

**PALM BEACH COUNTY
BOARD OF COUNTY COMMISSIONERS
BOARDS/COMMITTEES APPLICATION**

The information provided on this form will be used in considering your nomination. Please **COMPLETE SECTION II IN FULL**. Answer "none" or "not applicable" where appropriate. Please attach a biography or résumé to this form.

Section I (Department): (Please Print)

Board Name: INVESTMENT POLICY COMMITTEE Advisory Not Advisory

At Large Appointment or District Appointment /District #: _____

Term of Appointment: 3 Years. From: 10/1/19 To: 9/30/22

Seat Requirement: Experience in investment, banking or securities community; investment management; related legal experience; or any combination thereof Seat #: _____

*Reappointment or New Appointment

or to complete the term of _____ Due to: resignation other
Completion of term to expire on: _____

*When a person is being considered for reappointment, the number of previous disclosed voting conflicts during the previous term shall be considered by the Board of County Commissioners: _____

Section II (Applicant): (Please Print)

APPLICANT, UNLESS EXEMPTED, MUST BE A COUNTY RESIDENT

Name: NASHBAN NED Robert
Last First Middle

Occupation/Affiliation: ATTORNEY
Owner Employee Officer OF COUNSEL

Business Name: BARITZ + COLMAN, LLP

Business Address: 1075 BROKEN SOUND Pkwy Suite 102

City & State: BOCA RATON FL Zip Code: 33487

Residence Address: 6003 NW 23rd WAY

City & State: DOCA RATON, FL Zip Code: 33496

Home Phone: (561) 995-8599 Business Phone: (561) 864-5100 ext. 24

Cell Phone: (561) 358-8230 Fax: (561) 864-5101

Email Address: nnashban@baritzcolman.com

Mailing Address Preference: Business Residence

Have you ever been convicted of a felony: Yes _____ No
If Yes, state the court, nature of offense, disposition of case and date: _____

Minority Identification Code: Male Female
 Native-American Hispanic-American Asian-American African-American Caucasian

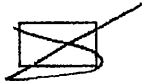
Section II Continued:

CONTRACTUAL RELATIONSHIPS: Pursuant to Article XIII, Sec. 2-443 of the Palm Beach County Code of Ethics, advisory board members are prohibited from entering into any contract or other transaction for goods or services with Palm Beach County. Exceptions to this prohibition include awards made under sealed competitive bids, certain emergency and sole source purchases, and transactions that do not exceed \$500 per year in aggregate. These exemptions are described in the Code. This prohibition does not apply when the advisory board member's board provides no regulation, oversight, management, or policy-setting recommendations regarding the subject contract or transaction and the contract or transaction is disclosed at a public meeting of the Board of County Commissioners. To determine compliance with this provision, it is necessary that you, as a board member applicant, identify all contractual relationships between Palm Beach County government and you as an individual, directly or indirectly, or your employer or business. This information should be provided in the space below. If there are no contracts or transactions to report, please verify that none exist. Staff will review this information and determine if you are eligible to serve or if you may be eligible for an exception or waiver pursuant to the code.

<u>Contract/Transaction No.</u>	<u>Department/Division</u>	<u>Description of Services</u>	<u>Term</u>
<u>Example: (R#XX-XX/PO XX)</u>	<u>Parks & Recreation</u>	<u>General Maintenance</u>	<u>10/01/00-09/30/2100</u>
_____	_____	_____	_____
_____	_____	_____	_____

(Attach Additional Sheet(s), if necessary)
OR

NONE



NOT APPLICABLE/
(Governmental Entity)



ETHICS TRAINING: All board members are required to read and complete training on Article XIII, the Palm Beach County Code of Ethics, and read the State Guide to the Sunshine Amendment, Article XIII, and the training requirement can be found on the web at: <http://www.palmbeachcountyethics.com/training.htm>. Ethics training is on-going, and pursuant to PPM CW-P-79 is required before appointment, and upon reappointment.

By signing below I acknowledge that I have read, understand, and agree to abide by Article XIII, the Palm Beach County Code of Ethics, and I have received the required Ethics training (in the manner checked below):

By watching the training program on the Web, DVD or VHS on 8/20 2019
 By attending a live presentation given on _____, 20____

AND

By signing below I acknowledge that I have read, understand and agree to abide by the Guide to the Sunshine Amendment & State of Florida Code of Ethics:

*Applicant's Signature: [Signature] Printed Name: MED R. MASHGARAN Date: 8/21/19

Any questions and/or concerns regarding Article XIII, the Palm Beach County Code of Ethics, please visit the Commission on Ethics website www.palmbeachcountyethics.com or contact us via email at ethics@palmbeachcountyethics.com or (561) 355-1915.

Return this FORM to:
 Irwin L. Jacobowitz, J.D., OFMB/CDC
 301 N. Olive Ave., #701.5, West Palm Beach, FL 33401

Section III (Commissioner, if applicable):

Appointment to be made at BCC Meeting on: _____

Commissioner's Signature: [Signature] Date: _____

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Revised 02/01/2016

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Email Address: nashban@baritzcolman.com

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*Applicant's Signature: [Signature] Printed Name: Mrs. R. MABERAN Date: 8/21/19

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Appointment to be made at BCC Meeting on:

Commissioner's Signature: [Signature] Date: 5/16/19

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Revised 02/01/2016

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Cell Phone: (561) 358-8230 Fax: (561) 864-5101

Email Address: nnashban@baritzcolman.com

Mailing Address Preference: Business Residence
Have you ever been convicted of a felony: Yes _____ No
If Yes, state the court, nature of offense, disposition of case and date: _____

Minority Identification Code: Male Female Native-American Hispanic-American Asian-American African-American Caucasian

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(Attach Additional Sheet(s), if necessary)			
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Commissioner's Signature: [Signature] Date: 9/16/19

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Revised 02/01/2016

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*Applicant's Signature: [Signature] Printed Name: MED K. MANSURAN Date: 8/21/19

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Commissioner's Signature: [Signature] Date: 9/16/19

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Revised 02/01/2016



Ned R. Nashban

nnashban@baritzcolman.com



Download Ned's vCard

Ned R. Nashban, a partner in Baritz & Colman's Florida Office, has represented clients in the areas of commercial litigation, business law, bankruptcy, creditor's rights and problem loan workouts, for over four decades. Ned's practice focuses on prosecuting or defending commercial litigation, in business disputes, or related to bankruptcy cases, including preference and fraudulent transfer claims, non-dischargeability, litigation and the representation of purchasers of assets out of bankruptcy estates. He has also developed a substantial global maritime and admiralty practice in the areas of products liability, warranty claims, contract issues, dealership terminations and corporate transactional work. He works with clients worldwide, including those in the United Kingdom, Brazil, Mexico, Canada, China, Italy and Israel.

Prior to joining Baritz & Colman LLP, Ned was a partner at Glaser Weil Fink Howard Avchen & Shapiro LLP and is actively involved as a member of State of Israel Bonds' Board of Directors, an international organization offering securities issued by the Israeli government. He is also a member of the Palm Beach County Bar Association, the Broken Sound Club, Bankruptcy Bar of South Florida, American Bar Association and Commercial Law League of America.

Ned earned both his B.A. and his J.D. from the University of Wisconsin. He is admitted to practice law in Florida and Wisconsin.

Ned is admitted in the U.S. Supreme Court, the U.S. District Courts for three Districts of Florida, and U.S. District Courts for Eastern and Western Wisconsin.

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Name: FREILICH STEPHEN H.
Last First Middle

Occupation/Affiliation: Director, Fixed Income Strategies, SunTrust Advisory Services
Owner Employee Officer

Business Name: SunTrust Bank - SunTrust Advisory Services

Business Address: 150 South US Highway One - 5th Floor

City & State: Jupiter, FL Zip Code: 33477

Residence Address: 7151 Grassy Bay Drive

City & State: West Palm Beach, FL Zip Code: 33411

Home Phone: () 561-471-5129 Business Phone: () 561-972-9350 Ext.

Cell Phone: () 561-827-2340 Fax: ()

Email Address: sfreilich1127@comcast.net

Mailing Address Preference: Business Residence

Have you ever been convicted of a felony: Yes _____ No XX

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*Applicant's Signature: Stephen Freilich Printed Name: Stephen Freilich Date: 8/26/19

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<u>Example: (R#XX-XX/PO XX)</u>	<u>Parks & Recreation</u>	<u>General Maintenance</u>	<u>10/01/00-09/30/2100</u>
_____	_____	_____	_____
_____	_____	_____	_____
(Attach Additional Sheet(s), if necessary) OR			
NONE	<input checked="" type="checkbox"/> XXX	NOT APPLICABLE/ (Governmental Entity)	<input type="checkbox"/>

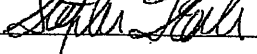
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By watching the training program on the Web, DVD or VHS on 8/25 2019
 By attending a live presentation given on _____, 20____

AND

By signing below I acknowledge that I have read, understand and agree to abide by the Guide to the Sunshine Amendment & State of Florida Code of Ethics:

*Applicant's Signature:  Printed Name: Stephen Freilich Date: 8/26/19

Any questions and/or concerns regarding Article XIII, the Palm Beach County Code of Ethics, please visit the Commission on Ethics website www.palmbeachcountyethics.com or contact us via email at ethics@palmbeachcountyethics.com or (561) 355-1915.

Return this FORM to:
 Irwin L Jacobowitz, J.D., OFMB/CDC
 301 N. Olive Ave., #701.5, West Palm Beach, FL 33401

Section III (Commissioner, if applicable):

Appointment to be made at BCC Meeting on: _____

Commissioner's Signature:  Date: 9/16/19

Pursuant to Florida's Public Records Law, this document may be reviewed and photocopied by members of the public.

Revised 02/01/2016

**PALM BEACH COUNTY
BOARD OF COUNTY COMMISSIONERS
BOARDS/COMMITTEES APPLICATION**

The information provided on this form will be used in considering your nomination. Please COMPLETE SECTION II IN FULL. Answer "none" or "not applicable" where appropriate. Please attach a biography or resumé to this form.

Section I (Department): (Please Print)

Board Name: INVESTMENT POLICY COMMITTEE Advisory Not Advisory
 At Large Appointment or District Appointment /District #: _____
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or to complete the term of _____ Due to: resignation other
Completion of term to expire on: _____

***When a person is being considered for reappointment, the number of previous disclosed voting conflicts during the previous term shall be considered by the Board of County Commissioners: _____**

Section II (Applicant): (Please Print)

APPLICANT, UNLESS EXEMPTED, MUST BE A COUNTY RESIDENT

Name: FREILICH STEPHEN H.
Last First Middle
Occupation/Affiliation: Director, Fixed Income Strategies, SunTrust Advisory Services
Owner Employee Officer
Business Name: SunTrust Bank - SunTrust Advisory Services
Business Address: 150 South US Highway One - 5th Floor
City & State: Jupiter, FL Zip Code: 33477
Residence Address: 7151 Grassy Bay Drive
City & State: West Palm Beach, FL Zip Code: 33411
Home Phone: () 561-471-5129 Business Phone: () 561-972-9350 Ext.
Cell Phone: () 561-827-2340 Fax: ()
Email Address: sfreilich1127@comcast.net

Mailing Address Preference: Business Residence

Have you ever been convicted of a felony: Yes _____ No XX
If Yes, state the court, nature of offense, disposition of case and date: _____

Minority Identification Code: Male Female
 Native-American Hispanic-American Asian-American African-American Caucasian

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CONTRACTUAL RELATIONSHIPS: Pursuant to Article XIII, Sec. 2-443 of the Palm Beach County Code of Ethics, advisory board members are prohibited from entering into any contract or other transaction for goods or services with Palm Beach County. Exceptions to this prohibition include awards made under sealed competitive bids, certain emergency and sole source purchases, and transactions that do not exceed \$500 per year in aggregate. These exemptions are described in the Code. This prohibition does not apply when the advisory board member's board provides no regulation, oversight, management, or policy-setting recommendations regarding the subject contract or transaction and the contract or transaction is disclosed at a public meeting of the Board of County Commissioners. To determine compliance with this provision, it is necessary that you, as a board member applicant, identify all contractual relationships between Palm Beach County government and you as an individual, directly or indirectly, or your employer or business. This information should be provided in the space below. If there are no contracts or transactions to report, please verify that none exist. Staff will review this information and determine if you are eligible to serve or if you may be eligible for an exception or waiver pursuant to the code.

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301 N. Olive Ave., #701.5, West Palm Beach, FL 33401

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Appointment to be made at BCC Meeting on: _____

Commissioner's Signature: R. Wenzel ¹⁵ Date: 9/16/19

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BOARD OF COUNTY COMMISSIONERS
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Last First Middle

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Owner Employee Officer

Business Name: SunTrust Bank - SunTrust Advisory Services

Business Address: 150 South US Highway One - 5th Floor

City & State: Jupiter, FL Zip Code: 33477

Residence Address: 7151 Grassy Bay Drive

City & State: West Palm Beach, FL Zip Code: 33411

Home Phone: () 561-471-5129 Business Phone: () 561-972-9350 Ext.

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 301 N. Olive Ave., #701.5, West Palm Beach, FL 33401

Section III (Commissioner, if applicable):

Appointment to be made at BCC Meeting on: _____

Commissioner's Signature: Melissa McKeen Date: 9/16/19

Pursuant to Florida's Public Records Law, this document may be reviewed and photocopied by members of the public.

Revised 02/01/2016

STEPHEN H. FREILICH, CFA

7151 Grassy Bay Drive
West Palm Beach, FL 33411

Phone (561) 827-2340
E-mail: sfreilich1127@comcast.net

Career Summary

Highly effective financial professional with over twenty years of success in portfolio management and financial analysis. Demonstrated strength in maximizing investment performance with excellent communication skills. Experience encompasses:

- Fixed-Income Portfolio Management
 - Client Presentations and Development
 - Relative Value Analysis of Fixed-Income Securities
 - Risk Management and Investment Reporting
-

Professional Experience

SunTrust Advisory Services – SunTrust Bank
Investment Advisory Group
Director, Fixed Income Strategies

(2013-Present)

- Active portfolio management, asset allocation and security selection for \$2.6 Billion of investment grade portfolios across multiple strategies
- Customized management of 300 separately managed institutional and retail accounts (SMA's) including; insurance companies, public funds, endowments, not-for-profits, trusts and high net worth clients
- Drive returns through duration and yield curve positioning, relative value analysis, sector and credit exposure, spread analysis, and risk management controls
- Manage to multiple benchmarks including the Barclays Aggregate, medium and short-term indices
- Manage portfolios across the yield curve with; total return, absolute return and liability matched mandates
- Created a corporate bond composite model portfolio and corporate relative value spreadsheets ranked by sector, credit quality, issuer and maturity range
- Highly proficient in the analysis of MBS' (RMBS, CMBS, CMO's) and callable securities
- Recommend and present firm's philosophy, strategy and approach to investing
- Aid in business development resulting in teams AUM growth from \$450 MM to \$5.1 Billion

Financial Consultant
Independent financial advisor

(2012-2013)

- Portfolio management and asset allocation advisory for public sector bond portfolios
- Develop cash flow models for start-up companies private placement memorandums
- Aid in the raise of debt and equity capital for a variety of business projects

South Florida Water Management District
Treasurer

(2002-2011)

Treasurer for one of the nation's largest flood control and water management agencies. A \$5 billion (assets) special taxing district with a \$1.5 billion annual budget. The District is responsible for the largest environmental restoration project in U.S. history. Responsible for managing the agencies debts, investments and banking. Reported directly to the CFO.

- Direct management of the District's \$850M fixed-income portfolio. (MBS, Agencies, Corporates)
- Extensive network of street contacts including commercial lenders, primary dealers, analyst and traders.
- Issuance and management of all debt consisting of; \$2B in bonding authorization, \$700M Certificates of Participation, \$200M bank loans, \$20M capital leases, \$20M lines of credit, Repo and reverse repo agreements.
- Raised debt capital through public finance banking syndicate, financial advisors, bond counsel, rating agency and bond insurers to secure optimal financing rate and terms. New money issues and refundings.
- Received the Bond Buyers 2007 "Deal of the Year Award" for creativity and ingenuity in debt issuance.
- Conducted due diligence, rating agency reviews and investor conference calls.
- Wrote, bid and negotiated RFP's for banking services, banking syndicate, financial advisors, software and treasury services.

Clerk & Comptroller, Palm Beach County

(1998-2002)

(The Clerk maintains custody and oversight of all County funds. Palm Beach is a \$6.2 billion county with a \$4.8 billion budget)

Investment Analyst/Portfolio Manager

- Developed and executed investment strategies for the \$2.0 billion domestic fixed-income portfolio.
- Monitored economic and financial market conditions, performed credit analysis of structured securities, and expanded investment research, analysis and reporting.
- Supervised cash management staff, monitored banking relations, and maintained oversight of all funds transfer and custodial activities. Wrote the performance summary and economic update for the investment newsletter.
- Efforts resulted in increased portfolio yield and consistent outperformance of the portfolio's benchmarks.

Capital Asset Research Corp.

(1996-1998)

(Formerly the nation's largest tax lien investment and servicing firm. Taken over by MBIA in 1998)

Foreclosure Manager

- Managed \$400 million of tax lien and land lease securitized private investment trusts.
- Developed the policies and procedures for a new division created to service municipal debt portfolios.
- Implemented all foreclosure activity from initial filing to disposition.
- Monitored commercial real estate market activity and prepared the investment summary and inventory reports.
- Primary liaison with foreclosure and bankruptcy attorneys, brokers, appraisers, bondholders and city officials.
- Exceeded forecasted cash redemptions resulting in accelerated payoff to investors.

Education and Credentials

Masters of Science in Finance (MSF)
Georgetown University – McDonough School of Business

Bachelor of Science in Finance
George Mason University
(concentration in investment analysis and portfolio management)

Chartered Financial Analyst (CFA)

Professional Associations

Palm Beach County Investment Policy Committee (vice chair - appointed 2003)
(Includes oversight of the county's \$2 billion investment portfolio)

Financial Analyst Society of South Florida

**PALM BEACH COUNTY
BOARD OF COUNTY COMMISSIONERS
BOARDS/COMMITTEES APPLICATION**

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Section II (Applicant): (Please Print)

APPLICANT, UNLESS EXEMPTED, MUST BE A COUNTY RESIDENT

Name: PARKS, JR. MARK A.
 Last First Middle
 Occupation/Affiliation: Chief Financial Officer
 Owner Employee Officer
 Business Name: The City of West Palm Beach
 Business Address: 401 Clematis St.
 City & State: West Palm Beach, FL Zip Code: 33401
 Residence Address: 5600 N. Flagler Dr. # 2207
 City & State: West Palm Beach, FL Zip Code: 33407
 Home Phone: (407) 407-4973 Business Phone: (561) 822-1322 Ext.
 Cell Phone: (407) 407-4973 Fax: (561) 822-1349
 Email Address: mparks@wpb.org
 Mailing Address Preference: Business Residence
 Have you ever been convicted of a felony: Yes _____ No
 If Yes, state the court, nature of offense, disposition of case and date: N/A

Minority Identification Code: Male Female
 Native-American Hispanic-American Asian-American African-American Caucasian

Section II Continued:

CONTRACTUAL RELATIONSHIPS: Pursuant to Article XIII, Sec. 2-443 of the Palm Beach County Code of Ethics, advisory board members are prohibited from entering into any contract or other transaction for goods or services with Palm Beach County. Exceptions to this prohibition include awards made under sealed competitive bids, certain emergency and sole source purchases, and transactions that do not exceed \$500 per year in aggregate. These exemptions are described in the Code. This prohibition does not apply when the advisory board member's board provides no regulation, oversight, management, or policy-setting recommendations regarding the subject contract or transaction and the contract or transaction is disclosed at a public meeting of the Board of County Commissioners. To determine compliance with this provision, it is necessary that you, as a board member applicant, identify all contractual relationships between Palm Beach County government and you as an individual, directly or indirectly, or your employer or business. This information should be provided in the space below. If there are no contracts or transactions to report, please verify that none exist. Staff will review this information and determine if you are eligible to serve or if you may be eligible for an exception or waiver pursuant to the code.

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AND

By signing below I acknowledge that I have read, understand and agree to abide by the Guide to the Sunshine Amendment & State of Florida Code of Ethics:

*Applicant's Signature: [Signature] Printed Name: Mark A. Parks, Jr. Date: 8-28-19

Any questions and/or concerns regarding Article XIII, the Palm Beach County Code of Ethics, please visit the Commission on Ethics website www.palmbeachcountyethics.com or contact us via email at ethics@palmbeachcountyethics.com or (561) 355-1915.

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Occupation/Affiliation: Chief Financial Officer
Owner Employee Officer

Business Name: The City of West Palm Beach

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City & State: West Palm Beach, FL Zip Code: 33401

Residence Address: 5600 N. Flagler Dr # 2207

City & State: West Palm Beach, FL Zip Code: 33407

Home Phone: (216) 407-4973 Business Phone: (561) 822-1322 Ext.

Cell Phone: (216) 407-4973 Fax: (561) 822-1349

Email Address: mparks@wpb.org

Mailing Address Preference: Business Residence

Have you ever been convicted of a felony: Yes _____ No
If Yes, state the court, nature of offense, disposition of case and date: N/A

Minority Identification Code: Male Female
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 Native-American Hispanic-American Asian-American African-American Caucasian

Section II Continued:

CONTRACTUAL RELATIONSHIPS: Pursuant to Article XIII, Sec. 2-443 of the Palm Beach County Code of Ethics, advisory board members are prohibited from entering into any contract or other transaction for goods or services with Palm Beach County. Exceptions to this prohibition include awards made under sealed competitive bids, certain emergency and sole source purchases, and transactions that do not exceed \$500 per year in aggregate. These exemptions are described in the Code. This prohibition does not apply when the advisory board member's board provides no regulation, oversight, management, or policy-setting recommendations regarding the subject contract or transaction and the contract or transaction is disclosed at a public meeting of the Board of County Commissioners. To determine compliance with this provision, it is necessary that you, as a board member applicant, identify all contractual relationships between Palm Beach County government and you as an individual, directly or indirectly, or your employer or business. This information should be provided in the space below. If there are no contracts or transactions to report, please verify that none exist. Staff will review this information and determine if you are eligible to serve or if you may be eligible for an exception or waiver pursuant to the code.

<u>Contract/Transaction No.</u>	<u>Department/Division</u>	<u>Description of Services</u>	<u>Term</u>
<u>Example: (R#XX-XX/PO XX)</u>	<u>Parks & Recreation</u>	<u>General Maintenance</u>	<u>10/01/00-09/30/2100</u>
_____	_____	_____	_____
_____	_____	_____	_____

(Attach Additional Sheet(s), if necessary)
OR

NONE NOT APPLICABLE/ (Governmental Entity)

ETHICS TRAINING: All board members are required to read and complete training on Article XIII, the Palm Beach County Code of Ethics, and read the State Guide to the Sunshine Amendment, Article XIII, and the training requirement can be found on the web at: <http://www.palmbeachcountyethics.com/training.htm>. Ethics training is on-going, and pursuant to PPM CW-P-79 is required before appointment, and upon reappointment.

By signing below I acknowledge that I have read, understand, and agree to abide by Article XIII, the Palm Beach County Code of Ethics, and I have received the required Ethics training (in the manner checked below):

By watching the training program on the Web, DVD or VHS on _____ 20____
 By attending a live presentation given on June 12, 2019

AND

By signing below I acknowledge that I have read, understand and agree to abide by the Guide to the Sunshine Amendment & State of Florida Code of Ethics:

*Applicant's Signature: [Signature] Printed Name: Mark A. Parks Jr. Date: 8-28-19

Any questions and/or concerns regarding Article XIII, the Palm Beach County Code of Ethics, please visit the Commission on Ethics website www.palmbeachcountyethics.com or contact us via email at ethics@palmbeachcountyethics.com or (561) 355-1915.

Return this FORM to:
 Irwin L. Jacobowitz, J.D., OFMB/CDC
 301 N. Olive Ave., #701.5, West Palm Beach, FL 33401

Section III (Commissioner, if applicable):

Appointment to be made at BCC Meeting on: _____

Commissioner's Signature: R. Winick Date: 9/16/19

Pursuant to Florida's Public Records Law, this document may be reviewed and photocopied by members of the public.

Revised 02/01/2016

**PALM BEACH COUNTY
BOARD OF COUNTY COMMISSIONERS
BOARDS/COMMITTEES APPLICATION**

The information provided on this form will be used in considering your nomination. Please COMPLETE SECTION II IN FULL. Answer "none" or "not applicable" where appropriate. Please attach a biography or résumé to this form.

Section I (Department): (Please Print)

Board Name: INVESTMENT POLICY COMMITTEE Advisory Not Advisory

At Large Appointment or District Appointment / District #: _____

Term of Appointment: 3 Years. From: 10/1/19 To: 9/30/22

Seat Requirement: Experience in investment, banking or securities community; investment management; related legal experience; or any combination thereof Seat #: _____

*Reappointment or New Appointment

or to complete the term of _____ Due to: resignation other
Completion of term to expire on: _____

*When a person is being considered for reappointment, the number of previous disclosed voting conflicts during the previous term shall be considered by the Board of County Commissioners: _____

Section II (Applicant): (Please Print)

APPLICANT, UNLESS EXEMPTED, MUST BE A COUNTY RESIDENT

Name: PARKS, JR. MARK A.
Last First Middle

Occupation/Affiliation: Chief Financial Officer

Owner Employee Officer

Business Name: The City of West Palm Beach

Business Address: 401 Clematis St.

City & State: West Palm Beach, FL Zip Code: 33401

Residence Address: 5600 N. Flagler Dr. # 2207

City & State: West Palm Beach, FL Zip Code: 33407

Home Phone: (216) 407-4973 Business Phone: (561) 822-1322 Ext.

Cell Phone: (216) 407-4973 Fax: (561) 822-1349

Email Address: m.parks@wpb.org

Mailing Address Preference: Business Residence

Have you ever been convicted of a felony: Yes _____ No
If Yes, state the court, nature of offense, disposition of case and date: N/A

Minority Identification Code: Male Female
 Native-American Hispanic-American Asian-American African-American Caucasian

Section II Continued:

CONTRACTUAL RELATIONSHIPS: Pursuant to Article XIII, Sec. 2-443 of the Palm Beach County Code of Ethics, advisory board members are prohibited from entering into any contract or other transaction for goods or services with Palm Beach County. Exceptions to this prohibition include awards made under sealed competitive bids, certain emergency and sole source purchases, and transactions that do not exceed \$500 per year in aggregate. These exemptions are described in the Code. This prohibition does not apply when the advisory board member's board provides no regulation, oversight, management, or policy-setting recommendations regarding the subject contract or transaction and the contract or transaction is disclosed at a public meeting of the Board of County Commissioners. To determine compliance with this provision, it is necessary that you, as a board member applicant, identify all contractual relationships between Palm Beach County government and you as an individual, directly or indirectly, or your employer or business. This information should be provided in the space below. If there are no contracts or transactions to report, please verify that none exist. Staff will review this information and determine if you are eligible to serve or if you may be eligible for an exception or waiver pursuant to the code.

<u>Contract/Transaction No.</u>	<u>Department/Division</u>	<u>Description of Services</u>	<u>Term</u>
Example: (R#XX-XX/PO XX)	Parks & Recreation	General Maintenance	10/01/00-09/30/2100
_____	_____	_____	_____
_____	_____	_____	_____
(Attach Additional Sheet(s), if necessary) OR			
NONE	<input type="checkbox"/>	NOT APPLICABLE/ (Governmental Entity)	<input checked="" type="checkbox"/>

ETHICS TRAINING: All board members are required to read and complete training on Article XIII, the Palm Beach County Code of Ethics, and read the State Guide to the Sunshine Amendment, Article XIII, and the training requirement can be found on the web at: <http://www.palmbeachcountyethics.com/training.htm>. Ethics training is on-going, and pursuant to PPM CW-P-79 is required before appointment, and upon reappointment.

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Commissioner's Signature: [Signature] Date: 9/16/19

Pursuant to Florida's Public Records Law, this document may be reviewed and photocopied by members of the public.

Revised 02/01/2016

MARK A. PARKS, JR., CPA, MBA

5600 N Flagler Drive, Suite 2207, West Palm Beach, FL 33407
Telephone: (216)407-4973 ♦ E-mail: mapcpagroup@gmail.com

Executive Leadership/Chief Financial Officer

Senior level financial executive for one of the United States' fastest growing cities and served as the same for one of the United States' largest counties. Extremely knowledgeable about governmental operations at all levels. Highly skilled in crisis and performance management. Also knowledgeable about public financing, including developing public-private partnerships. Results driven leader with a proven history of improving multi-faceted operations utilizing metrics and quantitative analysis. Strong leadership skills and a track record of success leading in an environment of significant change. Proven ability to develop, oversee, and improve large complex organizations.

QUALIFICATIONS AND ACCOMPLISHMENTS

Efficient performance with a high level of acumen in:

- Budget development, financial management, cash management, general accounting, taxation, internal controls, governmental operations, and small business consulting.
- Thorough knowledge of both GASB and FASB accounting
- Change management and organizational design
- Awarded the Government Finance Officers Association (GFOA) Distinguished Budget Presentation Award and the GFOA Certificate for Excellence in Financial Reporting

Technical Skills:

- Experience in financial systems selection and implementation
 - Microsoft Office Word, Excel, PowerPoint, Access, Publisher
 - Experience using various accounting software packages, For Profit and Not For Profit
 - Experience in implementing complex public finance structures
-

PROFESSIONAL EXPERIENCE

DIRECTOR OF FINANCE, City of West Palm Beach, West Palm Beach, FL 2015 - Present

- ♦ Responsible for all financial operations of the City
- ♦ Manage the sale of notes and bonds to finance major projects by coordinating information among bond counsel, underwriters' trustees, and banks
- ♦ Manage City funds, long-term and short-term investments of more than \$400 million

CHIEF FISCAL OFFICER, Cuyahoga County, Cleveland, OH 2013- 2015

- ♦ CFO with comprehensive knowledge of County finances and operations
- ♦ Serve as statutory County Auditor, Recorder, and Clerk of Courts (Title Division) as defined by the Ohio Revised Code
- ♦ Serve as Chief Fiscal Officer for the entire County, a \$1.5 billion governmental entity, overseeing financial operations, accounting, payroll, AP/AR, budgets, purchasing, property assessment, revenues and expenditures, investments, and debt offerings
- ♦ Manage the sale of notes and bonds by coordinating information among bond counsel, underwriters' trustees, and banks, including but not limited to participating on the \$465 million financing team for the Global Center for Health Innovation and Convention Center and the \$260 million Convention Center Hotel

TREASURER, Cuyahoga County, Cleveland, OH 2012- 2013

- ♦ Performed all functions of the County Treasurer for a \$1.5 billion governmental entity
- ♦ Managed the collection of over \$1.0 billion in taxes annually

MARK A. PARKS, JR.

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- ◆ Managed County funds, long-term and short-term investments of more than \$800 million
- ◆ Disbursed tax revenues to school districts, municipalities, libraries, and other taxing subdivisions
- ◆ Administered the monthly installment and automatic bill payment programs to make paying property taxes more convenient and less burdensome

DIRECTOR OF SPECIAL PROJECTS, Cuyahoga County, Cleveland, OH 2012- 2013

- ◆ Managed a process called CountyStat to quantitatively evaluate the operations of the Fiscal Office and determine corrective actions
- ◆ Assisted the Chief Fiscal Officer with organization and consolidation of the new fiscal office, including but not limited to organizational structure, physical plant, and accounting structure
- ◆ Served as controller for the entire County, overseeing financial operations, accounting, payroll, AP/AR, reviewing and preparing budgets, monitoring revenues and expenditures, and implementing corrective actions
- ◆ Evaluated the effectiveness and challenges of the newly formed government and recommend structural changes
- ◆ Evaluated staffing for effectiveness and efficiency and recommend changes
- ◆ Implemented new Charter requirements for reformed County government

CHIEF FISCAL OFFICER/TREASURER (Acting), Cuyahoga County, Cleveland, OH 2011- 2012

- ◆ Began financial transition from former County Commissioner form of government to Executive form of government by facilitating the consolidation of three formerly elected officials' offices and four departments into one financial enterprise
- ◆ Developed and implemented strategies to bring together a very diverse group of employees, many of whom had never worked together before
- ◆ Began the elimination of redundancies that were inherent in the former form of government
- ◆ Performed all functions of the Chief Financial Officer and Treasurer for a \$1.5 billion governmental entity
- ◆ Managed the entire financial enterprise for the County
- ◆ Implemented new Charter requirements for reformed County government

FINANCIAL SYSTEM ADMINISTRATOR, Cuyahoga County, Cleveland, OH 2010 - 2011

- ◆ Performed development of operating budget, monitored revenue estimates for the General Fund and Health & Human Services Levies and debt service
- ◆ Assisted in the sale of notes and bonds by coordinating information among bond counsel, underwriters, trustees, and banks, including participating on the \$465 million financing team of the Cleveland Medical Mart and Convention Center
- ◆ Facilitated maintaining the County's note and bond ratings
- ◆ Performed capital management duties, developed indirect cost plan, and evaluated proposals for new or expanded projects
- ◆ Provided computer software technical support and assistance to end-users in County departments

BUDGET MANAGEMENT ANALYST, Board of County Commissioners, Cleveland, OH 2005 - 2010

- ◆ Developed, prepared and monitored \$1.5 billion budget for the Board of County Commissioners (BOCC)
- ◆ Analyzed fiscal activities of assigned departments and make forecasts based on expenditure patterns
- ◆ Performed fiscal management functions for BOCC agencies

ADJUNCT INSTRUCTOR, Cuyahoga Community College, Cleveland, OH 2007 - 2011

- ◆ Teach basic, intermediate, governmental, and advanced principles of accounting courses
- ◆ Prepare students for life in the business world

MARK A. PARKS, JR.

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CHIEF FINANCIAL OFFICER, Lake Metropolitan Housing Authority, Painesville, OH 2002 - 2005

- ◆ Managed and performed all fiscal duties including cash management, investments, payroll, accounts receivable, accounts payable, taxes, budgeting, forecasting and general accounting
- ◆ Automated the accounting processes and implemented changes that increased efficiency

STATUTORY CUYAHOGA COUNTY BOARDS AND COMMISSIONS

- ◆ Board of Control
- ◆ Contracts and Purchasing Board
- ◆ Cuyahoga County Audit Committee
- ◆ Board of Revision
- ◆ Budget Commission
- ◆ Cuyahoga County Community Improvement Corporation
- ◆ Cuyahoga County Land Reutilization Corporation (Land Bank)
- ◆ Tax Incentive Review Board
- ◆ Cuyahoga County Investment Advisory Committee

CIVIC ENGAGEMENT

VILLAGE COUNCIL PRESIDENT & FINANCE COMMITTEE CHAIRMAN, Orange Village, OH 2005, 2008-2013

The President of Council is responsible for presiding over all Council meetings, appointing all committee chairs, and serving as acting Mayor in the Mayor's absence or in the event of incapacity. The Finance chair is responsible for choosing and presiding over a committee to scrutinize the financial records and transactions of the Village.

COMMUNITY ACTIVITIES

- ◆ 2017 – Present: Graduate, Finance Committee Member, and Governing Board Member, Leadership Palm Beach County
- ◆ 2016 – Chairman of the Community Advisory Committee, Vice Chairman of the Board of Directors, St. Mary's Hospital and Palm Beach Children's Hospital
- ◆ 2016 – Present: Graduate and Day Chairman for City Center Day, Leadership West Palm Beach
- ◆ 2011 – 2015: Orange Schools Vision and Strategic Planning Committee
- ◆ 2010 - 2015: Lander Circle Kiwanis Club
- ◆ 2010 - 2011: Representative for the Cuyahoga County Transition Team for Finance

EDUCATION AND LICENSURE(S)

University of Phoenix

Masters of Business Administration Degree, concentration in *e-Business*, July 2006

- ◆ 3.88 grade point average on a 4.0 scale

Cleveland State University

Completed coursework equivalent to an accounting major

- ◆ 3.4 grade point average on a 4.0 scale in accounting
- ◆ Completed Cleveland State Leadership Academy in 2008

Baldwin-Wallace University

Bachelor of Arts Degree with a dual major in Business Administration and Political Science

President's Council Foundation

Emerging Entrepreneurs Class of 2005

MARK A. PARKS, JR.

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Passed:

- ◆ Life, Accident & Health and Variable Products exam
- ◆ Passed Securities Series 6, 26, 63, and Series 65
- ◆ Certified Public Accountant, licensed in Florida and Ohio
- ◆ Certified Public Pension Trustee