Agenda Item #: 6A-1

PALM BEACH COUNTY BOARD OF COUNTY COMMISSIONERS

BOARD APPOINTMENT SUMMARY

Meeting Date:

October 22, 2019

Department:

Department of Housing and Economic Sustainability

Advisory Board:

Commission on Affordable Housing

I. EXECUTIVE BRIEF

Motion & Title: Staff recommends motion to approve: appointment of one (1) individual per seat from the following nominees to the Commission on Affordable Housing (CAH) to complete the term through July 9, 2021.

Seat:	Requirement:	Appoint:	Nominated By:
2	Banking or mortgage banking industry	Eric A. Lieberman	Commissioner Gregg K. Weiss Commissioner Melissa McKinlay
8	For-profit provider of affordable housing	John David Page	Mayor Mack Bernard Commissioner Gregg K. Weiss Commissioner Melissa McKinlay
5	Real estate Professional	Keith Ahronheim or	Mayor Mack Bernard
		Neil Picart or	Mayor Mack Bernard
		Michael S. Weiner	Mayor Mack Bernard Commissioner Gregg K. Weiss Commissioner Robert S. Weinroth Commissioner Melissa McKinlay

Summary: Staff recommends appointment of the above listed individuals to the CAH to serve terms through July 9, 2021. In accordance with F.S. 420.9076 and Ordinance No. 2017-017, the CAH functions to review local affordable housing policies and incentive strategies, and to provide recommendations to the County regarding the same. F.S. 420.9076 requires a minimum of eight (8) and a maximum of 11 members representing various categories related to affordable housing (see Attachment 2 for listing). The recommended appointments will fill current vacancies in three (3) seats. As required by section 2-443 of the Code of Ethics, this will serve as public disclosure at a duly noticed public meeting that John David Page has multiple contracts with the Board of County Commissioners in the form of loans and bond issues for various properties in which Mr. Page has a material interest. Staff evaluated these contractual relationships and determined that the CAH is purely advisory and provides no regulation, oversight, management or policy-setting recommendations regarding the disclosed contractual relationship. A diversity count of the current six (6) CAH members demonstrates a racial/ethnic breakdown as follows: Caucasian: 5 (83%); African-American: 1 (17%). The gender ratio (female:male) is 2:4. Countywide (HJF)

Background and Justification: Continued on page 3.

Attachment(s):

- 1. Boards/Committees Applications with Resumes
- 2. CAH Membership Listing with Categories
- Palm Beach County Affordable Housing Ordinance No. (2017-017)
- 4. Written Notices to Commissioners dated May 15, 2019, and August 8, 2019

Recommended by:	MAM	10/9/19
4	Department Director	Date
Legal Sufficiency: _	2446	10/11/19
	Assistant County Attorney	/Date

REVIEW COMMENTS

Α.	Other Department Review:	
	Department Director	

Background and Justification: (Continued from Page 1) Funding for the State Housing Initiatives Partnership (SHIP) Program was created by the Florida Legislature's passage of the 1992 William E. Sadowski Affordable Housing Act. The Florida Housing Finance Corporation (FHFC) provides SHIP to local governments as an incentive to create and preserve affordable homeownership and multifamily housing. Palm Beach County is eligible to receive an annual formula-based allocation of SHIP funds, and uses SHIP to undertake affordable housing strategies set forth in the Local Housing Assistance Plan. F.S. 420.9076 requires that Palm Beach County appoint the members of an Affordable Housing Advisory Committee as a condition of receiving SHIP Program funding. The County established the CAH in 1993 through adoption of the Affordable Housing Ordinance (No. 93-8). On May 17, 2017, the Board adopted a new Affordable Housing Ordinance (No. 2017-017) that included changes to the responsibilities of the CAH.

The information provided on this form will be used in considering your nomination. Please COMPLETE SECTION II IN FULL. Answer "none" or "not applicable" where appropriate. Please attach a biography or résumé to this form.

Section I (Department	(Please Print)							
Board Name: Co	mmission on Aff	ordable Housing		·····		Advisory [X] N	of Advisory []
[X]AtLarge	Appointment		or	Γ] District	t Appointment	t/District	#:
Term of Appointment	: 3	Years.	From:			To:7/9/	21	
Seat Requirement:						Seat#;		
[]*Reappoint	ment	or		[X] New	Appointm	ient		
Completion of term to							: 144	
*When a person is bei ferm shall be consider	ng considered to ed by the Board	r reappointmen of County Com	t, the numb missioners:	er of previou	ts disclose	ed voting con	flicts dur	ing the previous
Section II (Applicant): APPLICANT, UNLESS		MUST BE A CO	UNTY RES	IDENT	•			
***************************************	erman		Eric	, -		A		
Last Occupation/Affiliation		ge Lender/Broker	First			Middle		

	Owner	[X]	E	mployee []		Offi	cer []	
Business Name:	Palm Be	ach First Financi	al & Mortg	age Co, LLC				
Business Address:	_120 S. C	live Ave, Suite 6	i02					
City & State	West Pa	lm Beach, FL			Zip Code	: _3340	01	
	•		•					,
Residence Address:	_214 Alha	ambra Place						
City & State	West Pal	lm Beach, FL			Zip Code:	: 3340)5	
Home Phone:	_(_)		Busin	ess Phone;	(561) 820-4895	Ext.	,
Cell Phone:	(561) 758-568	32	Fax:		()	4		
Email Address:	eric@palmbea	- ,	•		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			P*************************************
Mailing Address Prefere	nce: [x]Busine	ss []Residenc	е		•			•
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Section II Continued:

Contract/Transaction No.	Department/Division	Description of Services	<u>Term</u>
Example: (R#XX-XX/PO XX)	Parks & Recreation	General Maintenance	10/01/00-09/30/2100
			Participant (1)
	(Attach Addition:	al Sheet(s), if necessary) OR	
поле	х	NOT APPLICABLE/ (Governmental Entity)	
Ethics, and read the State Guide at: http://www.palmbeachcon required before appointment, By signing below I acknow Code of Ethics, and I has	to the Sunshine Amendment. A nivethics.com/training.htm. E and upon reappointment. owledge that I have read, unde ve received the required Ethic.	and complete training on Article XIII, rficle XIII, and the training require thics training is on-going, and provided the training is on-going, and provided the training (in the manner checked between the training	ement can be found on the web ursuant to PPM CW-P-79 is e XIII, the Palm Beach County elow):
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	AND		
By signing below I acknow & State of Florida Code	wledge that I have read, under of Ethics:	stand and agree to abide by the Guid	ie to the Sunshine Amendment
*Applicant's Signature:	Print	ed Name: <u>Bric Lieberman</u>	Date: 7/23/19
Any questions and/or concerns rewebsite www.palmbeachcountye	egarding Article XIII, the Palm I thics.com or contact us via ema	Beach County Code of Ethics, please vill at ethics@palmbeachcountyethics.co	visit the Commission on Ethics om or (561) 355-1915.
C: 100 South Au	irlos Serrano, Department of l	HIS FORM TO: Housing and Economic Sustainabilit est Palm Beach FL 33406; <u>cserrano</u> (ty @pbcgov.org
Section III (Commissioner, if a Appointment to be made	e at BCC Meeting on:		/
Commissioner's Signature		Date:	119-
Pursuant to Florida's Public Records Lav	, this document way be reviewed and p	hotocopied by members of the public.	Revised 02/01/2016

The information provided on this form will be used in considering your nomination. Please COMPLETE SECTION II IN FULL. Answer "none" or "not applicable" where appropriate. Please attach a biography or resumé to this form.

Board Name: Commission	on on Affordable Hou	sing		Advisory [X]	Not Advisory [
[X] At Large Appoin	tment	or	[]	District Appointment /Di	strict #:
Term of Appointment: 3	Years.	From:		To: <u>7/9/21</u>	
Seat Requirement:		A-11-114 A-14-4-27-114-114-114-1		Seat #:	
[]*Reappointment		or.	[X] New Ap	ppointment	
or [] to complete the	term of		Due to:	[] resignation	[] other
Completion of term to expire	on:			_	
*When a person is being consterm shall be considered by the Section II (Applicant): (Pleas APPLICANT, UNLESS EXEMPLES APPLICANT, UNLESS EXEMPLES EX	ie Board of County (se Print)	Commissioners:	**************************************	disclosed voting conflic	ts during the previous
Name: Lieberman		Eric		A	
Last		First		Middle	
Occupation/Affiliation:	Mortgage Lender/B	oker			
	Owner [X]	E	mployee []	Officer	£ . 1
Business Name:	Palm Beach First Fi	nancial & Mortg	age Co, LLC		
Business Address:	120 S. Olive Ave, S	ilte 602			
City & State	West Palm Beach, F	L	Zi	ip Code: <u>33401</u>	
Residence Address:	214 Alhambra Place	-			
City & State	West Palm Beach, F	<u> </u>	Zi	ip Code: 33405	
Home Phone:		Busin	ess Phone:	(561) 820-4895 E	Ext.
Cell Phone: (561) 758-5682	Fax:		_	
Email Address:eric(@palmbeachfirst.com				
Mailing Address Preference: [:	k]Business []Res	idence			
Have you ever been convicted of If Yes, state the court, nature of				7.6.4	
Minority Identification Code: [] Native-American	[X] Male [] Hispanic-Ame	[]Fe	male ian-American	[] African-American	[X] Caucasian

Section I (Department): (Please Print)

Section II Continued:

Contract/Transaction No.	Department/Division	Description of Services	<u>Term</u>
Example: (R#XX-XX/PO XX)	Parks & Recreation	General Maintenance	10/01/00-09/30/2100
	(Attach Additions	ol Sheet(s), if necessary)	-
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Ethics, and read the State Guide	to the Sunshine Amendment, Amendm	and complete training on Article XIII, rticle XIII, and the training require thics training is on-going, and p	ment can be found on the web
By signing below Lackno Code of Ethics, and I have	wledge that I have read, under we received the required Ethics	rstand, and agree to abide by Articl training (in the manner checked b	e XIII, the Palm Beach County elow):
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By signing below I acknow & State of Florida Code	wledge that I have read, unders of Ethics:	stand and agree to abide by the Guid	ie to the Sunshine Amendment
*Applicant's Signature:	Printe	d Name; <u>Eric Lieberman</u>	Date: 7/23/19
Any questions and/or concerns re website <u>www.palmbeachcountye</u>	garding Article XIII, the Palm B hics.com or contact us via email	each County Code of Ethics, please value at ethics@palmbeachcountvethics.co	visit the Commission on Ethics om or (561) 355-1915.
Ca 100 South Aus	rios Serrano, Department of F	HIS FORM TO: lousing and Economic Sustainabilit st Palm Beach FL 33406; <u>cserrano</u>	ly @pbcgov.org
Section III (Commissioner, if a Appointment to be made	nplicable): at BCC Meeting on:		
Commissioner's Signature:	Muliss Mulli	Date: 8/22	129
Pursuant to Florida's Public Records Law,	this document may be reviewed and ph	otocopied by members of the public.	Revised 02/01/2016

Eric Lieberman

214 Alhambra Place West Palm Beach, FL 33405 561-758-5682 eric@palmbeachfirst.com

I. Experience

Palm Beach First Anancial & Mortgage Company LLC

6/03 - Present

Principal Broker

Spa to Go Essentials, Inc.

5/95 - 03/08

President

II. Education

Starting in Residential Lending by Gold Coast Schools

January 2003
This course taught how to qualify borrowers, qualify lenders, soliciting loans, soliciting lenders, co-brokering and packaging the loan. We also learned the legal obligations of lending and how to prevent legal problems.

Mortgage Loan Processing by Gold Coast Schools

March 2003
This course teaches how to process loans successfully with conforming and nonconforming lenders. This course is taught from an underwriters perspective to understand their "hot buttons" and "red flags" in order to get loans approved.

Private Mortgage Investing by Gold Coast Schools

March 2003
This seminar taught brokering of privately held mortgages.

This seminar taught brokering by Gold Coast Schools March 2003

This seminar taught brokering of privately held mortgages.

Starting in Commercial Lending by Gold Coast Schools May 2003

This course taught how to package and present commercial loans, and how to find willing lenders.

III. License

Mortgage Loan Originator

LO 221 - NMLS 282546

IV. Memberships

National Association of Mortgage Brokers Florida Association of Mortgage Brokers Leadership PBC - Class of 2020

V. Volunteer Experience

West Palm 100, Inc.
President
Board Member
Transition Team - WPB Mayor Keith James
Transportation Committee Member
Inner City Innovators
Board Member

09/17 - Present

06/09 - 06/12 05/19 - Present

04/19 - Present

The information provided on this form will be used in considering your nomination. Please COMPLETE SECTION II IN FULL. Answer "none" or "not applicable" where appropriate. Please attach a biography or résumé to this form.

Section I (Departm	e <u>nt):</u> (Ple	ease Print)									
Board Name:	Commiss	ion on Af	fordable Ho	using			»»«».« ««« »«««	4	Advisory [X]	Not	Advisory []
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Completion of term	to expire	on:	7/9/21						ř		
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		Owner	[X]		E	mployee []	I		Officer	[]	
Business Name:		Southpo	ort Financial	Service	s, Inc.		-		*	····	
Business Address:		5403 W	Gray Stree	<u>t</u>							
City & State		Tampa,	FL	<u>,,,</u>	-		Zip	Coder	33609		
Residence Address	;	_11730 B	Aaidstone D	rive		-					
City & State		Welling	ton Florida				Zip	Code:	33414		
Home Phone:		•			Busin	iess Phone:	40	()			
Cell Phone:	(2.	3-209-50	36)		Fax:		-	()			
Email Address;	kab	unajdp@e	arthlink,net							*	
Iailing Address Pref	erence: [X]Busia	ness []R	esidence	1	7					
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section 11 Continued:

Contract/Transaction No.	Department/Division	Description of Services	<u>Term</u>
Example: (R#XX-XX/PO XX)	Parks & Recreation	General Maintenance	10/01/00-09/30/2100
See Attached			****
	(Attach Additiona	d Sheet(s), if necessary) OR	***************************************
NONE		NOT APPLICABLE/ (Governmental Entity)	
at: http://www.palmbeachcom required before appointment, a By signing below I ackno	to the Sunsmine Amendment, Ar <u>itvethics.com/training.htm</u> . Et and upon reappointment. wledge that I have read, under	and complete training on Article XIII, rticle XIII, and the training require thics training is on-going, and prestand, and agree to abide by Article training (in the manner checked be	ment can be found on the web ursuant to PPM CW-P-79 is
_X By wa	tching the training program on the	he Web, DVD or VHS on July 24 201 on, 20	
	AND	•	
Applicant's Signature:	Printe	stand and agree to abide by the Guid ad Name: Povel Payl Seach County Code of Ethics, please v	Date: 1/24/19
Ca 100 South Aus	rios Serrano, Department of H	HIS FORM TO: lousing and Economic Sustainabilit st Palm Beach FL 33406; <u>cserrano</u> 6	y <u> </u>
Section III (Commissioner, if ap Appointment to be made	oplicable): at BCC Meeting on:		
Commissioner's Signature:	madera B	Date:	
ursuant to Florida's Public Records Law,	this document may be reviewed and pho	olocopied by members of the public.	Revised 02/01/2016

The information provided on this form will be used in considering your nomination. Please COMPLETE SECTION II IN FULL. Answer "none" or "not applicable" where appropriate. Please attach a biography or résumé to this form.

Section I (Department): (Please Print)

Board Name: Commissi	on on Affordable Housing		***************************************	Advisory [X]	Not Advisory []
[X] At Large Appoi	atment	or		Appointment /Di	
Term of Appointment: _3	Years.	From:		To:	
Seat Requirement:	,				
[]*Reappointment	or	[X] No	ew Appointme		
or [] to complete the	term of	Du	ue to: []	resignation	[] other
Completion of term to expire	on; <u>7/9/21</u>				
*When a person is being conterm shall be considered by the Section II (Applicant): (Plea APPLICANT, UNLESS EXE	se Print)	ussioners:	vious disclosed	d voting conflict	s during the previous
Name: Page		John		David	
Last		First		Middle	
Occupation/Affiliation;	Multifamily Affordable H	ousing Developer/Ov	wner		7
	Owner [X]	Employee []	Officer	[]
Business Name:	Southport Financial Service	es, Inc.		•	
Business Address:	5403 W Gray Street			, , , , , , , , , , , , , , , , , , ,	
City & Stato	Tampa, FL		Zip Code:	33609	
Residence Address:	11730 Maidstone Drive	***			
City & State	Wellington Florida		_ Zip Code:	33414	
Home Phone:		Business Phone	: <u>()</u>	·	
Cell Phone: (25)	3-209-5086)	Fax:	()		2-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1
Email Address: kalu	majdp@earthlink.net		i		
Mailing Address Preference: [X] Business [] Residence	e			
Have you ever been convicted of If Yes, state the court, nature of	f a felony: Yes offense, disposition of case	No X and date:	•		
Minority Identification Code: [] Native-American	[X] Male [] Hispanic-American	[] Female [] Asian-Ameri	can []Afr	ican-American	[X] Caucasian

section it Continued:

Contract/Transaction No.	Department/Division	Description of Services	Term _*
Example: (R#XX-XX/PO XX)	Parks & Recreation	General Maintenance	10/01/00-09/30/2100
See Attached			
	(Attach Addition	al Sheet(s), if necessary) OR	
NONE		NOT APPLICABLE/ (Governmental Entity)	
at: http://www.palmbeachcoun required before appointment, as By signing below I acknow Code of Ethics, and I have X By wat	the Suissing Amendment, A tyethics.com/training.htm. E and upon reappointment. wledge that I have read, under received the required Ethics. ching the training program on	and complete training on Article XIII, the article XIII, and the training requirementations training is on-going, and pure restand, and agree to abide by Article 2 at training (in the manner checked belother Web, DVD or VHS on July 24 2019	tent can be found on the web suant to PPM CW-P-79 is XIII, the Paim Beach County pw):
By atte	nding a five presentation given	t on, 20	
Applicant's Signature:	Printe	stand and agree to abide by the Guide ed Name: Royal Page Beach County Code of Ethics, please vis	_ Date: 1/24/19
Car	RETURN T los Serrano, Department of F	HIS FORM TO: Housing and Economic Sustainability est Palm Beach FL 33406; <u>cserrano@</u> ;	
Appointment to be made a Commissioner's Signature Commissioner's Signature unsuant to Florida's Public Records Law, t	AND COMPANY OF THE PROPERTY OF	Date: 8/20	// 5 Revised 02/01/2016

The information provided on this form will be used in considering your nomination. Please COMPLETE SECTION II IN FULL.

Answer "none" or "not applicable" where appropriate. Please attach a biography or resume to this form.

Section I (Department); (PI	ease Print)					
Board Name: Commis	sion on Affordable Hor	esing			Advisory [X	Not Advisory []
[X] At Large Appo	intment	or	[]		Appointment/I	
Term of Appointment:	3 Years,	From:				
Seat Requirement:			-		Seat#:	
[]*Reappointment		or	[X] New A	pointme	nt	
or [] to complete the			Due to:	[]	resignation	[] other
-		·		_		
*When a person is being cor term shall be considered by	sidered for reappoint	ment, the number	er of previous	disclosed	I voting conflic	is during the previous
	· · · · · · · · · · · · · · · · · · ·	Commissioners:				,,
Section II (Applicant): (Ple	ase Print)			•		
APPLICANT, UNLESS EXE	me ibu, musi be A	COUNTY RESI	DENT			
Name: Page		John			David	
Last		First			Middle	
Occupation/Affiliation:	Multifamily Afforda	ble Housing Devi	eloper/Owner			
	Owner [X]	Em	ployce []		Officer	[]
Business Name:	Southport Financial	Services, Inc.				
Business Address:	5403 W Gray Street					
City & State	Tampa, FL		7h	n Code	33609	
				à man	22005	
Residence Address:	11730 Maidstone Dr	ive				
City & State	Wellington Florida		Zir	Code:	33414	
Home Phone:		Busine	ss Phone:	/ 1		
Call Phone: (25	3-209-5086)	Fax:		$\frac{\cdot}{\cdot}$		
Email Address: kah	majdp@earthlink.net					
Mailing Address Preference: [X]Business []Res	idence				
Have you ever been convicted of If Yes, state the court, nature of	of a felony: Yes offense, disposition of	No X				. .
Minority Identification Code: [] Native-American	[X] Male [] Hispanic-Amer	[] Fem ican [] Asia	ale n-American	[]Afri	can-American	[X] Caucasian

Section 11 Committee:

Contract/Transaction No.	Department/Division	Description of Services	<u>Term</u>
Example: (R#XX-XX/PO XX)	Parks & Recreation	General Maintenance	10/01/00-89/30/2100
See Attached	are Austrian		45(F2100-41300) 2100
	(Attach Addition	al Sheet(s), if necessary) OR	
NONE		NOT APPLICABLE/ (Governmental Entity)].
ETHICS TRAINING: All board Ethics, and read the State Guide to at: http://www.palmbeachcount required before appointment, and	verbies com/realising bear T	and complete training on Article XIII, the article XIII, and the training requirement of thics training is on-going, and purs	Palm Beach County Code of ut can be found on the web uant to PPM CW-P-79 is
By signing below I acknow Code of Ethics, and I have	dedge that I have read, unde received the required Ethic	rstand, and agree to abide by Article X s training (in the manner checked below	III, the Palm Beach County
X By water By atter	ching the training program on a ading a live presentation given	the Web, DVD or VHS on July 24 2019	
	AND		
*Applicant's Signature: Any questions and/or concerns reco	Printe	stand and agree to abide by the Guide to ad Name: South Payl Beach County Code of Ethics, please visit I at ethics@palmbeachcountyethics.com	Date: 1/24/19
Carl 100 South Austr	OS Serrano. Denarimant of t	HIS FORM TO: Iousing and Economic Sustainability at Palm Beach FL 33406; <u>cserrano@ph</u>	<u> </u>
Section III (Commissioner, if app Appointment to be made at	licable):	^	
Commissioner's Signature:		Date: 8 20 10	i
Pursuant to Florida's Public Records Law, th	is document may be reviewed and pla	elocopied by members of the public.	Revised 02/01/2016

J. David Page Resume

J. David Page graduated Cum Laude from Harvard University with a degree in economics and did graduate work at the University of Washington. Mr. Page started as a Real Estate Salesman and then a Broker in Tacoma, Washington in 1976. In 1982 Mr. Page started developing single family subdivisions and apartment properties, located primarily in Western Washington, and by 1989 he started to focus on the development of Tax Credit properties located primarily in the State of Washington.

In 1995 Mr. Page founded Southport Financial Services, Inc. Southport expanded Mr. Page's apartment development and acquisition activities focusing primarily on the states of Washington, California, Hawaii, Arizona, New Jersey, New York, Kansas, Missouri, Virginia, Florida, Georgia, North Carolina, Illinois and the District of Columbia. To date Southport and its affiliates have developed or acquired over 16,500 units of apartments comprising over \$750 million of development cost since 1979. Over 7,500 of these units have involved tax credits and/or tax-exempt bond financing.

Southport Financial Services

To Whom It May Concern:

In reference to Section II of Palm Beach County Board of County Commissioners Boards/Committees Application with regard to existing contractual relationships with Palm Beach County, I would like to provide the following for your review.

Through various entities, I have material ownership in the following properties that currently have financing from Palm Beach County in the form of loans or bond issuances:

- Calusa Estates
 - o \$115,000 loan
- Palms West Apartments
 - o PBC HFA Bonds
- Mallard Landing
 - o PBC HFA Bonds (pending closing)
- Marina Bay
 - o 291,950 loan
- Palm Gardens
 - o PBC HFA Bonds
- San Marco Villas I
 - o \$200,000 loan
- San Marco Villas II
 - o \$232,663 loan

Sincerely,

J. David Page

The information provided on this form will be used in considering your nomination. Please COMPLETE SECTION II IN FULL. Answer "none" or "not applicable" where appropriate. Please attach a biography or résumé to this form.

Section I (Department): (Please Print)

Board Name:	Commissi	on on Affordable Hou	sing			Advisory [X]	Not Advisory []
[X]At	Large Appoi	ntment	or	[]	District	Appointment /Dist	rict #:
Term of Appoin	tment: 3	Years.	From:	WWW.		To: 7/9/21	
Seat Requiremen	nt:					Seat #:	
[]*Rea	ppointment		or	[X] New A	ppointme	ent	
or [] to	complete the	term of		Due to:	[]	resignation [] other
Completion of to	erm to expire	on:		···			
term shall be con Section II (Appli	nsidered by t icant): (Plea	sidered for reappoint he Board of County ase Print) MPTED, MUST BE A	Commissioners:	·		a roung common	auting and provides
Name:	Ahronheim		Keith			В.	
	Last		First			Middle	
Occupation/Affi	liation:	retired		·		- Topological Incidence -	·
		Owner []	En	iployee []		Officer []
Business Name:	:					•	
Business Addre	ss:				1		and the second s
City & State			7.11.		p Code:	1 171	The state of the s
						Comment of the Commen	
Residence Addr	ess:	180 Old Meadow Wi	ay				
City & State		Palm Beach Gardens	, FL	33	418	1.4	-
Home Phone:	(561) 656-0284	Busine	ess Phone:	()	Ext.	
Cell Phone:	(51	5) 241-2463	Fax:		()		
Email Address:	kahr	onheim@gmail.com	4			·	
Mailing Address I	Preference: [] Business [X] Res	idence		_		
Have you ever been If Yes, state the co	en convicted ourt, nature of	of a felony: Yesoffense, disposition o	No X f case and date:				
Minority Identifi	cation Code:	[X] Male	[]Fe	male			
Page 1 of 4			~ -				

Section II Continued:

Contract/Transaction No.	Department/Division	Description of Services	<u>Term</u>
Example: (R#XX-XX/PO XX)	Parks & Recreation	General Maintenance	<u>10/01/00-09/30/2100</u>
	(Attach Additiona	d Sheet(s), if necessary) OR	
NONE	V	NOT APPLICABLE/ (Governmental Entity)	
at: http://www.palmbeachcourrequired before appointment, a By signing below I acknowledges	to the Sunshine Amendment, Ar <u>styethics.com/training.htm</u> . Et and upon reappointment. nowledge that I have read, ur	nd complete training on Article XIII, ticle XIII, and the training require thics training is on-going, and punderstand, and agree to abide by d Ethics training (in the manner ch	ement can be found on the web ursuant to PPM CW-P-79 is Article XIII, the Palm Beach
X_ By wa	tching the training program on t	he Web, DVD or VHS on July 18, 2	•
	AND		
By signing below I ack Amendment & State of F	nowledge that I have read, t lorida Code of Ethics:	understand and agree to abide b	y the Guide to the Sunshine
*Applicant's Signature: <u>Kee</u>	th B. Ahronheim	Printed Name: <u>Keith B. Ahronhe</u>	im_ Date: <u>7/19/2019</u>
Any questions and/or concerns re website <u>www.palmbeachcountyet</u>	garding Article XIII, the Palm B hics.com or contact us via email	each County Code of Ethics, please value at ethics@palmbeachcountyethics.co	risit the Commission on Ethics om or (561) 355-1915.
Ca 100 South Aus	rlos Serrano, Department of H	HIS FORM TO: lousing and Economic Sustainabilit st Palm Beach FL 33406; <u>cserrano(</u>	y <u>@phcgov.org</u>
Section III (Commissioner, if ap	plicable):	·	
Appointment to be made	at BCC Meeting on:		
Commissioner's Signature:	made &	Date:	
Page 3 of 4			

Keith Ahronheim

Palm Beach Gardens, FL 33418 kahronheim@gmall.com 516.241.2463

Accomplished professional experienced in real estate, mortgage, finance, and nonprofit engagement. Effective at interacting with all levels of management and community leaders. Assets include strong interpersonal skills, leadership, relationship development, customer retention, and problem solving. Earned a reputation for delivering successful results in project management, profitability and dispute resolution.

PROFESSIONAL EXPERIENCE

REAL ESTATE EDUCATION AND COMMUNITY HOUSING, INC. Palm Beach Gardens, FL 33410 In-House General Counsel 2016 - 2018

- Advised company on compliance, funding, strategic planning and financing of programs
- · Advised company on initiatives, housing counseling, rehabilitation of distressed residential properties
- Organizer and Speaker for Community Outreach Programs & Events
- · Establish relationships with stakeholders including government officials, realtors and bank CRA officers
- Prepared & updated employee handbook
- Prepared curriculum with PowerPoint presentations for FTHB HUD Certification Class
- Assisted in locating, writing and administrating grants
- · Contributing author to CRA at Forty Financial Education as It Relates to CRA: Success or Failure
- Position eliminated

CCMS, INC. d/b/a DebtHelper.com, West Palm Beach, FL 33401

Community Development Officer

2014 - 2016

- Non profit HUD approved Housing Agency FL, NC and MA
- Non profit licensed and bonded debt management company in 47 states
- Expanded Trusted Partner Program designed to increase business referrals.
- Created the USAHomeClub to promote sustainable homeownership and equity building.
- Developed and presented curriculum for financial education workshops and webinars
- Conducted financial wellness presentations
- Developed relationships with stakeholders, including government officials, realtors and Bank CRA officers
- Secured grants and sponsorships from public and private sources.
- Developed new opportunities of revenue including rehabilitation of distressed residential properties.

CHASE BANK, Palm Beach Gardens, FL

Manager Homeownership Center

2009 - 2013

- Managed daily operations of loss mitigation homeownership center.
- 15 direct reports and 1,000 1500 file pipeline. Success rate over 70%.
- Hired and trained team of loss mitigation specialists implementing policies and procedures.
- Established relationships with non profit organizations, realtors, attorneys, and government officials.
- * Represented Bank at Foreclosure Forums (HUD, FNMA, FREDDIE MAC, elected officials, & government agencies)
- Assisted in opening multiple homeownership centers in NY and FL
- Represented loss mitigation at Executive Resolution Committee Chase Bank annual shareholder's meeting
- Position ended when Division closed accepted severance package

Keith Ahronheim

CHASE BANK, Melville, NY

Regional Sales Manager

1999 - 2008

- Recruited, trained, and managed mortgage sales team
- * Exceeded individual and team performance goals.
- Received Rising Star, Circle of Excellence, and Leader's Club Awards

GENERAL PRACTICE ATTORNEY, Garden City, NY

1989 - 1999

Areas of practice:

- Real Estate & residential\commercial lending
- Referee for Nassau County real estate tax assessment hearings
- General corporate law
- Wills and estates
- Collections

NYS DEPT. OF LABOR, New York, NY

1980 - 1988

Administrative Law Judge

- Presided over administrative hearings and conducted appellate reviews.
- Trainer & Panel Leader for Administrative Law Judge training conference.
- * Appointed to assist Attorney General office to defend class action due process law suit.
- Perfect score on civil service oral examination.
- Resigned to establish private law office

EDUCATION & LICENSES

Stetson University, College of Law, St. Petersburg, FL - J.D. Adelphi University, Garden City, NY - B.A. - Economics (cum laude) Member of NYS Bar Association / Authorized House Counsel FL Bar

COMMUNITY ACTIVITIES

Honda Classic - volunteer captain for USPGA Men's golf tournament - received Jim Patrick Award - responsible for volunteer headquarters (VQ Cafe) and assisting 1,600 volunteers during tournament week

Sandhill Crane Golf Club - volunteer - pro shop assistant, ranger

NCAA National Division II Golf Championship - volunteer

PGA National Property Owners Assoc. - Board member - (40 communities and 17,000 households)

Palm Beach State College - guest lecturer, community ambassador, executive leadership council

Patio Homeowners Association, Palm Beach Gardens, FL - Board member, treasurer, past president

Palm Beach County Affordable Housing Coalition - former Board member, chairman homeless committee

Paim Beach Homeless & Housing Alliance (COC) of Palm Beach County) - executive committee member

Palm Beach Homeless & Housing Alliance (COC)- past grant scoring committee member Palm Beach County Housing Leadership Council - former member, public policy committee

Steering committee former member: BB&T Bank (CRA), Bank of America (CRA)

Palm Beach County - Regional Housing Summit member

Housing Solution Coalition of Martin County - former member

The information provided on this form will be used in considering your nomination. Please COMPLETE SECTION II IN FULL. Answer "none" or "not applicable" where appropriate. Please attach a biography or résumé to this form.

Section I (Department): (Plea	ise Print)			
Board Name: Commissi	on on Affordable Housin	ıg		Advisory [X] Not Advisory []
[X] At Large Appoir	ntment	or	[]1	District Appointment /District #:
Term of Appointment: 3	Years.	From:		To: 7/9/21
Seat Requirement:				Seat #:
[]*Reappointment	0	ř	[X] New App	pointment
or [] to complete the Completion of term to expire			Due to:	[] resignation [] other
*When a person is being consterm shall be considered by t	sidered for reappointme he Board of County Co	ent, the numb mmissioners:	er of previous d	lisclosed voting conflicts during the previous
Section II (Applicant): (Plea APPLICANT, UNLESS EXE	se Print)		.	
Name: Picart		Neil		P
Last		First		Middle
Occupation/Affiliation:	Real Estate Agent / Ke	eller Williams F	referred Partner	TS .
	Owner [x]	En	nployee []	Officer []
Business Name:	Neil Picart, PA		~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	
Business Address:	13614 62ND Court N			-
City & State	West Palm Beach FL		Zij	Code: 33412
Residence Address:	S/A			
City & State				Code:
Home Phone:			ess Phone:	(561) 889-7075 Ext.
Cell Phone: (56	i1)88 9- 707 5	Fax:		(561)790-6857
Email Address: neif	picart@gmail.com			
Mailing Address Preference: [1	x] Business [] Resid	lence		
Have you ever been convicted of If Yes, state the court, nature of		No x		
Minority Identification Code:	[] Male [] Hispanic-Americ	[]Fer	male ian-American	[x] African-American [] Caucasian

Section II Continued:

Contract/Transaction No.	Department/Division	Description of Services	<u>Term</u>
Example: (R#XX-XX/PO XX)	Parks & Recreation	General Maintenance	10/01/00-09/30/2100
	(Attach Addition:	al Sheet(s), if necessary) OR	
NONE	x. · ₹	NOT APPLICABLE/ (Governmental Entity)	
Ethics, and read the State Guide	e to the Sunshine Amendment, A untyethics.com/training.htm. E	and complete training on Article XIII, rticle XIII, and the training require thics training is on-going, and particles training is on-going, and particles training is on-going.	ment can be found on the web
By signing below I ackn Code of Ethics, and I ha	owledge that I have read, under two received the required Ethics	rstand, and agree to abide by Article s training (in the manner checked b	e XIII, the Palm Beach County elow):
x By w By a	vatching the training program on tending a live presentation given	the Web, DVD or VHS on07/18_ on20	2019
	AND		
& State of Florida Code *Applicant's Signature: Any questions and/or concerns a	e of Ethics: Printe regarding Article XIII, the Palm I	ed Name: <u>\GIL</u> PICART Beach County Code of Ethics, please vil at emics@palmbeachcountyethics, or	Date:
	arlos Serrano, Department of I	HIS FORM TO: Housing and Economic Sustainabilio est Palm Beach FL 33406; <u>escreano</u>	
Section III (Commissioner, if a Appointment to be made Commissioner's Signature.	le at BCC Meeting on:		
Pursuant to Florida's Public Records La	w, this document may be reviewed and pl	hotocopied by members of the public.	Revised 02/01/2016

About Me

Neil has 14 years' experience in real estate in South Florida focusing on helping his clients secure the best deal whether they are buying or selling. Prior to real estate Neil worked as a loan office for a national bank in Chicago.

Neil uses his combined market knowledge to assist his clients. He is able to adapt his approach to the transaction depending on the client's needs, whether they are a first-time buyer, a buyer looking to transition to a new home or an investor looking to build an income portfolio. Neil has built the knowledge and the support structure to provide each client with the highest level of service possible. Neil has experience working with local, national and international clients. He serves the communities of Royal Palm Beach, Wellington, West Palm Beach, Palm Beach Gardens and Singer Island.

Neil loves to garden, cook, try his hand at fishing, and has a freshwater community aquarium.

The information provided on this form will be used in considering your nomination. Please COMPLETE SECTION II IN FULL. Answer "none" or "not applicable" where appropriate, Please attack a biography or résumé to this form.

Section I (Department	nt): (Please Print)			
Board Name: Co	mmission on Affordable H	ousing.		Advisory [X] Not Advisory []
[X] At Larg	e Appointment	or	[] Distr	ict Appointment /District #:
Term of Appointment	Years.	From;	-	To: 7/9/21
Seat Requirement:		_		Seat#:
[]*Reappoin	tment	or	[X] New Appoin	
Completion of term to	expire on:			
Section II (Applicant)	red by the Board of Coun	ty Commissioners:	***	osed voting conflicts during the previous
Name: Weiz	er	Michael		S
Last Occupation/Affiliation:	Attorney.	First		Middle
Business Name:	Owner [] Sachs Sax Caplan,	י ת	ployee [X]	Officer []
Business Address:		d Parkway NW, Sui		
City & State	-		Zip Code	33487
Residence Address:	6678 Grande Orchi	d Way		
City & State			Zip Code	33446
Home Phone:	()			237-6819 Ext.
Cell Phone:	(561) 302-7258	Fax:	()	100.00
Email Address:	mweiner@ssclawfum.co	m .	, 3,11, - 2	
Mailing Address Prefere	nce: [X] Business []R	esidence		
Have you ever been convinting the state the court, no	victed of a felony: 'Yes ture of offense, disposition	No _X_ of case and date; _		
Minority Identification [] Native-Ame		[]Fen nerican []Asia		African-American [X] Caucasian

Section in Continued:

Contract/Transaction No.	Department/Division	Description of Services	<u>Term</u>
Example: (R#XX-XX/PO XX)	Parks & Recreation	General Maintenance	10/01/00-09/30/2100
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	(Ausch Audhons	ol Sheet(s), if necessary)	
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County Code of Ethics, a	an Thave received the reduire	nderstand, and agree to abide by A d Ethics training (in the manner che	cked below):
By wat	tching the training program on the suding a live presentation given	he Web, DVD or VHS on TUIU 24 on, 20	2019
	AND		
By signing below I acknowledge Amendment & State of F	owledge that I have read, to	understand and agree to abide by	the Guide to the Sunshine
*Applicant's Signature:		d Name: Michael Weiner	Date: 7 25 19
Any questions and/or concerns reg website www.p#imbeach.com/yetf	arding Article XIII, the Palm B lics.com or contact us via email	each County Code of Ethics, please vi at <u>ethics@palmbeachcountyethics.co</u> r	sit the Commission on Ethics n or (561) 355-1915.
Car 100 South Aust	los Serrano. Department of H	IIS FORM TO: ousing and Economic Sustainability it Palm Beach FL 33406; <u>cserrano@</u>	pbcgov.org
Appointment to be made a Commissioner's Signature Pursuant to Florida's Public Records Law, i	at DCC Meeting of	Date: 8/26/	Revised 02/01/2016

The information provided on this form will be used in considering your nomination. Please COMPLETE SECTION II IN FULL. Answer "none" or "not applicable" where appropriate. Please attack a biography or résumé to this form.

Section 1 (Departmen	<u>l):</u> (Please Print)						
Board Name: Con	nmission on Affe	ordable Housing]		ومديد ور مدود ومدود ومدود ومدود ومدود	Advisory [X]	Not Advisory []
[X] At Large	Appointment		or	. []] District	Appointment /Dis	strict#:
Term of Appointment:	3	Years.	From:	Y00		To: 7/9/21	
Seat Requirement:	neers constructed in which has the state than the desiration of complete construction.	the Marian of the Agite Inc.			on control of the state of the	Seat#:	
[]*Reappoint	ment	0	ř	[X] New A	ppointm	ent	
or [] to comple	te the term of		***************************************	Due to:	[]	resignation	[] other
Completion of term to					_		
*When a person is bei term shall be consider <u>Section [I (Applicant):</u> APPLICANT, UNLES	ed by the Board (Please Print)	of County Co	mmissioners	* 1	ousciose	ed voting conflicts	: during the previous
Name: Wein	er		Michael			S.	
Last Occupation/Affiliation:	Attorney	,	First			Middle	
	**************************************	**************************************					
	Owner [En	aployee [X]		Officer [1
Business Name:		x Caplan, P.L.				- Styne W	
Business Address:	_6111 Bro	ken Sound Parl	cway NW, Se	iite 200	······································	***************************************	
City & State	Boca Rat	ton, FL	· · · · · · · · · · · · · · · · · · ·	Zī	p Code:	33487	24W4
Residence Address:	6678 Gra	ınde Orchid Wa	У				
City & State	Delray B	each, FL		Zi	p Code:	33446	
Home Phone:	()			ess Phone:	(561) 2	237-6819 Ext.	
Cell Phone:	(561)302-72	58	Fax:		()		Marie Control of the
Email Address:	mweiner@sscl	awfirm.com			_	7 > 0 > 27 4	
Mailing Address Prefere	nce: [X] Busine	ess []Reside	nce				
lave you ever been conf f Yes, state the court, no			No X_ase and date:	* / THE STACK (IN AMORE), E.	***	Amount of the state of the stat	
Ainority Identification [] Native-Ame		Male ispanic-Americ	[] Fe	emale sian-American	[]A:	frican-American	[X] Caucasian

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Contract/Transaction No.	Department/Division	Description of Services	Term
Example: (R#XX-XX/PO XX)	Parks & Recruition	General Maintenance	10/01/00-09/30/2100
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	(Attach Additiona	I Sheet(s), if necessary) OR	· · · · · · · · · · · · · · · · · · ·
NONE	X	NOT APPLICABLE/ (Governmental Entity)	
vi kunto, and read me otale on	ide to the Sunsnine Amendment icountyeithes.com/training.htm	and complete training on Article XIII Article XIII, and the training req Ethics training is on-going, and	references would name I also the March 19
By signing below I ack County Code of Ethics, a	nowledge that I have read, un and I have received the require	derstand, and agree to abide by A d Ethics training (in the manner cho	Article XIII, the Palm Beach exked below):
By wa	atching the training program on the ending a live presentation given	ne Web, DVD or VHS on July 20	20.19
	AND		
		inderstand and agree to abide by	
*Applicant's Signature:	Printed	I Name: Michael Woiner	Date: 7 25 19
Any questions and/or concerns re	garding Article XIII, the Palm Bo	each County Code of Ethics, please vi at	

The information provided on this form will be used in considering your nomination. Please COMPLETE SECTION II IN FULL. Answer "none" or "not applicable" where appropriate, Please attach a biography or résumé to this form.

Section I (Departm		•					
Board Name:	Commiss	ion on Affordable Hot	ising.	* \-\-		Advisory [X]	Not Advisory []
[X]AtLa	rge Appo	ointment	or	Į.] District	t Appointment /Di	striot #:
Term of Appointmen	nt: _3	Years.	From:			To: 7/9/21	
Seat Requirement:	·				****	Seat #i.	
[]*Reappo	intment		or	[X] New.	Appointm	•	
or [] to com	plete the	term of		Due to:	[]	resignation	[] other
Completion of term t	o expire	on:	the second secon				_
Section II (Applican	iered by it): (Ple	the Board of County	Commissioner	rs:	is disclose	ed voting conflict	s during the previous
Name: We	iner		Michael	_		S,	
Las Occupation/Affiliatio		Attorney.	First	**************************************		Middle	
осернымининам	ш.				***************************************		
•		Owner []		imployee [X]		Officer []
Business Name:	;	Sachs Sax Capian, P.					
Business Address:		6111 Broken Sound	Parkway NW, S	Suite 200			
City & State	,	Boca Raton, FL		Z	îp Code;	33487	
Residence Address:		6678 Grande Orchid	Way				
City & State		Delray Beach, FL		Zi	ip Code;	33446	
Home Phone:	()		Busi	ness Phone:	(561) 2	37-6819 Ext,	
Cell Phone:	(56)	() 302-7258	Fax:		(_)	•	
Email Address:	mwe	iner@ssclawfirm.com		•			
Mailing Address Prefe	rence: [X]Business []Res	idence				
Have you ever been co If Yes, state the court,	nvicted o	of a felony: Yes f offense, disposition o	No X_ of case and date	ř	· ·		
Minority Identificatio		: [X] Male [] Hispanic-Ame		Semale Asian-American	[] Afi	rican-American	[X] Caucasian

Section in Continued:

Contract/Transaction No.	Department/Division	Description of Services	<u>Term</u>
Éxample: (R#XX-XX/PO XX)	Parks & Recreation.	General Maintenance	10/01/00-09/30/2100
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	(Attach Additiona	I Sheet(s), if necessary) OR	The state of the s
NONE	X	NOT APPLICABLE/ (Governmental Entity)	
ar amenda men south the patette calle	ounivethics.com/training him	and complete training on Article XIII, Article XIII, and the training requ Ethics training is on-going, and p	
By signing below I acknow County Code of Ethics, an	owledge that I have read, un d I have received the required	derstand, and agree to abide by A Ethics training (in the manner chem	rticle XIII, the Palm Beach ked below):
By water By atter	ching the training program on the	ne Web, DVD or VHS on: <u>July 24</u> on, 20	20 19
	AND		
By signing below I acknow Amendment & State of Flor *Applicant's Signature	Title 4-bile of Edities:	nderstand and agree to abide by Name: Michael Weiner	
Any questions and/or concerns regarders www.palmbeachcomityeth	urding Article XIII the Palm Re	each County Code of Ethics, please vis	
Carl 100 South Austr	os Serrano, Department of Ho	IS FORM TO: ousing and Economic Sustainability t Palm Beach FL 33406; <u>cserrano@r</u>	ibegov.org
Section III (Commissioner, if app Appointment to be made a Commissioner's Signature:	licable): BCC Meeting on:	Date: 8 20 11	9
ursuant to Florida's Public Records Law, th	" is document may be reviewed and phot	ocopied by members of the public.	Revised 02/01/2016

The information provided on this form will be used in considering your nomination. Please COMPLETE SECTION II IN FULL. Answer "none" or "not applicable" where appropriate. Please attach a blography or résumé to this form.

Section 1 (Department):	(Please Print)					
Board Name: Commission on Affordable Housing.					Advisory [X] Not Advisory [
[X] At Large A	ppointment	or	1] District	Appointment /I	District #:
Term of Appointment:	3 Years.	From:		V*	To: <u>7/9/21</u>	
Seat Requirement:						
[]*Reappointment		or	[X] New A	Appointment		
or [] to complete	the term of		Due to:	[]	resignation	[] other
Completion of term to exp	oire on:			1	1	ਜ਼ ੇ
Section II (Applicant):	considered for reappoints by the Beard of County C Please Print) EXEMPTED, MUST BE A	ommissioners:		disclose	d voting confli	cts during the previou
Name: Weiner		Michael			S. .	
Last Occupation/Affiliation:	Attorney	First		14	Middle	
Daniel Name	Owner []		ployee [X]	····	Officer	[]
Business Name: Business Address:	Sachs Sax Caplan, P.L.				,	
City & State	6111 Broken Sound Pa				****	
Only & sinte	Boca Raton, FL		Zip	Code;	33487	
Residence Address:	6678 Grande Orchid W	ay				,
City & State	Delray Beach, FL		Zip	Code:	33446	
Home Phone:)			(561) 23		
Cell Phone:	561) 302-7258	Fax:	·	(,)		
Email Address: m	weiner@ssclawfirm.com			· · · · · · · · · · · · · · · · · · ·		
Mailing Address Preference	: [X] Business [] Resid	ence	•			
Have you ever been convicted If Yes, state the court, nature	ed of a felony: Yes of offense, disposition of	No X_				-
Minority Identification Co [] Native-America	de: [X] Male n [] Hispanic-Americ	[]Fen can []Asi	iale an-American	[] Afri	ican-American	[X] Caucasian

Section 11 Continuen:

Contract/Transaction No.	Department/Division	Doggadaikan akita . /	<u>18.</u>
Example: (R#XX-XX/PO XX)		Description of Services	<u>Term</u>
Example: (NEANEANTO AA)	Parks & Recreation	General Maintenance	10/01/00-09/30/2100
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NONE	х	NOT APPLICABLE/ (Governmental Entity)	
web at: http://www.palmbeachc required before appointment, an By signing below I acknow	ounivethies.com/training.hh d upon reappointment.	i and complete training on Article XIII, it. Article XIII, and the training requies. Ethics training is on-going, and produced the training is on-going, and produced the training is a specific to a specific decrease the training (in the manner checks).	irement can be found on the ursuant to PPM CW-P-79 is
By water	hing the training program on t ding a live presentation given	the Web, DVD or VHS on July 24 on, 20	20 19
	AND		
*Applicant's Signature	Printe	understand and agree to abide by a	_ Date; 7 25 19
Any questions and/or concerns rega website www.palmbeachcountvethi	rding Article VIII the Dales of	each County Code of Ethics, please visi l at ethics@palmbeach.countyethics.com	•
Carlo 100 South Austr	IS Serrand. Department of P	HIS FORM TO: lousing and Economic Sustainability st Palm Beach FL 33406; <u>cserrano@p</u>	begov.org
Section III (Commissioner, if appl Appointment to be made at	icaldani		
Commissioner's Signature: Y	Apless_Mckel	Date: \$ 20 12	 1
Pursuant to Florida's Public Records Law, thi	s document may be reviewed and pho	mocopied by members of the public,	Revised 02/01/2016

Michael S. Weiner, Esquire

Michael S. Weiner, Esquire was born in Cleveland, Ohio. He attended Washington & Jefferson College where he graduated *Magna Cum Laude*. He was then accepted into the University of Michigan Law School and graduated in May, 1974.

After beginning his career as a tax attorney, Mr. Weiner turned to the narrow specialty of tax planning for real estate developers. Mr. Weiner first became familiar with redevelopment by being involved in the Tower City project in Cleveland, Ohio in the late 1970's.

Upon moving to Florida he took an active interest in real estate opportunities afforded by South Florida. He became active in the Art Deco Society in the early 1980's which advocated the redevelopment (as opposed to demolition) of the Art Deco Miami Beach Hotels. Moving to Palm Beach County later in the 1980's, Mr. Weiner shaped the law firm in tandem with the resurgence of another city, Delray Beach, Florida.

Mr. Weiner specializes in solving his client's problems relating to government regulation. He is a sought-after speaker before various City and County Commissioners, Chambers of Commerce, local civic clubs and groups about the importance of the revitalization of urban centers. To that end, Mr. Weiner has invested his own funds in pursuit of the same goal, demonstrating that there can be profits both for the individual and for the community. He owns one of the oldest homes in Delray Beach, Florida called the "Clark House" built in 1896. He has renovated the Tarrimore House built in 1926 and the Masonic Temple built in 1923. His success is as both an attorney and investor in numerous residential and commercial restorations in several South Florida municipalities, most notably Delray Beach and Boynton Beach, Florida.

As an expert in re-adaptive use, the assemblage of properties, "grandfathering" and similar legal issues which often stand in the way of re-development of blighted areas, Mr. Weiner continues to assist his clients in searching for the proper re-development opportunities east of I-95. Making the older neighborhoods glorious once again reduces the pressure on westward expansion and the ever increasing commuter trips. The creativity that is required to work in these sorts of situations has given Mr. Weiner additional tools for working with government regulation, especially with respect to those uses which seem unpopular or misunderstood.

Another area of business endeavor which required assistance because of growing governmental regulation concerns the efforts of service providers to the recovery community. Sober houses, detoxification facilities and general medical services catering to those in recovery were undergoing unwarranted governmental attack based upon prejudicial notions as to of the individuals who seek out recovery assistance. Beginning in the 1990's, Mr. Weiner defended the conversion of a psychiatric hospital to a recovery facility and from that work he became known for his advocacy in favor of those businesses dealing with the recovery community.

Mr. Weiner believes that it is important to be an active member of the Community. He is involved in a number of local charities and believes that it is important to shape political opinion

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and is therefore a trustee of the Florida Association of Home Builders PAC, BIZPAC and the Economic Council PAC.

Bar Memberships

The Florida Bar, 1978 Ohio State Bar, 1974

Education.

University of Michigan Law School and graduated in May, 1974. Washington & Jefferson College, Magna Cum Laude, 1971

Practice Areas

- City/County/Local Government
- Government Administration and Regulation Law
- Real Estate/Land Development Law
- Zoning, Planning and Land Use Law

Professional Associations and Memberships

Past Chair person, Consumer Affairs Hearing Board of Palm Beach County
Past President, Pineapple Grove Support Group, Delray Beach, Florida
Former Member, Centennial Committee, Delray Beach, Florida
Former Member, University Parkway Task Force Team, Palm Beach County Florida
Chairperson, Cultural Heritage Month, City of Delray Beach, Florida
Former Trustee for Old School Square, Inc., a non-profit corporation, Delray Beach, Florida
Former Member, Greenways and Trails Committee, State of Florida
Council of 100, Delray Beach Florida; Chairperson
Former Member, Land Use Advisory Board, Palm Beach County, Florida
Member, State Task Force on Sober Housing;
Member, Palm Beach County Housing Summit Steering Committee;
Member, Palm Beach County Sales Tax Oversight Committee

Palm Beach County Commission on Affordable Housing Membership as of October 2019

Seat 1: Residential home building industry

Leonard (Len) Tylka, Engineer / General Contractor

LTL Associates, Inc.

5725 Corporate Way, Ste. 202 West Palm Beach, FL 33407

Office: 561-478-1845 Cell: 561-628-9753 Email: ltvlka@gate.net

Seat 2: Banking or mortgage banking industry—Vacant

Seat 3: Not-for-profit provider of affordable housing

Laurel Robinson, Executive Director

West Palm Beach Housing Authority / Housing Center of the Palm Beaches

1713 North Dixie Highway West Palm Beach, FL 33407 Office: 561-655-8530 Ext. 1103

Cell: 561-723-9317

Email: <u>lrobinson@wpbha.org</u>

Seat 4: Advocate for low-income persons

Ezra M. Krieg, Director of Housing Initiatives

Gulfstream Goodwill Industries, Inc.

1715 Tiffany Drive East West Palm Beach, FL 33407 Office: 561-848-7200 Ext. 2332

Cell: 954-260-8838

Email: krieg@gulfstreamgoodwill.org

Seat 5: Real estate professional—Vacant

Seat 6: Resident of the jurisdiction

Corey W. O'Gorman, Principal PLACE Planning & Design, Inc. 700 U.S. Highway 1, Suite C North Palm Beach, FL 33408 Office: 561-863-2722 Cell: 561-801-2461

Email: corey@placepnd.com

Seat 7: Employers within the jurisdiction

Gail Williams, Director of Recruitment and Retention

The School District of Palm Beach County 3300 Forest Hill Boulevard, Suite A-132

West Palm Beach, FL 33406

Office: 561-434-8043 Cell: 239-822-3419

Email: gail.williams@palmbeachschools.org

Seat 8: For-profit provider of affordable housing—Vacant

Seat 9: Labor engaged in home building

George (Adam) Campbell, Vice President

IBEW Local Union 728 4620 Summit Boulevard West Palm Beach, FL 33415

Cell: (561) 452-7748

Email: acampbell@ibew728.org

<u>Unrepresented Categories:</u>

- 1. A citizen who represents essential services personnel, as defined in the Local Housing Assistance Plan
- 2. A citizen who serves on the local planning agency pursuant to F.S. 163.3174

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PALM BEACH COUNTY
BOARD OF COUNTY COMMISSIONER

AGENDA ITEM SUMMARY

02011

Agenda Item #: L

Meeting Date:

May 16, 2017

[] Consent [] Ordinance [] Regular [X] Public Hearing

Submitted By:

Department of Economic Sustainability

I. EXECUTIVE BRIEF

Motion and Title: Staff recommends motion to adopt: an Ordinance of the Board of County Commissioners of Palm Beach County, Florida, repealing Chapter 14, Article V, codifying Ordinance No. 93-8, as amended, "The Palm Beach County Affordable Housing Ordinance;" and adopting a new Affordable Housing Ordinance; providing for title; providing for authority; providing for applicability; providing for policy and purpose of the Local Housing Assistance Program; providing for definitions; providing for the creation of the Local Housing Assistance Trust Fund named the Robert Pinchuck Memorial Affordable Housing Trust Fund; providing for the creation of the Commission on Affordable Housing; providing for the establishment of the Local Housing Assistance Plan; providing for the establishment of the Local Housing Partnership; designating responsibility for the implementation and administration of the Local Housing Assistance Plan; providing for repeal of laws in conflict, providing for severability; providing for inclusion in the Code of Laws and Ordinances; providing for enforcement; providing for penalties; providing for captions; and providing for an effective date.

Summary: The Board of County Commissioners (BCC) last adopted the Affordable Housing Ordinance (Ordinance No. 93-8) on May 18, 1993, and amended it in July 22, 2008 (Ordinance No. 2008-018). Due to the substantive changes made to the Ordinance required to bring it into compliance with Florida Statutes, County Resolutions and the Local Housing Assistance Plan (LHAP), repealing and replacing the Affordable Housing Ordinance in its entirety is more efficient than amending it. The original Ordinance, as amended, included specific language recited from relevant Florida Statutes as well as the Consolidated Plan and the LHAP as they were written at the time. Staff updated the Affordable Housing Ordinance and streamlined its provisions. This process included making reference to various relevant Florida Statutes, the Consolidated Plan, applicable Resolutions, and the LHAP instead of reciting content from therein. Additionally, terms and definitions were updated or removed if not referenced in the Ordinance. On April 4, 2017, the BCC held a preliminary reading on this Ordinance and authorized advertising for a public hearing. Countywide (JB)

Background and Policy Issues: The William E. Sadowksi Affordable Housing Act, now part of Florida Statutes Chapter 420, was signed into law on July 7, 1992. This legislation establishes a dedicated revenue source for affordable housing which will, in part, be distributed by the State to various local governments through the State Housing Initiative Partnership Program. Counties, in order to qualify for its distribution of funds, must adopt an affordable housing ordinance which contains the following specific provisions: the creation of the affordable housing trust fund, establishment of a local housing assistance program, designation of the responsibility for the implementation and administration of the local housing assistance program and the creation of the affordable housing advisory committee. This Ordinance provides for the statutory requirements of the William E. Sadowski Affordable Housing Act.

Attachment(s):

1. Affordable Housing Ordinance

Approved By:

Approved By:

Assistant County Administrator

Approved By:

Assistant County Administrator

II. FISCAL IMPACT ANALYSIS

A. Five Year Summary of Fiscal Impact:

Fiscal Years	2017	2018	2019	2020	2021
Capital Expenditures					*****
Operating Costs		·			
External Revenues					
Program Income					
In-Kind Match (County)					*****
NET FISCAL IMPACT ★	0				
# ADDITIONAL FTE POSITIONS (Cumulative)					
Is Item Included In Current Budg Budget Account No.:	get? Yes_	No_			
Fund Dept Unit	_ Object	Program Cod	de/Period		
B. Recommended Sources	of Funds/Sumn	nary of Fiscal	Impact:		
*No Fiscal Impact					
C. Departmental Fiscal Revi		ette Major, F	iscal Manage	er.ll	
	III. <u>Revi</u> e	EW COMMEN	TS		
A. OFMB Fiscal and/or Cont	tract Developm	ent and Cont	roi Comment	s:	
OFMB 27 4/21 malps B. Legal Sufficiency:	Hadin Contr	1.7.	South and Control	and 5D	117
e- e-yai vanipicity.					
Assistant County Attorney	12/17				
C. Other Department Review	w:				
Department Director	***************************************				

ORDINANCE NO. 20 17 - 017

AN ORDINANCE OF THE BOARD OF COUNTY COMMISSIONERS OF PALM BEACH COUNTY, FLORIDA, REPEALING CHAPTER 14, ARTICLE V, CODIFYING ORDINANCE NO. 93-8, AS AMENDED, "THE PALM BEACH COUNTY AFFORDABLE HOUSING ORDINANCE;' AND ADOPTING A NEW AFFORDABLE HOUSING ORDINANCE; PROVIDING FOR TITLE; PROVIDING FOR AUTHORITY; PROVIDING FOR APPLICABILITY; PROVIDING FOR POLICY AND PURPOSE OF THE LOCAL HOUSING ASSISTANCE PROGRAM; PROVIDING FOR DEFINITIONS; PROVIDING FOR THE CREATION OF THE LOCAL HOUSING ASSISTANCE TRUST FUND NAMED THE ROBERT PINCHUCK MEMORIAL AFFORDABLE HOUSING TRUST FUND; PROVIDING FOR THE CREATION OF THE COMMISSION ON AFFORDABLE HOUSING; PROVIDING FOR THE ESTABLISHMENT OF LOCAL HOUSING ASSISTANCE PLAN: PROVIDING FOR THE ESTABLISHMENT OF THE LOCAL HOUSING PARTNERSHIP; DESIGNATING RESPONSIBILITY FOR THE IMPLEMENTATION AND ADMINISTRATION OF THE LOCAL HOUSING ASSISTANCE PLAN; PROVIDING FOR REPEAL OF CONFLICT; LAWS IN PROVIDING FOR SEVERABILITY; PROVIDING FOR INCLUSION IN THE CODE OF LAWS AND ORDINANCES; PROVIDING FOR ENFORCEMENT; PROVIDING FOR PENALTIES; PROVIDING FOR CAPTIONS; AND PROVIDING FOR AN EFFECTIVE DATE.

WHEREAS, Palm Beach County has a commitment to preserve and create safe, sanitary

2	and affordable housing for all its citizens; and
3	WHEREAS, there exists in Palm Beach County a shortage of safe and sanitary residential
4	housing available at affordable prices to very low income families; and
5	WHEREAS, private enterprise and investment in Palm Beach County have not been able
6	to produce, without assistance, the needed construction and rehabilitation of safe and sanitary
7	residential housing at low prices or rents which very low and low income families can afford; and
8	WHEREAS, this problem has reached greater proportions due to federal budget cuts of
9	past years in area of federal housing assistance; and
l0	WHEREAS, it is the goal of Palm Beach County to facilitate the provision of an adequate
11	supply of safe, sanitary and affordable housing to meet the needs of the County's residents, with
12	special attention to the needs of very low and low income households; and
13	WHEREAS, the Palm Beach County Comprehensive Plan, Housing Element, requires the
14	establishment of the Commission on Affordable Housing with prescribed duties and Affordable
15	Housing Trust Fund; and

1	WHEREAS, Florida Statute §420.9072, requires a county, in order to receive its share of
2	the local housing distribution under the State Housing Initiatives Partnership Program (SHIP), to
3	adopt an ordinance containing the following provisions:
4	1. Creation of an affordable housing assistance trust fund;
5	2. Establishment of a local housing assistance program to be implemented by a local
6	housing partnership;
7	3. Designation of the responsibility for the implementation and administration of the local
8	housing assistance program;
9	4. Creation of the affordable housing advisory committee, and
10	WHEREAS, due to the substantial procedural and substantive changes made to this
11	ordinance, since it was last amended in July 2008, it is more efficient and in the best interest of the
12	Board of County Commissioners to repeal and replace the Affordable Housing Ordinance in its
13	entirety.
14	NOW, THEREFORE, BE IT ORDAINED BY THE BOARD OF COUNTY
15	COMMISSIONERS OF PALM BEACH COUNTY, FLORIDA, that:
16	Section 1. Short Title; Applicability.
17	This article shall be known and cited as the Palm Beach County Affordable Housing
18	Ordinance. This Article shall be applicable within the unincorporated areas of Palm Beach County,
19	and in all municipalities that have not adopted an ordinance in conflict herewith.
20	Section 2. Authority.
21	This article is adopted pursuant to the authority granted to charter counties under Article
22	VIII, Section 1(g) of the Florida Constitution, Chapter 125, Florida Statutes and Article 1 of the
23	Palm Beach County Home Rule Charter
24	Section 3. Policy and Purpose.
25	It is the policy of the Board of County Commissioners and the purpose of this article to:
26	(a) Provide the necessary means to alleviate housing cost burden and help meet the county's
27	needs with respect to affordable housing.
28	(b) Recognize that decent, safe, affordable, appropriate and sanitary housing is directly linked
29	to a healthy economy and healthy families and meaningful environmental program as wel
30	as to other government functions such as education, criminal justice, and social services.

1	(c) Invest in the preservation and revitalization of our neighborhoods, the development of
2	healthy, safe and viable sustainable communities, and the security of having a quality
3	environment which allows individuals and families to live within the community.
4	(d) Further the framework begun in the county's comprehensive plan housing element, which
5	establishes county housing policy to address the current and future housing needs of the

- (e) Increase the availability of affordable housing units by combining local resources and costsaving measures into a local housing partnership and using private and public funds to reduce the cost of housing.
- (f) Promote leveraging of public and private monies to provide affordable housing to eligible
 persons.
- (g) Aid in achieving the intent of the local housing assistance program (LHAP) while providing
 for:
 - (1) Protection of natural resources;

residents of the county.

- 15 (2) Enhancement of the viability of public transit, pedestrian circulation, and
 16 nonmotorized modes of transportation;
- 17 (3) Community development and economic growth; and,
- 18 (4) A strong sense of community through increased social and economic integration.

Section 4. Definitions.

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- As used in this article, unless the context otherwise indicates:
- 21 (a) Adjusted gross income means all wages, assets, regular cash or noncash contributions or
 22 gifts from persons outside the household, and such other resources and benefits as may be
 23 determined to be income by the United States Department of Housing and Urban
 24 Development, adjusted for family size, less deductions allowable under Section 62 of the
 25 Internal Revenue Code.
 - (b) Administrative expenses means those expenses directly related to implementation of the local housing assistance plan and local housing assistance program and shall not include the reimbursement of costs which were previously borne by another funding source which could continue to be available at the time the local housing assistance plan is submitted.
 - (c) Affordable means that monthly rents or monthly mortgage payments including taxes and insurance do not exceed 30 percent of that amount which represents the percentage of the median annual gross income for the households as indicated in subsection (19), subsection

- (20), or subsection (28) of Section 420.9071, Florida Statutes. However, it is not the intent to limit an individual household's ability to devote more than 30 percent of its income for housing, and housing for which a household devotes more than 30 percent of its income shall be deemed affordable if the first institutional mortgage lender is satisfied that the household can afford mortgage payments in excess of the 30 percent benchmark.
- (d) Board means Board of County Commissioners of Palm Beach County, Florida.

- (e) CAH means Commission on Affordable Housing, an advisory board appointed by the
 Board of County Commissioners.
 - (f) Community-based organization means a nonprofit organization that has among its purposes the provision of affordable housing to persons who have special needs or have very low income, low income, or moderate income within a designated area, which may include a municipality, a county, or more than one municipality or county, and maintains, through a minimum of one-third representation on the organization's governing board, accountability to housing program beneficiaries and residents of the designated area. A community housing development organization established pursuant to 24 C.F.R., Section 92.2 and a community development corporation created pursuant to Chapter 290, Florida Statutes are examples of community-based organizations.
 - (g) DES means the Palm Beach County Department of Economic Sustainability.
 - (h) Eligible municipality means a municipality that is eligible for federal community development block grants as an entitlement community identified in 24 C.F.R., Section 570, Subpart D, Entitlement Grants, or a nonentitlement municipality that is receiving local housing distribution funds under an interlocal agreement that provides for possession and administrative control of funds to be transferred to the nonentitlement municipality. An eligible municipality that defers its participation in community development block grants does not affect its eligibility for participation in the State Housing Initiatives Partnership Program.
 - (i) Eligible person or "eligible household" means one or more natural persons or a family determined by the county or eligible municipality to be of very low income, low income, or moderate income according to the income limits adjusted to family size published annually by the United States Department of Housing and Urban Development based upon the annual gross income of the household.

- (j) Eligible sponsor means a person or a private or public for-profit or not-for-profit entity that
 applies for an award under the local housing assistance plan for the purpose of providing
 eligible housing for eligible persons.
- 4 (k) Fund means the Robert Pinchuck Memorial Affordable Housing Trust Fund.

- 5 (I) HOME Program means the United States Department of Housing and Urban Development
 6 Program created under title II of the National Affordable Housing Act (the Home
 7 Investment Partnership).
 - (m)Local Housing Assistance Plan (LHAP) means a concise description of the local housing assistance strategies and local housing incentive strategies adopted by local government resolution with an explanation of the way in which the program meets the requirements of Sections 420.907-420.9079, Florida Statutes and corporation rule.
 - (n) Local housing assistance strategies means the housing construction, rehabilitation, repair, or finance program implemented by a participating county or eligible municipality with the local housing distribution or other funds deposited into the local housing assistance trust fund.
 - (o) Local housing distribution means the proceeds of the taxes collected under Chapter 201, Florida Statutes, deposited into the local government housing trust and distributed to counties and eligible municipalities participating in the State Housing Initiatives Partnership Program pursuant to Section 420.9073, Florida Statutes, as may be amended.
 - (p) Local housing incentive strategies means local regulatory reform or incentive programs to encourage or facilitate affordable housing production, which include at a minimum, assurance that permits for affordable housing projects are expedited to a greater degree than other projects, as provided in Section 163.3177(6)(f)3, Florida Statutes; an ongoing process for review of local policies, ordinances, regulations, and plan provisions that increase the cost of housing prior to their adoption; and a schedule for implementing the incentive strategies. Local housing incentive strategies may also include other regulatory reforms, such as those enumerated in Section 420.9076, Florida Statutes or those recommended by the affordable housing advisory committee in its triennial evaluation of the implementation of affordable housing incentives, and adopted by the local governing body.
 - (q) Local housing partnership means the implementation of the local housing assistance plan in a manner that involves the applicable county or eligible municipality, lending

institutions, housing builders and developers, real estate professionals, advocates for low-income persons, community-based housing and service organizations, and providers of professional services relating to affordable housing. The term includes initiatives to provide support services for housing program beneficiaries such as training to prepare persons for the responsibility of homeownership, counseling of tenants, and the establishing of support services such as day care, health care, and transportation.

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- (r) Low-income persons or "low-income household" means one or more natural persons or a family that has a total annual gross household income that does not exceed 80 percent of the median annual income adjusted for family size for households within the metropolitan statistical area, the county, or the nonmetropolitan median for the state, whichever amount is greatest. With respect to rental units, the low-income household's annual income at the time of initial occupancy may not exceed 80 percent of the area's median income adjusted for family size. While occupying the rental unit, a low-income household's annual income may increase to an amount not to exceed 140 percent of 80 percent of the area's median income adjusted for family size.
- (s) Moderate-income persons or "moderate-income household", pursuant to Section 420.9071(20), Florida Statutes, as may be amended, means one or more natural persons or a family that has a total annual gross household income that does not exceed 120 percent of the median annual income adjusted for family size for households within the metropolitan statistical area, the county, or the nonmetropolitan median for the state, whichever is greatest. With respect to rental units, the moderate-income household's annual income at the time of initial occupancy may not exceed 120 percent of the area's median income adjusted for family size. While occupying the rental unit, a moderate-income household's annual income may increase to an amount not to exceed 140 percent of 120 percent of the area's median income adjusted for family size.
- (t) Persons with special needs means an adult person requiring independent living services in order to maintain housing or develop independent living skills and who has a disabling condition as defined in Section 420.0004(7), Florida Statutes; a young adult formerly in foster care who is eligible for services under Section 409.1451(5) Florida Statutes; a survivor of domestic violence as defined in Section 741.28, Florida Statutes; or a person receiving benefits under the Social Security Disability Insurance (SSDI) program or the Supplemental Security Income (SSI) program or from veterans' disability benefits.

- (u) SHIP means State Housing Initiatives Partnership Program administered by the State of
 Florida.
- (v) Very-low-income persons or "very-low-income household" means one or more natural 3 persons or a family that has a total annual gross household income that does not exceed 50 5 percent of the median annual income adjusted for family size for households within the metropolitan statistical area, the county, or the nonmetropolitan median for the state, 6 7 whichever is greatest. With respect to rental units, the very-low-income household's annual income at the time of initial occupancy may not exceed 50 percent of the area's median 8 income adjusted for family size. While occupying the rental unit, a very-low-income 9 household's annual income may increase to an amount not to exceed 140 percent of 50 10 percent of the area's median income adjusted for family size 11

Section 5. Creation of the Robert Pinchuck Memorial Affordable Housing Trust Fund.

- (a) Establishment: There is hereby established a separate trust fund to be named the "Robert Pinchuck Memorial Affordable Housing Trust Fund." There shall be two (2) categories of funds maintained within the Fund—SHIP Program funds and other funds appropriated and designated by the board.
- 17 (b) General Provisions:

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- 18 (1) Amounts on deposit in the Fund shall be invested in the State Board of Administration's
 19 local government surplus fund trust fund established pursuant to Chapter 218, Part IV,
 20 Florida Statutes. All investment earnings shall be retained in the Fund and used for the
 21 purposes thereof.
 - (2) Until utilized for the purposes thereof, SHIP Program monies in the Fund shall be held in trust by the County solely for use pursuant to the Local Housing Assistance Plan (LHAP), approved by the Board. All local housing assistance program income, including investment earnings, shall be retained in the fund and used for the purposes thereof.
- 26 (3) The County agrees that the Fund shall be separately stated as a special revenue fund in
 27 the county's audited financial statements. Copies of such audited financial statements
 28 shall be forwarded to the Florida Housing Finance Corporation as soon as such
 29 statements are available.
- 30 (c) SHIP Program Funds:
 - (1) All monies received from the state pursuant to the State Housing Initiative Partnership (SHIP) Act and any other funds received or budgeted to provide funding for the local

1	housing assistance plan shall be deposited into the affordable housing trust fund.
2	Administration of the SHIP Program funds shall comply with rule 67-37.005, Florida
3	Administrative Code, as may be amended, and shall be subject to the requirements of the
4	SHIP Program contained in Section 420.9075(4), Florida Statutes, as may be amended.
5	(2) Expenditures other than for the administration and implementation of the Local Housing
6	Assistance Plan (LHAP) shall not be made from SHIP Program funds and all expenditure
7	of funds must be made to promote affordable housing in Palm Beach County.
8	(3) Monies from the Fund shall be used to increase the supply of safe, sanitary and affordable
9	housing pursuant to Section 420.9075, Florida Statutes, as may be amended. The
10	affordable housing trust fund may be used to provide assistance to eligible persons
11	funded through strategies detailed in the Local Housing Assistance Plan (LHAP).
12	Section 6. Creation of the Commission on Affordable Housing.
13	(a) Establishment: The Commission on Affordable Housing is hereby created and established.
14	(b) Affordable Housing Advisory Committee: The Commission on Affordable Housing (CAH)
15	shall serve as the affordable housing advisory committee required by Section 420.9076, Florida
16	Statutes, shall serve as required by the county's comprehensive plan, housing element, and as
17	required by Section 420.9076, Florida Statutes, as may be amended. The members of the
18	advisory committee shall be appointed by resolution of the Board of County Commissioners.
19	(c) Composition: The CAH shall be comprised of citizens, all of whom shall be appointed by the
20	Board of County Commissioners in accordance with Section 420.9076, Florida Statutes, as
21	may be amended. All appointments are at large.
22	(d) Conditions of Membership shall be in accordance to Resolution 2013-0193 or as amended of
23	which the current resolution shall govern:
24	(1) All members must be residents of the County at the time of appointment and while serving
25	on the CAH
26	(2) County employees, except commissioner aides, may not be appointed to the CAH.
27	(3) The term of membership shall be for three (3) years. A vacancy occurring during the term
28	shall be filled for the unexpired term. No member can serve more than three consecutive
29	terms.
30	(4) A member of the CAH shall be automatically removed for lack of attendance. Lack of
31	attendance is defined as failure to attend at least three (3) consecutive or a failure to attend

more than one-half (50%) of the meetings scheduled during a calendar year. Participation

1	for less than three-quarters of a meeting shall be the same as failure to attend a meeting.
2	Removals shall be entered into the minutes of the next regularly scheduled meeting of the
3	CAH. Members removed under this provision shall not continue to serve and such removal
4	shall create a vacancy. Furthermore, members removed may not be reconsidered for
5	membership on the CAH for at least one (1) year from the effective date of the removal.

(5) Members shall not be prohibited from qualifying as a candidate for elected office.

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- (6) Travel reimbursement is limited to expenses incurred only for travel outside the county necessary to fulfill CAH member responsibilities when sufficient funds have been budgeted and are available and upon the approval of the board. No other expenses are reimbursable except documented long distance telephone calls to DES.
- 11 (7) Members shall be governed by the applicable provisions of the Palm Beach County Code 12 of Ethics as codified in Section 2-254 through 2-260 of the Palm Beach County Code.
- (e) County Support: Staff, administrative and facility support for the CAH shall be provided by
 the Board of County Commissioners as determined by the county administrator.
- 15 (f) Role and Responsibilities: The CAH shall function as outlined in Section 420.9076, Florida
 16 Statutes, or as amended of which the current statute shall govern, or at the request of the Board
 17 of County Commissioners.
 - (1) Triennially, the CAH shall review the established and proposed policies and procedures, ordinances, land development regulations, and adopted local government comprehensive plan of the county and shall recommend specific actions or initiatives to encourage or facilitate affordable housing while protecting the ability of the property to appreciate in value.
 - (2) Recommendations may include the modification or repeal of existing policies, procedures, ordinances, regulations, or plan provisions or approval of developments related to affordable housing; or at a minimum, the CAH shall make recommendations on, and triennially evaluate the implementation of affordable housing incentives in the following areas:
- a. The expedited processing of permits or development orders for affordable housing projects.
- b. The modification of impact-fee requirements, including reduction or waiver of
 fees and alternative methods of fee payment.
- 32 c. The allowance of flexibility in densities for affordable housing.

- 1 d. The reservation of infrastructure capacity for housing for very-low-income 2 persons, low-income persons and moderate-income persons.
- 3 e. The allowance of affordable accessory residential units in residential zoning 4 districts.
- 5 f. The reduction of parking and setback requirements for affordable housing.
- 6 g. The allowance of flexible lot configurations, including zero-lot-line 7 configurations for affordable housing.
- 8 h. The modifications of sidewalk and street requirements for affordable housing.
- 9 The establishment of additional processes by which the county considers, 10 before adoption, policies, procedures, ordinances, regulations, or plan 11 provisions that increase the cost of housing.
- j. The preparation of a printed inventory of locally owned public lands suitable 12 13 for affordable housing.
- 14 k. The allowance of affordable accessory residential units in residential zoning 15 districts.
 - 1. The support of development near transportation hubs and major employment centers and mixed-used developments.

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- (3) The CAH recommendations may also include other affordable housing incentives identified by the CAH and as identified by the comprehensive plan.
- (4) The CAH shall make affordable housing incentive recommendations approved by a majority of its membership at a public hearing. Notice of the time, date, and place of the 21 public hearing of the CAH to adopt affordable housing incentive recommendations shall 22 23 be published in a newspaper of general paid circulation in the county. Such notice shall contain a short and concise summary of the affordable housing incentive recommendations 24 25 to be considered by the CAH. The notice shall also state the public place where a copy of 26 the tentative CAH recommendation can be obtained by interested persons. The CAH shall submit the adopted affordable housing incentive recommendations to the board for their 27 28 consideration in the affordable housing incentive plan no later than December 31st 29 triennially.
 - (5) The CAH shall submit an annual report to the board as is required of all advisory board and shall submit a triennial report as required by Section 420.9076, Florida Statutes.

- 1 (6) The CAH shall perform such duties as required by Section 420.9076, Florida Statutes, as
 2 may be amended.
 3 (g) Authority: The CAH may perform duties in accordance with Section 420.9076, Florida
 4 Statutes, or at the request of the Board of County Commissioners.
- (h) Meetings: The CAH shall meet bi-annually or on as as-needed basis. A quorum must be present
 for the conduct of all CAH regular meetings. A majority of the members appointed shall
 constitute a quorum. All regular meetings shall be governed by Robert's Rules of Order.
- Reasonable public notice of all meetings shall be provided, and all such meetings shall be open to the public at all times in accordance with Resolution No. R2013-0193, as amended.
- (i) Chair and Vice-Chair: A chair and vice-chair shall be elected by a majority vote of the CAH
 and shall serve for one term. The duties of the chair shall include:
- 12 (1) Presiding at CAH meetings.
- (2) Establishing committees, appointing committee chairs and charging committees with
 specific tasks.
- The vice-chair shall perform the duties of the chair in the chair's absence, and such other duties as the chair may assign. If a vacancy occurs in the office of the chair, the vice-chair shall become the chair for the unexpired term. If a vacancy occurs in the office of vice-chair, the CAH will elect another member to fill the unexpired term of the vice-chair.

19 Section 7. Local Housing Assistance Plan.

- 20 (a) Establishment: The Local Housing Assistance Plan (LHAP) is hereby created and established.
- 21 (b) Local Housing Assistance Plan: The County shall use the funds received from the state 22 pursuant to the State Housing Initiative Partnership act to implement the local housing
- 23 assistance program.
- 24 (c) Distribution of monies: The funds shall be distributed in accordance with requirements outlined

in Section 420.9075, Florida Statutes, and the County's approved Local Housing Assistance

26 Plan (LHAP)

- 27 (d) Compliance:
- 28 (1) The County shall comply with all rules and regulations of the Florida Housing Finance
 29 Corporation in connection with required reporting by the County of compliance with its
 30 Local Housing Assistance Plan.
- 31 (2) The Local Housing Assistance Plan shall include all other lawful objectives not previously
 32 listed if said objectives have been adopted into the Local Housing Assistance Plan in the

ı	manner provided for by Sections 420.907—420.9079, Florida Statutes, and rule 91-37,
2	Florida Administrative Code.
3	(e) Designation of Responsibility for Administration and Implementation: The Department of
4	Economic Sustainability (DES) shall be responsible for implementation and administration of
5	the Local Housing Assistance Plan in compliance with Section 420.9072, Florida Statutes, and
б	other duties as assigned by the county administrator.
7	Section 8. REPEAL OF LAWS IN CONFLICT.
8	All local laws and ordinances in conflict with any provisions of this Ordinance are hereby
9	repealed to the extent of such conflict.
10	Section 9. SEVERABILITY.
11	If any section, paragraph, sentence, clause, phrase, or word of this Ordinance is for any
12	reason held by a Court of competent jurisdiction to be unconstitutional, inoperative, or void, such
13	holding shall not affect the remainder of this Ordinance.
14	Section 10. INCLUSION IN THE CODE OF LAWS AND ORDINANCES.
15	The provisions of this Ordinance shall become and be made a part of the Palm Beach
16	County Code. The sections of this Ordinance may be renumbered or relettered to accomplish such,
17	and the word "ordinance" may be changed to "section," "article," or other appropriate word.
18	Section 11. ENFORCEMENT.
19	This Ordinance is enforceable by all means provided by law. Additionally, the County may
20	choose to enforce this Ordinance by seeking injunctive relief in the Circuit Court of Palm Beach
21	County.
22	Section 12. PENALTY.
23	Any violation of any portion of this Ordinance shall be punishable as provided by law.
24	Section 13. CAPTIONS.
25	The captions, section headings, and section designations used in this Ordinance are for
26	convenience only and shall have no effect on the interpretation of the provisions of this Ordinance.
27	Section 14. EFFECTIVE DATE.

The provisions of this Ordinance shall become effective upon filing with the Department

of State.

1	APPROVED and ADOPTED by the Board of County Commissioners of Palm Beach
2 .	County, Florida, on this the 16th day of May , 20_17.
3 4 5	SHARON R. BOCK, CLERK PALM BEACH COUNTY, FLORIDA, BY ITS BOARD OF COUNTY COMMISSIONERS
6 7 8 9	By Deputy Gene FLORIO By: Paulette Burdick, Mayor
10 11 12	APPROVED AS TO FORM AND LEGAL SUFFICIENCY
13 14 15	$\Omega = a \cap \Lambda$
16 17 18	County Attorney
19 20 21	EFFECTIVE DATE: Filed with the Department of State on the 17th day of
22	, 2017.



Department of Housing & Economic Sustainability

Strategic Planning

100 Australian Avenue - Suite #500

West Palm Beach, FL 33406

(561) 233-3600

discover.phcgov.org/hes

Paim Beach County Board of County Commissioners

Mack Bernard, Mayor

Dave Kerner, Vice Mayor

Hal R. Valeche

Gregg K. Weiss

Robert S. Weinroth

Mary Lou Berger

Melissa McKinlay

County Administrator

Verdenia C. Baker

"An Equal Opportunity
Affirmative Action Employer"

MEMORANDUM Palm Beach County

Date: May 15, 2019

To: The Honorable Mack Bernard, Mayor, and

Board of County Commissioners

Thru: Verdenia C. Haker, Joanny Administrator

Faye W. Johnson, Assistant County Administrator

From: Jonathan B. Brown, Director Department of Housing and Economic Sustainability

RE: Commission on Affordable Housing (CAH)

As a condition of receiving State Housing Initiatives Partnership Program funding, F.S. 420.9076 requires that the County appoint an affordable housing advisory committee. In accordance with the PBC Affordable Housing Ordinance (No. 2017-017), the CAH functions to review local affordable housing policies and incentive strategies, and to provide recommendations to the County regarding the same. The CAH must be composed of no less than eight (8) and no more than eleven (11) members who serve three (3) year terms at-large and represent various categories related to affordable housing.

On July 10, 2018 (Item #3I-3), the BCC appointed nine (9) members to the CAH. Because of removals due to absences, there are currently three (3) vacant seats which must be filled. The seats may be filled in any of the following categories:

- Banking or mortgage banking industry
- Real estate professional
- For-profit provider of affordable housing
- Local planning agency
- Essential services personnel

The Department of Housing and Economic Sustainability is seeking nominations to fill the vacant seats. Nominees will be brought to the BCC for at-large appointment.

Should you have questions, please contact Carlos Serrano at 233-3608 or eserrano@phegov.org. Thank you.

Cc: Sherry Howard, Deputy Director, DHES
Carlos Serrano, Director of Strategic Planning & Operations, DHES



Department of Housing & Economic Sustainability

Strategic Planning

100 Australian Avenue - Suite #500

West Palm Beach, FL 33406

(561) 233-3600

Mscover.phagav.org/lies

Palm Beach County Board of County Commissioners

Mack Bernard, Mayor

Dave Kerner, Vice Mayor

Hai R. Valoche

Gregg K. Weiss

Robert S. Weinroth

Mary Lou Berger

Melissa McKinlay

County Administrator

Verdenia C. Baker

"An Equal Opportunity Affirmative Action Employer"

MEMORANDUM Palm Beach County

Date: August 8, 2019

To: Mack Bernard, Mayor, and

Members of the Board of County Commissioners

Verdenia C. Baker, County Administrator

Thru: Patrick Rutter, Assistant County Administrator

From: Jonathan B. Brown, Director Department of Housing and Economic Sustainability

RE: Commission on Affordable Housing (CAH)

As a condition of Palm Beach County receiving State Housing Initiatives Partnership (SHIP) Program funding from the Florida Housing Finance Corporation, F.S. 420.9076 requires that the County appoint an affordable housing advisory committee. In accordance with the PBC Affordable Housing Ordinance (No. 2017-017), the CAH functions to review local affordable housing policies and incentive strategies, and to provide recommendations to the County regarding the same. The CAH must be composed of no less than eight (8) and no more than eleven (11) members who serve three (3) year terms and represent various categories as they relate to affordable housing. There are currently three (3) vacant seats on the CAH which must be filled.

The following persons have submitted applications and been nominated by a commissioner:

- Seat 2: Banking or mortgage banking industry
 Eric A. Lieberman, /Mortgage Lender/Broker
 Palm Beach First Financial & Mortgage Co. LLC
 Nominated by: Commissioner Gregg K. Weiss
- Seat 9: For-profit provider of affordable housing
 John David Page, /Multifamily Affordable Housing Developer/Owner
 Southport Financial Services, Inc.

 Nominated by: Commissioner Melissa McKinlay

The following persons have submitted applications and are offered for your consideration for nomination. No more than one of the following can be selected:

Seat 5: Real estate professional
 Neil Picart, PA, /Real Estate Agent
 Keller Williams Preferred Partners



- Seat 5: Real estate professional Keith Ahronheim Retired
- Seat 5: Real Estate professional Michael Weiner / Attorney Sachs Sax Caplan, P.L.

Enclosed are advisory board applications from the two (2) nominees and three (3) prospective nominees. You may affirm a nomination by indicating so under Section III on the enclosed application forms, or you may nominate another candidate for consideration. Your return of the attached materials by August 21, 2019, would be greatly appreciated. It is anticipated that the nominees will be presented to the BCC for appointment on October 8, 2019.

Should you have any questions, please do not hesitate to contact Carlos Serrano, Director of Strategic Planning and Operations, at 233-3608 or <u>esergano applicates</u>. Thank you.

Enclosures

Cc: Sherry Howard, Deputy Director, HES Carlos Serrano, SPO Director, HES

PALM BEACH COUNTY BOARD OF COUNTY COMMISSIONERS BOARDS/COMMITTEES APPLICATION

The information provided on this form will be used in considering your nomination. Please COMPLETE SECTION II IN FULL.

Answer "none" or "not applicable" where appropriate. Please attach a biography or résumé to this form.

Section I (Department): (Please Print)

Board Name: Comm	ussion on Affordable Ho	using		Adv	isory [X]	Not Advisory []
[X] At Large Ap	pointment	or	נן ין	District Appo	ointment /Dis	trict#:
Term of Appointment:	3 Years.	From:		To	7/9/21	
Seat Requirement:				Sea	at#:	
[]*Reappointmen	nt.	or	[X] New Ap	pointment	q	
or [] to complete	the term of	**************************************	Due to:	[] re	signation	[] other
Completion of term to exp	pire on:			-		
*When a person is being of term shall be considered be Section II (Applicant): (I APPLICANT, UNLESS E.	b y the Bo ard of County Please Print)	Commissioners:	·	lisclosed vo	ting conflicts	during the previous
Name: Liebern	ran	Eric			A.	
Last		First			Middle	
Occupation/Affiliation:	Mortgage Lender/I	Broker				
	Owner [X]	En	aployee []		Officer []
Business Name:	Palm Beach First F	inancial & Mortga	ge Co, LLC			
Business Address:	120 S. Olive Ave, 3	Suite 602				
City & State	West Palm Beach,	FL	Zi _I	Code:	33401	
Residence Address:	214 Alhambra Plac	e		*		·
City & State	West Palm Beach,	FL	Zi _I	Code:	33405	
Home Phone:	()	Busine	ess Phone:	(561) 820)-4895 Ex	t.
Cell Phone:	(561) 758-5682	Fax:		_(_)		
Email Address:	eric@palmbeachfirst.com	a .		-		
Mailing Address Preference	E [x]Business []Re	sidence				
Have you ever been convict If Yes, state the court, natur	ed of a felony: Yese of offense, disposition	No X of case and date:	······································			
Minority Identification Co		[]Fen erican []Asi		[] African	-American	TX 1 Caucasian

Page 1 of 2

Section II Continued:

CONTRACTUAL RELATIONSHIPS: Pursuant to Article XIII, Sec. 2-443 of the Palm Beach County Code of Ethics, advisory board members are prohibited from entering into any contract or other transaction for goods or services with Palm Beach County. Exceptions to this prohibition include awards made under sealed competitive bids, certain emergency and sole source purchases, and transactions that do not exceed \$500 per year in aggregate. These exemptions are described in the Code. This prohibition does not apply when the advisory board member's board provides no regulation, oversight, management, or policy-setting recommendations regarding the subject contract or transaction and the contract or transaction is disclosed at a public meeting of the Board of County Commissioners. To determine compliance with this provision, it is necessary that you, as a board member applicant, identify all contractual relationships between Palm Beach County government and you as an individual, directly or indirectly, or your employer or business. This information should be provided in the space below. If there are no contracts or transactions to report, please verify that none exist. Staff will review this information and determine if you are eligible to serve or if you may be eligible for an exception or waiver pursuant to the code.

Contract/Transaction No.	Department/Division	Description of Services	<u>Term</u>
Example: (R#XX-XX/PO XX)	Parks & Recreation	General Maintenance	10/01/00-09/30/2100
		All the second s	
	(Attach Additions	al Sheet(s), if necessary) OR	
NONE	х	NOT APPLICABLE/ (Governmental Entity)	
Ethics, and read the State Guide at: http://www.palmbeachcou required before appointment, By signing below I ackno Code of Ethics, and I ha _X By w	to the Sunshine Amendment. A nivethics.com/training.htm. E and upon reappointment. owledge that I have read, unde we received the required Ethic atching the training program on	and complete training on Article XIII, rticle XIII, and the training require thics training is on-going, and perstand, and agree to abide by Article straining (in the manner checked but the Web, DVD or VHS on_July 23, 2	ement can be found on the web fursuant to PPM CW-P-79 is le XIII, the Palm Beach County below):
Буат	tenoing a live presentation given	1 on, 20	
By signing below I acknow & State of Florida Code	myledge that I have read, under of Ethics:	rstand and agree to abide by the Gui	ide to the Sunshine Amendment
*Applicant's Signature:	Print	ed Name: <u>Eric Lieberman</u>	Date: 7/23/19
		Beach County Code of Ethics, please il at <u>ethics@palmbeachcountyethics.c</u>	
C 100 South Ar	arios Serrano, Department of	THIS FORM TO: Housing and Economic Sustainabil est Palm Beach FL 33406; <u>eserranc</u>	ity @pbcgov.org
Section III (Commissioner, if a Appointment to be made Commissioner's Signature	e at BCC Meeting on:)	19
Pursuant to Florida's Public Records Lav	w, mis document may be reviewed and p	лимовирал ву извимого от ше ривив.	Revised 02/01/2016

Eric Lieberman

214 Alhambra Place West Palm Beach, FL 33405 561-758-5682 eric@palmbeachfirst.com

I. Experience

Palm Beach First Anancial & Mortgage Company LLC

6/03 - Present

Principal Broker

Spa to Go Essentials, Inc.

5/95 - 03/06

President

II. Education

Starting in Residential Lending by Gold Coast Schools

This course taught how to qualify borrowers, qualify lenders, soliciting loans, soliciting lenders, co-brokering and packaging the loan. We also learned the legal obligations of lending and how to prevent legal problems.

Mortgage Loan Processing by Gold Coast Schools

This course teaches how to process loans suggested the sections of the section of the

This course teaches how to process loans successfully with conforming and nonconforming lenders. This course is taught from an underwriters perspective to understand their "hot buttons" and "red flags" in order to get loans approved.

Private Mortgage Investing by Gold Coast Schools
This seminar taught brokering of privately held mortgages.

March 2003

This seminar taught brokering of privately held mortgages. Starting in Commercial Lending by Gold Coast Schools

May 2003

This course taught how to package and present commercial loans, and how to find willing lenders.

License

11[_

Mortgage Loan Originator

LO 221 - NMLS 282546

IV. Memberships

National Association of Mortgage Brokers Florida Association of Mortgage Brokers Leadership PBC - Class of 2020

V. Volunteer Experience

West Palm 100, Inc.
President
Board Member
Transition Team - WPB Mayor Keith James
Transportation Committee Member

09/17 - Present

06/09 - 06/12 05/19 - Present

Inner City Innovators 04/19 - Present Board Member

PALM BEACH COUNTY BOARD OF COUNTY COMMISSIONERS BOARDS/COMMITTEES APPLICATION

The information provided on this form will be used in considering your nomination. Please COMPLETE SECTION II IN FULL.

Answer "none" or "not applicable" where appropriate. Please attach a biography or résumé to this form.

Section I (Department): (Ple	ase Print)					
Board Name: Commiss	ion on Affordable Housing	3			dvisory [X]	Not Advisory []
[X] At Large Appoi	ntment	or	ן ז	District A	ppointment/Dis	
Term of Appointment:	years,	From:				
		riom	A CONTRACTOR OF THE PARTY OF TH		1.01	
Seat Requirement:				i	Seat#:	
[]*Reappointment or [X] New Appointment						
or [] to complete the	term of		Due to:	ГІ	resignation	[] other
Completion of term to expire					J	- J
*When a person is being conterm shall be considered by a Section II (Applicant): (Plea APPLICANT, UNLESS EXE	me beard of County Cou see Print)	mussioners: _		lis cl osed	voting conflicts	during the previous
Name: Page		John			David	
Last		First			Middle	
Occupation/Affiliation:	Multifamily Affordable	Housing Dev	eloper/Owner			
	Owner [X]	En	ployee []		Officer	
Business Name:	Southport Financial Ser	vices, Inc.			•	
Business Address:	5403 W Gray Street					
City & State	Tampa, FL	*****	Zip	Code:	33609	
Residence Address:	11730 Maidstone Drive					
City & State	Wellington Florida		Zip	Code:	33414	
Home Phone:		Busin	ess Phone:	()	Time	
Cell Phone: (25	53-209-5086)	Fax:				
Email Address: kab	unajdp@earthlink.net		****			
Mailing Address Preference: [X]Business []Reside	ance.				
Have you ever been convicted If Yes, state the court, nature o	of a felony: Yes f offense, disposition of ca	No X se and date:	······································		· · · · · · · · · · · · · · · · · · ·	
Minority Identification Code [] Native-American	[X] Male	[]Fer n []Asi	nale an-American	[]Afric	can-Americaπ	[X] Caucasian

Page 1 of 2

Section 11 Continued:

CONTRACTUAL RELATIONSHIPS: Pursuant to Article XIII. Sec. 2-443 of the Palm Beach County Code of Ethics, advisory board members are prohibited from entering into any contract or other transaction for goods or services with Palm Beach County. Exceptions to this prohibition include awards made under sealed competitive bids, certain emergency and sole source purchases, and transactions that do not exceed \$500 per year in aggregate. These exemptions are described in the Code. This prohibition does not apply when the advisory board member's board provides no regulation, oversight, management, or policy-setting recommendations regarding the subject contract or transaction and the contract or transaction is disclosed at a public meeting of the Board of County Commissioners. To determine compliance with this provision, it is necessary that you, as a board member applicant, identify all contractual relationships between Palm Beach County government and you as an individual, directly or indirectly, or your employer or business. This information should be provided in the space below. If there are no contracts or transactions to report, please verify that none exist. Staff will review this information and determine if you are eligible to serve or if you may be eligible for an exception or waiver pursuant to the code.

Contract/1 ransaction No.	Department/Division	Description of Services	Term
Example: (R#XX-XX/PO XX)	Parks & Recreation	General Maintenance	10/01/00-09/30/2100
See Attached		***************************************	
	(Attach Addition	al Sheet(s), if necessary) OR	
NONE		NOT APPLICABLE/ (Governmental Entity)	
Times, and read the didde diffice	no me sunsmne Amenament, A Haribisaaran brainbar,brae. E	and complete training on Article XIII. Article XIII, and the training require thics training is on-going, and pr	ಷಾಗುವರ್ಷಕ್ಕೆ ಬದ್ದರು. ಕ್ರೀ. ಕ್ರೀ. ಸ್ಥಿತಿ ಸರ್ಕಿ ಮ
By signing below I ackno Code of Ethics, and I hav	wledge that I have read, unde e received the required Ethic	rstand, and agree to abide by Article s training (in the manner checked b	e XIII, the Palm Beach County clow):
_X By wa By alto	tching the training program on ending a live presentation given	the Web, DVD or VHS on July 24 201	9
	AND		
State of Provide Code (or a suppos	stand and agree to abide by the Guid	
*Applicant's Signature:	Print	ed Name: I Pavel Payl	Date: 1/24/19
Any questions and/or concerns re- website <u>www.palmbeachcountyet</u>	garding Article XIII, the Palm I hics.com or contact us via emai	Beach County Code of Ethics, please v il at <u>ethics/û palmbeachcountyethics.ce</u>	risit the Commission on Ethics om or (561) 355-1915.
Ca 100 South Aus	rios Serrano. Department of i	THS FORM TO: Housing and Economic Sustainabilit est Palm Beneh FL 33406; <u>cserrano</u> 6	y <u>ñ pbcgov.org</u>
Section III (Commissioner, if ap Appointment to be made	plicable): at BCC Meeting on:		
Commissioner's Signature:		Date:	
Pursuant to Florida's Public Records Law,		the frequency of the same of t	Revised 02:01 2016

Southport Financial Services

To Whom It May Concern:

In reference to Section II of Palm Beach County Board of County Commissioners Boards/Committees Application with regard to existing contractual relationships with Palm Beach County, I would like to provide the following for your review.

Through various entities, I have material ownership in the following properties that currently have financing from Palm Beach County in the form of loans or bond issuances:

- · Calusa Estates
 - o \$115,000 loan
- Palms West Apartments
 - o PBC HFA Bonds
- Mallard Landing
 - o PBC HFA Bonds (pending closing)
- Marina Bay
 - o 291,950 Ioan
- Palm Gardens
 - o PBC HFA Bonds
- San Marco Villas I
 - o \$200,000 loan
- San Marco Villas II
 - o \$232,663 loan

Sincerely,

5403 W Gray Street, Tampa FL 33609

PALM BEACH COUNTY BOARD OF COUNTY COMMISSIONERS BOARDS/COMMITTEES APPLICATION

The information provided on this form will be used in considering your nomination. Please COMPLETE SECTION II IN FULL. Answer "none" or "not applicable" where appropriate. Please attach a biography or résumé to this form.

Board Name: Con	unissien en Affordable Ho	using		Aðv	lsory [X]	Not Advisor	y[]
[X] At Large A	Appointment	or	[]	District Appo	intment /Di	istrict #:	_
Term of Appointment:	3 Years.	From:		To:	7/9/21		4
Seat Requirement:							
[]*Reappointm	ent	ŭr.	[X] New Ap	pointment			
or [] to comple	te the term of		Due to:	[] res	signation	[] other	
Completion of term to a				_			
erm shall be considered Section II (Applicant):	g considered for reappoint by the Board of County (Please Print) EXEMPTED, MUST BE	Commissioners:		assunded vo	ene, courie	ra outling the live	771 0 43
Name: Picar	L	Neil]	ę		
Last		First		-	Middle		
Occupation/Affiliation:		Keller Williams	Preierrea Parme	173			
	Owner [x]	E	mployee []		Officer	[]	
Business Name:	Neil Picart, PA		· · · · · · · · · · · · · · · · · · ·				
Business Address:	13614 62ND Court	N					
City & State	West Palm Beach I	<u>T</u>	Zī	p Code:	33412		
Residence Address:	S/A						Lance of
City & State							
Home Phone:	_()	Busin	ess Phone:	(561) 889-	-7075 E	ixt.	
Cell Phone:	(561)889-7075	Fax:		(561)790-	-6857		
Email Address:	neilpicart@gmail.com			_			
Mailing Address Preferer	ice: [x] Business [] R	esidence					
	icted of a felony: Yes ture of offense, disposition			New York			
Minority Identification		[]Fe		[x] Africa	n-Americas	ı [] Caucasiar	ĩ

Section I (Department): (Please Print)

Section II Continued:

CONTRACTUAL RELATIONSHIPS: Pursuant to Article XIII, Sec. 2-443 of the Palm Beach County Code of Ethics, advisory board members are prohibited from entering into any contract or other transaction for goods or services with Palm Beach County. Exceptions to this prohibition include awards made under sealed competitive bids, certain emergency and sole source purchases, and transactions that do not exceed \$500 per year in aggregate. These exemptions are described in the Code. This prohibition does not apply when the advisory board member's board provides no regulation, oversight, management, or policy-setting recommendations regarding the subject contract or transaction and the contract or transaction is disclosed at a public meeting of the Board of County Commissioners. To determine compliance with this provision, it is necessary that you, as a board member applicant, identify all contractual relationships between Palm Beach County government and you as an individual, directly or indirectly, or your employer or business. This information should be provided in the space below. If there are no contracts or transactions to report, please verify that none exist. Staff will review this information and determine if you are eligible to serve or if you may be eligible for an exception or waiver pursuant to the code.

Contract Fransaction No.	Tienariment Division	Description of Services	<u>Term</u>
Example: (R#XX-XX/PO XX)	Parks & Recreation	General Maintenauce	10/01/00-09/30/2100
		-	
	(Attach Addition	al Sheet(s), if necessary)	
NONE	×	NOT APPLICABLE/ (Governmental Entity)	
Eurics, and read the State Guide	to the Sunshine Amendment, A neverbles, com/training.htm. F	and complete training on Article XIII, and the training require thics training is on-going, and positions.	ment can be found on the web
By signing helow I ackno Code of Ethics, and I ha	owledge that I have read, unde ve received the required Ethic	erstand, and agree to abide by Article is training (in the manner checked be	XIII, the Palm Beach County low):
_x By w By at	atching the training program on tending a live presentation giver	the Web, DVD or VHS on07/18	2019
	AND		
By signing below I acknow State of Florida Code *Applicant's Signature:	of Ethics:	rstand and agree to abide by the Guid ed Name: <u>NGIL PICAR</u> T	
Any questions and/or concerns newspalmbeachcountys	garding Article XIII, the Palm]	Beach County Code of Ethics, please vill at athics@palmocachcountyethics.co	igit the Commission on Ethics
C: 100 South Au	irlos Serrano, Department of	THIS FORM TO: Housing and Economic Sustainability est Palm Beach FL 33406; <u>cserrange</u>	y dpbcgox.org
Section III (Commissioner, if a Appointment to be made	pplicable); e at BCC Meeting on:		
Commissioner's Signature:_		Date:	
Pursuant to Florida's Public Records Law	r. this document may be reviewed and p		Revised 02/01/2016

About Me

Neil has 14 years' experience in real estate in South Florida focusing on helping his clients secure the best deal whether they are buying or selling. Prior to real estate Neil worked as a loan office for a national bank in Chicago.

Neil uses his combined market knowledge to assist his clients. He is able to adapt his approach to the transaction depending on the client's needs, whether they are a first-time buyer, a buyer looking to transition to a new home or an investor looking to build an income portfolio. Neil has built the knowledge and the support structure to provide each client with the highest level of service possible. Neil has experience working with local, national and international clients. He serves the communities of Royal Palm Beach, Wellington, West Palm Beach, Palm Beach Gardens and Singer Island.

Neil loves to garden, cook, try his hand at fishing, and has a freshwater community aquarium.

PALM BEACH COUNTY BOARD OF COUNTY COMMISSIONERS BOARDS/COMMITTEES APPLICATION

The information provided on this form will be used in considering your nomination. Please COMPLETE SECTION II IN FULL. Answer "none" or "not applicable" where appropriate. Please attach a biography or résumé to this form.

Section I (Department): (Please Print)

Page 1 of 4

Board Name:	Commiss	ion on Affordable F	lousing			Advisory [X]	Not Advisory [
[X]At1	 Large Appoi	ntment	or	[]	District /	Appointment /Dist	rict#:
Term of Appoint	ment: 3	Years	. From:		,	To: 7/9/21	
Seat Requiremen	ıt:					Scat#:	
[]*Reap	pointment		or	[X] New A _I	pointme	erst	
or [] to complete the term of		~ (a)		Due to:	[]	resignation] other
Completion of te	rm to expire	on:					
term shall be con Section II (Appli	sidered by cant): (Ple	the Board of Coun	ty Commissioner	S:	disclosed	o vocing counces	during the previous
Name:	Ahronheim	ι	Keith			B.	
	Last		First			Middle	
Occupation/Affil	iation:	retired					
		Owner []	1	Employee []		Officer []
Business Name:							
Business Addres	22:						
City & State				Zi	p Code:		
Residence Addr	ess:	180 Old Meadov	v Way				
City & State		Palm Beach Gard	iens, FL	33	418		7,01,0
Home Phone:	(56	1) 656-0284	Bus	iness Phone:	()	Ext.	
Cell Phone:	(5.	16) 241-2463	Fax		()		
Email Address:	kat	nonheim@gmail.co	<u>ən</u>		_		
Mailing Address l	Preference:	[] Business [X]	Residence				
Have you ever be		l of a felony: Yes_ of offense, dispositi	No X	e;			
Minority Identifi		-		Female			

[] Native-American [] Hispanic-American [] Asian-American [] African-American [X] Caucasian

PALM BEACH COUNTY BOARD OF COUNTY COMMISSIONERS BOARDS/COMMITTEES APPLICATION

Section II Continued:

CONTRACTUAL RELATIONSHIPS: Pursuant to Article XIII, Sec. 2-443 of the Paim Beach County Code of Ethics, advisory board members are prohibited from entering into any contract or other transaction for goods or services with Palm Beach County. Exceptions to this prohibition include awards made under sealed competitive bids, certain emergency and sole source purchases, and transactions that do not exceed \$500 per year in aggregate. These exemptions are described in the Code. This prohibition does not apply when the advisory board member's board provides no regulation, oversight, management, or policy-setting recommendations regarding the subject contract or transaction and the contract or transaction is disclosed at a public meeting of the Board of County Commissioners. To determine compliance with this provision, it is necessary that you, as a board member applicant, identify all contractual relationships between Palm Beach County government and you as an individual, directly or indirectly, or your employer or business. This information should be provided in the space below. If there are no contracts or transactions to report, please verify that none exist. Staff will review this information and determine if you are eligible to serve or if you may be eligible for an exception or waiver pursuant to the code.

Contract/Transaction No.	Department/Division	Description of Services	<u>Term</u>
Example: (R#XX-XX/P() XX)	Parks & Recreation	General Maintenance	10/01/00-09/30/2100
· months in the control of the contr	(Attach Addition	al Sheet(s), if necessary) OR	
NONE	V	NOT APPLICABLE/ (Governmental Entity)	
Ethics, and read the State Guide at: http://www.pnlmbeschcourrequired before appointment,	to the Sunshine Amendment, A ntvethics.com/training.htm. I and upon reappointment,	and complete training on Article XIII, article XIII, and the training require othics training is on-going, and p	ment can be found on the web ursuant to PPM CW-P-79 is
By signing below I ack County Code of Ethics,	nowledge that I have read, ou and I have received the requir	inderstand, and agree to abide by ed Ethics training (in the manner ch	Article XIII, the Palm Beach ecked below):
X_ By water	atching the training program on lending a live presentation given	the Web, DVD or VHS on _ <u>July 18. :</u>	2019
	AND		
By signing below I ack Amendment & State of I	nowledge that I have read, Florida Code of Ethics:	understand and agree to abide b	y the Guide to the Sunshine
*Applicant's Signature: <u>Ke</u>	<u>ith B. Ahronheim</u>	Printed Name: Keith B. Ahronhe	im_ Date: 7/19/2019
Any questions and/or concerns rewebsite www.palmbeachcountye	egarding Article XIII, the Palm thics.com or contact us via ema	Beach County Code of Ethics, please it at ethics@palmbeachcountyethics.c	visit the Commission on Ethics om or (561) 355-1915.
C: 100 South Ax	arlos Serrano, Department of	THIS FORM TO: Housing and Economic Sustainabili est Palm Beach FL 33406; <u>cserrano</u>	ty Opbegov.org
Section III (Commissioner, if a	oplicable):		
Appointment to be made	at BCC Meeting on:	-NEW MARKET 111	
Commīssioner's Signature:_		Date:	
Page 3 of 4			

Keith Ahronheim

Palm Beach Gardens, FL 33418 kahronheim@gmail.com 516.241.2463

Accomplished professional experienced in real estate, mortgage, finance, and nonprofit engagement. Effective at interacting with all levels of management and community leaders. Assets include strong interpersonal skills, leadership, relationship development, customer retention, and problem solving. Earned a reputation for delivering successful results in project management, profitability and dispute resolution.

PROFESSIONAL EXPERIENCE

REAL ESTATE EDUCATION AND COMMUNITY HOUSING, INC. Palm Beach Gardens, FL 33410 In-House General Counsel 2016 - 2018

- · Advised company on compliance, funding, strategic planning and financing of programs
- · Advised company on initiatives, housing counseling, rehabilitation of distressed residential properties
- · Organizer and Speaker for Community Outreach Programs & Events
- · Establish relationships with stakeholders including government officials, realtors and bank CRA officers
- Prepared & updated employee handbook
- Prepared curriculum with PowerPoint presentations for FTHB HUD Certification Class
- · Assisted in locating, writing and administrating grants
- · Contributing author to CRA at Forty Financial Education as It Relates to CRA: Success or Failure
- Position eliminated

CCMS, INC. d/b/a DebtHelper.com, West Palm Beach, FL 33401

Community Development Officer

2014 - 2016

- Non profit HUD approved Housing Agency FL, NC and MA
- Non profit licensed and bonded debt management company in 47 states
- Expanded Trusted Partner Program designed to increase business referrals.
- Created the USAHomeClub to promote sustainable homeownership and equity building.
- Developed and presented curriculum for financial education workshops and webinars
- Conducted financial wellness presentations
- Developed relationships with stakeholders, including government officials, realtors and Bank CRA officers
- Secured grants and sponsorships from public and private sources.
- Developed new opportunities of revenue including rehabilitation of distressed residential properties.

CHASE BANK, Palm Beach Gardens, FL

Manager Homeownership Center

2009 - 2013

- Managed daily operations of loss mitigation homeownership center.
- 15 direct reports and 1,000 1500 file pipeline. Success rate over 70%.
- Hired and trained team of loss mitigation specialists implementing policies and procedures.
- = Established relationships with non profit organizations, realtors, attorneys, and government officials.
- Represented Bank at Foreclosure Forums (HUD, FNMA, FREDDIE MAC, elected officials, & government agencies)
- Assisted in opening multiple homeownership centers in NY and FL
- Represented loss mitigation at Executive Resolution Committee Chase Bank annual shareholder's meeting
- Position ended when Division closed accepted severance package

Keith Ahronheim

CHASE BANK, Melville, NY

Regional Sales Manager

1999 - 2008

- Recruited, trained, and managed mortgage sales team
- Exceeded individual and team performance goals.
- Received Rising Star, Circle of Excellence, and Leader's Club Awards

GENERAL PRACTICE ATTORNEY, Garden City, NY

1989 - 1999

- Areas of practice:
- Real Estate & residential\commercial lending
- Referee for Nassau County real estate tax assessment hearings
- General corporate law
- Wills and estates
- Collections

NYS DEPT. OF LABOR, New York, NY

1980 - 1988

Administrative Law Judge

- Presided over administrative hearings and conducted appellate reviews.
- Trainer & Panel Leader for Administrative Law Judge training conference.
- Appointed to assist Attorney General office to defend class action due process law suit.
- Perfect score on civil service oral examination.
- Resigned to establish private law office

EDUCATION & LICENSES

Stetson University, College of Law, St. Petersburg, FL - J.D. Adelphi University, Garden City, NY - B.A. - Economics (cum laude) Member of NYS Bar Association / Authorized House Counsel FL Bar

COMMUNITY ACTIVITIES

Honda Classic - volunteer captain for USPGA Men's golf tournament - received Jim Patrick Award - responsible for volunteer headquarters (VQ Cafe) and assisting 1,600 volunteers during tournament week

Sandhill Crane Golf Club - volunteer - pro shop assistant, ranger

NCAA National Division !! Golf Championship - volunteer

PGA National Property Owners Assoc. - Board member - (40 communities and 17,000 households)

Palm Beach State College - guest lecturer, community ambassador, executive leadership council

Patio Homeowners Association, Palm Beach Gardens, FL - Board member, treasurer, past president

Palm Beach County Affordable Housing Coalition - former Board member, chairman homeless committee Palm Beach Homeless & Housing Alliance (COC) of Palm Beach County) - executive committee member

Palm Beach Homeless & Housing Alliance (COC)- past grant scoring committee member Palm Beach County Housing Leadership Council - former member, public policy committee

Steering committee former member: BB&T Bank (CRA), Bank of America (CRA)

Palm Beach County - Regional Housing Summit member

Housing Solution Coalition of Martin County - former member

PALM BEACH COUNTY BOARD OF COUNTY COMMISSIONERS BOARDS/COMMITTEES APPLICATION

The information provided on this form will be used in considering your nomination. Please COMPLETE SECTION II IN FULL.

Answer "none" or "not applicable" where appropriate, Please attach a biography or résumé to this form.

Section I (Departmen	nt): (Please Pri	nt)				
Board Name: Co	mmission on A	Affordable Housing	2			Advisory [X] Not Advisory []
[X] At Larg	e Appointment	:	or	Ε	District	Appointment /District #:
Term of Appointment	: 3	Years.	From:			To: 7/9/21
Seat Requirement:						Seat #:
[]*Reappoin	itment	01	F	[X] New A	ppointm	
Completion of term to				Due to:	-	resignation [] other
*When a person is be term shall be consider	ing considered red by the Boa	I for reappointme ard of County Co	ent, the numl mmissioners:	er of previous	disclose	ed voting conflicts during the previous
Section II (Applicant) APPLICANT, UNLES	: (Please Prin	t)				
Name: Weir	ıer		Michael			S.
Last Occupation/Affiliation:	: Attorn		First			Middle
оооправон Антианон,	·		**			· ·
	Owner		Em	ployee [X]		Officer []
Business Name:		Sax Caplan, P.L.		· ————————————————————————————————————	···	
Business Address:	61111	Broken Sound Park	cway NW, Su	ite 200		
City & State	Boca I	Raton, FL	······································	Zi _Ţ	Code:	33487
Residence Address:	_6678 (Grande Orchid Wa	у			
City & State	Delray	Beach, FL		Zip	Code;	33446
Home Phone:	()		Busine	ss Phone;	(561) 2	37-6819 Ext.
Cell Phone:	(561)302-7	7258	Fax:	•	()	
Email Address:	mweiner@ss	clawfirm.com			· · · · · · · · · · · · · · · · · · ·	9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9
Mailing Address Prefere	ence: [X] Bus	iness []Resider	ice			
Have you ever been con If Yes, state the court, n	victed of a felo ature of offens	ony: Yese, disposition of ca	No X_ase and date:	***************************************		
Minority Identification [] Native-Ame		Male Hispanic-America	[]Fer		[]Afi	rican-American [X] Caucasian

section is Continued:

CONTRACTUAL RELATIONSHIPS: Pursuant to Article XIII, Sec. 2-443 of the Palm Beach County Code of Ethics, advisory board members are prohibited from entering into any contract or other transaction for goods or services with Palm Beach County. Exceptions to this prohibition include awards made under sealed competitive bids, certain emergency and sole source purchases, and transactions that do not exceed \$500 per year in aggregate. These exemptions are described in the Code. This prohibition does not apply when the advisory board member's board provides no regulation, oversight, management, or policy-setting recommendations regarding the subject contract or transaction and the contract or transaction is disclosed at a public meeting of the Board of County Commissioners. To determine compliance with this provision, it is necessary that you, as a heard member applicant, identify all contractual relationships between Palm Beach County government and you as an individual, directly or indirectly, or your employer or business. This information should be provided in the space below. If there are no contracts or transactions to report, please verify that none exist. Staff will review this information and determine if you are eligible to serve or if you may be eligible for an exception or waiver pursuant to the code.

Contract Liansaction 140.	Department/Division	Description of Services	<u>Term</u>
Example: (R#XX-XX/PO XX)	Parks & Recrention	General Maintenance	10/01/00-09/30/2100
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	(Attach Additional	Sheet(s), if necessary) OR	
NONE	X	NOT APPLICABLE/ (Governmental Entity)	
or wellook and read the piete Gill	countvethics.com/regining liter	and complete training on Article XIII Article XIII, and the training requ Ethics training is on-going, and p	refrancia and the Land Land Paris and the St.
By signing below I acknow County Code of Ethics, a	nowledge that I have read, und and I have received the required	derstand, and agree to abide by a Ethics training (in the manner che	Article XIII, the Palm Beacl ocked below):
By wa	tching the training program on the ending a live presentation given o	e Web, DVD or VHS on July 24	2019
	AND		
		nderstand and agree to abide by	
*Applicant's Signature	Printed	Name: Michael Weiner	Date: 7 Z5 19
Any questions and/or concerns rea	earding Article XIII, the Palm Re-	ach County Code of Ethics, please vi at <u>ethics@palmbenchcountvethics.co</u>	and the Communication of the same
	RETURN TH	IS FORM TO:	
Car 100 South Aus	los Serrano, Department of Ho	ousing and Economic Sustainability Paim Beach FL 33406; <u>cserrano@</u>	pbegov.org
Section III (Commissioner, If ap Appointment to be made	<u>plicable):</u> at BCC Mecting on:		
Pursuant to Florida's Public Records Law, 1	his document may be reviewed and photo	ocopied by members of the public.	Revised 02/01/2016

Michael S. Weiner, Esquire

Michael S. Weiner, Esquire was born in Cleveland, Ohio. He attended Washington & Jefferson College where he graduated *Magna Cum Laude*. He was then accepted into the University of Michigan Law School and graduated in May, 1974.

After beginning his career as a tax attorney, Mr. Weiner turned to the narrow specialty of tax planning for real estate developers. Mr. Weiner first became familiar with redevelopment by being involved in the Tower City project in Cleveland, Ohio in the late 1970's.

Upon moving to Florida he took an active interest in real estate opportunities afforded by South Florida. He became active in the Art Deco Society in the early 1980's which advocated the redevelopment (as opposed to demolition) of the Art Deco Miami Beach Hotels. Moving to Palm Beach County later in the 1980's, Mr. Weiner shaped the law firm in tandem with the resurgence of another city, Delray Beach, Florida.

Mr. Weiner specializes in solving his client's problems relating to government regulation. He is a sought-after speaker before various City and County Commissioners, Chambers of Commerce, local civic clubs and groups about the importance of the revitalization of urban centers. To that end, Mr. Weiner has invested his own funds in pursuit of the same goal, demonstrating that there can be profits both for the individual and for the community. He owns one of the oldest homes in Delray Beach, Florida called the "Clark House" built in 1896. He has renovated the Tarrimore House built in 1926 and the Masonic Temple built in 1923. His success is as both an attorney and investor in numerous residential and commercial restorations in several South Florida municipalities, most notably Delray Beach and Boynton Beach, Florida.

As an expert in re-adaptive use, the assemblage of properties, "grandfathering" and similar legal issues which often stand in the way of re-development of blighted areas, Mr. Weiner continues to assist his clients in searching for the proper re-development opportunities east of I-95. Making the older neighborhoods glorious once again reduces the pressure on westward expansion and the ever increasing commuter trips. The creativity that is required to work in these sorts of situations has given Mr. Weiner additional tools for working with government regulation, especially with respect to those uses which seem unpopular or misunderstood.

Another area of business endeavor which required assistance because of growing governmental regulation concerns the efforts of service providers to the recovery community. Sober houses, detoxification facilities and general medical services catering to those in recovery were undergoing unwarranted governmental attack based upon prejudicial notions as to of the individuals who seek out recovery assistance. Beginning in the 1990's, Mr. Weiner defended the conversion of a psychiatric hospital to a recovery facility and from that work he became known for his advocacy in favor of those businesses dealing with the recovery community.

Mr. Weiner believes that it is important to be an active member of the Community. He is involved in a number of local charities and believes that it is important to shape political opinion

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and is therefore a trustee of the Florida Association of Home Builders PAC, BIZPAC and the Economic Council PAC.

Bar Memberships

The Florida Bar, 1978 Ohio State Bar, 1974

Education

University of Michigan Law School and graduated in May, 1974. Washington & Jefferson College, Magna Cum Laude, 1971

Practice Areas

- City/County/Local Government
- Government Administration and Regulation Law
- Real Estate/Land Development Law
- Zoning, Planning and Land Use Law

Professional Associations and Memberships

Past Chair person, Consumer Affairs Hearing Board of Palm Beach County
Past President, Pineapple Grove Support Group, Delray Beach, Florida
Former Member, Centennial Committee, Delray Beach, Florida
Former Member, University Parkway Task Force Team, Palm Beach County Florida
Chairperson, Cultural Heritage Month, City of Delray Beach, Florida
Former Trustee for Old School Square, Inc., a non-profit corporation, Delray Beach, Florida
Former Member, Greenways and Trails Committee, State of Florida
Council of 100, Delray Beach Florida; Chairperson
Former Member, Land Use Advisory Board, Palm Beach County, Florida
Member, State Task Force on Sober Housing;
Member, Palm Beach County Housing Summit Steering Committee;
Member, Palm Beach County Sales Tax Oversight Committee

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