Agenda Item #: **3H-6** 

# PALM BEACH COUNTY BOARD OF COUNTY COMMISSIONERS AGENDA ITEM SUMMARY

Meeting Date: January 23, 2024 [X] Consent [] Regular [] Workshop [] Public Hearing

Department: Facilities Development & Operations

#### I. EXECUTIVE BRIEF

Motion and Title: Staff recommends motion to approve: Work Order No. 23-014 to the annual Heating, Ventilation and Air Conditioning (HVAC) contract (R2020-0021) with Florida Mechanical LLC (Contractor) in the amount of \$772,731 for the Palm Beach County (PBC) Graphics-HVAC Replacement project for a period of 160 calendar days from notice to proceed.

Summary: The work consists of furnishing all labor, equipment, devices, tools, materials, transportation, professional services, supervision, drawings, permitting and all miscellaneous requirements necessary to remove and replace the HVAC units at the PBC Graphics Facility. The existing equipment is original to the building construction and has outlived its useful life. The new HVAC units will be more efficient and provide years of dependable service. This project was competitively advertised and new contractors were invited to bid on the project by submitting prequalification documents prior to the submission of the bid response. The Contractor will have 160 calendar days from notice to proceed to substantially complete the project. Liquidated damages for failure to achieve certification of substantial completion within the contract time or approved time extension thereof are \$120 per day. This work order was solicited pursuant to the annual HVAC contract and the requirements of the Equal Business Opportunity (EBO) Ordinance. The annual HVAC contract was presented to the Goal Setting Committee on August 21, 2019 and the Committee established Affirmative Procurement Initiatives (APIs) of sheltered market for projects less than \$100,000 (when three (3) or more small businesses are qualified under the annual contract) or an SBE contractor will be given a price preference for projects \$100,000 or greater if its bid is within 10% of the lowest non-small business bid. Since this project is over \$100,000, the SBE price preference API was applied. The Contractor is a local firm. The SBE participation on this work order is 14.28%. To date, the overall SBE participation on the annual HVAC contract is 27.51%. Funding for this project is from the Public Building Improvement Fund. (Capital Improvements Division) District 2 (MWJ)

Background and Justification: This project was openly, competitively advertised and procured. This project was previously solicited and one (1) responsive and responsible bid was received on November 17, 2022 however the solicitation was required to be cancelled due to the single bid being over available funds. Additional funding was included in the Fiscal Year (FY) 2024 budget and the project was resolicited. A single responsive and responsible bid was received for this project which was opened on August 31, 2023. Capital Improvements Division staff reviewed the bid and found it to be reasonable and within the budget estimate. A single bid is being recommended given the condition and age of the units, the current lack of proper cooling capacity, the risk it carries to the new printer PBC Graphics has acquired and the long lead times that are being experienced for HVAC equipment delivery. The new HVAC units will be more efficient and provide years of dependable service.

#### Attachments:

- 1. Location Map
- 2. Budget Availability Statement
- 3. Work Order No. 23-014
- 4. Bid Summary
- 5. Annual Contract HVAC #19601 Control Sheet

Recommended	by: Danie 1. agel Collo	12/13/23
	Department Director	Date /
Approved by:	Wel & Blum	1/5/24
	County Administrator	Date

## II. FISCAL IMPACT ANALYSIS

## A. Five Year Summary of Fiscal Impact:

Fiscal Years	2024	2025	2026	2027	2028
Capital Expenditures Operating Costs External Revenues Program Income (County) In-Kind Match (County)	\$772,731 				
NET FISCAL IMPACT # ADDITIONAL FTE POSITIONS (Cumulative)	<u>\$772,731</u>	_0-	-0-	-0-	_0-
Is Item Included in Curr Is this item using Federa Is this item using State F	l Funds?		Yes <u>X</u> Yes Yes	No X No X	
<b>Budget Account Nos.:</b>					
<u>Fund</u> 3804 <u>Dept</u> 411	<u>Unit</u> <u>B764</u>	<u>Objec</u>	<u>t</u> 4907 \$50	00,000	
Fund 3804 Dept 411	<u>Unit</u> <u>B666-0</u>	008 Objec	<u>t</u> 4907 \$19	90,570	
<u>Fund</u> 3804 <u>Dept</u> 411	<u>Unit</u> <u>B675-0</u>	053 <b>Objec</b>	<u>t</u> 4907 \$82	2,161	
CONSTRUCTION CONTINGENCY TOTAL	\$772,731.0 \$ 0.0 \$772,731.0	<u>00</u>			
B. Recommended Son	arces of Funds/Sum	mary of Fisc	al Impact:		
Funding for this pro	ject will be from the	Public Build	ling Improver	nent Fund.	
C. Departmental Fisc		m & Le			
	III. <u>REV</u>	TEW COMM	MENTS		
A. OFMB Fiscal and	or Contract Develo	opment Com	ments:	1 _	
Po		1	1 1	de place	12/2
OFMB JA	19/12 Om 12/2	Contract The 13/	Development	nt and Control	121/23
B. Legal Sufficiency:					J
( 00 c	1/3/	24			
Assistant County A	Attorney	·			
C. Other Departmen	t Review:				
Department Direct	<b>O</b> T	gen de ma	. <del>-</del>	e de	

This summary is not to be used as a basis for payment.

# **ATTACHMENT # 1**

# **LOCATION MAP**

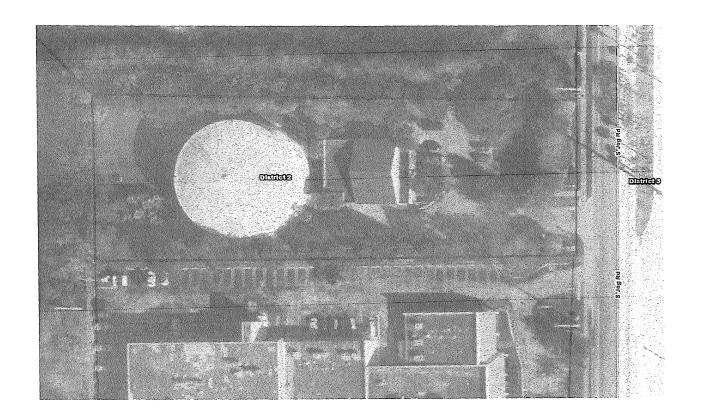
2020-034996

Project No: Project Name:

Palm Beach County Graphics-HVAC Replacement

Location:

1701 S. Jog Road, Greenacres, Florida 33413



#### BUDGET AVAILABILITY STATEMENT

•
is BAS action aires aused): 200,00
,
_! `\
_)
3
023
ustine us

Project Name: Palm Beach County Graphics – HVAC replacement

Project No. 2020-034996

#### WORK ORDER 23-014 TO ANNUAL CONTRACT R2020-0021 FOR HVAC

# PROJECT NAME: PALM BEACH COUNTY GRAPHICS – HVAC REPLACEMENT PROJECT NO. 2020-034996

THIS WORK ORDER is made as of	by and between
Palm Beach County, a political subdivision of the State of Florida, by and	I through its Board of
County Commissioners, hereinafter referred to as "Owner", and Florida	a Mechanical LLC, a
Florida LLC, authorized to do business in the State of Florida, whose Feder	ral ID# is 20-3214824
hereinafter referred to as "Contractor".	

WHEREAS, the Owner and Contractor acknowledge and agree that the Contract between Owner and Contractor dated 1/7/20 (R2020-0021) ("Contract") is in full force and effect and that this Work Order incorporates all the terms and conditions of the Contract and the IFB/Q for this project, as may be supplemented and amended by this Work Order;

**NOW THEREFORE**, in exchange for the mutual covenants and promises set forth herein and the sums of money agreed to be paid by the Owner to the Contractor, the parties agree as follows:

- 1. Recitals. The foregoing recitals are true and correct and incorporated herein by reference.
- 2. Total Bid Amount. Pursuant to Section 6.3 of the Instructions to Bidders of the Annual Contract for HVAC between Owner and Contractor, the Contractor was the lowest, responsive, responsible Bidder in the amount of \$772,731.00 for the construction costs of replacing HVAC units per engineered drawings and specifications as set forth on the Bid Form attached hereto and incorporated herein by reference.
- 3. Schedule of Time for Completion. The time of completion for this Work Order will be as follows: The Contractor shall substantially complete the project within 160 calendar days from Notice to Proceed. Liquidated Damages are \$120/day for failure to achieve certification of substantial completion within the contract time or approved extension thereof.
- **4. APIs.** The APIs applicable to this Contract are attached hereto.
- **5. EBO Participation to Date.** To date Contractor has achieved 5.73% SBE subcontracting participation on this Contract. Contractor will provide 14.28% on this Work Order.
- **6.** Attachments. The following attachments are attached hereto and incorporated herein by reference:

Bid Form EBO Schedules 1 and 2 APIs Project Name: Palm Beach County Graphics – HVAC replacement Project No. 2020-034996

Bid Bond/Security Project Requirements Public Construction Bond Form of Guarantee Insurance Certificate(s)

7. <u>Annual Contract Modifications and Additions</u>. The following provisions of the Annual Contract are modified as follows:

Section 5.2 of the "Instructions to Bidders" of the Contract is modified to include the following new section:

5.2.5 Failure to Provide the Required Documents after Notification of Award. If after Notification of award from the County, the successful Bidder does not provide within 14 Days of Notification the signed Work Order, the Public Construction Bond and Guarantee (when required), and the required certificates of insurance, the County may: 1. Call in the bid security when provided; 2. Cancel the notification of recommended award and award the project to the next responsive, responsible low bidder; 3. Terminate this Annual Contract for cause; 4. Suspend or debar the Bidder from bidding on future projects for a period of two (2) years, in accordance with the Palm Beach County Purchasing Ordinance; and/or 5. Pursue any and all remedies available against the Bidder for damages resulting from its failure to enter into a Work Order and provide all required documents within 14 Days after notification.

The Insurance Coverage & Limit Table of General Condition 31.15 to the Contract is amended and modified as follows:

Worker's Compensation and Employer's Liability	
Coverage not less than	statutory
Employer's Liability Limits	\$500,000/\$500,000/\$500,000

The following General Condition is added to the General Conditions:

#### GC 83 E-VERIFY - EMPLOYMENT ELIGIBILITY

- 83.1 Contractor warrants and represents that it is in compliance with section 448.095, Florida Statutes, as may be amended, and that it: (1) is registered with the E-Verify System (E-Verify.gov), and beginning January 1, 2021, uses the E-Verify System to electronically verify the employment eligibility of all newly hired workers; and (2) has verified that all of the Contractor's subcontractors performing any duties and obligations under this Contract are registered with the E-Verify System and beginning January 1, 2021, use the E-Verify System to electronically verify the employment eligibility of all newly hired workers.
- 83.2 Contractor shall obtain from each of its subcontractors an affidavit stating that the subcontractor does not employ, contract with, or subcontract with an Unauthorized Alien, as that term is defined in section 448.095(1)(k), Florida Statutes, as may be amended. Contractor shall maintain a copy of any such affidavit from a subcontractor for, at a

Project Name: Palm Beach County Graphics – HVAC replacement Project No. 2020-034996

minimum, the duration of the subcontract and any extension thereof. This provision shall not supersede any provision of this Contract which requires a longer retention period.

83.3 Owner shall terminate this Contract if it has a good faith belief that Contractor has

knowingly violated Section 448.09(1), Florida Statutes as may be amended.

- 83.3.1 If Owner has a good faith belief that Contractor's subcontractor has knowingly violated Section 448.09(1), Florida Statutes, as may be amended, Owner shall notify Contractor to terminate its contract with the subcontractor and Contractor shall immediately terminate its contract with the subcontractor.
- 83.4 If Owner terminates this Contract pursuant to the above, Contractor shall be barred from being awarded a future contract by Owner for a period of one (1) year from the date on which this Contract was terminated. In the event of such contract termination, Contractor shall also be liable for any additional costs incurred by Owner as a result of the termination.
- 8. Except as modified herein, the Contract remains in full force and effect. All capitalized terms herein shall have the same meaning as set forth in the Contract.

THE REMAINDER OF THIS PAGE IS LEFT INTENTIONALLY BLANK.

Project Name: Palm Beach County Graphics – HVAC replacement

Project No. 2020-034996

IN WITNESS WHEREOF, the Board of County Commissioners of Palm Beach County, Florida has made and executed this Work Order on behalf of the COUNTY and CONTRACTOR has made and executed this Work Order, the day and year written above.

ATTEST: JOSEPH ABRUZZO, CLERK & COMPTROLLER	PALM BEACH COUNTY, a political subdivision of the State of Florida, BOARI OF COUNTY COMMISSIONERS		
Ву:	Ву:		
Deputy Clerk	Maria Sachs, Mayor		

APPROVED AS TO LEGAL SUFFICIENCY

County Attorney

APPROVED AS TO TERMS AND CONDITIONS

Director - FD&O

Project Name: Palm Beach County Graphics – HVAC replacement Project No. 2020-034996

WITNESS: FOR CONTRACTOR

SIGNATURE

CONTRACTOR: Florida Mechanical LLC

Signature

Corinne Berry

Name (type or print)

Kenneth Bolin

Name (type or print)

Vice President/General Manager Title

(Corporate Seal)

#### **BID FORM**

PROJECT NUMBER: 2020-034996

PROJECT NAME:

Palm Beach County Graphics - HVAC Replacement

IN ORDER TO BE DEEMED RESPONSIVE TO THIS INVITATION FOR QUOTE/BID, THE QUOTE/BID PACKAGE MUST CONTAIN:

- a) This Quote/Bid Form completed and executed.
- b) EBO Schedules 1 and 2 completed and executed.
- c) **Bid Security**. (If the bid is \$200,000 or more).
- d) Signed Addenda, if any issued

#### THE FOLLOWING MUST BE COMPLETED AND SIGNED BY CONTRACTOR

			1.0
1. TOTAL QUOTE/BID AMOUNT	<b>\$ 772,731.00</b>		
Written amount Seven hundred seventy two	thousand seven hundred th	irty one dollar	·s
2. Bidder commits to achieving the APIs app A and as submitted on its EBO Schedules 1		esignated on A	ttachmen
3. Is the Bidder a Palm Beach County certific	ed S/M/WBE? Yes	No X	_

- 4. Commercial Non-Discrimination Certification. The undersigned Bidder hereby certifies and agrees that the following information is correct: In preparing its response to this Solicitation, the Bidder has considered all proposals submitted from qualified, potential Subcontractors and suppliers, and has not engaged in "discrimination" as defined in the County's Commercial Nondiscrimination Policy as set forth in Resolution 2017-1770 as amended, to wit: discrimination in the solicitation, selection or commercial treatment of any Subcontractor, vendor, supplier or commercial customer on the basis of race, color, national origin, religion, ancestry, sex, age, marital status, familial status, sexual orientation, gender identity or expression, disability, or genetic information, or on the basis of any otherwise unlawful use of characteristics regarding the vendor's, supplier's or commercial customer's employees or owners; provided that nothing in this policy shall be construed to prohibit or limit otherwise lawful efforts to remedy the effects of discrimination that have occurred or are occurring in the County's relevant marketplace of Palm Beach County. Without limiting the foregoing, "discrimination" also includes retaliating against any person or other entity for reporting any incident of "discrimination." Without limiting any other provision of the solicitation, it is understood and agreed that, if this certification is false, such false certification will constitute grounds for the County to reject the bid submitted by the Bidder for this Solicitation, and to terminate any contract awarded based on the response. As part of its bid, the Bidder shall provide to the County a list of all instances within the immediate past four (4) years where there has been a final adjudicated determination in a legal or administrative proceeding in the State of Florida that the Bidder discriminated against its Subcontractors, vendors, suppliers or commercial customers, and a description of the status or resolution of that complaint, including any remedial action taken. As a condition of submitting a bid to the County, the Bidder agrees to comply with the County's Commercial Nondiscrimination Policy as described in Resolution 2017-1770 as amended.
- 5. The Bidder shall be bound by the terms of its Bid for a period of one hundred twenty (120) calendar

days from the date of the bid opening and may not withdraw its Bid within that time period. If the County issues a Notification from Owner within the above 120-Day period, then the Bidder will be bound by the Bid as submitted. If the County fails to issue a Notification from Owner to the successful Bidder within the above identified 120-Day period, the successful bidder will not be required to honor its bid unless otherwise agreed to by both parties. County anticipates, but does not guarantee, the award of a Work Order and written notice to proceed within ninety (90) calendar days of Notification from Owner, absent the filing of a timely bid protest.

6. It is agreed that the undersigned has received all addenda complete as issued by the County and that related costs are included in the bid submitted. The undersigned acknowledges receipt of said addenda as follows:

Addendum #	dated	Addendum #	dated_	
Addendum #	dated	Addendum #	dated_	

The undersigned has included the signed addenda, if issued, in its bid package.

7. The undersigned does hereby declare that the Bid covers all expenses of every kind incidental to the completion of said Work in accordance with the Contract Documents, including all claims that may arise through damages or other causes whatsoever. The undersigned does hereby declare that it shall make no claim on account of any variation from any estimate in the quantities of Work to be done, nor on account of any misunderstanding or misconception of the nature of the Work to be done or the grounds, subsurface conditions, or place where the Work is to be done.

QUOTE/BID PROVIDED BY:	/ Florid	a Mechanical	
_	Contra	ctor Firm Name	
8/31/23	Na ABL		
Date	S	ignature	
	Kenneth Bolin	Vice President	
,	Drint	Nama and Title	

Quote/Bid Must Contain Original Signatures. No Copies or Emailed/Faxed Quotes/Bids Will Be Accepted

#### Donna Lynch

From:

FDO-CID-Bids

Sent:

Wednesday, September 13, 2023 10:23 AM

To:

'Brian Roy'

Cc:

Brian Mcnamara; Phyllis Lancaster

Subject:

2020-034996 Palm Beach County Graphics - HVAC Replacement

**Attachments:** 

2020-034996 - Bid Summary Approved.pdf

Attached is the approved Bid Summary and the award recommendation for the above referenced project opened on August 31, 2023.

Please contact us with any questions and thank you for participating in our process.

#### Thanks,



Donna Lynch Capital Improvements Division (CID)



2633 Vista Parkway, West Palm Beach, FL 33411



(561) 233-0292

DLynch@pbcgov.org

Need Forms? Click on the link below. **Capital Improvements Forms** 

# IFQ/B ATTACHMENT B Include Attachment B if bid is \$200,000 or more

PROJECT NUMBER: 2020-034996

PROJECT NAME: Palm Beach County Graphics - HVAC Replacement

DATE: AUGUST 31, 2023

#### BID BOND

#### STATE OF FLORIDA

#### COUNTY OF PALM BEACH

KNOW ALL MEN BY THESE PRES	SENTS: That we, FLORIDA MECHANICAL LLC
	(hereinafter called "Principal"), and FCCI INSURANCE
COMPANY	(hereinafter called "Surety") are held and firmly bound unto Palm Beach
County, a Political Subdivision in t	he State of Florida, by and through its Board of County Commissioners,
(hereinafter called "County") in the su	m of FIVE PERCENT OF THE AMOUNT BID
Dollars,(\$5%	), (which sum is at least 5% of the bid price), lawful
money of the United States of America	a, for the payment of which sum will and truly to be made, we bind ourselves,
our heirs, executors, administrators an	d successors, jointly and severally, firmly be these presents;

WHEREAS, the "Principal" contemplates submitting or has submitted a bid to the Board of County Commissioners, Palm Beach County, Florida, for furnishing and paying for all necessary labor materials, equipment, machinery, tools, apparatus, services, all state workmen's compensation and unemployment compensation taxes incurred in the performance of the Contract, means of transportation for and complete Construction of: Palm Beach County Graphics - HVAC Replacement, Project Number 2020-034996, in the County of Palm Beach, State of Florida; and

WHEREAS, it was a condition precedent to the submission of said bid that a certified check cashier's check, money order or bid bond in the amount of five percent (5%) of the base bid be submitted with said bid as a guarantee that the bidder would, if given a Notification from Owner, enter into a written contract with the County, and furnish a public construction bond in an amount equal to one hundred (100%) of the total Contract, within fourteen (14) consecutive calendar days after the County issues the Notification from Owner.

NOW THEREFORE, THE CONDITIONS OF THIS OBLIGATION ARE SUCH that, if the bid of the "Principal" herein is accepted and said "Principal", within fourteen (14) consecutive calendar days after written notice being given of such acceptance, (i) enter into a written contract with the County and (ii) furnishes a public construction contract bond in the amount equal to one hundred percent (100%) of the total contract amount and in a form satisfactory to the County, then this obligation shall be void. If the Principal fails to complete (i) and (ii) above, the sum herein stated shall be due and payable to the "County", and the "Surety" herein agrees to pay said sum immediately upon demand of the "County", in good and lawful money of the United States of America, as liquidated damages for failure of said "Principal".

Bid Bond Must Contain Original Signatures. No Copies Will Be Accepted.

PROJECT NAME:	Palm Beach County Grap	hics - HVAC Replac	ement	
DATE:	AUGUST 31, 2023			
IN WITNESS V	WHEREOF, the said FLORII caused these presents to be sign	DA MECHANICAL LL	.c	as
	tested by its			under the corporate seal,
and the said FCCI INS	SURANCE COMPANY	as	"Surety"	herein, has caused these
presents to be signed in corporate Seal, this 31	its name, by its ATTORNEY-IN- ST day of AUGL	FACT ST, A.D., 20_23		, and attested by its
ATTEST:				(SEAL)
Le Hast	1	FLORIDA ME	CHANICA	ALLC
(Signature)	_	(Contractor Firm N	James)	
Print Name	prstiern	Bv: ///		
rim Name		(Signature)	<del></del>	
TITLE: Office N	MANAGIA	KENNETH	MORGA	N, MANAGING, MEN
•		Print Name and Tit	tle:	
				,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
	•			
ATTEST:	·			(SEAL)

PROJECT NUMBER:

DINIA CAVALIERE

TITLE: OFFICE MANAGER

Print Name

2020-034996

Bid Bond Must Contain Original Signatures. No Copies Will Be Accepted.

(Surety Name)

Print Name and Title:

JOHN W. CHARLTON, ATTORNEY-IN-FACT



#### **GENERAL POWER OF ATTORNEY**

Know all men by these presents: That the FCCI Insurance Company, a Corporation organized and existing under the laws of the State of Florida (the "Corporation") does make, constitute and appoint:

D.W. Matson, III; John W. Charlton

Each, its true and lawful Attorney-In-Fact, to make, execute, seal and deliver, for and on its behalf as surety, and as its act and deed in all bonds and undertakings provided that no bond or undertaking or contract of suretyship executed under this authority shall exceed the sum of (not to exceed \$20,000,000.00): \$20,000,000.00

This Power of Attorney is made and executed by authority of a Resolution adopted by the Board of Directors. That resolution also authorized any further action by the officers of the Company necessary to effect such transaction.

The signatures below and the seal of the Corporation may be affixed by facsimile, and any such facsimile signatures or facsimile seal shall be binding upon the Corporation when so affixed and in the future with regard to any bond, undertaking or contract of surety to which it is attached.

bond, undertaking or contract of surety to which	it is attached.		
In witness whereof, the FCCI Insurance of officers and its corporate Seal to be hereunto aff			authorized
Attest: Christian D. Well	NANCE CO	Own	
Christina D. Welch, President FCCI Insurance Company	SEAL SON	Christopher Shouc EVP, CFO, Treasurer, S FCCI Insurance Com	Secretary
State of Florida County of Sarasota	Topologica and the second		
Before me this day personally appeare the foregoing document for the purposes expres		o is personally known to me and	I who executed
My commission expires: 2/27/2027	PEGGY SNOW  Commission # HH 326535  Expires February 27, 2027	Geggg Snow Notary Public	
State of Florida County of Sarasota			
Before me this day personally appeared the foregoing document for the purposes expres		no is personally known to me and	d who executed
My commission expires: 2/27/2027	PEGGY SMOW Commission # HH 328535 Expires February 27, 2027	Rotary Public	
	CERTIFICATE		
I, the undersigned Secretary of FCCI In foregoing Power of Attorney remains in full force Resolution of the Board of Directors, referenced	e and has not been revok	ed; and furthermore that the Fel	ERTIFY that the oruary 27, 2020
	Dated this	day of AUGUST	, 2023
1-IONA-3592-NA-04, 7/2021	Christo	oher Shoucair, EVP, CFO, Treasurer FCCI Insurance Company	, Secretary

#### ATTACHMENT "A"

(for Asphalt, Demolition, Electrical, Flooring, HVAC, Low Voltage, Painting and Weatherproofing, Roofing)

# AFFIRMATIVE PROCUREMENT INITIATIVES (APIs) FOR CONSTRUCTION PROCUREMENT

The API(s) approved for this project are selected below by ⊠. Fillable pdfs of all EBO forms can be found on the OEBO website at <a href="http://discover.pbcgov.org/oebo/Pages/Compliance-Programs.aspx">http://discover.pbcgov.org/oebo/Pages/Compliance-Programs.aspx</a>. Also, see the EBO Ordinance and Countywide PPM CW-O-043 for further information on APIs.

#### X SBE Sheltered Market for Small Construction Contracts

Under this contract, Work Orders \$100,000 and below are reserved for competition among only certified SBEs. Small prime construction contracts (single trade or multitrade) valued at or below \$100,000 may be reserved for sheltered market competition where only certified SBEs are eligible to submit bids or quotes.

#### X SBE Price Preference For Single Trade Construction

The work orders under this contract shall be awarded to the lowest, responsive, responsible bidder unless a certified SBE's bid is within ten percent (10%) of the lowest non-SBE bid, in which case the award shall be made to the certified SBE bidder. Construction contracts where there are no opportunities for subcontracting (i.e. single trade), may include a provision requiring awards of the contract to be made to the lowest responsive, responsible respondent or bidder unless a certified SBE's bid is within ten (10) percent of the lowest non-small business bid, in which case the award shall be made to the certified small business bidder submitting the lowest responsive, responsible bid at the price that it bid.

Form Rev. 10/18/21 Attachment A for Asphalt, Demolition, Electrical, Flooring, HVAC, Low Voltage, Painting and Weatherproofing, Roofing

#### **REBRO SCHEDAFE 1**

SOLICITATION/PROJECT/BID NAME: Palm Beach County	(PBC) Graphics - HVAC Replacement	SOLICITATI	ON/PROJECT/BII	o No.: 2020-0	34996		The second of th
SOLICITATION OPENING/SUBMITTAL DATE: 8/31/23				00			
Bridgings Statistics of Architecture Control of Control (Control of Control o	JNT OR PERCENTAGE OF WORK 1				<u>isu∟tant∗</u> on iviera Beac		
CONTACT PERSON: Brien Roy		PHONE NO.:56	1.222.0405	E-MAIL	Broy@flam	ech.com	
PRIME'S DOLLAR AMOUNT OR PERCENTAGE OF WOR *SMWBE Primes must include their percentage or dollar am		Non	I-SBE MBE	WBE SB			
Section B PLEASE LIST THE DOLLAR AMOU	JNT OR PERCENTAGE OF WORK T	TO BE COMPLETED BY	ALL SUBCONTRA	ACTORS/SUBCO	<u>ONSULTANTS</u> O	N THE PROJE	CT BELOW:
Subscribes to VSubscribes the Bloom	(Check all Applicable Categories		<b>DOLLAR AI</b>	MOUNT OR P	ERCENTAGE	OF WORK	
Subcontractor/Sub consultant Name DIRECTION: List Firm Name, Address, & Provide PBC Vendor ID#. (https://www.pbcgov.org/pbcvendors).	MBE WBE  Non-SBE Minority Women  Business Business	SBE Small Black Business	Hispanic	Women	Caucasian	Asian	Other
DCS Electric 1. 16389 - 77th Trl N, PALM BEACH GARDENS 33418 VS0000002364		<u> </u>			\$79,545.00		
Cilas Concrete Construction Inc 4208 Shelley Rd N, West Palm Beach 33407 2. VS0000028565			_		\$35,504.00		
WISCH & JACKSON CO. OF FLORIDA, INC. 861 Jupiter Park Dr., Jupiter 33458-8954 3. VC0000104747			_	\$30,825.00			
Spadaro Mechanical, Inc. 6444 Robinson St, Jupiter 33458 4. VS000002615			_		\$130,000.00		
5.		. d					
(Please use additional sheets if necessary)		Total .		\$30,825.00	\$245,049.00		\$496,857.00
Total Bid/Offer Price \$ <u>772,731.00</u>	<u>-</u>		otal Certified S/M/	WBE Participation	\$ 110,370.0	00	
I hereby certify that the above information is accurate to the bes	t of my knowledge: Kenneth B	Bolin Va	HBLi			ce President	
		Name & Authorized Signatu	ire				Title

Note:

- 1. The amount listed on this form for a Subcontractor/sub consultant must be supported by price or percentage listed on the properly executed Schedule 2 or attached signed proposal.
- 2. Only those firms certified by Palm Beach County at the time of solicitation opening or due date are eligible to meet the established OEBO Affirmative Procurement Initiative (API). Please check the applicable box and list the dollar amount or percentage under the appropriate demographic category.
- 3. Modification of this form is not permitted and will be rejected upon submittal.

#### **OEBO LETTER OF INTENT - SCHEDULE 2**

A completed Schedule 2 is a binding document between the Prime Contractor/consultant and a Subcontractor/subconsultant (for

any tier) and should be treated as such. The Schedule 2 shall contain bolded language indicating that by signing the Schedule 2, both parties recognize this Schedule as a binding document. All Subcontractors/subconsultants, including any tiered Subcontractors/subconsultants, must properly execute this document. Each properly executed Schedule 2 must be submitted with the bid/proposal. SOLICITATION/PROJECT NUMBER: 2020-034996 SOLICITATION/PROJECT NAME: Palm Beach County Graphics - HVAC Replacement Prime Contractor Florida Mechanical Subcontractor: DCS Electric (Check box(s) that apply) XOSBE WEE MBE MWBE Non-S/M/WBE Date of Palm Beach County Certification (if applicable) The undersigned affirms they are the following (select one from each column if applicable): Column 1 Column 2 Column 3 Male Female ☐ African American/Black ☐ Asian American A Caucasian American □ Supplier ☐ Hispanic American ☐Native American S/M/WBE PARTICIPATION - S/M/WBE Primes must document all work to be performed by their own work force on this form. Failure to submit a property executed Schedule 2 for any S/M/WBE participation may result in that participation not being counted. Specify in detail, the scope of work to be performed or items supplied with the dollar amount and/or percentage for each work item. S/M/WBE credit will only be given for the areas in which the S/M/WBE is certified. A detailed proposal may be attached to a properly executed Schedule 2. Line Item Description Total Price/Percentage **Unit Price** Quantity/ Contingencies/ Item Units Allowances 1 Disconnect/Reconnect electrical circuits as noted on plans \$79,545.00 1 N/A \$79,545.00 The undersigned Subcontractor/subconsultant is prepared to self-perform the above-described work in conjunction with the aforementioned project at the following total price or percentage. \$79,545.00 If the undersigned intends to subcontract any portion of this work to another Subcontractor/subconsultant, please list the business name and the amount below accompanied by a separate properly executed Schedule 2. Price or Percentage: Name of 2<sup>rd</sup>/3<sup>rd</sup> tier Subcontractor/subconsultant Florida Mechanica Print Nan e of Prim Authorized Signature Kenneth Bolin Print Name

Vice President

Date 8/31/23

Title

#### **OEBO LETTER OF INTENT - SCHEDULE 2**

A completed Schedule 2 is a binding document between the Prime Contractor/consultant and a Subcontractor/subconsultant (for any tier) and should be treated as such. The Schedule 2 shall contain bolded language indicating that by signing the Schedule 2,

both parties recognize this Schedule as a binding document. All Subcontractors/subconsultants, including any tiered Subcontractors/subconsultants, must properly execute this document. Each properly executed Schedule 2 must be submitted with the bid/proposal. SOLICITATION/PROJECT NUMBER: 2020-034996 SOLICITATION/PROJECT NAME: Palm Beach County Graphics - HVAC Replacement \_\_\_\_\_Subcontractor: Cilas Construction Prime Contractor: Florida Mechanical (Check box(s) that apply) □SBE □WBE □MBE □M/WBE ▼Non-S/M/WBE Date of Palm Beach County Certification (if applicable): The undersigned affirms they are the following (select one from each column if applicable): Column 1 Column 3 Column 2 ☐Male ☐Female ☐ African-American/Black ☐ Asian American ■ Supplier □ Caucasian American ☐ Hispanic American ■Native American S/M/WBE PARTICIPATION - S/M/WBE Primes must document all work to be performed by their own work force on this form. Failure to submit a properly executed Schedule 2 for any S/M/WBE participation may result in that participation not being counted. Specify in detail, the scope of work to be performed or items supplied with the dollar amount and/or percentage for each work item. S/M/WBE credit will only be given for the areas in which the S/M/WBE is certified. A detailed proposal may be attached to a properly executed Schedule 2. **Unit Price** Line **Item Description** Quantity/ Contingencies/ Total Price/Percentage Units Allowances Item \$35,504.00 **New Concrete Unit Pad** \$35,504.00 1 1 The undersigned Subcontractor/subconsultant is prepared to self-perform the above-described work in conjunction with the aforementioned project at the following total price or percentage: \$35,504.00 If the undersigned intends to subcontract any portion of this work to another Subcontractor/subconsultant, please list the business name and the amount below accompanied by a separate properly executed Schedule 2. Price or Percentage: Name of 2<sup>nd</sup>/3<sup>rd</sup> tier Subcontractor/subconsultant Cilas Construction Florida Mechanical Print Name of Subcoppractor/subconsultant of Prime Print Name **Authorized Signature** Áuthorized Signature Enol P, Gilles Kenneth Bolin Print Name Print Name General Manager **Vice President** Title Title

Date: 8/25/23

Date: 8/25/23

#### **OEBO LETTER OF INTENT - SCHEDULE 2**

A completed Schedule 2 is a binding document between the Prime Contractor/consultant and a Subcontractor/subconsultant (for any tier) and should be treated as such. The Schedule 2 shall contain bolded language indicating that by signing the Schedule 2,

both parties recognize this Schedule as a binding document. All Subcontractors/subconsultants, including any tiered Subcontractors/subconsultants, must properly execute this document. Each properly executed Schedule 2 must be submitted with the bid/proposal. SOLICITATION/PROJECT NUMBER: 2020-034996 SOLICITATION/PROJECT NAME: Palm Beach County Graphics- HVAC Replacement Subcontractor: Wisch & Jackson of Florida, Inc. Prime Contractor: Florida Mechanical (Check box(s) that apply) Date of Palm Beach County Certification (if applicable):  $\frac{4}{13/21}$ ☑SBE ☑WBE □MBE □M/WBE □Non-S/M/WBE The undersigned affirms they are the following (select one from each column if applicable): Column 1 Column 2 Column 3 ☐Male ☑ Female ☐ African-American/Black ☐ Asian American ☐ Caucasian American ☐ Supplier ☐ Hispanic American ■Native American S/M/WBE PARTICIPATION - S/M/WBE Primes must document all work to be performed by their own work force on this form. Failure to submit a properly executed Schedule 2 for any S/M/WBE participation may result in that participation not being counted. Specify in detail, the scope of work to be performed or items supplied with the dollar amount and/or percentage for each work item. S/M/WBE credit will only be given for the areas in which the S/M/WBE is certified. A detailed proposal may be attached to a properly executed Schedule 2. Item Description **Unit Price** Quantity/ Contingencies/ Total Price/Percentage Item Units **Allowances** 1 Replace controls for two AHU split-systems \$30.825 1 \$30,825 The undersigned Subcontractor/subconsultant is prepared to self-perform the above-described work in conjunction with the aforementioned project at the following total price or percentage: \$30,825 If the undersigned intends to subcontract any portion of this work to another Subcontractor/subconsultant, please list the business name and the amount below accompanied by a separate properly executed Schedule 2. Price or Percentage: \_ Name of 2<sup>nd</sup>/3<sup>rd</sup> tier Subcontractor/subconsultant Wisch & Jackson of Florida, Inc. Print Name of Subcontractor/subconsultant Authorized Signature Authorized Signature John Walz Kenneth Bolin Print Name Print Name Sales Engineer Vice President Date: 8/30/23

Date: 8/31/23

#### **OEBO LETTER OF INTENT – SCHEDULE 2**

A completed Schedule 2 is a binding document between the Prime Contractor/consultant and a Subcontractor/subconsultant (for any tier) and should be treated as such. The Schedule 2 shall contain bolded language indicating that by signing the Schedule 2, both parties recognize this Schedule as a binding document. All Subcontractors/subconsultants, including any tiered

Subcontr the bid/p	actors/subconsultants, must properly execute this deroposal.	ocument. Each	properly exe	cuted Schedule 2 m	oust be submitted with
SOLICITA	TION/PROJECT NUMBER: 2020-034996				
SOLICITA	TION/PROJECT NAME: Palm Beach County G	Graphics - I	IVAC Rep	lacement	
Prime Co	ntractor: Florida Mechanical	Subco	ntractor: <b>Sp</b> :	adaro Mechanic	al
	ox(s) that apply)				,
□SBE □	□WBE □MBE □M/WBE ▼Non-S/M/WBE	Date of Palm Be	each County C	ertification (if applica	ble):
The unde	ersigned affirms they are the following (select one fror <u>Column 2</u>	n each column	if applicable):		Column 3
□Male □	,	∐Asian America ∐Native Ameri	,	isian American	<b>□</b> Supplier
properly e to be perf	EPARTICIPATION — S/M/WBE Primes must document all we executed Schedule 2 for any S/M/WBE participation may recorded or items supplied with the dollar amount and/or per S/M/WBE is certified. A detailed proposal may be attached	sult in that partion rcentage for each	cipation not bein work item. S/	ng counted. Specify in M/WBE credit will onl	detail, the scope of worl
Line Item	Item Description	Unit Price	Quantity/ Units	Contingencies/ Allowances	Total Price/Percentag
1	Sheet metal ductwork installation	\$130,000.00	1	N/A	\$130,000.00
	rsigned Subcontractor/subconsultant is prepared to self-per	form the above-	described work	in conjunction with th	e aforementioned projec
at the foll	owing total price or percentage: \$130,000.00		nanagina		
amount b	ersigned intends to subcontract any portion of this work to elow accompanied by a separate properly executed Sched ame of 2 <sup>nd</sup> /3 <sup>rd</sup> tier Subcontractor/subconsultant	ule 2.	ntractor/subco		ne business name and the
	Florida Mechanical Print Name of Prime		adaro Mec	hanical tractor/subconsultant	
	By: Authorized Signature			laro uthorized Signature	
	Kenneth Bolin		ery Spadar		
	Print Name	Print	Name		
	Vice President	_Ow	ner		
	Title	Title			
	Date: 8/31/23	Date:	8/31/23		

# CAPITAL IMPROVEMENTS DIVISION IFQ/B ATTACHMENT C PROJECT REQUIREMENTS Annual Contract - HVAC

Contact:

Brian McNamara, Facilities Systems Project Manager

Phone:

(561)233-0266

Project Title:

Palm Beach County Graphics - HVAC Replacement

Project #:

2020-034996

Project Location:

1701 South Jog Road, Greenacres, FL

#### 1. **GENERAL**

- a. The work covered by this Request for Quote consists of the furnishing of all labor, equipment, devices, tools, materials, transportation, professional services, supervision, drawings, permitting, and all miscellaneous requirements to perform all operations necessary to accomplish the work set forth below and shall be considered part of the Scope of Work.
- b. Please reference the Annual Contract HVAC for additional requirements.
- c. Work to be completed during the hours of 7:30 a.m. to 5:00 p.m., Monday through Friday.
- d. Contractor shall contact the Project Manager within seventy-two (72) hours of notice to proceed to establish scheduling, etc. required for project implementation.
- e. Work to be completed within one hundred sixty (160) calendar days from Notice to Proceed. Permit application, if required, is to be submitted by Contractor within five (5) days of "Notice to Proceed" and due diligence exercised to address all Building Department comments.
- f. Liquidated damages will accrue in the amount of \$120 per day.
- g. The Contractor will provide a Certificate of Occupancy or Certificate of Completion, as appropriate, obtained from the proper Building official, prior to processing of final payment.
- h. Contractor is responsible for obtaining all measurements during the site inspection.

#### 2. SCOPE OF WORK

To replace HVAC units per the engineered drawings and specifications provided in Exhibits "1", and "2".

#### 3. PRODUCT INFORMATION

Design basis for all equipment specified in this contract is manufactured by Trane, substitutions require owner's prior written approval. Provide, to the Project Manager, all equipment and material cut sheets and manufacturer's project data for all equipment and

components for acceptance by the County prior to ordering.

#### 4. SUBMITTALS

All submittals shall be sent to the Project Manager for approval. This includes, but is not limited to, products to be used, methods of installation and requests for information and/or clarification. All submittals must be made by the Contractor and must include all details necessary for the Project Manager and Palm Beach County (PBC) to make any necessary determinations. A transmittal form must be included which clearly requests data or information and deviations from the contract requirements for which approval is being requested. Failure to provide sufficient information will result in the rejection of the submittal. Where the specifications do not specify a brand name product or where a substitution of a product is not specifically prohibited, the Contractor shall submit their selected products for approval by the Project Manager. Such submittals shall include as much detail, and in a format, as required by the Project Manager, so as to allow the Project Manager to evaluate the proposed substitution.

#### 5. EXISTING EQUIPMENT

Contractor to dispose of all existing equipment, following all local, state and federal guidelines.

#### 6. MATERIALS

- a. All material shall meet or exceed Florida Building Code (FBC) and product submittals shall be reviewed and approved by the Owner's Representative prior to ordering.
- b. Materials shall be delivered in their original, unopened packages, and protected from exposure to the elements. Damaged or deteriorated materials shall not be used.
- c. Contractor is responsible for providing any required hangers, supports, tie-downs, etc. required to provide complete installation.

#### 7. TEMPORARY PROTECTION

The Contractor shall protect all workers, staff and the general public from injury. The Contractor shall coordinate and schedule all work with the Project Manager.

#### 8. PROJECT CONDITIONS

Contractor is to coordinate all space and security requirements with the Project Manager. A construction schedule shall be submitted for review and approval prior to pre-construction meeting, including a start date, substantial completion date, and work plan defining which openings will be scheduled on what day. The Contractor shall conduct all work so as to cause the least interference possible with the normal activities of the operations of the facility and surrounding areas. Any damage caused by Contractor (including landscaping and irrigation) shall be the responsibility of the Contractor to repair and return to its original state.

#### 9. PREPARATION

It shall be the responsibility of the Contractor to prep the site at the construction locations.

#### 10. EXAMINATION

Report to the Project Manager, in writing, any imperfections, unacceptable conditions and/or corrections required to be made before commencing work. Any items not identified, documented and reported to PBC in writing, will become part of the contractors' scope. All other items identified in writing, if approved, shall result in a change order.

#### 11. INSTALLATION

All materials shall be installed in strict accordance with FBC, National Electrical Code (NEC) and the Manufacturer's written instructions and recommendations. All work shall be done in conformance with applicable Federal, State and Local codes, and established standards.

#### 12. WARRANTY

Contractor warrants all equipment, materials and labor furnished or performed against defects in design, materials and workmanship for a period of twelve (12) months from substantial completion. Compressors shall have a five (5) year warranty.

#### 13. CLEAN UP

Remove all waste materials, tools and equipment from job site daily. Thoroughly clean the entire job area prior to requesting final inspection.

Disposal of all hazardous equipment, chemicals, and components shall comply with all federal, state, and local guidelines.

#### 14. SECURITY

All bidders must have badged employees as identified below prior to commencement of work.

This project is subject to:	[X] Critical Facilities Background Check
	[ ] CJI Facilities Background Check
	[ ] No Background Check

Client#: 139037

FLORIMECH

ACORD.

## CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)

6/27/2023

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer any rights to the certificate holder in lieu of such endorsement(s).

		or each chackeonicht(c):					
PRODUCER		CONTACT Autumn Stone					
Starkweather & Shepley (PB)		PHONE (A/C, No, Ext): 401 435-3600	FAX (A/C, No): 516-457-5372				
Insurance Brokerage, Inc.		E-MAIL ADDRESS: astone@starshep.com	(A/C, No): 010 101 2012				
PO Box 549 Providence, RI 02901-0549 INSURED		ADDRESS: astonewstarsnep.com					
		INSURER(S) AFFORDING COVERAGI	E NAIC#				
Providence, RI 02901-0549		INSURER A: Zurich American Insurance Company	16535				
	110	INSURER B: Landmark American Insurance Company 3313					
Providence, RI 02901-0549  INSURED  Florida Mechanical, LLC  3615 Fiscal Court  Riviera Beach, FL 33404	LLC	INSURER C:					
	22404	INSURER D:					
Miviera Beach, FL 3	53404	INSURER E:					
		INSURER F:					
COVERAGES	CERTIFICATE NUMBER:	REVISION NUME	BER:				

	THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD									
C E	INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.									
INSR LTR	TYPE OF INSURANCE	ADDL	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMIT	S		
Α	X COMMERCIAL GENERAL LIABILITY	X	X	GLO353819601	07/01/2023	07/01/2024	EACH OCCURRENCE	\$1,000,000		
1	CLAIMS-MADE X OCCUR						DAMAGE TO RENTED PREMISES (Ea occurrence)	s100,000		
	X Deductible: \$0						MED EXP (Any one person)	s10,000		
1							PERSONAL & ADV INJURY	\$1,000,000		
l	GEN'L AGGREGATE LIMIT APPLIES PER:			*ADDL INSRD &			GENERAL AGGREGATE	\$2,000,000		
•	POLICY X PRO- JECT LOC			SUBR WAIVER PER			PRODUCTS - COMP/OP AGG	\$2,000,000		
L	OTHER:			CONTRACT				\$		
Α	AUTOMOBILE LIABILITY	X	X	BAP353819701	07/01/2023	07/01/2024	COMBINED SINGLE LIMIT (Ea accident)	\$1,000,000		
	X ANY AUTO			•	1		BODILY INJURY (Per person)	\$		
1	OWNED SCHEDULED AUTOS ONLY				ĺ		BODILY INJURY (Per accident)	\$		
	X HIRED AUTOS ONLY X NON-OWNED AUTOS ONLY						PROPERTY DAMAGE (Per accident)	\$		
L								\$		
В	UMBRELLA LIAB X OCCUR	X	X	LHA098547	07/01/2023	07/01/2024	EACH OCCURRENCE	\$5,000,000		
1	X EXCESS LIAB CLAIMS-MADE						AGGREGATE	\$5,000,000		
	DED X RETENTION \$\$0							\$		
A	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY		Х	WC353819501	07/01/2023	07/01/2024	X PER OTH-			
1	ANY PROPRIETOR/PARTNER/EXECUTIVE N	N/A		*FOLLOW GL, AUTO			E.L. EACH ACCIDENT	\$1,000,000		
1	(Mandatory in NH)	"'^		WC FORMS		1	E.L. DISEASE - EA EMPLOYEE	\$1,000,000		
	If yes, describe under DESCRIPTION OF OPERATIONS below						E.L. DISEASE - POLICY LIMIT	\$1,000,000		
1										
1		1 1		1	I	1	ļ			

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is r Palm Beach County Board of County Commissioners, a political subdivision of the State of Florida, its officers, employees and agents, c/o Facilities Development & Operations Department are named as Additional Insureds with respects to General Liability when required by written contract. Waiver of Subrogaton applies to the General Liability, Auto Liability and Workers Compensation when required by written contract.

CER	TIF	CAT	E HO	LDE	R

Palm Beach County Board of **County Commissioners** c/o Capital Improvements Division 2633 Vista Parkway West Palm Beach, FL 33415

CANCELLATION

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE

© 1988-2015 ACORD CORPORATION. All rights reserved.

ACORD 25 (2016/03) 1 of 1 #S2143067/M2143005

The ACORD name and logo are registered marks of ACORD

AUF



October 16, 2023

Palm Beach County 2633 Vista Parkway West Palm Beach, FL 33411

RE:

Florida Mechanical, LLC - Authorization Letter

PROJECT: PALM BEACH COUNTY GRAPHICS - HVAC REPLACEMENT

Project No.: 2020-034996

**BOND NO: 3303255** 

#### To Whom It May Concern:

This letter shall serve as authorization for Palm Beach County as Obligee to date bonds, and power of attorney concurrent with the contract date and to date the form of guarantee upon substantial completion for the above referenced project. Please be advised that as Surety on the above referenced bond, we hereby authorize Palm Beach County to date the captioned bond, power of attorney with the contract date and date the form of guarantee upon substantial completion.

If you have any questions, please feel free to call me.

Sincerely,

D. W. Matson III

700 South Dixie Highway, Suite 100 . Coral Gables, FL 33146 Phone: 305.662.3852 • Fax: 305.661.9948 NASBP Member



#### **GENERAL POWER OF ATTORNEY**

Know all men by these presents: That the FCCI Insurance Company, a Corporation organized and existing under the laws of the State of Florida (the "Corporation") does make, constitute and appoint:

D.W. Matson, III; John W. Charlton

Each, its true and lawful Attorney-In-Fact, to make, execute, seal and deliver, for and on its behalf as surety, and as its act and deed in all bonds and undertakings provided that no bond or undertaking or contract of suretyship executed under this authority shall exceed the sum of (not to exceed \$20,000,000.00): \$20,000,000.00

This Power of Attorney is made and executed by authority of a Resolution adopted by the Board of Directors. That resolution also authorized any further action by the officers of the Company necessary to effect such transaction.

The signatures below and the seal of the Corporation may be affixed by facsimile, and any such facsimile signatures or facsimile seal shall be binding upon the Corporation when so affixed and in the future with regard to any

bond, undertaking or contract or surety	to which	it is attached.				
In witness whereof, the FCCI Insofficers and its corporate Seal to be her			d these present _ day of	s to be signed by its  July	duly authorize	ed .
Attest: Christina D. Welch, Pres FCCI Insurance Comp		SEAL TONION		Christopher S EVP, CFO, Treasu FCCI Insurance	rer, Secretary	
State of Florida County of Sarasota		The state of the s	**			
Before me this day personally the foregoing document for the purpose			h, who is perso	onally known to me	e and who exe	cuted
My commission expires: 2/27/2027		PEGGY SNOW Commission # HH \$25535 Expires February 27, 2027		Peggy Sr Notary Pub	lic	
State of Florida County of Sarasota						
Before me this day personally the foregoing document for the purpose			air, who is pers	sonally known to m	e and who exe	cuted
My commission expires: 2/27/2027	NO PURE	PEGGY 8NOW Commission # HH 826535 Expires February 27, 2027	-	Puggs Sr Notary Pub		
		CERTIFICAT	· <b>E</b>			
I, the undersigned Secretary of foregoing Power of Attorney remains in Resolution of the Board of Directors, re	full force	e <mark>and has not</mark> been	revoked; and t	furthermore that the		
			this 16TH	day of OCTOBE		2023
				cair, EVP, CFO, Trea CI Insurance Compa		,
1.IONA_3592.NA_na 7/2021						

## PUBLIC CONSTRUCTION BOND

BOND NUMBER	3303255					
BOND AMOUNT	\$772,	731.00				
CONTRACT AMOUNT	Γ	\$772,731.00				
CONTRACTOR'S NAM	ME:	FLORIDA MECHANICAL LLC				
CONTRACTOR'S ADI	ORESS:	3615 FISCAL COURT, RIVIERA BEACH, FL 33404				
CONTRACTOR'S PHO	NE:	561-863-3606				
SURETY COMPANY:		FCCI INSURANCE COMPANY				
SURETY'S ADDRESS	:	6300 UNIVERSITY PARKWAY				
		SARASOTA, FL 34240				
SURETY'S PHONE:		800-226-3224				
		BEACH COUNTY BOARD OF COUNTY COMMISSIONERS AL IMPROVEMENTS DIVISION				
OWNER'S ADDRESS:		2633 Vista Parkway West Palm Beach, FL 33411-5604				
OWNER'S PHONE:		(561) 233-0261				
PROJECT NAME: P	alm Be	ach County Graphics - HVAC replacement				
PROJECT NUMBER:	2020-0	<u>34996</u>				
CONTRACT NUMBER	R (to be	provided after Contract award):				
DESCRIPTION OF WO	ORK: _	Replace HVAC units.				
	· · · · · · · · · · · · · · · · · · ·	and the second s				
PROJECT ADDRESS, 1	PCN, or	LEGAL DESCRIPTION:				
1701 S. Jog Rd., Greenacres						
This Bond is issued in fa	avor of	the County conditioned on the full and faithful performance of the				

Contract.

Page 1 of 3

Form Rev. 8/24/20 Public Construction Bond

KNOW ALL MEN BY THESE PRESENTS: that Contractor and Surety, are held and firmly bound unto Palm Beach County Board of County Commissioners 301 N. Olive Avenue West Palm Beach, Florida 33401

as Obligee, herein called County, for the use and benefit of claimant as hereinbelow defined, in the amount of

> Dollars \$772,731.00 Seven hundred seventy-two thousand seven hundred thirty-one and 00/100

for the payment whereof Principal and Surety bind themselves, their heirs, personal representatives, executors, administrators, successors and assigns, jointly and severally, firmly by these presents.

#### WHEREAS,

Principal has by written agreement entered into a contract with the County for

Project Name: Palm Beach County Graphics - HVAC replacement

Project No.: 2020-034996

Project Description: Replace HVAC units Project Location: 1701 S. Jog Rd., Greenacres

in accordance with Drawings and Specifications prepared by

NAME OF ARCHITECTURAL FIRM: JLRD Consulting Engineers, Inc. LOCATION OF FIRM: 1450 Centrepark Blvd., #350, West Palm Beach

PHONE: 561-689-2303

which contract is by reference made a part hereof in its entirety, and is hereinafter referred to as the Contract.

#### THE CONDITION OF THIS BOND is that if Principal:

- Performs the contract between Principal and County for the construction of replacing HVAC units, the contract being made a part of this bond by reference, at the times and in the manner prescribed in the contract; and
- Promptly makes payments to all claimants, as defined in Section 255.05, Florida Statutes, supplying Principal with labor, materials, or supplies, used directly or indirectly by Principal in the prosecution of the work provided for in the contract; and
- Pays County all losses, damages (including liquidated damages), expenses, costs, and attorneys' fees, including appellate proceedings, that County sustains because of a default by Principal under the contract; and
- Performs the guarantee of all work and materials furnished under the contract for the time specified in the contract, then this bond is void; otherwise it remains in full force.
- Any changes in or under the contract documents and compliance or noncompliance with any formalities connected with the contract or the changes does not affect Surety's obligation under this bond. Any increase in the total contract amount as authorized by the County shall accordingly increase the

Page 2 of 3

Form Rev. 8/24/20 Public Construction Bond

Surety's obligation by the same dollar amount of said increase. Contractor shall be responsible for notification to Surety of all such changes.

- 6. The amount of this bond shall be reduced by and to the extent of any payment or payments made in good faith hereunder, inclusive of the payment by Surety of construction liens which may be filed of record against said improvement, whether or not claim for the amount of such lien be presented under and against the bond.
- 7. Principal and Surety expressly acknowledge that any and all provisions relating to consequential, delay and liquidated damages contained in the contract are expressly covered by and made a part of this Performance, Labor and Material Payment Bond. Principal and Surety acknowledge that any such provisions lie within their obligations and within the policy coverages and limitations of this instrument.

Section 255.05, Florida Statutes, as amended, together with all notice and time provisions contained therein, is incorporated herein, by reference, in its entirety. Any action instituted by a claimant under this bond for payment must be in accordance with the notice and time limitation provisions in Section 255.05(2), Florida Statutes. This instrument regardless of its form, shall be construed and deemed a statutory bond issued in accordance with Section 255.05, Florida Statutes.

Any action brought under this instrument shall be brought in the court of competent jurisdiction in Palin

(Print Name and Title)
D.W. MATSON III, ATTORNEY-IN-FACT

IMPORTANT: Surety companies executing bonds must appear and remain on the U.S. Treasury Department's most current list (Federal Register) during construction, guarantee and warranty periods, and be authorized to transact business in the State of Florida.

FIRST PAGE MUST BE COMPLETED

NOTE: If Contractor is a Partnership, all partners must execute bond.

BOND MUST CONTAIN ORIGINAL SIGNATURES. NO COPIES WILL BE ACCEPTED

Page 3 of 3

Form Rev. 8/24/20 Public Construction Bond



#### **GENERAL POWER OF ATTORNEY**

Know all men by these presents: That the FCCI Insurance Company, a Corporation organized and existing under the laws of the State of Florida (the "Corporation") does make, constitute and appoint:

D.W. Matson, III; John W. Charlton

Each, its true and lawful Attorney-In-Fact, to make, execute, seal and deliver, for and on its behalf as surety, and as its act and deed in all bonds and undertakings provided that no bond or undertaking or contract of suretyship executed under this authority shall exceed the sum of (not to exceed \$20,000,000.00): \$20,000,000.00

This Power of Attorney is made and executed by authority of a Resolution adopted by the Board of Directors. That resolution also authorized any further action by the officers of the Company necessary to effect such transaction.

The signatures below and the seal of the Corporation may be affixed by facsimile, and any such facsimile signatures or facsimile seal shall be binding upon the Corporation when so affixed and in the future with regard to any bond, undertaking or contract of surety to which it is attached.

being and of contract of our cry to which it is attached	·•
In witness whereof, the FCCI Insurance Company has officers and its corporate Seal to be hereunto affixed, this	s caused these presents to be signed by its duly authorized 23rd day of, 2020.
Attest: Multing D. Welch, President FCCI Insurance Company	Christopher Shoucair, EVP, CFO, Treasurer, Secretary
State of Florida County of Sarasota	FCCI Insurance Company
Before me this day personally appeared Christina I the foregoing document for the purposes expressed therein.	D. Welch, who is personally known to me and who executed
My commission expires: 2/27/2027  PEGGY SNOW Commission & HH 825 Expires February 27, 2	110101, 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
State of Florida County of Sarasota	
Before me this day personally appeared Christophe the foregoing document for the purposes expressed therein.	r Shoucair, who is personally known to me and who executed
My commission expires: 2/27/2027 PEGGY SNOW Commission # 141 1255 Expires February 27, 2	Matana Dahlin
CERTI	FICATE
I, the undersigned Secretary of FCCI Insurance Conforegoing Power of Attorney remains in full force and has no Resolution of the Board of Directors, referenced in said Power Secretary 1997.	npany, a Florida Corporation, DO HEREBY CERTIFY that the ot been revoked; and furthermore that the February 27, 2020 er of Attorney, is now in force.
O O	Dated this day of
1-10NA-3592-NA-04, 7/2021	Christopher Shoucair, EVP, CFO, Treasurer, Secretary FCCI Insurance Company

#### FORM OF GUARANTEE

Name: FCCI INSURANCE COMPANY	MECHANICAL LLC and Surety
We the undersigned hereby guarantee that the (Pa#2020-034996) Palm Beach County, Florida, which accordance with the plans and specifications; that the guaranties included in the Contract Documents. We together with any work of others which may be damag workmanship or materials within a period of one year above named work by the County of Palm Beach, Stat County of Palm Beach, ordinary wear and tear and unucorrection work is started, it shall be carried through the	we have constructed and bonded, has been done in work constructed will fulfill the requirements of the agree to repair or replace any or all of our work, ged in so doing, that may prove to be defective in the from the date of Substantial Completion of all of the e of Florida, without any expense whatsoever to said usual abuse or neglect excepted by the County. When
In the event of our failure to acknowledge notice, and (5) working days after being notified in writing by County, Florida, we, collectively or separately, do here said defects repaired and made good at our expense therefore upon demand.	the Board of County Commissioners, Palm Beach eby authorize Palm Beach County to proceed to have
DATED(Date to be filled in at substantial completion)	We are the second
SEAL AND NOTARIAL ACKNOWLEDGMENT OF SURETY	FLORIDA MECHANICAL (Contractor Name) (Séal)
	By:(Contractor Signature)
	KENNETH MONGAN, MANAGING MEMBER (Print Name and Title)
	FCCI INSURANCE COMPANY
	(Surety Name) (Seal)
	Rv.

D.W. MATSON III, ATTORNEY-IN-FACT (Print Name and Title)

(Surety Signature)

MUST CONTAIN ORIGINAL SIGNATURES, NO COPIES WILL BE ACCEPTED

Page 1 of 1

Form Rev. 03/19/20



#### **GENERAL POWER OF ATTORNEY**

Know all men by these presents: That the FCCI Insurance Company, a Corporation organized and existing under the laws of the State of Florida (the "Corporation") does make, constitute and appoint:

D.W. Matson, III; John W. Charlton

Each, its true and lawful Attorney-In-Fact, to make, execute, seal and deliver, for and on its behalf as surety, and as its act and deed in all bonds and undertakings provided that no bond or undertaking or contract of suretyship executed under this authority shall exceed the sum of (not to exceed \$20,000,000.00): \$20,000,000.00

This Power of Attorney is made and executed by authority of a Resolution adopted by the Board of Directors. That resolution also authorized any further action by the officers of the Company necessary to effect such transaction.

The signatures below and the seal of the Corporation may be affixed by facsimile, and any such facsimile signatures or facsimile seal shall be binding upon the Corporation when so affixed and in the future with regard to any bond, undertaking or contract of surety to which it is attached.

bond, undertaking or contract of sure			WICH DO GINACE		will fogula to ally
In witness whereof, the FCCl officers and its corporate Seal to be			these presents day of	to be signed by its	duly authorized 2020.
Attest: Christina D. Welch, P FCCI Insurance Co	resident	SEAL 1991	A PARKY	Christopher S EVP, CFO, Treasu	rer, Secretary
State of Florida County of Sarasota		CORIO	<i>.</i>	FCCI Insurance	Company
Before me this day persona the foregoing document for the purpo			n, who is perso	nally known to me	e and who executed
My commission expires: 2/27/2027		PEGGY SNOW Commission # HH \$2535 Expires February 27, 2027		Rotary Pub	ic
State of Florida County of Sarasota					
Before me this day persona the foregoing document for the purpo			air, who is perso		
My commission expires: 2/27/2027		PEGGY SNOW Commission # HH 226335 Expires February 27, 2027		Reggo Sr Notary Pub	ic
		CERTIFICATE	E		
I, the undersigned Secretary foregoing Power of Attorney remains Resolution of the Board of Directors,	s in full forc	e and has not been r	revoked; and fu	irthermore that the	
		Dated th	nristopher Shouc	day of	
1-IONA-3592-NA-04, 7/2021	•	,			

## **ATTACHMENT #4**

## **Palm Beach County** Facilities Development & Operations/Capital Improvements Division **BID SUMMARY**

API: Price Preference

ANNUAL/TRADE: HVAC

MANDATORY PRE-BID DATE: 12/25/2022 / 8/8/2023

PROJECT NUMBER: 2020-034996

PROJECT MANAGER: Brian McNamara, Facilities Systems Project Manager BID OPENING DATE: 8/31/2023

PROJECT NAME: Palm Beach County Graphics - HVAC Replacement

FIRM NAME	Florida Mechanical LLC		
PRIME LOCATION	LOCAL		
PRIME SBE STATUS	NON-SBE		
BID BOND	Yes		
BID	\$772,731.00		
SBE SCHEDULE 1 (Lists the S/M/WBE Prime and the names of <u>all</u> subcontractors regardless of SBE status.)	Satisfactory		
SBE PARTICIPATION	14.28%		
SBE SCHEDULE 2 (Schedule 2 is required for SBE Prime and <u>every</u> subcontractor.)	Satisfactory		
NOTES:			

**COMMENTS:** 

Bid Documents Opened By (Print Name):	Phyllis Lancaster	Bid Documents Recorded By (Print Name):	Donna Lynch	
The recommended contractor's License(s) is cur	tractors listed	VES		

The recommended contractor's Insurance(s) is current and in compliance with Palm Beach County requirements for the contractor.

YES

The recommended firm is registered in VSS. YES

Note: Tabulation is not official until checked and certified by Capital Improvements Division.

## **RECOMMENDED FOR APPROVAL:**

Based on the bid results for the above project, FDO recommends award to the following firm, as this firm provided the lowest responsive and responsible bid:

Florida Mechanical LkC

Charlene La Mattina, Project Manager

Gigi Jones, Contracts Manager

# ATTACHMENT #

#### ANNUAL CONTRACT - HVAC #19601: CONTROL SHEET

ORIGINAL CONTRACT + CAPACITY INCREASES (Approved 1/7/2020)	\$23,000,000.00
HVAC CONTRACT Expires 1/6/2025	\$5,000,000.00
Board Item - Increase Capacity (1/12/2021) (Amendment #1)	\$3,000,000.00
Board Item - Increase Capacity (4/5/2022) (Amendment #2)	\$5,000,000.00
Board Item - Increase Capacity (3/14/2023) (Amendment #3)	\$10,000,000.00

DARD INCREASES ABOVE THIS LINE										He I			
PROJECT INFORMATION								DOLLARS		SBE PARTICIPATION			
PROJECT#	PROJECT NAME	FIRM	W.O. AMOUNT	w.o. #		SUPPLE MENT#	\$ TO DATE	\$ CAPACITY REMAINING	\$ SBE W.O.	\$ M/WBE W.O.	% SBE <b>W</b> .O.	% M/WBE W.O.	
2020-034996	Palm Beach County Graphics - HVAC replacement	Florida	\$772,731.00	23-014			\$15,068,838.58	\$7,931,161.42	\$110,370.00	\$30,825.00	14.28%	3.99%	
	NAME OF FIRM / CONTRACT R#		FIRM	TOTAL WORK ORDERS		TOTAL SBE \$	CONTRACT CUMULATIVE SBE %	TOTAL M/WBE \$	CONTRACT CUMULATIVE M/WBE %				
	Air Conditioning Filters Plus, Inc. R2023-0734		Air Conditioning	\$98,500.00	\$	-	0.00%	98,500.00					
2 Air Handlers of the Palm Beaches, Inc R2022-0185		Air Handlers	\$0.00	\$	-		-						
3 Air Mechanical & Service Corp - R2020-0229		AMSC	\$976,614.00	\$	-	0.00%	-						
4 The Airtex Corporation - R2020-0236		Airtex	\$747,947.00	\$	741,060.00	99.08%		0.00%					
5 Bradley Heating & Air Conditioning, Inc R2021-0059		Bradley	\$0.00	\$	-		-				L		
6 Breezy Cool Air Conditioning Inc R2022-0845		Breezy	\$0.00	\$	-		-						
	7 CT/HX Services, LLC - R2022-0698		CT/HX	\$0.00	\$	-		-					
8 Cedars Electro-Mechanical, Inc R2020-0019		Cedars	\$3,333,786.58	\$	2,768,739.86	83.05%	2,235,247.03	80.73%					
	D.A,C. Air Conditioning Corp - R2020-0231		DAC	\$974,695.97	\$	28,600.00	2.93%	-	0.00%				
10 E.C. Stokes Mechanical Contractors, Inc R2020-0232		Stokes	\$793,157.66	\$	142,274.84	17.94%	-	0.00%					
11 Farmer & Irwin Corp R2020-0020		Farmer	\$973,568.00	\$	147,577.00	15.16%	49,900.00	33.81%					
12 Florida Mechanical LLC - R2020-0021		Florida	\$4,766,496.80	\$	272,915.64	5.73%	37,965.00	13.91%					
13 Johnson Controls, Inc R2021-1795		Johnson	\$0,00	\$	-		-						
14 Key Mechanical Services, Inc. R2023-0733		Key	\$0.00	\$	-		-						
15 Koldaire, Inc R2020-0233		Koldaire	\$0.00	\$	-		-				]		
16 Page Mechanical Group, Inc. R2021-1061		Page	\$0.00	\$	-		-						
17 Precision Air System, Inc R2020-0022		Precision	\$1,471,997.07	\$	31,377.43	2.13%	9,200.00	29.32%					
18 Quantum Mechanical, LLC - R2020-0234		Quantum	\$0.00	\$	-		-						
		Sailfish	\$0.00	\$	-		_						
		Thermal	\$750,245.00	\$	7.180.00	0.96%	7,180.00	100.00%					
		Thermo Air	\$181,830.50		6,060.00	3.33%	6,060.00	100.00%					
22	Trane U.S. Inc.		Trane	\$0.00	\$								
				15,068,838.58	4	145,784.77	27.51%	2,444,052.03	58.95%				