# PALM BEACH COUNTY BOARD OF COUNTY COMMISSIONERS

## AGENDA ITEM SUMMARY

**Meeting Date:** 

April 6, 2021

Consent [X]
Public Hearing []

Regular []

Department:

**Water Utilities Department** 

# I. EXECUTIVE BRIEF

**Motion and Title: Staff recommends motion to approve:** Consultant Services Authorization (CSA) No. 1 to the Consulting/Professional Services Utility Distribution & Collection System Engineering Services Contract (Contract) with Holtz Consulting Engineers, Inc. (Consultant) for the Valve Additions - Phase 1 (Project) for a not to exceed amount of \$200,714.90.

**Summary:** On December 15, 2020, the Board of County Commissioners approved the Palm Beach County Water Utilities Department (PBCWUD) Contract (R2020-1897) with Consultant. CSA No. 1 provides for professional engineering services relating to design and permitting of the Project. These services include utility locates, construction plans, permitting and bid support services for the addition of 80 valves on existing water mains and force mains at critical locations.

This Contract was procured under the requirements of the Equal Business Opportunity Ordinance. On October 2, 2019, the Goal Setting Committee applied an Affirmative Procurement Initiative (API) of a minimum mandatory 20% Small Business Enterprise (SBE) subcontracting goal and an evaluation preference for up to 15 points based upon the relative level of dollar participation by certified SBE firms were the API applied to the Contract. The Contract provides for 96.00% SBE participation, which includes 90.00% M/WBE participation, 85.00% MBE (H), and 5.00% MBE (A). CSA No. 1 includes 71.70% SBE participation which includes 71.70% M/WBE participation, 71.70% MBE (H). The cumulative SBE participation including CSA No. 1 is 71.70% SBE, which includes 71.70% MBE (H). Consultant is a Palm Beach County based company. The Project is included in the PBCWUD FY21 Budget. (PBCWUD Project No. 21-016) Districts 1, 2, 3, 4, 5, and 6 (MJ)

Background and Justification: This project includes the addition of valves on water mains and force mains at critical locations. These valves will benefit PBCWUD by allowing the isolation of pipelines during pipe breaks, thereby reducing emergency repair costs, minimizing the interruption of water and sewer services to customers and critical facilities, and in some cases, preventing the release of sewage into the environment. This is the first phase of the valve addition program. It includes valve additions at critical locations identified by hydraulic modeling and by PBCWUD Operations and Maintenance staff.

#### Attachments:

- 1. Three (3) Originals of Consultant Services Authorization No. 1
- 2. Location Map .
- 3. Certificate of Liability Insurance

Approved By:

Approved By:

Assistant County Administrator

Assistant County Administrator

Assistant County Administrator

Assistant County Administrator

## II. FISCAL IMPACT ANALYSIS

#### A. Five Year Summary of Fiscal Impact:

Fiscal Years	2021	2022	2023	2024	2025
Capital Expenditures Operating Costs External Revenues Program Income (County) In-Kind Match County	\$200,715 <u>0</u> 0 0 0	<u>0</u>	<u> </u>	<u>0</u>	<u>0</u> 0 0 0
NET FISCAL IMPACT	\$ <u>200,715</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
# ADDITIONAL FTE POSITIONS (Cumulative)	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
Budget Account No.: F	und <u>4011</u>	Dept <u>721</u>	Unit <u>W031</u>	Object <u>6543</u>	
Is Item Included in Current E	Budget?		Yes_X_	No	
Does this item include the u	se of federal fu	unds?	Yes	No <u>X</u>	
	_				

Reporting	Category	N/A
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B.	Recommended Sources of Funds/Summary of Fiscal Impact:
	One (1) time expenditure from user fees, connection fees, and balance brought forward

C.	Department Fiscal Review:				
	•			(sĒ	_

# III. REVIEW COMMENTS

A.	OFMB Fiscal and/or Contrac	Development and Control Comments:	
	Jun Morth 3/12/21 OFMB BE	Contract Development and Control  3-18-21 Tab	4

Legal Sufficiency: B.

B.

C.	Other Department Review:		
	-		
	Department Director		

This summary is not to be used as a basis for payment.

# CONSULTANT SERVICES AUTHORIZATION NO. 1

Palm Beach County Water Utilities Department
Contract for Consulting/Professional Services
Utility Distribution and Collection System Engineering Services
Resolution No. R2020-1897 Contract Dated 12/15/2020

Proje	ct Title	: Valve Additions – Phase 1
WUD	Projec	t No.: <u>21-016</u>
Cons	ultant:	Holtz Consulting Engineers, Inc.
Addr	ess: <u>2</u>	70 South Central Blvd, Suite 207, Jupiter, FL 33458
Budç	get Line	e Item No.: 4001-720-2460-4615
Distr	ict No.:	1, 2, 3, 4, 5, and 6
		ant Services Authorization provides for: Engineering services for the design and eighty (80) additional isolation valves on water mains and force mains at critical
locati	ions thro	oughout the service area.
		(See ATTACHMENT A for detailed scope of services)
partic include (H) is 7	cipation des <u>71.</u> and <u>0.0</u> 1.70% \$	ct provides for <u>96.00</u> % SBE participation, which includes <u>90.00</u> % M/WBE, <u>85.00</u> % MBE (H) and <u>5.00</u> % MBE (A). This Consultant Services Authorization <u>70</u> % SBE participation, which includes <u>71.70</u> % M/WBE participation, <u>71.70</u> % MBE <u>00</u> % MBE (A). The cumulative SBE participation, including this authorization SBE participation, which includes <u>71.70</u> % M/WBE participation, <u>71.10</u> % MBE (H) MBE (A).
1.	Service	es completed by the Consultant to date :
	See AT	TACHMENT B.
2.	Consu	Itant shall begin work upon receipt of Notice to Proceed correspondence.
3.	The co	empensation to be paid to the Consultant for providing the requested services shall
	A.	Computation of time charges plus expenses, not to exceed <u>\$ 200,714.90</u>
	B.	Fixed price of \$
	C.	Total \$ 200,714.90
4.	event	authorization may be terminated by the County without cause or prior notice. In the of termination not the fault of the Consultant, the Consultant shall be compensated services performed through the date of termination, together with reimbursable

expenses (if applicable) then due.

## CONSULTANT SERVICES AUTHORIZATION NO. \_1\_

Palm Beach County Water Utilities Department
Contract for Consulting/Professional Services
Utility Distribution and Collection System Engineering Services
Resolution No. R2020-1897 Contract Dated 12/15/2020

Project Title: Valve Additions – Phase 1		
WUD Project No.: 21-016		

- 5. SBE participation is included in **ATTACHMENT C** under this Authorization. The attached Schedule 1 defines the SBE applied to this Authorization and Schedule 2 establishes the SBE contribution from each Sub-Consultant (Letter of Intent).
- 6. This Authorization does not amend, change, or modify the Contract dated <a href="https://doi.org/12/15/2020">12/15/2020</a> which remains in full force and effect.
- 7. All Attachments to this Authorization are incorporated herein and made a part of this Consultant Services Authorization.

# CONSULTANT SERVICES AUTHORIZATION NO. \_1\_

Palm Beach County Water Utilities Department
Contract for Consulting/Professional Services
Utility Distribution and Collection System Engineering Services
Resolution No. R2020-1897 Contract Dated 12/15/2020

Project Title: Valve Additions - Phase 1		
WUD Project No.: 21-016		
IN WITNESS WHEREOF, this Authorization is obligations of the aforementioned Contract.	s accepted, subject to the terms, conditions and	
PALM BEACH COUNTY, A POLITICAL SUBDI	IVISION OF THE STATE OF FLORIDA	
Joseph Abruzzo, Clerk of the Circuit Court & Comptrolle, Palm Beach County	Palm Beach County, Board of County Commissioners	
ATTEST:		100 11
Signed:	Signed: Dave Kerner, Mayor Ja	41/100
Typed Name: Deputy Clerk	3-10-2021 (Date)	-
Approved as to Form and Legal Sufficiency Signed:	CONSULTANT: Holtz Consulting Engineers, Inc.	
	(Signature)	•
Typed Name: Michael W. Jones County Attorney	Andrea Holtz, President (Name and Title)	
	(Date)	
state of Floridal Lambeach		
The foregoing instrument was acknowledged before this Q day of February, 2021, by	re me by means of Dphysical presence or online notarization,	
APRIL SUZANNE XAROS  Notary Public – State of Florida  Commission # GG 192051  My Comm. Expires Mar 21, 2022  Bonded through National Notary Assn.	as identification.  (Signature of Notary Public - State of Florida)	-
(Print,	Type, or Stamp Commissioned Name of Notary Public)	)

## CONSULTANT SERVICES AUTHORIZATION NO. 1

Palm Beach County Water Utilities Department
Contract for Consulting/Professional Services
Utility Distribution and Collection System Engineering Services
Resolution No. R2020-1897 Contract Dated 12/15/2020

# LIST OF ATTACHMENTS

ATTACHMENT A Scope of Services

ATTACHMENT B Summary and Status of Consultant Services Authorizations

ATTACHMENT C OEBO Schedules 1 and 2

ATTACHMENT D Project Schedule

ATTACHMENT E Budget Summary

ATTACHMENT F Summary of SBE-M/WBE Business Tracking

ATTACHMENT G Location Map

Revised 12/07/2020

### **ATTACHMENT A**

#### **SCOPE OF SERVICES**

WUD Project No.: 21-016	
Project Title: Valve Additions – Phase 1	

#### **INTRODUCTION:**

The Palm Beach County Water Utilities Department (PBCWUD) will be adding valves in critical locations to allow the isolation of important water mains and force mains. PBCWUD has identified eighty (80) locations within its system where new valves need to be installed.

These valves will benefit PBCWUD by allowing the isolation of pipelines during pipe breaks to reduce emergency repair costs, minimize the interruption of water and sewer services to customers and critical facilities, and in some cases, prevent the release of sewage into the environment. This is the first phase of the valve addition program. It includes valve additions at critical locations identified by hydraulic modeling and by operations and maintenance staff.

PBCWUD has requested Holtz Consulting Engineers, Inc. (CONSULTANT) provide the scope of services listed below associated with the design and permitting of a total of eighty (80) valves to be added to water mains and force mains. The general valve locations will be provided to the CONSULTANT by PBCWUD.

#### **SCOPE OF SERVICES**

CONSULTANT shall perform the engineering Scope of Services as described herein and will be responsible for the following tasks:

### Task 1 - Kick-off Meeting, Site Visits, and Utility Coordination

- Attend one (1) kick-off meeting with PBCWUD staff to discuss project goals, request records, and confirm the proposed improvements; prepare meeting minutes with a list of action items with responsible parties and due dates. Review readily available record drawings, plats, and easements. No survey or title searches are anticipated to be necessary and are not included.
- Attend one (1) site visit per each valve location with PBCWUD staff to review the proposed locations for the new valves, the existing locations of the valves to be replaced (if any), and photo document the existing site conditions. The locations selected at the site visits will be the basis of design for the project. Aerial images of each of the valve locations will be obtained and used as the base map for the design drawings along with available Geographic Information System (GIS) data provided by PBCWUD and property line and easement information provided by the Palm Beach County Property Appraiser.

- Perform underground utility location services utilizing ground-penetrating radar (GPR) at each proposed valve location. A 20' x 20' area will be scanned with the GPR at each of the eighty (80) locations.
- Perform soft-dig utility test holes to confirm the existing water main/force main size, material, and depth of cover for up to fifty-six (56) existing mains, as necessary. It is assumed that up to ten (10) pothole locations will be in the Palm Beach County road rightof-way (ROW) and up to six (6) of these potholes will require sidewalk restoration and a pedestrian maintenance of traffic (MOT) permit.
- Determine conflict locations and submit base drawings to local utilities for mark-up of their
  existing utilities. Plot utility locations received on the drawing base sheets. Local utilities
  include, but are not limited to, power, telephone, cable, gas, as well as PBCWUD
  pipelines. Additional site visits will occur following the initial submittal as needed to review
  utilities and record drawings in the field as needed.

#### Task 1 Deliverables:

- Meeting minutes with list of action items
- Aerial layouts of the valve locations
- Utility location reports

#### Task 2 - Design Phase Services:

- Provide design phase engineering services to develop details for connections, restraints, and suggested sequencing for installation of eighty (80) valves at locations selected in Task 1. Force main valves are to be gate valves in the vertical position. If it is determined that sufficient cover is not available to install the valve in the vertical position on the force main, then a plug valve shall be specified. Water main valves for pipes up to ten (10) inches in diameter shall be gate valves in the vertical position and if sufficient cover is not available, the gate valve shall be specified in the horizontal position. Water main valves for pipes greater than ten (10) inches in diameter shall be butterfly valves.
- Develop a set of construction drawings anticipated to consist of a cover sheet, key sheets, up to eighty (80) plan sheets, phasing sheets (as needed), and detail sheets. These sheets may be of size 8.5" x 11" or 11" x 17". The base drawings shall be as developed in Task 1 with the approximate locations of known right-of-way, easement, and property lines from the Palm Beach County Property Appraiser, GIS information provided by PBCWUD, and approximate utility locations.
- Submit design drawings at 60 percent and 90 percent completion for review and comment.
   Project specifications will be submitted with the 90 percent complete drawing. Meet with PBCWUD staff after each submittal to review progress drawings, discuss design options, and respond to comments.
- Address comments from the 60 percent and 90 percent review meetings and permitting review. Prepare a final drawing submittal with final specifications for PBCWUD's use in obtaining a proposal from one of its pipeline continuing construction contractors, or for bidding, as decided by PBCWUD.

• Estimate quantities and prepare an Engineer's Opinion of Probable Construction Cost (EOPCC) at 90 percent and final completion.

#### Task 2 Deliverables:

- 60 percent progress drawings
- 90 percent progress drawings, specifications, and EOPCC
- · Signed and sealed final drawings, specifications, and EOPCC
- Responses to PBCWUD review comments

#### Task 3 - Permitting Phase Services:

- Prepare and submit a request for the project to be exempt from Palm Beach County Health Department (PBCHD) permitting.
- Prepare and submit up to seven (7) Palm Beach County Engineering and Public Works Department Land Development Division (PBCLD) permit applications to assist PBCWUD to obtain permits for any valves that are anticipated to require a permit because they are located in Palm Beach County road right-of-way. Respond to up to one (1) Request for Additional Information (RAI) for each permit application. No more than twelve (12) sites will be submitted at one time as part of one permit. Valves not in PBCLD right-of-way will be removed from the submittal. Palm Beach County right-of-way lines will be shown based on the property appraisers line work overlaid on an aerial and clearly called out on each permit submittal sheet. Each page will have at a minimum, a title block with company name, address, drawing/sheet number, PBCWUD project number, and the date. PBCLD and supplementary details will be provided. A key sheet only depicting valves in PBCLD right-of-way will be included with each permit application. Each sheet of the submittal will be digitally/electronically signed and sealed by a registered Professional Engineer.
- Prepare and submit one (1) PBCLD permit application to assist PBCWUD to obtain a
  permit for the soft-digs performed within the PBC road ROW including obtaining
  pedestrian MOT permits for locations requiring sidewalk removal and restoration.
  Respond to up to one (1) RAI for the permit application.
- Prepare and submit up to three (3) separate permit applications to the Florida Department of Transportation (FDOT) for up to four (4) valves located on mains within the FDOT right-of-way. CONSULTANT shall respond to one (1) RAI for each permit application.
- Prepare and submit up to two (2) separate permit applications to the Lake Worth Drainage District (LWDD) for up to fifteen (15) valves located on mains within the LWDD right-ofway. CONSULTANT shall respond to one (1) RAI for each permit application.
- The 90 percent progress drawings shall be submitted with the permit applications. Revisions based on comments from the permitting process will be incorporated into the final drawings.

#### Task 3 Deliverables:

- PBCHD exemption request
- PBCLD permit applications and permits
- FDOT permit applications and permits
- LWDD permit applications and permits

#### Task 4 - Bid Phase Services

- CONSULTANT shall assist PBCWUD in advertising and obtaining bids or negotiating
  proposals for construction (including materials, equipment and labor). It is anticipated that
  work shall be awarded under a single Construction Contract. PBCWUD shall receive and
  process deposits for bidding documents and maintain a record of prospective bidders to
  whom bidding documents have been issued.
- CONSULTANT shall conduct pre-bid conference in conjunction with PBCWUD staff and provide a written summary of issues discussed.
- CONSULTANT shall issue addenda and provide supplemental information or clarification (as appropriate), to interpret, clarify, or expand the bidding documents to all prospective bidders during the bid period.
- CONSULTANT shall assist PBCWUD in evaluating bids and proposals, including reference checks. CONSULTANT shall submit to PBCWUD written recommendation of award to the lowest responsive responsible bidder.
- CONSULTANT shall prepare conformed contract documents for use by the Contractor during construction.

#### Task 5 - Project Management

CONSULTANT shall provide project management for engineering and related services including scheduling, preparing monthly progress reports, and providing Quality Assurance and Quality Control (QA/QC) of all communication and deliverables.

- Contract Administration The progress of the project will be monitored and resources will be managed to achieve the schedule, budget, and work quality goals of the project. Consultant will keep PBCWUD informed as to the status and progress of the project. Communication with PBCWUD will be conducted under this task. Invoices shall be prepared on a monthly basis.
- QA/QC CONSULTANT to conduct internal QA/QC review of the deliverables for conformance to Contract and internal program requirements. The results of these reviews will be incorporated into the deliverables prior to submission to PBCWUD for review and comment.
- Monthly Status Report Submit a monthly status report summarizing the progress of the project along with an updated project schedule. This report and schedule will be submitted with each monthly invoice.

#### Task 5 Deliverables:

Schedules, status reports, and invoices

#### **ASSUMPTIONS**

- 1. PBCWUD shall pay all permit and application fees.
- 2. A PBCHD permit will not be required.
- 3. No more than eight (8) PBCLD permits will be required for the project and it is anticipated the permits will be issued within four (4) months.
- 4. All of the proposed valves will be cut in, where feasible. PBCWUD shall identify and field locate existing isolation valves and confirm their functionality prior to final design. The design and use of line stops, insertion valves, and flow through line stops will be avoided if possible.
- 5. Up to fifty-six (56) soft-dig utility test holes are included to confirm main size, depth, material, and joint restraint.
- 6. Existing valves to be replaced are properly restrained and no additional restraints are necessary. Additional restraint will be considered when new valves are to be located away from existing valves.
- 7. All valves and project improvements are located within existing easement/right-of-way and preparing/obtaining easements for the project will not be required. Survey is not anticipated for the design and not included. The design will be developed based on available aerial images with available GIS information from PBCWUD, parcel lines from the Palm Beach County Property Appraiser, and approximate locations of other utilities as provided by the owners and limited GPR and pothole information.
- 8. Progress submittals will be electronic. It is anticipated that up to four (4) valves will be installed in the Florida Department of Transportation (FDOT) right-of-way and if additional FDOT permits are required, it will be additional services. PBCWUD will coordinate with private property owner associations if valves are to be installed in private roadways.
- 9. All pipes are assumed to be installed with a minimum 3 feet of cover at valve locations and profile drawings are not anticipated to be required by PBCWUD or for permitting. Record drawings will be reviewed to estimate cover at valve locations.
- 10. The project will be awarded to one of PBCWUD's continuing contractors; bidding of the project and engineering services during bidding is not included.
- 11. Construction phase engineering services are not included.
- 12. Task 4 may be completed prior to obtaining FDOT and PBCLD permits to help expedite the project.

# ATTACHMENT B

## SUMMARY AND STATUS OF CONSULTANT SERVICES AUTHORIZATIONS

Auth. No.	WUD Project No.	Title	Status	Project Total Amount	SBE Total Amount	SBE Participation %	Appr By	oved Date
1	21-016	Valve Additions – Phase 1	Pending	\$200,714.90	\$143,914.90	71.70%	BCC	
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ATTACHMENT C
OEBO SCHEDULE 1
Office of Equal Business Opportunity Compliance Programs

### **OEBO SCHEDULE 1**

#### LIST OF PROPOSED CONTRACTOR/CONSULTANT AND SUBCONTRACTOR/SUBCONSULTANT PARTICIPATION

SOLICITATION/PROJECT/BID NAME:	live Additions - Pha		SOLICITATION/PROJECT/BID No.: WUD 21-016							
NAME OF PRIME RESPONDENT/BIDDER	Holtz Consulting	Engineers, Inc.		ADDRI	SS: 270 South Central	Blvd. Suite 207,	Suite 207, Jupiter, FL 33458			
ONTACT PERSON: Stephen Fowler, P.E.				_ PHONI	NO.: 561-575-2005		E-MAIL: stephen	fowler@holtzconsulting.co		
OLICITATION OPENING/SUBMITTAL D			DEPAR							
LEASE LIST THE DOLLAR AMOUI LEASE ALSO LIST THE DOLLAR A PROJECT.	NT OR PERCEN MOUNT OR PE	TAGE OF WO	RK TO BE C	COMPLETED BY O BE COMPLET	THE PRIME CONT ED BY ALL SUBCO	RACTOR/CONTRACTORS	ONSULTANT ON SUBCONSULTA	THIS PROJECT ANTS ON THE		
	(Check Non-SBE	all Applicable Cate	gories) SBE		DOLLAR AMOU	NT OR PERCENT	AGE OF WORK			
Name, Address and Phone Number	.!	Minority/Women Business	Small Business	Black	Hispanic	Women	Caucasian	Other (Please Specify)		
1. Holtz Consulting Engineers, Inc. 270 S. Central Blvd., Suite 207 Jupiter, FL 33458 561-575-2005		V	$\checkmark$		143,914.90	La de de Caracita de La companya del la companya de				
Underdog Utility Detection, LLC     3819 Victoria Drive     West Palm Beach, FL 33408     561-687-8536	<b>V</b>						56,800.00	-		
3.					-	-	.——			
4.				<del></del>		•	-			
5.				· -		**************************************	-	***************************************		
lease use additional sheets if necessary)			Total	1	143,914.90		56,800.00			
tal Bid Price \$200,714.90			Total SBE	- M/WBE Participatio	\$143,914.90 / 71.70°	<b>%</b>				
ereby certify that the above information is acc	urate to the best of n	ny knowledge:		g.10xxx	2		Andrea Holtz			
				Signature			•	litle		

Note:

- 1. The amount listed on this form for a Subcontractor/subconsultant must be supported by price or percentage listed on the properly executed Schedule 2 or attached signed proposal.
- 2. Firms may be certified by Palm Beach County as an SBE and/or an M/WBE. If firms are certified as both an SBE and/or M/WBE, please indicate the dollar amount under the appropriate category.
- 3. Modification of this form is not permitted and will be rejected upon submittal.

# **ATTACHMENT C**

# **OEBO SCHEDULE 2**

Office of Equal Business Opportunity Compliance Programs

## **OEBO LETTER OF INTENT – SCHEDULE 2**

A completed Schedule 2 is a binding document between the Prime Contractor/consultant and a Subcontractor/subconsultant (for

both par Subcontra the bid/pr		ment. All	Subcontracto	rs/subconsultants,	including any tiered			
	SOLICITATION/PROJECT NUMBER: WUD 21-016							
SOLICITAT	SOLICITATION/PROJECT NAME: Valve Additions - Phase 1							
	Prime Contractor: Holtz Consulting Engineers, Inc.  Subcontractor: Holtz Consulting Engineers, Inc.  Subcontractor: Holtz Consulting Engineers, Inc.							
☑SBE □	JWBE □MBE ☑ M/WBE □Non-S/M/WBE Da	ate of Palm Be	each County Co	ertification (if applic	able):			
	The undersigned affirms they are the following (select one from each column if applicable):  Column 1  Column 2  Column 3							
□Male ☑		Asian Americ Native Ameri		sian American	☐Supplier			
properly e to be perfo	PARTICIPATION – S/M/WBE Primes must document all work xecuted Schedule 2 for any S/M/WBE participation may resulprimed or items supplied with the dollar amount and/or percess/M/WBE is certified. A detailed proposal may be attached to	It in that partic entage for each	ipation not beir work item. S/I	ig counted. Specify in M/WBE credit will only	detail, the scope of work			
Line Item	Item Description	Unit Price	Quantity/ Units	Contingencies/ Allowances	Total Price/Percentage			
1	Engineering Services		1		\$143,914.90			
		,						
					-			
	The undersigned Subcontractor/subconsultant is prepared to self-perform the above-described work in conjunction with the aforementioned project at the following total price or percentage: NA							
amount b	If the undersigned intends to subcontract any portion of this work to another Subcontractor/subconsultant, please list the business name and the amount below accompanied by a separate properly executed Schedule 2.  Price or Percentage:  Name of 2 <sup>nd</sup> /3 <sup>rd</sup> tier Subcontractor/subconsultant							
	Holtz Consulting Engineers, Inc. Holtz Consulting Engineers, Inc.							
	Print Name of Prime Print Name of Subcontractor/subconsultant							
	By: J. A. A. By: J. A. A. By:							
	Authorized Signature Andrea Holtz	And	rea Holtz	uthorized Signature				
	Print Name	Print	Name		<del></del>			
	President	Pre	esident					
	Title  Date: 2-9-21	Title Date:		1-9-21				
	· · · · · · · · · · · · · · · · · · ·			<b>6</b> -	viced 00/17/2010			

Revised 09/17/2019

# OEBO LETTER OF INTENT – SCHEDULE 2

A completed Schedule 2 is a binding document between the Prime Contractor/consultant and a Subcontractor/subconsultant (for any tier) and should be treated as such. The Schedule 2 shall contain bolded language indicating that by signing the Schedule 2, both parties recognize this Schedule as a binding document. All Subcontractors/subconsultants, including any tiered

Subcontractors/subconsultants, must properly execute this document. Each properly executed Schedule 2 must be submitted with the bid/proposal.							
SOLICITATION/PROJECT NUMBER: WUD 21-016							
SOLICITATION/PROJECT NAME: Valve Additions - Phase 1							
Prime Contractor: Holtz Consulting Engineers, Inc.  Subcontractor: Underdog Utility Detection, LLC  (Check box(s) that apply)							
□SBE □WBE □MBE □M/WBE ☑Non-S/M/WBE □Date of Palm Beach County Certification (if applicable): N/A							
	The undersigned affirms they are the following (select one from each column if applicable):  Column 1  Column 2  Column 3						
☑Male [	☑Male ☐ Female ☐ African-American/Black ☐ Asian American ☑ Caucasian American ☐ Supplier ☐ Hispanic American ☐ Native American						
properly e to be perf	S/M/WBE PARTICIPATION – S/M/WBE Primes must document all work to be performed by their own work force on this form. Failure to submit a properly executed Schedule 2 for any S/M/WBE participation may result in that participation not being counted. Specify in detail, the scope of work to be performed or items supplied with the dollar amount and/or percentage for each work item. S/M/WBE credit will only be given for the areas in which the S/M/WBE is certified. A detailed proposal may be attached to a properly executed Schedule 2.						
Line Item	Item Description	Unit Price	Quantity/ Units	Contingencies/ Allowances	Total Price/Percentage		
1	Underground Utility Locating Services		1		\$56,800.00		
	rsigned Subcontractor/subconsultant is prepared to self-perfo owing total price or percentage: NA	rm the above-	described work	in conjunction with th	e aforementioned project		
iii .	ersigned intends to subcontract any portion of this work to elow accompanied by a separate properly executed Schedu		ontractor/subco	onsultant, please list t	ne business name and the		
N:	Price or Percentage:						
	Holtz Consulting Engineers, Inc.	Un	derdoa U	tility Detection	n. LLC		
	Print Name of Prime			ntractor/subconsultan			
	By: J. A. A.	ву: <u>(</u>	Justin	Ryan			
	Authorized Signature Andrea Holtz	.lust	// A in Ryan	whorized Signature			
	Print Name		Name				
	President	Pre	esident				
	Title b O b	Title	0/0/000				
	Date: 2 - 9 - 2	Date:	2/9/2020	J1			
				Re	vised 09/17/2019		

# **ATTACHMENT D**

## PROJECT SCHEDULE

The completion dates for this work will be as follows (starting from CONSULTANT'S receipt of Notice-to-Proceed).

Engineering Services	Completion Date from Notice to Proceed
Task 1	60 (Calendar Days)
Task 2	120 (Calendar Days)
Task 3	150 (Calendar Days)
Task 4	300 (Calendar Days)
Taks 5	Throughout Project Duration

BUDGET SUMMARY

Palm Beach County Water Utilities Department
Contract for Consulting/Professional Services Utility Distribution and Collection System Engineering Services
Resolution No.: R2020-1897 Contract Dated 12/15/2020
Consultant Services Authorization: 1
Consultant: Holtz Consulting Engineers, Inc.
Project Title: Valve Additions - Phase 1
WUD Project No.: 21-016

	WUD Project No.: <u>21-016</u>													_ 1	
22.0	· ·						Labor	lassification and H	ourly Rate		100				
														Sub	TASK
Task No.		Principal	Associate Engineer	Senior Project Manager	l Project Engin (PE)	eer Project Engine (EI)	F Senior Designer CADD Technician	Drafter	Administrativ	<i>,</i>	Total Raw Labor	Mileage	ODC	Consultant	TOTAL
	Task Description	\$ 84,13				95 \$ 33,34				10	ции			Services	1
1.0	Kick-off Meeting, Site Visits, and Utility Coordination	9 67/13	, , ,,,,,	V1,30	•		30.70	7	·					Oel NICOS	
	Kick-off Meeting Including Agenda and Minutes	1	2	2	2.5	T	T	T T	1	1	\$ 352,8	52	I	T .	\$ 1,043.4
					100										
1.2	Site Visits (2 per location, 80 locations total)			40	80	80	·			La La Compania de	\$ 8,118.8	0			\$ 24,031.6
	A CONTRACTOR OF THE CONTRACTOR								<u> </u>		8 644			1	
1.3	Underground Utility Location Services Subconsultant - Underdog Utility Detection, LLC. (80			4	1	8					314,0	6			\$ 1,522.5
	GPR locations, 58 soft-digs, 6 of which are under PBC sidewalk)		50.00							•	S			\$ 58,800.0	\$ 56,800.0
1.4	Prepare Aerial Layouts of Valve Locations and Coordination with Other Local Utilities		2	2	20	40		160			\$ 7,711.5	4			\$ 22,826.10
		75.000.559			1								3 1 1 R 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		
	Design Phase Services	ļ	2	20	40	80		120			\$ 9,515.9			<del> </del> -	\$ 28,167.24
2.1	60-Percent Progress Drawings	100000000000000000000000000000000000000	2	20	40	80		120			3 9,515.9				\$ 28,167.24
2.2	60-Percent Review Meeting	560,000,000	2	2	ALCOHOLOGY TO						\$ 250.1	1			\$ 740.41
											Y Comment				
2.3	90-Percent Progress Drawings and EOPCC	No. 12 CO	4	20	20	60	Notice and a second	80	- Company	was much	\$ 6,844,3	2			\$ 20,259.19
2.4	90-Percent Review Meeting		2	2							\$ 250,14				\$ 740.41
2.5	Final Drawings and EOPCC		1	10	20	20		40			\$ 3,427.58				\$ 10,145.64
2,6	Assist with Contractor Proposal Evaluation		1.	2	. 2	1					\$ 261.36				\$ 773.63
			-												
	Permitting Phase Services		l	2						<del> </del>	\$ 108,78		<u> </u>	<del> </del>	\$ 321,99
3.1	PBCHD Exemption Letter and Coordination										3 100.76				321.89
32	PBCLD Permitting For New Valves (up to 7 permit applications and 1 RAI each)	THE CONTRACTOR	7	14	21	N 50,00 to 60,000 to 60		7			\$ 2,348.43	T ELEBOTISTIC COLUMN		1	\$ 6,951,35
\$.VS: 0	SOLD COMMING OF THE COLOR OF THE PROPERTY OF THE COLOR OF		Jan Santaga								7 2,0.0,10			- 17.50	
3.3 .	PBCLD Permitting for Pedestrian MOT for Potholing (1 permit application and 1 RAI)		1	2	3		7447-75	1			\$ 335,49				\$ 993.05
3.3 .  1	PBCLD Permitting for Pedestrian MO1 for Potrioling (1 permit application and 1 rot)	Cara Saran		2	•						3 335,49				\$ 993,05
34	FDOT Permitting (up to 3 permit applications and 1 RAI each)		6	12	18			12			\$ 2,212.02				\$ 6,547.58
	Both offiniang (ep to a perint approximate and 1 to traden)										1				4
3.5	WDD Permitting (up to 2 permit applications and 1 RAI each)		4	8	16			8			\$ 1,638.48				\$ 4,849.90
	Bid Phase Services								5	ļ			<u></u>		4 000 07
1.7	lid Advertisement		1	4	•				5		\$ 438,74				\$ 1,298.67
1.2 F	re-bid Conference		2	2	2.5				- Spc-902-19-20-00-00-00-00-00-00-00-00-00-00-00-00-		\$ 352,52				\$ 1,043.44
.3 E	id Clarification/Addenda		1	1	2			. 2			\$ 273.33				\$ 809.06
.4 C	onted Award			1	3	. 5					\$ 343.94	The Williams			\$ 1,018.06
.5 C	onformed Contract Documents			AND THE PERSON NAMED IN		4		1	4		\$ 286.94			10000 - 000 00000	\$ 849.34
	roject Management														
.1 C	ontract Administration	2	10	4			SCHOOL SERVICE SECTION STATES AND ADMINISTRATION OF SECTION SE		8		\$ 1,333.42		4.333.00	Annual Control	\$ 3,945.92
.2 0	AIOC ·	6	4	6							\$ 1,113.84			•	\$ 3,296,97
	ALC .		1								7 1,110.04				0,200.01
.3 M	onthly Status Report		6	3							\$ 587,25		027 (3128)	i	\$ 1,738.26
	\$600 m														
$\Box$	Totals	8 .	58	163	250	297	0 .	431	18			0	0	\$ 56,800.00	\$ 200,714.90
	abor Total Hours	8	58	163	250	297 \$ 33.34	0 38.78	431	18 \$ 30.10		ļ				
	abor Hourty Billing Rates \$ stoor Raw Costs \$	0 1110	\$ 70.68 \$ \$ 4,099.44 \$		\$ 40.95 \$ 10,237.50	-	\$ 38.78 S	33.18	\$ 30.10 \$ 541.80						
	bor Multiplier	2.96	2.96	2.96	2.96	2.96	2.96	2.96	2.96		<del>-</del>				
		1,992.19		26,242.08		\$ 29,309.88									
	bor Total														\$143,914.90
M	leage/ODC .														\$0.00
	ibconsultant Total														\$56,800.00

# **Underdog Utility Detection LLC.**

3524 Lone Pine Road Delray Beach FI 33445

# **Proposal**

Proposal Date: 2/9/2021 Proposal #: 496

Project: PBC Valve Repla...

## Bill To:

Holtz Consulting 270 Central Blvd Jupiter FL. 33458

Description	Est. Hours/Qty.	Rate	Total
Locate and mark underground utilities utilizing Electromagnetic and Ground Penetrating Radar. 4Hr Min.	160	200.00	32,000.00
Pot hole excavation on soft surfaces.	50	250.00	12,500.00
Pot hole excavation on hard surfaces. 10" x 10" +/- sized hole repaired with concrete or quick patch asphalt as needed.	6	300.00	1,800.00
Mobile MOT crew and equipment as needed to close sidewalks and re route pedestrian traffic if needed. This does not include any electronic message boards or permitting if needed. This price reflects if we are only able to perform one hard hole with MOT per day. (Normally we can do 3 or more with a mobile MOT crew.) MOT will only be billed as needed and used.  Scope: The project involves installing new valves on existing water mains and force mains. There are 80 valves total in various locations. The attached file has a list of the nearest address for most of the valves. Proposing to scan a 20ft x 20ft around the valve at each location, also to include 56 soft digs to be used at some of the locations to verify the size/material of the main getting the new valve.	6	1,750.00	10,500.00

Total

\$56,800.00

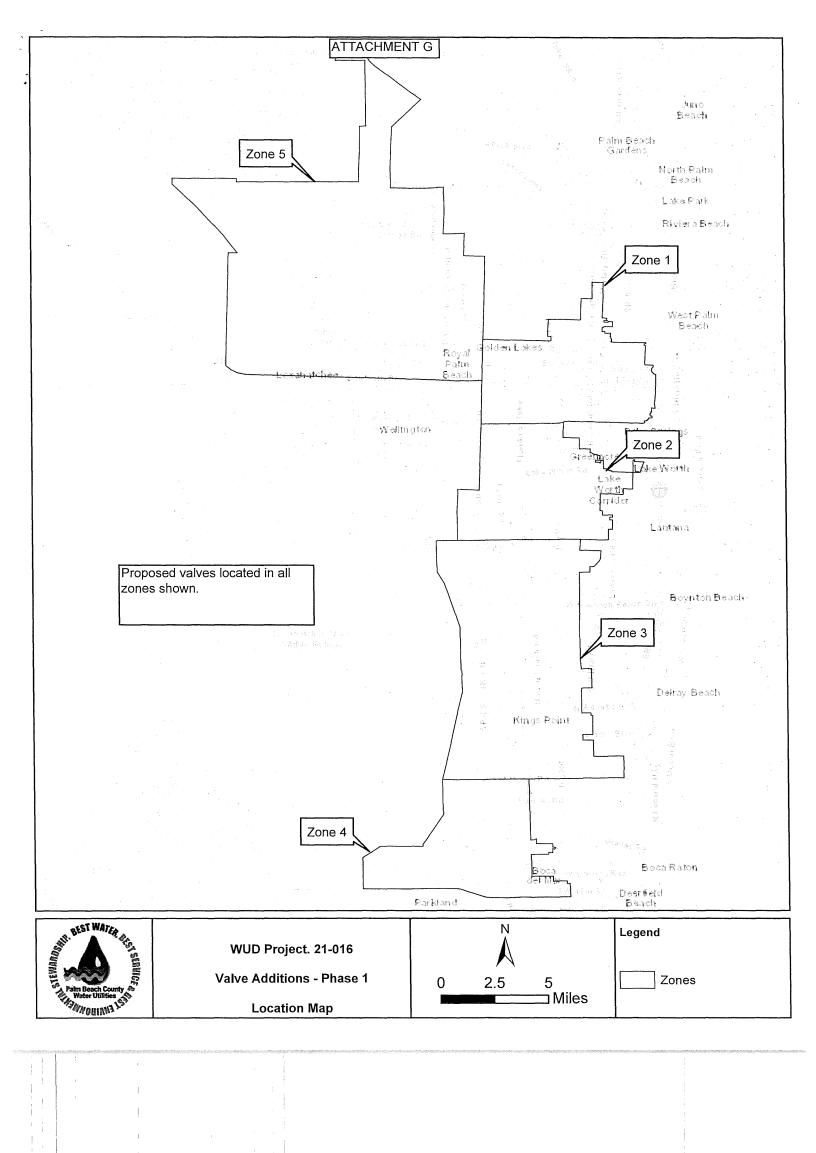
# **ATTACHMENT F**

Palm Beach County Water Utilities Department
Contract for Consulting/Professional Services
Utility Distribution and Collection System Engeineering Services
Resolution No. R2020-1897 Contract Dated 12/15/2020

# SUMMARY OF SBE-M/WBE BUSINESS TRACKING

Master Contract Goals	SBE: 96%	M/WBE: 90%	MBE (H): 85%	MBE (A): 5%
Current Proposal				
Value of Authorization No1_	\$200,714.90	\$200,714.90	\$200,714.90	\$0
Value of SBE-M/WBE Letters of Intent	\$143,914.90	\$143,914.90	\$143,914.90	\$0
Actual Percentage	71.70%	71.70%	71.70%	0%
			118	
Signed/Approved Authorizations				
Total Value of Authorizations	\$0	\$0	\$0	\$0
Total Value of SBE-M/WBE Signed	\$0	\$0	\$0	\$0
Subcontractors				
Actual Percentage	0%	0%	0%	0%
Signed/Approved Authorizations Plus Current				
Proposal				
Total Value of Authorization	\$200,714.90	\$200,714.90	\$200,714.90	\$0
Total Value of Subcontractors & Letters of Intent	\$143,914.90	\$143,914.90	\$143,914.90	\$0
Actual Percentage	71.70%	71.70%	71.70%	0%

Revised 12/07/2020



# **ATTACHMENT 2 - LOCATION MAP** PALM BEACH COUNTY WATER UTILITIES DEPARTMENT **SERVICE AREA (SA) 2020** Lake Oxeechobee Bear's Club Palm Beach Riviera Beach West Palm Beach Beach. Wellington Siegracias Lake Worth Lantana Boynton Beach Loxahatchee Nafi Witdate Retuge Delray Beach SERVICE AREA PALM BEACH TO THE TOTAL OF BROWARD Parkland Sources: Esri, HERE, Garmin, Intermap, increment P Corp., GEBCO, USGS, FAO, NPS, NRCAN, GeoBase, IGN, Kadaster NL, Ordnance Survey, Esri Japan, METI, Esri China (Hong Kong), (c)



# ATTACHMENT 3 **CERTIFICATE OF LIABILITY INSURANCE**

**HOLTCON-04** 

**SNELSON** 

DATE (MM/DD/YYYY) 3/3/2021

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER		NAME: Suzanne Nelson						
CAL Risk Management 23 Eganfuskee Street		PHONE (A/C, No, Ext): (561) 868-6291	FAX (A/C, No): (561) 427-6730					
Suite 102		E-MAIL ADDRESS: Snelson@callic.com						
Jupiter, FL 33477		INSURER(S) AFFORDING COVERAGE	NAIC#					
		INSURER A: Crum & Forster Specialty Ins	44520					
INSURED		INSURER B : Travelers Casualty & Surety Co	ompany					
Holtz Consulting E		INSURER C : Crum & Forster	21105					
270 S Central Boul Suite 207 Jupiter, FL 33458	levaru	INSURER D :						
		INSURER E :						
		INSURER F:						
COVERAGES	CERTIFICATE NUMBER:	REVISION NU	MBFR.					

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS. ADDL SUBR POLICY EFF POLICY EXP
(MM/DD/YYYY) TYPE OF INSURANCE POLICY NUMBER 2,000,000 X COMMERCIAL GENERAL LIABILITY EACH OCCURRENCE DAMAGE TO RENTED PREMISES (Ea occurre 100,000 CLAIMS-MADE X OCCUR χ EPK126836 5/15/2019 5/15/2021 \$ X.C.U., Contractual 10,000 MED EXP (Any one person) 2,000,000 PERSONAL & ADV INJURY \$ 4.000.000 GEN'L AGGREGATE LIMIT APPLIES PER: GENERAL AGGREGATE POLICY X PRO-4,000,000 LOC PRODUCTS - COMP/OP AGG OTHER: COMBINED SINGLE LIMIT (Ea accident) 1,000,000 AUTOMOBILE LIABILITY ANY AUTO EPK126836 5/15/2019 5/15/2021 BODILY INJURY (Per person) SCHEDULED AUTOS OWNED AUTOS ONLY BODILY INJURY (Per accident) \$
PROPERTY DAMAGE
(Per accident) \$ X HIRED AUTOS ONLY X NON-OWNED AUTOS ONLY 4.000.000 X UMBRELLA LIAB OCCUR EACH OCCURRENCE EFX116265 11/12/2020 5/15/2021 4,000,000 **EXCESS LIAB** CLAIMS-MADE AGGREGATE \$ RETENTION \$ DED В WORKERS COMPENSATION AND EMPLOYERS' LIABILITY X PER STATUTE 5/15/2020 5/15/2021 UB9K5640712047G 1,000,000 ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) E.L. EACH ACCIDENT 1,000,000 E.L. DISEASE - EA EMPLOYEE \$ yes, describe und 1.000.000 E.L. DISEASE - POLICY LIMIT Agg \$4M, Per Occur ERATIONS below Professional Liab FPK126836 5/15/2019 5/15/2021 3,000,000 Pollution Liability EPK126836 5/15/2021 Agg \$4M, Per Occur 2,000,000 DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)
WUD Project — 19-082 - Utility Distribution & Collection System Engineering Services
The certificate holder is included as an additional insured for ongoing and completed operations for general liability per forms EN0111 & EN0320 when required by written contract. General Liability is primary and non-contributory when required by written contract. Waiver of subrogation applies to general liability, and workers compensation when required by written contract. Excess Liability extends over General Liability, Auto Liability, Employers Liability and Prof/Pollution Liability. Cancellation per policy terms and conditions. Palm Beach County Board of County Commissioners, a Political Subdivision of the State of Florida, its Officers, Employees and Agents, is included as an SEE ATTACHED ACORD 101 CERTIFICATE HOLDER CANCELLATION SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE ACCORDANCE WITH THE POLICY PROVISIONS. **Palm Beach County** Water Utilities Department c/o Directors Utilities Engineering 8100 Forest Hill Blvd. AUTHORIZED REPRESENTATIVE West Palm Beach, FL 33413 W

ACORD 25 (2016/03)

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GENCY CUSTOMER ID: HOLTCON
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**SNELSON** 

LOC #: 1



# **ADDITIONAL REMARKS SCHEDULE**

Page \_ 1 \_ of \_ 1

AGENCY		NAMED INSURED Holtz Consulting Engineers, Inc.
CAL Risk Management		Holtz Consulting Engineers, Inc. 270 S Central Boulevard Suite 207
POLICY NUMBER		Jupiter, FL 33458 Palm Beach
SEE PAGE 1	NATO 0005	raim beach
CARRIER SEE PAGE 1	NAIC CODE SEE P 1	EFFECTIVE DATE: SEE PAGE 1
	OLL I	EFFECTIVE DATE. SEE PAGE 1
ADDITIONAL REMARKS		
THIS ADDITIONAL REMARKS FORM IS A SCHEDULE		
FORM NUMBER: ACORD 25 FORM TITLE: Certificate	of Liability Insurance	
contract. General Liability is primary and non-co	ntributory when	eral liability per forms EN0111 & EN0320 when required by written required by written contract. Waiver of subrogation applies to itten contract. Cancellation per policy terms and conditions.
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ACORD 101 (2008/01)

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