Agenda Item #: 3J-4

PALM BEACH COUNTY BOARD OF COUNTY COMMISSIONERS AGENDA ITEM SUMMARY

Meeting Date:	May 03, 2022	[X]	Consent Workshop	[]	Regular Public Hearing	
Department:	Planning, Zoning, and Buildir	ıg Dep	artment			
Submitted By:	Planning Division					
Submitted For:	Planning Division					

I. EXECUTIVE BRIEF

Motion and Title: Staff recommends motion to:

- A) Adopt a resolution of the Board of County Commissioners of Palm Beach County, Florida, granting a County tax exemption for the historic rehabilitation of the property located at <u>224 Almeria Road</u>, <u>West Palm Beach</u>.
- B) **Approve** a tax exemption covenant for <u>224 Almeria Road, West Palm Beach,</u> requiring the qualifying improvements be maintained during the 10-year period that the tax exemption is granted.
- C) Adopt a resolution of the Board of County Commissioners of Palm Beach County, Florida, granting a County tax exemption for the historic rehabilitation of the property located at 406 35th Street, West Palm Beach.
- D) **Approve** a tax exemption covenant for <u>406 35th Street</u>, <u>West Palm Beach</u>, requiring the qualifying improvements be maintained during the 10-year period that the tax exemption is granted.
- E) Adopt a resolution of the Board of County Commissioners of Palm Beach County, Florida, granting a County tax exemption for the historic rehabilitation of the property located at <u>823 38th Street, West Palm Beach</u>.
- F) **Approve** a tax exemption covenant for <u>823 38th Street</u>, <u>West Palm Beach</u>, requiring the qualifying improvements be maintained during the 10-year period that the tax exemption is granted.
- G) Adopt a resolution of the Board of County Commissioners of Palm Beach County, Florida, granting a County tax exemption for the historic rehabilitation of the property located at 3101 Washington Road, West Palm Beach.
- H) **Approve** a tax exemption covenant for <u>3101 Washington Road</u>, <u>West Palm Beach</u>, requiring the qualifying improvements be maintained during the 10-year period that the tax exemption is granted.
- Adopt a resolution of the Board of County Commissioners of Palm Beach County, Florida, granting a County tax exemption for the historic rehabilitation of the property located at <u>3815 Eastview Avenue</u>, <u>West Palm Beach</u>.
- J) **Approve** a tax exemption covenant for <u>3815 Eastview Avenue</u>, <u>West Palm Beach</u>, requiring the qualifying improvements be maintained during the 10-year period that the tax exemption is granted.

(Continued on page 3)

Attachments: Included are 3 sets for each of the listed properties.

- 1. Property Owner List
- 2. Resolution (2 copies)
- 3. Historic Preservation Property Tax Exemption Covenant (1 copy)
- 4. City of West Palm Beach Historic Tax Exemption Resolution (1 copy)
- 5. Tax Break Down by Property, Annual and 10 Year Total

Recommended by: _/	K.W.F. Many Many	3/28/22
	Pepartment Director	Date
Approved By:	Tar	4/25/22
	Assistant County Administrator	Date

II. FISCAL IMPACT ANALYSIS

A. Five Year Summary of Fiscal Impact:

Fiscal Years	2022	2023	2024	2025	2026
Capital					
Expenditures					
Operating Costs					
External	\$17,237	\$17,237	¢47.007	¢47.007	¢47.007
Revenues	Φ17,237	φ17,237	\$17,237	\$17,237	\$17,237
Program					
Income(County)					
In-Kind					
Match(County					
NET FISCAL	\$17,237	\$17,237	\$17,237	\$17,237	¢17 227
IMPACT	\$17,237	Φ17,237	Φ17,237	\$17,237	\$17,237
#ADDITIONAL					
FTE					
POSITIONS					
(CUMULATIVE					

Is Item Included in Current Budget? Yes No X Does this item include the use of federal funds? Yes No X

Budget Account No:

Fund Organization Object Agency

Department Director

B. Recommended Sources of Funds/Summary of Fiscal Impact:

There is no direct fiscal impact on the Planning, Zoning and Building Department from granting a tax exemption for each property. The overall County impact is a reduction of collectable taxes. Tax revenue is to be reduced at the most by the tax on the improvements made to the structure. The estimated improvement costs attributed solely to work to these historic buildings totals \$3,605,000.00 Estimated exemption will be based upon the Countywide Millage Rate (4.7815), it is estimated that approximately \$17,237.31 tax dollars will be exempted annually.

The estimated total tax exempted for the 10 years ending December 31, 2031, is \$172,373.08 (\$17,237.31 x 10).

C. Departmental Fiscal Review: **III. REVIEW COMMENTS:** OFMB Fiscal and/or Contract Dev. and Control/Comments Contract Dev. MG 4/7/22 В. Legal Sufficiency **Assistant County Attorney** C. Other Department Review

(Continued from page 1)

Summary: The resolution will authorize a County tax exemption for the following historic properties located within the City of West Palm Beach: 224 Almeria Road, (property is privately owned for residential use); 406 35th Street, (property is privately owned for residential use); 823 38th Street, (property is privately owned for residential use); 3101 Washington Road, (property is owned for residential use); and 3815 Eastview Avenue (property is privately owned for residential use).

If granted, the tax exemptions shall take effect January 1, 2022, and shall remain in effect for 10 years, or until December 31, 2031. The exemption shall apply to 100 percent of the assessed value of all improvements to the historic property, which resulted from restoration, renovation, or rehabilitation of the property. The estimated total tax exempted for the 10 years ending December 31, 2031, is \$172,373.08 Actual exemption amounts will be based upon the Countywide Millage rate on a yearly basis. It is estimated that approximately \$17,237.31 tax dollars will be exempted annually based on the 2022 Countywide Millage Rate. Accompanying each resolution is a City of West Palm Beach approved restrictive covenant, which requires the qualifying improvements be maintained during the period that each tax exemption is granted. District 2 & 7 (DL)

Background and Justification: On October 17, 1995, the BCC adopted a historic property tax exemption ordinance, Ordinance No. 95-41, applicable countywide. The ordinance allows a qualifying local government to enter into an Interlocal Agreement with the County to perform review functions necessary to implement the ordinance within its municipal boundary. An Interlocal Agreement was approved by the Board of County Commissioners on April 2, 1996, R 96 442 D, authorizing the City of West Palm Beach Historic Preservation Board to perform the required review to implement the tax exemption ordinance on improvements to historic landmark properties within the City.

Copies of the City of West Palm Beach Landmarks Preservation Commission and other backup information for the properties are available for review at the County's Planning Division.

PROPERTY OWNER LIST

2022 City of West Palm Beach Historic Property Tax Exemption

Property Owner - Address - Use of Building

Owners:

Morgan Chong

Property:

224 Almeria Road

West Palm Beach, FL 33405

Use:

Residential

RESOLUTION NO. R-2022-

RESOLUTION OF THE BOARD COUNTY COMMISSIONERS OF PALM BEACH COUNTY, FLORIDA, GRANTING AN AD VALOREM TAX EXEMPTION FOR THE HISTORIC REHABILITATION OF **PROPERTY** LOCATED AT 224 ALMERIA ROAD, WEST PALM BEACH, AS FURTHER LEGALLY DESCRIBED HEREIN; PROVIDING AN EFFECTIVE DATE; AND FOR OTHER PURPOSES.

WHEREAS, the citizens of Florida amended the Florida Constitution, Article VII, Section 3, to authorize counties and municipalities to grant a partial ad valorem tax exemption to owners of historic properties for improvements to such properties which are the result of the restoration, renovation, or rehabilitation of the historic properties; and,

WHEREAS, the Board of County Commissioners have approved an ordinance providing for an ad valorem tax exemption for the restoration, renovation, and/or improvement of historic properties within the County (Ordinance No. 95-41); and

WHEREAS, the ad valorem tax exemption is one means of offering a financial incentive to increase interest in restoring, renovating, and improving the county's historic structures; and,

WHEREAS, the Board of County Commissioners have approved an Interlocal agreement with the City of West Palm Beach (R 96 442 D) for implementation of tax exemptions on improvements to historic landmark properties; and,

WHEREAS, this interlocal agreement delegates review of properties within the City of West Palm Beach to the municipal historic preservation agency; and,

WHEREAS, this property has been certified as a qualified property by the City of West Palm Beach based on the fact that the property is a locally designated historic property or landmark, in accordance with local historic preservation ordinance (WPB Ordinance No. 3554-02); and,

WHEREAS, the property owner(s), Morgan Chong, filed a Preconstruction Application and received preliminary approval from the West Palm Beach Historic Preservation Board on February 27, 2018, for an ad valorem tax exemption for the

historic renovation and restoration of the property located at, 224 Almeria Road, West Palm Beach; and,

WHEREAS, the West Palm Beach Historic Preservation Board reviewed the Final Application on June 22, 2021, for a determination that the completed improvements were consistent with the United States Secretary of Interior's Standards for Rehabilitation, and recommended approval to grant an ad valorem City tax exemption to, Morgan Chong, for the restoration, renovation, and improvement to the property located at 224 Almeria Road, West Palm Beach; and,

WHEREAS, the West Palm Beach City Commission on January 24, 2022, determined that the completed improvements were consistent with the United States Secretary of Interior's Standards for Rehabilitation, and granted an ad valorem City tax exemption to, Morgan Chong, for the restoration, renovation, and improvement to the property located at, 224 Almeria Road, West Palm Beach.

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF COUNTY COMMISSIONERS OF PALM BEACH COUNTY, FLORIDA, that:

1. The Board of County Commissioners hereby approve an ad valorem County tax exemption to the property owner(s), Morgan Chong, for a 10 year period, commencing on the January 1, 2022, from that portion of ad valorem County taxes levied on the increase in assessed value resulting from the renovation, restoration, and rehabilitation of the property located at, 224 Almeria Road, West Palm Beach, which property is as legally described as follows and which improvements are described in HPB Case No. 18-04C:

ALMERIA ADD LTS 10 & 11 BLK 2, according to the Public Records of Palm Beach County, Florida.

2. Prior to the ad valorem tax exemption described herein being effective, Morgan Chong, shall execute and record a restrictive covenant in a form established by the State of Florida, Department of State, Division of Historical

Resources, requiring the qualifying improvements be maintained during the period that the tax exemption is granted. 3. The Board finds that the property meets the requirements for tax exemption under Section 196.1997, Florida Statutes. 4. The provisions of this resolution shall become effective upon the execution of this agreement. 5. One copy of this agreement shall be filed with the Clerk of the Circuit Court in and for Palm Beach County. The foregoing Resolution was offered by Commissioner_____, who moved its adoption. The motion was seconded by Commissioner_____, and upon being put to a vote, the vote was as follows: Commissioner Robert S. Weinroth, Mayor Commissioner Gregg K. Weiss, Vice Mayor Commissioner Maria G. Marino Commissioner Dave Kerner Commissioner Maria Sachs Commissioner Melissa McKinlay Commissioner Mack Bernard The Mayor thereupon declared the Resolution duly passed and

APPROVED AS TO FORM AND

LEGAL SUFFICIENCY

adopted this _____, 20__.

PALM BEACH COUNTY, FLORIDA, BY ITS BOARD OF COUNTY COMMISSIONER

JOSEPH ABRUZZO, CLERK & COMPTROLLER

BY:	BY:
Asst. County Attorney	Deputy Clerk

DOS Form No. HR3E111292

HISTORIC PRESERVATION PROPERTY TAX EXEMPTION COVENANT

This Covenant is made this	day of		_, 20 , b	y
Morgan Chong, (hereinafter referre	d to as the Owne	er(s) and in favor of Palm Be	ach Count	y
(hereinafter referred to as the Lo	cal Governmen	t) for the purpose of the r	estoration	١,
renovation or rehabilitation, of a cer	rtain Property lo	cated at 224 Almeria Road,	West Palr	<u>n</u>
Beach, FL,33405 which is owned in	fee simple by th	e Owner(s) and is listed in t	he Nationa	٦ĺ
Register of Historic Places or local	lly designated u	nder the terms of a local p	reservatio	n
ordinance or is a contributing prope	erty to a National	Register listed district or a c	contributin	g
property to a historic district under t	the terms of a lo	cal preservation ordinance.	The area	S
of significance of this property, as	defined in the	National Register nominati	on or loca	şΙ
designation report for the proper	ty or the distric	ct in which it is located a	ire	X
architecture, X history,	_ archaeology.			

The Property is comprised essentially of grounds, collateral, appurtenances, and improvements. The property is more particularly described as follows (include city reference, consisting of repository, book, and page numbers:

ALMERIA ADD LTS 10 & 11 BLK 2, according to the Public Records of Palm Beach County, Florida.

In consideration of the tax exemption granted by the Local Government, the Owner(s) hereby agrees to the following for the period of the tax exemption, which is from January 1, 2022 to December 31, 2031

- 1. The Owner(s) agrees to assume the cost of the continued maintenance and repair of said Property so as to preserve the architectural, historical, or archaeological integrity of the same in order to protect and enhance those qualities that made the Property eligible for listing in the National Register of Historic Places or designation under the provisions of the preservation ordinance.
- 2. The Owner(s) agrees that no structural alterations will be made to the Property without prior written permission of the Local Historic Preservation Office. The address of the certified Local Historic Preservation Office is, if one exists in the jurisdiction:

City of West Palm Beach Historic Preservation 401 Clematis Street, Second Floor West Palm Beach, Florida 33401 Telephone Number: (561) 822-1435 The address of the Division of Historic Resources is:

Bureau of Historic Preservation Division of Historical Resources R.A. Gray Building, 500 South Bronough Street Tallahassee, Florida 32399-0250 Telephone Number: (850) 487-2333

- 3. [Only for properties of archaeological significance] The Owner(s) agrees to ensure the protection of the site against willful damage or vandalism. Nothing in this Covenant shall prohibit the Owner(s) from developing the site in such a manner that will not threaten or damage the archaeological resource, provided that permission for alteration of the site is obtained pursuant to 2. above.
- 4. The Owner(s) agrees that the Local Historic Preservation Office and appropriate representatives of the Local Government, their agents and designees shall have the right to inspect the Property at all reasonable times in order to ascertain whether or not the conditions of this covenant are being observed.
- 5. In the event of the non-performance or violation of the maintenance provision of the Covenant by the Owner(s) or any successor-in-interest during the term of the Covenant, the Local Historic Preservation Office will report such violation to the Property Appraiser and Tax Collector who shall take action pursuant to s. 196.1997 (7), F.S. The Owner(s) shall be required to pay the difference between the total amount of taxes which would have been due in March in each of the previous years in which the Covenant was in effect had the property not received the exemption and the total amount of taxes actually paid in those years, plus interest on the difference calculated as provided in s. 212.12 (3) F.S.
- 6. If the Property is damaged by accidental or natural causes during the Covenant period, the Owner(s) will inform the Local Historic Preservation Office in writing of the damage to the Property, including (1) an assessment of the nature and extent of the damage; and (2) an estimate of the cost of restoration or reconstruction work necessary to return the Property to the condition existing at the time of project completion. In order to maintain the tax exemption, the Owner(s) shall complete the restoration or reconstruction work necessary to return the Property to the condition existing at the time of project completion on a schedule agreed upon by the Owner(s) and the Local Historic Preservation Office.
- 7. If the Property has been destroyed or severely damaged by accidental or natural causes, that is, if the historical integrity of the features, materials, appearance, workmanship, and environment, or archaeological integrity which made property eligible for listing in the National Register of Historic Places or designation under the terms of the local preservation ordinance have lost or so damaged that restoration is not feasible, the Owner(s) will notify the Local Historic Preservation Office in writing of the loss. The Local Historic Preservation Office will evaluate the information provided and notify the Owner(s) in writing of its determination regarding removal of the Property from eligibility for tax exemption. If the Local Historic Preservation Office determines that the property should be removed from eligibility for tax exemption, it will notify the Property Appraiser of the county in which the Property is located in writing so that the tax exemption can be canceled for the remainder of the Covenant period. In such cases, no penalty or interest shall be assessed against the Owner(s).
- 8. If it appears that the historical integrity of the features, materials, appearance, workmanship, and environment, or archaeological integrity which made the Property eligible for listing in the National Register of Historic Places or designation under the terms of the local preservation ordinance have been lost or damaged deliberately or through gross negligence of the Owner(s), the Local Historic Preservation Office shall notify the Owner(s) in writing. For the purpose of this Covenant, "gross negligence" means omission

of care which even inattentive and thoughtless persons never fail to take of their own property. The Owner(s) shall have 30 days to respond indicating any circumstances which show that the damage was not deliberate or due to gross negligence. If the Owner(s) cannot show such circumstances, he shall develop a plan for restoration of the Property and a schedule for completion of the restoration. In order to maintain the tax exemption, the Owner(s) shall complete the restoration work necessary to return the Property to the condition existing at the time of project completion on a time schedule agreed upon by the Owner(s) and the Local Historic Preservation Office. If the Owner(s) does not complete the restoration work on the agreed upon time schedule, the Local Historic Preservation Office will report such violation to the Property Appraiser and Tax Collector who shall take action pursuant to s. 196.1997 (7), F.S. The Owner(s) shall be required to pay the differences between the total amount of taxes which would have been due in March in each of the previous years in which the Covenant was in effect had the property not received the exemption and the total amount of taxes actually paid in those years, plus interest on the difference calculated as provided in s. 212.12 (3), F.S.

9. The terms of this Covenant shall be binding on the current Property Owner(s), transferees, and their heirs, successors, or assigns.

This Covenant shall be enforceable in specific performance by a court of competent jurisdiction.

IN WITNESS WHEREOF, the Owner(s) and Local Government have executed or have caused this Agreement.

ATTEST:

PALM BEACH COUNTY, FLORIDA BY ITS BOARD OF COUNTY COMMISSIONERS

Joseph Abruzzo, Clerk & Comptr	oller	
BY: Deputy Clerk	BY:	Robert S. Weinroth, Mayor
Deputy Clerk		Robert S. Weirifold, Mayor
APPROVED AS TO FORM AND LEGAL SUFFICIENCY		
BY: County Attorney		

OWNER(S):			
Morgan Cho Name	ng Signature	ing_	<u>Z-18-2622</u> Date
WITNESS:	(Signature) (Print name) (Print name)	J.LocH	
WITNESS:	(Signature) OVO PO	NET	
STATE OF F	FLORIDA		
COUNTY O	F PALM BEACH		
or [] onlin <u>Morgar</u> produced <u>f</u>	ng instrument was acknowledged before notarization, this <u>18⁺ⁿ</u> day on the changes, who are the changes, and <u>N/2</u> and <u>N/2</u> (if left blank personal knowledge e	personally known to	, 20 <u>27</u> by o me or who have ely, (indicate form of
		Mara	acad
			State of Florida
		Notary Print N Wora	lame: Acord
<u>-</u>	sion Expires: 8 - 2023	(NOTA	RY SEAL)
		COI	NORA ACORD

RESOLUTION NO. 12-22

A RESOLUTION OF THE CITY COMMISSION OF THE CITY OF WEST PALM BEACH, FLORIDA, GRANTING AN AD VALOREM TAX EXEMPTION FOR THE PROPERTY LOCATED AT 224 ALMERIA ROAD, WEST PALM BEACH, FLORIDA, AS A RESULT OF THE HISTORIC REHABILITATION OF THE PROPERTY; PROVIDING AN EFFECTIVE DATE; AND FOR OTHER PURPOSES.

* * * * * * * * * * *

WHEREAS, the Historic Preservation Program of the City of West Palm Beach, Florida, is designed to preserve, protect, enhance, and perpetuate resources which represent distinctive and significant elements of the City's historical, cultural, social, economic, political, archaeological, and architectural identity; and/or serve as visible reminders of the City's culture and heritage; and

WHEREAS, the ad valorem tax exemption is one means of offering a financial incentive to increase interest in restoring, renovating, and improving the City's historic structures; and

WHEREAS, the citizens of Florida amended the Florida Constitution, Article VII, Section 3, to authorize counties and municipalities to grant a partial ad valorem tax exemption to owners of historic properties for improvements to such properties which are the result of the restoration, renovation, or rehabilitation of the historic properties; and

WHEREAS, Section 196.1997, Florida Statutes, establishes the process by which such exemption may be granted; and

WHEREAS, by Ordinance No. 3554-02, the City of West Palm Beach City Commission has approved an ad valorem tax exemption for the restoration, renovation, and/or improvement of historic properties, which Ordinance provides that on completion of the review of a Final Application/Request for Review of Completed Work, the Historic Preservation Planner shall present such Final Application in a regularly scheduled meeting of the Historic Preservation Board and shall recommend that the Historic Preservation Board grant or deny the exemption; and

WHEREAS, the property owner filed a preconstruction application and received preliminary approval from the Historic Preservation Board on February 27, 2018 for an ad valorem tax exemption upon completion of the historic renovation and restoration of the property located at 224 Almeria Road, West Palm Beach (the "Property"); and

WHEREAS, on June 22, 2021, the Historic Preservation Board reviewed the Completed Work Application and made a determination that the completed improvements were consistent with the United States Secretary of Interior's <u>Standards for Rehabilitation</u>, that the requirements of Sec. 196.1997 Florida Statutes have been met, and recommended granting an ad valorem City tax exemption for the Property.

NOW, THEREFORE, BE IT RESOLVED BY THE CITY COMMISSION OF THE CITY OF WEST PALM BEACH, FLORIDA, that:

SECTION 1: The City Commission of the City of West Palm Beach, Florida, hereby finds

RESOLUTION NO. 12-22

that the completed improvements to the Property, as described in the application for ad valorem tax exemption filed with the City and in HPB Case No. 18-04 is consistent with the United States Secretary of Interior's <u>Standards for Rehabilitation</u> and the property meets the requirements of Florida Statutes Sec. 196.1997.

SECTION 2:

In accordance with this finding, the City Commission hereby approves an ad valorem tax exemption for a ten-year period, commencing on January 1, 2022, and expiring December 31, 2031, from that portion of ad valorem taxes levied on the increase in assessed value resulting from the improvements, between the years 2018 and 2021, for the real property described as:

Property Owner:

MORGAN CHONG

Address:

224 ALMERIA ROAD

Legal Description:

ALMERIA ADD LTS 10 & 11 BLK 2

SECTION 3:

Prior to the ad valorem tax exemption described herein being effective, the Property Owner shall execute and record in the Public Records of Palm Beach County, a restrictive covenant in a form established by the State of Florida, Department of State, Division of Historical Resources, requiring that the qualifying improvements must be maintained during the period for which the tax exemption is granted. A copy of the recorded covenant shall be provided to the City's Historic Preservation Planner.

SECTION 4:

The City Clerk shall provide a certified copy of this Resolution to the City's Historic Preservation Planner, who shall forward it to the Palm Beach County Property Appraiser upon receipt of evidence that the restrictive covenant has been recorded.

SECTION 5:

This Resolution shall take effect in accordance with law.

[SIGNATURES ON FOLLOWING PAGE]

PASSED AND ADOPTED THIS 24TH DAY OF JANUARY, 2022.



ATTEST:

X Claylin To

CITY CLERK

Signed by: Hazeline F Carson

CITY OF WEST PALM BEACH BY ITS CITY COMMISSION:

X Zeitta. Jan

PRESIDING OFFICER

Signed by: Keith Alan James

APPROVED AS TO FORM AND

LEGALITY:

1/20/2022

CITY ATTORNEY

Signed by: Arlene J Franconero

PROPERTY OWNER LIST

2022 City of West Palm Beach Historic Property Tax Exemption

Property Owner - Address - Use of Building

Owners:

Michael Lichko and Lauren Lichko

Property:

406 35th Street

West Palm Beach, FL 33407

Use:

Residential

RESOLUTION NO. R-2022-

RESOLUTION OF THE BOARD COUNTY OF COMMISSIONERS PALM BEACH COUNTY, FLORIDA, GRANTING AN AD VALOREM TAX EXEMPTION FOR THE HISTORIC REHABILITATION OF PROPERTY LOCATED AT 406 35th STREET, PALM BEACH, AS **FURTHER** LEGALLY DESCRIBED HEREIN; PROVIDING AN EFFECTIVE DATE; AND FOR OTHER PURPOSES.

WHEREAS, the citizens of Florida amended the Florida Constitution, Article VII, Section 3, to authorize counties and municipalities to grant a partial ad valorem tax exemption to owners of historic properties for improvements to such properties which are the result of the restoration, renovation, or rehabilitation of the historic properties; and,

WHEREAS, the Board of County Commissioners have approved an ordinance providing for an ad valorem tax exemption for the restoration, renovation, and/or improvement of historic properties within the County (Ordinance No. 95-41); and

WHEREAS, the ad valorem tax exemption is one means of offering a financial incentive to increase interest in restoring, renovating, and improving the county's historic structures; and,

WHEREAS, the Board of County Commissioners have approved an Interlocal agreement with the City of West Palm Beach (R 96 442 D) for implementation of tax exemptions on improvements to historic landmark properties; and,

WHEREAS, this interlocal agreement delegates review of properties within the City of West Palm Beach to the municipal historic preservation agency; and,

WHEREAS, this property has been certified as a qualified property by the City of West Palm Beach based on the fact that the property is a locally designated historic property or landmark, in accordance with local historic preservation ordinance (WPB Ordinance No. 3554-02); and,

WHEREAS, the property owner(s), Michael Lichko and Lauren Linchko, filed a Preconstruction Application and received preliminary approval from the West Palm Beach Historic Preservation Board on December 18, 2019, for an ad valorem tax

exemption for the historic renovation and restoration of the property located at, 406 35th Street, West Palm Beach; and,

WHEREAS, the West Palm Beach Historic Preservation Board reviewed the Final Application on July 23, 2021, for a determination that the completed improvements were consistent with the United States Secretary of Interior's Standards for Rehabilitation, and recommended approval to grant an ad valorem City tax exemption to, Michael Lichko and Lauren Lichko, for the restoration, renovation, and improvement to the property located at 406 35th Street, West Palm Beach; and,

WHEREAS, the West Palm Beach City Commission on January 24, 2022, determined that the completed improvements were consistent with the United States Secretary of Interior's Standards for Rehabilitation, and granted an ad valorem City tax exemption to, Michael Lichko and Lauren Lichko, for the restoration, renovation, and improvement to the property located at, 406 35th Street, West Palm Beach.

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF COUNTY COMMISSIONERS OF PALM BEACH COUNTY, FLORIDA, that:

1. The Board of County Commissioners hereby approve an ad valorem County tax exemption to the property owner(s), Michael Lichko and Lauren Lichko, for a 10 year period, commencing on the January 1, 2022, from that portion of ad valorem County taxes levied on the increase in assessed value resulting from the renovation, restoration, and rehabilitation of the property located at, 406 35th Street, West Palm Beach, which property is as legally described as follows and which improvements are described in HPB Case No. 19-57

NORTHWOOD ADD LT 7 BLK 6 as recorded in the Public Records of Palm Beach County, Florida.

2. Prior to the	e ad valorem tax exemption described herein being
effective, Michael Lichko and L	auren Lichko, shall execute and record a restrictive
covenant in a form established b	y the State of Florida, Department of State, Division of
Historical Resources, requiring	the qualifying improvements be maintained during the
period that the tax exemption is g	granted.
3. The Board fi	nds that the property meets the requirements for tax
exemption under Section 196.19	97, Florida Statutes.
4. The provision	ns of this resolution shall become effective upon the
execution of this agreement.	
5. One copy o	f this agreement shall be filed with the Clerk of the
Circuit Court in and for Palm Bea	ch County.
The foregoing R	Resolution was offered by Commissioner,
who moved its adoption. The m	otion was seconded by Commissioner,
and upon being put to a vote, the	vote was as follows:
Commission Commission Commission Commission Commission	er Robert S. Weinroth, Mayor er Gregg K. Weiss, Vice Mayor er Maria G. Marino er Dave Kerner er Maria Sachs er Melissa McKinlay er Mack Bernard
The Mayor	thereupon declared the Resolution duly passed and
adopted this day of	, 20
APPROVED AS TO FORM AND LEGAL SUFFICIENCY	PALM BEACH COUNTY, FLORIDA, BY ITS BOARD OF COUNTY COMMISSIONER JOSEPH ABRUZZO, CLERK & COMPTROLLER
BY:Asst. County Attorney	BY:Deputy Clerk

DOS Form No. HR3E111292

HISTORIC PRESERVATION PROPERTY TAX EXEMPTION COVENANT

This Covenant is made this day of, 2), I	by
Michael Lichko and Lauren Lichko, (hereinafter referred to as the Owner(s) and in fa	avor	of
Palm Beach County (hereinafter referred to as the Local Government) for the purp	ose	of
the restoration, renovation or rehabilitation, of a certain Property located at 406 35th	Stree	<u>∋t,</u>
West Palm Beach, FL,33407 which is owned in fee simple by the Owner(s) and is li	sted	in
the National Register of Historic Places or locally designated under the terms of	a loc	al
preservation ordinance or is a contributing property to a National Register listed distr	ict oı	·a
contributing property to a historic district under the terms of a local preservation ordi	nanc	e.
The areas of significance of this property, as defined in the National Register nomina	tion	or
local designation report for the property or the district in which it is located are		<u>X</u>
architecture, X history, archaeology.		

The Property is comprised essentially of grounds, collateral, appurtenances, and improvements. The property is more particularly described as follows (include city reference, consisting of repository, book, and page numbers:

NORTHWOOD ADD LT 7 BLK 6, as recorded in the Public Records of Palm Beach County, Florida.

In consideration of the tax exemption granted by the Local Government, the Owner(s) hereby agrees to the following for the period of the tax exemption, which is from January 1, 2022 to December 31, 2031

- 1. The Owner(s) agrees to assume the cost of the continued maintenance and repair of said Property so as to preserve the architectural, historical, or archaeological integrity of the same in order to protect and enhance those qualities that made the Property eligible for listing in the National Register of Historic Places or designation under the provisions of the preservation ordinance.
- 2. The Owner(s) agrees that no structural alterations will be made to the Property without prior written permission of the Local Historic Preservation Office. The address of the certified Local Historic Preservation Office is, if one exists in the jurisdiction:

City of West Palm Beach Historic Preservation 401 Clematis Street, Second Floor West Palm Beach, Florida 33401 Telephone Number: (561) 822-1435 The address of the Division of Historic Resources is:

Bureau of Historic Preservation Division of Historical Resources R.A. Gray Building, 500 South Bronough Street Tallahassee, Florida 32399-0250 Telephone Number: (850) 487-2333

- 3. [Only for properties of archaeological significance] The Owner(s) agrees to ensure the protection of the site against willful damage or vandalism. Nothing in this Covenant shall prohibit the Owner(s) from developing the site in such a manner that will not threaten or damage the archaeological resource, provided that permission for alteration of the site is obtained pursuant to 2. above.
- 4. The Owner(s) agrees that the Local Historic Preservation Office and appropriate representatives of the Local Government, their agents and designees shall have the right to inspect the Property at all reasonable times in order to ascertain whether or not the conditions of this covenant are being observed.
- 5. In the event of the non-performance or violation of the maintenance provision of the Covenant by the Owner(s) or any successor-in-interest during the term of the Covenant, the Local Historic Preservation Office will report such violation to the Property Appraiser and Tax Collector who shall take action pursuant to s. 196.1997 (7), F.S. The Owner(s) shall be required to pay the difference between the total amount of taxes which would have been due in March in each of the previous years in which the Covenant was in effect had the property not received the exemption and the total amount of taxes actually paid in those years, plus interest on the difference calculated as provided in s. 212.12 (3) F.S.
- 6. If the Property is damaged by accidental or natural causes during the Covenant period, the Owner(s) will inform the Local Historic Preservation Office in writing of the damage to the Property, including (1) an assessment of the nature and extent of the damage; and (2) an estimate of the cost of restoration or reconstruction work necessary to return the Property to the condition existing at the time of project completion. In order to maintain the tax exemption, the Owner(s) shall complete the restoration or reconstruction work necessary to return the Property to the condition existing at the time of project completion on a schedule agreed upon by the Owner(s) and the Local Historic Preservation Office.
- 7. If the Property has been destroyed or severely damaged by accidental or natural causes, that is, if the historical integrity of the features, materials, appearance, workmanship, and environment, or archaeological integrity which made property eligible for listing in the National Register of Historic Places or designation under the terms of the local preservation ordinance have lost or so damaged that restoration is not feasible, the Owner(s) will notify the Local Historic Preservation Office in writing of the loss. The Local Historic Preservation Office will evaluate the information provided and notify the Owner(s) in writing of its determination regarding removal of the Property from eligibility for tax exemption. If the Local Historic Preservation Office determines that the property should be removed from eligibility for tax exemption, it will notify the Property Appraiser of the county in which the Property is located in writing so that the tax exemption can be canceled for the remainder of the Covenant period. In such cases, no penalty or interest shall be assessed against the Owner(s).
- 8. If it appears that the historical integrity of the features, materials, appearance, workmanship, and environment, or archaeological integrity which made the Property eligible for listing in the National Register of Historic Places or designation under the terms of the local preservation ordinance have been lost or damaged deliberately or through gross negligence of the Owner(s), the Local Historic Preservation Office shall notify the

Owner(s) in writing. For the purpose of this Covenant, "gross negligence" means omission of care which even inattentive and thoughtless persons never fail to take of their own property. The Owner(s) shall have 30 days to respond indicating any circumstances which show that the damage was not deliberate or due to gross negligence. If the Owner(s) cannot show such circumstances, he shall develop a plan for restoration of the Property and a schedule for completion of the restoration. In order to maintain the tax exemption, the Owner(s) shall complete the restoration work necessary to return the Property to the condition existing at the time of project completion on a time schedule agreed upon by the Owner(s) and the Local Historic Preservation Office. If the Owner(s) does not complete the restoration work on the agreed upon time schedule, the Local Historic Preservation Office will report such violation to the Property Appraiser and Tax Collector who shall take action pursuant to s. 196.1997 (7), F.S. The Owner(s) shall be required to pay the differences between the total amount of taxes which would have been due in March in each of the previous years in which the Covenant was in effect had the property not received the exemption and the total amount of taxes actually paid in those years, plus interest on the difference calculated as provided in s. 212.12 (3), F.S.

9. The terms of this Covenant shall be binding on the current Property Owner(s), transferees, and their heirs, successors, or assigns.

This Covenant shall be enforceable in specific performance by a court of competent jurisdiction.

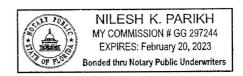
IN WITNESS WHEREOF, the Owner(s) and Local Government have executed or have caused this Agreement.

ATTEST:

PALM BEACH COUNTY, FLORIDA BY ITS BOARD OF COUNTY COMMISSIONERS

Joseph Abruzzo, Clerk & Comptr	oller	
BY: Deputy Clerk	BY:	Robert S. Weinroth, Mayor
APPROVED AS TO FORM AND LEGAL SUFFICIENCY		
BY: County Attorney		

OWNER(S):		< //	
Michael Lich Name	signature Signature		3/3/2Z
<u>Lauren Lichl</u> Name	Signature Signature	<u>3</u> Da	3/2022 Ite
WITNESS:	(Signature) (Print name) (Signature) (Print name)		
WITNESS:	(Signature) Chris De Cast		
	(Print name) Chris De Cost	-70	
STATE OF I	FLORIDA		
COUNTY O	F PALM BEACH		
	ig instrument was acknowledged before me e notarization, this day of		
Michael	B Lauren Liches, who are person	nally known to me	e or who have
	i) (if left blank personal knowledge existed		ndicate form of
		1) lone	Barin.
		Notary Public State	e of Florida
		Notary Print Name	
My Commis	sion Expires:	(NOTARY S	SEAL)



A RESOLUTION OF THE CITY COMMISSION OF THE CITY OF WEST PALM BEACH, FLORIDA, GRANTING AN AD VALOREM TAX EXEMPTION FOR THE PROPERTY LOCATED AT 406 35th STREET, WEST PALM BEACH, FLORIDA, AS A RESULT OF THE HISTORIC REHABILITATION OF THE PROPERTY; PROVIDING AN EFFECTIVE DATE; AND FOR OTHER PURPOSES.

* * * * * * * * * * * *

WHEREAS, the Historic Preservation Program of the City of West Palm Beach, Florida, is designed to preserve, protect, enhance, and perpetuate resources which represent distinctive and significant elements of the City's historical, cultural, social, economic, political, archaeological, and architectural identity; and/or serve as visible reminders of the City's culture and heritage; and

WHEREAS, the ad valorem tax exemption is one means of offering a financial incentive to increase interest in restoring, renovating, and improving the City's historic structures; and

WHEREAS, the citizens of Florida amended the Florida Constitution, Article VII, Section 3, to authorize counties and municipalities to grant a partial ad valorem tax exemption to owners of historic properties for improvements to such properties which are the result of the restoration, renovation, or rehabilitation of the historic properties; and

WHEREAS, Section 196.1997, Florida Statutes, establishes the process by which such exemption may be granted; and

WHEREAS, by Ordinance No. 3554-02, the City of West Palm Beach City Commission has approved an ad valorem tax exemption for the restoration, renovation, and/or improvement of historic properties, which Ordinance provides that on completion of the review of a Final Application/Request for Review of Completed Work, the Historic Preservation Planner shall present such Final Application in a regularly scheduled meeting of the Historic Preservation Board and shall recommend that the Historic Preservation Board grant or deny the exemption; and

WHEREAS, the property owner filed a preconstruction application and received preliminary approval from the Historic Preservation Board on December 18, 2019 for an ad valorem tax exemption upon completion of the historic renovation and restoration of the property located at 406 35th Street, West Palm Beach (the "Property"); and

WHEREAS, on July 23, 2021, the Historic Preservation Board reviewed the Completed Work Application and made a determination that the completed improvements were consistent with the United States Secretary of Interior's <u>Standards for Rehabilitation</u>, that the requirements of Sec. 196.1997 Florida Statutes have been met, and recommended granting an ad valorem City tax exemption for the Property.

NOW, THEREFORE, BE IT RESOLVED BY THE CITY COMMISSION OF THE CITY OF WEST PALM BEACH, FLORIDA, that:

SECTION 1: The City Commission of the City of West Palm Beach, Florida, hereby finds

RESOLUTION NO. 13-22

that the completed improvements to the Property, as described in the application for ad valorem tax exemption filed with the City and in HPB Case No. 19-57 is consistent with the United States Secretary of Interior's <u>Standards for Rehabilitation</u> and the property meets the requirements of Florida Statutes Sec. 196.1997.

SECTION 2:

In accordance with this finding, the City Commission hereby approves an ad valorem tax exemption for a ten-year period, commencing on January 1, 2022, and expiring December 31, 2031, from that portion of ad valorem taxes levied on the increase in assessed value resulting from the improvements, between the years 2019 and 2021, for the real property described as:

Property Owner:

MICHAEL & LAUREN LICHKO

Address:

406 35th STREET

Legal Description:

NORTHWOOD ADD LT 7 BLK 6

SECTION 3:

Prior to the ad valorem tax exemption described herein being effective, the Property Owner shall execute and record in the Public Records of Palm Beach County, a restrictive covenant in a form established by the State of Florida, Department of State, Division of Historical Resources, requiring that the qualifying improvements must be maintained during the period for which the tax exemption is granted. A copy of the recorded covenant shall be provided to the City's Historic Preservation Planner.

SECTION 4:

The City Clerk shall provide a certified copy of this Resolution to the City's Historic Preservation Planner, who shall forward it to the Palm Beach County Property Appraiser upon receipt of evidence that the restrictive covenant has been recorded.

SECTION 5:

This Resolution shall take effect in accordance with law.

[SIGNATURES ON FOLLOWING PAGE]

PASSED AND ADOPTED THIS 24TH DAY OF JANUARY, 2022.



ATTEST:

x Haplie f. Com

CITY CLERK

Signed by: Hazeline F Carson

CITY OF WEST PALM BEACH BY ITS CITY COMMISSION:

PRESIDING OFFICER
Signed by: Keith Alan James

APPROVED AS TO FORM AND LEGALITY:

1/20/2022

CITY ATTORNEY

Signed by: Arlene J Franconero

PROPERTY OWNER LIST

2022 City of West Palm Beach Historic Property Tax Exemption

Property Owner - Address - Use of Building

Owners:

Austin McDaniel

Property:

823 38th Street

West Palm Beach, FL 33407

Use:

Residential

RESOLUTION NO. R-2022-

RESOLUTION OF THE BOARD **COMMISSIONERS** COUNTY OF PALM BEACH COUNTY, FLORIDA, GRANTING AN AD VALOREM TAX EXEMPTION FOR THE HISTORIC REHABILITATION OF PROPERTY LOCATED AT 823 38th STREET, BEACH, WEST PALM AS **FURTHER** LEGALLY DESCRIBED HEREIN; PROVIDING AN EFFECTIVE DATE; AND FOR OTHER PURPOSES.

WHEREAS, the citizens of Florida amended the Florida Constitution, Article VII, Section 3, to authorize counties and municipalities to grant a partial ad valorem tax exemption to owners of historic properties for improvements to such properties which are the result of the restoration, renovation, or rehabilitation of the historic properties; and,

WHEREAS, the Board of County Commissioners have approved an ordinance providing for an ad valorem tax exemption for the restoration, renovation, and/or improvement of historic properties within the County (Ordinance No. 95-41); and

WHEREAS, the ad valorem tax exemption is one means of offering a financial incentive to increase interest in restoring, renovating, and improving the county's historic structures; and,

WHEREAS, the Board of County Commissioners have approved an Interlocal agreement with the City of West Palm Beach (R 96 442 D) for implementation of tax exemptions on improvements to historic landmark properties; and,

WHEREAS, this interlocal agreement delegates review of properties within the City of West Palm Beach to the municipal historic preservation agency; and,

WHEREAS, this property has been certified as a qualified property by the City of West Palm Beach based on the fact that the property is a locally designated historic property or landmark, in accordance with local historic preservation ordinance (WPB Ordinance No. 3554-02); and,

WHEREAS, the property owner(s), Austin McDaniel, filed a Preconstruction Application and received preliminary approval from the West Palm Beach Historic Preservation Board on October 1, 2020, for an ad valorem tax exemption

for the historic renovation and restoration of the property located at, 823 38th Street, West Palm Beach; and,

WHEREAS, the West Palm Beach Historic Preservation Board reviewed the Final Application on March 23, 2021, for a determination that the completed improvements were consistent with the United States Secretary of Interior's Standards for Rehabilitation, and recommended approval to grant an ad valorem City tax exemption to, Austin McDaniel, for the restoration, renovation, and improvement to the property located at 823 38th Street, West Palm Beach; and,

WHEREAS, the West Palm Beach City Commission on January 24, 2022, determined that the completed improvements were consistent with the United States Secretary of Interior's Standards for Rehabilitation, and granted an ad valorem City tax exemption to, Austin McDaniel, for the restoration, renovation, and improvement to the property located at, 823 38th Street, West Palm Beach.

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF COUNTY COMMISSIONERS OF PALM BEACH COUNTY, FLORIDA, that:

1. The Board of County Commissioners hereby approve an ad valorem County tax exemption to the property owner(s), Austin McDaniel, for a 10 year period, commencing on the January 1, 2022, from that portion of ad valorem County taxes levied on the increase in assessed value resulting from the renovation, restoration, and rehabilitation of the property located at, 823 38th Street, West Palm Beach, which property is as legally described as follows and which improvements are described in HPB Case No. 20-50:

NORTHWOOD ADD LTS 7 & 8 BLK 62, as recorded in the Public Records of Palm Beach County, Florida.

2. Prior to the ad valorem tax exemption described herein being effective, Austin McDaniel, shall execute and record a restrictive covenant in a form established by the State of Florida, Department of State, Division of Historical

Resources, requiring the qualifying improvements be maintained during the period that the tax exemption is granted. 3. The Board finds that the property meets the requirements for tax exemption under Section 196.1997, Florida Statutes. 4. The provisions of this resolution shall become effective upon the execution of this agreement. 5. One copy of this agreement shall be filed with the Clerk of the Circuit Court in and for Palm Beach County. The foregoing Resolution was offered by Commissioner_____, who moved its adoption. The motion was seconded by Commissioner_____, and upon being put to a vote, the vote was as follows: Commissioner Robert S. Weinroth, Mayor Commissioner Gregg K. Weiss, Vice Mayor Commissioner Maria G. Marino Commissioner Dave Kerner Commissioner Maria Sachs Commissioner Melissa McKinlay Commissioner Mack Bernard The Mayor thereupon declared the Resolution duly passed and adopted this _____, 20__. APPROVED AS TO FORM AND PALM BEACH COUNTY, FLORIDA, BY ITS

LEGAL SUFFICIENCY

BOARD OF COUNTY COMMISSIONER

JOSEPH ABRUZZO, **CLERK & COMPTROLLER**

BY:	BY:	
Asst. County Attorney	Deputy Clerk	_

DOS Form No. HR3E111292

HISTORIC PRESERVATION PROPERTY TAX EXEMPTION COVENANT

This Covenant is made this	day of	, 20	, by
Austin McDaniel, (hereinafter ref	ferred to as the Owne	er(s) and in favor of Palm Bo	each
County (hereinafter referred to as	the Local Government	l) for the purpose of the restora	ation,
renovation or rehabilitation, of a	certain Property locat	ed at 823 38th Street, West I	<u>Palm</u>
Beach, FL, 33407 which is own	ed in fee simple by	the Owner(s) and is listed in	ı the
National Register of Historic Pla	aces or locally design	nated under the terms of a	local
preservation ordinance or is a con	tributing property to a	National Register listed distric	tora
contributing property to a historic	district under the terms	s of a local preservation ordina	ance.
The areas of significance of this p	roperty, as defined in t	he National Register nomination	on or
local designation report for the	property or the distric	t in which it is located are _	X
architecture, X history,	archaeology.		

The Property is comprised essentially of grounds, collateral, appurtenances, and improvements. The property is more particularly described as follows (include city reference, consisting of repository, book, and page numbers:

NORTHWOOD ADD LTS 7 & 8 BLK 62, as recorded in the Public Records of Palm Beach County, Florida.

In consideration of the tax exemption granted by the Local Government, the Owner(s) hereby agrees to the following for the period of the tax exemption, which is from January 1, 2022 to December 31, 2031

- 1. The Owner(s) agrees to assume the cost of the continued maintenance and repair of said Property so as to preserve the architectural, historical, or archaeological integrity of the same in order to protect and enhance those qualities that made the Property eligible for listing in the National Register of Historic Places or designation under the provisions of the preservation ordinance.
- 2. The Owner(s) agrees that no structural alterations will be made to the Property without prior written permission of the Local Historic Preservation Office. The address of the certified Local Historic Preservation Office is, if one exists in the jurisdiction:

City of West Palm Beach Historic Preservation 401 Clematis Street, Second Floor West Palm Beach, Florida 33401 Telephone Number: (561) 822-1435 The address of the Division of Historic Resources is:

Bureau of Historic Preservation Division of Historical Resources R.A. Gray Building, 500 South Bronough Street Tallahassee, Florida 32399-0250 Telephone Number: (850) 487-2333

- 3. [Only for properties of archaeological significance] The Owner(s) agrees to ensure the protection of the site against willful damage or vandalism. Nothing in this Covenant shall prohibit the Owner(s) from developing the site in such a manner that will not threaten or damage the archaeological resource, provided that permission for alteration of the site is obtained pursuant to 2. above.
- 4. The Owner(s) agrees that the Local Historic Preservation Office and appropriate representatives of the Local Government, their agents and designees shall have the right to inspect the Property at all reasonable times in order to ascertain whether or not the conditions of this covenant are being observed.
- 5. In the event of the non-performance or violation of the maintenance provision of the Covenant by the Owner(s) or any successor-in-interest during the term of the Covenant, the Local Historic Preservation Office will report such violation to the Property Appraiser and Tax Collector who shall take action pursuant to s. 196.1997 (7), F.S. The Owner(s) shall be required to pay the difference between the total amount of taxes which would have been due in March in each of the previous years in which the Covenant was in effect had the property not received the exemption and the total amount of taxes actually paid in those years, plus interest on the difference calculated as provided in s. 212.12 (3) F.S.
- 6. If the Property is damaged by accidental or natural causes during the Covenant period, the Owner(s) will inform the Local Historic Preservation Office in writing of the damage to the Property, including (1) an assessment of the nature and extent of the damage; and (2) an estimate of the cost of restoration or reconstruction work necessary to return the Property to the condition existing at the time of project completion. In order to maintain the tax exemption, the Owner(s) shall complete the restoration or reconstruction work necessary to return the Property to the condition existing at the time of project completion on a schedule agreed upon by the Owner(s) and the Local Historic Preservation Office.
- 7. If the Property has been destroyed or severely damaged by accidental or natural causes, that is, if the historical integrity of the features, materials, appearance, workmanship, and environment, or archaeological integrity which made property eligible for listing in the National Register of Historic Places or designation under the terms of the local preservation ordinance have lost or so damaged that restoration is not feasible, the Owner(s) will notify the Local Historic Preservation Office in writing of the loss. The Local Historic Preservation Office will evaluate the information provided and notify the Owner(s) in writing of its determination regarding removal of the Property from eligibility for tax exemption. If the Local Historic Preservation Office determines that the property should be removed from eligibility for tax exemption, it will notify the Property Appraiser of the county in which the Property is located in writing so that the tax exemption can be canceled for the remainder of the Covenant period. In such cases, no penalty or interest shall be assessed against the Owner(s).
- 8. If it appears that the historical integrity of the features, materials, appearance, workmanship, and environment, or archaeological integrity which made the Property eligible for listing in the National Register of Historic Places or designation under the terms of the local preservation ordinance have been lost or damaged deliberately or through gross negligence of the Owner(s), the Local Historic Preservation Office shall notify the

Owner(s) in writing. For the purpose of this Covenant, "gross negligence" means omission of care which even inattentive and thoughtless persons never fail to take of their own property. The Owner(s) shall have 30 days to respond indicating any circumstances which show that the damage was not deliberate or due to gross negligence. If the Owner(s) cannot show such circumstances, he shall develop a plan for restoration of the Property and a schedule for completion of the restoration. In order to maintain the tax exemption, the Owner(s) shall complete the restoration work necessary to return the Property to the condition existing at the time of project completion on a time schedule agreed upon by the Owner(s) and the Local Historic Preservation Office. If the Owner(s) does not complete the restoration work on the agreed upon time schedule, the Local Historic Preservation Office will report such violation to the Property Appraiser and Tax Collector who shall take action pursuant to s. 196.1997 (7), F.S. The Owner(s) shall be required to pay the differences between the total amount of taxes which would have been due in March in each of the previous years in which the Covenant was in effect had the property not received the exemption and the total amount of taxes actually paid in those years, plus interest on the difference calculated as provided in s. 212.12 (3), F.S.

9. The terms of this Covenant shall be binding on the current Property Owner(s), transferees, and their heirs, successors, or assigns.

This Covenant shall be enforceable in specific performance by a court of competent jurisdiction.

IN WITNESS WHEREOF, the Owner(s) and Local Government have executed or have caused this Agreement.

ATTEST:

PALM BEACH COUNTY, FLORIDA BY ITS BOARD OF COUNTY COMMISSIONERS

	BY ITS BOARD OF COUNTY COMMISSIONER
Joseph Abruzzo, Clerk & Comptro	oller
BY: Deputy Clerk	BY:Robert S. Weinroth, Mayor
APPROVED AS TO FORM AND LEGAL SUFFICIENCY	
BY: County Attorney	

OWNER(S):		
<u>Austin McDa</u> Name	niel Signature	$\frac{2-17-3}{\text{Date}}$
WITNESS:	(Signature) (Print name) APRIL DEAN PADUA	
WITNESS:	(Signature) Mora Acord (Print name) Nora Acord	
STATE OF F	LORIDA	
COUNTY OF	PALM BEACH	
or [] online しいがい produced <u>円</u>	Notary Print N	o me or who have ely, (indicate form of tion. State of Florida
My Commiss	Kelly NOT	RUIZ PARY PUBLIC TE OF FLORIDA 10m# GG276926 10ires 11/14/2022

A RESOLUTION OF THE CITY COMMISSION OF THE CITY OF WEST PALM BEACH, FLORIDA, GRANTING AN AD VALOREM TAX EXEMPTION FOR THE PROPERTY LOCATED AT 823 38th STREET, WEST PALM BEACH, FLORIDA, AS A RESULT OF THE HISTORIC REHABILITATION OF THE PROPERTY; PROVIDING AN EFFECTIVE DATE; AND FOR OTHER PURPOSES.

* * * * * * * * * * *

WHEREAS, the Historic Preservation Program of the City of West Palm Beach, Florida, is designed to preserve, protect, enhance, and perpetuate resources which represent distinctive and significant elements of the City's historical, cultural, social, economic, political, archaeological, and architectural identity; and/or serve as visible reminders of the City's culture and heritage; and

WHEREAS, the ad valorem tax exemption is one means of offering a financial incentive to increase interest in restoring, renovating, and improving the City's historic structures; and

WHEREAS, the citizens of Florida amended the Florida Constitution, Article VII, Section 3, to authorize counties and municipalities to grant a partial ad valorem tax exemption to owners of historic properties for improvements to such properties which are the result of the restoration, renovation, or rehabilitation of the historic properties; and

WHEREAS, Section 196.1997, Florida Statutes, establishes the process by which such exemption may be granted; and

WHEREAS, by Ordinance No. 3554-02, the City of West Palm Beach City Commission has approved an ad valorem tax exemption for the restoration, renovation, and/or improvement of historic properties, which Ordinance provides that on completion of the review of a Final Application/Request for Review of Completed Work, the Historic Preservation Planner shall present such Final Application in a regularly scheduled meeting of the Historic Preservation Board and shall recommend that the Historic Preservation Board grant or deny the exemption; and

WHEREAS, the property owner filed a preconstruction application and received preliminary approval from the Historic Preservation Section on October 1, 2020 for an ad valorem tax exemption upon completion of the historic renovation and restoration of the property located at 823 38th Street, West Palm Beach (the "Property"); and

WHEREAS, on March 23, 2021, the Historic Preservation Board reviewed the Completed Work Application and made a determination that the completed improvements were consistent with the United States Secretary of Interior's <u>Standards for Rehabilitation</u>, that the requirements of Sec. 196.1997 Florida Statutes have been met, and recommended granting an ad valorem City tax exemption for the Property.

NOW, THEREFORE, BE IT RESOLVED BY THE CITY COMMISSION OF THE CITY OF WEST PALM BEACH, FLORIDA, that:

SECTION 1: The City Commission of the City of West Palm Beach, Florida, hereby finds that the completed improvements to the Property, as described in the application for ad valorem tax exemption filed with the City and in HPB Case No. 20-50 is consistent with the United States Secretary of Interior's Standards for Rehabilitation and the property meets the requirements of Florida Statutes Sec. 196.1997.

SECTION 2: In accordance with this finding, the City Commission hereby approves an ad valorem tax exemption for a ten-year period, commencing on January 1, 2022, and expiring December 31, 2031, from that portion of ad valorem taxes levied on the increase in assessed value resulting from the improvements, between the years 2020 and 2021, for the real property described as:

Property Owner: AUSTIN MCDANIEL

Address: 823 38th STREET

Legal Description: NORTHWOOD ADD LTS 7 & 8 BLK 62

SECTION 3: Prior to the ad valorem tax exemption described herein being effective, the Property Owner shall execute and record in the Public Records of Palm Beach County, a restrictive covenant in a form established by the State of Florida, Department of State, Division of Historical Resources, requiring that the qualifying improvements must be maintained during the period for which the tax exemption is granted. A copy of the recorded covenant shall be provided to the City's Historic Preservation Planner.

SECTION 4: The City Clerk shall provide a certified copy of this Resolution to the City's Historic Preservation Planner, who shall forward it to the Palm Beach County Property Appraiser upon receipt of evidence that the restrictive covenant has been recorded.

SECTION 5: This Resolution shall take effect in accordance with law.

[SIGNATURES ON FOLLOWING PAGE]

PASSED AND ADOPTED THIS 24TH DAY OF JANUARY, 2022.



ATTEST:

CITY CLERK

Signed by: Hazeline F Carson

CITY OF WEST PALM BEACH BY ITS CITY COMMISSION:

PRESIDING OFFICER

Signed by: Keith Alan James

APPROVED AS TO FORM AND

LEGALITY:

1/20/2022

CITY ATTORNEY

Signed by: Arlene J Franconero

PROPERTY OWNER LIST

2022 City of West Palm Beach **Historic Property Tax Exemption**

Property Owner - Address - Use of Building

Owners:

Optober Investments IV LLC.

Property:

3101 Washington Road West Palm Beach, FL 33405

Use:

Residential

RESOLUTION NO. R-2022-

RESOLUTION OF THE BOARD COUNTY COMMISSIONERS OF PALM BEACH COUNTY, FLORIDA, GRANTING AN AD VALOREM TAX EXEMPTION FOR THE HISTORIC REHABILITATION OF THE **PROPERTY** LOCATED AT3101 WASHINGTON ROAD, WEST PALM BEACH, **LEGALLY** FURTHER DESCRIBED HEREIN; PROVIDING AN EFFECTIVE DATE; AND FOR OTHER PURPOSES.

WHEREAS, the citizens of Florida amended the Florida Constitution, Article VII, Section 3, to authorize counties and municipalities to grant a partial ad valorem tax exemption to owners of historic properties for improvements to such properties which are the result of the restoration, renovation, or rehabilitation of the historic properties; and,

WHEREAS, the Board of County Commissioners have approved an ordinance providing for an ad valorem tax exemption for the restoration, renovation, and/or improvement of historic properties within the County (Ordinance No. 95-41); and

WHEREAS, the ad valorem tax exemption is one means of offering a financial incentive to increase interest in restoring, renovating, and improving the county's historic structures; and,

WHEREAS, the Board of County Commissioners have approved an Interlocal agreement with the City of West Palm Beach (R 96 442 D) for implementation of tax exemptions on improvements to historic landmark properties; and,

WHEREAS, this interlocal agreement delegates review of properties within the City of West Palm Beach to the municipal historic preservation agency; and,

WHEREAS, this property has been certified as a qualified property by the City of West Palm Beach based on the fact that the property is a locally designated historic property or landmark, in accordance with local historic preservation ordinance (WPB Ordinance No. 3554-02); and,

WHEREAS, the property owner(s), Optober Investments IV LLC., filed a Preconstruction Application and received preliminary approval from the West Palm Beach Historic Preservation Board on December 19, 2018, for an ad valorem tax

exemption for the historic renovation and restoration of the property located at, 3101 Washington Road, West Palm Beach; and,

WHEREAS, the West Palm Beach Historic Preservation Board reviewed the Final Application on September 28, 2021, for a determination that the completed improvements were consistent with the United States Secretary of Interior's Standards for Rehabilitation, and recommended approval to grant an ad valorem City tax exemption to, Optober Investments IV LLC., for the restoration, renovation, and improvement to the property located at 3101 Washington Road, West Palm Beach; and,

WHEREAS, the West Palm Beach City Commission on January 24, 2022, determined that the completed improvements were consistent with the United States Secretary of Interior's Standards for Rehabilitation, and granted an ad valorem City tax exemption to, Optober Investments IV LLC., for the restoration, renovation, and improvement to the property located at, 3101 Washington Road, West Palm Beach.

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF COUNTY COMMISSIONERS OF PALM BEACH COUNTY, FLORIDA, that:

1. The Board of County Commissioners hereby approve an ad valorem County tax exemption to the property owner(s), Optober Investments IV LLC., for a 10 year period, commencing on the January 1, 2022, from that portion of ad valorem County taxes levied on the increase in assessed value resulting from the renovation, restoration, and rehabilitation of the property located at, 3101 Washington Road, West Palm Beach, which property is as legally described as follows and which improvements are described in HPB Case No. 187-77:

PROSPECT PARK SOUTH LT BLK 0, as recorded in the Public Records of Palm Beach County, Florida.

2. Prior to the ad valorem tax exemption described herein being effective, Optober Investments IV LLC., shall execute and record a restrictive covenant in a form established by the State of Florida, Department of State, Division of Historical

Resources, requiring the qualifying improvements be maintained during the period that the tax exemption is granted.

3. The Board finds that the property meets the requirements for tax exemption under Section 196.1997, Florida Statutes.

4. The provisions of this resolution shall become effective upon the execution of this agreement.

exemplion and ecolon i	our root, i fortad otalatoo.
4. The pr	rovisions of this resolution shall become effective upon the
execution of this agreemen	t.
5. One c	opy of this agreement shall be filed with the Clerk of the
Circuit Court in and for Palr	n Beach County.
The forego	oing Resolution was offered by Commissioner,
who moved its adoption.	The motion was seconded by Commissioner,
and upon being put to a vo	te, the vote was as follows:
Comm Comm Comm Comm Comm	issioner Robert S. Weinroth, Mayor issioner Gregg K. Weiss, Vice Mayor issioner Maria G. Marino issioner Dave Kerner issioner Maria Sachs issioner Melissa McKinlay issioner Mack Bernard
The M	layor thereupon declared the Resolution duly passed and
adopted this day of _	, 20
APPROVED AS TO FORM LEGAL SUFFICIENCY	AND PALM BEACH COUNTY, FLORIDA, BY ITS BOARD OF COUNTY COMMISSIONER JOSEPH ABRUZZO, CLERK & COMPTROLLER

BY:	BY:	
Asst. County Attorney	Deputy Clerk	•

DOS Form No. HR3E111292

HISTORIC PRESERVATION PROPERTY TAX EXEMPTION COVENANT

This Covenant is made this da	ay of, 20) , by
Optober Investments IV LLC, (hereinafter	referred to as the Owner(s) and in favor of	f Palm
Beach County (hereinafter referred to as	the Local Government) for the purpose	of the
restoration, renovation or rehabilitation, of	a certain Property located at 3101 Washi	ngton
Road, West Palm Beach, FL,33405 which	is owned in fee simple by the Owner(s)	and is
listed in the National Register of Historic Pl	aces or locally designated under the term	ns of a
local preservation ordinance or is a cont	ributing property to a National Register	listed
district or a contributing property to a histor	ic district under the terms of a local preser	vation
ordinance. The areas of significance of this	is property, as defined in the National Re	gister
nomination or local designation report for	the property or the district in which it is lo	cated
are X architecture, X history	, archaeology.	

The Property is comprised essentially of grounds, collateral, appurtenances, and improvements. The property is more particularly described as follows (include city reference, consisting of repository, book, and page numbers:

PROSPECT PARK SOUTH LT 1 BLK 0, as recorded in the Public Records of Palm Beach County, Florida.

In consideration of the tax exemption granted by the Local Government, the Owner(s) hereby agrees to the following for the period of the tax exemption, which is from January 1, 2022 to December 31, 2031

- 1. The Owner(s) agrees to assume the cost of the continued maintenance and repair of said Property so as to preserve the architectural, historical, or archaeological integrity of the same in order to protect and enhance those qualities that made the Property eligible for listing in the National Register of Historic Places or designation under the provisions of the preservation ordinance.
- 2. The Owner(s) agrees that no structural alterations will be made to the Property without prior written permission of the Local Historic Preservation Office. The address of the certified Local Historic Preservation Office is, if one exists in the jurisdiction:

City of West Palm Beach Historic Preservation 401 Clematis Street, Second Floor West Palm Beach, Florida 33401 Telephone Number: (561) 822-1435 The address of the Division of Historic Resources is:

Bureau of Historic Preservation Division of Historical Resources R.A. Gray Building, 500 South Bronough Street Tallahassee, Florida 32399-0250 Telephone Number: (850) 487-2333

- 3. [Only for properties of archaeological significance] The Owner(s) agrees to ensure the protection of the site against willful damage or vandalism. Nothing in this Covenant shall prohibit the Owner(s) from developing the site in such a manner that will not threaten or damage the archaeological resource, provided that permission for alteration of the site is obtained pursuant to 2. above.
- 4. The Owner(s) agrees that the Local Historic Preservation Office and appropriate representatives of the Local Government, their agents and designees shall have the right to inspect the Property at all reasonable times in order to ascertain whether or not the conditions of this covenant are being observed.
- 5. In the event of the non-performance or violation of the maintenance provision of the Covenant by the Owner(s) or any successor-in-interest during the term of the Covenant, the Local Historic Preservation Office will report such violation to the Property Appraiser and Tax Collector who shall take action pursuant to s. 196.1997 (7), F.S. The Owner(s) shall be required to pay the difference between the total amount of taxes which would have been due in March in each of the previous years in which the Covenant was in effect had the property not received the exemption and the total amount of taxes actually paid in those years, plus interest on the difference calculated as provided in s. 212.12 (3) F.S.
- 6. If the Property is damaged by accidental or natural causes during the Covenant period, the Owner(s) will inform the Local Historic Preservation Office in writing of the damage to the Property, including (1) an assessment of the nature and extent of the damage; and (2) an estimate of the cost of restoration or reconstruction work necessary to return the Property to the condition existing at the time of project completion. In order to maintain the tax exemption, the Owner(s) shall complete the restoration or reconstruction work necessary to return the Property to the condition existing at the time of project completion on a schedule agreed upon by the Owner(s) and the Local Historic Preservation Office.
- 7. If the Property has been destroyed or severely damaged by accidental or natural causes, that is, if the historical integrity of the features, materials, appearance, workmanship, and environment, or archaeological integrity which made property eligible for listing in the National Register of Historic Places or designation under the terms of the local preservation ordinance have lost or so damaged that restoration is not feasible, the Owner(s) will notify the Local Historic Preservation Office in writing of the loss. The Local Historic Preservation Office will evaluate the information provided and notify the Owner(s) in writing of its determination regarding removal of the Property from eligibility for tax exemption. If the Local Historic Preservation Office determines that the property should be removed from eligibility for tax exemption, it will notify the Property Appraiser of the county in which the Property is located in writing so that the tax exemption can be canceled for the remainder of the Covenant period. In such cases, no penalty or interest shall be assessed against the Owner(s).
- 8. If it appears that the historical integrity of the features, materials, appearance, workmanship, and environment, or archaeological integrity which made the Property eligible for listing in the National Register of Historic Places or designation under the terms of the local preservation ordinance have been lost or damaged deliberately or through gross negligence of the Owner(s), the Local Historic Preservation Office shall notify the Owner(s) in writing. For the purpose of this Covenant, "gross negligence" means omission

of care which even inattentive and thoughtless persons never fail to take of their own property. The Owner(s) shall have 30 days to respond indicating any circumstances which show that the damage was not deliberate or due to gross negligence. If the Owner(s) cannot show such circumstances, he shall develop a plan for restoration of the Property and a schedule for completion of the restoration. In order to maintain the tax exemption, the Owner(s) shall complete the restoration work necessary to return the Property to the condition existing at the time of project completion on a time schedule agreed upon by the Owner(s) and the Local Historic Preservation Office. If the Owner(s) does not complete the restoration work on the agreed upon time schedule, the Local Historic Preservation Office will report such violation to the Property Appraiser and Tax Collector who shall take action pursuant to s. 196.1997 (7), F.S. The Owner(s) shall be required to pay the differences between the total amount of taxes which would have been due in March in each of the previous years in which the Covenant was in effect had the property not received the exemption and the total amount of taxes actually paid in those years, plus interest on the difference calculated as provided in s. 212.12 (3), F.S.

9. The terms of this Covenant shall be binding on the current Property Owner(s), transferees, and their heirs, successors, or assigns.

This Covenant shall be enforceable in specific performance by a court of competent jurisdiction.

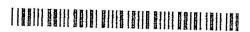
IN WITNESS WHEREOF, the Owner(s) and Local Government have executed or have caused this Agreement.

ATTEST:

PALM BEACH COUNTY, FLORIDA BY ITS BOARD OF COUNTY COMMISSIONERS

	BY ITS BOAF	RD OF COUNTY COMMISSIONERS
Joseph Abruzzo, Clerk & Comp	troller	
BY: Deputy Clerk	BY:	Robert S. Weinroth, Mayor
APPROVED AS TO FORM AND LEGAL SUFFICIENCY	D	
BY: County Attorney		

OWNER(S): Optober Investments IVXIC
Robert P. Jewell Managing Member Name/Tille Robert P. Jewell Signature Signature
Barbara A. Jewell Managing Member Name/Title Signature Signature Date
WITNESS: (Signature) Wash Mosel SR (Print name) Wash A-MDSUS SR
WITNESS: (Signature) D. Thun Soill (Print name) DIAMON Tryp XIV
STATE OF FLORIDA COUNTY OF PALM BEACH
The foregoing instrument was acknowledged before me by means of Aphysical presence or or online notarization, this U day of March, 202 by Rubert Jewell, Rard as Managing Member (title of officer/member/partner) and Aradrad Wellas Managing Member (title of officer/member/partner) (title of officer/member/partner) for Araba March II LC
(name of corporation/company/partnership)
on behalf of the corporation company/partnership, who is □ personally known to me or
has produced Market and (type of Identification) as identification. Notary Public State of Florida
Notary Print Name: A MISSES & R
My Commission Expires: Commission Expires: Commission # GG 978287 Page 4 Page 4



CFN 20220059608

OR BK 33290 FG 075¢ RECORDED 02/08/2022 0711:25 Falm Beach County, Florida Joseph AbrumzurCierk Pas 0756 - 759; (4pgs)

RESOLUTION NO. 14-22

A RESOLUTION OF THE CITY COMMISSION OF THE CITY OF WEST PALM BEACH, FLORIDA, GRANTING AN AD VALOREM TAX EXEMPTION FOR THE PROPERTY LOCATED AT 3101 WASHINGTON ROAD, WEST PALM BEACH, FLORIDA, AS A RESULT OF THE HISTORIC REHABILITATION OF THE PROPERTY: PROVIDING AN EFFECTIVE DATE; AND FOR OTHER PURPOSES.

* * * * * * * * * * *

WHEREAS, the Historic Preservation Program of the City of West Palm Beach, Florida, is designed to preserve, protect, enhance, and perpetuate resources which represent distinctive and significant elements of the City's historical, cultural, social, economic, political, archaeological, and architectural identity: and/or serve as visible reminders of the City's culture and heritage: and

WHEREAS, the ad valorem tax exemption is one means of offering a financial incentive to increase interest in restoring, renovating, and improving the City's historic structures; and

WHEREAS, the citizens of Florida amended the Florida Constitution, Article VII, Section 3, to authorize counties and municipalities to grant a partial ad valorem tax exemption to owners of historic properties for improvements to such properties which are the result of the restoration, renovation, or rehabilitation of the historic properties; and

WHEREAS, Section 196.1997, Florida Statutes, establishes the process by which such exemption may be granted; and

WHEREAS, by Ordinance No. 3554-02, the City of West Palm Beach City Commission has approved an ad valorem tax exemption for the restoration, renovation, and/or improvement of historic properties, which Ordinance provides that on completion of the review of a Final Application/Request for Review of Completed Work, the Historic Preservation Planner shall present such Final Application in a regularly scheduled meeting of the Historic Preservation Board and shall recommend that the Historic Preservation Board grant or deny the exemption; and

WHEREAS, the property owner filed a preconstruction application and received preliminary approval from the Historic Preservation Board on December 19, 2018 for an advalorem tax exemption upon completion of the historic renovation and restoration of the property located at 3101 Washington Road, West Palm Beach (the "Property"); and

WHEREAS, on September 28, 2021, the Historic Preservation Board reviewed the Completed Work Application and made a determination that the completed improvements were consistent with the United States Secretary of Interior's <u>Standards for Rehabilitation</u>, that the requirements of Sec. 196.1997 Florida Statutes have been met, and recommended granting an ad valorem City tax exemption for the Property.

NOW, THEREFORE, BE IT RESOLVED BY THE CITY COMMISSION OF THE CITY OF WEST PALM BEACH, FLORIDA, that:

SECTION 1: The City Commission of the City of West Palm Beach, Florida, hereby finds

that the completed improvements to the Property, as described in the application for ad valorem tax exemption filed with the City and in HPB Case No. 18-77 is consistent with the United States Secretary of Interior's <u>Standards for Rehabilitation</u> and the property meets the requirements of Florida Statutes Sec. 196.1997.

SECTION 2:

In accordance with this finding, the City Commission hereby approves an ad valorem tax exemption for a ten-year period, commencing on January 1, 2022, and expiring December 31, 2031, from that portion of ad valorem taxes levied on the increase in assessed value resulting from the improvements, between the years 2018 and 2021, for the real property described as:

Property Owner:

OPTOBER INVESTMENTS IV LLC

Address:

3101 WASHINGTON ROAD

Legal Description:

PROSPECT PARK SOUTH LT 1 BLK 0

SECTION 3:

Prior to the ad valorem tax exemption described herein being effective, the Property Owner shall execute and record in the Public Records of Palm Beach County, a restrictive covenant in a form established by the State of Florida. Department of State, Division of Historical Resources, requiring that the qualifying improvements must be maintained during the period for which the tax exemption is granted. A copy of the recorded covenant shall be provided to the City's Historic Preservation Planner.

SECTION 4:

The City Clerk shall provide a certified copy of this Resolution to the City's Historic Preservation Planner, who shall forward it to the Palm Beach County Property Appraiser upon receipt of evidence that the restrictive covenant has been recorded.

SECTION 5:

This Resolution shall take effect in accordance with law.

[SIGNATURES ON FOLLOWING PAGE]

PASSED AND ADOPTED THIS 24TH DAY OF JANUARY, 2022.



ATTEST:

CITY CLERK

Signed by: Hazeline F Carson

APPROVED AS TO FORM AND LEGALITY:

Jan When

1/20/2022

CITY ATTORNEY

Signed by: Arlene J Franconero

CITY OF WEST PALM BEACH BY ITS CITY COMMISSION:

PRESIDING OFFICER

Signed by: Keith Alan James

STATE OF FLORIDA COUNTY OF PALM BEACH CITY OF WEST PALM BEACH

This copy is a true copy of the original on file in this office WITNESS my hand and official Seal. This ASTIM day of Danciary 20 2 2

City of West Palm Beach Deputy Clerk

By:

ısı Sale:

openty Use Code:

noi Market Value

xemption Amount

ssessed Value

AUG-2018

17795 W 106TH ST STE 204,OLATHE KS 66061 3155

0100 - SINGLE FAMILY

Book/Page#: Zoning:

SUU/N / 18 Price: \$895,000 SF14-C3 - Hist, SF High Density Cont. 3 (74-WEST PALM BEACH) 30079 / 18

4056 0.2591

gal Description: PROSPECT PARK SOUTH LT 1 BLK O Total SF: 121 Values (Current) aprovement Value \$180,028 and Value

2021 Taxes Ad Valorem \$17,142 Non Ad Valorem \$278 Total Tax \$17,420 \$638,000

\$818,028 2022 Qualified Exemptions \$774,522 \$0 No Details Found 3774,522 Applicants

MAP

axable Value Il values are as of January 1st each year. No Details Found

ailding Footprint (Building 1) AT.

Subarea and Square Footage (Building 1) UDG Unfinished Det. Garage 134 BAS Base Area 200 FUS Finished Upper Story 336 FUS Finished Upper Story 1592 BAS Base Area 1592 Total Square Footage: 4056 Total Area Under Air : 3720

Extra Features Description Year Built Unit 2021 Unit may represent the pofootage, linear footage, total

ructural Details (Building 1) Description Exterior Wall 1
 Year Built WSF: STUCCO 1920 3. Air Condition Desc. HTG & AC 4 Heat Type FORCED AIR DUCT 5. Heat Fuel ELECTRIC o. Bed Rooms 7. Full Baths 8. Half Baths 4. Exterior Wall 2 NONE GABLEAUP

10. Roof Structure ASPHALT/COMPOSITION DRYWALL H. Roof Cover 12. Interior Wall 1 13 Interior Wall 2 N/A 14. Floor Type 1 HARDWOOD 15. Floor Type 2 N/A 16. Stories rothy Jacks, CFA, AAS PALM BEACH COUNTY PROPERTY APPRAISER www.pbegov.org/PAPA

2/2/2022

redactions, if any as required by law. THIS DAY OF

20 ZZ JOSEPH ABRUZZO CLERK OF THE CIRCUIT COURT & COMPTROLLER

Deputy Clerk

0 9

STATE OF FLORIDA - PALM BEACH COUNTY
I hereby certify that the foregoing is a true copy of the record in my office with

PROPERTY OWNER LIST

2022 City of West Palm Beach Historic Property Tax Exemption

Property Owner - Address - Use of Building

Owners:

3815 Eastview Ave LLC

Property:

3815 Eastview Avenue

West Palm Beach, FL 33407

Use:

Residential

RESOLUTION NO. R-2022-

A RESOLUTION OF THE BOARD OF COUNTY COMMISSIONERS OF PALM BEACH COUNTY, FLORIDA, GRANTING AN AD VALOREM TAX EXEMPTION FOR THE HISTORIC REHABILITATION OF THE PROPERTY LOCATED AT 3815 EASTVIEW AVENUE, WEST PALM BEACH, AS FURTHER LEGALLY DESCRIBED HEREIN; PROVIDING AN EFFECTIVE DATE; AND FOR OTHER PURPOSES.

WHEREAS, the citizens of Florida amended the Florida Constitution, Article VII, Section 3, to authorize counties and municipalities to grant a partial ad valorem tax exemption to owners of historic properties for improvements to such properties which are the result of the restoration, renovation, or rehabilitation of the historic properties; and,

WHEREAS, the Board of County Commissioners have approved an ordinance providing for an ad valorem tax exemption for the restoration, renovation, and/or improvement of historic properties within the County (Ordinance No. 95-41); and

WHEREAS, the ad valorem tax exemption is one means of offering a financial incentive to increase interest in restoring, renovating, and improving the county's historic structures; and,

WHEREAS, the Board of County Commissioners have approved an Interlocal agreement with the City of West Palm Beach (R 96 442 D) for implementation of tax exemptions on improvements to historic landmark properties; and,

WHEREAS, this interlocal agreement delegates review of properties within the City of West Palm Beach to the municipal historic preservation agency; and,

WHEREAS, this property has been certified as a qualified property by the City of West Palm Beach based on the fact that the property is a locally designated historic property or landmark, in accordance with local historic preservation ordinance (WPB Ordinance No. 3554-02); and,

WHEREAS, the property owner(s), 3815 Eastview Ave LLC, filed a Preconstruction Application and received preliminary approval from the West Palm Beach Historic Preservation Board on October 10, 2020, for an ad valorem tax

exemption for the historic renovation and restoration of the property located at, 3815 Eastview Avenue, West Palm Beach; and,

WHEREAS, the West Palm Beach Historic Preservation Board reviewed the Final Application on November 17, 2021, for a determination that the completed improvements were consistent with the United States Secretary of Interior's Standards for Rehabilitation, and recommended approval to grant an ad valorem City tax exemption to, 3815 Eastview Ave LLC, for the restoration, renovation, and improvement to the property located at 3815 Eastview Avenue, West Palm Beach; and,

WHEREAS, the West Palm Beach City Commission on January 24, 2022, determined that the completed improvements were consistent with the United States Secretary of Interior's Standards for Rehabilitation, and granted an ad valorem City tax exemption to, 3815 Eastview Ave LLC, for the restoration, renovation, and improvement to the property located at, 3815 Eastview Avenue, West Palm Beach.

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF COUNTY COMMISSIONERS OF PALM BEACH COUNTY, FLORIDA, that:

1. The Board of County Commissioners hereby approve an ad valorem County tax exemption to the property owner(s), 3815 Eastview Ave LLC, for a 10 year period, commencing on the January 1, 2022, from that portion of ad valorem County taxes levied on the increase in assessed value resulting from the renovation, restoration, and rehabilitation of the property located at, 3815 Eastview Avenue, West Palm Beach, which property is as legally described as follows and which improvements are described in HPB Case No. 20-53:

NORTHWOOD ADD LTS 56 THRU 58 BLK 67, as recorded in the Public Records of Palm Beach County, Florida.

2. Prior to the ad valorem tax exemption described herein being effective, 3815 Eastview Ave LLC, shall execute and record a restrictive covenant in a form established by the State of Florida, Department of State, Division of Historical

Resources, requiring the qualifying improvements be maintained during the period that the tax exemption is granted. 3. The Board finds that the property meets the requirements for tax exemption under Section 196.1997, Florida Statutes. 4. The provisions of this resolution shall become effective upon the execution of this agreement. 5. One copy of this agreement shall be filed with the Clerk of the Circuit Court in and for Palm Beach County. The foregoing Resolution was offered by Commissioner_____, who moved its adoption. The motion was seconded by Commissioner_____, and upon being put to a vote, the vote was as follows: Commissioner Robert S. Weinroth, Mayor Commissioner Gregg K. Weiss, Vice Mayor Commissioner Maria G. Marino Commissioner Dave Kerner Commissioner Maria Sachs Commissioner Melissa McKinlav Commissioner Mack Bernard The Mayor thereupon declared the Resolution duly passed and adopted this _____, 20__.

APPROVED AS TO FORM AND LEGAL SUFFICIENCY

PALM BEACH COUNTY, FLORIDA, BY ITS BOARD OF COUNTY COMMISSIONER

JOSEPH ABRUZZO, CLERK & COMPTROLLER

BY:	BY:
Asst. County Attorney	Deputy Clerk

DOS Form No. HR3E111292

HISTORIC PRESERVATION PROPERTY TAX EXEMPTION COVENANT

The Property is comprised essentially of grounds, collateral, appurtenances, and improvements. The property is more particularly described as follows (include city reference, consisting of repository, book, and page numbers:

NORTHWOOD ADD LTS 56 THRU 58 BLK 67, as recorded in the Public Records of Palm Beach County, Florida.

In consideration of the tax exemption granted by the Local Government, the Owner(s) hereby agrees to the following for the period of the tax exemption, which is from January 1, 2022 to December 31, 2031

- 1. The Owner(s) agrees to assume the cost of the continued maintenance and repair of said Property so as to preserve the architectural, historical, or archaeological integrity of the same in order to protect and enhance those qualities that made the Property eligible for listing in the National Register of Historic Places or designation under the provisions of the preservation ordinance.
- 2. The Owner(s) agrees that no structural alterations will be made to the Property without prior written permission of the Local Historic Preservation Office. The address of the certified Local Historic Preservation Office is, if one exists in the jurisdiction:

City of West Palm Beach Historic Preservation 401 Clematis Street, Second Floor West Palm Beach, Florida 33401 Telephone Number: (561) 822-1435 The address of the Division of Historic Resources is:

Bureau of Historic Preservation Division of Historical Resources R.A. Gray Building, 500 South Bronough Street Tallahassee, Florida 32399-0250 Telephone Number: (850) 487-2333

- 3. [Only for properties of archaeological significance] The Owner(s) agrees to ensure the protection of the site against willful damage or vandalism. Nothing in this Covenant shall prohibit the Owner(s) from developing the site in such a manner that will not threaten or damage the archaeological resource, provided that permission for alteration of the site is obtained pursuant to 2. above.
- 4. The Owner(s) agrees that the Local Historic Preservation Office and appropriate representatives of the Local Government, their agents and designees shall have the right to inspect the Property at all reasonable times in order to ascertain whether or not the conditions of this covenant are being observed.
- 5. In the event of the non-performance or violation of the maintenance provision of the Covenant by the Owner(s) or any successor-in-interest during the term of the Covenant, the Local Historic Preservation Office will report such violation to the Property Appraiser and Tax Collector who shall take action pursuant to s. 196.1997 (7), F.S. The Owner(s) shall be required to pay the difference between the total amount of taxes which would have been due in March in each of the previous years in which the Covenant was in effect had the property not received the exemption and the total amount of taxes actually paid in those years, plus interest on the difference calculated as provided in s. 212.12 (3) F.S.
- 6. If the Property is damaged by accidental or natural causes during the Covenant period, the Owner(s) will inform the Local Historic Preservation Office in writing of the damage to the Property, including (1) an assessment of the nature and extent of the damage; and (2) an estimate of the cost of restoration or reconstruction work necessary to return the Property to the condition existing at the time of project completion. In order to maintain the tax exemption, the Owner(s) shall complete the restoration or reconstruction work necessary to return the Property to the condition existing at the time of project completion on a schedule agreed upon by the Owner(s) and the Local Historic Preservation Office.
- 7. If the Property has been destroyed or severely damaged by accidental or natural causes, that is, if the historical integrity of the features, materials, appearance, workmanship, and environment, or archaeological integrity which made property eligible for listing in the National Register of Historic Places or designation under the terms of the local preservation ordinance have lost or so damaged that restoration is not feasible, the Owner(s) will notify the Local Historic Preservation Office in writing of the loss. The Local Historic Preservation Office will evaluate the information provided and notify the Owner(s) in writing of its determination regarding removal of the Property from eligibility for tax exemption. If the Local Historic Preservation Office determines that the property should be removed from eligibility for tax exemption, it will notify the Property Appraiser of the county in which the Property is located in writing so that the tax exemption can be canceled for the remainder of the Covenant period. In such cases, no penalty or interest shall be assessed against the Owner(s).
- 8. If it appears that the historical integrity of the features, materials, appearance, workmanship, and environment, or archaeological integrity which made the Property eligible for listing in the National Register of Historic Places or designation under the terms of the local preservation ordinance have been lost or damaged deliberately or through gross negligence of the Owner(s), the Local Historic Preservation Office shall notify the

Owner(s) in writing. For the purpose of this Covenant, "gross negligence" means omission of care which even inattentive and thoughtless persons never fail to take of their own property. The Owner(s) shall have 30 days to respond indicating any circumstances which show that the damage was not deliberate or due to gross negligence. If the Owner(s) cannot show such circumstances, he shall develop a plan for restoration of the Property and a schedule for completion of the restoration. In order to maintain the tax exemption, the Owner(s) shall complete the restoration work necessary to return the Property to the condition existing at the time of project completion on a time schedule agreed upon by the Owner(s) and the Local Historic Preservation Office. If the Owner(s) does not complete the restoration work on the agreed upon time schedule, the Local Historic Preservation Office will report such violation to the Property Appraiser and Tax Collector who shall take action pursuant to s. 196.1997 (7), F.S. The Owner(s) shall be required to pay the differences between the total amount of taxes which would have been due in March in each of the previous years in which the Covenant was in effect had the property not received the exemption and the total amount of taxes actually paid in those years, plus interest on the difference calculated as provided in s. 212.12 (3), F.S.

The terms of this Covenant shall be binding on the current Property Owner(s), transferees, and their heirs, successors, or assigns.

This Covenant shall be enforceable in specific performance by a court of competent jurisdiction.

IN WITNESS WHEREOF, the Owner(s) and Local Government have executed or have caused this Agreement.

ATTEST:

PALM BEACH COUNTY, FLORIDA S

	BY ITS BOARD OF COUNTY COMMISSIONERS
Joseph Abruzzo, Clerk & Compt	roller
BY: Deputy Clerk	BY:Robert S. Weinroth, Mayor
APPROVED AS TO FORM AND LEGAL SUFFICIENCY	
BY:	

	OWNER(S):	3815 Eastview Ave	nue			
Fune	Mine Siv Name / Title	Mavase Oww.	ature		8/15/202° Date	2
	WITNESS:	(Signature) (Print name)	voje Peve	<u></u>		
	WITNESS:	(Signature)	if W	The NLOCH		
	STATE OF F	FLORIDA				
	COUNTY OF	F PALM BEACH				
	The foregoin	ng instrument was ack	nowledged before r	ne by means of 🛭	physical present	ce
		notarization, this 15^+				
					name of person)	
	as <u>own</u>	ler_	for <u>3815 Eas</u>	triew Ave L	_∠ <i>C</i> . , on behalf	of
	(title of offi	icer/member/partner)	(name of corpo	oration/company/p	artnership)	
	the [choose	one] corporation/com	pany/partnership, v	vho is □ persona	ally known to me	or
	has produce	ed FL DL	(type of ide	ntification) as ide	entification.	
				Mara	Acord	_
				Notary Public S	State of Florida	
				Notary Print Na	ame: 4 co rd	_
		sion Expires:		(NOTAF	RY SEAL)	

A RESOLUTION OF THE CITY COMMISSION OF THE CITY OF WEST PALM BEACH, FLORIDA, GRANTING AN AD VALOREM TAX EXEMPTION FOR THE PROPERTY LOCATED AT 3815 EASTVIEW AVENUE, WEST PALM BEACH, FLORIDA, AS A RESULT OF THE HISTORIC REHABILITATION OF THE PROPERTY; PROVIDING AN EFFECTIVE DATE; AND FOR OTHER PURPOSES.

* * * * * * * * * * * *

WHEREAS, the Historic Preservation Program of the City of West Palm Beach, Florida, is designed to preserve, protect, enhance, and perpetuate resources which represent distinctive and significant elements of the City's historical, cultural, social, economic, political, archaeological, and architectural identity; and/or serve as visible reminders of the City's culture and heritage; and

WHEREAS, the ad valorem tax exemption is one means of offering a financial incentive to increase interest in restoring, renovating, and improving the City's historic structures; and

WHEREAS, the citizens of Florida amended the Florida Constitution, Article VII, Section 3, to authorize counties and municipalities to grant a partial ad valorem tax exemption to owners of historic properties for improvements to such properties which are the result of the restoration, renovation, or rehabilitation of the historic properties; and

WHEREAS, Section 196.1997, Florida Statutes, establishes the process by which such exemption may be granted; and

WHEREAS, by Ordinance No. 3554-02, the City of West Palm Beach City Commission has approved an ad valorem tax exemption for the restoration, renovation, and/or improvement of historic properties, which Ordinance provides that on completion of the review of a Final Application/Request for Review of Completed Work, the Historic Preservation Planner shall present such Final Application in a regularly scheduled meeting of the Historic Preservation Board and shall recommend that the Historic Preservation Board grant or deny the exemption; and

WHEREAS, the property owner filed a preconstruction application and received preliminary approval from the Historic Preservation Section in October 2020 for an ad valorem tax exemption upon completion of the historic renovation and restoration of the property located at 3815 Eastview Avenue, West Palm Beach (the "Property"); and

WHEREAS, on November 17, 2021, the Historic Preservation Board reviewed the Completed Work Application and made a determination that the completed improvements were consistent with the United States Secretary of Interior's <u>Standards for Rehabilitation</u>, that the requirements of Sec. 196.1997 Florida Statutes have been met, and recommended granting an ad valorem City tax exemption for the Property.

NOW, THEREFORE, BE IT RESOLVED BY THE CITY COMMISSION OF THE CITY OF WEST PALM BEACH, FLORIDA, that:

SECTION 1: The City Commission of the City of West Palm Beach, Florida, hereby finds

RESOLUTION NO. 16-22

that the completed improvements to the Property, as described in the application for ad valorem tax exemption filed with the City and in HPB Case No. 20-53 is consistent with the United States Secretary of Interior's <u>Standards for Rehabilitation</u> and the property meets the requirements of Florida Statutes Sec. 196.1997.

SECTION 2:

In accordance with this finding, the City Commission hereby approves an ad valorem tax exemption for a ten-year period, commencing on January 1, 2022, and expiring December 31, 2031, from that portion of ad valorem taxes levied on the increase in assessed value resulting from the improvements, between the years 2020 and 2021, for the real property described as:

Property Owner:

PACECON INSPECTIONS & CONSULTING LLC

Address:

3815 EASTVIEW AVENUE

Legal Description:

NORTHWOOD ADD LTS 56 THRU 58 BLK 67

SECTION 3:

Prior to the ad valorem tax exemption described herein being effective, the Property Owner shall execute and record in the Public Records of Palm Beach County, a restrictive covenant in a form established by the State of Florida, Department of State, Division of Historical Resources, requiring that the qualifying improvements must be maintained during the period for which the tax exemption is granted. A copy of the recorded covenant shall be provided to the City's Historic Preservation Planner.

SECTION 4:

The City Clerk shall provide a certified copy of this Resolution to the City's Historic Preservation Planner, who shall forward it to the Palm Beach County Property Appraiser upon receipt of evidence that the restrictive covenant has been recorded.

SECTION 5:

This Resolution shall take effect in accordance with law.

[SIGNATURES ON FOLLOWING PAGE]

PASSED AND ADOPTED THIS 24TH DAY OF JANUARY, 2022.



ATTEST:

x Haplie fo Caron

CITY CLERK

Signed by: Hazeline F Carson

APPROVED AS TO FORM AND LEGALITY:

1/20/2022

CITY ATTORNEY

Signed by: Arlene J Franconero

CITY OF WEST PALM BEACH BY ITS CITY COMMISSION:

PRESIDING OFFICER

Signed by: Keith Alan James

Attachment 5
Tax Break Down By Property, Annual and 10 Year Total
2022 City of West Palm Beach County Tax Exemption

The state of the s				
Property	Total Cost of Improvements	Estimated Improvement Costs to Historic Buildings	Annual	10 YearTotal
224 Almeria Road	\$100,000.00	\$100,000.00	\$478.15	\$4,781.50
406 35th Street	\$245,000.00	\$185,000.00	\$884.58	\$8,845.78
823 38th Street	\$270,000.00	\$270,000.00	\$1,291.01	\$12,910.05
3101 Washington Road	\$2,200,000.00	\$1,900,000.00	\$9,084.85	\$90,848.50
3815 Eastview Avenue	\$1,150,000.00	\$1,150,000.00	\$5,498.73	\$54,987.25
Total	3,965,000.00	3,605,000.00	\$17,237.31	\$172,373.08

Local government millage rate = 4.7815

\$17,237.31

(estimated improvement cost) x (.0047815) = (annual estimated tax dollars exempted)

Note: Annual Total amount is rounded up after the decimal.