct of Contractor and persons employed or utilized by the Contractor in the performance of this Contract.

- 30.2 To the extent permitted by, and in accordance with, F.S. 725.06, Contractor further agrees that "damages, losses and costs," includes fines, citations, court judgments, insurance claims, restoration costs or other liability, to the extent caused by the negligence, recklessness, or intentional wrongful misconduct of Contractor and persons employed or utilized by the Contractor in the performance of this Contract.
- 30.3 To the extent permitted by, and in accordance with, F.S. 725.06, for purposes of indemnity, the "persons employed or utilized by the Contractor" shall be construed to include, but not be limited to, the Contractor, its staff, employees, subcontractors, all deliverers, suppliers, furnishers of materials or services or anyone acting for, on behalf of, or at the request of the Contractor.
- 30.4 This clause shall survive termination of this Contract.
- 30.5 Contractor's indemnity and hold harmless obligations hereunder shall extend to all claims against County by any third party or third party beneficiary of this Contract and all liabilities, damages, losses and costs related thereto.
- 30.6 If any provision(s), or portion(s) of a provision(s) of this Section, or the application thereof to any person or circumstances shall, to any extent, be held to be invalid, illegal or unenforceable for any reason whatsoever, the validity, legality and enforceability of the remaining provision(s), or part of the provision(s), shall not in any way be affected or impaired thereby; and if possible the invalid, illegal or unenforceable provision shall be interpreted to the fullest extent possible to be enforceable and to give effect to the intent manifested by the provision(s), or portion(s) thereof, held invalid, illegal or unenforceable.

2. General Condition 71 of the Annual Contract is revised and replaced in its entirety with the following provision:

GC 71 SUBSTANTIAL COMPLETION

- 71.1 The date of Substantial Completion is the date established by the Architect or Engineer (A/E) or JOC Coordinator and approved by the Owner when the Project is sufficiently complete to permit the Owner to use it for its intended purpose and the items listed below are complete.
- 71.2 The Contractor shall notify the A/E or JOC Coordinator in writing when the Contractor considers the Project Substantially Complete and attach a comprehensive list of incomplete work and items needing correction with dates indicating when the items listed will be completed.
- 71.3 Once the A/E or JOC Coordinator has received notice and attachments from the Contractor, the A/E or JOC Coordinator will promptly inspect the Work. The A/E or JOC Coordinator may refuse to inspect the Work if the Work is obviously not substantially complete or when the Contractor's list is not complete.
- 71.4 The following items shall be completed prior to a request by the Contractor for inspection for Substantial Completion.
 - 1. Certificate of Occupancy or Certificate of Completion, as applicable, shall be obtained from the proper Building Official.
 - 2. All general construction completed.

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- 3. All mechanical and electrical work complete, equipment and fixtures in place, connected, cleaned and ready for use.
- 4. All electrical circuits shall be scheduled in panels, and all panels and disconnect switches properly labeled.
- 5. All painting shall be completed; all signs installed.
- 6. All project components including floors, glass and metal work shall be cleaned.
- 7. All finish hardware shall be installed, and all doors shall be in good working order. All keys and blanks shall have been provided.
- 8. Project site shall be cleared of the Contractor's excess equipment, storage shacks, trailers, and/or building supplies. All temporary construction shall be removed.
- 9. All mechanical and electrical systems including Fire Alarm and Security, shall be complete, fully functional, and demonstrated to the Owner. The Fire Alarm system must be 100% complete without exception.
- 10. All operations and maintenance manuals for all equipment shall have been submitted.
- 11. Manufacturers' certifications and warranties shall be delivered to Owner.
- 12. All operations and maintenance training related literature, software and back-up disks shall have been provided.
- 13. All required spare parts as well as any special tools shall have been provided.
- 14. All HVAC testing and balancing reports shall have been submitted and approved.
- 15. The Project record drawings and specifications shall be submitted to Owner.
- 71.5 If Substantial Completion is not obtained at the inspection, called by the Contractor, for reasons which are the fault of the Contractor, the cost of any subsequent inspections requested by the Contractor for the purpose of determining Substantial Completion shall be the responsibility of the Contractor and shall be assessed against the final payment application.
- 71.6 Once Substantial Completion is achieved and within the time allowed by F.S. 218.70 et. seq., A/E and/or Owner will prepare the punch list required by the Local Government Prompt Payment Act. The punch list items shall be corrected by the Contractor within 30 calendar days and prior to any request for Final Inspection and Acceptance. The failure to include any corrective work or pending items not yet completed on the list does not alter the responsibility of the Contractor to complete the Work pursuant to the Contract.

3. The following new General Conditions are added to the Annual Contract:

GC 76 <u>SEVERABILITY</u>

76.1 If any provision(s), or portion(s) of a provision(s) of this Contract, or the application thereof to any person or circumstances shall, to any extent, be held to be invalid, illegal or unenforceable for any reason whatsoever, the validity, legality and enforceability of the remaining provision(s), or part of the

provision(s), shall not in any way be affected or impaired thereby; and if possible the invalid, illegal, or unenforceable provision shall be interpreted to the fullest extent possible to be enforceable and to give effect to the intent manifested by the provision(s), or portion(s) thereof, held invalid, illegal or unenforceable.

GC 77 PUBLIC RECORDS AND CONFIDENTIAL INFORMATION

- 77.1 Public Records Requests. Under Chapter 119, Florida Statutes (the Florida Public Records Law), a request to inspect or copy public records relating to a public agency's contract for services must be made directly to the public agency.
- 77.2 Required Procedures for Protecting Confidential and Exempt Information.
- A. Records Exempt from the Public Records Laws. The Florida Public Records Law provides for certain exemptions to the Florida's Public Records Law to protect the security of specific governmental facilities, employees and visitors. For the same security reasons, the County has the statutory obligation to protect such records from public disclosure and only disclose confidential information to a licensed engineer, architect or contractor. The purpose of this Section is to facilitate the Contractor's Work by making specific documents available to individuals/firms while implementing controls on the distribution of records or information which is confidential and/or exempt from the Florida Public Records Law.
- B. Confidential Information. For purposes of this Section, "Confidential Information" shall include all information or material that is confidential and/or exempt according to the Florida Public Records Law. The exemptions most relevant to the Contractor include, but are not limited to:
- Plans, blueprints, drawings and diagrams which depict the internal layout and structural elements of a building or other structure owned or operated by the County;
- Security system plans, including records, information, photographs, audio and visual representations, schematic diagrams, floor plans, surveys, as-built drawings, recommendations or consultations relating directly to the physical security of the facility or revealing security systems in whole or in part;
- Threat assessments;
- Emergency evacuation plans;
- Sheltering arrangements; or
- Manuals for security personnel, emergency equipment, security training; or otherwise containing narrative and/or graphic content of a security nature.

C. Obligations.

1. Maintain the Confidentiality of the Confidential Information. The Contractor has an obligation to maintain the confidential status of Confidential Information. The Contractor shall hold and maintain the Confidential Information in the strictest confidence for the sole and exclusive benefit of the County. The Contractor shall restrict access to Confidential Information to: 1) the Contractor's employees, and/or 2) licensed architects, engineers, contractors, subcontractors (Third Parties) for the sole purpose of providing services under this Contract. Prior to releasing any Confidential Information to a Third Party, the Contractor shall require those Third Parties to execute nondisclosure restrictions at least as protective as those in this Section, and maintain a list of any Third Party to which the Contractor has distributed Confidential Information. Other than as authorized above, the Contractor shall not, without prior written approval of County, publish, copy, or otherwise disclose to others any Confidential Information.

2. Disclosure Warning. If Confidential Information is in written form, the Contractor shall label or stamp the materials as they are created with the Disclosure Warning described below on each and every sheet of plans, documents or reports that contain exempt information. If the Contractor is distributing Confidential Information to authorized recipients, the materials and the correspondence related thereto should contain the following disclosure warning:

DISCLOSURE WARNING. THIS DOCUMENT IS EXEMPT AND CONFIDENTIAL UNDER SEC. 119.071, FLORIDA STATUTES. ANY ENTITY OR PERSONS RECEIVING SUCH INFORMATION SHALL MAINTAIN THE EXEMPT STATUS OF THE INFORMATION UNLESS OTHERWISE AUTHORIZED BY THE COUNTY. THESE DOCUMENTS SHALL NOT BE DISTRIBUTED, LOANED OR COPIED WITHOUT THE WRITTEN PERMISSION OF THE COUNTY IN ACCORDANCE WITH THE RELEVANT PROVISIONS OF FLORIDA LAW. THE COUNTY MUST BE ADVISED IMMEDIATELY AS TO ANY CHANGES IN CUSTODIAN FROM THOSE PERSONS LISTED IN CORRESPONDENCE FOR ORIGINAL DISTRIBUTION, IF THE DOCUMENTS ARE LOST OR STOLEN, OR IF THERE IS IMPROPER DISCLOSURE OR UNAUTHORIZED USE OF THE INFORMATION IN THE DOCUMENT. UPON COMPLETION OF USE, WORK, PROJECT, OR CONTRACT, THE CONTRACTOR/CONSULTANT SHALL SHRED OR BURN ANY DUPLICATE RECORDS.

- 3. Identifying Correspondence that May Contain Exempt or Confidential Information. In order to assist in the identification of electronic records, i.e. email, which may be exempt from Public Records Requests and protect information that is exempt from disclosure, the Contractor (as either the writer or receiver of an electronic document which may contain confidential and/or exempt information) must use the letters "PREX" (in caps) as the first four letters of the subject line of the electronic document. The PREX identifier should be used if the email contains confidential and/or exempt information in the body and/or an attachment.
- 4. Notification of Improper Disclosure. County must be notified immediately if the Confidential Information is lost or stolen or of any improper disclosure or unauthorized use of the Confidential Information. The Contractor shall make a report to the County not more than seven (7) business days after the Contractor learns of such an improper disclosure or unauthorized use of the Confidential Information. The Contractor's report shall identify, to the extent known, the nature of the improper disclosure or unauthorized use, the Confidential Information disclosed or used, who made the disclosure of or used the information, what the Contractor has done or shall do to mitigate any harmful effects of the improper disclosure or unauthorized use, and what corrective action the Contractor has taken or shall take to prevent future similar unauthorized use or improper disclosure. The Contractor shall provide any other such information about the unauthorized use or improper disclosure as reasonably requested by the County. The Contractor shall take all steps the County deems advisable to mitigate, resolve and/or prevent the unauthorized use or improper disclosure of the Confidential Information.
- D. Survival. The nondisclosure provisions of this Section shall survive the termination of this Contract. The Contractor's duty to hold Confidential Information in confidence shall remain in effect until County sends the Contractor written notice releasing the Contractor from the provisions of this Section.
- E. Enforcement. The Contractor understands that non-compliance with the terms of this Section may result in debarment pursuant to the Palm Beach County Code as well as subject itself to any other remedies available to the County in law or equity.

IF THE CONTRACTOR HAS QUESTIONS REGARDING THE APPLICATION OF CHAPTER 119, FLORIDA STATUTES, TO THE CONTRACTOR'S DUTY TO PROVIDE PUBLIC RECORDS RELATING TO THIS CONTRACT, PLEASE CONTACT: BUSINESS AND COMMUNITY AGREEMENTS MANAGER, FACILITIES DEVELOPMENT & OPERATIONS, 2633 VISTA PARKWAY, WEST PALM BEACH, FL 33411 OR BY EMAIL AT FDORECORDSREQUEST@PBCGOV.ORG OR BY TELEPHONE AT 561-233-0220.

GC 78 LIQUIDATED DAMAGES

For purposes of the Contract Documents, Liquidated Damages means damages assessed for the contractor's failure to complete the Work within the Contract Time, including any change(s) to Contract Time authorized by Change Order(s) and Written Amendment(s). Should the Contractor or, in the event of its default, the Surety fail to complete the Work within the Contract Time, the Contractor or, in the event of its default, the Surety shall pay to the County, not as a penalty, but as Liquidated Damages in the daily amount(s) established in the Bid Form.

The Contractor hereby agrees and affirms that the amounts specified in this section reflect a fair compensable value for damages suffered by the County as a result of Contractor's delay, and that said amounts are not a penalty nor shall ever be contested as reflecting the imposition of a penalty against the Contractor.

The County shall have the right to apply as payment on such Liquidated Damages any money on any Project that is due the Contractor by the County, and, to deduct Liquidated Damages either incrementally from progress payment(s) or the Final Payment.

Permitting the Contractor to continue and to finish the Work, or any part of it, after the expiration of Contract Time, shall in no way act as a waiver on the part of the County of the Liquidated Damages due under the Contract.

The number of days of default shall be determined by counting all calendar days. In case of default of the Contract and completion of the Work by the County, the Contractor and its Surety shall be liable for the Liquidated Damages under the Contract, but no Liquidated Damages shall be chargeable for any delay in the final completion of the Work by the County, due to an unreasonable action or delay on the part of the County.

GC 79 <u>DISCLAIMER OF CONSEQUENTIAL DAMAGES</u>

The County shall not be liable to the Contractor, whether in contract, tort, warranty or under any statute or on any other basis, for any consequential, incidental, indirect, special, punitive or exemplary damages suffered or incurred by the Contractor in connection with this Contract, even if the County has been advised of the possibility of such damages. Consequential damages shall include, by way of example and without limitation, opportunity costs, loss of use of facilities or other assets, lost profits, lost savings, lost business, lost bonding capacity, lost financing, lost reputation or lost goodwill. Consequential damages shall also include the consequential damages of Contractor's subcontractors.

IN WITNESS WHEREOF, the parties hereto have caused this Amendment to the Annual Contract to be executed as of the day and year first above written. ATTEST: SHARON R. BOCK PALM BEACH COUNTY, a political **CLERK & COMPTROLLER** subdivision of the State of Florida By: Deputy Clerk Melissa McKinlay, Mayor APPROVED AS TO FORM APPROVED AS TO THE TERMS AND LEGAL SUFFICIENCY AND CONDITIONS Assistant County Attorney Facilities Development & Operations CONTRACTOR: Robling Architecture Construction, Inc. Signature Name: Damon A Robling Signature Holly M Serrano Title: President

(SEAL)

Print Witness Name

EXHIBIT "A"

CONTRACT R-2015-0293 Robling Architecture Construction Inc. Job Order Contract

THIRD RENEWAL OPTION PERIOD

Pursuant to the agreement between the parties, the following are the Adjustment Factors for the next option period, effective on March 10, 2018 and expiring on March 09, 2019:

ENR Construction Cost index for 20 City Average

Base Year				Option Yea	ır
	Date	index		Date	Index
1	March 2014	9701.96	1	January 2017	10541.51
2	April 2014	9749.51	2	February 2017	10281.93
3	May 2014	9795.92	3	March 2017	10277.62
4	June 2014	9800.38	4	April 2017	10678.15
5	July 2014	9834.63	5	May 2017	10692.17
6	August 2014	9845.59	6	June 2017	10707.81
7	September 2014	9870.12	7	July 2017	10789.26
8	October 2014	9886.06	8	August 2017	10841.56
9	November 2014	9912.01	9	September 2017	10822.82
10	December 2014	9936.04	10	October 2017	10817.11
11	January 2015	9971.96	11	November 2017	10870.06
12	February 2015	9961.75	12	December 2017	10873.56
		Base Average 9855.4942			Option Average 10682.7967
Price	e Adjustment:	Third Year Index Average Base Year Index Average		= <u>10682.7967</u> 9855.4942	= 1.0839

	AWARD MULTIPLIE	R x PRICE ADJUSTME	NT = OPTION MULTIPLIER
# R-2015-0293			
Non Pre-Priced	1.1000	x 1.0000	= 1.1000
Normal Working Hours	0.9590	x 1.0839	= 1.0395
Other Than Normal Working Hours	0.9690	x 1.0839	= 1.0503
Reimbursable Task	1.0000	x 1.0839	= 1.0839