

PALM BEACH COUNTY
BOARD OF COUNTY COMMISSIONERS

BOARD APPOINTMENT SUMMARY

Meeting Date: May 05, 2020

Department: Office of Financial Management & Budget

Advisory Board: Infrastructure Surtax Independent Citizen Oversight Committee

I. EXECUTIVE BRIEF

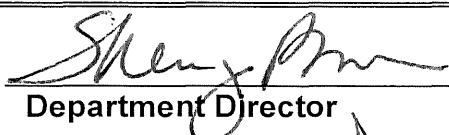
Motion & Title: Staff recommends motion to approve: appointment of the following individuals to the County Infrastructure Surtax Independent Citizen Oversight Committee for the term beginning May 1, 2020, to April 30, 2023:

<u>Nominee</u>	<u>Seat No.</u>	<u>Nominated By</u>
Vacant	8	Black Chamber of Commerce
Maria S. Antuña	9	Hispanic Chamber of Commerce
Lewis S. Crampton	10	Business Forum of PBC
Christopher Hopkins	11	Business Forum of PBC
Vacant	12	Tri-City Education Committee
Denise T. Palmatier, P.E.	13	Florida Engineering Society Palm Beach Chapter
Patrick J. Franklin	14	Urban League of PBC
Christine M. Thrower-Skinner	15	Palm Beach County City Management Association
Vacant	16	Economic Council of PBC
Rex Kirby	17	Associated General Contractors Association, Florida East Coast Chapter
Vacant	18	Palm Beach/Treasure Coast AFL-CIO
Vacant	19	Palm Beach Treasure Coast AFL-CIO

Summary: On December 20, 2016, the Board of County Commissioners created the Infrastructure Surtax Independent Citizen Oversight Committee (Surtax Committee). The Surtax Committee will meet quarterly, issue an annual report, may make recommendations to the Board, and ensure that the proceeds of the surtax are expended for the purposes set forth in the ballot measure and are in compliance with the County's surtax plan. Ms. Denise T. Palmatier has disclosed that she is employed by Kimley Horn and Associates that has several contracts with the County for professional services relating to road improvement projects. Mr. Patrick Franklin has disclosed that he is employed by the Urban League of Palm Beach County that has several contracts with the County for youth empowerment, economic empowerment, and housing counseling. The Surtax Committee provides no regulation, oversight, management, or policy-setting recommendations regarding the subject contracts. Disclosure of this contractual relationship at a duly noticed public meeting is being provided in accordance with the provisions of Sec. 2-443, of the Palm Beach County Code of Ethics. The Surtax Committee has 19 seats. Out of the current 12 positions filled, the diversity count is: 2 African-American (17%); 1 Hispanic (8%); and 9 Caucasian (75%). The gender ratio (female: male) is 5:7. Countywide (MJ)

Background and Justification The Surtax Committee will consist of the following: one member appointed by each District Commissioner; two members nominated by the Business Forum of Palm Beach County; one member nominated by the Black Chamber of Commerce of Palm Beach County; one member nominated by the Hispanic Chamber of Commerce of Palm Beach County; one member from the Economic Council of Palm Beach County; one member nominated by the Tri City Education Committee; one member nominated by the Florida Engineering Society Palm Beach Chapter; one member nominated by the Palm Beach County City Management Association; one member nominated by the Urban League of Palm Beach County; two members nominated by the Palm Beach – Treasure Coast AFL-CIO; and one member nominated by the Associated General Contractors Association Florida East Coast Chapter.

Attachments: Advisory Board Applications

Recommended by:  4/23/20
Department Director Date

Legal Sufficiency:  4/29/2020
Assistant County Attorney Date

**PALM BEACH COUNTY
BOARD OF COUNTY COMMISSIONERS
BOARDS/COMMITTEES APPLICATION**

The information provided on this form will be used in considering your nomination. Please **COMPLETE SECTION II IN FULL**. Answer "none" or "not applicable" where appropriate. Please attach a biography or résumé to this form.

Section I (Department): (Please Print)

Board Name: PBC Infrastructure Surtax Independent Citizen Oversight Committee Advisory Not Advisory

At Large Appointment or District Appointment /District #: _____

Term of Appointment: 3 Years. From: May 1, 2020 To: April 30, 2023

Seat Requirement: Hispanic Chamber of Commerce Seat #: 9

*Reappointment or New Appointment

or to complete the term of _____ Due to: resignation other

Completion of term to expire on: _____

*When a person is being considered for reappointment, the number of previous disclosed voting conflicts during the previous term shall be considered by the Board of County Commissioners: _____

Section II (Applicant): (Please Print)

APPLICANT, UNLESS EXEMPTED, MUST BE A COUNTY RESIDENT

Name: Antuna, Maria
Last First Middle

Occupation/Affiliation: Chief Executive Officer
Owner Employee Officer

Business Name: Hispanic Chamber of Commerce of Palm Beach County

Business Address: 1860 Forest Hill Blvd, Suite 206

City & State: West Palm Beach, Florida Zip Code: 33406

Residence Address: 14339 Paddock Drive

City & State: Wellington, Florida Zip Code: 33414

Home Phone: () n/a Business Phone: () 832-1986 Ext. _____

Cell Phone: () 707-1339 Fax: ()

Email Address: mantuna@hispanicchamberpbc.com

Mailing Address Preference: Business Residence

Have you ever been convicted of a felony: Yes No

If Yes, state the court, nature of offense, disposition of case and date: _____

Minority Identification Code: Male Female
 Native-American Hispanic-American Asian-American African-American Caucasian

Section II Continued:

CONTRACTUAL RELATIONSHIPS: Pursuant to Article XIII, Sec. 2-443 of the Palm Beach County Code of Ethics, advisory board members are prohibited from entering into any contract or other transaction for goods or services with Palm Beach County. Exceptions to this prohibition include awards made under sealed competitive bids, certain emergency and sole source purchases, and transactions that do not exceed \$500 per year in aggregate. These exemptions are described in the Code. This prohibition does not apply when the advisory board member's board provides no regulation, oversight, management, or policy-setting recommendations regarding the subject contract or transaction and the contract or transaction is disclosed at a public meeting of the Board of County Commissioners. **To determine compliance with this provision, it is necessary that you, as a board member applicant, identify all contractual relationships between Palm Beach County government and you as an individual, directly or indirectly, or your employer or business.** This information should be provided in the space below. If there are no contracts or transactions to report, please verify that none exist. Staff will review this information and determine if you are eligible to serve or if you may be eligible for an exception or waiver pursuant to the code.

<u>Contract/Transaction No.</u>	<u>Department/Division</u>	<u>Description of Services</u>	<u>Term</u>
Example: (R#XX-XX/PO XX)	Parks & Recreation	General Maintenance	10/01/00-09/30/2100
_____	_____	_____	_____
_____	_____	_____	_____
(Attach Additional Sheet(s), if necessary) OR			
NONE	<input checked="" type="checkbox"/>	NOT APPLICABLE/ (Governmental Entity)	<input type="checkbox"/>

ETHICS TRAINING: All board members are required to read and complete training on Article XIII, the Palm Beach County Code of Ethics, and read the State Guide to the Sunshine Amendment, **Article XIII, and the training requirement can be found on the web at: <http://www.palmbeachcountyethics.com/training.htm>.** Ethics training is on-going, and pursuant to PPM CW-P-80 is required before appointment, and upon reappointment.

By signing below I acknowledge that I have read, understand, and agree to abide by Article XIII, the Palm Beach County Code of Ethics, and I have received the required Ethics training (in the manner checked below):

_____ By watching the training program on the Web, DVD or VHS on 02/25 2020
 _____ By attending a live presentation given on 02/25, 20

AND

By signing below I acknowledge that I have read, understand and agree to abide by the Guide to the Sunshine Amendment & State of Florida Code of Ethics:

*Applicant's Signature: _____ Printed Name: Maria Antuna Date: 02/25

Any questions and/or concerns regarding Article XIII, the Palm Beach County Code of Ethics, please visit the Commission on Ethics website www.palmbeachcountyethics.com or contact us via email at ethics@palmbeachcountyethics.com or (561) 233-0724.

Return this FORM to:
 {Insert Liaison Name Here}, {Insert Department/Division Here}
 {Insert Address Here}

Section III (Commissioner, if applicable):

Appointment to be made at BCC Meeting on: _____

Commissioner's Signature: _____ Date: _____

Maria S. Antuña

Cell: 561-707-1339 – Wellington, Florida

Antuna75@yahoo.com

Business Development and Marketing Executive

- Seasoned Marketing and Sales Executive, adept at developing long term relationships.
- Accustomed to delivering Best in Class customer service while exceeding my client's needs.
- Experienced at delivering superior bottom line results.
- Operates with a strong sense of urgency and results driven.

Strong competencies include:

Market Analysis – Client Relations – Strategic Planning

Professional Experience

Hispanic Chamber of Commerce of PBC - CEO

11/09/15 to Present

Promote the Chamber to the Community at large. Work closely with community leaders as well as county and state. Be the spokesperson and face of the Chamber. Work closely with Chair of the Board, Board of Directors and staff to effectively strategically plan, budget and organize/ execute fund raising and networking events. Work with vendors and contractors to ensure that proper planning and execution of the necessary resources to implement events are in place. Work closely with all committees to insure sale and promotion of memberships to businesses as well as sponsorships. Supervise administrative staff and functions, including accounting, payroll, purchasing, budgeting and HR matters. Participating in short- and long-term planning of strategic initiatives.

Bank of America – Vice President, Small Business Banker

03/01/12 to 04/18/14

Managed based assigned small businesses. Acted as a local dedicated specialist who worked with small businesses to understand their unique business banking needs. Assisted in lending options, including specialized financing for practice industries (doctors, dentist and vets). Partnered with several Bank of America branches to provide quality service to interested clients. Full focus was to meet client's needs at their offices or branch.

Wells Fargo Company – Branch Manager

11/30/09 to 02/28/12

Managed retail sales and service function. Create, train and coach to obtain a successful team. Administer budgets, business development goals and objectives, staffing models, schedules and performance standards. Build and grow existing and new portfolios. Maintain profit and budget of store aligned with company's standard.

Personal Leave

06/01/08 to 11/30/09

I made the decision to take time off to take care of my elderly mother who was suffering from Alzheimer.

Flagstar Bank -Account Executive

04/10/06 to 05/30/08

Tasked with growing the commercial business of the bank within my assigned market. Worked collaboratively with other bank personal to prepare customer specific banking solutions.

ABN AMRO – Sr. Account Executive/Officer

03/30/00 to 03/31/06

Responsible for growing market share within territory. Introduce new accounts, training, building and leveraging relationships. Handled all questions and problems between the customer and the bank. Maintain territory to required standards of company (reports, tracking, etc.) Perform presentations and seminar as needed to existing and new clients.

EDUCATION

Clewiston High School

Banking Ceritfcations

LANGUAGES

Fluent in English and Spanish

TECHNICAL SKILLS

Microsoft Office Suite – Word – Power Point – Outlook - Excel

Past Trustee member of the Central Palm Beach County Chamber of Commerce

Past Board member of the YWCA

Member of several boards, advisory boards and oversight committees, county and government. Provide organizations upon request.

**PALM BEACH COUNTY
BOARD OF COUNTY COMMISSIONERS
BOARDS/COMMITTEES APPLICATION**

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Board Name: PBC Infrastructure Surtax Independent Citizen Oversight Committee **Advisory** **Not Advisory**

At Large Appointment **or** District Appointment /District #: _____

Term of Appointment: 3 Years. From: May 1, 2020 To: April 30, 2023

Seat Requirement: Business Forum of PBC Seat #: _____

*Reappointment **or** New Appointment

or to complete the term of _____ Due to: resignation other

Completion of term to expire on: _____

*When a person is being considered for reappointment, the number of previous disclosed voting conflicts during the previous term shall be considered by the Board of County Commissioners: _____

Section II (Applicant): (Please Print)

APPLICANT, UNLESS EXEMPTED, MUST BE A COUNTY RESIDENT

Name: CHAMPTON, LEWIS STEPHAN WARREN
Last First Middle

Occupation/Affiliation: PRESIDENT

Owner Employee Officer

Business Name: SOUTH FLORIDA SCIENCE CENTER AND AQUARIUM

Business Address: 4801 WRETHEL PARK ROAD

City & State: WEST PALM BEACH, FL Zip Code: 33405

Residence Address: 2335 SOUTH OCEAN BOULEVARD

City & State: PALM BEACH, FL Zip Code: 33480

Home Phone: (561) 540-1520 Business Phone: (561) 370-7768 Ext.

Cell Phone: (262) 374-0022 Fax: ()

Email Address: LEWCHAMPTON@GMAIL.COM

Mailing Address Preference: Business Residence

Have you ever been convicted of a felony: Yes No

If Yes, state the court, nature of offense, disposition of case and date: _____

Minority Identification Code: Male Female Native-American Hispanic-American Asian-American African-American Caucasian

Section II Continued:

CONTRACTUAL RELATIONSHIPS: Pursuant to Article XIII, Sec. 2-443 of the Palm Beach County Code of Ethics, advisory board members are prohibited from entering into any contract or other transaction for goods or services with Palm Beach County. Exceptions to this prohibition include awards made under sealed competitive bids, certain emergency and sole source purchases, and transactions that do not exceed \$500 per year in aggregate. These exemptions are described in the Code. This prohibition does not apply when the advisory board member's board provides no regulation, oversight, management, or policy-setting recommendations regarding the subject contract or transaction and the contract or transaction is disclosed at a public meeting of the Board of County Commissioners. **To determine compliance with this provision, it is necessary that you, as a board member applicant, identify all contractual relationships between Palm Beach County government and you as an individual, directly or indirectly, or your employer or business.** This information should be provided in the space below. If there are no contracts or transactions to report, please verify that none exist. Staff will review this information and determine if you are eligible to serve or if you may be eligible for an exception or waiver pursuant to the code.

<u>Contract/Transaction No.</u>	<u>Department/Division</u>	<u>Description of Services</u>	<u>Term</u>
<u>Example: (R#XX-XX/PO XX)</u>	<u>Parks & Recreation</u>	<u>General Maintenance</u>	<u>10/01/00-09/30/2100</u>
_____	_____	_____	_____
_____	_____	_____	_____

(Attach Additional Sheet(s), if necessary)

OR

NONE

NOT APPLICABLE/
(Governmental Entity)

ETHICS TRAINING: All board members are required to read and complete training on Article XIII, the Palm Beach County Code of Ethics, and read the State Guide to the Sunshine Amendment. **Article XIII, and the training requirement can be found on the web at: <http://www.palmbeachcountyethics.com/training.htm>.** Ethics training is on-going, and pursuant to PPM CW-P-80 is required before appointment, and upon reappointment.

By signing below I acknowledge that I have read, understand, and agree to abide by Article XIII, the Palm Beach County Code of Ethics, and I have received the required Ethics training (in the manner checked below):

- By watching the training program on the Web, DVD or VHS on AUGUST 2018
- By attending a live presentation given on FEBRUARY, 2014

AND

By signing below I acknowledge that I have read, understand and agree to abide by the Guide to the Sunshine Amendment & State of Florida Code of Ethics:

*Applicant's Signature: [Signature] Printed Name: LEWIS S.W. GRANTON Date: 2/26/2020

Any questions and/or concerns regarding Article XIII, the Palm Beach County Code of Ethics, please visit the Commission on Ethics website www.palmbeachcountyethics.com or contact us via email at ethics@palmbeachcountyethics.com or (561) 233-0724.

Return this FORM to:
{Insert Liaison Name Here}, {Insert Department/Division Here}
{Insert Address Here}

Section III (Commissioner, if applicable):

Appointment to be made at BCC Meeting on: _____

Commissioner's Signature: _____ Date: _____

Pursuant to Florida's Public Records Law, this document may be reviewed and photocopied by members of the public.

Revised 01/14/2014

LEWIS S. W. CRAMPTON
2335 South Ocean Boulevard
Palm Beach Florida 33480

E-mail: lcrampton@sfsciencecenter.org (o)

lewscrampton@gmail.com (h)

Phone: (561) 370-7768 (o)

(262) 274-0022 ©

Education:

Princeton University – BA *cum Laude* in Public and International Affairs

Harvard University – MA in East Asian studies

Massachusetts Institute of Technology – Ph.D. Program in Urban Studies and Planning (ABD)

Professional Experience:

President and CEO, South Florida Science Center and Aquarium – West Palm Beach Florida (August 2010-Present)

- Museum was nearly bankrupt. Led turnaround from budget deficit in 2010 to six straight years of six-figure budget surpluses (2011 to 2016).
- Museum won “Kids Crown Award” as Best Museum in Palm Beach County. Named “Non-Profit of the Year” by Chamber of Commerce of the Palm Beaches, “Best Re-invention” by Palm Beach Illustrated, Finalist for Providencia Award for contributions to Palm Beach County tourism.
- Raised \$13 million in capital funding over five years to double size of museum facility to 42,000 square feet.
- Tripled operating revenues, attendance and program offerings in five years. Budget projects to \$4.5 million with 250,000 people served by end of 2016 fiscal year.
- Charity Navigator awarded museum Four Stars (its highest rating) for past four years in a row.
- Appointed co-chair of Palm Beach County School District’s STEM Education and Career Development Council. Appointed chair of Mayor’s Commission on Sustainability for City of West Palm Beach

Fundraising Consultant, Columbus Zoo and Aquarium, Dublin, Ohio (March 2008-May2009)

- Worked part time with Jack Hanna, Jerry Borin and Zoo leadership to strengthen corporate sponsorship program for the Columbus Zoo and Aquarium. Developed productive relationships with AAA, Bob Evans Restaurants and Huntington Bank.
- Lived in New Albany -- sang with Columbus Symphony Chorus. Wife ran healthcare company based in Columbus and I was “trailing spouse”.

President and CEO, Burpee Museum of Natural History – Rockford, Illinois (January 2001-October 2007)

- Grew Museum attendance and revenues by almost 200% in 6 years. “Put Burpee on the map”, according to *Rockford Register-Star*.

- Museum expedition to Montana Badlands made high-profile discovery of remarkably complete and well-preserved juvenile *T. rex* named “Jane”. Find was of national importance because it solved a dinosaur mystery.
- Awarded American Association of Museums “Excellence in Exhibitions” Award for planning and realization of Burpee’s dinosaur exhibit, *Jane: Diary of a Dinosaur* in 2006. Exhibit also won an AAM MUSE Award for integrating science and technology in an exhibit medium.
- Discovery Channel/ Science Channel documentary about Burpee’s discovery – *The Mystery Dinosaur* – aired nationally and in 40 countries around the world.

President, Chicago Academy of Sciences – Peggy Notebaert Nature Museum (1999-2001)

- Served as Trustee of venerable 150 year old institution and stepped in as its President to complete \$30 million capital campaign and construction of 100,000 square foot museum building on the lakefront in Chicago’s Lincoln Park. Museum had budget of \$10 million and staff of 75 professionals.
- Appointed to Chicago’s Lake Michigan Advisory Committee by Mayor Richard Daley.

Vice President for Communications, American Medical Association, Chicago, Illinois (1994-1999)

Vice President for Communications and Environmental Affairs, Waste Management, Inc. Oak Brook, Illinois (1992-1994)

Associate Administrator for Communications, Education and Public Affairs, United States Environmental Protection Agency (White House appointment) Washington, DC (1989-1992)

- Reported directly to EPA Administrator, William K. Reilly. Responsible for press, education and public affairs/public liaison at EPA Headquarters in Washington, DC.
- Supervisory responsibility for EPA communications and public affairs in EPA’s 10 regional offices with a combined budget of \$55 million.
- Wrote op ed pieces appearing in *Wall Street Journal*, *Los Angeles Times* and other mainstream publications under Bill Reilly byline. Worked closely with White House press office and with White House Office of Public Liaison on issues like passage of the North American Free Trade Agreement (NAFTA).

Senior Advisor on Environmental Policy Issues and Member of Presidential Debate Team for Presidential Campaign of George H. W. Bush. (1988-1989)

- Served as Environmental Transition Team leader for incoming President George H. W. Bush

President and CEO, National Institute for Chemical Studies, Charleston, WV (1985-1987)

- Former Administrator of US Environmental Protection Agency, William D. Ruckelshaus, served as chair of NICS Board. Focus on dialogue between chemical companies and their host communities in West Virginia’s Kanawha Valley, birthplace of “better living through chemistry”.

Congressional Candidate, Massachusetts 10th Congressional District (1984). Won 45% of vote (105,000 votes).

Director, Office of Management Systems and Evaluation, US Environmental Protection Agency, Washington, DC (1980-1983)

Commissioner, Massachusetts Department of Community Affairs, Boston, MA (1976-1979)

- Appointed by Governor to lead state cabinet agency with statewide mandate in housing, economic development, statewide planning, and municipal services to the Commonwealth's 351 cities and towns.

Arthur D. Little Company, Cambridge, MA – Business consultant

National Public Television *WGBH-TV* Boston, MA – Served as an Advocate on nationally broadcast television show, *The Advocates*.

China Analyst, the RAND Corporation, Santa Monica, CA

Community Organizer, Boston Model Cities program.

Some Collateral Career Events:

- Dug up dinosaur in Montana's Hell Creek Formation (Cretaceous). Participated in dinosaur discovery expeditions in Montana and Utah.
- Performer on Emmy Award-winning public television show (*The Advocates* 1978-1979).
- Coach of national championship (AAU-under 17 years) basketball team (Illinois Hawks – 1995).
- Back-up singer for Andrea Bocelli during his south Florida appearances (Master Chorale of South Florida).
- Occasional morning talk show host (WROK – Rockford, IL).
- Co-Published Boston's first underground newspaper (*The Avatar*)
- Vice-Chair, Planning and Zoning Commission for Town of Palm Beach.
- President, Citizens Association of Palm Beach.

Personal:

- Married to Kathleen Ridder Crampton for 45 years.
- Son, Christopher, newly-made partner at Goldman-Sachs living in NYC (private equity).
- Daughter, Kate, Senior VP at Bank of America living in Charlotte, NC.

- ELECTED TO TOWN COUNCIL, TOWN OF PALM BEACH IN 2018. REELECTED TO SECOND TERM IN 2020.

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BOARD OF COUNTY COMMISSIONERS
BOARDS/COMMITTEES APPLICATION**

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Section II (Applicant): (Please Print)

APPLICANT, UNLESS EXEMPTED, MUST BE A COUNTY RESIDENT

Name: Hopkins Christopher Benton
Last First Middle

Occupation/Affiliation: Attorney

Owner Employee Officer

Business Name: McDonald Hopkins LLC

Business Address: 505 S. Flagler Drive, Suite 300

City & State: West Palm Beach, FL Zip Code: 33401

Residence Address: 327 Flamingo Drive

City & State: West Palm Beach, FL Zip Code: 33401

Home Phone: () 561-820-0055 Business Phone: () 561-847-2346 Ext.

Cell Phone: () 561-635-3397 Fax: () 561-472-2122

Email Address: chopkins@mcdonaldhopkins.com

Mailing Address Preference: Business Residence

Have you ever been convicted of a felony: Yes No

If Yes, state the court, nature of offense, disposition of case and date: _____

Minority Identification Code: Male Female
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_____	_____	_____	_____
_____	_____	_____	_____

(Attach Additional Sheet(s), if necessary)
OR

NONE NOT APPLICABLE/ (Governmental Entity)

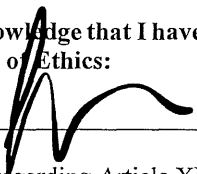
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 _____ By attending a live presentation given on _____, 20_____

AND

By signing below I acknowledge that I have read, understand and agree to abide by the Guide to the Sunshine Amendment & State of Florida Code of Ethics:

*Applicant's Signature:  Printed Name: Christopher B. Hopkins Date: 3/4/2020

Any questions and/or concerns regarding Article XIII, the Palm Beach County Code of Ethics, please visit the Commission on Ethics website www.palmbeachcountyethics.com or contact us via email at ethics@palmbeachcountyethics.com or (561) 233-0724.

Return this FORM to:
 {Insert Liaison Name Here}, {Insert Department/Division Here}
 {Insert Address Here}

Section III (Commissioner, if applicable):

Appointment to be made at BCC Meeting on: _____

Commissioner's Signature: _____ Date: _____

Christopher B. Hopkins

InternetLawCommentary.com

327 Flamingo Drive
West Palm Beach, FL 33041

cbhopkins@gmail.com

561-635-3397

Overview

- ~30 trials & arbitrations
- ~50 appeals
- Arbitrator & Mediator
- 110+ published articles
- 100+ speaking engagements
- AV-rated & Avvo Excellence
- Admitted: Florida, New York, & DC
- Developed legal ethics iPhone app
- Adjunct Professor and Advisory Board member, FAU School of Public Administration
- Active with Leadership West Palm Beach, Chamber of Commerce of the Palm Beaches, Mentoring

Professional

McDonald Hopkins LLC – Member 2015 – present

Litigation and appeals: Attorney discipline, commercial, defamation, malpractice, probate, privacy
Committees: Technology, Probate & Trust Litigation, Blockchain, Legal AI, Innovation
Emphasis: data breach, internet law, and social media

Akerman LLP – Partner 2010 – 2015

Litigation and appeals: commercial, construction, long term care, malpractice, probate
Emphasis: bitcoin, e-discovery, medical marijuana, and social media

Butzel Long, P.C. – Shareholder 2008 – 2010

Litigation and appeals: commercial, construction, long term care, malpractice, probate
Chair of Florida Litigation Department (merged into Akerman LLP)

Cole, Scott & Kissane, P.A. – Partner 1998 – 2008

Litigation and appeals: construction, insurance defense, long term care, malpractice
Managing partner, West Palm Beach office; Co-chair of appellate department

Nicklaus & Wicks (Miami) 1997 – 1998

Wood & Quintairos (Miami) 1997

n/k/a Quintairos Prieto Wood & Boyer

Emmett, Cobb, Waits & Kessenich (New Orleans) 1996 – 1997

n/k/a Waits, Emmett, Popp, & Teich

Murray Law Firm (New Orleans) 1995 – 1996

Software Publishers Association (Wash., D.C.) 1992 – 1994

n/k/a Software & Information Industry Assoc.

Courts

- Florida, New York, and District of Columbia
- U.S. Supreme Court
- Florida Northern, Middle, & Southern
- District of Colorado
- 5th and 11th Circuits
- D.C. Court of Appeals
- Eastern/Western Arkansas
- USDC - District of Columbia

Education

Tulane Law 1994 – 1997

Book Award: Insurance Litigation
 Best Oralist Award: Moot Court

Wesley Theological Seminary 1992 – 1994

Master's degree with thesis (emphasis: social ethics)
 Commencement Usher for Supreme Court Justice Blackmun

University of Richmond 1988 – 1992

B.A. in Religion with minor in speech & communications

Trials

- Waldron v. West*, 2020 (Colorado).
- Florida Bar v. Ashley Krapacs*, 2019 (Feuer).
- Adventech v. Madison Green Golf Course*, 2015 (Booras).
- In Re: Jaylaan Ahmad-Llewellyn*, 2011 probate trial (Colin).
- Nutritive Sweeteners v. ASR/Domino Sugar*, 2010 JAMS Arbitration (Simon).
- Petrus v. Reid*, 2009 Arbitration (Romano).
- Mesa v. Dirtsa*, 2009 Arbitration (Miami).
- Est. of Schwartz v. Regents Park*, January 2009 Arbitration (Romano).
- Mason v. Regents Park*, June 2008 Trial (Gordon).
- Est. of Dorman v. Regents Park*, Jan. 2008 Arbitration (Romano).
- Est. of Kirshner v. Bright Horizons*, Oct. 2007 Arbitration (Romano).
- Jose Cabanas v. Palm Beach County*, March 2007 Trial (Gerber).
- Jose Cabanas v. Palm Beach County*, Oct. 2006 Trial (Gerber).
- Watters v. Shaddow Wood and Borders*, Oct. 2006 Trial (Crow).
- Guy Garrubbo v. Flagler Institute For Rehabilitation*, July 2006, Trial (Crow).
- Dena Short v. Osprey Village*, Oct. 2005 Trial (Davis).
- Est. of Darpel v. Sebring Senior Care*, Oct. 2004 Arbitration (Lancaster).
- Ashley Miller v. Adams Ranch*, April 2004 Trial (Bryan).
- Coleman v. West Melbourne*, March 2004 Arbitration (Blackburn).
- Robert Edwards v. Laidlaw*, November 2003 Trial (Smith).
- Est. of Lawrence v. Manor Care (Venice)*, Oct. 2003 Summary Trial.

Trials, cont.

Est. of Seides v. Regents Park (Boca Raton), Sept. 2003 Summary Trial.
Est. of Yarvi v. Kindred Health & Rehab (Cape Coral), March 2003 Summary Trial.
Miodrag Djuric v. Florida Carriers, Aug. 2002 Trial (Wroble).
Gloria Newman v. HCR-Boca Raton, July 2001 Trial (Cook).
Est. of Caron v. Richmond Healthcare, March 2001 Trial (Estella Moriarty).
Sydney Friedman v. Richmond Healthcare, Nov. 2000 Trial (Burnstein).
Gomez v. Cabrera, March 2000 Trial (Simons).
State Farm v. Mobil, Feb. 1999 Arbitration (Turner).
Est. of Katof v. HCR-Sunrise, Jan. 1999 Trial (Lynch).

Appeals (* denotes oral argument)

<i>Medina v. Travelers, Genex, et al.</i>	*3d DCA (pending)
<i>Waldron v. West et al.</i>	*2d DCA (pending)
<i>Flood v. Taylor</i>	*2d DCA
<i>Ffrench v. Ffrench</i>	11th Cir.
<i>Est. of Ramsey v. West Melbourne</i>	5th DCA 2018
<i>Pennymac v. Ocean Place at Silver Beach Association, Inc. & FPR Force, LLC</i>	*4th DCA 2018
<i>Vibe Micro, Inc. et al. v. Cardplatforms LLC et al.</i>	*11th Cir. 2018
<i>Adventech v. Madison Green Golf Course</i>	15th Jud. Cir. Court
<i>Kenneth Winter v. Joan Frazee / Est. of Winter</i>	*3d DCA 2016
<i>Tremblay v. Hillsboro II (settled during appeal)</i>	4th DCA 2016
<i>Florida Bar Re: Advisory Opinion – Scharrer v. Fundamental Admin. Services</i>	Fla. 2015
<i>Ted Miller v. Haywood Co. Rescue Squad</i>	4th DCA 2014
<i>Scharrer v. Fundamental Admin. Services et al.</i>	US DC MD FL 2013
<i>Tremblay v. Hillsboro</i>	4th DCA 2013
<i>Geary as PR of Est. of White v. Butzel Long</i>	*4th DCA 2009
<i>Spatz v. Embassy</i>	*4th DCA 2009
<i>John F. Schaeffer v. Karin Reid Offield</i>	4th DCA 2009
<i>Est. of Fischer v. McMullan</i>	2d DCA 2009
<i>Palm Beach Co. v. Cabanas</i>	*4th DCA 2008
<i>A Bayou Chiropractic v. Mercury Insur.</i>	1st DCA 2008
<i>Olivier v. Hawthorne Care Center et al.</i>	2d DCA 2008
<i>Birk v. Posner et al.</i>	4th DCA 2008
<i>Orlanis v. Oakwood Terrace, Regents Park</i>	*3rd DCA 2007
<i>Clune v. Eastpointe Homeowners Assn</i>	*4th DCA 2007
<i>Donelan v. Claridge Condominium Assn</i>	*2d DCA 2007
<i>Howard v. Risch et al.</i>	2d DCA 2007
<i>Braman v Ertley et al.</i>	4th DCA 2007
<i>Berg v. Wagner</i>	*4th DCA 2006

<u>Isham v. Gibbs</u>	*4th DCA 2006
Look v. Look Insurance	M.D. Fla. 2006
Roger Ray Parson, Sr. v. Myers; Hudson Jones Law Firm, et al.	2d DCA 2006
<u>Vasquez v. Abbey Park 1 Homeowners' Assoc.</u>	4th DCA 2006
<u>Parra v. Tutor Time</u>	4th DCA 2006
Smoliak v. Greyhound Lines Inc. (reported contempt order)	N.D. Fla. 2006
Norden v. The Fountains	*2d DCA 2006
Medinvest v. Nichols	Fla. 2006
<u>Fierman v. Palm Beach Kennel Club</u>	4th DCA 2006
<u>Prieto as PR of Est. of Perez v. HCR-Manor Care</u>	*3d DCA 2005
<u>Lacey v. HCR-Manor Care</u>	*4th DCA 2005
Medinvest (Sabal Palms) v. Est. of Blackburn	2d DCA 2005
<u>Medinvest (Sabal Palms) v. Nichols</u>	2d DCA 2005
Est. of Gottesman v. Fike (Hawthorne Care Center)	2d DCA 2004
Est. of Romano v. Manor Care	4th DCA 2003
Consolidated Resources Healthcare Fund v. Fenelus	4th DCA 2003
Richmond Healthcare v. Est of Nitsch	4th DCA 2003
West Melbourne Care Center v. Durham	5th DCA 2003

Expert Witness

- *Bamdass v Bamdass*, Palm Beach Circuit Court, Judge Jeffrey Gillen. Testified for Wife as expert on data collection / e-discovery in June 2015.
- *Rummell v. Reid*, Palm Beach Circuit Court, Judge Amy Smith. Testified for Husband as expert on iPad functionality at October 15, 2015 hearing.

Honors & Activities

- Adjunct Professor– *Administrative Process & Ethics*, Fall 2019, Florida Atlantic University
- FAU School of Public Administration Advisory Board, member, 2019-
- Executive Mentor Program (inaugural class) Chamber of Commerce, mentor, 2019
- Association of Professional Responsibility Lawyers (Planning Committee), member, 2019-
- Trustee – Chamber of Commerce of the Palm Beaches, 2018-
- Leadership Class – Chamber of Commerce of the Palm Beaches, Class of 2018
- InfraGard program – Federal Bureau of Investigation, member, 2018-
- Science & Technology Committee – Chamber of the Palm Beaches, Member, 2018-
- ADR Section, Florida Bar – Member, member, 2017-
- Florida Bar Pro Se Appellate Handbook 2016 Committee, member/chapter contributor
- Trial Advocate Quarterly: Award, 2011-2012; interim editor; editorial board 2004-2019
- Board of Directors, Florida Defense Lawyers Assn, 2011-13; member 1998-2019
- Palm Beach Bar, Technology Committee Chair 2010-12; member 1999-

- Florida Trend Legal Elite, 2005-2010, 2012
- ADR Award, Fl. Defense Lawyers Assn, 2008
- Attended, Buckley School of Public Speaking, 2008
- Honorary Lifetime Member, Florida Brewers Guild, 2000
- Reported error in F.S. 400.02, footnoted by Division of Statutory Revision, 1999
- Hiked across the Grand Canyon, 2015

Publications

<i>I Like that Cadaver – Can Police Rely on Google Translate? (pending)</i>	2020
<i>Protect the Privacy of Your iOS 13 Device</i>	2020
<i>Misguided Practice of CC'ing Clients on Emails to Opposing Counsel</i>	2020
<i>Is Your PC Keeping Your Information Private?</i>	2019
<i>Protect the Privacy of Your Data on iOS Devices</i>	2018
<i>Kindred Nursing v. Clark: U.S. Supreme Court Continues to Support Arbitration</i>	2017
<i>Social Media Discovery in Florida After Nucci v. Target</i>	2017
<i>Florida Court Rules on "Broweswrap" vs "Clickwrap" Website Agreements</i>	2017
<i>Can Your Clients Be Convicted for Threats on the Internet?</i>	2016
<i>Don't Connect Your Phone to Rental Cars</i>	2016
<i>Will Judge Sasser's ESI Order Apply to Your Case</i>	2016
<i>U.S. Supreme Court's 2016 Abortion Case</i>	2016
<i>How Jurors Use Technology in 2016</i>	2016
<i>ISIS in Florida</i>	2016
<i>Podcasts for Lawyers</i>	2016
<i>Database Software Says It is "Encrypted" But is It?</i>	2016
<i>Nine Ways That Companies Get Hacked</i>	2015
<i>The Govt Can Sue Your Company for Negligent Cybersecurity</i>	2015
<i>Ten Steps to Obtain Facebook Discovery in Florida Cases</i>	2015
<i>Was There a Numbers Station in Palm Beach County?</i>	2015
<i>The U.S. Supreme Court's Facebook Case</i>	2015
<i>Drone-Acquired Evidence in Civil Cases</i>	2015
<i>Can Your Client Legally Fly a Drone?</i>	2014
<i>Privacy Guide to iOS8</i>	2014
<i>How Jurors and Lawyers Use Social Media</i>	2014
<i>Florida Lawyer's Guide to Marijuana Laws</i>	2014
<i>Can a Florida Lawyer Advise a Client About Medical Marijuana?</i>	2014
<i>One Year After Snowden: How Safe Are Your Calls and Emails?</i>	2014
<i>What is Bitcoin: Currency, Property or Tulips?</i>	2014

Publications, cont.

<i>If This Then That (IFTTT) For Lawyers</i>	2014
<i>Tor Anonymizer for Lawyers</i>	2014
<i>Conflicting Court Opinions on NSA Surveillance</i>	2014
<i>GPS Surveillance Since U.S. v. Jones</i>	2014
<i>Using iPads in Deposition</i>	2014
<i>Don't Bring a Video Game to a Gun Fight</i>	2013
<i>iOS 7 for Lawyers Part II</i>	2013
<i>iOS 7 for Lawyers</i>	2013
<i>Your Law Firm Blog is Terrible</i>	2013
<i>Can The Government Compel Your Client to Decrypt a Hard Drive?</i>	2013
<i>Boston Marathon Bombing and Faster Breaking News</i>	2013
<i>Can They Search Your iPad or iPhone at the Border?</i>	2013
<i>Defendants Want Social Media, Plaintiffs Want E-Discovery</i>	2013
<i>Social Media Policy: You're Probably Doing It Wrong</i>	2013
<i>What the Patreaus Affair Tells Us About Email Privacy</i>	2013
<i>Lawyers' Guide to iOS6</i>	2012
<i>What Does a Child Pornography Case Tell You About Computer Evidence?</i>	2012
<i>In House Counsel in the Cloud – Can You Trust Online Storage</i>	2012
<i>PDF Documents Are Modifiable – Learn to Sign Electronically</i>	2012
<i>Lawyers in the Cloud</i>	2012
<i>Discovery of Facebook Content in Florida Cases</i>	2012
<i>Internet Sleuthing: Number Guru & Spokeo</i>	2012
<i>20 Free Programs You Should Have on Your PC in 2012</i>	2012
<i>What Are Your Jurors Doing on the Internet?</i>	2011
<i>The Supreme Court, GPS Darts & George Orwell</i>	2011
<i>Facebook Security Settings for Lawyers (and Their Families)</i>	2011
<i>Will Your Law Firm Accept Bitcoin?</i>	2011
<i>Using iPhone Location Data in Discovery</i>	2011
<i>Should Lawyers Turn Off [Sent from My Smartphone]</i>	2011
<i>Digital Photos Have Metadata Too</i>	2011
<i>Sending Large PDF Documents Via Email</i>	2011
<i>www.InternetLawCommentary.com</i>	2011
<i>Smart Lawyers, Dumb Passwords</i>	2011
<i>Internet Marketing for Young Lawyers</i>	2011
<i>Clean Up Your PC in Thirty Minutes</i>	2011
<i>YouTube and Depositions</i>	2010
<i>No Email Friday?</i>	2010
<i>What Do Internet Lawyer Rating Sites Say About You?</i>	2010
<i>Will Twitter Ruin Your Legal Writing?</i>	2010
<i>Facebook Privacy Settings</i>	2010

Publications, pre-2010

<i>Foursquare & Yelp for Lawyers</i>	2009
<i>Does Your Firm Have a Social Networking Policy?</i>	2009
<i>Lawyer Blogs: Overview and Advice</i>	2009
<i>Why Lawyers Should Be @Twitter</i>	2009
<i>Internet Social Networking Sites for Lawyers</i>	2009
www.FloridaLawCommentary.com	2009-2015
<i><u>Building a Better Proposal for Settlement</u></i>	2008
<i>Computer Tips for Lawyers</i>	2007
<i>Curiosity Killed The Cat: Internet Research for Lawyers</i>	2007
<i><u>Eyewitness Reliability: JFK Assassination & Simmons v. Florida</u></i>	2007
www.FloridaArbitrationLaw.com	2006-11
<i>Guide to Enforcement of Arbitration in 2006</i>	2006
<i><u>Emerging Trends and Conflicts in the Enforcement of Arbitration</u></i>	2006
<i><u>Perils of Enforcing "Favored" Arbitration</u></i>	2005
<i>New Laws Regarding Homes and Condos Effective October 2004</i>	2004
<i>Arbitration Clauses for Nursing Homes</i>	2004
<i><u>Googling Your Clients</u></i>	2003
<i>Using the Internet to Research Pressure Ulcers</i>	2002
<i>Using the Internet to Research Elder Falls</i>	2002
<i>Five Steps to Finding Experts on the Internet</i>	2002
<i>Researching Nursing Home Corporations</i>	2002
<i>Five Steps on the Internet Before Deposing a Doctor</i>	2002
<i>Researching Prescription Drugs</i>	2002
<i>Lawyer's Guide to Medical Research on the Internet</i>	2002
<i>Online Survey Information: Role in Litigation and Risk of Error</i>	2002
<i>Recent Study Reiterates Negative Attitudes of Nursing Homes</i>	2001
<i>An Internet Guide for Nursing Home Litigators</i>	2001
<i>FL Cty Ord. Amended to Encompass Internet Solicitations, (contrib)</i>	2000
<i>New Angle on Bottle Wars</i>	2000
<i>Apology Law Not What It Appears to Be</i>	2000
<i>Internet Guide to Beer Traveling</i>	2000
<i>Comment on Apology Law</i>	2000
<i>Good News in <u>Knowles</u>: Does It Apply to Our Facility?</i>	2000
<i>Lawsuit to Challenge Beer Container Law</i>	2000
<i>Florida Nursing Homes Cheer Knowles II</i>	2000
<i><u>Rodriguez</u> May Lead to Limit on Chapter 400</i>	2000
<i>Error in the Nursing Home Statute</i>	2000
<i>New Legislation & Constitutionality of Beer Law</i>	2000
<i>Error in the Nursing Home Statute</i>	2000
<i>Footnote to Nursing Home Statute</i>	1999

<i>Religious Organizations, (contrib)</i>	1998
<i>Legal Liability of Internet Service Providers</i>	1997
<i>Nothing Soft About Job Placement in Software</i>	1994
<i>Opportunities and Risks of the Software Industry</i>	1994
<i>Managing Your Software Resources</i>	1994
<i>School Piracy: A Case Study</i>	1994

Speaking Engagements

<u>Cybersecurity for Mediators (updated)</u>	Palm Beach Bar Assn 2020
<u>Technology for Law Firm Leaders</u>	Law Firm Leaders Summit 2019
<u>Ethics Plenary (panel)</u>	FL Dispute Resolution Center Conference 2019
<u>Cybersecurity for Mediators (keynote)</u>	FL Dispute Resolution Center Conference 2019
<u>Succubus, Twittersphere, First Amendment, & Lawyer Speech</u>	Assoc. of Prof. Resp. Lawyers 2019
<u>First Amendment & Smartphones/Social Media</u>	Florida Atlantic University 2019
<i>Anatomy of Social Media-based Bar Complaints</i>	University of Miami Law School 2019
<i>Probate Litigation (law update, rule changes, & assets)</i>	National Business Institute (NBI) 2018
<u>12th Annual Ethics Seminar</u>	Florida Atlantic University 2018
<i>Ethics in Our Time – Corporate Ethics</i>	Bethesda-By-The Sea 2018
<u>Combating Rambo Litigators</u>	National Business Institute (NBI) 2018
<u>Social Media Discovery</u>	Palm Beach Bar Assn 2018
<u>Data Breach Litigation</u>	ASIS International (Broward) 2018
<u>Facebook, Twitter, Instagram, Email & Smartphone Evidence</u>	National Business Institute 2018
<u>25 ESI and E-Discovery Terms in 75 Minutes</u>	FL Dispute Resolution Center Conference 2018
<u>Cyber Security and Data Breach for Mediators</u>	FL Dispute Resolution Center Conference 2018
<u>Anatomy of a Data Breach Lawsuit</u>	ASIS International (Palm Beach) 2018
<u>First Amendment</u>	University of Miami Law School 2018
<u>Application of Existing Laws on Emerging Technology</u>	Florida Atlantic University 2018
<u>Ethics in Estate Administration</u>	NBI CLE 2018
<u>Use of Technology in Mediation</u>	Palm Beach Bar – ADR CLE 2017
<u>Anatomy of an Internet Defamation Case</u>	University of Miami Law School 2017
<u>Social Media Discovery</u>	Palm Beach Bar – Business Litigation CLE 2017
<i>Mediation in Florida</i>	NBI (CLE) Ft. Lauderdale 2016
<i>Aerial Drones in the Workplace</i>	FI Public Risk Managers Assoc. 2016
<u>Anatomy of an Internet Defamation Case</u>	University of Miami Law School 2016
<u>Data Breach & Cyber Security Law</u>	Florida Atlantic University 2016
<u>Apps for Mediators</u>	FL Dispute Resolution Conference 2015
<i>Start-Up Panel</i>	Inside Bitcoins Conference NYC 2015
<i>Legal Panel</i>	Bitcoin Consumer Fair Atlanta 2015
<i>Apps for Florida Lawyers</i>	Florida Bar 2015
<i>Regulatory Panel</i>	Miami Bitcoin Conference 2015
<i>Paralegal Ethics</i>	Paralegal Assoc. of Florida 2015

Speaking Engagements, (pre-2015)

<i>Rules of Evidence</i>	NBI Seminars 2014
<i>Technology & iOS Apps for Mediators</i>	FL Dispute Resolution Conference 2014
<i>NSA Surveillance – How Safe Are Your Calls and Emails?</i>	PB Chamber of Commerce 2014
<i>Electronic Spying & Tracking in Divorce Cases</i>	Strafford Pub. 2014
<i>10 New/Amended FL Rules of Civ. Procedure for 2014</i>	Akerman 2014
<i>Palm Beach Inquest – JFK Assassination</i>	PB Bar 2013
<i>Keynote Speaker & Lawyer Apps</i>	Daily Business Review: Law Tech Miami 2013
<i>Spying Spouses: Social Media & E-Discovery</i>	PB Bar 2013
<i>Apps for Mediators</i>	FL Dispute Resolution Conference 2013
<i>Apps for Business Professionals</i>	PB Chamber of Commerce 2013
<i>E-Discovery Seminar</i>	PB Bar 2013
<i>Student Internet Safety</i>	Rosarian Academy 2013
<i>JFK Assassination & Conspiracy Theories</i>	" " 2013
<i>Student Internet Safety</i>	" " 2013
<i>How To Effectively Use Technology in Your Practice</i>	PB Bar 2013
<i>E-Discovery Survival Guide</i>	ACC 2012
<i>CYA (Cover Your Apps – App Development for in House Counsel)</i>	" " 2012
<i>iPhone & iPad Apps for Lawyers</i>	PB Bar 2012
<i>2012 Small Claims Court Clinic</i>	PB Bar / PB Gardens Library 2012
<i>Paralegal Ethics</i>	Paralegal Assoc. of Florida 2012
<i>Child/Student Internet Safety</i>	Rosarian Academy 2011
<i>Intermediate Facebook for Lawyers</i>	PB Bar 2011
<i>Dueling Smartphones: iPhone, Android & Blackberry Apps for Lawyers</i>	" " 2011
<i>Paralegal Ethics</i>	Paralegal Assoc. of Florida 2010
<i>Do You Know What Your Child is Doing on Internet?</i>	Rosarian Academy 2010
<i>Social Networking Websites</i>	Florida Bar 2010
<i>Legal Ethics in Florida</i>	NBI 2010
<i>Social Media Policies</i>	FALA 2010
<i>Blogging for Lawyers</i>	PB Bar 2010
<i>Web 2.0 and Social Networking Research</i>	Paralegal Assoc. of Florida 2010

Speaking Engagements (pre-2010)

<i>Tweet, Meet & Eat (Facebook & Twitter for Lawyers)</i>	PB Bar 2009
<i>Small Claims Court Clinic</i>	PB Bar & PBC Library 2009
<i>Social Network Sites & Jury Selection</i>	Fl. Defense Lawyers Assn 2009
<i>Paralegal Ethics</i>	Paralegal Assoc. of Florida 2009
<i>Legal Ethics in Florida</i>	Lorman 2009
<i>Jury Selection & Marketing on the Web 2.0</i>	Fl. Defense Lawyers Assn 2009
<i>ADR in Florida: Finding the Hidden Gems</i>	PB Bar 2009
<i>Florida LLC's</i>	Lorman 2008
<i>Legal Ethics in Florida</i>	Lorman 2008
<i>Arbitration Enforcement: Plaintiff & Defense</i>	Southern Trial Lawyers 2008
<i>Independent Medical Examinations</i>	FDLA / Jacksonville Defense Lawyers Assn 2007
<i>Internet Evolution: Savvy Research Strategies</i>	NBI 2007
<i>Florida Assisted Living Arbitration</i>	FALA 2007
<i>2007 Guide to Arbitration for Litigators</i>	Thomas-West 2007
<i>Legal Ethics in Florida</i>	Lorman 2007
<i>Internet Research For Lawyers</i>	Fl Defense Lawyers Assn 2007
<i>Arbitration: Why Are Plaintiffs Fighting Against It?</i>	" " 2007
<i>Developments in Long Term Care Arbitration</i>	Alabama Defense Lawyers Assn 2007
<i>Florida Civil Law Update 2007</i>	CSK Claims Seminar 2007
<i>Arbitration and Assisted Living Facilities</i>	FALA 2006
<i>Current Trends in Enforcing Arbitration</i>	Alabama Defense Lawyers Assn 2006
<i>Appellate Practice</i>	CSK Claims Seminar 2006
<i>Nursing Home Practice</i>	" " 2006
<i>Arbitration Clauses in Florida</i>	Lorman 2006
<i>Arbitration and Exculpatory Clauses</i>	Southern Trial Lawyers Assn 2006
<i>Assassination of JFK: Origin of Conspiracy Theories</i>	Governor's Club 2005
<i>Advanced Internet Research for Lawyers</i>	Lorman 2005
<i>Understanding Revisions to Chapter 766 (Medical Negligence)</i>	CSK Claims Seminar 2005
<i>Understanding and Enforcing Arbitration</i>	" " 2005
<i>Problem Solving for Condos and HOAs</i>	Lorman 2005
<i>What Facilities Can Do to Enforce Arbitration</i>	Fl Health Care Assn 2005
<i>Making Objections at Trial</i>	NBI 2004
<i>Trial Advocacy in Florida</i>	NBI 2004
<i>Keys to Effective Expert Cross-Examination</i>	NBI 2004
<i>"New" Chapter 766 for Physicians</i>	Manor Care 2004

**PALM BEACH COUNTY
BOARD OF COUNTY COMMISSIONERS
BOARDS/COMMITTEES APPLICATION**

The information provided on this form will be used in considering your nomination. Please COMPLETE SECTION II IN FULL. Answer "none" or "not applicable" where appropriate. Please attach a biography or résumé to this form.

Section I (Department): (Please Print)

Board Name: PBC Infrastructure Surtax Independent Citizen Oversight Committee Advisory Not Advisory

At Large Appointment or District Appointment /District #: _____

Term of Appointment: 3 Years. From: May 1, 2020 To: April 30, 2023

Seat Requirement: Florida Engineering Society Palm Beach Chapter Seat #: 13

*Reappointment or New Appointment

or to complete the term of _____ Due to: resignation other

Completion of term to expire on: _____

***When a person is being considered for reappointment, the number of previous disclosed voting conflicts during the previous term shall be considered by the Board of County Commissioners: _____**

Section II (Applicant): (Please Print)

APPLICANT, UNLESS EXEMPTED, MUST BE A COUNTY RESIDENT

Name: Palmatier Denise T.
Last First Middle

Occupation/Affiliation: Civil Engineer
Owner Employee Officer

Business Name: Kimley-Horn and Associates, Inc.

Business Address: 1920 Wekiva Way, Suite 200

City & State: West Palm Beach, FL Zip Code: 33411

Residence Address: 21 Whispering Oaks Circle

City & State: West Palm Beach, FL Zip Code: 33411

Home Phone: () 561-723-0402 Business Phone: () 561-840-0201 Ext.

Cell Phone: () 561-723-0402 Fax: ()

Email Address: denise.palmatier@kimley-horn.com

Mailing Address Preference: Business Residence

Have you ever been convicted of a felony: Yes No

If Yes, state the court, nature of offense, disposition of case and date: _____

Minority Identification Code: Male Female
 Native-American Hispanic-American Asian-American African-American Caucasian

Section II Continued:

CONTRACTUAL RELATIONSHIPS: Pursuant to Article XIII, Sec. 2-443 of the Palm Beach County Code of Ethics, advisory board members are prohibited from entering into any contract or other transaction for goods or services with Palm Beach County. Exceptions to this prohibition include awards made under sealed competitive bids, certain emergency and sole source purchases, and transactions that do not exceed \$500 per year in aggregate. These exemptions are described in the Code. This prohibition does not apply when the advisory board member's board provides no regulation, oversight, management, or policy-setting recommendations regarding the subject contract or transaction and the contract or transaction is disclosed at a public meeting of the Board of County Commissioners. **To determine compliance with this provision, it is necessary that you, as a board member applicant, identify all contractual relationships between Palm Beach County government and you as an individual, directly or indirectly, or your employer or business.** This information should be provided in the space below. If there are no contracts or transactions to report, please verify that none exist. Staff will review this information and determine if you are eligible to serve or if you may be eligible for an exception or waiver pursuant to the code.

<u>Contract/Transaction No.</u>	<u>Department/Division</u>	<u>Description of Services</u>	<u>Term</u>
<u>Example: (R#XX-XX/PO XX)</u>	<u>Parks & Recreation</u>	<u>General Maintenance</u>	<u>10/01/00-09/30/2100</u>
<u>See attached.</u>	_____	_____	_____

(Attach Additional Sheet(s), if necessary)
OR

NONE

NOT APPLICABLE/
(Governmental Entity)

ETHICS TRAINING: All board members are required to read and complete training on Article XIII, the Palm Beach County Code of Ethics, and read the State Guide to the Sunshine Amendment, **Article XIII**, and the training requirement can be found on the web at: <http://www.palmbeachcountyethics.com/training.htm>. Ethics training is on-going, and pursuant to PPM CW-P-80 is required before appointment, and upon reappointment.

By signing below I acknowledge that I have read, understand, and agree to abide by Article XIII, the Palm Beach County Code of Ethics, and I have received the required Ethics training (in the manner checked below):

By watching the training program on the Web, DVD or VHS on _____ 20____
 By attending a live presentation given on _____, 20____

AND

By signing below I acknowledge that I have read, understand and agree to abide by the Guide to the Sunshine Amendment & State of Florida Code of Ethics:

*Applicant's Signature: Denise Palmatier Printed Name: Denise Palmatier Date: _____

Any questions and/or concerns regarding Article XIII, the Palm Beach County Code of Ethics, please visit the Commission on Ethics website www.palmbeachcountyethics.com or contact us via email at ethics@palmbeachcountyethics.com or (561) 233-0724.

Return this FORM to:
 {Insert Liaison Name Here}, {Insert Department/Division Here}
 {Insert Address Here}

Section III (Commissioner, if applicable):

Appointment to be made at BCC Meeting on: _____

Commissioner's Signature: _____ Date: _____

Pursuant to Florida's Public Records Law, this document may be reviewed and photocopied by members of the public.

Revised 01/14/2014

**PALM BEACH COUNTY
BOARD OF COUNTY COMMISSIONERS
BOARDS/COMMITTEES APPLICATION**

The information provided on this form will be used in considering your nomination. Please **COMPLETE SECTION II IN FULL**. Answer "none" or "not applicable" where appropriate. Please attach a biography or résumé to this form.

Section I (Department): (Please Print)

Board Name: PBC Infrastructure Surtax Independent Citizen Oversight Committee **Advisory** **Not Advisory**

At Large Appointment **or** District Appointment /District #: _____

Term of Appointment: 3 Years. From: May 1, 2020 To: April 30, 2023

Seat Requirement: Urban League of PBC Seat #: 14

*Reappointment **or** New Appointment

or to complete the term of _____ Due to: resignation other

Completion of term to expire on: _____

*When a person is being considered for reappointment, the number of previous disclosed voting conflicts during the previous term shall be considered by the Board of County Commissioners: _____

Section II (Applicant): (Please Print)

APPLICANT, UNLESS EXEMPTED, MUST BE A COUNTY RESIDENT

Name: Franklin Patrick J.
Last First Middle

Occupation/Affiliation: NON-PROFIT EXECUTIVE
Owner Employee Officer

Business Name: Urban League of Palm Beach County

Business Address: 1700 N. AUSTRALIAN AVE.

City & State: WEST PALM BEACH Zip Code: 33407

Residence Address: 21350 FALLS RIDGE WAY

City & State: BOCA RATON Zip Code: 33428

Home Phone: (561) 483-8500 Business Phone: (561) 833-5736 Ext.

Cell Phone: (561) 756-6832 Fax: (561) 833-6050

Email Address: franklin@ulpbc.org

Mailing Address Preference: Business Residence

Have you ever been convicted of a felony: Yes No

If Yes, state the court, nature of offense, disposition of case and date: _____

Minority Identification Code: Male Female Native-American Hispanic-American Asian-American African-American Caucasian

Section II Continued:

CONTRACTUAL RELATIONSHIPS: Pursuant to Article XIII, Sec. 2-443 of the Palm Beach County Code of Ethics, advisory board members are prohibited from entering into any contract or other transaction for goods or services with Palm Beach County. Exceptions to this prohibition include awards made under sealed competitive bids, certain emergency and sole source purchases, and transactions that do not exceed \$500 per year in aggregate. These exemptions are described in the Code. This prohibition does not apply when the advisory board member's board provides no regulation, oversight, management, or policy-setting recommendations regarding the subject contract or transaction and the contract or transaction is disclosed at a public meeting of the Board of County Commissioners. **To determine compliance with this provision, it is necessary that you, as a board member applicant, identify all contractual relationships between Palm Beach County government and you as an individual, directly or indirectly, or your employer or business.** This information should be provided in the space below. If there are no contracts or transactions to report, please verify that none exist. Staff will review this information and determine if you are eligible to serve or if you may be eligible for an exception or waiver pursuant to the code.

<u>Contract/Transaction No.</u>	<u>Department/Division</u>	<u>Description of Services</u>	<u>Term</u>
Example: (R#XX-XX/PO XX)	Parks & Recreation	General Maintenance	10/01/00-09/30/2100
<i>See Attached sheet</i>			

(Attach Additional Sheet(s), if necessary)
OR

NONE

NOT APPLICABLE/
(Governmental Entity)

ETHICS TRAINING: All board members are required to read and complete training on Article XIII, the Palm Beach County Code of Ethics, and read the State Guide to the Sunshine Amendment. **Article XIII, and the training requirement can be found on the web at: <http://www.palmbeachcountyethics.com/training.htm>.** Ethics training is on-going, and pursuant to PPM CW-P-80 is required before appointment, and upon reappointment.

By signing below I acknowledge that I have read, understand, and agree to abide by Article XIII, the Palm Beach County Code of Ethics, and I have received the required Ethics training (in the manner checked below):

By watching the training program on the Web, DVD or VHS on 4/7 2020
 By attending a live presentation given on _____, 20____

AND

By signing below I acknowledge that I have read, understand and agree to abide by the Guide to the Sunshine Amendment & State of Florida Code of Ethics:

*Applicant's Signature: *[Signature]* Printed Name: Patrice Franklin Date: 4-7-20

Any questions and/or concerns regarding Article XIII, the Palm Beach County Code of Ethics, please visit the Commission on Ethics website www.palmbeachcountyethics.com or contact us via email at ethics@palmbeachcountyethics.com or (561) 233-0724.

Return this FORM to:
{Insert Liaison Name Here}, {Insert Department/Division Here}
{Insert Address Here}

Section III (Commissioner, if applicable):

Appointment to be made at BCC Meeting on: _____

Commissioner's Signature: _____ Date: _____

Contract /Transaction No.	Department/Division	Description of Services	Term
R2019-1429	PBC Youth Services	Youth Development Program	10/2019 - 9/2020
R2019-1452	PBC Youth Services	Youth, Economic & Community Development Program	10/2019 - 9/2022
R2019-1605	PBC Community Services	Economic Empowerment	10/2019 - 9/2022
R2019-1529	Housing	Housing Counseling	10/2019 - 9/2020

**PALM BEACH COUNTY
BOARD OF COUNTY COMMISSIONERS
BOARDS/COMMITTEES APPLICATION**

The information provided on this form will be used in considering your nomination. Please **COMPLETE SECTION II IN FULL**. Answer "none" or "not applicable" where appropriate. Please attach a biography or résumé to this form.

Section I (Department): (Please Print)

Board Name: PBC Infrastructure Surtax Independent Citizen Oversight Committee Advisory Not Advisory
 At Large Appointment or District Appointment /District #: _____
 Term of Appointment: 3 Years. From: May 1, 2020 To: April 30, 2023
 Seat Requirement: Associated General Contractors Association, Florida East Coast Chapter Seat #: 17
 Reappointment or New Appointment
 or to complete the term of _____ Due to: resignation other
 Completion of term to expire on: _____

*When a person is being considered for reappointment, the number of previous disclosed voting conflicts during the previous term shall be considered by the Board of County Commissioners: _____

Section II (Applicant): (Please Print)

APPLICANT, UNLESS EXEMPTED, MUST BE A COUNTY RESIDENT

Name: Kirby Rex Broughton
Last First Middle
 Occupation/Affiliation: President & CEO
 Owner Employee Officer
 Business Name: Verdey Construction
 Business Address: 1545 Centrepark Boulevard N.
 City & State: West Palm Beach Zip Code: 33401
 Residence Address: 17211 Golf Pine Circle
 City & State: Wellington, FL Zip Code: 33414
 Home Phone: () Business Phone: (609) 440-1600 Ext. 101
 Cell Phone: (609) 722-4390 Fax: ()
 Email Address: rex.kirby@verdey.com

Mailing Address Preference: Business Residence

Have you ever been convicted of a felony: Yes No
 If Yes, state the court, nature of offense, disposition of case and date: _____

Minority Identification Code: Male Female
 Native-American Hispanic-American Asian-American African-American Caucasian

Section II Continued:

CONTRACTUAL RELATIONSHIPS: Pursuant to Article XIII, Sec. 2-443 of the Palm Beach County Code of Ethics, advisory board members are prohibited from entering into any contract or other transaction for goods or services with Palm Beach County. Exceptions to this prohibition include awards made under sealed competitive bids, certain emergency and sole source purchases, and transactions that do not exceed \$500 per year in aggregate. These exemptions are described in the Code. This prohibition does not apply when the advisory board member's board provides no regulation, oversight, management, or policy-setting recommendations regarding the subject contract or transaction and the contract or transaction is disclosed at a public meeting of the Board of County Commissioners. **To determine compliance with this provision, it is necessary that you, as a board member applicant, identify all contractual relationships between Palm Beach County government and you as an individual, directly or indirectly, or your employer or business.** This information should be provided in the space below. If there are no contracts or transactions to report, please verify that none exist. Staff will review this information and determine if you are eligible to serve or if you may be eligible for an exception or waiver pursuant to the code.

<u>Contract/Transaction No.</u>	<u>Department/Division</u>	<u>Description of Services</u>	<u>Term</u>
<u>Example: (R#XX-XX/PO XX)</u>	<u>Parks & Recreation</u>	<u>General Maintenance</u>	<u>10/01/00-09/30/2100</u>
_____	_____	_____	_____
_____	_____	_____	_____

(Attach Additional Sheet(s), if necessary)
OR

NONE



NOT APPLICABLE/
(Governmental Entity)



ETHICS TRAINING: All board members are required to read and complete training on Article XIII, the Palm Beach County Code of Ethics, and read the State Guide to the Sunshine Amendment. **Article XIII, and the training requirement can be found on the web at: <http://www.palmbeachcountyethics.com/training.htm>.** Ethics training is on-going, and pursuant to PPM CW-P-80 is required before appointment, and upon reappointment.

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By watching the training program on the Web, DVD or VHS on 4-9 20 20
 By attending a live presentation given on _____, 20____

AND

By signing below I acknowledge that I have read, understand and agree to abide by the Guide to the Sunshine Amendment & State of Florida Code of Ethics:

*Applicant's Signature: R. B. Kirby Printed Name: Rex B Kirby Date: 4/8/2020

Any questions and/or concerns regarding Article XIII, the Palm Beach County Code of Ethics, please visit the Commission on Ethics website www.palmbeachcountyethics.com or contact us via email at ethics@palmbeachcountyethics.com or (561) 233-0724.

Return this FORM to:
 {Insert Liaison Name Here}, {Insert Department/Division Here}
 {Insert Address Here}

Section III (Commissioner, if applicable):

Appointment to be made at BCC Meeting on: _____

Commissioner's Signature: _____ Date: _____



REX KIRBY PRESIDENT



BACKGROUND

Rex is a 35+ year veteran of the construction industry with multiple awards, achievements, and recognition to his credit. He graduated from University of Florida with a Bachelor of Science in Civil Engineering. He grew up the ranks by starting as a project manager, then became President when he joined Suffolk Construction in West Palm Beach in 2000 as the head of the Southeast US. In 2014, he decided to go on his own and started Verdex Construction.

Verdex has quickly become a notable contractor in the State of Florida by building both ground up and interior renovation projects ranging from \$1.0 to \$75.0 million. Verdex was recently named as one of the top 3 Fastest Growing Businesses in South Florida and is ranked as the 11th largest South Florida General Contractor in 2019 by the South Florida Business Journal with revenues at \$130+ million. Headquartered in West Palm Beach, its projects spread from Miami to the Treasure Coast and over to Tampa. Rex launched a North Florida operations in Gainesville in January 2020.

From day one, Rex has strived to diversify the firm's portfolio with a focus on multifamily, senior living, hospitality, commercial, education, public/institutional, industrial, and tenant improvements. He leads a team of 75 to work together to build a culture of **"Building Something Better"** by being engaged, solutions oriented and unwavering in our commitment to Owners.

ACHIEVEMENTS

- Business of the Year Finalist (SFBJ—2020)
- Business of the Year Finalist (Chamber of Commerce of the Palm Beaches—2020, 2018)
- #22 on the Gator 100 List (University of Florida—2020)
- Build Florida Award (AGC—2019)
- Largest General Contractor in South Florida (SFBJ #11—2019, #15, 2018)
- #3 Fastest Growing Company in South Florida (SFBJ—2019)
- Excellence in Construction Eagle Awards (ABC Florida East Coast Chapter—2017, 2018, 2019)
- Excellence in Safety Awards (AGC—2017, 2019)
- Structures Award Finalist (SFBJ—2019, 2016)
- President/Partner Palm Beach County" Apogee Award (South Florida Business and Wealth—2019)
- Florida "Company to Watch" Award Winner (Grow Florida—2017)
- Start Up Business of the Year (SFBJ—2017)

ASSOCIATIONS/COMMUNITY INVOLVEMENT

- Economic Council of Palm Beach County Board of Directors (2017-current)
- HomeSafe Board Member (2009—Present), President of the Board (2018-2019)
- Palm Beach County Building Board of Adjustments and Appeals (2015—current)
- Associated General Contractors Board of Directors (2016—current)
- Infrastructure Surtax Independent Citizen Oversight Committee Member (2017—Current)
- Chamber of Commerce of the Palm Beaches, Trustee (2017—current)
- City of West Palm Beach Development Services Task Force (2016)
- Associated Builders and Contractors, Member (2017 - current) (Chapter President 2010)
- Urban Land Institute/Southeast Florida Caribbean, member (2017- current)

**PALM BEACH COUNTY
BOARD OF COUNTY COMMISSIONERS
BOARDS/COMMITTEES APPLICATION**

The information provided on this form will be used in considering your nomination. Please COMPLETE SECTION II IN FULL. Answer "none" or "not applicable" where appropriate. Please attach a biography or résumé to this form.

Section I (Department): (Please Print)

Board Name: PBC Infrastructure Surtax Independent Citizen Oversight Committee Advisory Not Advisory

At Large Appointment or District Appointment /District #: _____

Term of Appointment: 3 Years. From: May 1, 2020 To: April 30, 2023

Seat Requirement: Palm Beach County City Management Association Seat #: 15

*Reappointment or New Appointment

or to complete the term of _____ Due to: resignation other
Completion of term to expire on: _____

***When a person is being considered for reappointment, the number of previous disclosed voting conflicts during the previous term shall be considered by the Board of County Commissioners: _____**

Section II (Applicant): (Please Print)

APPLICANT, UNLESS EXEMPTED, MUST BE A COUNTY RESIDENT

Name: Thrower-Skinner Christine M.
Last First Middle

Occupation/Affiliation: Village Manager

Owner Employee Officer

Business Name: Village of Golf

Business Address: 21 Country Road

City & State: Village of Golf, FL Zip Code: 33436

Residence Address: 5284 Santa Maria Ave

City & State: Boynton Beach, FL Zip Code: 33436

Home Phone: () n/a Business Phone: () 561-732-0236 Ext.

Cell Phone: () 561-644-0623 Fax: () 561-732-7024

Email Address: cthrower@villageofgolf.org

Mailing Address Preference: Business Residence

Have you ever been convicted of a felony: Yes No

If Yes, state the court, nature of offense, disposition of case and date: _____

Minority Identification Code: Male Female
 Native-American Hispanic-American Asian-American African-American Caucasian

Section II Continued:

CONTRACTUAL RELATIONSHIPS: Pursuant to Article XIII, Sec. 2-443 of the Palm Beach County Code of Ethics, advisory board members are prohibited from entering into any contract or other transaction for goods or services with Palm Beach County. Exceptions to this prohibition include awards made under sealed competitive bids, certain emergency and sole source purchases, and transactions that do not exceed \$500 per year in aggregate. These exemptions are described in the Code. This prohibition does not apply when the advisory board member's board provides no regulation, oversight, management, or policy-setting recommendations regarding the subject contract or transaction and the contract or transaction is disclosed at a public meeting of the Board of County Commissioners. To determine compliance with this provision, it is necessary that you, as a board member applicant, identify all contractual relationships between Palm Beach County government and you as an individual, directly or indirectly, or your employer or business. This information should be provided in the space below. If there are no contracts or transactions to report, please verify that none exist. Staff will review this information and determine if you are eligible to serve or if you may be eligible for an exception or waiver pursuant to the code.

<u>Contract/Transaction No.</u>	<u>Department/Division</u>	<u>Description of Services</u>	<u>Term</u>
<u>Example: (R#XX-XX/PO XX)</u>	<u>Parks & Recreation</u>	<u>General Maintenance</u>	<u>10/01/00-09/30/2100</u>
_____	_____	_____	_____
_____	_____	_____	_____

(Attach Additional Sheet(s), if necessary)
OR

NONE

NOT APPLICABLE/
(Governmental Entity)

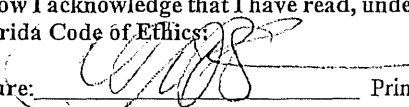
ETHICS TRAINING: All board members are required to read and complete training on Article XIII, the Palm Beach County Code of Ethics, and read the State Guide to the Sunshine Amendment, Article XIII, and the training requirement can be found on the web at: <http://www.palmbeachcountyethics.com/training.htm>. Ethics training is on-going, and pursuant to PPM CW-P-80 is required before appointment, and upon reappointment.

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_____ By watching the training program on the Web, DVD or VHS on 4-22-20 _____ 20 _____
 _____ By attending a live presentation given on 4-22-20 _____, 2020 _____

AND

By signing below I acknowledge that I have read, understand and agree to abide by the Guide to the Sunshine Amendment & State of Florida Code of Ethics:

*Applicant's Signature:  Printed Name: Christine M. Thrower-Skinner Date: 4-22-20

Any questions and/or concerns regarding Article XIII, the Palm Beach County Code of Ethics, please visit the Commission on Ethics website www.palmbeachcountyethics.com or contact us via email at ethics@palmbeachcountyethics.com or (561) 233-0724.

Return this FORM to:
 {Insert Liaison Name Here}, {Insert Department/Division Here}
 {Insert Address Here}

Section III (Commissioner, if applicable):

Appointment to be made at BCC Meeting on: _____

Commissioner's Signature: _____ Date: _____