Agenda Item #: 3U-1

PALM BEACH COUNTY BOARD OF COUNTY COMMISSIONERS AGENDA ITEM SUMMARY

Meeting Date:	March 22, 2022	[x] Consent [] Public Hearing	[] Regular [] Workshop
Department: Submitted by: Submitted for:	Information Systems Services Information Systems Services Information Systems Services		

I. EXECUTIVE BRIEF

Motion and Title: Staff recommends motion to receive and file: Notice of Termination of Interlocal Agreement with Town of Lantana for the Hypoluxo Island Gas line non-ad valorem assessment.

Summary: The Town of Lantana has an existing Interlocal Agreement with Palm Beach County dated May 6, 2016 to certify its non-ad valorem assessment roll to the Property Appraiser for the Notice of Proposed Property Taxes and to the Tax Collector for the Actual Property Tax Notice. The Town of Lantana has formally requested the termination of the agreement. Countywide (DB)

Background and Justification: The Town of Lantana wishes to terminate their Interlocal Agreement with Palm Beach County to certify its non-ad valorem assessment roll to the Property Appraiser for the Notice of Proposed Property Taxes and to the Tax Collector for the Actual Property Tax Notice for the Hypoluxo Island Gas line beginning Tax Year 2022.

Attachments:

1. Notice of Termination Letter from the Town of Lantana.

Allen.

2. Copy of Interlocal Agreement dated May 6, 2016.

Recommended by:	JAGA .	2/2/22
•	Department Director	Date
Approved by:	aBaker	3/2/22
. църготов од .	County Administrator	Date

II. FISCAL IMPACT ANALYSIS

A. Five Year Summary of Fiscal Impact

Fiscal Years Capital Expenditures Operating Costs	2022 \$0 \$0	2023 0 0	2024 0 0	2025 0 0	2026 0 0
External Revenues Program Inc (County) In-Kind Match (County)	\$210 0 0	(\$0) 0 0	(\$0) 0 0	(\$0) 0 0	(\$0) 0 0
NET FISCAL IMPACT	<u>\$210</u>	<u>(\$0)</u>	<u>(\$0)</u>	<u>(\$0)</u>	<u>(\$0)</u>
# Additional FTE Positions (Cumulative)	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
Is Item Included in Current Budget		Yes X	No		
Does this item include the use of fe	deral funds	? Yes	No <u>X</u>		
Revenue Budget Number: F	und <u>0001</u>	Dept <u>490</u>	Unit 1300	RevSrc_	<u>4900</u>

B. Recommended Sources of Funds / Summary of Fiscal Impact

There is a reduction in revenue of \$210 annually. The Interlocal agreement was effective on May 6, 2016 and will terminate on March 22, 2022.

C. Department Fiscal Review: a | 144 a | 23 | 22

III. REVIEW COMMENTS

A. OFMB Fiscal and/or Contract Development	& Control Comments:
OFMB 9A 2.23/22 M6 2/23/22	Contract Administration
B. Legal Sufficiency:	
Assistant County Attorney	

C:	Other Department Review:	
	Department Director	

THIS SUMMARY IS NOT TO BE USED AS A BASIS FOR PAYMENT.

COUNCILMEMBERS
Malcolm Balfour
Karen Lythgoe
Lynn J Moorhouse, D. D. S.
Mark Zeitler



500 Greynolds Circle Lantana, FL 33462-4544 (561) 540-5000 www.lantana.org

ROBERT HAGERTY MAYOR

December 8, 2021

Archie Satchell, Chief Information Officer 301 N. Olive Avenue, 8th floor West Palm Beach, FL 33401

Copy to:
County Attorney's Office
Palm Beach County Board of County Commissioners
301 N. Olive Avenue, Suite 601
West Palm Beach, FL 33401

RE: Termination Request of Town of Lantana's Hypoluxo Island Gas (NAV) effective for the Fiscal Year beginning 10/1/2022.

Dear Mr. Satchell,

We respectfully request to terminate the Interlocal Agreement with the Palm Beach County Board of County Commissioners solely for the purpose of the Hypoluxo Island Gas line non-ad valorem assessment. This will be for the fiscal year beginning October 1, 2022 which should equate to Tax Year 2022. Should you have any questions or require additional information, please feel free to contact Stephen Kaplan, Finance Director, at skaplan@lantana.org. Thank you in advance for your assistance in this matter.

Sincerely,

Brian K. Raducci Town Manager

Bull Men

Agreement with Palm Beach County and the Local Government Re: Palm Beach County Information Systems Services

Interlocal Agreement for Assignment of Property Data and Development of Annual Assessments for Palm Beach County Non-Ad Valorem Districts

THIS Agreeme	ent mad	e an	d entered into this <u>6th</u> day of _	Mai	/, 20 <i>[lag</i> by
and between	TOWN	OF	LANTANA	("Loca	Government") and Palm
Beach County	Board o	of Co	ounty Commissioners ("County"), a	political :	subdivision of the State of
Florida.					

WITNESSETH THAT:

WHEREAS, the parties desire to enter into this Agreement covering the provision of Information Technology services by the County for the Local Government in order to certify its non-ad valorem assessment roll to the Property Appraiser for the Notice of Proposed Property Taxes and to the Tax Collector for the Actual Property Tax Notices;

NOW, THEREFORE, in consideration of the mutual promises and agreements contained herein the County and the Local Government agree as follows:

- 1. The above representations are true and correct.
- The Local Government agrees that County, through its Information Systems Services
 Department ("ISS") will take compatible electronic medium from the Property
 Appraiser on June 1st of each year pursuant to the provisions of Section 197.3632 (3)
 (b), Florida Statues.
- 3. The term of this Agreement, unless terminated as provided herein, is for a period of one (1) year. This Agreement shall automatically renew annually unless either party gives written notice as provided in 9 below. The effective date of the Agreement is the date of approval by County and filing with the Clerk of the Circuit Court for Palm Beach County.
- 4. In addition Local Government agrees that County will take said compatible electronic medium from the Property Appraiser, prior to September 15 of each year's

Agreement with Palm Beach County and the Local Government Re: Palm Beach County Information Systems Services

certification date, which will include the same information as the June 1st electronic medium plus the changes made thereto since June 1st.

- 5. Local Government further agrees to provide County, with all the information and assistance reasonably necessary to complete the data processing required to certify Local Government's non-ad valorem assessment roll to the Tax Collector and provide the non-ad valorem assessments to the Property Appraiser for the Notice of Proposed Property Taxes on compatible electronic medium.
- 6. Local Government agrees to provide final approval to County no later than July 28th for the Notice of Proposed Property Taxes and September 12th for the Actual Property Tax Notices. Should the above date fall upon a holiday, Saturday or Sunday, Local Government will agree to provide final approval by the last business day prior to the holiday, Saturday or Sunday. If the approval is not received by 5:00 p.m. on the appropriate date, Local Government agrees it will take the necessary actions, at its sole expense, to notify its non-ad valorem parcel owners of the Notice of Proposed Property Taxes and/or Actual Property Tax Notices for that year.
- 7. The Local Government further agrees to reimburse County for all costs incurred in producing the non-ad valorem assessment roll for Local Government described in the attached Exhibit 1. Payment shall be made to County within 45 days, following receipt of its Invoices.
- 8. The parties recognize that County will be processing several non-ad valorem assessment rolls for various local governments at the same time and Local Government agrees to provide timely information and assistance as may be required by County during the certification process; including, if necessary, personnel on location in County offices to verify the calculations being made by the computer.
- 9. This Agreement shall be automatically extended hereafter, from year-to-year, unless and until terminated by either of the parties. This Agreement may be terminated at any time by Local Government upon 60 day written notice to County or by County upon written 60 day written notice to Local Government; however, notice given by

Agreement with Palm Beach County and the Local Government Re: Palm Beach County Information Systems Services

either party after January 1st and prior to October 1st, shall be effective only following completion of the certification of that year's non-ad valorem tax roll.

- 10. This Agreement shall be governed by the laws of the State of Florida. Any legal action necessary to enforce the Agreement will be held in Palm Beach County. No remedy herein conferred upon any party is intended to be exclusive of any other remedy, and each and every such remedy shall be cumulative and shall be in addition to every other remedy given hereunder or now or hereafter existing at law or in equity, by statute or otherwise. No single or partial exercise by any party of any right, power, or remedy hereunder shall preclude any other or further exercise thereof.
- 11. No provision of this Agreement is intended to, or shall be construed to, create any third party beneficiary or to provide any rights to any person or entity not a party to this Agreement, including but not limited to any citizen or employees of County and/or Local Government.
- Notice Any notice, request, instruction, demand, consent, or other communication required or permitted to be given under this Agreement shall be in writing and shall be delivered by certified mail, postage prepaid, and certified return receipt requested to the following addresses or such other addresses as the parties may provide to each other in writing:

 If sent to the County:

Steve Bordelon, Information Systems Services Director 301 N. Olive Avenue, 8th floor West Palm Beach, FL 33401 (Telephone: 561-355-2394)

With copy to:

County Attorney's Office
Palm Beach County Board of County Commissioners
301 N. Olive Avenue, Suite 601

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Agreement with Palm Beach County and the Local Government Re: Palm Beach County Information Systems Services

West Palm Beach, FL 33401 (Telephone: 561-355-2225)

If sent to the Local Government shall be sent to:

TOWN OF LANTANA
500 GREYNOLDS CIRCLE
LANTANA, FL 33462
ATTN.: DEBORAH S. MANZO

(TELEPHONE: 561-540-5004)

- 13. County and Local Government agree each will do any and everything reasonably necessary to accurately produce Local Government's non-ad valorem assessment roll. Local Government recognizes that problems may arise in spite of efforts by County, and County shall not be held liable as a result of its processing of Local Government's non-ad valorem assessment roll.
- 14. Palm Beach County has established the Office of the Inspector General in Palm Beach County Code, Section 2-421 2-440, as may be amended. The Inspector General's authority includes but is not limited to the power to review past, present and proposed County contracts, transactions and records, to require the production of records, and to audit, investigate, monitor, and inspect the activities of Local Government, its officers, agents, employees, and lobbyists in compliance with contract requirements and detect corruption and fraud in connection with the performance of this agreement.
- 15. Failure to cooperate with the Inspector General or interfering with or impeding any investigation in connection with the performance of this agreement shall be in violation of Palm Beach County Code, Section

Agreement with Palm Beach County and the Local Government Re: Palm Beach County Information Systems Services

- 2-421 2-440, and punished pursuant to Section 125.69, Florida Statutes, in the same manner as a second degree misdemeanor.
- 16. The County's performance and obligation to pay under this Agreement for subsequent fiscal years are contingent upon annual appropriations for its purpose by the Board of County Commissioners.

Agreement with Palm Beach County and the Local Government Re: Palm Beach County Information Systems Services

IN WITNESS WHEREOF, the Board of County Commissioners of Palm Beach County, Florida has made and executed this Agreement on behalf of County and Local Government has hereunto set its hand the day and year above written.

DAL II DEAGU GGUNEY	
PALM BEACH COUNTY BOARD OF COUNTY COMMISSIONERS:	
/	
By: Steve Bordelon, PBC ISS	
	Local Government:
	Name & Marie & Marie &
	Signature
	DEBORAH S. MANZO
	Typed Name
	TOWN MANAGER
	Title
APPROVED AS TO FORM	WITNESS:
AND LEGAL SUFFICIENCY	Signature
County Attorney	STEPHEN KAPLAN
	Typed Name

APPROVED AS TO TERMS AND CONDITIONS

Ву

Steve Bordelon, Director, Information Systems Services

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PALM BEACH COUNTY INFORMATION SYSTEMS SERVICES Non-Ad Valorem Assessment Support Services

The purpose of this Exhibit is to identify the roles and responsibilities of the Palm Beach County ("County") and <u>POWN OF LANTANA</u> ("Local Government") in carrying out the terms of the Agreement regarding Non-Ad Valorem (NAV) Assessment Support Services. This Exhibit delineates the services to be provided by County through the Information Systems Services Department ("ISS"), and describes the associated costs and payment requirements.

Section A: Annual Planning and Exhibit Review

There will be an annual review of this Exhibit to ensure all parties are satisfied with services rendered to date and to determine whether any amendments are required.

Section B: Description of Services

Baseline services from the County for Non-Ad Valorem Assessment Support Services will Include:

- Loading of the Local Government's data (Property Control Numbers) provided by the Property Appraiser's office for the generation of the Notice of Proposed Property Taxes in August.
- 2. Provide one (1) set of reports and/or data files based on the data received from the Property Appraiser's Office in May utilizing the existing calculation rates on file from the prior year's Actual Property Taxes.
- Provide additional set of reports and/or data files using the new and or approved calculation rates provided by the Local Government for the Notice of Proposed Property Taxes.
- Loading of the Local Government's data (Property Control Numbers) provided by the Property Appraiser's Office for the generation of the Tax Collector's Actual Property Taxes in October.
- Provide one (1) set of reports and/or data files based on the data received from the
 Property Appraiser office in August utilizing the existing calculation rates used on the
 Notice of Proposed Property Taxes.

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- Provide additional set of reports and/or data files using the new and/or approved calculation rates provided by the Local Government for the Tax Collector's Actual Property Taxes.
- Each additional set of reports not listed above will be provided at the rate of \$125.00 per hour.

Section C: Fees for Non-Ad Valorem Assessment Services

Tiers	Assessment Ranges	Fee
1	≤ \$50,000	\$150
2	>\$50,000 to <\$150,000	\$210
3	>\$150,000 to <\$300,000	\$420
4	>\$300,000 to <u><</u> \$550,000	\$770
5	>\$550,000 to <u><</u> \$800,000	\$1,120
6	>\$800,000 to <\$1,100,000	\$1,540
7	> \$1,100,000 to < \$1,450,000	\$2,030
8	> \$1,450,000 to <\$1,850,000	\$2,630
9	> \$1,850,000 to <\$2,300,000	\$3,220
10	> \$2,300,000	\$3,850

Section D: Billing and Payment

The County shall submit annual invoices to the Local Government which shall include a reference to this Agreement and identify the amount due and payable to the County. Payment will be made in accordance with the Local Government Prompt Payment Act, as amended, which also establishes a process and remedles for non-compliance.

Section E: Annual Review of Fees

The County reserves the right to review the fees included in this Exhibit on an annual basis and make appropriate rate adjustments. Should an adjustment be warranted, sixty (60) days notice will be provided. Any such rate adjustments shall be reduced to writing via an Amendment to be executed by all parties.