

**PALM BEACH COUNTY  
BOARD OF COUNTY COMMISSIONERS  
BOARD APPOINTMENT SUMMARY**

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**Meeting Date:** June 15, 2021  
**Department:** Housing and Economic Development  
**Advisory Board:** Commission on Affordable Housing

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**I. EXECUTIVE BRIEF**

**Motion & Title: Staff recommends motion to approve:** appointment of one (1) nominee to the Commission on Affordable Housing (CAH) for a new term from July 1, 2021 to June 30, 2024; reappointment of four (4) nominees to the CAH for a new term July 1, 2021 to June 30, 2024; and reappointment of four (4) nominees to the CAH for a new term July 10, 2021 to July 9, 2024.

<b>Category:</b>	<b>Appoint:</b>	<b>Nominated By:</b>
Resident of the Jurisdiction	Len Tylka	Mayor Dave Kerner Vice Mayor Robert S. Weinroth Commissioner Gregg K. Weiss Commissioner Melissa McKinlay Commissioner Mack Bernard
Advocate for Low Income Persons	Ezra Krieg	Mayor Dave Kerner Commissioner Gregg K. Weiss Commissioner Melissa McKinlay Commissioner Mack Bernard Vice Mayor Robert S. Weinroth
Resident of the Jurisdiction	Corey O’Gorman	Mayor Dave Kerner Vice Mayor Robert S. Weinroth Commissioner Gregg K. Weiss Commissioner Melissa McKinlay Commissioner Mack Bernard
Labor Engaged in Home Building	Adam Campbell	Mayor Dave Kerner Vice Mayor Robert S. Weinroth Commissioner Gregg K. Weiss Commissioner Melissa McKinlay Commissioner Mack Bernard
Not-for-Profit Provider of Affordable Housing	Timothy Coppage	Mayor Dave Kerner Commissioner Gregg K. Weiss Commissioner Melissa McKinlay Commissioner Mack Bernard
Continued on Page 3.		Vice Mayor Robert S. Weinroth

**Summary:** Continued on Page 3.

**Background and Policy Issues:** Continued on Page 3.

**Attachment(s):**

1. Boards/Committees Applications with Resumes
2. Written Notice to Commissioners dated April 30, 2021

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**Recommended by:** Jonathan Braun 5/28/2021  
Department Director Date

**Legal Sufficiency:** [Signature] For H. Falcão 6/2/21  
Assistant County Attorney Date

REVIEW COMMENTS

A. Other Department Review:

\_\_\_\_\_  
Department Director

**Motion and Title:** (Continued from Page 1)

For-Profit Provider of Affordable Housing	Elliot Johnson	Mayor Dave Kerner Vice Mayor Robert S. Weinroth Commissioner Gregg K. Weiss Commissioner Melissa McKinlay Commissioner Mack Bernard
Banking and Mortgage Banking Industry	Aquanette Thomas	Mayor Dave Kerner Vice Mayor Robert S. Weinroth Commissioner Gregg K. Weiss Commissioner Melissa McKinlay Commissioner Mack Bernard
Employers within the Jurisdiction	Amy Robbins	Mayor Dave Kerner Vice Mayor Robert S. Weinroth Commissioner Gregg K. Weiss Commissioner Melissa McKinlay Commissioner Mack Bernard
Real Estate Professional	Joey Eichner or Lynda Charles	Commissioner Maria Marino  Mayor Dave Kerner Commissioner Gregg K. Weiss Commissioner Melissa McKinlay Commissioner Mack Bernard

**Summary:** (Continued from Page 1)

Staff recommends appointment of the above listed individuals to the CAH for one (1) unfilled category for a term from July 1, 2021 to June 30, 2024, and to reappoint eight (8) current members to serve terms from July 1, 2021 to June 30, 2021 and from July 10, 2021 to July 9, 2024.

In accordance with Section 420.9076, Florida Statutes and Ordinance No. 2017-017, the CAH functions to review local affordable housing policies and incentive strategies, and to provide recommendations to the County regarding the same. Section 420.9076, Florida Statutes calls for a minimum of eight (8) and a maximum of 11 members representing various categories related to affordable housing. There may be multiple members representing the same category as long as no fewer than six (6) of the twelve (12) categories identified by statute are represented. Members serve three (3) year terms. The nine (9) recommendations being presented will result in the maximum eleven member CAH.

With the appointment of the eight (8) unopposed nominees, a diversity count of the ten (10) members will demonstrate a racial/ethnic breakdown of Caucasian: 8 (80%) and African American 2 (20%), and a gender ratio (female:male) of 2:8. Final composition will depend on the appointment from the opposed nominees. Countywide (HJF)

**Background and Policy Issues:** (Continued from Page 1)

Funding for the State Housing Initiatives Partnership (SHIP) Program was created by the Florida Legislature’s passage of the 1992 William E. Sadowski Affordable Housing Act. The Florida Housing Finance Corporation (FHFC) provides SHIP to local governments as an incentive to create and preserve affordable homeownership and multifamily housing. Palm Beach County is eligible to receive an annual formula-based allocation of SHIP funds, and uses SHIP to undertake affordable housing strategies set forth in the Local Housing Assistance Plan. Section 420.9076, Florida Statutes requires that Palm Beach County appoint the members of an Affordable Housing Advisory Committee as a condition of receiving SHIP Program funding. The County established the CAH in 1993 through adoption of the Affordable Housing Ordinance (No. 93-8). On May 17, 2017, the Board adopted a new Affordable Housing Ordinance (No. 2017-017) that included changes to the responsibilities of the CAH.

**PALM BEACH COUNTY  
BOARD OF COUNTY COMMISSIONERS  
BOARDS/COMMITTEES APPLICATION**

*The information provided on this form will be used in considering your nomination. Please **COMPLETE SECTION II IN FULL**. Answer "none" or "not applicable" where appropriate. Please attach a biography or résumé to this form.*

**Section I (Department):** (Please Print)

Board Name: Commission on Affordable Housing Advisory ☒ Not Advisory ☐

☒ At Large Appointment or ☐ District Appointment /District #: \_\_\_\_\_

Term of Appointment: 3 Years. From: 7/1/21 To: 6/30/24

Seat Requirement: Resident of the Jurisdiction Seat #: \_\_\_\_\_

☒ \*Reappointment or ☐ New Appointment

or ☐ to complete the term of \_\_\_\_\_ Due to: ☐ resignation ☐ other

Completion of term to expire on: \_\_\_\_\_

**\*When a person is being considered for reappointment, the number of previous disclosed voting conflicts during the previous term shall be considered by the Board of County Commissioners: 0**

**Section II (Applicant):** (Please Print)

**APPLICANT, UNLESS EXEMPTED, MUST BE A COUNTY RESIDENT**

Name: Tylka, Jr. Leonard (Len) A.  
Last First Middle

Occupation/Affiliation: Engineer/General Contractor

Owner ☒ Employee ☐ Officer ☐

Business Name: LTL Associates, Inc.

Business Address: 615 North Orange Ave., Suite 4

City & State Jupiter, Florida Zip Code: 33458-5051

Residence Address: 135 Ocean Pines Terrace

City & State Jupiter, Florida Zip Code: 33477-9670

Home Phone: ( ) \_\_\_\_\_ Business Phone: ( 561 ) 478-1845 Ext. \_\_\_\_\_

Cell Phone: (561) 628-9753 Fax: ( ) N/A

Email Address: ltylka@gate.net

Mailing Address Preference: ☒ Business ☐ Residence

Have you ever been convicted of a felony: Yes \_\_\_\_\_ No X \_\_\_\_\_

If Yes, state the court, nature of offense, disposition of case and date: \_\_\_\_\_

Minority Identification Code: ☒ Male ☐ Female  
☐ Native-American ☐ Hispanic-American ☐ Asian-American ☐ African-American ☒ Caucasian

Section II Continued:

**CONTRACTUAL RELATIONSHIPS:** Pursuant to Article XIII, Sec. 2-443 of the Palm Beach County Code of Ethics, advisory board members are prohibited from entering into any contract or other transaction for goods or services with Palm Beach County. Exceptions to this prohibition include awards made under sealed competitive bids, certain emergency and sole source purchases, and transactions that do not exceed \$500 per year in aggregate. These exemptions are described in the Code. This prohibition does not apply when the advisory board member's board provides no regulation, oversight, management, or policy-setting recommendations regarding the subject contract or transaction and the contract or transaction is disclosed at a public meeting of the Board of County Commissioners. To determine compliance with this provision, it is necessary that you, as a board member applicant, identify all contractual relationships between Palm Beach County government and you as an individual, directly or indirectly, or your employer or business. This information should be provided in the space below. If there are no contracts or transactions to report, please verify that none exist. Staff will review this information and determine if you are eligible to serve or if you may be eligible for an exception or waiver pursuant to the code.

<u>Contract/Transaction No.</u>	<u>Department/Division</u>	<u>Description of Services</u>	<u>Term</u>
<u>Example: (R#XX-XX/PO XX)</u>	<u>Parks &amp; Recreation</u>	<u>General Maintenance</u>	<u>10/01/00-09/30/2100</u>

_____	_____	_____	_____
_____	_____	_____	_____

(Attach Additional Sheet(s), if necessary)  
OR

NONE

☒

NOT APPLICABLE/  
(Governmental Entity)

☐

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       By attending a live presentation given on                                 , 20      

AND

By signing below I acknowledge that I have read, understand and agree to abide by the Guide to the Sunshine Amendment & State of Florida Code of Ethics:

\*Applicant's Signature: [Signature] Printed Name: LEONARD TYLKA Date: 4/29/21

Any questions and/or concerns regarding Article XIII, the Palm Beach County Code of Ethics, please visit the Commission on Ethics website [www.palmbeachcountyethics.com](http://www.palmbeachcountyethics.com) or contact us via email at [ethics@palmbeachcountyethics.com](mailto:ethics@palmbeachcountyethics.com) or (561) 355-1915.

Return this FORM to:  
{Insert Liaison Name Here}, {Insert Department/Division Here}  
{Insert Address Here}

**Section III (Commissioner, if applicable):**

Appointment to be made at BCC Meeting on: June 15, 2021

Commissioner's Signature: [Signature] Date: 5-10-21

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BOARD OF COUNTY COMMISSIONERS  
BOARDS/COMMITTEES APPLICATION**

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Cell Phone: (561) 628-9753 Fax: ( ) N/A

Email Address: ltylka@gate.net

Mailing Address Preference: ☒ Business ☐ Residence

Have you ever been convicted of a felony: Yes \_\_\_\_\_ No X

If Yes, state the court, nature of offense, disposition of case and date: \_\_\_\_\_

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\_\_\_\_\_  
 \_\_\_\_\_  
 (Attach Additional Sheet(s), if necessary)  
 OR

NONE

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NOT APPLICABLE/  
 (Governmental Entity)

☐

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**AND**

By signing below I acknowledge that I have read, understand and agree to abide by the Guide to the Sunshine Amendment & State of Florida Code of Ethics:

\*Applicant's Signature:  [Signature]  Printed Name:  LEONARD TYLKA  Date:  4/29/21

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Return this FORM to:

{Insert Liaison Name Here}, {Insert Department/Division Here}  
 {Insert Address Here}

**Section III (Commissioner, if applicable):**

Appointment to be made at BCC Meeting on:  June 15, 2021

Commissioner's Signature:  R. W. Warratt  Date:  5-11-21

Pursuant to Florida's Public Records Law, this document may be reviewed and photocopied by members of the public.

Revised 02/01/2016

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BOARD OF COUNTY COMMISSIONERS  
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Have you ever been convicted of a felony: Yes \_\_\_\_\_ No X  
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**Section III (Commissioner, if applicable):**

Appointment to be made at BCC Meeting on: June 15, 2021

Commissioner's Signature: [Signature] Date: 5/4/21

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Revised 02/01/2016

PALM BEACH COUNTY  
BOARD OF COUNTY COMMISSIONERS  
BOARDS/COMMITTEES APPLICATION

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_____	_____	_____	_____
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{Insert Address Here}

**Section III (Commissioner, if applicable):**  
Appointment to be made at BCC Meeting on: June 15, 2021  
Commissioner's Signature: Melissa Melillo Date: 5/5/21

Pursuant to Florida's Public Records Law, this document may be reviewed and photocopied by members of the public. Revised 02/01/2016

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(Attach Additional Sheet(s), if necessary)  
OR

NONE



NOT APPLICABLE/  
(Governmental Entity)




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       By attending a live presentation given on                                 , 20      

**AND**

By signing below I acknowledge that I have read, understand and agree to abide by the Guide to the Sunshine Amendment & State of Florida Code of Ethics:

\*Applicant's Signature:  Printed Name: LEONARD TYKKA Date: 4/29/21

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Return this FORM to:  
{Insert Liaison Name Here}, {Insert Department/Division Here}  
{Insert Address Here}

**Section III (Commissioner, if applicable):**

Appointment to be made at BCC Meeting on: June 15, 2021

Commissioner's Signature:  Date:                                 

Pursuant to Florida's Public Records Law, this document may be reviewed and photocopied by members of the public.

Revised 02/01/2016

## ***Leonard A. Tylka Jr., P.E.***

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### **EDUCATION**

BSCE Civil Engineering

### **REGISTRATION**

Registered Professional Engineer in Florida, New Jersey, Maryland, Pennsylvania and Connecticut.  
Certified General Contractor in Florida.

### **PROFESSIONAL SOCIETIES/ASSOCIATIONS/COMMITTEES**

Gold Coast Builders Association:

Past President, Past Second Vice President

Life Director

Member - Housing Hall of Fame Board of Governors

Florida Home Builders Association:

Past President, Past Second Vice President

Life Director

Member - Housing Hall of Fame

National Association of Home Builders:

Life Director

State of Florida:

Former Commissioner – Governor’s Building Codes Study Commission

Former Board Member - Florida Housing Finance Corporation - chair for 3 years

Palm Beach County Advisory Committees:

Joint Committee to Increase Government Efficiency-Budget Oversight Task Force

Former Member - Main Committee (12 years)

Chairman - Educational Facilities Authority (currently)

Town of Jupiter - Code Enforcement Board:

Former Chairman (5 years)

### **SUMMARY OF EXPERIENCE**

Professional experience since 1971. Mr. Tylka is the founding principal in LTL Associates, Inc., a Professional Engineering firm and LTL Builders, a Statewide Certified General Contractor .

Mr. Tylka has extensive experience in both vertical and horizontal construction. He has been involved in the design/build of various types of facilities both domestically and internationally, specifically in areas subject to tropical storms. His specialty is in hurricane resistant design and construction which was developed as a result of experiences with evaluation and retrofit of affected structures in South Florida since 1991.

***Leonard A. Tylka Jr., P.E.***

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**SUMMARY OF EXPERIENCE (cont'd.)**

In 1997, Mr. Tylka completed an approximately 18 month term as a Commissioner, representing the entire homebuilding industry in Florida, on the *Governor's Building Code Study Commission*, which led to the adoption of the Florida Building Code. His efforts and expertise in the area of building codes on this Commission went far to promote the interests of the homebuilding industry. Mr. Tylka has become an expert in building codes and code related issues and has been recognized as such nationwide.

Mr. Tylka has acted as engineer of record on over 200 development projects in South Florida. Responsibilities included are paving, drainage (including golf course drainage), water distribution, and sewage collection systems design. Also include are site planning, structural designs of clubhouses, cost analysis, roadway design and package sewage treatment plant design. Representative projects include the Polo Club of Boca Raton, Wycliffe, Gleneagles, Woodswalk, Frenchman's Creek, Mariner's Cove, Crystal Pointe, The Islands of Jupiter, St Andrew's Country Club, and Office Depot Corporate Headquarters.

Mr. Tylka acts as the structural engineer for 20 +/- awning and canopy manufacturers all over the state of Florida.

Mr. Tylka has provided consulting services for both acquisition and forensic studies of existing structures and projects for various private entities. Responsibilities include evaluation of structural integrity, estimations of useful life and replacement costs, zoning requirements, design of corrective measures and coordination with governmental bodies.

Recently, Mr. Tylka completed an eight year (2 term) service as a member of the Florida Housing Finance Corporation where he served as chairman for 3 years. During his tenure he was instrumental in changing the way the corporation awarded funding from an "Annual Cycle" which broadly distributed financing statewide to a more targeted "Request for Proposal" system which allocated dollars based on need (geographic, group and economic status) and split the dollars to large and small projects and developers. The requests were based on studies contracted for with the Schimberg Center at the University of Florida with a goal to be more responsive to the needs in the state.

**PALM BEACH COUNTY  
BOARD OF COUNTY COMMISSIONERS  
BOARDS/COMMITTEES APPLICATION**

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Term of Appointment: 3 Years. From: 7/1/21 To: 6/30/24  
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Completion of term to expire on: \_\_\_\_\_

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**Section II (Applicant):** (Please Print)

**APPLICANT, UNLESS EXEMPTED, MUST BE A COUNTY RESIDENT**

Ezra

Name: Krieg Ezra M  
Last First Middle  
Occupation/Affiliation: Housing Advocate  
Owner ☐ Employee ☐ Officer ☐  
Business Name: \_\_\_\_\_  
Business Address: \_\_\_\_\_  
City & State \_\_\_\_\_ Zip Code: \_\_\_\_\_  
Residence Address: 2984 Needham Court  
City & State Delray Beach Zip Code: 33445  
Home Phone: ( ) \_\_\_\_\_ Business Phone: ( ) \_\_\_\_\_ Ext. \_\_\_\_\_  
Cell Phone: (954) 260-8838 Fax: ( ) \_\_\_\_\_  
Email Address: Ezra202055@outlook.com

Mailing Address Preference: ☐ Business ☒ Residence

Have you ever been convicted of a felony: Yes \_\_\_\_\_ No x \_\_\_\_\_

If Yes, state the court, nature of offense, disposition of case and date: \_\_\_\_\_

Minority Identification Code: ☒ Male ☐ Female  
☐ Native-American ☐ Hispanic-American ☐ Asian-American ☐ African-American ☒ Caucasian

Section II Continued:

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NOT APPLICABLE/  
(Governmental Entity)

☐

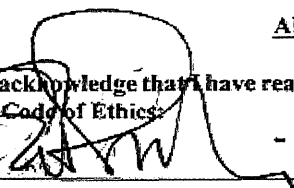
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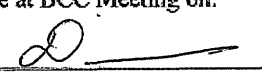
\*Applicant's Signature:  Printed Name: Ezra M Krieg Date: 4/27/2021

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Return this FORM to:  
{Insert Liaison Name Here}, {Insert Department/Division Here}  
{Insert Address Here}

**Section III (Commissioner, if applicable):**

Appointment to be made at BCC Meeting on: June 15, 2021

Commissioner's Signature:  Date: 5.10.21

Pursuant to Florida's Public Records Law, this document may be reviewed and photocopied by members of the public.

Revised 02/01/2016

**PALM BEACH COUNTY  
BOARD OF COUNTY COMMISSIONERS  
BOARDS/COMMITTEES APPLICATION**

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Ezra

Name: Krieg Ezra M  
Last First Middle

Occupation/Affiliation: Housing Advocate  
Owner ☐ Employee ☐ Officer ☐

Business Name: \_\_\_\_\_

Business Address: \_\_\_\_\_

City & State \_\_\_\_\_ Zip Code: \_\_\_\_\_

Residence Address: 2984 Needham Court

City & State Delray Beach Zip Code: 33445

Home Phone: ( ) \_\_\_\_\_ Business Phone: ( ) \_\_\_\_\_ Ext. \_\_\_\_\_

Cell Phone: (954) 1260-8838 Fax: ( ) \_\_\_\_\_

Email Address: Ezra202055@outlook.com

Mailing Address Preference: ☐ Business ☒ Residence

Have you ever been convicted of a felony: Yes \_\_\_\_\_ No x \_\_\_\_\_

If Yes, state the court, nature of offense, disposition of case and date: \_\_\_\_\_

Minority Identification Code: ☒ Male ☐ Female  
☐ Native-American ☐ Hispanic-American ☐ Asian-American ☐ African-American ☒ Caucasian

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_____	_____	_____	_____
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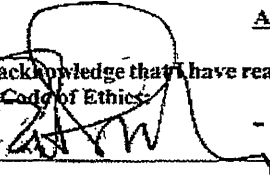
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\*Applicant's Signature:  Printed Name: Ezra M Krieg Date: 4/27/2021

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{Insert Address Here}

**Section III (Commissioner, if applicable):**

Appointment to be made at BCC Meeting on:

June 15, 2021

Commissioner's Signature: 

Date: 5/4/21

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Revised 02/01/2016

**PALM BEACH COUNTY  
BOARD OF COUNTY COMMISSIONERS  
BOARDS/COMMITTEES APPLICATION**

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Last First Middle  
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Owner ☐ Employee ☐ Officer ☐  
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 {Insert Address Here}

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Appointment to be made at BCC Meeting on: June 15, 2021

Commissioner's Signature: [Signature] Date: 5/5/21

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Revised 02/01/2016

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BOARD OF COUNTY COMMISSIONERS  
BOARDS/COMMITTEES APPLICATION**

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Ezra

Name: Krieg Ezra M  
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Business Name: \_\_\_\_\_

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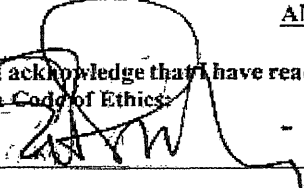
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Appointment to be made at BCC Meeting on: June 15, 2021

Commissioner's Signature: \_\_\_\_\_ Date: \_\_\_\_\_

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Revised 02/01/2016

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BOARD OF COUNTY COMMISSIONERS  
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**Section II (Applicant):** (Please Print)

**APPLICANT, UNLESS EXEMPTED, MUST BE A COUNTY RESIDENT**

Ezra

Name: Krieg Ezra M  
Last First Middle  
Occupation/Affiliation: Housing Advocate  
Owner ☐ Employee ☐ Officer ☐  
Business Name: \_\_\_\_\_  
Business Address: \_\_\_\_\_  
City & State \_\_\_\_\_ Zip Code: \_\_\_\_\_  
Residence Address: 2984 Needham Court  
City & State Delray Beach Zip Code: 33445  
Home Phone: ( ) Business Phone: ( ) Ext. \_\_\_\_\_  
Cell Phone: (954) 260-8838 Fax: ( )  
Email Address: Ezra202055@outlook.com

Mailing Address Preference: ☐ Business ☒ Residence

Have you ever been convicted of a felony: Yes \_\_\_\_\_ No x \_\_\_\_\_

If Yes, state the court, nature of offense, disposition of case and date: \_\_\_\_\_

Minority Identification Code: ☒ Male ☐ Female  
☐ Native-American ☐ Hispanic-American ☐ Asian-American ☐ African-American ☒ Caucasian

Section II Continued:

**CONTRACTUAL RELATIONSHIPS:** Pursuant to Article XIII, Sec. 2-443 of the Palm Beach County Code of Ethics, advisory board members are prohibited from entering into any contract or other transaction for goods or services with Palm Beach County. Exceptions to this prohibition include awards made under sealed competitive bids, certain emergency and sole source purchases, and transactions that do not exceed \$500 per year in aggregate. These exemptions are described in the Code. This prohibition does not apply when the advisory board member's board provides no regulation, oversight, management, or policy-setting recommendations regarding the subject contract or transaction and the contract or transaction is disclosed at a public meeting of the Board of County Commissioners. To determine compliance with this provision, it is necessary that you, as a board member applicant, identify all contractual relationships between Palm Beach County government and you as an individual, directly or indirectly, or your employer or business. This information should be provided in the space below. If there are no contracts or transactions to report, please verify that none exist. Staff will review this information and determine if you are eligible to serve or if you may be eligible for an exception or waiver pursuant to the code.

Contract/Transaction No.	Department/Division	Description of Services	Term
Example: (R#XX-XX/PO XX)	Parks & Recreation	General Maintenance	10/01/00-09/30/2100

(Attach Additional Sheet(s), if necessary)  
OR

NONE

☒

NOT APPLICABLE/  
(Governmental Entity)

☐

**ETHICS TRAINING:** All board members are required to read and complete training on Article XIII, the Palm Beach County Code of Ethics, and read the State Guide to the Sunshine Amendment, Article XIII, and the training requirement can be found on the web at: <http://www.palmbeachcountyethics.com/training.htm>. Ethics training is on-going, and pursuant to PPM CW-P-79 is required before appointment, and upon reappointment.

By signing below I acknowledge that I have read, understand, and agree to abide by Article XIII, the Palm Beach County Code of Ethics, and I have received the required Ethics training (in the manner checked below):

☒ By watching the training program on the Web, DVD or VHS on April 23 20 18  
☐ By attending a live presentation given on \_\_\_\_\_, 20\_\_\_\_

AND

By signing below I acknowledge that I have read, understand and agree to abide by the Guide to the Sunshine Amendment & State of Florida Code of Ethics:

\*Applicant's Signature:  Printed Name: Ezra M Krieg Date: 4/27/2021

Any questions and/or concerns regarding Article XIII, the Palm Beach County Code of Ethics, please visit the Commission on Ethics website [www.palmbeachcountyethics.com](http://www.palmbeachcountyethics.com) or contact us via email at [ethics@palmbeachcountyethics.com](mailto:ethics@palmbeachcountyethics.com) or (561) 355-1915.

Return this FORM to:  
{Insert Liaison Name Here}, {Insert Department/Division Here}  
{Insert Address Here}

**Section III (Commissioner, if applicable):**

Appointment to be made at BCC Meeting on: June 15, 2021

Commissioner's Signature: 

Date: 6/15/21

Pursuant to Florida's Public Records Law, this document may be reviewed and photocopied by members of the public.

Revised 02/01/2016

Ezra M. Krieg  
Director of Housing Initiatives  
Gulfstream Goodwill Industries

**Education:** University of Pittsburgh - Speech: Rhetoric and Communications

**Prior Work Experience:**

The Senator Philip D Lewis Center  
Program Director

Kids In Distress  
Director of Special Projects

Massachusetts Department of Education Student Service Center  
Co-coordinator

Pi Lambda Phi International Fraternity  
Assistant Executive Director

Arthritis Foundation  
Southwest Florida Branch Director  
Southeast Florida Executive Director

Daily Bread Food Bank (now known as Feeding South Florida)  
Associate Director

Broward Partnership for the Homeless  
Resource Development Director

**Other Activities:**

Delray Beach Housing Authority  
Commissioner

Delray Beach Sunrise Kiwanis Club  
Member

Oakland Park -Coral Ridge Kiwanis Club  
Past President

Delray Beach Homeless Initiative  
Chairperson

Leadership Palm Beach  
Former Project Development Chair and Day Chair, Media and Culture Day  
Member, Alumni Relations Committee

Foxe Chase Homeowners Association  
Past President

**Honors:**

Floridian on the Move, Bradenton Herald  
Council Key, Pi Lambda Phi Fraternity  
Jaycee of the Year, Bradenton Jaycees  
National Development Staff Award, Arthritis Foundation  
Hurricane Hero, South Florida Magazine

**Personal:** Mr. Krieg and his wife, Marsha, live in Delray Beach.

**PALM BEACH COUNTY  
BOARD OF COUNTY COMMISSIONERS  
BOARDS/COMMITTEES APPLICATION**

*The information provided on this form will be used in considering your nomination. Please **COMPLETE SECTION II IN FULL**. Answer "none" or "not applicable" where appropriate. Please attach a biography or résumé to this form.*

**Section I (Department):** (Please Print)

Board Name: Commission on Affordable Housing Advisory ☒ Not Advisory ☐

☒ At Large Appointment or ☐ District Appointment / District #: \_\_\_\_\_

Term of Appointment: 3 Years. From: 7/1/21 To: 6/30/24

Seat Requirement: Resident of the Jurisdiction Seat #: \_\_\_\_\_

☒ \*Reappointment or ☐ New Appointment

or ☐ to complete the term of \_\_\_\_\_ Due to: ☐ resignation ☐ other

Completion of term to expire on: \_\_\_\_\_

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**Section II (Applicant):** (Please Print)

**APPLICANT, UNLESS EXEMPTED, MUST BE A COUNTY RESIDENT**

Name: O'Gorman Corey Walther  
Last First Middle

Occupation/Affiliation: Land Planning and Project Management

Owner ☒ Employee ☐ Officer ☐

Business Name: PLACE Planning & Design, Inc.

Business Address: 700 US One, Ste C

City & State: North Palm Beach, Florida Zip Code: 33408

Residence Address: 409 Gulf Road

City & State: North Palm Beach, Florida Zip Code: 33408

Home Phone: ( ) Business Phone: (561) 863-2722 Ext. \_\_\_\_\_

Cell Phone: (561) 801-2461 Fax: ( )

Email Address: corey@placepnd.com

Mailing Address Preference: ☒ Business ☐ Residence

Have you ever been convicted of a felony: Yes \_\_\_\_\_ No X

If Yes, state the court, nature of offense, disposition of case and date: \_\_\_\_\_

Minority Identification Code: ☒ Male ☐ Female  
☐ Native American ☐ Hispanic American ☐ Asian American ☐ African American ☒ Caucasian

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Example: (R#XX-XX/PO XX)	Parks & Recreation	General Maintenance	10/01/00-09/30/2100
_____	_____	_____	_____
_____	_____	_____	_____
(Attach Additional Sheet(s), if necessary)			
OR			
NONE	<input checked="" type="checkbox"/>	NOT APPLICABLE/ (Governmental Entity)	<input type="checkbox"/>

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☐ By attending a live presentation given on \_\_\_\_\_, 20\_\_\_\_

AND

By signing below I acknowledge that I have read, understand and agree to abide by the Guide to the Sunshine Amendment & State of Florida Code of Ethics:

\*Applicant's Signature: [Signature] Printed Name: CORREY W. O'LEARY Date: 4/27/21

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Return this FORM to:  
{Insert Liaison Name Here}, {Insert Department/Division Here}  
{Insert Address Here}

**Section III (Commissioner, if applicable):**  
Appointment to be made at BCC Meeting on: June 15, 2021  
Commissioner's Signature: [Signature] Date: 5-10-21

**PALM BEACH COUNTY  
BOARD OF COUNTY COMMISSIONERS  
BOARDS/COMMITTEES APPLICATION**

*The information provided on this form will be used in considering your nomination. Please **COMPLETE SECTION II IN FULL**. Answer "none" or "not applicable" where appropriate. Please attach a biography or résumé to this form.*

**Section I (Department):** (Please Print)

Board Name: Commission on Affordable Housing Advisory ☒ Not Advisory ☐  
☒ At Large Appointment or ☐ District Appointment / District #: \_\_\_\_\_  
Term of Appointment: 3 Years. From: 7/1/21 To: 6/30/24  
Seat Requirement: Resident of the Jurisdiction Seat #: \_\_\_\_\_  
☒ \*Reappointment or ☐ New Appointment  
or ☐ to complete the term of \_\_\_\_\_ Due to: ☐ resignation ☐ other  
Completion of term to expire on: \_\_\_\_\_

\*When a person is being considered for reappointment, the number of previous disclosed voting conflicts during the previous term shall be considered by the Board of County Commissioners: 0

**Section II (Applicant):** (Please Print)

**APPLICANT, UNLESS EXEMPTED, MUST BE A COUNTY RESIDENT**

Name: O'Gorman Corey Walther  
Last First Middle  
Occupation/Affiliation: Land Planning and Project Management  
Owner ☒ Employee ☐ Officer ☐  
Business Name: PLACE Planning & Design, Inc.  
Business Address: 700 US One, Ste C  
City & State: North Palm Beach, Florida Zip Code: 33408  
Residence Address: 409 Gulf Road  
City & State: North Palm Beach, Florida Zip Code: 33408  
Home Phone: ( ) Business Phone: (561) 863-2722 Ext. \_\_\_\_\_  
Cell Phone: (561) 801-2461 Fax: ( )  
Email Address: corey@placepnd.com

Mailing Address Preference: ☒ Business ☐ Residence

Have you ever been convicted of a felony: Yes \_\_\_\_\_ No X

If Yes, state the court, nature of offense, disposition of case and date: \_\_\_\_\_

Minority Identification Code: ☒ Male ☐ Female  
☐ Native American ☐ Hispanic American ☐ Asian American ☐ African American ☒ Caucasian

Section II Continued:

**CONTRACTUAL RELATIONSHIPS:** Pursuant to Article XIII, Sec. 2-443 of the Palm Beach County Code of Ethics, advisory board members are prohibited from entering into any contract or other transaction for goods or services with Palm Beach County. Exceptions to this prohibition include awards made under sealed competitive bids, certain emergency and sole source purchases, and transactions that do not exceed \$500 per year in aggregate. These exemptions are described in the Code. This prohibition does not apply when the advisory board member's board provides no regulation, oversight, management, or policy-setting recommendations regarding the subject contract or transaction and the contract or transaction is disclosed at a public meeting of the Board of County Commissioners. To determine compliance with this provision, it is necessary that you, as a board member applicant, identify all contractual relationships between Palm Beach County government and you as an individual, directly or indirectly, or your employer or business. This information should be provided in the space below. If there are no contracts or transactions to report, please verify that none exist. Staff will review this information and determine if you are eligible to serve or if you may be eligible for an exception or waiver pursuant to the code.

<u>Contract/Transaction No.</u>	<u>Department/Division</u>	<u>Description of Services</u>	<u>Term</u>
<u>Example: (R#XX-XX/PO XX)</u>	<u>Parks &amp; Recreation</u>	<u>General Maintenance</u>	<u>10/01/00-09/30/2100</u>
_____	_____	_____	_____
_____	_____	_____	_____

(Attach Additional Sheet(s), if necessary)  
OR

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NOT APPLICABLE/  
(Governmental Entity)



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By attending a live presentation given on \_\_\_\_\_, 20\_\_\_\_

AND

By signing below I acknowledge that I have read, understand and agree to abide by the Guide to the Sunshine Amendment & State of Florida Code of Ethics:

\*Applicant's Signature: \_\_\_\_\_

Printed Name: Carey W. O'Leary

Date: 4/27/21

Any questions and/or concerns regarding Article XIII, the Palm Beach County Code of Ethics, please visit the Commission on Ethics website [www.palmbeachcountyethics.com](http://www.palmbeachcountyethics.com) or contact us via email at [ethics@palmbeachcountyethics.com](mailto:ethics@palmbeachcountyethics.com) or (561) 355-1915.

Return this FORM to:

{Insert Liaison Name Here}, {Insert Department/Division Here}

{Insert Address Here}

**Section III (Commissioner, if applicable):**

Appointment to be made at BCC Meeting on:

June 15, 2021

Commissioner's Signature: R. W. Winkler

Date: 5/11/21

Pursuant to Florida's Public Records Law, this document may be reviewed and photocopied by members of the public.

Revised 02/01/2016

**PALM BEACH COUNTY  
BOARD OF COUNTY COMMISSIONERS  
BOARDS/COMMITTEES APPLICATION**

*The information provided on this form will be used in considering your nomination. Please **COMPLETE SECTION II IN FULL**. Answer "none" or "not applicable" where appropriate. Please attach a biography or résumé to this form.*

**Section I (Department):** (Please Print)

Board Name: Commission on Affordable Housing Advisory ☒ Not Advisory ☐  
☒ At Large Appointment or ☐ District Appointment / District #: \_\_\_\_\_  
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**Section II (Applicant):** (Please Print)

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Name: O'Gorman Corey Walther  
Last First Middle  
Occupation/Affiliation: Land Planning and Project Management  
Owner ☒ Employee ☐ Officer ☐  
Business Name: PLACE Planning & Design, Inc.  
Business Address: 700 US One, Ste C  
City & State: North Palm Beach, Florida Zip Code: 33408  
Residence Address: 409 Gulf Road  
City & State: North Palm Beach, Florida Zip Code: 33408  
Home Phone: ( ) Business Phone: (561) 863-2722 Ext. \_\_\_\_\_  
Cell Phone: (561) 801-2461 Fax: ( )  
Email Address: corey@placepnd.com

Mailing Address Preference: ☒ Business ☐ Residence

Have you ever been convicted of a felony: Yes \_\_\_\_\_ No X \_\_\_\_\_

If Yes, state the court, nature of offense, disposition of case and date: \_\_\_\_\_

Minority Identification Code: ☒ Male ☐ Female  
☐ Native American ☐ Hispanic American ☐ Asian American ☐ African American ☒ Caucasian

**Section II Continued:**

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_____	_____	_____	_____
_____	_____	_____	_____

(Attach Additional Sheet(s), if necessary)  
OR

NONE



NOT APPLICABLE/  
(Governmental Entity)



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**AND**

By signing below I acknowledge that I have read, understand and agree to abide by the Guide to the Sunshine Amendment & State of Florida Code of Ethics:

\*Applicant's Signature: [Signature] Printed Name: COREY W. O'LEARY Date: 4/27/21

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Return this FORM to:  
 {Insert Liaison Name Here}, {Insert Department/Division Here}  
 {Insert Address Here}

**Section III (Commissioner, if applicable):**

Appointment to be made at BCC Meeting on: June 15, 2021

Commissioner's Signature: [Signature] Date: 5/4/21

Pursuant to Florida's Public Records Law, this document may be reviewed and photocopied by members of the public.

Revised 02/01/2016

**PALM BEACH COUNTY  
BOARD OF COUNTY COMMISSIONERS  
BOARDS/COMMITTEES APPLICATION**

*The information provided on this form will be used in considering your nomination. Please **COMPLETE SECTION II IN FULL**. Answer "none" or "not applicable" where appropriate. Please attach a biography or résumé to this form.*

**Section I (Department):** (Please Print)

Board Name: Commission on Affordable Housing Advisory ☒ Not Advisory ☐

☒ At Large Appointment or ☐ District Appointment / District #: \_\_\_\_\_

Term of Appointment: 3 Years. From: 7/1/21 To: 6/30/24

Seat Requirement: Resident of the Jurisdiction Seat #: \_\_\_\_\_

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or ☐ to complete the term of \_\_\_\_\_ Due to: ☐ resignation ☐ other

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**Section II (Applicant):** (Please Print)

**APPLICANT, UNLESS EXEMPTED, MUST BE A COUNTY RESIDENT**

Name: O'Gorman Corey Walther  
Last First Middle

Occupation/Affiliation: Land Planning and Project Management

Owner ☒ Employee ☐ Officer ☐

Business Name: PLACE Planning & Design, Inc.

Business Address: 700 US One, Ste C

City & State: North Palm Beach, Florida Zip Code: 33408

Residence Address: 409 Gulf Road

City & State: North Palm Beach, Florida Zip Code: 33408

Home Phone: ( ) Business Phone: (561) 863-2722 Ext. \_\_\_\_\_

Cell Phone: (561) 801-2461 Fax: ( )

Email Address: corey@placepnd.com

Mailing Address Preference: ☒ Business ☐ Residence

Have you ever been convicted of a felony: Yes \_\_\_\_\_ No: X

If Yes, state the court, nature of offense, disposition of case and date: \_\_\_\_\_

Minority Identification Code: ☒ Male ☐ Female  
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Section II Continued:

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_____	_____	_____	_____
_____	_____	_____	_____
(Attach Additional Sheet(s), if necessary) OR			
NONE	<input checked="" type="checkbox"/>	NOT APPLICABLE/ (Governmental Entity)	<input type="checkbox"/>

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AND

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\*Applicant's Signature: [Signature] Printed Name: COREY W. O'LEARY Date: 4/27/21

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Return this FORM to:

{Insert Liaison Name Here}, {Insert Department/Division Here}  
{Insert Address Here}

**Section III (Commissioner, if applicable):**

Appointment to be made at BCC Meeting on: June 15, 2021

Commissioner's Signature: [Signature] Date: 5/5/21

Pursuant to Florida's Public Records Law, this document may be reviewed and photocopied by members of the public.

Revised 02/01/2016

**PALM BEACH COUNTY  
BOARD OF COUNTY COMMISSIONERS  
BOARDS/COMMITTEES APPLICATION**

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**Section I (Department):** (Please Print)

Board Name: Commission on Affordable Housing Advisory ☒ Not Advisory ☐  
☒ At Large Appointment or ☐ District Appointment / District #: \_\_\_\_\_  
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Seat Requirement: Resident of the Jurisdiction Seat #: \_\_\_\_\_  
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**APPLICANT, UNLESS EXEMPTED, MUST BE A COUNTY RESIDENT**

Name: O'Gorman Corey Walther  
Last First Middle  
Occupation/Affiliation: Land Planning and Project Management  
Owner ☒ Employee ☐ Officer ☐  
Business Name: PLACE Planning & Design, Inc.  
Business Address: 700 US One, Ste C  
City & State: North Palm Beach, Florida Zip Code: 33408  
Residence Address: 409 Gulf Road  
City & State: North Palm Beach, Florida Zip Code: 33408  
Home Phone: ( ) Business Phone: (561) 863-2722 Ext. \_\_\_\_\_  
Cell Phone: (561) 801-2461 Fax: ( )  
Email Address: corey@placepnd.com

Mailing Address Preference: ☒ Business ☐ Residence

Have you ever been convicted of a felony: Yes \_\_\_\_\_ No X

If Yes, state the court, nature of offense, disposition of case and date: \_\_\_\_\_

Minority Identification Code: ☒ Male ☐ Female  
☐ Native-American ☐ Hispanic-American ☐ Asian-American ☐ African-American ☒ Caucasian

Section II Continued:

**CONTRACTUAL RELATIONSHIPS:** Pursuant to Article XIII, Sec. 2-443 of the Palm Beach County Code of Ethics, advisory board members are prohibited from entering into any contract or other transaction for goods or services with Palm Beach County. Exceptions to this prohibition include awards made under sealed competitive bids, certain emergency and sole source purchases, and transactions that do not exceed \$500 per year in aggregate. These exemptions are described in the Code. This prohibition does not apply when the advisory board member's board provides no regulation, oversight, management, or policy-setting recommendations regarding the subject contract or transaction and the contract or transaction is disclosed at a public meeting of the Board of County Commissioners. To determine compliance with this provision, it is necessary that you, as a board member applicant, identify all contractual relationships between Palm Beach County government and you as an individual, directly or indirectly, or your employer or business. This information should be provided in the space below. If there are no contracts or transactions to report, please verify that none exist. Staff will review this information and determine if you are eligible to serve or if you may be eligible for an exception or waiver pursuant to the code.

Contract/Transaction No.	Department/Division	Description of Services	Term
Example: (R#XX-XX/PO XX)	Parks & Recreation	General Maintenance	10/01/00-09/30/2100
_____	_____	_____	_____
_____	_____	_____	_____
(Attach Additional Sheet(s), if necessary)			
OR			
NONE	<input checked="" type="checkbox"/>	NOT APPLICABLE/ (Governmental Entity)	<input type="checkbox"/>


**ETHICS TRAINING:** All board members are required to read and complete training on Article XIII, the Palm Beach County Code of Ethics, and read the State Guide to the Sunshine Amendment. Article XIII, and the training requirement can be found on the web at: <http://www.palmbeachcountyethics.com/training.htm>. Ethics training is on-going, and pursuant to PPM CW-P-79 is required before appointment, and upon reappointment.

By signing below I acknowledge that I have read, understand, and agree to abide by Article XIII, the Palm Beach County Code of Ethics, and I have received the required Ethics training (in the manner checked below):

☒ By watching the training program on the Web, DVD or VHS on 4/27 20 21  
☐ By attending a live presentation given on \_\_\_\_\_, 20 \_\_\_\_\_

AND

By signing below I acknowledge that I have read, understand and agree to abide by the Guide to the Sunshine Amendment & State of Florida Code of Ethics:

\*Applicant's Signature:  Printed Name: Corey W. O'Leary Date: 4/27/21

Any questions and/or concerns regarding Article XIII, the Palm Beach County Code of Ethics, please visit the Commission on Ethics website [www.palmbeachcountyethics.com](http://www.palmbeachcountyethics.com) or contact us via email at [ethics@palmbeachcountyethics.com](mailto:ethics@palmbeachcountyethics.com) or (561) 355-1915.

Return this FORM to:  
{Insert Liaison Name Here}, {Insert Department/Division Here}  
{Insert Address Here}

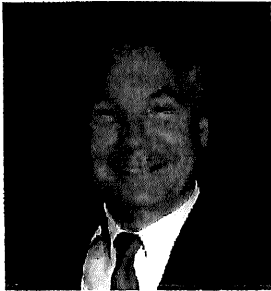
**Section III (Commissioner, if applicable):**  
Appointment to be made at BCC Meeting on: June 15, 2021  
Commissioner's Signature:  Date: \_\_\_\_\_

Pursuant to Florida's Public Records Law, this document may be reviewed and photocopied by members of the public. Revised 02/01/2016



## PLACE Planning & Design

### Corey W. O'Gorman, AICP



#### Professional Qualifications

**Corey W. O'Gorman, AICP, President**

##### Areas of Expertise

Planning and project management including: feasibility analysis and due diligence; critical path scheduling and budgeting; development team selection, project financing (grants and loans), contract negotiation and management; zoning, entitlements and permitting; construction management; and grant administration.

##### Education, Certifications & Affiliations

Bachelor of Arts, Environmental Studies  
Rollins College, Winter Park, Florida, 1983  
American Institute of Certified Planners (AICP)  
July, 1991  
Village of North Palm Beach, Fm Planning Commission  
Florida Redevelopment Association,  
Past-Board of Directors Member  
American Planning Association  
Florida Housing Coalition, Fm Brd Member  
Florida Trust for Historic Preservation Member

##### Experience - Positions Held:

PLACE Planning & Design, Inc. North Palm Beach, Florida; President (2006 – present)  
Toll Brothers, Inc. Jupiter, FL; Project Manager (2005 – 2006)  
Corey W. O'Gorman, AICP North Palm Beach, Florida; President (2004 – 2005)  
Collins Development Company, Inc. Palm Beach Gardens, Florida, Project Manager (1999 -2004)  
Gainesville Community Redevelopment Agency. CRA Manager (1996 – 1999)  
The Urban Group, Inc., Fort Lauderdale, Florida Housing & Comm Dev Director (1993-1996)  
Lee County Community Development & CRA, Fort Myers, Florida, Senior Planner (1989-1993)  
Allen Engineering, Cocoa Beach, FL, Permit Coordinator (1988-1989)  
City of Titusville, FL Planner, Senior Planner, Interim Planning Director, Development Coordinator (1984-1988)

##### Zoning Districts, Studies and Representations:

Analysis of Impediments to Fair Housing, *Miami-Dade County, Collier County, Brevard County, City of West Palm Beach, Homestead, Punta Gorda, Port St. Lucie, Florida*  
Consolidated Plan, Impediments to Affordable Housing, *Spartanburg County, SC*  
Affordable Housing Strategies, *Belle Glade, FL*  
Section 106 Historic Structures Study  
*St. Pete, FL*  
CDBG Environmental Reviews-Multiple Projects, *PB County, FL*  
Annexation Study – Planning Issues Analysis, *Miami-Dade County, FL*  
Annexation Study – Planning Issues Analysis, *Village of Pinecrest, FL*  
Consulting Zoning Official, *Town of Melbourne Beach, FL*  
Speedy Tire, Zoning Analysis, Code Issues  
*Congress Avenue, PB County, FL*  
Alamo/National Car Rental, Zoning Approval, Permitting, *Belvedere Rd, PB County, FL*  
Clean Energy, Zoning Entitlements, Permitting  
*Gadsden Co, FL; Jacksonville, FL*  
Enterprise Rent-A-Car, Zoning Entitlements, Permitting  
*Numerous Sites*  
Marina Village, PUD Zoning Representation  
*Lake Park, FL*  
Watergate Mobile Home Park, *Boca Raton, FL*  
PB County ULDC Text Amendment

501 Palm Ave Redevelopment, Zoning Analysis  
*West Palm Beach, FL*  
 Core Area Parking Regulation Amendments,  
*Lake Worth, FL*  
 Gateway Corridor Zoning District Creation,  
*Lake Worth, FL*  
 Mixed Use Downtown Overlay District,  
*Tavares, FL*  
 Mixed Use Corridor Overlay District,  
*East Fort Myers, FL*  
 Residential District Analysis & Text Change,  
*Palm Beach Shores, FL*

**Project Management and/or Grant Administration**

Hallandale Beach, Infill Housing Development, *HB, FL*  
 Wiley Apartments, *Lake Worth, FL*  
 Oaks at Shannon's Crossing Apts, *Okeechobee, FL*  
 Eden Gardens Apts, *Immokalee, FL*  
 Manatee Village Apts, *Ruskin, FL*  
 Pollywog Creek Apts, *LaBelle, FL*  
 Orchid Gardens, *Lake Worth, FL*  
 Begonia Gardens, *Lake Worth, FL*  
 American Orchid Society, *Delray Beach, FL*  
 Greater Yamaha, *West Palm Beach, FL*  
 Adopt-a-Family NSP2 Scattered Sites Rehabilitation  
 and New Construction, *Lake Worth, FL*  
 Pollywog Senior Housing, *LaBelle, FL*  
 Habitat for Humanity, Providence Point Infrastructure  
 Construction, *Tampa, FL*  
 In The Pines Phase 1 & 2, *Delray Beach, FL*  
 Howard Park Ball-park Lighting, *Lake Worth, FL*  
 Latona/Washington Avenue, *Lake Worth, FL*  
 Lake Worth Municipal Pool, *Lake Worth, FL*  
 AHEPA Apartments, *West Palm Beach, FL*  
 DEEDCO Gardens Apartments, *Homestead, FL*  
 Villa Franciscan Apts, *Riviera Beach, FL*  
 Villa Madonna Apts, *West Palm Beach, FL*  
 YWCA of PB County, *West Palm Beach, FL*

**Development Feasibility / Due Diligence:**

1927 Historic High School, *Boynton Beach, FL*  
 Boynton Beach Town Square, *Boynton Beach, FL*  
 Lake Worth Beach & Casino, *Lake Worth, FL*  
 Jupiter Inlet Village, *Jupiter, FL*  
 The Lofts of Melbourne, *Melbourne, FL*  
 Riverwalk, *Port St. Lucie, FL*  
 Coach USA, *Lake Worth, FL*  
 Jupiter Medical Offices, *Boynton Beach, FL*  
 Baron Sign Company, *Lake Park/Riviera Beach,, FL*  
 The Arbours, *Cathedral City, CA*

Riverside Drive, *Palm Beach Gardens, FL*  
 Anspach Companies, *Palm Beach Gardens, FL*  
 Implant Innovations, *Palm Beach Gardens, FL*  
 Lake Drive, *Singer Island, FL*  
 Hobe Sound Nursery, *Hobe Sound, FL*  
 45<sup>th</sup> Street Medical Offices, *West Palm Beach, FL*  
 Falkner Farms, *Manatee County, FL*

**CRA Consulting, Planning & Implementation:**

Tax Increment Analysis, *Fort Myers Beach, FL*  
 Redevelopment Plan Update, *Margate, FL*  
 Consulting Executive Director, *Lake Worth, FL 2004-2006*  
 Redevelopment Plan Update, *Lake Worth, FL*  
 Finding of Necessity, *Lake Worth Park of Commerce, Lake Worth, FL*  
 Redevelopment Plan, *Lake Worth Park of Commerce, Lake Worth, FL*  
 Developer Solicitation, *Downtown Lake Worth, Lake Worth, FL*  
 Developer Solicitation, *Deer Apartment Redevelopment, Lake Worth, FL*  
 Developer Solicitation, *West Atlantic Avenue, Delray Beach, FL*  
 Tax Increment Analysis, *East Gainesville, FL*  
 Tax Increment Analysis, *Downtown Gainesville, FL*  
 Tax Increment Analysis, *Lake Worth Park of Commerce, Lake Worth, FL*  
 Downtown Tax Increment Analysis, *Frostproof, FL*  
 Finding of Necessity, *East Fort Myers, FL*  
 Finding of Necessity, *Bonita Springs, FL*  
 Finding of Necessity, *North Fort Myers, FL*  
 Redevelopment Plan, *Pine Manor, Lee County, FL*  
 Redevelopment Plan, *Page Park, Lee County, FL*  
 Redevelopment Plan, *Bonita Springs, Lee County, FL*  
 Redevelopment Plan, *Matlacha, Lee County, FL*  
 Redevelopment Plan, *Dunbar, Lee County, FL*  
 Redevelopment Plan, *Downtown Gainesville, Gainesville, FL*  
 Redevelopment Plan, *Fifth Avenue/Pleasant Street, Gainesville, FL*  
 Redevelopment Plan, *College Park/University Heights, Gainesville, FL*  
 Developer Solicitation, *Commerce Center, Gnsville, FL*  
 Developer Incentive/Negotiations, *SE 2<sup>nd</sup> Place Apartments, Gainesville, FL*  
 Developer Incentive/Negotiations, *University Heights Apartments, Gainesville, FL*  
 Developer Incentive/Negotiations, *The Lucerne, Lake Worth, FL*

**PALM BEACH COUNTY  
BOARD OF COUNTY COMMISSIONERS  
BOARDS/COMMITTEES APPLICATION**

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**Section I (Department):** (Please Print)

Board Name: Commission on Affordable Housing      Advisory ☒      Not Advisory ☐

☒ At Large Appointment      or      ☐ District Appointment /District #: \_\_\_\_\_

Term of Appointment: 3 Years.      From: 7/1/21      To: 6/30/24

Seat Requirement: Labor Engaged in Home Building      Seat #: \_\_\_\_\_

☒ \*Reappointment      or      ☐ New Appointment

or ☐ to complete the term of \_\_\_\_\_ Due to: ☐ resignation      ☐ other

Completion of term to expire on: \_\_\_\_\_

**\*When a person is being considered for reappointment, the number of previous disclosed voting conflicts during the previous term shall be considered by the Board of County Commissioners: 0**

**Section II (Applicant):** (Please Print)

**APPLICANT, UNLESS EXEMPTED, MUST BE A COUNTY RESIDENT**

Name: Campbell      George      Adam  
                         Last                                      First                                      Middle

Occupation/Affiliation: Organizer

                         Owner ☐                                      Employee ☐                                      Officer ☐

Business Name: Ibew Local Union #728

Business Address: 4620 Summit Blvd.

City & State      West Palm Beach, FL      Zip Code: 33415

Residence Address: 3738 Kenyon Road

City & State      Lake Worth, FL      Zip Code: 33461

Home Phone: (561) 452-7748      Business Phone: (561) 966-2224      Ext. 213

                         ( )      Fax:      ( )

Email Address: acampbell@ibew728.org

Mailing Address Preference: ☒ Business      ☐ Residence

Have you ever been convicted of a felony: Yes \_\_\_\_\_ No ☒ \_\_\_\_\_

If Yes, state the court, nature of offense, disposition of case and date: \_\_\_\_\_

Minority Identification Code: ☒ Male      ☐ Female  
                         ☐ Native-American      ☐ Hispanic-American      ☐ Asian-American      ☐ African-American      ☒ Caucasian

Section II Continued:

**CONTRACTUAL RELATIONSHIPS:** Pursuant to Article XIII, Sec. 2-443 of the Palm Beach County Code of Ethics, advisory board members are prohibited from entering into any contract or other transaction for goods or services with Palm Beach County. Exceptions to this prohibition include awards made under sealed competitive bids, certain emergency and sole source purchases, and transactions that do not exceed \$500 per year in aggregate. These exemptions are described in the Code. This prohibition does not apply when the advisory board member's board provides no regulation, oversight, management, or policy-setting recommendations regarding the subject contract or transaction and the contract or transaction is disclosed at a public meeting of the Board of County Commissioners. To determine compliance with this provision, it is necessary that you, as a board member applicant, identify all contractual relationships between Palm Beach County government and you as an individual, directly or indirectly, or your employer or business. This information should be provided in the space below. If there are no contracts or transactions to report, please verify that none exist. Staff will review this information and determine if you are eligible to serve or if you may be eligible for an exception or waiver pursuant to the code.

<u>Contract/Transaction No.</u>	<u>Department/Division</u>	<u>Description of Services</u>	<u>Term</u>
<u>Example: (R#XX-XX/PO XX)</u>	<u>Parks &amp; Recreation</u>	<u>General Maintenance</u>	<u>10/01/00-09/30/2100</u>
_____	_____	_____	_____
_____	_____	_____	_____

(Attach Additional Sheet(s), if necessary)  
OR

NONE

☒

NOT APPLICABLE/  
(Governmental Entity)

☐

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**AND**

By signing below I acknowledge that I have read, understand and agree to abide by the Guide to the Sunshine Amendment & State of Florida Code of Ethics:

\*Applicant's Signature: [Signature] Printed Name: George Adam Campbell  
Date: April 29, 2021

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Return this FORM to:  
{Insert Liaison Name Here}, {Insert Department/Division Here}  
{Insert Address Here}

**Section III (Commissioner, if applicable):**

Appointment to be made at BCC Meeting on: June 15, 2021

Commissioner's Signature: [Signature] Date: 5-10-21

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Revised 02/01/2016

**PALM BEACH COUNTY  
BOARD OF COUNTY COMMISSIONERS  
BOARDS/COMMITTEES APPLICATION**

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**Section I (Department):** (Please Print)

Board Name: Commission on Affordable Housing      Advisory ☒      Not Advisory ☐

☒ At Large Appointment      or      ☐ District Appointment /District #: \_\_\_\_\_

Term of Appointment: 3 Years.      From: 7/1/21      To: 6/30/24

Seat Requirement: Labor Engaged in Home Building      Seat #: \_\_\_\_\_

☒ \*Reappointment      or      ☐ New Appointment

or ☐ to complete the term of \_\_\_\_\_ Due to: ☐ resignation      ☐ other

Completion of term to expire on: \_\_\_\_\_

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Last      First      Middle

Occupation/Affiliation: Organizer

Owner ☐      Employee ☐      Officer ☐

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Business Address: 4620 Summit Blvd.

City & State: West Palm Beach, FL      Zip Code: 33415

Residence Address: 3738 Kenyon Road

City & State: Lake Worth, FL      Zip Code: 33461

Home Phone: (561) 452-7748      Business Phone: (561) 966-2224      Ext. 213

( )      Fax: ( )

Email Address: acampbell@ibew728.org

Mailing Address Preference: ☒ Business      ☐ Residence

Have you ever been convicted of a felony: Yes \_\_\_\_\_ No ☒

If Yes, state the court, nature of offense, disposition of case and date: \_\_\_\_\_

Minority Identification Code: ☒ Male      ☐ Female  
☐ Native-American      ☐ Hispanic-American      ☐ Asian-American      ☐ African-American      ☒ Caucasian

Section II Continued:

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Contract/Transaction No.	Department/Division	Description of Services	Term
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(Attach Additional Sheet(s), if necessary)  
OR

NONE

☒

NOT APPLICABLE/  
(Governmental Entity)

☐

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 Date: April 29, 2021

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 {Insert Liaison Name Here}, {Insert Department/Division Here}  
 {Insert Address Here}

**Section III (Commissioner, if applicable):**

Appointment to be made at BCC Meeting on: June 15, 2021

Commissioner's Signature: [Signature] Date: 5.11.21

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Revised 02/01/2016

**PALM BEACH COUNTY  
BOARD OF COUNTY COMMISSIONERS  
BOARDS/COMMITTEES APPLICATION**

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**Section I (Department):** (Please Print)

Board Name: Commission on Affordable Housing Advisory ☒ Not Advisory ☐  
☒ At Large Appointment or ☐ District Appointment /District #: \_\_\_\_\_  
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Seat Requirement: Labor Engaged in Home Building Seat #: \_\_\_\_\_  
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Name: Campbell George Adam  
Last First Middle  
Occupation/Affiliation: Organizer  
Owner ☐ Employee ☐ Officer ☐  
Business Name: Ibew Local Union #728  
Business Address: 4620 Summit Blvd.  
City & State: West Palm Beach, FL Zip Code: 33415  
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( ) Fax: ( )  
Email Address: acampbell@ibew728.org

Mailing Address Preference: ☒ Business ☐ Residence

Have you ever been convicted of a felony: Yes \_\_\_\_\_ No ☒

If Yes, state the court, nature of offense, disposition of case and date: \_\_\_\_\_

Minority Identification Code: ☒ Male ☐ Female  
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Section II Continued:

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Return this FORM to:  
{Insert Liaison Name Here}, {Insert Department/Division Here}  
{Insert Address Here}

**Section III (Commissioner, if applicable):**

Appointment to be made at BCC Meeting on:

June 15, 2021

Commissioner's Signature:

[Signature]

Date:

5/4/21

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Revised 02-01-2016

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BOARD OF COUNTY COMMISSIONERS  
BOARDS/COMMITTEES APPLICATION**

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Board Name: Commission on Affordable Housing      Advisory ☒      Not Advisory ☐

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or ☐ to complete the term of \_\_\_\_\_ Due to: ☐ resignation      ☐ other

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Occupation/Affiliation: Organizer

                         Owner ☐                                      Employee ☐                                      Officer ☐

Business Name: Ibew Local Union #728

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Home Phone: (561) 452-7748      Business Phone: (561) 966-2224      Ext. 213

                         ( )      Fax:      ( )

Email Address: acampbell@ibew728.org

Mailing Address Preference: ☒ Business      ☐ Residence

Have you ever been convicted of a felony: Yes \_\_\_\_\_ No ☒ \_\_\_\_\_

If Yes, state the court, nature of offense, disposition of case and date: \_\_\_\_\_

Minority Identification Code: ☒ Male      ☐ Female  
                         ☐ Native-American      ☐ Hispanic-American      ☐ Asian-American      ☐ African-American      ☒ Caucasian

Section II Continued:

**CONTRACTUAL RELATIONSHIPS:** Pursuant to Article XIII, Sec. 2-443 of the Palm Beach County Code of Ethics, advisory board members are prohibited from entering into any contract or other transaction for goods or services with Palm Beach County. Exceptions to this prohibition include awards made under sealed competitive bids, certain emergency and sole source purchases, and transactions that do not exceed \$500 per year in aggregate. These exemptions are described in the Code. This prohibition does not apply when the advisory board member's board provides no regulation, oversight, management, or policy-setting recommendations regarding the subject contract or transaction and the contract or transaction is disclosed at a public meeting of the Board of County Commissioners. To determine compliance with this provision, it is necessary that you, as a board member applicant, identify all contractual relationships between Palm Beach County government and you as an individual, directly or indirectly, or your employer or business. This information should be provided in the space below. If there are no contracts or transactions to report, please verify that none exist. Staff will review this information and determine if you are eligible to serve or if you may be eligible for an exception or waiver pursuant to the code.

Contract/Transaction No.	Department/Division	Description of Services	Term
Example: (R#XX-XX/PO XX)	Parks & Recreation	General Maintenance	10/01/00-09/30/2100

(Attach Additional Sheet(s), if necessary)  
OR

NONE

☒

NOT APPLICABLE/  
(Governmental Entity)

☐

**ETHICS TRAINING:** All board members are required to read and complete training on Article XIII, the Palm Beach County Code of Ethics, and read the State Guide to the Sunshine Amendment, Article XIII, and the training requirement can be found on the web at: <http://www.palmbeachcountvethics.com/training.htm>. Ethics training is on-going, and pursuant to PPM CW-P-79 is required before appointment, and upon reappointment.

By signing below I acknowledge that I have read, understand, and agree to abide by Article XIII, the Palm Beach County Code of Ethics, and I have received the required Ethics training (in the manner checked below):

X By watching the training program on the Web, DVD or VHS on April 29, 2021  
By attending a live presentation given on \_\_\_\_\_, 20\_\_\_\_

AND

By signing below I acknowledge that I have read, understand and agree to abide by the Guide to the Sunshine Amendment & State of Florida Code of Ethics:

\*Applicant's Signature: [Signature] Printed Name: George Adam Campbell  
Date: April 29, 2021

Any questions and/or concerns regarding Article XIII, the Palm Beach County Code of Ethics, please visit the Commission on Ethics website [www.palmbeachcountvethics.com](http://www.palmbeachcountvethics.com) or contact us via email at [ethics@palmbeachcountvethics.com](mailto:ethics@palmbeachcountvethics.com) or (561) 355-1915.

Return this FORM to:  
{Insert Liaison Name Here}, {Insert Department/Division Here}  
{Insert Address Here}

**Section III (Commissioner, if applicable):**

Appointment to be made at BCC Meeting on: June 15, 2021

Commissioner's Signature: [Signature] Date: 5/5/21

Pursuant to Florida's Public Records Law, this document may be reviewed and photocopied by members of the public.

Revised 02/01/2016

**PALM BEACH COUNTY  
BOARD OF COUNTY COMMISSIONERS  
BOARDS/COMMITTEES APPLICATION**

*The information provided on this form will be used in considering your nomination. Please **COMPLETE SECTION II IN FULL**. Answer "none" or "not applicable" where appropriate. Please attach a biography or résumé to this form.*

**Section I (Department):** (Please Print)

Board Name: Commission on Affordable Housing Advisory ☒ Not Advisory ☐  
☒ At Large Appointment or ☐ District Appointment /District #: \_\_\_\_\_  
Term of Appointment: 3 Years. From: 7/1/21 To: 6/30/24  
Seat Requirement: Labor Engaged in Home Building Seat #: \_\_\_\_\_  
☒ \*Reappointment or ☐ New Appointment  
or ☐ to complete the term of \_\_\_\_\_ Due to: ☐ resignation ☐ other  
Completion of term to expire on: \_\_\_\_\_

**\*When a person is being considered for reappointment, the number of previous disclosed voting conflicts during the previous term shall be considered by the Board of County Commissioners: 0**

**Section II (Applicant):** (Please Print)

**APPLICANT, UNLESS EXEMPTED, MUST BE A COUNTY RESIDENT**

Name: Campbell George Adam  
Last First Middle  
Occupation/Affiliation: Organizer  
Owner ☐ Employee ☐ Officer ☐  
Business Name: Ibew Local Union #728  
Business Address: 4620 Summit Blvd.  
City & State West Palm Beach, FL Zip Code: 33415  
Residence Address: 3738 Kenyon Road  
City & State Lake Worth, FL Zip Code: 33461  
Home Phone: (561) 452-7748 Business Phone: (561) 966-2224 Ext. 213  
( ) Fax: ( )  
Email Address: acampbell@ibew728.org

Mailing Address Preference: ☒ Business ☐ Residence

Have you ever been convicted of a felony: Yes \_\_\_\_\_ No ☒

If Yes, state the court, nature of offense, disposition of case and date: \_\_\_\_\_

Minority Identification Code: ☒ Male ☐ Female  
☐ Native-American ☐ Hispanic-American ☐ Asian-American ☐ African-American ☒ Caucasian

Section II Continued:

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<u>Contract/Transaction No.</u>	<u>Department/Division</u>	<u>Description of Services</u>	<u>Term</u>
<u>Example: (R#XX-XX/PO XX)</u>	<u>Parks &amp; Recreation</u>	<u>General Maintenance</u>	<u>10/01/00-09/30/2100</u>
<hr/>			
<hr/>			
(Attach Additional Sheet(s), if necessary)			
OR			
NONE	<input checked="" type="checkbox"/>	NOT APPLICABLE/ (Governmental Entity)	<input type="checkbox"/>


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☐ By attending a live presentation given on 2021

AND

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\*Applicant's Signature:  Printed Name: George Adam Campbell  
Date: April 29, 2021

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Return this FORM to:  
{Insert Liaison Name Here}, {Insert Department/Division Here}  
{Insert Address Here}

**Section III (Commissioner, if applicable):**  
Appointment to be made at BCC Meeting on: June 15, 2021  
Commissioner's Signature:  Date: \_\_\_\_\_

# George S. Campbell

*Office* -4620 Summit Blvd  
West Palm Beach, FL 33415  
561-966-2224 ext. 213

*Home* – 3738 Kenyon Road  
Lake Worth, FL 33461  
Cell 561-452-7748

[acampbell@ibew728.org](mailto:acampbell@ibew728.org)

---

## **Employment**

### ***1999 to Present***

*International Brotherhood of Electrical Workers – Local Union 728*

*Broward, Palm Beach, Martin, Hendry, Glades, St. Lucie, and Okeechobee Counties*

- Organizer/Vice President  
*December 4, 2017-Present*
- Journeyman Electrician  
*2006-2017*
- JATC Apprentice  
*1999- March 10, 2004*

## **Education**

- International Foundation-Continuing Education Classes Annually  
*2018-Present*
- JATC -Continuing Education Classes Annually  
*2004 to Present*
- JATC Apprenticeship Training Program, Ft Lauderdale, FL  
*1999 to 2004*
- Wellington High School-Wellington, FL  
*1995-1997*

## **Boards/Committees**

- JATC Apprenticeship Committee  
*2018 to Present*
- L.U.728 JATC Trust Funds  
*2018-Present*
- Pahokee Chamber of Commerce, Pahokee, FL  
*2018-Present*
- Broward and Palm Beach County AFL-CIO  
*2008-Present*
- L.U. 728 Executive Board  
*2011-Present*

## **Offices**

- L.U. 728 Vice President  
*2017-present*
- FL Future Labor Leaders Chairman  
*2017-present*

PALM BEACH COUNTY  
BOARD OF COUNTY COMMISSIONERS  
BOARDS/COMMITTEES APPLICATION

The information provided on this form will be used in considering your nomination. Please COMPLETE SECTION II IN FULL.  
(Answer "none" or "not applicable" where appropriate. Please attach a biography or résumé to this form.)

**Section I (Department):** (Please Print)

Board Name: Commission on Affordable Housing

Advisory ☒ Not Advisory ☐

☒ At Large Appointment

or

☐ District Appointment (District # \_\_\_\_\_)

Term of Appointment 3 Years From 7/10/21 To 7/9/24

Seat Requirement Not-for-Profit Provider of Affordable Housing Seat# \_\_\_\_\_

☒ Reappointment

or

☐ New Appointment

or ☐ to complete the term of Due to ☐ resignation ☐ other

Completion of term to expire on \_\_\_\_\_

\*When a person is being considered for reappointment, the number of previous disclosed voting conflicts during the previous term shall be considered by the Board of County Commissioners: 0

**Section II (Applicant):** (Please Print)

APPLICANT, UNLESS EXEMPTED, MUST BE A COUNTY RESIDENT

Name

Coppage Timothy Hawk  
Last First Middle

Occupation/Affiliation

The Co Consultant  
Owner ☐ Employee ☒ Officer ☐

Business Name:

The Coppage Co

Business Address:

11 Rabbits Run

City & State

Zip Code

Palm Beach Gardens Fl. 33418

Residence Address:

11 Rabbits Run

City & State

Zip Code

Palm Beach Gardens Fl. 33418

Home Phone:

( ) Business Phone ( )

Ext.

860-539-2748

Cell Phone:

Fax ( )

Email Address:

Timothy H Coppage@gmail.com

Mailing Address Preference: ☐ Business ☒ Residence

Have you ever been convicted of a felony. Yes ☐ No ☒

If Yes, state the court, nature of offense, disposition of case and date: \_\_\_\_\_

Minority Identification Code:

☒ Male

☐ Female

☐ Native-American

☐ Hispanic-American

☐ Asian-American

☐ African-American

☒

Caucasian

Section II Continued:

**CONTRACTUAL RELATIONSHIPS:** Pursuant to Article XIII, Sec. 2-443 of the Palm Beach County Code of Ethics, advisory board members are prohibited from entering into any contract or other transaction for goods or services with Palm Beach County. Exceptions to this prohibition include awards made under sealed competitive bids, certain emergency and sole source purchases, and transactions that do not exceed \$500 per year in aggregate. These exemptions are described in the Code. This prohibition does not apply when the advisory board member's board provides no regulation, oversight, management, or policy setting recommendations regarding the subject contract or transaction and the contract or transaction is disclosed at a public meeting of the Board of County Commissioners. To determine compliance with this provision, it is necessary that you, as a board member applicant, identify all contractual relationships between Palm Beach County government and you as an individual, directly or indirectly, or your employer or business. This information should be provided in the space below. If there are no contracts or transactions to report, please verify that none exist. Staff will review this information and determine if you are eligible to serve or if you may be eligible for an exception or waiver pursuant to the code.

<u>Contract/Transaction No.</u>	<u>Department/Division</u>	<u>Description of Services</u>	<u>Term</u>
<u>Examples: (R-XX-XX-P-XX)</u>	<u>Parks &amp; Recreation</u>	<u>General Maintenance</u>	<u>10/01/00-09/30/2100</u>

NONE

(Attach Additional Sheet(s), if necessary)  
OR

NONE

NOT APPLICABLE/  
(Governmental Entity)

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By watching the training program on the Web, DVD or VHS on 20 21

By attending a live presentation given on 20

AND

By signing below I acknowledge that I have read, understand and agree to abide by the Guide to the Sunshine Amendment & State of Florida Code of Ethics:

\*Applicant's Signature

*Timothy Coppage*

Printed Name

*Timothy Coppage*

Date 4/26/21

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Return this FORM to  
{Insert Liaison Name Here}, {Insert Department/Division Here}  
{Insert Address Here}

**Section III (Commissioner, if applicable):**

Appointment to be made at BCC Meeting on

June 15, 2021

Commissioner's Signature

*[Signature]*

Date:

5.10.21

PALM BEACH COUNTY  
BOARD OF COUNTY COMMISSIONERS  
BOARDS/COMMITTEES APPLICATION

The information provided on this form will be used in considering your nomination. Please COMPLETE SECTION II IN FULL  
(Answer "none" or "not applicable" where appropriate. Please attach a biography or resume to this form.)

Section I (Department): (Please Print)

Board Name: Commission on Affordable Housing

Advisory ☒ Not Advisory ☐

☒ At Large Appointment

or

☐ District Appointment (District #

Term of Appointment 3 Years From 7/10/21 To 7/9/24

Seat Requirement Not-for-Profit Provider of Affordable Housing Seat#         

☒ Reappointment

or

☐ New Appointment

or ☐ to complete the term of Due to ☐ resignation ☐ other  
Completion of term to expire on         

\*When a person is being considered for reappointment, the number of previous disclosed voting conflicts during the previous term shall be considered by the Board of County Commissioners: 0

Section II (Applicant): (Please Print)

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Last First Middle

Occupation/Affiliation

The Co. Consultant

Owner ☐ Employee ☒ Officer ☐

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The Coppage Co

Business Address:

11 Rabbits Run

City & State

Zip Code

Palm Beach Gardens Fl. 33418

Residence Address:

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Zip Code

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Home Phone

( ) Business Phone ( )

Ext.

860-539-2748

Cell Phone

Fax ( )

Email Address

Timothy H Coppage@gmail.com

Mailing Address Preference ☐ Business ☒ Residence

Have you ever been convicted of a felony Yes ☐ No ☒

If Yes, state the court, nature of offense, disposition of case and date

Minority Identification Code:

☒ Male

☐ Female

☐ Native-American

☐ Hispanic-American

☐ Asian-American

☐ African-American

☒

Caucasian

Section II Continued:

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Contract/Transaction No.	Department/Division	Description of Services	Term
Example: (R003-XX-P003)	Parks & Recreation	General Maintenance	10/01/00-09/30/2100

NONE

(Attach Additional Sheet(s), if necessary)  
OR

NONE

NOT APPLICABLE/  
(Governmental Entity)

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By attending a live presentation given on

20

AND

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\*Applicant's Signature

*Timothy Gage*

Printed Name

*Timothy Gage*

4/26/21

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Return this FORM to  
(Insert Liaison Name Here), (Insert Department/Division Here)  
(Insert Address Here)

Section III (Commissioner, if applicable):

Appointment to be made at BCC Meeting on

June 15, 2021

Commissioner's Signature

*[Signature]*

Date

5/4/21

PALM BEACH COUNTY  
BOARD OF COUNTY COMMISSIONERS  
BOARD/COMMITTEES APPLICATION

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Section I (Department): (Please Print)

Board Name: Commission on Affordable Housing

Advisory ☒ Not Advisory ☐

☒ At Large Appointment

or

☐ District Appointment (District #)

Term of Appointment 3 Years From 7/10/21 To 7/9/24

Seat Requirement Not-for-Profit Provider of Affordable Housing Seat#

☒ Reappointment

or

☐ New Appointment

or ☐ to complete the term of Due to ☐ resignation ☐ other

Completion of term to expire on

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Last First Middle

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The Co Consultant  
Owner ☐ Employee ☒ Officer ☐

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Ext.

860-535-2748

Cell Phone

Pay/Fax ( )

Email Address

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Mailing Address Preference ☐ Business ☒ Residence

Have you ever been convicted of a felony Yes ☐ No ☒

If Yes, state the court, nature of offense, disposition of case and date

Minority Identification Code:

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Caucasian

Section II Continued:

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Contract/Transaction No.	Department/Division	Description of Services	Term
Example: BEXX-XX-POXX1	Parks & Recreation	General Maintenance	10/01/00-09/30/100

NONE

(Attach Additional Sheet(s), if necessary)  
OR

NONE

NOT APPLICABLE  
(Governmental Entity)

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, 20

AND

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*Timothy Coppage*

Printed Name

*Timothy Coppage*

4/26/21

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(Insert Liaison Name Here), (Insert Department/Division Here)  
(Insert Address Here)

Section III (Commissioner, if applicable):

Appointment to be made at BCC Meeting on

June 15, 2021

Commissioner's Signature

*Melissa McMillan*

Date

5/5/21

**PALM BEACH COUNTY  
BOARD OF COUNTY COMMISSIONERS  
BOARDS/COMMITTEES APPLICATION**

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**Section I (Department):** (Please Print)

Board Name: Commission on Affordable Housing

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☒ At Large Appointment

or

☐ District Appointment District # \_\_\_\_\_

Term of Appointment 3 Years From 7/10/21 To 7/9/24

Seat Requirement Not-for-Profit Provider of Affordable Housing Seat# \_\_\_\_\_

☒ Reappointment

or

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or ☐ to complete the term of Due to ☐ resignation ☐ other

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Last First Middle

Occupation/Affiliation

The Co. Consultant

Owner ☐ Employee ☒ Officer ☐

Business Name:

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Business Address:

11 Rabbits Run

City & State

Zip Code

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Home Phone

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Ext.

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Cell Phone

~~( )~~ Fax ( )

Email Address

Timothy H Coppage@gmail.com

Mailing Address Preference ☐ Business ☒ Residence

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If Yes, state the court, nature of offense, disposition of case and date: \_\_\_\_\_

Minority Identification Code:

☒ Male

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Caucasian

Section II Continued:

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Contract/Transaction No.	Department/Division	Description of Services	Term
Example: (RXXX-XX-PO-XX)	Parks & Recreation	General Maintenance	10/01/00-09/30/2100

NONE

(Attach Additional Sheet(s), if necessary)  
OR

NONE

NOT APPLICABLE/  
(Governmental Entity)

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By signing below I acknowledge that I have read, understand, and agree to abide by Article XIII, the Palm Beach County Code of Ethics, and I have received the required Ethics training (in the manner checked below):



By watching the training program on the Web, DVD or VHS on

20 21

By attending a live presentation given on

, 20

AND

By signing below I acknowledge that I have read, understand and agree to abide by the Guide to the Sunshine Amendment & State of Florida Code of Ethics:

\*Applicant's Signature

*Timothy Coppe*

Printed Name

*Timothy Coppe*

*4/26/21*

Any questions and/or concerns regarding Article XIII, the Palm Beach County Code of Ethics, please visit the Commission on Ethics website [www.palmbeachcountyethics.com](http://www.palmbeachcountyethics.com) or contact us via email at [ethics@palmbeachcountyethics.com](mailto:ethics@palmbeachcountyethics.com) or (561) 355-1915

Return this FORM to  
(Insert Liaison Name Here), (Insert Department/Division Here)  
(Insert Address Here)

**Section III (Commissioner, if applicable):**

Appointment to be made at BCC Meeting on

June 15, 2021

Commissioner's Signature

Date

PALM BEACH COUNTY  
BOARD OF COUNTY COMMISSIONERS  
BOARDS/COMMITTEES APPLICATION

The information provided on this form will be used in considering your nomination. Please COMPLETE SECTION II IN FULL.  
Answer "none" or "not applicable" where appropriate. Please attach a biography or resume to this form.

Section I (Department): (Please Print)

Board Name: Commission on Affordable Housing

Advisory ☒ Not Advisory ☐

☒ At Large Appointment

or

☐ District Appointment / District #

Term of Appointment 3 Years From 7/10/21 To 7/9/24

Seat Requirement Not-for-Profit Provider of Affordable Housing Seat#           

☒ Reappointment

or

☐ New Appointment

or ☐ to complete the term of Due to ☐ resignation ☐ other

Completion of term to expire on           

\*When a person is being considered for reappointment, the number of previous disclosed voting conflicts during the previous term shall be considered by the Board of County Commissioners: 0

Section II (Applicant): (Please Print)

APPLICANT, UNLESS EXEMPTED, MUST BE A COUNTY RESIDENT

Name

Coppage Timothy Hawk  
Last First Middle

Occupation/Affiliation

The Co Consultant

Owner ☐ Employee ☒ Officer ☐

Business Name:

The Coppage Co

Business Address:

11 Rabbits Run

City & State

Zip Code

Palm Beach Gardens Fl. 33418

Residence Address:

11 Rabbits Run

City & State

Zip Code:

Palm Beach Gardens Fl. 33418

Home Phone:

( ) Business Phone: ( )

Ext.

860-539-2748

Cell Phone:

( ) Fax: ( )

Email Address:

TimothyH.Coppage@gmail.com

Mailing Address Preference: ☐ Business ☒ Residence

Have you ever been convicted of a felony: Yes ☐ No ☒

If Yes, state the court, nature of offense, disposition of case and date:           

Minority Identification Codes:

☒ Male

☐ Female

☐ Native-American

☐ Hispanic-American

☐ Asian-American

☐ African-American

☒

Caucasian

Section II Continued:

**CONTRACTUAL RELATIONSHIPS:** Pursuant to Article XIII, Sec. 2-411 of the Palm Beach County Code of Ethics, advisory board members are prohibited from entering into any contract or other transaction for goods or services with Palm Beach County. Exceptions to this prohibition include awards made under sealed competitive bids, certain emergency and sole source purchases, and transactions that do not exceed \$500 per year in aggregate. These exemptions are described in the Code. This prohibition does not apply when the advisory board member's board provides no regulation, oversight, management or policy-setting recommendations regarding the subject contract or transaction and the contract or transaction is disclosed at a public meeting of the Board of County Commissioners. To determine compliance with this provision, it is necessary that you, as a board member applicant, identify all contractual relationships between Palm Beach County government and you as an individual, directly or indirectly, or your employer or business. This information should be provided in the space below. If there are no contracts or transactions to report please verify that none exist. Staff will review this information and determine if you are eligible to serve or if you may be eligible for an exception or waiver pursuant to the code.

Contract/Transaction No.	Department/Division	Description of Services	Term
Example: (BXX-XX-FO-XX)	Parks & Recreation	General Maintenance	10/01/00-09/30/2100

NONE

(Attach Additional Sheet(s), if necessary)  
OR

NONE

NOT APPLICABLE/  
(Governmental Entity)

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☐ By attending a live presentation given on \_\_\_\_\_, 20

AND

By signing below I acknowledge that I have read, understand and agree to abide by the Guide to the Sunshine Amendment & State of Florida Code of Ethics:

\*Applicant's Signature: Timothy George Printed Name: Timothy George Date: 4/26/21

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Return this FORM to:  
(Insert Liaison Name Here), (Insert Department/Division Here)  
(Insert Address Here)

Section III (Commissioner, if applicable):

Appointment to be made at BCC Meeting on:

June 15, 2021

Commissioner's Signature: [Signature]

Date: 6/15/21

# TIMOTHY H. COPPAGE

11 Rabbits Run Palm Beach Gardens, Florida 33418 Phone: 860.539.2748 Email: Timothyhcoppage@gmail.com

## -----EXECUTIVE PROFILE-----

Accomplished results-driven executive with over 40 years of experience in leadership roles with private sector, not-for-profits, quasi-public corporations, and government agencies.

## -----CAREER HIGHLIGHTS-----

**Developed, negotiated, and implemented** key legislative programs that included: The Flexible Housing Initiative, reorganization of the Connecticut Tourism Districts, and transfer of \$85M in housing assets to the Connecticut Housing Finance Authority.

**Built and energized** Community and Housing Development Division of Connecticut Department of Economic Development agency into an efficient focused arm of statewide growth.

**Senior Executive** building R.C. Knox & Co., to become the largest independent insurance agency in Connecticut with over 100 employees and gross sales of \$100M+.

**Leadership positions not-for-profits;** *Duncaster, Inc.; YMCA of Metropolitan Hartford; Nutmeg Big Brothers Big Sisters; and The Eastern Connecticut State University Foundation, contributing to the revitalization and implementation of successful financial and management restructuring that resulted in positive growth for each of these institutions. Currently serves as Vice Chairman of Neighborhood Renaissance, a not for profit affordable housing developer in West Palm Beach Florida and as a Board Member of the Palm Beach Gardens Planning and Zoning Committee and as a certified SCORE mentor.*

## -----PROFESSIONAL EXPERIENCE-----

### VICE-PRESIDENT

**The Coppage Company, Inc.,** Palm Beach Gardens, Florida 1/15- Present  
Provides services for various clients including consulting for the development of Church properties for The Episcopal Diocese of Southeast Florida

### PRESIDENT

**East Hartford Chamber of Commerce,** East Hartford, Connecticut 4/12-12/14  
Managed the East Hartford Chamber of Commerce, repositioned the Chamber with a new logo, tag line, website. Increased revenues by 20%, and membership by over 40%. Instituted new programs and member benefits, increasing visibility and effectiveness in the community and region. Created new partnerships with Town of East Hartford, CT Housing Investment Fund and Capital Workforce Partners, Inc. Created Synergy High School Advisory Committee with the East Hartford School System.

### VICE PRESIDENT, Housing Development

**CT Housing Finance Authority,** Rocky Hill, CT 9/03-6/11  
Managed the production and financial performance of CHFA's single family and multifamily programs. Responsibilities included the annual production of more than 3,000 single-family mortgages and over 1,000 units of multifamily. Responsible for the distribution of over \$70M+ federal low-income housing tax credits and \$10M+ state tax credits.

### DEPUTY COMMISSIONER

**Connecticut Department of Economic and Community Development,** Hartford, CT 2/99-9/03  
Directed staff of 50+, planned budgets, implemented strategies, and introduced legislative initiatives. Responsibilities included Affordable and Supportive Housing development, Federal and State Community Development programs, managed the State of Connecticut Housing portfolio.

### SENIOR VICE PRESIDENT

**R.C. Knox and Company, Inc.,** Hartford, CT 10/80-2/99  
Managed \$10M revenues and all facets of the commercial and franchise insurance divisions, 13 sales professionals, and 26 customer service representatives.

## -----EDUCATION & CREDENTIALS-----

**MBA,** UNIVERSITY OF HARTFORD, West Hartford CT

**BA HISTORY,** UNIVERSITY OF VIRGINIA, Charlottesville VA

**Fannie Mae Fellow** - The Program for Senior Executives in State and Local Government

**HARVARD UNIVERSITY & JOHN F. KENNEDY SCHOOL OF GOVERNMENT,** Cambridge MA

**PALM BEACH COUNTY  
BOARD OF COUNTY COMMISSIONERS  
BOARDS/COMMITTEES APPLICATION**

*The information provided on this form will be used in considering your nomination. Please **COMPLETE SECTION II IN FULL**. Answer "none" or "not applicable" where appropriate. Please attach a biography or résumé to this form.*

**Section I (Department):** (Please Print)

Board Name: Commission on Affordable Housing Advisory ☒ Not Advisory ☐

☒ At Large Appointment or ☐ District Appointment /District #: \_\_\_\_\_

Term of Appointment: 3 Years. From: 7/10/21 To: 7/9/24

Seat Requirement: For-Profit Housing Provider Seat #: \_\_\_\_\_

☒ \*Reappointment or ☐ New Appointment

or ☐ to complete the term of \_\_\_\_\_ Due to: ☐ resignation ☐ other

Completion of term to expire on: \_\_\_\_\_

**\*When a person is being considered for reappointment, the number of previous disclosed voting conflicts during the previous term shall be considered by the Board of County Commissioners: 0**

**Section II (Applicant):** (Please Print)

**APPLICANT, UNLESS EXEMPTED, MUST BE A COUNTY RESIDENT**

Name: Johnson William Elliott  
Last First Middle

Occupation/Affiliation: Builder/Developer

Owner ☒ Employee ☐ Officer ☐

Business Name: ManorHouse Construction, LLC/Elysium Land Development, LLC

Business Address: 11195 Osprey Lake Lane

City & State Palm Beach Gardens, FL Zip Code: 33412

Residence Address: 11195 Osprey Lake Lane

City & State Palm Beach Gardens, FL Zip Code: 33412

Home Phone: ( ) None Business Phone: ( 561 ) 691-2008 Ext. None

Cell Phone: ( 561 ) 718-9009 Fax: ( ) None

Email Address: elliott@manorhouseconstruction.com

Mailing Address Preference: ☒ Business ☐ Residence

Have you ever been convicted of a felony: No

If Yes, state the court, nature of offense, disposition of case and date: \_\_\_\_\_

Minority Identification Code: ☒ Male ☐ Female  
☐ Native-American ☐ Hispanic-American ☐ Asian-American ☐ African-American ☒ Caucasian

Section II Continued:

**CONTRACTUAL RELATIONSHIPS:** Pursuant to Article XIII, Sec. 2-443 of the Palm Beach County Code of Ethics, advisory board members are prohibited from entering into any contract or other transaction for goods or services with Palm Beach County. Exceptions to this prohibition include awards made under sealed competitive bids, certain emergency and sole source purchases, and transactions that do not exceed \$500 per year in aggregate. These exemptions are described in the Code. This prohibition does not apply when the advisory board member's board provides no regulation, oversight, management, or policy-setting recommendations regarding the subject contract or transaction and the contract or transaction is disclosed at a public meeting of the Board of County Commissioners. **To determine compliance with this provision, it is necessary that you, as a board member applicant, identify all contractual relationships between Palm Beach County government and you as an individual, directly or indirectly, or your employer or business.** This information should be provided in the space below. If there are no contracts or transactions to report, please verify that none exist. Staff will review this information and determine if you are eligible to serve or if you may be eligible for an exception or waiver pursuant to the code.

<u>Contract/Transaction No.</u>	<u>Department/Division</u>	<u>Description of Services</u>	<u>Term</u>
<u>Example: (R#XX-XX/PO XX)</u>	<u>Parks &amp; Recreation</u>	<u>General Maintenance</u>	<u>10/01/00-09/30/2100</u>
_____	_____	_____	_____
_____	_____	_____	_____
(Attach Additional Sheet(s), if necessary) OR			
NONE	<input checked="" type="checkbox"/>	NOT APPLICABLE/ (Governmental Entity)	<input type="checkbox"/>


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  X   By watching the training program on the Web, DVD or VHS on 15 December 2020  
       By attending a live presentation given on \_\_\_\_\_, 20\_\_\_\_

**AND**

By signing below I acknowledge that I have read, understand and agree to abide by the Guide to the Sunshine Amendment & State of Florida Code of Ethics:

\*Applicant's Signature:  Printed Name: Elliott Johnson Date: 29 April 2021

Any questions and/or concerns regarding Article XIII, the Palm Beach County Code of Ethics, please visit the Commission on Ethics website [www.palmbeachcountyethics.com](http://www.palmbeachcountyethics.com) or contact us via email at [ethics@palmbeachcountyethics.com](mailto:ethics@palmbeachcountyethics.com) or (561) 355-1915.

**RETURN THIS FORM TO:**  
Carlos Serrano, Department of Housing and Economic Sustainability  
100 South Australian Avenue, Suite 500, West Palm Beach FL 33406; [cserrano@pbcgov.org](mailto:cserrano@pbcgov.org)

**Section III (Commissioner, if applicable):**  
Appointment to be made at BCC Meeting on: June 15, 2021  
Commissioner's Signature:  Date: 5/10/21

Pursuant to Florida's Public Records Law, this document may be reviewed and photocopied by members of the public. Revised 02/01/2016

**PALM BEACH COUNTY  
BOARD OF COUNTY COMMISSIONERS  
BOARDS/COMMITTEES APPLICATION**

*The information provided on this form will be used in considering your nomination. Please **COMPLETE SECTION II IN FULL**. Answer "none" or "not applicable" where appropriate. Please attach a biography or résumé to this form.*

**Section I (Department):** (Please Print)

Board Name: Commission on Affordable Housing Advisory ☒ Not Advisory ☐  
☒ At Large Appointment or ☐ District Appointment /District #: \_\_\_\_\_  
Term of Appointment: 3 Years. From: 7/10/21 To: 7/9/24  
Seat Requirement: For-Profit Housing Provider Seat #: \_\_\_\_\_  
☒ \*Reappointment or ☐ New Appointment  
or ☐ to complete the term of \_\_\_\_\_ Due to: ☐ resignation ☐ other  
Completion of term to expire on: \_\_\_\_\_

**\*When a person is being considered for reappointment, the number of previous disclosed voting conflicts during the previous term shall be considered by the Board of County Commissioners: 0**

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**APPLICANT, UNLESS EXEMPTED, MUST BE A COUNTY RESIDENT**

Name: Johnson William Elliott  
Last First Middle  
Occupation/Affiliation: Builder/Developer  
Owner ☒ Employee ☐ Officer ☐  
Business Name: ManorHouse Construction, LLC/Elysium Land Development, LLC  
Business Address: 11195 Osprey Lake Lane  
City & State: Palm Beach Gardens, FL Zip Code: 33412  
Residence Address: 11195 Osprey Lake Lane  
City & State: Palm Beach Gardens, FL Zip Code: 33412  
Home Phone: ( ) None Business Phone: ( 561 ) 691-2008 Ext. None  
Cell Phone: ( 561 ) 718-9009 Fax: ( ) None  
Email Address: elliott@manorhouseconstruction.com

Mailing Address Preference: ☒ Business ☐ Residence

Have you ever been convicted of a felony: No

If Yes, state the court, nature of offense, disposition of case and date: \_\_\_\_\_

Minority Identification Code: ☒ Male ☐ Female  
☐ Native-American ☐ Hispanic-American ☐ Asian-American ☐ African-American ☒ Caucasian

Section II Continued:

**CONTRACTUAL RELATIONSHIPS:** Pursuant to Article XIII, Sec. 2-443 of the Palm Beach County Code of Ethics, advisory board members are prohibited from entering into any contract or other transaction for goods or services with Palm Beach County. Exceptions to this prohibition include awards made under sealed competitive bids, certain emergency and sole source purchases, and transactions that do not exceed \$500 per year in aggregate. These exemptions are described in the Code. This prohibition does not apply when the advisory board member's board provides no regulation, oversight, management, or policy-setting recommendations regarding the subject contract or transaction and the contract or transaction is disclosed at a public meeting of the Board of County Commissioners. To determine compliance with this provision, it is necessary that you, as a board member applicant, identify all contractual relationships between Palm Beach County government and you as an individual, directly or indirectly, or your employer or business. This information should be provided in the space below. If there are no contracts or transactions to report, please verify that none exist. Staff will review this information and determine if you are eligible to serve or if you may be eligible for an exception or waiver pursuant to the code.

Contract/Transaction No.	Department/Division	Description of Services	Term
Example: (R#XX-XX/PO XX)	Parks & Recreation	General Maintenance	10/01/00-09/30/2100
(Attach Additional Sheet(s), if necessary)			
OR			
NONE	<input checked="" type="checkbox"/>	NOT APPLICABLE/ (Governmental Entity)	<input type="checkbox"/>


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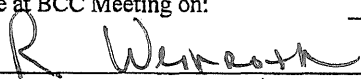
AND

By signing below I acknowledge that I have read, understand and agree to abide by the Guide to the Sunshine Amendment & State of Florida Code of Ethics:

\*Applicant's Signature:  Printed Name: Elliott Johnson Date: 29 April 2021

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Section III (Commissioner, if applicable):  
Appointment to be made at BCC Meeting on: June 15, 2021  
Commissioner's Signature:  <sup>15</sup> Date: 5/11/21

Pursuant to Florida's Public Records Law, this document may be reviewed and photocopied by members of the public. Revised 02/01/2016

**PALM BEACH COUNTY  
BOARD OF COUNTY COMMISSIONERS  
BOARDS/COMMITTEES APPLICATION**

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**Section I (Department):** (Please Print)

Board Name: Commission on Affordable Housing Advisory ☒ Not Advisory ☐

☒ At Large Appointment or ☐ District Appointment /District #: \_\_\_\_\_

Term of Appointment: 3 Years. From: 7/10/21 To: 7/9/24

Seat Requirement: For-Profit Housing Provider Seat #: \_\_\_\_\_

☒ \*Reappointment or ☐ New Appointment

or ☐ to complete the term of \_\_\_\_\_ Due to: ☐ resignation ☐ other

Completion of term to expire on: \_\_\_\_\_

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**Section II (Applicant):** (Please Print)

**APPLICANT, UNLESS EXEMPTED, MUST BE A COUNTY RESIDENT**

Name: Johnson William Elliott  
Last First Middle

Occupation/Affiliation: Builder/Developer

Owner ☒ Employee ☐ Officer ☐

Business Name: ManorHouse Construction, LLC/Elysium Land Development, LLC

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Residence Address: 11195 Osprey Lake Lane

City & State Palm Beach Gardens, FL Zip Code: 33412

Home Phone: ( ) None Business Phone: (561) 691-2008 Ext. None

Cell Phone: (561) 718-9009 Fax: ( ) None

Email Address: elliott@manorhouseconstruction.com

Mailing Address Preference: ☒ Business ☐ Residence

Have you ever been convicted of a felony: No

If Yes, state the court, nature of offense, disposition of case and date: \_\_\_\_\_

Minority Identification Code: ☒ Male ☐ Female  
☐ Native-American ☐ Hispanic-American ☐ Asian-American ☐ African-American ☒ Caucasian

Section II Continued:

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_____	_____	_____	_____
_____	_____	_____	_____

(Attach Additional Sheet(s), if necessary)  
OR

NONE

☒

NOT APPLICABLE/  
(Governmental Entity)

☐

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**AND**

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\*Applicant's Signature: [Signature] Printed Name: Elliott Johnson Date: 29 April 2021

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**Section III (Commissioner, if applicable):**

Appointment to be made at BCC Meeting on: June 15, 2021

Commissioner's Signature: [Signature] Date: 5/4/21

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Revised 02/01/2016

**PALM BEACH COUNTY  
BOARD OF COUNTY COMMISSIONERS  
BOARDS/COMMITTEES APPLICATION**

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**Section I (Department):** (Please Print)

Board Name: Commission on Affordable Housing      Advisory ☒      Not Advisory ☐

☒ At Large Appointment      or      ☐ District Appointment /District #: \_\_\_\_\_

Term of Appointment: 3 Years.      From: 7/10/21      To: 7/9/24

Seat Requirement: For-Profit Housing Provider      Seat #: \_\_\_\_\_

☒ \*Reappointment      or      ☐ New Appointment

or ☐ to complete the term of \_\_\_\_\_ Due to: ☐ resignation      ☐ other

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**APPLICANT, UNLESS EXEMPTED, MUST BE A COUNTY RESIDENT**

Name: Johnson      William      Elliott  
Last      First      Middle

Occupation/Affiliation: Builder/Developer

Owner ☒      Employee ☐      Officer ☐

Business Name: ManorHouse Construction, LLC/Elysium Land Development, LLC

Business Address: 11195 Osprey Lake Lane

City & State: Palm Beach Gardens, FL      Zip Code: 33412

Residence Address: 11195 Osprey Lake Lane

City & State: Palm Beach Gardens, FL      Zip Code: 33412

Home Phone: ( ) None      Business Phone: ( 561 ) 691-2008 Ext. None

Cell Phone: ( 561 ) 718-9009      Fax: ( ) None

Email Address: elliott@manorhouseconstruction.com

Mailing Address Preference: ☒ Business      ☐ Residence

Have you ever been convicted of a felony: No  
If Yes, state the court, nature of offense, disposition of case and date: \_\_\_\_\_

Minority Identification Code: ☒ Male      ☐ Female  
☐ Native-American      ☐ Hispanic-American      ☐ Asian-American      ☐ African-American      ☒ Caucasian

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<u>Contract/Transaction No.</u>	<u>Department/Division</u>	<u>Description of Services</u>	<u>Term</u>
Example: (R#XX-XX/PO XX)	Parks & Recreation	General Maintenance	10/01/00-09/30/2100
_____	_____	_____	_____
_____	_____	_____	_____
(Attach Additional Sheet(s), if necessary) OR			
NONE <input checked="" type="checkbox"/>		NOT APPLICABLE/ (Governmental Entity) <input type="checkbox"/>	

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By signing below I acknowledge that I have read, understand, and agree to abide by Article XIII, the Palm Beach County Code of Ethics, and I have received the required Ethics training (in the manner checked below):

☒ By watching the training program on the Web, DVD or VHS on 15 December 2020  
☐ By attending a live presentation given on \_\_\_\_\_, 20\_\_\_\_

AND

By signing below I acknowledge that I have read, understand and agree to abide by the Guide to the Sunshine Amendment & State of Florida Code of Ethics:

\*Applicant's Signature: [Signature] Printed Name: Eliott Johnson Date: 29 April 2021

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**RETURN THIS FORM TO:**

Carlos Serrano, Department of Housing and Economic Sustainability  
 100 South Australian Avenue, Suite 500, West Palm Beach FL 33406; [cserrano@pbcgov.org](mailto:cserrano@pbcgov.org)

**Section III (Commissioner, if applicable):**

Appointment to be made at BCC Meeting on: June 15, 2021

Commissioner's Signature: [Signature] Date: 5/5/21

Pursuant to Florida's Public Records Law, this document may be reviewed and photocopied by members of the public.

Revised 02/01/2016

**PALM BEACH COUNTY  
BOARD OF COUNTY COMMISSIONERS  
BOARDS/COMMITTEES APPLICATION**

The information provided on this form will be used in considering your nomination. Please **COMPLETE SECTION II IN FULL**. Answer "none" or "not applicable" where appropriate. Please attach a biography or résumé to this form.

**Section I (Department):** (Please Print)

Board Name: Commission on Affordable Housing Advisory ☒ Not Advisory ☐  
☒ At Large Appointment or ☐ District Appointment /District #: \_\_\_\_\_  
Term of Appointment: 3 Years. From: 7/10/21 To: 7/9/24  
Seat Requirement: For-Profit Housing Provider Seat #: \_\_\_\_\_  
☒ \*Reappointment or ☐ New Appointment  
or ☐ to complete the term of \_\_\_\_\_ Due to: ☐ resignation ☐ other  
Completion of term to expire on: \_\_\_\_\_

**\*When a person is being considered for reappointment, the number of previous disclosed voting conflicts during the previous term shall be considered by the Board of County Commissioners: 0**

**Section II (Applicant):** (Please Print)  
**APPLICANT, UNLESS EXEMPTED, MUST BE A COUNTY RESIDENT**

Name: Johnson William Elliott  
Last First Middle  
Occupation/Affiliation: Builder/Developer  
Owner ☒ Employee ☐ Officer ☐  
**Business Name:** ManorHouse Construction, LLC/Elysium Land Development, LLC  
**Business Address:** 11195 Osprey Lake Lane  
City & State Palm Beach Gardens, FL Zip Code: 33412  
**Residence Address:** 11195 Osprey Lake Lane  
City & State Palm Beach Gardens, FL Zip Code: 33412  
Home Phone: ( ) None Business Phone: ( 561 ) 691-2008 Ext. None  
Cell Phone: ( 561 ) 718-9009 Fax: ( ) None  
Email Address: elliott@manorhouseconstruction.com  
Mailing Address Preference: ☒ Business ☐ Residence  
Have you ever been convicted of a felony: No  
If Yes, state the court, nature of offense, disposition of case and date: \_\_\_\_\_  
**Minority Identification Code:** ☒ Male ☐ Female  
☐ Native-American ☐ Hispanic-American ☐ Asian-American ☐ African-American ☒ Caucasian

Section II Continued:

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<u>Example: (R#XX-XX/PO XX)</u>	<u>Parks &amp; Recreation</u>	<u>General Maintenance</u>	<u>10/01/00-09/30/2100</u>
_____	_____	_____	_____
_____	_____	_____	_____
(Attach Additional Sheet(s), if necessary) OR			
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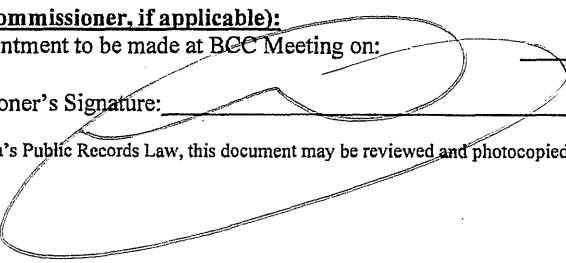
AND

By signing below I acknowledge that I have read, understand and agree to abide by the Guide to the Sunshine Amendment & State of Florida Code of Ethics:

\*Applicant's Signature:  Printed Name: Elliott Johnson Date: 29 April 2021

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Appointment to be made at BCC Meeting on: June 15, 2021  
Commissioner's Signature:  Date: \_\_\_\_\_

Pursuant to Florida's Public Records Law, this document may be reviewed and photocopied by members of the public. Revised 02/01/2016

# Elliott Johnson

elliott@manorhouseconstruction.com

Office: (561) 691-2008

Cell: (561) 718-9009

With a broad range of experience in construction management and real estate development, for more than two decades Elliott has been directly responsible for the successful construction of hundreds of structures in Florida, the Bahamas, and throughout the Southeast United States, leading projects ranging in scope from fast-track production housing and ocean-front estates to the construction of in-fill urban office buildings and medical facilities. As someone committed to living for something larger than self, Elliott is committed to constructively contributing to healthy, sustainable growth in Palm Beach County for the benefit of all. He currently leads two groups in the development efforts to bring more than three-hundred-fifty residential units to Palm Beach County.

## PROFESSIONAL EXPERIENCE & CAREER HIGHLIGHTS

### ManorHouse Construction, LLC, and Elysium Land Development, LLC

**President:** Started in 2016, ManorHouse Construction and Elysium Land Development are young companies working in tandem to bring high-quality housing solutions to all. Tortola One, the company's benchmark effort designed to establish quality and design standards intended for AMLI-groups often left with few housing choices, set the bar for the companies' future efforts. Current projects in the pipeline include Palmetto Gardens, a community of forty-eight unit townhouses, and Hillsboro Estates, an approved master-planned community consisting of three-hundred-thirty-eight residential units and more than sixty-thousand square feet of commercial space designed to serve the expanding communities in the Glades. Elliott organizes, directs, and controls the strategic vision and day-to-day operations of both companies.

### Hurley Construction, Inc

**Business Development Manager:** Successfully planned and lead the company's turn-around during the Great Recession by re-branding and aggressive promotion in new market segments. Developed new accounts resulting in jobs that quadrupled period projected revenue, and maintained sufficient margin to save the company. Responsible for all marketing, and the development of new accounts. Directly supervised the construction of the structural elements (slabs, walls, roof trusses and sheathing) for more than two-hundred homes.

### Annunziata Building Corporation

**Project Manager** – Worked with local and international design professionals, as well as numerous governmental agencies to organize, schedule, and direct the construction of ocean-front estates, mid-rise office buildings, and commercial marinas with complex environmental mitigation issues.

## CIVIC ENGAGEMENT

As a three-year member of the Housing Leadership Council's Public Policy Committee, and the Housing Steering Committee of Palm Beach County, Elliott campaigned for the adoption of Palm Beach County's Exchange Builder Program, champions support of Florida's Sadowski Fund, and drives any effort designed to improve the community through a focus on attainable housing.

## EDUCATION AND LICENSURE

Elliott is a graduate of Florida Atlantic University (BBA), and is licensed in the state of Florida as both a certified general contractor and real estate broker.

11195 Osprey Lake Lane – Palm Beach Gardens, FL 33412

PALM BEACH COUNTY  
BOARD OF COUNTY COMMISSIONERS  
BOARDS/COMMITTEES APPLICATION

The information provided on this form will be used in considering your nomination. Please **COMPLETE SECTION II IN FULL**. Answer "none" or "not applicable" where appropriate. Please attach a biography or résumé to this form.

Section I (Department): (Please Print)

Board Name: Commission on Affordable Housing      Advisory ☒      Not Advisory ☐

☒ At Large Appointment      or      ☐ District Appointment /District #: \_\_\_\_\_

Term of Appointment: 3 Years.      From: 7/10/21      To: 7/9/24

Seat Requirement: Banking and Mortgage Industry      Seat #: \_\_\_\_\_

☒ Reappointment      or      ☐ New Appointment

or ☐ to complete the term of \_\_\_\_\_ Due to: ☐ resignation      ☐ other

Completion of term to expire on: \_\_\_\_\_

\*When a person is being considered for reappointment, the number of previous disclosed voting conflicts during the previous term shall be considered by the Board of County Commissioners: \_\_\_\_\_

Section II (Applicant): (Please Print)  
APPLICANT, UNLESS EXEMPTED, MUST BE A COUNTY RESIDENT

Name: Thomas Aquannette Tyson  
Last First Middle

Occupation/Affiliation: AVP, Banking Center Manager II

Owner ☐      Employee ☒      Officer ☐

Business Name: Seacoast Bank

Business Address: 2000 Lantana Road

City & State Lantana, FL      Zip Code: 33462

Residence Address: 332 Flagler Blvd

City & State Lake Park, FL      Zip Code: 33403

Home Phone: ( )      Business Phone: ( )      Ext.

Cell Phone: (561) 707.7210      Fax: ( )

Email Address: Aquannette.Thomas@Gmail.com

Mailing Address Preference: ☐ Business      ☒ Residence

Have you ever been convicted of a felony: Yes \_\_\_\_\_ No ☒

If Yes, state the court, nature of offense, disposition of case and date: \_\_\_\_\_

Minority Identification Code: ☐ Male      ☒ Female  
☐ Native-American      ☐ Hispanic-American      ☐ Asian-American      ☒ African-American      ☐ Caucasian

Section II Continued:

**CONTRACTUAL RELATIONSHIPS:** Pursuant to Article XIII, Sec. 2-443 of the Palm Beach County Code of Ethics, advisory board members are prohibited from entering into any contract or other transaction for goods or services with Palm Beach County. Exceptions to this prohibition include awards made under sealed competitive bids, certain emergency and sole source purchases, and transactions that do not exceed \$500 per year in aggregate. These exemptions are described in the Code. This prohibition does not apply when the advisory board member's board provides no regulation, oversight, management, or policy-setting recommendations regarding the subject contract or transaction and the contract or transaction is disclosed at a public meeting of the Board of County Commissioners. **To determine compliance with this provision, it is necessary that you, as a board member applicant, identify all contractual relationships between Palm Beach County government and you as an individual, directly or indirectly, or your employer or business.** This information should be provided in the space below. If there are no contracts or transactions to report, please verify that none exist. Staff will review this information and determine if you are eligible to serve or if you may be eligible for an exception or waiver pursuant to the code.

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<u>Example: (R#XX-XX/PO XX)</u>	<u>Parks &amp; Recreation</u>	<u>General Maintenance</u>	<u>10/01/00-09/30/2100</u>
_____	_____	_____	_____
_____	_____	_____	_____
(Attach Additional Sheet(s), if necessary) OR			
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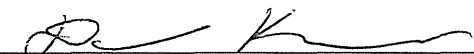
AND

By signing below I acknowledge that I have read, understand and agree to abide by the Guide to the Sunshine Amendment & State of Florida Code of Ethics:

\*Applicant's Signature:  Printed Name: Aquanette Tyson  
Thomas \_\_\_\_\_ Date: 4/28/21

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Return this FORM to:  
{Insert Liaison Name Here}, {Insert Department/Division Here}  
{Insert Address Here}

**Section III (Commissioner, if applicable):**  
Appointment to be made at BCC Meeting on: June 15, 2021  
Commissioner's Signature:  Date: 5-10-21

**PALM BEACH COUNTY  
BOARD OF COUNTY COMMISSIONERS  
BOARDS/COMMITTEES APPLICATION**

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**Section I (Department):** (Please Print)

Board Name: Commission on Affordable Housing      Advisory ☒      Not Advisory ☐

☒ At Large Appointment      or      ☐ District Appointment /District #: \_\_\_\_\_

Term of Appointment: 3 Years.      From: 7/10/21      To: 7/9/24

Seat Requirement: Banking and Mortgage Industry      Seat #: \_\_\_\_\_

☒ \*Reappointment      or      ☐ New Appointment

or ☐ to complete the term of \_\_\_\_\_ Due to: ☐ resignation      ☐ other

Completion of term to expire on: \_\_\_\_\_

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Name: Thomas      Aquannette      Tyson  
                         Last      First      Middle

Occupation/Affiliation: AVP, Banking Center Manager II

                         Owner ☐      Employee ☒      Officer ☐

**Business Name:** Seacoast Bank

**Business Address:** 2000 Lantana Road

City & State      Lantana, FL      Zip Code: 33462

**Residence Address:** 332 Flagler Blvd

City & State      Lake Park, FL      Zip Code: 33403

Home Phone: ( )      Business Phone: ( )      Ext. \_\_\_\_\_

Cell Phone: (561) 707.7210      Fax: ( )

Email Address: Aquannette.Thomas@Gmail.com

Mailing Address Preference: ☐ Business      ☒ Residence

Have you ever been convicted of a felony: Yes \_\_\_\_\_ No x \_\_\_\_\_

If Yes, state the court, nature of offense, disposition of case and date: \_\_\_\_\_

**Minority Identification Code:**      ☐ Male      ☒ Female  
                         ☐ Native-American      ☐ Hispanic-American      ☐ Asian-American      ☒ African-American      ☐ Caucasian

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**Section III (Commissioner, if applicable):**

Appointment to be made at BCC Meeting on: June 15, 2021

Commissioner's Signature:  Date: 5.11.21

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BOARD OF COUNTY COMMISSIONERS  
BOARDS/COMMITTEES APPLICATION**

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Seat Requirement: Banking and Mortgage Industry Seat #: \_\_\_\_\_  
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Name: Thomas Aquannette Tyson  
Last First Middle  
Occupation/Affiliation: AVP, Banking Center Manager II  
Owner ☐ Employee ☒ Officer ☐  
**Business Name:** Seacoast Bank  
**Business Address:** 2000 Lantana Road  
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Home Phone: ( ) Business Phone: ( ) Ext. \_\_\_\_\_  
Cell Phone: (561) 707.7210 Fax: ( ) \_\_\_\_\_  
Email Address: Aquannette.Thomas@Gmail.com

Mailing Address Preference: ☐ Business ☒ Residence

Have you ever been convicted of a felony: Yes \_\_\_\_\_ No x \_\_\_\_\_

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Commissioner's Signature:  Date: 5/4/21

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Revised 02/01/2016

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BOARD OF COUNTY COMMISSIONERS  
BOARDS/COMMITTEES APPLICATION**

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☒ At Large Appointment or ☐ District Appointment /District #: \_\_\_\_\_  
Term of Appointment: 3 Years. From: 7/10/21 To: 7/9/24  
Seat Requirement: Banking and Mortgage Industry Seat #: \_\_\_\_\_  
☒ Reappointment or ☐ New Appointment  
or ☐ to complete the term of \_\_\_\_\_ Due to: ☐ resignation ☐ other  
Completion of term to expire on: \_\_\_\_\_

**\*When a person is being considered for reappointment, the number of previous disclosed voting conflicts during the previous term shall be considered by the Board of County Commissioners: \_\_\_\_\_**

**Section II (Applicant):** (Please Print)

**APPLICANT, UNLESS EXEMPTED, MUST BE A COUNTY RESIDENT**

Name: Thomas Aquannette Tyson  
Last First Middle  
Occupation/Affiliation: AVP, Banking Center Manager II  
Owner ☐ Employee ☒ Officer ☐  
**Business Name:** Seacoast Bank  
**Business Address:** 2000 Lantana Road  
City & State Lantana, FL Zip Code: 33462  
**Residence Address:** 332 Flagler Blvd  
City & State Lake Park, FL Zip Code: 33403  
Home Phone: ( ) Business Phone: ( ) Ext. \_\_\_\_\_  
Cell Phone: (561) 707.7210 Fax: ( )  
Email Address: Aquannette.Thomas@Gmail.com

Mailing Address Preference: ☐ Business ☒ Residence

Have you ever been convicted of a felony: Yes \_\_\_\_\_ No x \_\_\_\_\_

If Yes, state the court, nature of offense, disposition of case and date: \_\_\_\_\_

**Minority Identification Code:** ☐ Male ☒ Female  
☐ Native-American ☐ Hispanic-American ☐ Asian-American ☒ African-American ☐ Caucasian

Section II Continued:

**CONTRACTUAL RELATIONSHIPS:** Pursuant to Article XIII, Sec. 2-443 of the Palm Beach County Code of Ethics, advisory board members are prohibited from entering into any contract or other transaction for goods or services with Palm Beach County. Exceptions to this prohibition include awards made under sealed competitive bids, certain emergency and sole source purchases, and transactions that do not exceed \$500 per year in aggregate. These exemptions are described in the Code. This prohibition does not apply when the advisory board member's board provides no regulation, oversight, management, or policy-setting recommendations regarding the subject contract or transaction and the contract or transaction is disclosed at a public meeting of the Board of County Commissioners. To determine compliance with this provision, it is necessary that you, as a board member applicant, identify all contractual relationships between Palm Beach County government and you as an individual, directly or indirectly, or your employer or business. This information should be provided in the space below. If there are no contracts or transactions to report, please verify that none exist. Staff will review this information and determine if you are eligible to serve or if you may be eligible for an exception or waiver pursuant to the code.

<u>Contract/Transaction No.</u>	<u>Department/Division</u>	<u>Description of Services</u>	<u>Term</u>
<u>Example: (R#XX-XX/PO XX)</u>	<u>Parks &amp; Recreation</u>	<u>General Maintenance</u>	<u>10/01/00-09/30/2100</u>
_____	_____	_____	_____
_____	_____	_____	_____
(Attach Additional Sheet(s), if necessary)			
OR			
NONE	<input checked="" type="checkbox"/>	NOT APPLICABLE/ (Governmental Entity)	<input type="checkbox"/>

**ETHICS TRAINING:** All board members are required to read and complete training on Article XIII, the Palm Beach County Code of Ethics, and read the State Guide to the Sunshine Amendment, Article XIII, and the training requirement can be found on the web at: <http://www.palmbeachcountylethics.com/training.htm>. Ethics training is on-going, and pursuant to PPM CW-P-79 is required before appointment, and upon reappointment.

By signing below I acknowledge that I have read, understand, and agree to abide by Article XIII, the Palm Beach County Code of Ethics, and I have received the required Ethics training (in the manner checked below):

☒ By watching the training program on the Web, DVD or VHS on January 11, 2021  
☐ By attending a live presentation given on \_\_\_\_\_, 20\_\_\_\_

AND

By signing below I acknowledge that I have read, understand and agree to abide by the Guide to the Sunshine Amendment & State of Florida Code of Ethics:

\*Applicant's Signature: Aquannette B. Thomas Printed Name: Aquannette Tyson  
Thomas \_\_\_\_\_ Date: 4/28/21

Any questions and/or concerns regarding Article XIII, the Palm Beach County Code of Ethics, please visit the Commission on Ethics website [www.palmbeachcountylethics.com](http://www.palmbeachcountylethics.com) or contact us via email at [ethics@palmbeachcountylethics.com](mailto:ethics@palmbeachcountylethics.com) or (561) 355-1915.

Return this FORM to:  
{Insert Liaison Name Here}, {Insert Department/Division Here}  
{Insert Address Here}

Section III (Commissioner, if applicable):

Appointment to be made at BCC Meeting on: June 15, 2021

Commissioner's Signature: Melissa M. ... Date: 5/5/21

Pursuant to Florida's Public Records Law, this document may be reviewed and photocopied by members of the public.

Revised 02/01/2016

**PALM BEACH COUNTY  
BOARD OF COUNTY COMMISSIONERS  
BOARDS/COMMITTEES APPLICATION**

*The information provided on this form will be used in considering your nomination. Please **COMPLETE SECTION II IN FULL**. Answer "none" or "not applicable" where appropriate. Please **attach a biography or résumé to this form**.*

**Section I (Department):** (Please Print)

Board Name: Commission on Affordable Housing      Advisory ☒      Not Advisory ☐

☒ At Large Appointment      or      ☐ District Appointment /District #: \_\_\_\_\_

Term of Appointment: 3 Years.      From: 7/10/21      To: 7/9/24

Seat Requirement: Banking and Mortgage Industry      Seat #: \_\_\_\_\_

☒ \*Reappointment      or      ☐ New Appointment

or ☐ to complete the term of \_\_\_\_\_ Due to: ☐ resignation      ☐ other

Completion of term to expire on: \_\_\_\_\_

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**Section II (Applicant):** (Please Print)  
**APPLICANT, UNLESS EXEMPTED, MUST BE A COUNTY RESIDENT**

Name: Thomas      Aquannette      Tyson  
                         Last      First      Middle

Occupation/Affiliation: AVP, Banking Center Manager II

                         Owner ☐      Employee ☒      Officer ☐

**Business Name:** Seacoast Bank

**Business Address:** 2000 Lantana Road

City & State      Lantana, FL      Zip Code: 33462

**Residence Address:** 332 Flagler Blvd

City & State      Lake Park, FL      Zip Code: 33403

Home Phone: ( )      Business Phone: ( )      **Ext.** \_\_\_\_\_

Cell Phone: (561) 707.7210      Fax: ( )

Email Address: Aquannette.Thomas@Gmail.com

Mailing Address Preference: ☐ Business      ☒ Residence

Have you ever been convicted of a felony: Yes \_\_\_\_\_ No x \_\_\_\_\_

**If Yes**, state the court, nature of offense, disposition of case and date: \_\_\_\_\_

**Minority Identification Code:**      ☐ Male      ☒ Female  
                         ☐ Native-American      ☐ Hispanic-American      ☐ Asian-American      ☒ African-American      ☐ Caucasian

Section II Continued:

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<u>Contract/Transaction No.</u>	<u>Department/Division</u>	<u>Description of Services</u>	<u>Term</u>
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_____	_____	_____	_____
_____	_____	_____	_____
(Attach Additional Sheet(s), if necessary)			
OR			
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☐ By attending a live presentation given on \_\_\_\_\_, 20\_\_\_\_

AND

By signing below I acknowledge that I have read, understand and agree to abide by the Guide to the Sunshine Amendment & State of Florida Code of Ethics:

\*Applicant's Signature:  Printed Name: Aquanette Tyson  
Thomas \_\_\_\_\_ Date: 4/28/21

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{Insert Liaison Name Here}, {Insert Department/Division Here}  
{Insert Address Here}

**Section III (Commissioner, if applicable):**  
Appointment to be made at BCC Meeting on: June 15, 2021  
Commissioner's Signature:  Date: \_\_\_\_\_

Pursuant to Florida's Public Records Law, this document may be reviewed and photocopied by members of the public. Revised 02/01/2016

# AQUANNETTE TYSON THOMAS, MPA

Boynton Beach, FL 33436 | (561) 707-7210 | aquannette.thomas@gmail.com | <http://www.linkedin.com/in/aquannettethomas>

## SUMMARY OF QUALIFICATIONS

Highly accomplished professional with over 16 years of experience and progressive leadership in the Banking Industry. Demonstrated success in developing and implementing programs that ensure banks meet the needs of the surrounding community. Exceptional strengths building value-based relationships with community-based organizations, key stakeholders, and non-profit sector policy-makers. Expert in collaborating with executive leaders and community members to achieve established goals and objectives.

### LEADERSHIP HIGHLIGHTS

- Experience serving as a CRA ambassador to identify opportunities that increased community involvement and minority - owned business development.
- Increased financial literacy in the community by offering financial education courses.
- Transformed non-producing and unmotivated team into actively producing, confident group of bankers.

## AREAS OF EXPERTISE

CRA | Program Management | Project Management | Community Relationship Building  
Fair Lending Regulatory Requirements & Laws | Banking & Lending Experience | Regulatory Processes  
Change Management | Business Development | Relationship Building | Non-Profit Sector | Stakeholder Engagement

## PROFESSIONAL EXPERIENCE

**SEACOAST BANK** – Lantana, FL

March 2018 – Present

**AVP, BANKING CENTER MANAGER**

Oversee day-to-day operations of branch to ensure achievement of established goals and objectives. Provide leadership and direction for hiring, training, scheduling, performance appraisals, salary changes, promotion, transfers, corrective action, and termination. Lead effective implementation of talent management practices, including succession planning, attracting/retaining top talent, coaching, and continuously developing strong bench strength.

### Key Achievements:

- Took on integral role as member of acquisition team during bank conversion in March 2020 (on brink of pandemic) – successfully onboarded team members into new roles from operational and coaching perspective.
- Supported the SBA Lending Department with the facilitation of the Paycheck Protection Program, by proactively interviewing business clients to analyze financial and related data for qualified applicants.
- Created and cultivated relationships with center of influences and community partners by actively networking, and identifying external opportunities to generate new loan, deposit, and other line of business opportunities while focusing on minority owned businesses in tandem to meet the banks existing and prospective business client needs.
- Served in integral role as CRA Ambassador for Palm Beach County region to help identify opportunities to address affordable housing, workforce development, financial education, health care services, minority - owned business development, and other economic disparities.
- Transformed underperforming and unmotivated team into confident group of bankers by providing motivation and coaching while delivering constructive feedback and engagement during weekly 1-to-1 coaching.
- Successfully achieved goals of two branches while serving as manager of current branch and interim manager of separate branch simultaneously.
- Pioneered coordination and facilitation of financial education courses to community members, non-profit organizations, and students of all levels.
- Championed efforts to build diverse, inclusive, and equal culture by assisting with formation of diversity council and Black associate resource group, as well as creation of first-ever LGBTQ advertisement for bank.

*Continued...*

# AQUANNETTE TYSON THOMAS, MPA

P A G E 2

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**PNC BANK** – Boynton Beach, FL

June 2010 – March 2018

**BRANCH SALES AND SERVICE CONSULTANT II** (June 2017 – March 2018)

Promoted to acquire and deepen customer base through use of proactive sale strategies. Built partnerships with leaders of local non-profit agencies, schools, and organizations.

**Key Achievements:**

- Cultivated value-based relationships by actively networking within community, conducting joint appointments with Eco-partners and driving continuous development.
- Delivered differentiated client experience by utilizing PNC Conversation and Cash Flow optimizer to uncover client lending and deposit needs while developing sustainable relationships.
- Led branch team to identify opportunities, increase engagement, and mitigate risk by assisting Branch Manager in modeling appropriate communication behaviors.
- Served as PNC Certified Women's Business Advocate and Foundations of Money Management Facilitator.
- Assisted in building a diverse, inclusive, and equal culture by supporting formation of PNC Diversity and Inclusion Council for the Florida East Region Diversity Council.

**ASSISTANT BRANCH MANAGER II** (March 2015 – June 2017)

Oversaw day-to-day branch operations while ensuring policies and procedures were effectively adhered to. Supported and developed team of employees to equip them with knowledge and skills to create memorable experiences for clients.

**Key Achievements:**

- Successfully coached, motivated, and led branch team by assisting Branch Manager with implementation of Human Sigma Action Planning and Branch Success Guide.
- Steered team to achieve highest level of success by conducting daily debriefs and weekly one-on-one training.
- Increased impact and influence of Teller Leads by providing mentorship and co-facilitating meetings/disseminating information that prepared them to lead teams to success.
- Served as PNC - Certified Women's Business Advocate and Foundations of Money Management Facilitator.
- Supported PNC in establishing diverse, inclusive, and equal culture by helping with formation of PNC Diversity and Inclusion Council for Florida East Region Diversity Council.

**FINANCIAL SALES CONSULTANT III** (June 2010 – March 2015)

Built lasting relationships to provide sound financial advice and match customized solutions with client needs.

Collaborated with partners to identify and secure new business opportunities.

**Key Achievements:**

- Supported achievement of organizational goals through mentoring new and existing team members.
- Served as Business Banking Specialist, Branch Coordinator for PNC Bank at School Program, and Workplace Banking Ambassador.
- Identified and created opportunities in community by networking with local non-profit agencies, schools, and businesses.

*Additional Banking Industry Experience (2004 – 2010)*

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## AFFILIATIONS

Board Member – Resource Depot

Business Advisory Board Member – Dress for Success of the Palm Beaches

Chair – Leadership Equity and Diversity Committee, Leadership Palm Beach County

CRA Advisory Board Member – City of Boynton Beach

Leadership Palm Beach County – Class of 2020

Member and Past Treasurer – National Coalition of 100 Black Women, West Palm Beach Chapter

Resource Development Committee – Black Chamber of Commerce of Palm Beach County

Treasurer and Board Member – St. Mary's Medical Center Foundation

**AWARDS & RECOGNITION**

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40 under 40 Black Leader of today and tomorrow – Legacy Magazine of South Florida (2020)  
Young Professional of the year – Black Chamber of Commerce of Palm Beach County (2018)  
Above and Beyond Recipient – Compass Community Center (2017)  
Ironstone Bank Third Quarter Gem Award Winner (2005)  
Ironstone Bank, Annual Gem Award Winner (2005)

**EDUCATION & CERTIFICATIONS**

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**Master’s Degree in Public Administration** – Grand Canyon University  
**Bachelor’s Degree of Applied Science in Supervision Management** – Palm Beach State College  
**Executive Certificate: Fostering Diversity and Inclusion** – Yale School of Management (August 2020)

**PALM BEACH COUNTY  
BOARD OF COUNTY COMMISSIONERS  
BOARDS/COMMITTEES APPLICATION**

*The information provided on this form will be used in considering your nomination. Please **COMPLETE SECTION II IN FULL**. Answer "none" or "not applicable" where appropriate. **Please attach a biography or résumé to this form.***

**Section I (Department):** (Please Print)

Board Name: Commission of Affordable Housing **Advisory** [ ☒ ] **Not Advisory** [ ☐ ]

☒ At Large Appointment                 **or**                 ☐ District Appointment /District #: \_\_\_\_\_

Term of Appointment: 3 Years. From: 7/10/21 To: 7/9/24

Seat Requirement: Employers in the Jurisdiction Seat #:                     

☒ \*Reappointment                      or                      ☐ New Appointment

or ☐ to complete the term of \_\_\_\_\_ Due to: ☐ resignation ☐ other

Completion of term to expire on: \_\_\_\_\_

**\*When a person is being considered for reappointment, the number of previous disclosed voting conflicts during the previous term shall be considered by the Board of County Commissioners: 0**

**Section II (Applicant):** (Please Print)

**APPLICANT, UNLESS EXEMPTED, MUST BE A COUNTY RESIDENT**

Name:	Robbins	Amy	Lynn
	Last	First	Middle

Occupation/Affiliation: Mortgage Branch Manager

Owner [ ] Employee [ ] Officer [ ]

**Business Name:** Valley Bank

**Business Address:** 1 N Federal Highway

City & State Boca Raton Zip Code: 33432

**Residence Address:** 5604 Wind Drift Lane

City & State Boca Raton Zip Code: 33433

Home Phone: ( ) Business Phone: ( 561 ) 362-3423 Ext.

Cell Phone: 585-30-9697 Fax: ( )

Email Address: arobbins@valley.com

Mailing Address Preference: ☐ Business ☒ Residence

Have you ever been convicted of a felony: Yes \_\_\_\_\_ No X

If Yes, state the court, nature of offense, disposition of case and date: \_\_\_\_\_

**Minority Identification Code:**    ☐ Male                      ☒ Female  
    ☐ Native-American    ☐ Hispanic-American    ☐ Asian-American    ☐ African-American    ☒ Caucasian

Section II Continued:

**CONTRACTUAL RELATIONSHIPS:** Pursuant to Article XIII, Sec. 2-441 of the Palm Beach County Code of Ethics, advisory board members are prohibited from entering into any contract or other transaction for goods or services with Palm Beach County. Exceptions to this prohibition include awards made under sealed competitive bids, certain emergency and sole source purchases, and transactions that do not exceed \$500 per year in aggregate. These exceptions are described in the Code. This prohibition does not apply when the advisory board member's board provides no regulation, oversight, management, or policy-setting recommendations regarding the subject contract or transaction and the contract or transaction is disclosed at a public meeting of the Board of County Commissioners. To determine compliance with this provision, it is necessary that you, as a board member applicant, identify all contractual relationships between Palm Beach County government and you as an individual, directly or indirectly, or your employer or business. This information should be provided in the space below. If there are no contracts or transactions to report, please verify that none exist. Staff will review this information and determine if you are eligible to serve or if you may be eligible for an exception or waiver pursuant to the code.

Contract/Transaction No.	Department/Division	Description of Services	Term
Example: 06000-XX/PO-XX	Parks & Recreation	General Maintenance	10/01/00-09/30/100

(Attach Additional Sheet(s), if necessary)

OR

NOT APPLICABLE ☐

(Governmental Entity)

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☐ By attending a live presentation given on 20 20

AND

By signing below I acknowledge that I have read, understand and agree to abide by the Guide to the Sunshine Amendment & State of Florida Code of Ethics:

\* Applicant's Signature: *Amy Robbins* Printed Name: Amy Robbins Date: 4/29/21

Any questions and/or concerns regarding Article XIII, the Palm Beach County Code of Ethics, please visit the Commission on Ethics website [www.palmbeachcountylethics.com](http://www.palmbeachcountylethics.com) or contact us via email at [ethics@palmbeachcountylethics.com](mailto:ethics@palmbeachcountylethics.com) or (361) 333-1913.

Return this FORM to:  
(Insert Liaison Name Here), (Insert Department/Division Here)  
(Insert Address Here)

**Section III (Commissioner, if applicable)**  
Appointment to be made at BOC Meeting on

June 15, 2021

Commissioner's Signature: *[Signature]* Date: 5/10/21

Pursuant to Florida's Public Records Law, this document may be reviewed and photographed by members of the public.

Revised 02/07/2016

**PALM BEACH COUNTY  
BOARD OF COUNTY COMMISSIONERS  
BOARDS/COMMITTEES APPLICATION**

*The information provided on this form will be used in considering your nomination. Please **COMPLETE SECTION II IN FULL**. Answer "none" or "not applicable" where appropriate. Please attach a biography or résumé to this form.*

**Section I (Department):** (Please Print)

Board Name: Commission of Affordable Housing      Advisory ☒      Not Advisory ☐

☒ At Large Appointment      or      ☐ District Appointment /District #: \_\_\_\_\_

Term of Appointment: 3 Years.      From: 7/10/21      To: 7/9/24

Seat Requirement: Employers in the Jurisdiction      Seat #: \_\_\_\_\_

☒ \*Reappointment      or      ☐ New Appointment

or ☐ to complete the term of \_\_\_\_\_ Due to: ☐ resignation      ☐ other

Completion of term to expire on: \_\_\_\_\_

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**Section II (Applicant):** (Please Print)  
**APPLICANT, UNLESS EXEMPTED, MUST BE A COUNTY RESIDENT**

Name: Robbins      Amy      Lynn  
                    Last                                      First                                      Middle

Occupation/Affiliation: Mortgage Branch Manager

                                    Owner ☐                                      Employee ☐                                      Officer ☐

**Business Name:** Valley Bank

**Business Address:** 1 N Federal Highway

City & State      Boca Raton      Zip Code: 33432

**Residence Address:** 5604 Wind Drift Lane

City & State      Boca Raton      Zip Code: 33433

Home Phone: ( )      Business Phone: ( 561 ) 362-3423      Ext. \_\_\_\_\_

Cell Phone: 585-30-9697      Fax: ( )

Email Address: arobbins@valley.com

Mailing Address Preference: ☐ Business      ☒ Residence

Have you ever been convicted of a felony: Yes \_\_\_\_\_ No ☒ \_\_\_\_\_

If Yes, state the court, nature of offense, disposition of case and date: \_\_\_\_\_

**Minority Identification Code:**      ☐ Male      ☒ Female  
                                    ☐ Native-American      ☐ Hispanic-American      ☐ Asian-American      ☐ African-American      ☒ Caucasian

Section II Continued:

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Contract/Transaction No.	Department/Division	Description of Services	Term
Example: 00000-XX-000000	Public & Recreation	General Maintenance	0001/00-00/00/00

(Attach Additional Sheets), if necessary)  
OR

NOTE: ☒ NOT APPLICABLE ☐  
(Governmental Entity)

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AND

By signing below I acknowledge that I have read, understand and agree to abide by the Guide to the Sunshine Amendment & State of Florida Code of Ethics:

\* Applicant's Signature: Steph Walker Printed Name: Amy L. Robbins Date: 4/29/21

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Return this FORM to:  
(Insert Liaison Name Here). (Insert Department/Division Here)  
(Insert Address Here)

Section III (Commissioner, if applicable)

Appointment to be made at BCC Meeting on:

June 15, 2021

Commissioner's Signature: R. W. W. W. W. W. Date: 5-11-21

Pursuant to Florida's Public Records Law, this document may be reviewed and photographed by members of the public.

Revised 02/07/2014

**PALM BEACH COUNTY  
BOARD OF COUNTY COMMISSIONERS  
BOARDS/COMMITTEES APPLICATION**

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**Section I (Department):** (Please Print)

Board Name: Commission of Affordable Housing Advisory ☒ Not Advisory ☐

☒ At Large Appointment or ☐ District Appointment /District #: \_\_\_\_\_

Term of Appointment: 3 Years. From: 7/10/21 To: 7/9/24

Seat Requirement: Employers in the Jurisdiction Seat #: \_\_\_\_\_

☒ \*Reappointment or ☐ New Appointment

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Last First Middle

Occupation/Affiliation: Mortgage Branch Manager

Owner ☐ Employee ☐ Officer ☐

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Residence Address: 5604 Wind Drift Lane

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Home Phone: ( ) Business Phone: ( 561 ) 362-3423 Ext. \_\_\_\_\_

Cell Phone: 585-30-9697 Fax: ( )

Email Address: arobbins@valley.com

Mailing Address Preference: ☐ Business ☒ Residence

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Minority Identification Code: ☐ Male ☒ Female  
☐ Native-American ☐ Hispanic-American ☐ Asian-American ☐ African-American ☒ Caucasian

Section II Continued:

**CONTRACTUAL RELATIONSHIPS:** Pursuant to Article XIII, Sec. 3-44) of the Palm Beach County Code of Ethics, advisory board members are prohibited from entering into any contract or other transaction for goods or services with Palm Beach County. Exceptions to this prohibition include awards made under sealed competitive bids, certain emergency and sole source purchases, and transactions that do not exceed \$500 per year in aggregate. These exceptions are described in the Code. This prohibition does not apply when the advisory board member's board provides no regulation, oversight, management, or policy-setting recommendations regarding the subject contract or transaction and the contract or transaction is disclosed at a public meeting of the Board of County Commissioners. To determine compliance with this provision, it is necessary that you, as an individual, directly or indirectly, or your employer or relationship between Palm Beach County government and you as an individual, identify all contractual relationships. This information should be provided in the space below. If there are no contracts or transactions to report, please verify that none exist. Staff will review this information and determine if you are eligible to serve or if you may be eligible for an exemption or waiver pursuant to the code.

Contract Transaction No.	Department/Division	Description of Services	Term
Number: (XXX-XX-XX)	Public & Recreation	General Maintenance	10/01/2020-09/30/2021

(Attach Additional Sheet(s), if necessary)  
etc

NOTE: ☒ NOT APPLICABLE (Governmental Entity)

**ETHICS TRAINING:** All board members are required to read and complete training on Article XIII, the Palm Beach County Code of Ethics, and read the State Guide to the Sunshine Amendment, Article XIII, and the training requirements can be found on the web at: <http://www.palmbeachcountytalks.com/training.htm>. Ethics training is on-going, and pursuant to PPW CW-P-79 is required before appointment, and upon reappointment.

By signing below I acknowledge that I have read, understand, and agree to abide by Article XIII, the Palm Beach County Code of Ethics, and I have received the required Ethics training (in the manner checked below):

☒ By watching the training program on the Web, DVD or VHS on 11/23/20  
☐ By attending a live presentation given on \_\_\_\_\_, 20\_\_

AND

By signing below I acknowledge that I have read, understood and agree to abide by the Guide to the Sunshine Amendment & State of Florida Code of Ethics.

\* Applicant's Signature: Cheryl Walker Printed Name: Amy L Robbins Date: 4/29/21

Any questions and/or concerns regarding Article XIII, the Palm Beach County Code of Ethics, please visit the Commission on Ethics website [www.palmbeachcountytalks.com](http://www.palmbeachcountytalks.com) or contact us via email at [ethics@palmbeachcountytalks.com](mailto:ethics@palmbeachcountytalks.com) or (561) 353-1415.

Return this FORM to:  
 (Insert Location Name Here), (Insert Department/Division Here)  
 (Insert Address Here)

Section III (Commissioner, if applicable)

Appointment to be made at BCC Meeting on:

June 15, 2021

Commissioner's Signature:

[Signature] Date: 5/4/21

Pursuant to Florida's Public Records Law, this document may be released and photographed by members of the public.

Revised 02/03/2014

**PALM BEACH COUNTY  
BOARD OF COUNTY COMMISSIONERS  
BOARDS/COMMITTEES APPLICATION**

*The information provided on this form will be used in considering your nomination. Please **COMPLETE SECTION II IN FULL**. Answer "none" or "not applicable" where appropriate. Please attach a biography or résumé to this form.*

**Section I (Department):** (Please Print)

Board Name: Commission of Affordable Housing Advisory ☒ Not Advisory ☐

☒ At Large Appointment or ☐ District Appointment /District #: \_\_\_\_\_

Term of Appointment: 3 Years. From: 7/10/21 To: 7/9/24

Seat Requirement: Employers in the Jurisdiction Seat #: \_\_\_\_\_

☒ \*Reappointment or ☐ New Appointment

or ☐ to complete the term of \_\_\_\_\_ Due to: ☐ resignation ☐ other  
Completion of term to expire on: \_\_\_\_\_

**\*When a person is being considered for reappointment, the number of previous disclosed voting conflicts during the previous term shall be considered by the Board of County Commissioners: 0**

**Section II (Applicant):** (Please Print)

**APPLICANT, UNLESS EXEMPTED, MUST BE A COUNTY RESIDENT**

Name: Robbins Amy Lynn  
Last First Middle

Occupation/Affiliation: Mortgage Branch Manager  
Owner ☐ Employee ☐ Officer ☐

Business Name: Valley Bank

Business Address: 1 N Federal Highway

City & State Boca Raton Zip Code: 33432

Residence Address: 5604 Wind Drift Lane

City & State Boca Raton Zip Code: 33433

Home Phone: ( ) Business Phone: ( 561 ) 362-3423 Ext. \_\_\_\_\_

Cell Phone: 585-30-9697 Fax: ( )

Email Address: arobbins@valley.com

Mailing Address Preference: ☐ Business ☒ Residence

Have you ever been convicted of a felony: Yes \_\_\_\_\_ No X \_\_\_\_\_

If Yes, state the court, nature of offense, disposition of case and date: \_\_\_\_\_

Minority Identification Code: ☐ Male ☒ Female  
☐ Native-American ☐ Hispanic-American ☐ Asian-American ☐ African-American ☒ Caucasian

Section III Continued:

**CONTRACTUAL RELATIONS:** Pursuant to Article XIII, Sec. 3-443 of the Palm Beach County Code of Ethics, advisory board members are prohibited from entering into any contract or other transaction for goods or services with Palm Beach County. Exceptions to this prohibition include awards made under sealed competitive bids, certain emergency and sole source purchases, and transactions that do not exceed \$500 per year in aggregate. These exceptions are described in the Code. This prohibition does not apply when the advisory board member's board provides no regulation, oversight, management, or policy-setting recommendations regarding the subject contract or transaction and the contract or transaction is disclosed at a public meeting of the Board of County Commissioners. To determine compliance with this provision, it is necessary that you, as a board member applicant, identify all contractual relationships between Palm Beach County government and you as an individual, directly or indirectly, or your employee or business. This information should be provided in the space below. If there are no contracts or transactions to report, please verify that none exist. Staff will review this information and determine if you are eligible to serve or if you may be eligible for an exception or waiver pursuant to the code.

<u>Contract/Transaction No.</u>	<u>Department/Division</u>	<u>Description of Service</u>	<u>Term</u>
<u>Example: HANX-XX-YYY XX</u>	<u>Public &amp; Recreation</u>	<u>General Maintenance</u>	<u>10/01/2019-09/30/2020</u>

(Attach Additional Sheets, if necessary)  
OR

NONE ☒ NOT APPLICABLE ☐  
(Governmental Entity)

**ETHICS TRAINING:** All board members are required to read and complete training on Article XIII, the Palm Beach County Code of Ethics, and read the State Guide to the Sunshine Amendment, Article XIII, and the training requirement can be found on the web at: <http://www.palmbeachcountysunshine.com>. Ethics training is on-going, and pursuant to PPM 130-P.39 is required before appointment, and upon reappointment.

I, by signing below, acknowledge that I have read, understand, and agree to abide by Article XIII, the Palm Beach County Code of Ethics, and I have received the required Ethics training (in the manner checked below):

X By watching the training program on the Web, DVD or VHS on 11/23 20 20  
By attending a live presentation given on 20

AND

I, by signing below, acknowledge that I have read, understood, and agree to abide by the Guide to the Sunshine Amendment & State of Florida Code of Ethics.

\* Applicant's Signature: Cheryl Walker Printed Name: Amy L. Rubin Date: 4/29/21

Any questions and/or concerns regarding Article XIII, the Palm Beach County Code of Ethics, please visit the Commission on Ethics website [www.palmbeachcountysunshine.com](http://www.palmbeachcountysunshine.com) or contact us via email at [ethics@palmbeachcountysunshine.com](mailto:ethics@palmbeachcountysunshine.com) or (561) 333-1913.

Return this FORM to:  
(Insert Liaison Name Here), (Insert Department/Division Here)  
(Insert Address Here)

**Section III (Continued, if applicable)**

Appointment to be made at BCC Meeting on:

June 15, 2021

Commissioner's Signature: Melissa M. Kelly Date: 5/5/21

Pursuant to Florida's Public Records Law, this document may be reviewed and photographed by members of the public.

Revised 02-01-2016

**PALM BEACH COUNTY  
BOARD OF COUNTY COMMISSIONERS  
BOARDS/COMMITTEES APPLICATION**

The information provided on this form will be used in considering your nomination. Please **COMPLETE SECTION II IN FULL**. Answer "none" or "not applicable" where appropriate. Please attach a biography or résumé to this form.

**Section I (Department):** (Please Print)

Board Name:	Commission of Affordable Housing	Advisory [ <input checked="" type="checkbox"/> ]	Not Advisory [ <input type="checkbox"/> ]
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☒ At Large Appointment **or** ☐ District Appointment /District #: \_\_\_\_\_

Term of Appointment: 3 Years. From: 7/10/21 To: 7/9/24

Seat Requirement:	Employers in the Jurisdiction	Seat #:
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☐ \*Reappointment                      or                      ☐ New Appointment

or ☐ to complete the term of \_\_\_\_\_ Due to: ☐ resignation ☐ other

Completion of term to expire on: \_\_\_\_\_

**\*When a person is being considered for reappointment, the number of previous disclosed voting conflicts during the previous term shall be considered by the Board of County Commissioners: 0**

## Section II (Applicant): (Please Print)

**APPLICANT, UNLESS EXEMPTED, MUST BE A COUNTY RESIDENT**

Name:	Robbins	Amy	Lynn
	Last	First	Middle

Occupation/Affiliation: Mortgage Branch Manager

Owner [ ] ☒ Employee [ ] ☐ Officer [ ] ☐

**Business Name:** Valley Bank

**Business Address:** 1 N Federal Highway

City & State Boca Raton Zip Code: 33432

**Residence Address:** 5604 Wind Drift Lane

City & State Boca Raton Zip Code: 33433

Home Phone: ( ) Business Phone: ( 561 ) 362-3423 Ext.

Cell Phone: 585-30-9697 Fax: ( )

Email Address: arobbins@valley.com

Mailing Address Preference: ☐ Business ☒ Residence

Have you ever been convicted of a felony: Yes \_\_\_\_\_ No X\_\_\_\_\_

If Yes, state the court, nature of offense, disposition of case and date: \_\_\_\_\_

**Minority Identification Code:**    ☐ Male                      ☒ Female  
    ☐ Native-American    ☐ Hispanic-American    ☐ Asian-American    ☐ African-American    ☒ Caucasian

Section II Continued:

**CONTRACTUAL RELATIONSHIPS:** Pursuant to Article XIII, Sec. 2-44) of the Palm Beach County Code of Ethics, advisory board members are prohibited from entering into any contract or other transaction for goods or services with Palm Beach County. Exceptions to this prohibition include awards made under sealed competitive bids, certain emergency and sole source purchases, and transactions that do not exceed \$500 per year in aggregate. These exceptions are described in the Code. This prohibition does not apply when the advisory board member's board provides no regulation, oversight, management, or policy-setting recommendations regarding the subject contract or transaction and the contract or transaction is disclosed at a public meeting of the Board of County Commissioners. To determine compliance with this provision, it is necessary that you, as a board member applicant, identify all contractual relationships between Palm Beach County government and you as an individual, directly or indirectly, or your employer or business. This information should be provided in the space below. If there are no contracts or transactions to report, please verify that none exist. Staff will review this information and determine if you are eligible to serve or if you may be eligible for an exception or waiver pursuant to the code.

Contract/Transaction No.	Department/Division	Description of Services	Term
Example: R00X-XX-FO XXJ	Public & Recreation	General Maintenance	10/01/00-09/30/100

(Attach Additional Sheets, if necessary)  
OR

NONE: ☒ Y ☐ NOT APPLICABLE: ☐  
(Governmental Entity)

**ETHICS TRAINING:** All board members are required to read and complete training in Article XII, the Palm Beach County Code of Ethics, and read the State Guide to the Sunshine Amendment, Article XII, and the training requirement can be found on the web at: <http://www.electronicethics.com>. Ethics training is on-going, and pursuant to PPM CW-P-79 is required before appointment, and upon reappointment.

By signing below I acknowledge that I have read, understand, and agree to abide by Article XIII, the Palm Beach County Code of Ethics, and I have received the required Ethics training (in the manner checked below):

☒ X By watching the training program on the Web, DVD or VHS on 11/23 20 20  
☐ By attending a live presentation given on 30 30

AND

By signing below I acknowledge that I have read, understand and agree to abide by the Guide to the Sunshine Amendment & State of Florida Code of Ethics:

\*Applicant's Signature: Sheryl Walker Printed Name: Amy L. Robbins Date: 4/29/21

Any questions and/or concerns regarding Article XIII, the Palm Beach County Code of Ethics, please visit the Commission on Ethics website [www.palmbeachcountyethics.com](http://www.palmbeachcountyethics.com) or contact us via email at [ethics@palmbeachcountyethics.com](mailto:ethics@palmbeachcountyethics.com) or (561) 353-1913.

Return this FORM to:  
(Insert Liaison Name Here), (Insert Department/Division Here)  
(Insert Address Here)

Section III (Commissioner, if applicable)  
Appointment to be made at HCC Meeting on: June 15, 2021

Commissioner's Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Pursuant to Florida's Public Records Law, this document may be searched and photographed by members of the public.

Revised 12/21/2014

**Amy L. Robbins**  
**Mortgage License: NMLS #67197**  
5604 Wind Drift Lane  
Boca Raton, FL 33433  
(585)230-9697  
amy71lynn@yahoo.com

**Objective**

To obtain a position utilizing my past community reinvestment experience, mortgage lending knowledge, and management background.

**Relevant Experience**

**July 2018-Present Valley National Bank /Mortgage Branch & Community Mortgage Manager**

- Originate Conventional, Government, Portfolio, and Affordable Mortgages
- Administer Homebuyer Education training classes for housing agencies and bank borrowers
- Partner with the CRA department in maintaining an outstanding CRA rating in the Florida & Alabama bank footprint regions by increasing volume of loans to low income borrowers & assisting with community reinvestment activities in low to moderate census tracts
- Establish referral real estate partners such as realtors, attorneys, investment consultants, and housing community groups
- Develop Successful Strategic & Sales Plans to help increase mortgage units/volume production, CRA loans, and deposits
- Manage Nine (9) Home Loan Consultants and Three (3) Mortgage loan assistants in Valley's East and Central Florida regions
- Partner with Valley's commercial, business, and retail departments

**May 2017-July 2018 Debt Management Credit Counseling & Housing Advisor  
DebtHelper.com**

- Assist Executive Directors from both agencies on improving housing programs, education programs, marketing, reporting, and compliance for both agencies
- Train counselors and staff on establishing effective marketing outreach to increase clients and improving customer service techniques
- Working on developing Certified Development Financial Organizations designations for both agencies
- Established partnerships with several local lenders, realtors, housing authorities, title companies, Florida Housing Trust Fund agencies, HUD, and municipalities
- Increase revenue for both agencies
- Restructure Financial Literacy, Post Purchase, and Pre-purchase curriculums for South Florida offices to establish better evaluations and outcomes of clients
- Manage the Client Management Systems and update procedures to help satisfy compliance with state, local, and federal funding
- Train the Housing Managers in each office to effectively establish budgets, programs, and business plans so offices can provide outcomes.

**July 2016-May 2017 HSBC Mortgage Corp CRA Loan Officer**

- Originate Conventional, Government, and Affordable Mortgages
- Administer Homebuyer Education training classes for employer through all the local housing not-for-profits
- Improve CRA rating in the South Florida region by increasing volume of loans and community reinvestment activities in low to moderate census tracts
- Establish referral Real Estate partners such as Realtors, Attorneys, Investment Consultants, and housing community groups
- Create community reinvestment plan for 8 branches in Palm Beach and Broward Counties
- Establish business plan within a five-mile radius of all eight branches to ensure CRA goals can be met
- Worked with Grant department to help approve local grant programs in the South Florida Area

**Sept 2013 –March 2015 PathStone Corporation (PECI) Lending Compliance Officer/Community Loan Manager-left and moved to Florida in July 2015**

- Created Community Mortgage Lending Community Division of the PathStone Enterprise Center, Inc. within PathStone Corporation
- Worked with Funders from Multiple Lending Institutions, Neighborworks America, CDFI Treasury Department, and Municipalities, to allocate
- Created five affordable second mortgage programs to leverage with 10 local lenders first mortgage programs (Wells Fargo, Chase, Bank of America, M & T Bank, Citizens Bank, First Niagara(HSBC), KeyBank, Prime Lending, & Rural Development (USDA)
- Worked with the banking departments in six states and Puerto Rico, HUD, and banking institutions to ensure licensing requirements for agency
- Originated and closed home improvement loans, second mortgage closing cost loans, purchase/rehab loans, and second manufactured mortgage loans
- Developed policies and procedures for lending programs along with compliance documents
- Assisted homeownership division with homebuyer education, mortgage lending programs to offset grant programs, and HUD counseling program outreach

**Nov 2011- Sep 2013 Wells Fargo Home Mortgage Home Mortgage Consultant**

- Originate Conventional, FHA, VA, SONYMA, and Affordable Mortgages
- Administer Homebuyer Education training classes for employer through all the local housing not-for-profits
- Establish referral Real Estate partners such as Realtors, Attorneys, Union Leaders, Investment Consultants, and housing community groups
- Followed my own successful business plan to ensure Mortgage Sales goals are met

**Oct 2010-Nov 2011 JPMorgan Chase Mortgage Loan Officer**

- Originated Conventional, FHA, VA, SONYMA, and Affordable Mortgages
- Administer Homebuyer Education training classes
- Assigned to three branches to assist customers in their mortgage financing needs
- Worked with a team of professionals in the banking environment to improve the lender's Community rating within the Banking Department

**Dec 2006 – May 2010, Marketview Heights Association Housing Director**

- Formed, managed, and operated a HUD Counseling Agency from 2006
- Created and Maintained budgets for all Housing activities
- Developed the training program's curriculums, handouts, forms, and schedules
- Developed nine Housing Rehabilitation and Counseling Grant Programs to assist low to moderate income households in homeownership barriers, repairing their existing homes, and preventing foreclosure
- Created several partnerships with the City of Rochester, Ibero, American Action League, Pathstone Corporation, Chase, M and T Bank, HSBC, Federal Home Loan Bank of New York, New York State Affordable Housing Corporation, HUD, and the New York State Division of Housing & Community Renewal
- On-staff Grant Writer- Wrote and awarded over nearly \$4,000,000 in state, federal, and local funding
- A member of the Greater Rochester Community Reinvestment Coalition as a contributor to CRA ratings to local lenders

**July 2004 – 2009 Preferred Mortgage Corporation, Rochester, NY Mortgage Loan Officer**

- Originated Conventional and Government loans
- Responsible for running Loan Prospector, Desktop Underwriter, and many underwriting systems for a variety of lenders
- Maintain a sales plan and worked with many referral partners

**Oct 2000 – July 2004 First Rochester Mortgage Corporation, Rochester, NY Mortgage Loan Officer**

- Originated Conventional & Government loans
- Responsible for running Loan Prospector, Desktop Underwriter, and many underwriting systems for a variety of lenders
- Maintain a successful sales plan and worked with many referral partners

**Education**

*Clarion University of Pennsylvania, Clarion, Pennsylvania*

- *Degree: Bachelor of Science, Concentration in Education, Minor in Mathematics*

- *Certified in Servicing and Collections, Homebuyer Education, Post Purchase Education, Foreclosure Prevention Certification, Principles, Practices, and Techniques for Homeownership Counseling, and HUD Certified and Housing Grant Administration*

**PALM BEACH COUNTY  
BOARD OF COUNTY COMMISSIONERS  
BOARDS/COMMITTEES APPLICATION**

*The information provided on this form will be used in considering your nomination. Please **COMPLETE SECTION II IN FULL**. Answer "none" or "not applicable" where appropriate. Please attach a biography or résumé to this form.*

**Section I (Department):** (Please Print)

Board Name: Commission on Affordable Housing Advisory ☒ Not Advisory ☐  
☐ At Large Appointment or ☐ District Appointment /District #: \_\_\_\_\_  
Term of Appointment: 3 Years. From: 7/10/21 To: 7/9/24  
Seat Requirement: Real Estate Professional Seat #: \_\_\_\_\_  
☐ \*Reappointment or ☒ New Appointment  
or ☐ to complete the term of \_\_\_\_\_ Due to: ☐ resignation ☐ other  
Completion of term to expire on: \_\_\_\_\_

**\*When a person is being considered for reappointment, the number of previous disclosed voting conflicts during the previous term shall be considered by the Board of County Commissioners: \_\_\_\_\_**

**Section II (Applicant):** (Please Print)

**APPLICANT, UNLESS EXEMPTED, MUST BE A COUNTY RESIDENT**

Name: Eichner Joey Aaron  
Last First Middle  
Occupation/Affiliation: Real Estate – Brokerage, management, development, construction  
Owner ☒ Employee ☐ Officer ☐  
Business Name: Aaron Group  
Business Address: 2655 N Ocean Drive, Suite 130  
City & State Riviera Beach, Florida Zip Code: 33404  
Residence Address: 936 Greensward Lane  
City & State Delray Beach, FL Zip Code: 33445  
Home Phone: ( ) Business Phone: ( 561 ) 694-8777 Ext. \_\_\_\_\_  
Cell Phone: (561 ) 307-4856 Fax: ( 561 ) 691-5288  
Email Address: Joey@AaronGroupRealty.com

Mailing Address Preference: ☒ Business ☐ Residence

Have you ever been convicted of a felony: Yes \_\_\_\_\_ No X \_\_\_\_\_

If Yes, state the court, nature of offense, disposition of case and date: \_\_\_\_\_

Minority Identification Code: ☒ Male ☐ Female  
☐ Native-American ☐ Hispanic-American ☐ Asian-American ☐ African-American ☒ Caucasian

Section II Continued:

**CONTRACTUAL RELATIONSHIPS:** Pursuant to Article XIII, Sec. 2-443 of the Palm Beach County Code of Ethics, advisory board members are prohibited from entering into any contract or other transaction for goods or services with Palm Beach County. Exceptions to this prohibition include awards made under sealed competitive bids, certain emergency and sole source purchases, and transactions that do not exceed \$500 per year in aggregate. These exemptions are described in the Code. This prohibition does not apply when the advisory board member's board provides no regulation, oversight, management, or policy-setting recommendations regarding the subject contract or transaction and the contract or transaction is disclosed at a public meeting of the Board of County Commissioners. To determine compliance with this provision, it is necessary that you, as a board member applicant, identify all contractual relationships between Palm Beach County government and you as an individual, directly or indirectly, or your employer or business. This information should be provided in the space below. If there are no contracts or transactions to report, please verify that none exist. Staff will review this information and determine if you are eligible to serve or if you may be eligible for an exception or waiver pursuant to the code.

<u>Contract/Transaction No.</u>	<u>Department/Division</u>	<u>Description of Services</u>	<u>Term</u>
<u>Example: (R#XX-XX/PO XX)</u>	<u>Parks &amp; Recreation</u>	<u>General Maintenance</u>	<u>10/01/00-09/30/2100</u>

(Attach Additional Sheet(s), if necessary)  
OR

NONE

☒

NOT APPLICABLE/  
(Governmental Entity)

☐

**ETHICS TRAINING:** All board members are required to read and complete training on Article XIII, the Palm Beach County Code of Ethics, and read the State Guide to the Sunshine Amendment. Article XIII, and the training requirement can be found on the web at: <http://www.palmbeachcountyetethics.com/training.htm>. Ethics training is on-going, and pursuant to PPM CW-P-79 is required before appointment, and upon reappointment.

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☒ By watching the training program on the Web, DVD or VHS on 1/11 20 21  
☐ By attending a live presentation given on \_\_\_\_\_, 20\_\_\_\_

AND

☒ By signing below I acknowledge that I have read, understand and agree to abide by the Guide to the Sunshine Amendment & State of Florida Code of Ethics:

\*Applicant's Signature: [Signature] Printed Name: Joey Eichner Date: 1/12/21

Any questions and/or concerns regarding Article XIII, the Palm Beach County Code of Ethics, please visit the Commission on Ethics website [www.palmbeachcountyetethics.com](http://www.palmbeachcountyetethics.com) or contact us via email at [ethics@palmbeachcountyetethics.com](mailto:ethics@palmbeachcountyetethics.com) or (561) 233-0724.

Return this FORM to:  
{Insert Liaison Name Here}, {Insert Department/Division Here}  
{Insert Address Here}

**Section III (Commissioner, if applicable):**

Appointment to be made at BCC Meeting on:

June 15, 2021

Commissioner's Signature:

[Signature]

Date:

1/12/21

Pursuant to Florida's Public Records Law, this document may be reviewed and photocopied by members of the public.

Revised 01/14/2014

# AARON GROUP

A FULL SERVICE REAL ESTATE COMPANY



**JOEY AARON EICHNER**  
**PRESIDENT**

**AARON GROUP, LLC**

**SUBSIDIARIES:**

**AARON GROUP REALTY, LLC**

**CATALFUMO MANAGEMENT & DEVELOPMENT GROUP, LLC.**

Joey Eichner is Founder of Aaron Group, a full service real estate company. Joey has over 40 years of experience in the real estate brokerage, property management, construction management and development industries. His extensive knowledge and experience in commercial and residential sales, leasing, management, and development has made him an industry leader in the South Florida market.

Before founding Aaron Group, Joey was President of Catalfumo Companies where during his 16-year tenure, he was responsible for over \$2 Billion in developmental projects. Those projects included some of the most notable developments along the PGA Boulevard corridor in Palm Beach Gardens, Florida where he transformed more than 300 vacant acres of prime commercial property into a vibrant mecca of professional office and quality high end retail. Such projects include Legacy Place, MacArthur Center, PGA Design Center (PGA Station) and the FPL Corporate Park. Other notable work includes the renovation of the Ocean Mall and development of the Ritz-Carlton Residences condominiums on Singer Island.

Before Catalfumo, Joey owned and operated a full service real estate firm. His residential division had over 100 sales associates specializing in the sale of luxury homes and oceanfront condominiums in Boca Raton. The commercial division specialized in landlord lease representation and construction and development services. After selling his company, Joey joined the Catalfumo Companies who offered outstanding development opportunities.

**PROJECT EXPERIENCE:**

Commercial, Condominium, Corporate Campus, Development, Educational, Financial, Governmental, High-Rise, Hospitality, Industrial, Libraries, Medical, Mixed Use, Office, Restaurant, Retail, Storage, Technology, Warehouse, Affordable/Workforce Housing

**PROFESSIONAL HIGHLIGHTS (PARTIAL LIST):**

- Ritz-Carlton Residences, Singer Island, FL - 24M2 unit Luxury Oceanfront Condominiums
- Legacy Place, Palm Beach Gardens, FL - 495,000 square foot Retail and Office Center
- PGA Corporate Center, Palm Beach Gardens, FL - Office and Industrial Park
- PGA Station, Palm Beach Gardens, FL - 30 acre 450,000 square foot Office and Retail Development
- MacArthur Center, Palm Beach Gardens, FL - Office and Retail Project

**PROFESSIONAL AFFILIATIONS:**

PGA Corridor Association (Board member from 1996 - Present)

Neighborhood Renaissance (Real Estate Committee 2017, Board member 2017 - Present)

**PALM BEACH COUNTY  
BOARD OF COUNTY COMMISSIONERS  
BOARDS/COMMITTEES APPLICATION**

*The information provided on this form will be used in considering your nomination. Please **COMPLETE SECTION II IN FULL**. Answer "none" or "not applicable" where appropriate. Please attach a biography or résumé to this form.*

**Section I (Department):** (Please Print)

Board Name: Commission on Affordable Housing Advisory ☒ Not Advisory ☐  
☒ At Large Appointment or ☐ District Appointment / District #: \_\_\_\_\_  
Term of Appointment: 3 Years. From: 7/10/21 To: 7/9/24  
Seat Requirement: Real Estate Professional Seat #: \_\_\_\_\_  
☐ \*Reappointment or ☒ New Appointment  
or ☐ to complete the term of \_\_\_\_\_ Due to: ☐ resignation ☐ other  
Completion of term to expire on: \_\_\_\_\_

\*When a person is being considered for reappointment, the number of previous disclosed voting conflicts during the previous term shall be considered by the Board of County Commissioners: \_\_\_\_\_

**Section II (Applicant):** (Please Print)

**APPLICANT, UNLESS EXEMPTED, MUST BE A COUNTY RESIDENT**

Name: Charles Lynda  
Last First Middle  
Occupation/Affiliation: \_\_\_\_\_  
Owner ☐ Employee ☒ Officer ☐  
Business Name: Community Partners of South Florida (CPSFL)  
Business Address: 2001 Blue Heron Blvd. West  
City & State: Riviera Beach, FL Zip Code: 33404  
Residence Address: 218 Birch Street  
City & State: Boynton Beach, FL Zip Code: 33426  
Home Phone: (561) 523-5141 Business Phone: (561) 841-3500 Ext. 14  
Cell Phone: (561) 523-5141 Fax: ( )  
Email Address: lcharles@cp-cto.org

Mailing Address Preference: ☒ Business ☐ Residence

Have you ever been convicted of a felony: Yes \_\_\_\_\_ No \_\_\_\_\_

If Yes, state the court, nature of offense, disposition of case and date: \_\_\_\_\_

Minority Identification Code: ☐ Male ☒ Female  
☐ Native-American ☐ Hispanic-American ☐ Asian-American ☒ African-American ☐ Caucasian

Section II Continued:

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Contract/Transaction No.	Department/Division	Description of Services	Term
Example: (R#XX-XX/PO XX)	Parks & Recreation	General Maintenance	10/01/00-09/30/2100

_____	_____	_____	_____
_____	_____	_____	_____

(Attach Additional Sheet(s), if necessary)  
OR

NONE

☒

NOT APPLICABLE/  
(Governmental Entity)

☐

**ETHICS TRAINING:** All board members are required to read and complete training on Article XIII, the Palm Beach County Code of Ethics, and read the State Guide to the Sunshine Amendment, Article XIII, and the training requirement can be found on the web at: <http://www.palmbeachcountyethics.com/training.htm>. Ethics training is on-going, and pursuant to PPM CW-P-79 is required before appointment, and upon reappointment.

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☒ By watching the training program on the Web, DVD or VHS on 12/28 20 20  
☐ By attending a live presentation given on \_\_\_\_\_, 20 \_\_\_\_

AND

By signing below I acknowledge that I have read, understand and agree to abide by the Guide to the Sunshine Amendment & State of Florida Code of Ethics:

\*Applicant's Signature: [Signature] Printed Name: LYNDIA CHARLES Date: 12/28/20

Any questions and/or concerns regarding Article XIII, the Palm Beach County Code of Ethics, please visit the Commission on Ethics website [www.palmbeachcountyethics.com](http://www.palmbeachcountyethics.com) or contact us via email at [ethics@palmbeachcountyethics.com](mailto:ethics@palmbeachcountyethics.com) or (561) 355-1915.

RETURN THIS FORM TO:

Carlos Serrano, Department of Housing and Economic Sustainability  
 100 South Australian Avenue, Suite 500, West Palm Beach FL 33406; [cserrano@pbcgov.org](mailto:cserrano@pbcgov.org)

Section III (Commissioner, if applicable):

Appointment to be made at BOC Meeting on:

June 15, 2021

Commissioner's Signature: [Signature]

Date:

5-10-21

Pursuant to Florida's Public Records Law, this document may be reviewed and photocopied by members of the public.

Revised 02/01/2016

**PALM BEACH COUNTY  
BOARD OF COUNTY COMMISSIONERS  
BOARDS/COMMITTEES APPLICATION**

*The information provided on this form will be used in considering your nomination. Please **COMPLETE SECTION II IN FULL**. Answer "none" or "not applicable" where appropriate. Please attach a biography or résumé to this form.*

**Section I (Department):** (Please Print)

Board Name: Commission on Affordable Housing Advisory ☒ Not Advisory ☐

☒ At Large Appointment or ☐ District Appointment / District #: \_\_\_\_\_

Term of Appointment: 3 Years. From: 7/10/21 To: 7/9/24

Seat Requirement: Real Estate Professional Seat #: \_\_\_\_\_

☐ \*Reappointment or ☒ New Appointment

or ☐ to complete the term of \_\_\_\_\_ Due to: ☐ resignation ☐ other

Completion of term to expire on: \_\_\_\_\_

**\*When a person is being considered for reappointment, the number of previous disclosed voting conflicts during the previous term shall be considered by the Board of County Commissioners: \_\_\_\_\_**

**Section II (Applicant):** (Please Print)

**APPLICANT, UNLESS EXEMPTED, MUST BE A COUNTY RESIDENT**

Name: Charles Lynda  
Last First Middle

Occupation/Affiliation: \_\_\_\_\_  
Owner ☐ Employee ☒ Officer ☐

Business Name: Community Partners of South Florida (CPSFL)

Business Address: 2001 Blue Heron Blvd. West

City & State: Riviera Beach, FL Zip Code: 33404

Residence Address: 218 Birch Street

City & State: Boynton Beach, FL Zip Code: 33426

Home Phone: (561) 523-5141 Business Phone: (561) 841-3500 Ext. 14

Cell Phone: (561) 523-5141 Fax: ( )

Email Address: lcharles@cp-cto.org

Mailing Address Preference: ☒ Business ☐ Residence

Have you ever been convicted of a felony: Yes \_\_\_\_\_ No \_\_\_\_\_

If Yes, state the court, nature of offense, disposition of case and date: \_\_\_\_\_

Minority Identification Code: ☐ Male ☒ Female  
☐ Native-American ☐ Hispano-American ☐ Asian-American ☒ African-American ☐ Caucasian

Section II - Continuation

**CONTRACTUAL RELATIONSHIPS:** Pursuant to Article XIII, Sec. 2-443 of the Palm Beach County Code of Ethics, advisory board members are prohibited from entering into any contract or other transaction for goods or services with Palm Beach County. Exceptions to this prohibition include awards made under sealed competitive bids, certain emergency and sole-source purchases, and transactions that do not exceed \$500 per year in aggregate. These exceptions are described in the Code. This prohibition does not apply when the advisory board member's board provides no regulation, oversight, management, or policy-setting recommendations regarding the subject contract or transaction and the contract or transaction is disclosed at a public meeting of the Board of County Commissioners. To determine compliance with this provision, it is necessary that you, as a board member applicant, identify all contractual relationships between Palm Beach County government and you as an individual, directly or indirectly, or your employer or business. This information should be provided in the space below. If there are no contracts or transactions to report, please verify that none exist. Staff will review this information and determine if you are eligible to serve or if you may be eligible for an exception or waiver pursuant to the code.

Contract/Transaction No.	Department/Division	Description of Services	Term
Example: (R#XX-XX/PO XX)	Parks & Recreation	General Maintenance	10/01/00-09/30/100

(Attach Additional Sheet(s), if necessary)  
OR

NONE



NOT APPLICABLE/  
(Governmental Entity)



**ETHICS TRAINING:** All board members are required to read and complete training on Article XIII, the Palm Beach County Code of Ethics, and read the State Guide to the Sunshine Amendment, Article XIII, and the training requirement can be found on the web at: <http://www.palmbeachcountyethics.com/training.htm>. Ethics training is on-going, and pursuant to PPM CW-P-39 is required before appointment, and upon reappointment.

By signing below I acknowledge that I have read, understand, and agree to abide by Article XIII, the Palm Beach County Code of Ethics, and I have received the required Ethics training (in the manner checked below):

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☐ By attending a live presentation given on 20\_\_\_\_

AND

By signing below I acknowledge that I have read, understand and agree to abide by the Guide to the Sunshine Amendment & State of Florida Code of Ethics:

\*Applicant's Signature: [Signature] Printed Name: LYNDIA CHARLES Date: 12/28/20

Any questions and/or concerns regarding Article XIII, the Palm Beach County Code of Ethics, please visit the Commission on Ethics website [www.palmbeachcountyethics.com](http://www.palmbeachcountyethics.com) or contact us via email at [ethics@palmbeachcountyethics.com](mailto:ethics@palmbeachcountyethics.com) or (561) 355-1915.

RETURN THIS FORM TO:

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 100 South Australian Avenue, Suite 500, West Palm Beach FL 33406; [cserrano@pbegov.org](mailto:cserrano@pbegov.org)

Section III (Commissioner, if applicable):

Appointment to be made at BCC Meeting on:

June 15, 2021

Commissioner's Signature:

Date:

Pursuant to Florida's Public Records Law, this document may be reviewed and photocopied by members of the public.

Revised 02/01/2016

**PALM BEACH COUNTY  
BOARD OF COUNTY COMMISSIONERS  
BOARDS/COMMITTEES APPLICATION**

*The information provided on this form will be used in considering your nomination. Please **COMPLETE SECTION II IN FULL**. Answer "none" or "not applicable" where appropriate. Please attach a biography or résumé to this form.*

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Seat Requirement: Real Estate Professional Seat #: \_\_\_\_\_

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or ☐ to complete the term of \_\_\_\_\_ Due to: ☐ resignation ☐ other

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Email Address: lcharles@cp-cto.org

Mailing Address Preference: ☒ Business ☐ Residence

Have you ever been convicted of a felony: Yes \_\_\_\_\_ No \_\_\_\_\_

If Yes, state the court, nature of offense, disposition of case and date: \_\_\_\_\_

Minority Identification Code: ☐ Male ☒ Female  
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Section II Continued:

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Example: (R#XX-XX/PO XX)	Parks & Recreation	General Maintenance	10/01/00-09/30/2100
(Attach Additional Sheet(s), if necessary) OR			
NONE <input type="checkbox"/>		NOT APPLICABLE/ (Governmental Entity) <input type="checkbox"/>	

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**Section III (Commissioner, if applicable):**

Appointment to be made at BCC Meeting on: June 15, 2021

Commissioner's Signature: [Signature] Date: 1/11/2021

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Revised 02/01/2016

**PALM BEACH COUNTY  
BOARD OF COUNTY COMMISSIONERS  
BOARDS/COMMITTEES APPLICATION**

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Home Phone: (561) 523-5141 Business Phone: (561) 841-3500 Ext. 14  
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Mailing Address Preference: ☒ Business ☐ Residence

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If Yes, state the court, nature of offense, disposition of case and date: \_\_\_\_\_

Minority Identification Code: ☐ Male ☒ Female  
☐ Native-American ☐ Hispanic-American ☐ Asian-American ☒ African-American ☐ Caucasian

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Example: (R/XX-XX/PO XX)	Public & Recreation	General Maintenance	10/01/00-09/30/2100

(Attach Additional Sheet(s), if necessary)  
OR

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☒

NOT APPLICABLE/  
(Governmental Entity)

☐

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AND

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\*Applicant's Signature: [Signature] Printed Name: LYNDA CHARLES Date: 12/28/20

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Section III (Commissioner, if applicable):

Appointment to be made at BCC Meeting on:

June 15, 2021

Commissioner's Signature:

[Signature] Date: 5/18/2021

Pursuant to Florida's Public Records Law, this document may be reviewed and photocopied by members of the public.

Revised 02/01/2016

**LYNDA CHARLES**  
**218 Birch Street**  
**Boynton Beach, FL 33426**  
**Mobile: 561.523.5141**

**Summary of Qualifications & Experience**

- 4 years of co-managing Community Partners of South Florida as part of our Senior Leadership Team and overseeing multiple high level community development projects
- 25 years of experience in planning, monitoring, supervision and implementing housing and community redevelopment projects.
- 20 years of working with and providing technical assistance to non-profits including community development corporations (CDCs), Community Housing Development Organizations (CHDOs), and other non-profits.
- Strong skills in strategic planning, program development, and program implementation.
- Extensive knowledge, skills and experience in real estate development and finance including project feasibility, financial structuring, and overseeing development from acquisition/ of units.
- Experienced in property management and asset management of multi-family development and financing for commercial projects, residential and mixed used.
- Expertise in resource development including federal, state and local grant applications, proposal writing and fund development
- Strong supervisory and organizational management skills related to staff and affiliates
- **Mortgage Broker's License –NMLS-1679369, 2017**

**Program Management and Technical Assistance (TA)**

- Provided technical assistance on all aspects of operations for non-profit CDCs, CHDOs and other non-profits both onsite and remotely.
- Successfully completed capacity building and agency certification for CHDOs and Housing Counseling agencies; conducted housing seminars for CHDO staff.
- Assisted with the development of Five Year Consolidated Plans  
Budget preparation and approval; development and implementation of annual strategic goals; audit preparation
- Management of rental and for sale housing program with responsibility for selecting outside consultants including architects, engineers and general contractors
- Develop all financing models including pro-forma, budgets and cash flow analysis for housing projects for employer and TA clients.
- Senior Resource Development Officer for government and foundations grant

**Lending and Underwriting Experience (Private and Public Financing)**

- Skilled in reviewing mortgage loan origination and down payment programs
- Responsible for all loan proposals for single family and multifamily projects for Haitian American Community Development Corporation
- Served as the Chief Underwriter for South Florida LISC and team leader for a 3-member lending team.
- Originated and underwrote between \$5.5 million to \$10 Million in loans and grants annually.
- Managed a loan and grant portfolio of \$8.5 million for 3 years as Senior Underwriter
- As a LISC Program Officer, originated and underwrote LISC construction loan of nearly \$1.5 Million for Atlantic Grove, one of the first mixed-use, public/private partnership project in Delray Beach FL

## **Professional Experience & Accomplishments**

2016- Present - Vice President of Housing – Community Partners, Riviera Beach, FL

Oversee all aspects of housing services and development. Supervises a team of 20 members including program directors.

2011- 2016      **Deputy Director – Haitian American Community Development Corporation (HACDC)  
Miami FL**

Oversaw all housing development and services activities; supervised a 6-member staff; responsible for project financing for single family and multi-family projects; prepared all financing models and submitted packages to lenders; served as a senior resource manager writing all government and foundations grant applications. Administered HOME and NSP project funding.

2008-2011      **Principal, NBDC, LLC, West Palm Beach, FL**

Created Neighborhood-Based Developers and Consultants, LLC (NBDC, LLC) with mission to provide technical assistance and development support to counties and municipalities, non-profits, and small development companies in the areas of strategic business planning, neighborhood-scale plan (Charrette), real estate development and finance, marketing and resource development.

1997-2008      **Senior Program Officer/Chief Underwriter  
South Florida Local Initiatives Support Corporation, Inc. (LISC)  
West Palm Beach, FL**

Principal responsibilities included: (1) Managing all functions related to real estate project development and financing; underwriting loans and grants; and monitoring the construction and disbursement processes; (2) Supervising staff of 6; served as technical assistance manager for a portfolio of seven non-profit organizations.

1995-1997      **Planner II  
Palm Beach County Housing and Community Development  
West Palm Beach, FL**

Principal responsibilities included coordinating the State of Florida Housing Incentives Program (SHIP); processing subsidies for first time low-, moderate-and middle-income buyers; supervising a Planner and a Planning Technician; planning and reporting; and serving as liaison between bankers, CDC representatives, realtors and perspective buyers.

1993-1995      **Junior Appraiser – BlazeJack and Company -**

Junior Appraiser a prominent commercial real estate appraisal firm in Miami. Completed all market research relevant to conduct appraisals on rental apartment, Golf Courses and commercial plazas.

## **Education**

**M.A. Urban & Regional Planning, 1992**

Florida Atlantic University, Boca Raton, FL

**B.A. in Economics, 1989**

Florida Atlantic University, Boca Raton, FL



**MEMORANDUM**  
**Palm Beach County**

**Date:** May 3, 2021

**To:** The Honorable Dave Kerner, Mayor, and  
Board of County Commissioners

**Thru:** Verdenia C. Baker, County Administrator  
Dorritt Miller, Assistant County Administrator

**From:** Jonathan B. Brown, Director  
Department of Housing and Economic Sustainability (DHES)

**RE:** Commission on Affordable Housing (CAH)

Department of  
Housing & Economic  
Sustainability  
  
Strategic Planning  
  
100 Australian Avenue - Suite 500  
  
West Palm Beach, FL 33406  
  
(561) 233-3600  
  
[www.pbcgov.com/hes](http://www.pbcgov.com/hes)

**Palm Beach County  
Board of County  
Commissioners**

Dave Kerner, Mayor

Robert S. Weinroth,  
Vice Mayor

Maria G. Marino

Gregg K. Weiss

Maria Sachs

Melissa McKinlay

Mack Bernard

**County Administrator**

Verdenia C. Baker

*"An Equal Opportunity  
Affirmative Action Employer"*

As a condition of receiving State Housing Initiatives Partnership Program (SHIP) funding, F.S. 420.9076 requires that the County appoint an affordable housing advisory committee. In accordance with the PBC Affordable Housing Ordinance (No. 2017-017), the CAH functions to review local affordable housing policies and incentive strategies, and to provide recommendations to the County regarding the same.

The CAH must be composed of no less than eight (8) and no more than eleven (11) members who serve three (3) year terms at-large. The membership must represent at least six (6) of the twelve (12) membership categories identified by statute. There may be multiple members representing the same category.

The terms of eight (8) of the ten (10) current members will be expiring in the months of June and July. Several members with expiring terms were only recently appointed to serve the remainder of the current terms. The current members of the CAH, appointment dates, term expiration dates, and eligibility for reappointment are identified on the attached chart. You will note there is also room for one (1) additional member on the CAH, and that two (2) nominees for the Real Estate Professional category are listed on the chart.

Should you wish to support reappointment of current members, or appointment of either new nominee, please sign those individuals' attached applications. Should you wish to make alternate nominations, please have the nominee complete an application form being certain to indicate the membership category. Please return all signed applications to DHES no later than May 17<sup>th</sup>. Nominees will be brought to the BCC for appointment on June 15<sup>th</sup>.

Should you have questions, please contact Carlos Serrano at 233-3608 or [cserrano@pbcgov.org](mailto:cserrano@pbcgov.org). Thank you.

**Cc:** Sherry Howard, Deputy Director, DHES  
Carlos Serrano, Director of Strategic Planning & Operations, DHES

## Palm Beach County Commission on Affordable Housing Membership as of May 2021

	Member	Membership Category	Appointed	Term Expires	Eligibility for Re-Appointment
1	Com. Mack Bernard	Elected Official	2/9/2021	2/1/2024	N/A
2	John-Anthony Boggess	Essential Personnel	2/9/2021	2/8/2024	N/A
3	Leonard Tylka	Residential Builder	7/1/2018	6/30/2021	YES, but only as Resident of the Jurisdiction
4	Ezra M. Krieg	Advocate for Low-Income Persons	7/1/2018	6/30/2021	YES
5	Corey O'Gorman	Resident of the Jurisdiction	7/1/2018	6/30/2021	YES
6	George Adam Campbell	Labor Engaged in Home Building	7/1/2018	6/30/2021	YES
7	Aquannette T. Thomas	Banking & Mortgage Industry	2/9/2021	7/9/2021	YES
8	Timothy H. Coppage	Non-Profit Housing Provider	2/9/2021	7/9/2021	YES
9	Amy L. Robbins	Employers in the Jurisdiction	2/9/2021	7/9/2021	YES
10	William Elliott Johnson	For-Profit Housing Provider	2/9/2021	7/9/2021	YES
11	Vacant / Nominees: Joey Eichner (Marino) Lynda Charles (McKinlay)	Real Estate Professional	N/A	N/A	N/A

Per F.S. 420.9076(2), the membership of the CAH:

1. shall not exceed a total of eleven (11) members
2. must represent no less than six (6) of the twelve (12) membership categories\*.

\*The one (1) additional category is a citizen who actively serves on the local planning agency pursuant to F.S. 163.3174.