# PALM BEACH COUNTY BOARD OF COUNTY COMMISSIONERS

#### AGENDA ITEM SUMMARY

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IMIG	eund	Date:

July 8, 2025

[X] Consent

[] Regular

[ ] Ordinance

[ ] Public Hearing

Department:

**Housing and Economic Development** 

#### I. EXECUTIVE BRIEF

### Motion and Title: Staff recommends motion to receive and file:

- A) A Grant Agreement (Agreement) with the United States Department of Housing and Urban Development (HUD) in the amount of \$2,250,000 for Fiscal Year (FY) 2024 Community Project Funding (CPF); and
- B) Application for Federal Assistance SF-424 (Application).

Summary: The Agreement and Application constitute the contracts between HUD and Palm Beach County (County) for the receipt of Federal Funds and are now being submitted to the Board of County Commissioners (BCC) as receive and file. HUD allocated a FY2024 CPF grant in the amount of \$2,250,000 to the County to develop workforce and affordable housing. These documents were executed on behalf of the BCC by the Director of the Department of Housing and Economic Development, approved by the BCC on March 11, 2025 (Agenda Item 6D-5), that delegated authority to the County Administrator, or designee to execute the grant application and certifications, grant agreement with HUD, amendments thereto, and all other related documents necessary for implementation that do not substantially change the scope of work, terms or conditions of the Agreement. These are Federal CPF Grant funds which require no local match. District 3 (HJF)

**Background and Justification:** On October 26, 2024, Palm Beach County (County) received a grant award letter from HUD advising of a \$2,250,000 FY 2024 CPF grant (B-24-CP-FL-0580). The grant resulted from a Federal appropriations request submitted by Congresswoman Sheila Cherfilus-McCormick on behalf of the County. The CPF grant must be used for the development of workforce and affordable housing. The CPF grant will be allocated towards construction of Davis Commons, a 20-unit forsale townhome development to be located at 4462 – 4493 Davis Road, unincorporated Lake Worth Beach.

#### Attachments:

1. FY2024 CPF Grant Agreement

2. Application for Federal Assistance SF-424

Recommended By:

Department Director

Date

Approved By:

Assistant County Administrator

Date

## \*

## II. FISCAL IMPACT ANALYSIS

## A. Five Year Summary of Fiscal Impact:

Fiscal Years	2025	2026	2027	2028	2029
Capital Expenditures	\$2,250,000				
Operating Costs				<u> </u>	
External Revenues	(\$2,250,000)				
Program Income					
n-Kind Match (County)					
NET FISCAL IMPACT	-0-				
# ADDITIONAL FTE POSITIONS (Cumulative)	-0-				
ls Item Included In Curr Does this Item include t Does this Item include t	the use of Fede		Yes X Yes X Yes	No	
Budget Account No.:					
und <u>1118</u> Dept <u>143</u> Unit	: <u>1801</u> Object <u>83</u>	01 Progra	m Code/Peri	od <u>N/A</u>	
B. Recommended S	ources of Fund	s/Summa	ry of Fiscal	Impact:	
No additional fisca	l impact.				
C. Departmental Fis	Ī		eyne, Divisiond Administra	n Director II	s, DHED
	III. <u>REVIE</u>	W COMM	ENTS		
A. OFMB Fiscal and OFMB DAS   21	/or Contract De Slavlaus ASIO Marsi21		Muni	rol Commen	M 5/2
B. Legal Sufficiency	:			•	
Chief Assistant Co	unty Attorney	7/25			
C. Other Departmen	t Review:				

(THIS SUMMARY IS NOT TO BE USED AS A BASIS FOR PAYMENT)

Grantee Name: Palm Beach County

Grantee Address: 100 Australian Avenue, #500, West Palm Beach, FL 33406

Grantee's Unique Entity Identifier (UEI): XL2DNFMPCR44 Grantee's Employer Identification Number (EIN): 596000785 Federal Award Identification Number (FAIN): B-24-CP-FL-0580

Assistance Listing Number and Name: 14.251 Economic Development Initiative, Community

Project Funding, and Miscellaneous Grants

Period of Performance/Budget Period Start Date: 08/13/2024 Period of Performance/Budget Period End Date: 08/31/2032

This Grant Agreement between the U.S. Department of Housing and Urban Development (HUD) and Palm Beach County (the Grantee) is made pursuant to the authority of the Consolidated Appropriations Act, 2024 (Public Law 118-42) and the Explanatory Statement for Division L of that Act, which was printed in the Senate section of the Congressional Record on March 5, 2024 (Explanatory Statement) as deemed to be amended by the Further Consolidated Appropriations Act, 2024 (Public Laws 118-47).

In reliance upon and in consideration of the mutual representations and obligations under this Grant Agreement, HUD and the Grantee agree as follows:

#### ARTICLE I. Definitions

The definitions at 2 CFR 200.1 apply to this Grant Agreement, except where this Grant Agreement specifically states otherwise.

Budget period is defined in 2 CFR 200.1 and begins and ends on the dates specified above for the Period of Performance/Budget Period Start Date and Period of Performance/Budget Period End Date.

Period of Performance is defined in 2 CFR 200.1 and begins and ends on the dates specified above for the Period of Performance/Budget Period Start Date and Period of Performance/Budget Period End Date.

#### ARTICLE II. Total Grant Amount

Subject to the provisions of the Grant Agreement, HUD will make grant funds in the amount of \$2,250,000.00 available to the Grantee.

#### ARTICLE III. Award-Specific Requirements

A. Federal Award Description. The Grantee must use the Federal funds provided under this Grant Agreement (Grant Funds) to carry out the Grantee's "Project." Unless changed in accordance with Article III, section C of this Grant Agreement, the Grantee's Project shall be as

described in the Project Narrative that is approved by HUD as of the date that HUD signs this Grant Agreement. For reference, HUD will attach this approved Project Narrative as Appendix 1 to the Grant Agreement on the date that HUD signs this Grant Agreement.

- B. Approved Budget. The Grantee must use the Grant Funds as provided by the Approved Budget. Unless changed in accordance with Article III, section C of this Grant Agreement, the Approved Budget shall be the line-item budget that is approved by HUD as of the date that HUD signs this Grant Agreement. For reference, HUD will attach this approved line-item budget as Appendix 2 to this Grant Agreement on the date that HUD signs this Grant Agreement.
- C. Project and Budget Changes. All changes to the Grantee's Project or Approved Budget must be made in accordance with 2 CFR 200.308 and this Grant Agreement. To request HUD's approval for a change in the approved Project Narrative and/or Budget, the Grantee must submit a formal letter to HUD's Office of Economic Development Congressional Grants Division (CGD) Director through the assigned Grant Officer in accordance with HUD's instructions for amending the Project Narrative and/or Project Budget found in the document titled "FY2024 Economic Development Initiative Community Project Funding Grant Guide" that accompanies the Grant Agreement. The Grantee is prohibited from making project or budget changes that would conflict with the Applicable Appropriations Act Conditions described in Article III, section D of this Grant Agreement. The assigned Grant Officer for this grant is provided in the Award Letter for this grant and found on HUD's website. The CGD will notify the Grantee of whether HUD approves or disapproves of the change. Before the Grantee expends Grant Funds in accordance with any change approved by HUD or otherwise allowed by 2 CFR 200.308, the Grantee must update its grant information in HUD's Disaster Recovery Grant Reporting (DRGR) to reflect that change.
- D. Applicable Appropriations Act Conditions. The conditions that apply to the Grant Funds under the Consolidated Appropriations Act, 2024, and the Explanatory Statement, as modified by the Further Consolidated Appropriations Act, 2024 or a later act, are incorporated by this reference and made part of this Grant Agreement. The Grant Funds are not subject to the Community Development Block Grants regulations at 24 CFR part 570 or Title I of the Housing and Community Development Act of 1974.
- E. In accordance with 2 CFR 200.307, costs incidental to the generation of program income may be deducted from gross income to determine program income, provided these costs have not been charged to the grant. As authorized under 2 CFR 200.307, program income may be treated as an addition to the Federal award, provided that the Grantee uses that income for allowable costs under this Grant Agreement. Any program income that cannot be expended on allowable costs under this Grant Agreement must be reported and paid to HUD within 120 days after the period of performance, unless otherwise specified by an applicable Federal statute.
- F. The Grantee must use the Grant Funds only for costs (including indirect costs) that meet the applicable requirements in 2 CFR part 200 (including appendices). The Grantee's indirect cost rate information is as provided in Appendix 3 to this Grant Agreement. Unless the Grantee is an Institution of Higher Education, the Grantee must immediately notify HUD upon any change in the Grantee's indirect cost rate during the Period of Performance, so that HUD can

amend the Grant Agreement to reflect the change if necessary. Consistent with 2 CFR Part 200, Appendix III (C.7), if the Grantee is an Institution of Higher Education and has a negotiated rate in effect on the date this Grant Agreement is signed by HUD, the Grantee may use only that rate for its indirect costs during the Period of Performance.

- G. The Grantee must comply with any specific conditions that HUD may apply to this Grant Agreement as provided by 2 CFR 200.208. If applicable, these conditions will be listed or added as Appendix 5 to this Grant Agreement.
- H. The Grantee is responsible for managing the Project and ensuring the proper use of the Grant Funds. The Grantee is also responsible for ensuring the completion of the Project, the grant closeout, and compliance with all applicable federal requirements. All subawards made with funding under this Grant Agreement are subject to the subaward requirements under 2 CFR Part 200, including 2 CFR 200.332, and other requirements provided by this Grant Agreement. The Grantee is responsible for ensuring each subrecipient complies with all requirements under this Grant Agreement, including the general federal requirements in Article IV. A subaward may be made to a for-profit entity only if HUD expressly approves that subaward and the for-profit entity is made subject to the same Federal requirements that apply to all other subrecipients, including all requirements 2 CFR part 200 provides with respect to a subaward, except the audit requirements in 2 CFR part 200, subpart F.

### ARTICLE IV. General Federal Requirements

A. If the Grantee is a unit of general local government, a State, an Indian Tribe, or an Alaskan Native Village, the Grantee is the Responsible Entity (as defined in 24 CFR part 58) and agrees to assume all of the responsibilities for environmental review and decision-making and action, as specified and required in regulations issued by the Secretary pursuant to section 305(c) of the Multifamily Housing Property Disposition Reform Act of 1994 and published in 24 CFR Part 58.

- B. If the Grantee is a housing authority, redevelopment agency, academic institution, hospital or other non-profit organization, the Grantee shall request the unit of general local government, Indian Tribe or Alaskan Native Village, within which the Project is located and which exercises land use responsibility, to act as Responsible Entity and assume all of the responsibilities for environmental review and decision-making and action as specified in paragraph A above, and the Grantee shall carry out all of the responsibilities of a grantee under 24 CFR Part 58.
- C. After March 9, 2024, neither the Grantee nor any of its contractors, subrecipients, and other funding and development partners may undertake, or commit or expend Grant Funds or local funds for, project activities (other than for planning, management, development and administration activities), unless a contract requiring those activities was already executed on or before March 9, 2024, until one of the following occurs:
  - (i) the Responsible Entity has completed the environmental review procedures required by 24 CFR part 58, and HUD has approved the environmental certification and given a release of funds;

- (ii) the Responsible Entity has determined and documented in its environmental review record that the activities are exempt under 24 CFR 58.34 or are categorically excluded and not subject to compliance with environmental laws under 24 CFR 58.35(b); or
- (iii) HUD has performed an environmental review under 24 CFR part 50 and has notified Grantee in writing of environmental approval of the activities.
- D. Following completion of the environmental review process, the Grantee shall exercise oversight, monitoring, and enforcement as necessary to assure that decisions and mitigation measures adopted through the environmental review process are carried out during project development and implementation.
- E. The Grantee must comply with the generally applicable HUD and CPD requirements in 24 CFR Part 5, subpart A, including all applicable fair housing, and civil rights requirements. The Grantee must report data on the race, color, religion, sex, national origin, age, disability, and family characteristics of persons and households who are applicants for, participants in, or beneficiaries or potential beneficiaries of the Grantee's Project, consistent with the instructions and forms provided by HUD in order to carry out its responsibilities under the Fair Housing Act, Executive Order 11063, Title VI of the Civil Rights Act of 1964, and Section 562 of the Housing and Community Development Act of 1987 (e.g. HUD-27061).
- F. The Grantee must comply with the Uniform Administrative Requirements, Cost Principles, and Audit Requirements in 2 CFR part 200, as may be amended from time to time. If 2 CFR part 200 is amended to replace or renumber sections of part 200 that are cited specifically in this Grant Agreement, the part 200 requirements as renumbered or replaced by the amendments will govern the obligations of HUD and the Grantee after those amendments become effective.
- G. The Grantee must comply with the Award Term in Appendix A to 2 CFR Part 25 ("System for Award Management and Universal Identifier Requirements") and the Award Term in Appendix A to 2 CFR Part 170 ("Reporting Subawards and Executive Compensation"), which by this reference are incorporated into and made part of this Grant Agreement.
- H. If the Total Grant Amount, as provided in Article II of this Grant Agreement, is greater than \$500,000, the Grantee must comply with the Award Term and Condition for Grantee Integrity and Performance Matters in Appendix 4 to this Grant Agreement.
- I. Unless the Grantee is exempt from the Byrd Amendment as explained below, the Grantee must comply with the provisions of Section 319 of Public Law 101-121, 31 U.S.C. 1352, (the Byrd Amendment) and 24 CFR Part 87, which prohibit recipients of Federal contracts, grants, or loans from using appropriated funds for lobbying the executive or legislative branches of the Federal Government in connection with a specific contract, grant, loan, or cooperative agreement. The Grantee must sign the corresponding certification in Appendix 8 to this Grant Agreement and return it to HUD with this Grant Agreement. The Grantee must include in its award documents for all subawards at all tiers (including subcontracts, subgrants, and contracts under grants, loans, and cooperative agreements), the requirements for the certification required by Appendix A to 24 CFR Part 87 and for disclosure using the *Disclosure of Lobbying Activities*

(SF-LLL) form. In addition, the Grantee must obtain the executed certification required by Appendix A and an SF-LLL from all covered persons. "Person" is as defined by 24 CFR Part 87. Federally recognized Indian tribes and TDHEs established by Federally recognized Indian tribes as a result of the exercise of the tribe's sovereign power are excluded from coverage of the Byrd Amendment. State-recognized Indian tribes and TDHEs established only under state law must comply with this requirement.

J. The Grantee must comply with drug-free workplace requirements in Subpart B of 2 CFR Part 2429, which adopts the governmentwide implementation (2 CFR Part 182) of sections 5152-5158 of the Drug-Free Workplace Act of 1988, Pub. L. 100-690, Title V, Subtitle D (41 U.S.C. 701-707).

K. Unless the Grantee is a Federally recognized Tribe, the Grantee must comply with the Uniform Relocation Assistance and Real Property Acquisition Policies Act of 1970 (URA) as implemented by regulations at 49 CFR Part 24. The URA applies to acquisitions of real property and relocation occurring as a direct result of the acquisition, rehabilitation, or demolition of real property for Federal or Federally funded programs or projects. Real property acquisition that receives Federal financial assistance for a program or project, as defined in 49 CFR 24.2, must comply with the acquisition requirements contained in 49 CFR part 24, subpart B. Unless otherwise specified in law, the relocation requirements of the URA and its implementing regulations at 49 CFR part 24, cover any displaced person who moves from real property or moves personal property from real property as a direct result of acquisition, rehabilitation, or demolition for a program or project receiving HUD financial assistance.

L. If Grant Funds are used for purchase, lease, support services, operation, or work that may disturb painted surfaces, of pre-1978 housing, you must comply with the lead-based paint evaluation and hazard reduction requirements of HUD's lead-based paint rules (Lead Disclosure; and Lead Safe Housing (24 CFR part 35)), and EPA's lead-based paint rules (e.g., Repair, Renovation and Painting; Pre-Renovation Education; and Lead Training and Certification (40 CFR part 745)).

M. The Grantee must comply with Section 3 of the Housing and Urban Development Act of 1968 (Section 3), 12 U.S.C. 1701u, and HUD's regulations at 24 CFR part 75, as applicable, including the reporting requirements in 24 CFR 75.25. Grants made to Tribes and TDHEs are subject to Indian Preference requirements in Section 7(b) of the Indian Self-Determination and Education Assistance Act (25 U.S.C. 5307(b)). As stated in 24 CFR 75.3(c), grants to Tribes and TDHEs are subject to Indian Preference requirements in lieu of Section 3. Grantees that are not exempt from Section 3 must submit annual reports of Section 3 accomplishment Performance Measures in DRGR in January of the calendar year. This report reflects Section 3 accomplishments for the previous calendar year.

N. The Grantee must not use any Grant Funds to support any Federal, state, or local project that seeks to use the power of eminent domain, unless eminent domain is employed only for a public use. Public use includes use of funds for mass transit, railroad, airport, seaport, or highway projects, and utility projects which benefit or serve the general public (including energy-related, communication-related, water-related, and waste water-related infrastructure), other structures designated for use by the general public or with other common-carrier or public-utility

functions that serve the general public and are subject to regulation and oversight by the government, and projects for the removal of an immediate threat to public health and safety or brownfields, as defined in the Small Business Liability Relief and Brownfields Revitalization Act (Pub. L. 107-118). Public use does not include economic development that primarily benefits private entities.

- O. The Grantee must not use any Grant Funds to maintain or establish a computer network that does not block the viewing, downloading, and exchanging of pornography. This requirement does not limit the use of funds necessary for any Federal, State, tribal, or local law enforcement agency or any other entity carrying out criminal investigations, prosecution, or adjudication activities.
- P. The Grantee must administer its Grant Funds in accordance with the Conflict-of-Interest requirements set forth in Appendix 6 of this Grant Agreement.
- Q. The Grantee must comply with the governmentwide debarment and suspension requirements in 2 CFR part 180 as incorporated and supplemented by HUD's regulations at 2 CFR part 2424.
- R. The Grantee must comply with the award term regarding trafficking in persons in Appendix 7 of this Grant Agreement.
- S. The assurances and certifications the Grantee has made and submitted to HUD are incorporated by this reference and made part of this Grant Agreement.
- T. Any person who becomes aware of the existence or apparent existence of fraud, waste or abuse of any HUD award must report such incidents to both the HUD official responsible for the award and to HUD's Office of Inspector General (OIG). HUD OIG is available to receive allegations of fraud, waste, and abuse related to HUD programs via its hotline number (1-800-347-3735) and its online hotline form. The Grantee must comply with 41 U.S.C. § 4712, which includes informing employees in writing of their rights and remedies, in the predominant native language of the workforce. Under 41 U.S.C. § 4712, an employee of the Grantee or a subrecipient—as well as a personal services contractor—who makes a protected disclosure about a Federal grant or contract cannot be discharged, demoted, or otherwise discriminated against as long as they reasonably believe the information they disclose is evidence of:
  - 1. Gross mismanagement of a Federal contract or grant;
  - 2. Waste of Federal funds;
  - 3. Abuse of authority relating to a Federal contract or grant;
  - 4. Substantial and specific danger to public health and safety: or
  - 5. Violations of law, rule, or regulation related to a Federal contract or grant.
- U. The Grantee must comply with the requirements of the Build America, Buy America (BABA) Act, 41 USC 8301 note, and all applicable rules and notices, as may be amended, if applicable to the Grantee's infrastructure project. Pursuant to HUD's Notice, "Public Interest Phased Implementation Waiver for FY 2022 and 2023 of Build America, Buy America Provisions as Applied to Recipients of HUD Federal Financial Assistance" (88 FR 17001), any funds

obligated by HUD on or after the applicable listed effective dates, are subject to BABA requirements, unless excepted by a waiver.

### **ARTICLE V. Drawdown Requirements**

- A. The Grantee may not draw down Grant Funds until HUD has received and approved any certifications and disclosures required by 24 CFR 87.100 concerning lobbying, if applicable.
- B. The Grantee must use DRGR to draw down Grant Funds and report to HUD on activities.
- C. The Grantee must enter activity and budget information in DRGR that is consistent with the Grantee's Approved Project Narrative and Approved Budget as described in Article III, sections A and B of this Grant Agreement and complies with HUD's instructions for entering information in DRGR found in the document titled "Grant Award Instructions" that accompanies the Grant Agreement.
- $\ensuremath{\mathrm{D}}.$  The Grantee must only enter activities in DRGR that are described in the Approved Budget.
- E. The Grantee must expend all Grant Funds in accordance with the activity and budget information in DRGR.
- F. Each drawdown of Grant Funds constitutes a representation by the Grantee that the funds will be used in accordance with this Grant Agreement.
- G. The Grantee must use DRGR to track the use of program income and must report the receipt and use of program income in the reports the Grantee submits to HUD under Article VI of this Grant Agreement. The Grantee must expend program income before drawing down Grant Funds through DRGR.
- H. Notwithstanding any other provision of this grant agreement, HUD will not be responsible for payment of any Grant Funds after the date Treasury closes the account in accordance with 31 U.S.C. § 1552. Because Treasury may close the account up to one week before the September 30 date specified by 31 U.S.C. § 1552, the Grantee is advised to make its final request for payment under the grant no later than September 15, 2032.

### ARTICLE VI. Program-Specific Reporting Requirements

In addition to the general reporting requirements that apply under other provisions of this Agreement, the following program-specific reporting requirements apply to the Grantee:

A. The Grantee must submit a performance report in DRGR on a semi-annual basis and must include a completed Federal financial report as an attachment to each performance report in DRGR. Performance reports shall consist of a narrative of work accomplished during the reporting period. During the Period of Performance, the Grantee must submit these reports in DRGR no later than 30 calendar days after the end of the 6-month reporting period. The first of these

reporting periods begins on the first of January or June (whichever occurs first) after the date this Grant Agreement is signed by HUD.

- B. The performance report must contain the information required for reporting program performance under 2 CFR 200.329(c)(2) and (d), including a comparison of actual accomplishments to the objectives of the Project as described in Article III, section A of this Grant Agreement, the reasons why established goals were not met, if appropriate, and additional pertinent information including, when appropriate, analysis and explanation of cost overruns or high unit costs.
- C. Financial reports must be submitted using DRGR or such future collections HUD may require and as approved by OMB and listed on the Grants.gov website (https://www.grants.gov/web/grants/forms/post-award-reporting-forms.html).
- D. The performance and financial reports will undergo review and approval by HUD. If a report submission is insufficient, HUD will reject the report in DRGR and identify the corrections the Grantee must make.
- E. No drawdown of funds will be allowed through DRGR while the Grantee has an overdue performance or financial report.
- F. The Grantee must report and account for all property acquired or improved with Grant Funds as provided by 2 CFR part 200 using the applicable common forms approved by OMB and provided on the Grants.gov website (<a href="https://www.grants.gov/web/grants/forms/post-award-reporting-forms.html">https://www.grants.gov/web/grants/forms/post-award-reporting-forms.html</a>). This reporting obligation includes submitting status reports on real property at least annually as provided by 2 CFR 200.330, accounting for real and personal property acquired or improved with Grant Funds as part of Project Closeout, and promptly submitting requests for disposition instructions as provided by 2 CFR 200.311, 200.31, and 200.314.

#### ARTICLE VII. Project Closeout

- A. The grant will be closed out in accordance with 2 CFR part 200, as may be amended from time to time, except as otherwise specified in this Grant Agreement.
- B. The Grantee must submit to HUD a written request to close out the grant no later than 30 calendar days after the Grantee has drawn down all Grant Funds and completed the Project as described in Article III, section A of this Grant Agreement. HUD will then send the Closeout Agreement and Closeout Certification to the Grantee.
- C. At HUD's option, the Grantee may delay initiation of project closeout until the resolution of any findings as a result of the review of semi-annual activity reports in DRGR. If HUD exercises this option, the Grantee must promptly resolve the findings.
- D. The Grantee recognizes that the closeout process may entail a review by HUD to determine compliance with the Grant Agreement by the Grantee and all participating parties. The

Grantee agrees to cooperate with any HUD review, including reasonable requests for on-site inspection of property acquired or improved with grant funds.

- E. No later than 120 calendar days after the Period of Performance, Grantees shall provide to HUD the following documentation:
  - 1. A Certification of Project Completion.
  - 2. A Grant Closeout Agreement.
  - 3. A final financial report giving:
    - i) the amount and types of project costs charged to the grant (that meet the allowability and allocability requirements of 2 CFR part 200, subpart E);
    - ii) a certification of the costs; and
    - iii) the amounts and sources of other project funds.
  - 4. A final performance report providing a comparison of actual accomplishments with the objectives of the Project, the reasons for slippage if established objectives were not met and additional pertinent information including explanation of significant cost overruns.
  - 5. A final property report, if specifically requested by HUD at the time of closeout.

#### **ARTICLE VIII. Default**

A default under this Grant Agreement shall consist of any use of Grant Funds for a purpose other than as authorized by this Grant Agreement, any noncompliance with statutory, regulatory, or other requirements applicable to the Grant Funds, any other material breach of this Grant Agreement, or any material misrepresentation in the Grantee's submissions to HUD in anticipation of this award. If the Grantee fails to comply with the terms and conditions of the Grant Agreement, HUD may adjust specific conditions of this Grant Agreement as described in 2 CFR part 200, as may be amended from time to time. If HUD determines that noncompliance cannot be remedied by imposing additional conditions, HUD may take one or more of the remedies for noncompliance described in 2 CFR part 200, as may be amended from time to time. HUD may also terminate all or a part of this award as provided by 2 CFR 200.340 and other applicable provisions of 2 CFR part 200, as may be amended from time to time. Nothing in this Grant Agreement shall be construed as creating or justifying any claim against the Federal government or the Grantee by any third party.

#### **ARTICLE IX. HUD Contact Information**

Except where this Grant Agreement specifically states otherwise, all requests, submissions,

and reports the Grantee is required to make to HUD under this Grant Agreement must be made in accordance with HUD's grant instructions found in the document titled "FY2024 Economic Development Initiative - Community Project Funding Grant Guide" that accompanies the Grant Agreement.

This agreement is hereby executed on behalf of the Grantee and HUD as follows:

GRANTEE	
Palm Beach County	
(Name of Organization)	
BY: <u>Jonathan B Brown</u> (Signature of Authorized Official)	
Jonathan B Brown, Director 01 (Typed Name and Title of Authorized Official)	
04/15/2025 (Date)	
HUD BY: <i>John Fritz Quade</i> (Signature of HUD Authorized Official)	
<u>CPD Field Office Director</u> (Title of HUD Authorized Official)	
<u>04/21/2025</u> (Date)	
Approved as to Form And Legal Sufficiency Howard J.  By: Falcon III Chief Assistant County Attorney	Approved as to Terms and Conditions Dept. of Housing and Economic Development  By: Sherry Howard Deputy Director

APPENDIX 1 – Project Narrative

The approved narrative has been appended to the end of the grant agreement.

APPENDIX 2 – Approved Budget
The approved budget has been appended to the end of the grant agreement.

#### APPENDIX 3 - Grantee's Indirect Cost Rate Information

As the duly authorized representative of the Grantee, I certify that the Grantee:

X	Will not use an indirect cost rate to calculate and charge indirect costs under the grant.		
	Will calculate and charge indirect costs under the grant by applying a <i>de minimis</i> rate as provided by 2 CFR 200.414(f), as may be amended from time to time.		
	Will calculate and charge indirect costs under the grant using the indirect cost rate(s) listed below, and each rate listed is included in an indirect cost rate proposal developed i accordance with the applicable appendix to 2 CFR part 200 and, if required, was approved by the cognizant agency for indirect costs.		
	Agency/Dept./Major Function Indirect cost rate Direct Cost Base		
BY:			
	Jonathan B Brown, Director 01 (Typed Name and Title of Authorized Official)		
	04/15/2025 (Date)		

#### Instructions for the Grantee's Authorized Representative:

You must mark the one (and only one) checkbox above that best reflects how the Grantee's indirect costs will be calculated and charged under the grant. Do not include indirect cost rate information for subrecipients.

The table following the third box must be completed only if that box is checked. When listing a rate in the table, enter both the percentage amount (e.g., 10%) and the type of direct cost base to be used. For example, if the direct cost base used for calculating indirect costs is Modified Total Direct Costs, then enter "MTDC" in the "Type of Direct Cost Base" column.

If using the Simplified Allocation Method for indirect costs, enter the applicable indirect cost rate and type of direct cost base in the first row of the table.

If using the Multiple Allocation Base Method, enter each major function of the organization for which a rate was developed and will be used under the grant, the indirect cost rate applicable to that major function, and the type of direct cost base to which the rate will be applied.

If the Grantee is a government and more than one agency or department will carry out activities under the grant, enter each agency or department that will carry out activities under the grant, the indirect cost rate(s) for that agency or department, and the type of direct cost base to which each rate will be applied.

To learn more about the indirect cost requirements, see 2 CFR part 200, subpart E; Appendix III to Part 200 (for Institutions of Higher Education); Appendix IV to Part 200 (for nonprofit organizations); Appendix VII to Part 200 (for state and local governments and Indian Tribes); and Appendix IX to Part 200 (for hospitals).

#### APPENDIX 4-

### Award Term and Condition for Grantee Integrity and Performance Matters

Reporting of Matters Related to Grantee Integrity and Performance

- (a) General Reporting Requirement.
- (1) If the total value of your active grants, cooperative agreements, and procurement contracts from all Federal agencies exceeds \$10,000,000 for any period of time during the period of performance of this Federal award, then you as the grantee must ensure the information available in the responsibility/qualification records through the System for Award Management (SAM.gov), about civil, criminal, or administrative proceedings described in paragraph (b) of this award term is current and complete. This is a statutory requirement under section 872 of Public Law 110-417, as amended (41 U.S.C. 2313). As required by section 3010 of Public Law 111-212, all information posted in responsibility/qualification records in SAM.gov on or after April 15, 2011 (except past performance reviews required for Federal procurement contracts) will be publicly available.
- (b) Proceedings About Which You Must Report.
- (1) You must submit the required information about each proceeding that—
- (i) Is in connection with the award or performance of a grant, cooperative agreement, or procurement contract from the Federal Government;
- (ii) Reached its final disposition during the most recent five-year period; and
- (iii) Is one of the following-
- (A) A criminal proceeding that resulted in a conviction;
- (B) A civil proceeding that resulted in a finding of fault and liability and payment of a monetary fine, penalty, reimbursement, restitution, or damages of \$5,000 or more;
- (C) An administrative proceeding that resulted in a finding of fault and liability and your payment of either a monetary fine or penalty of \$5,000 or more or reimbursement, restitution, or damages in excess of \$100,000; or
- (D) Any other criminal, civil, or administrative proceeding if—
- (1) It could have led to an outcome described in paragraph (b)(1)(iii)(A) through (C);(2) It had a different disposition arrived at by consent or compromise with an acknowledgment of fault on your part; and
- (3) The requirement in this award term to disclose information about the proceeding does not conflict with applicable laws and regulations.

#### (c) Reporting Procedures.

Enter the required information in SAM.gov for each proceeding described in paragraph (b) of this award term. You do not need to submit the information a second time under grants and cooperative agreements that you received if you already provided the information in SAM.gov because you were required to do so under Federal procurement contracts that you were awarded.

#### (d) Reporting Frequency.

During any period of time when you are subject to the requirement in paragraph (a) of this award term, you must report proceedings information in SAM.gov for the most recent five-year period, either to report new information about a proceeding that you have not reported previously or affirm that there is no new information to report. If you have Federal contract, grant, and cooperative agreement awards with a cumulative total value greater than \$10,000,000, you must disclose semiannually any information about the criminal, civil, and administrative proceedings.

#### (e) Definitions.

For purposes of this award term-

Administrative proceeding means a non-judicial process that is adjudicatory in nature to make a determination of fault or liability (for example, Securities and Exchange Commission Administrative proceedings, Civilian Board of Contract Appeals proceedings, and Armed Services Board of Contract Appeals proceedings). This includes proceedings at the Federal and State level but only in connection with the performance of a Federal contract or grant. It does not include audits, site visits, corrective plans, or inspection of deliverables.

Conviction means a judgment or conviction of a criminal offense by any court of competent jurisdiction, whether entered upon a verdict or a plea, and includes a conviction entered upon a plea of nolo contendere.

Total value of currently active grants, cooperative agreements, and procurement contracts includes the value of the Federal share already received plus any anticipated Federal share under those awards (such as continuation funding).

**APPENDIX 5 – Specific Award Conditions** NONE.

#### APPENDIX 6 - Conflict of Interest Requirements

- 1. Conflicts Subject to Procurement Regulations. When procuring property or services, the grantee and its subrecipients shall comply with the applicable conflict-of-interest rules in 2 CFR 200.317 and 2 CFR 200.318(c). In all cases not governed by 2 CFR 200.317 and 2 CFR 200.318(c), the Grantee and its subrecipients must follow the requirements contained in paragraphs 2-5 below.
- 2. General prohibition. No person who is an employee, agent, consultant, officer, or elected or appointed official of the Grantee or subrecipient and who exercises or has exercised any functions or responsibilities with respect to assisted activities, or who is in a position to participate in a decision making process or gain inside information with regard to such activities, may obtain a financial interest or benefit from the activity, or have a financial interest in any contract, subcontract, or agreement with respect thereto, or the proceeds thereunder, either for himself or herself or for those with whom he or she has immediate family or business ties, during his or her tenure or for one year thereafter. Immediate family ties include (whether by blood, marriage, or adoption) the spouse, parent (including a stepparent), child (including a stepchild), sibling (including a stepsibling), grandparent, grandchild, and in-laws of a covered person.
- 3. Exceptions. HUD may grant an exception to the general prohibition in paragraph (ii) upon the Grantee's written request and satisfaction of the threshold requirements in paragraph (iv), if HUD determines the exception will further the Federal purpose of the award and the effective and efficient administration of the Grantee's Project, considering the cumulative effects of the factors in paragraph (v).
- 4. *Threshold requirements for exceptions*. HUD will consider an exception only after the Grantee has provided the following documentation:
  - a. A disclosure of the nature of the conflict, accompanied by an assurance that there has been public disclosure of the conflict and a description of how that disclosure was made; and
  - b. An opinion of the Grantee's attorney that the interest for which the exception is sought would not violate state or local law.
- 5. Factors to be considered for exceptions. In determining whether to grant a requested exception after the Grantee has satisfactorily met the threshold requirements in paragraph (iii), HUD will consider the cumulative effect of the following factors, where applicable:
  - a. Whether the exception would provide a significant cost benefit or an essential degree of expertise to the program or project that would otherwise not be available;
  - b. Whether an opportunity was provided for open competitive bidding or negotiation;
  - *c*. Whether the person affected is a member of a group or class of low- or moderate-income persons intended to be the beneficiaries of the assisted activity, and the exception

will permit such person to receive generally the same interests or benefits as are being made available or provided to the group or class;

- d. Whether the affected person has withdrawn from his or her functions or responsibilities, or the decision-making process regarding the assisted activity in question;
- e. Whether the interest or benefit was present before the affected person was in a position as described in paragraph (ii);
- f. Whether undue hardship will result either to the Grantee or the person affected when weighed against the public interest served by avoiding the prohibited conflict; and
- g. Any other relevant considerations.
- 6. Disclosure of potential conflicts of interest. The Grantee must disclose in writing to HUD any potential conflict of interest.

OMB Number: 4040-0004 Expiration Date: 11/30/2025

Application for Federal Assistance SF-424			
* 1. Type of Submission:	* 2. Type of Application:	If Revision, select appropriate letter(s):	
Preapplication	X New		
X Application	Continuation	* Other (Specify):	
Changed/Corrected Application	Revision		
* 3, Date Received:	* 3. Date Received: 4. Applicant Identifier:		
5a. Federal Entity Identifier:		5b. Federal Award Identifier:	
B-24-CP-FL-0580			
State Use Only:			
6. Date Received by State:	7. State Application	Identifier:	
B. APPLICANT INFORMATION:			
* a. Legal Name: Palm Beach County			
* b. Employer/Texpayer Identification No	imber (EIN/TIN):	*c. Organizational DUNS:	
596000785		XL2DNFMPCR44	
d. Address:			
* Street1: 100 Australian Av	enue, #500		
Street2:		·	
* City: West Palm Beach	1		
County/Parish:			
* State: FL			
Province:			
*Country: USA: UNITED ST	TATES		
* Zip / Postal Code: 33406			
e. Organizational Unit:			
Department Name: Division Name:			
f. Name and contact information of person to be contacted on matters involving this application:			
Prefix: Mr * First Name: Carlos			
Middle Name:  * Last Name: Serrano			
Suffix:			
Title: Division Director			
Organizational Affiliation:			
Telephone Number: 561-233-3608 Fax Number:			
* Email: cserrano@pbc.gov			

Application for Federal Assistance SF-424
* 9. Type of Applicant 1: Select Applicant Type:
Local Government
Type of Applicant 2: Select Applicant Type:
Type of Applicant 3: Select Applicant Type:
* Other (specify):
* 10. Name of Federal Agency:
US Department of Housing & Urban Development
11. Catalog of Federal Domestic Assistance Number: 14.251
CFDA Title:  Economic Development Initiative, Community Project Funding, and Miscellaneous Grants
ECONOMIC DEVElopment Instative, Community i roject Pariolog, and Missesian Cos Charles
*12. Funding Opportunity Number: FY2024 * Tide:
CPF
13. Competition Identification Number:
Title:
14. Areas Affected by Project (Cities, Counties, States, etc.):
4462 - 4493 Davis Road, Lake Worth Beach, Florida

\* 15. Descriptive Title of Applicant's Project:

Davis Commons will be a 20-unit townhome community situated on a 2-acre lot in unincorporated Lake Worth, Palm Beach County, Florida. The project is a collaboration between two nonprofit organizations: the Community Land Trust of Palm Beach County and the Treasure Coast (CLT of PBCTC) and Community Partners of South Florida (CPSFL). One acre of land for the development was donated by Palm Beach County, while the other was purchased by CPSFL. This \$10.7 million project will feature twenty 3-bedroom, 2-bathroom townhomes with 1-car garages. All units will be sold under the community land trust (CLT) model of homeownership, contributing to the county's infrastructure of permanenty affordable housing. Any initial subsidies provided will benefit all future buyers of these homes in perpetuity. Additionally, this project is located within a low-income census tract, which is also a designated Palm Beach County CDBG Target Area. The development will result in \$2.5 million in infrastructure and site improvements. The Davis Commons development, a 20-unit affordable townhome community located in unincorporated Lake Worth, Palm Beach County, directly supports several of the U.S. Department of Housing and Urban Development's (HUD) goals and objectives for community project funding. Through its design and execution, the project meets HUD's aims to increase the availability of affordable housing, support economic growth, promote sustainable communities, and ensure equal opportunity for all residents. I. increasing Affordable Housing Availability - Goal Alignment: The Davis Commons project contributes to HUD's goal of increasing the supply of affordable housing for low- and moderate-income families. By developing 20 townhome units, all of which will be sold under the Community Land Trust (CLT) model, this project ensures that these homes remain affordable in perpetuity, providing long-term housing stability for future generations. This supports HUD's objective to make a

census tract that is also a designated CDBG Target Area. This ensures the project aligns with HUD's objective to promote inclusive communities and prevent segregation by investing in neighborhoods that need revitalization. By incorporating affordable housing within an underserved area, the project fosters greater social inclusion, while also offering residents access to essential community services, transportation, and job opportunities, helping to break down barriers to economic mobility. 4. Revitalizing and Rebuilding Neighborhoods • Goal Alignment: With an investment of \$2.5 million in intrastructure and site improvements, the Davis Commons project will directly contribute to the revitalization of the neighborhood. This aligns with HUD's objective to rebuild distressed neighborhoods and enhance the quality of life for residents by improving infrastructure, public services, and overall neighborhood assthetics. The project is located in a low-income census tract, where efforts are focused on promoting neighborhood revitalization. As a result of our investment, new developments are energing in the area. Notably, CPSFL has acquired two parcels just south of the project site to develop a 50-unit rental community, which will include the existing Celibos Apartments. This new project will further enhance the neighborhood by providing additional affordable housing options and fostering continued community growth. 5. Encouraging Economic Growth and Job Creation • Goal Alignment: The \$10.7 million baxis Commons project will stimulate the local economy by creating construction jobs and increasing demand for goods and services in the area. The long-term benefits include job opportunities in property management, maintenance, and related services, supporting the goal of creating sustainable economic opportunities for low-income families, particularly in an area where affordable housing gobins are limited. The CLT motel helps ensure equitable access to inomeownership, regardless of race, ethnicity, or other factors, pr census tract that is also a designated CDBG Target Area. This ensures the project aligns with HUD's objective to promote inclusive communities and prevent segregation by investing in neighborhoods that need revitalization. By incorporating affordable housing within an underserved area, the goals and ensure that affordable housing remains available for generations to come

Attach supporting documents as specified in agency instructions.

Application for Federal Assistance SF-424			
16. Congressional Districts Of:			
*a. Applicant Cherfi	*a. Applicant Cherfilus-McCormick *b. Program/Project FL-20		
Attach an additional l	ist of Program/Project Congressional Dist	ricts If needed.	
N/A			
17. Proposed Proje	ect;		
* a. Start Date: 08/1:	3/2024	* b. End Date: 08/31/2032	
18. Estimated Fund	ling (S):		
*a. Federal	\$2,250,000.00		
* b. Applicant	\$47,000.00		
* c. State	\$2,100,000.00		
* d. Local	\$.OD		
* e. Other	\$122,000.00		
* f. Program Income	\$6,208,000.00		
*g. TOTAL	\$10,727,000.00		
a. This application was made available to the State under the Executive Order 12372 Process for review on b. Program is subject to E.O. 12372 but has not been selected by the State for review.  X c. Program is not covered by E.O. 12372.  * 20. Is the Applicant Delinquent On Any Federal Debt? (If "Yes," provide explanation in attachment.)  Yes X No  If "Yes", provide explanation and attach			
21. *By signing this application, I certify (1) to the statements contained in the list of certifications** and (2) that the statements herein are true, complete and accurate to the best of my knowledge. I also provide the required assurances** and agree to comply with any resulting terms if I accept an award. I am aware that any false, fictitious, or fraudulent statements or claims may subject me to criminal, civil, or administrative penalties, (U.S. Code, Title 218, Section 1001)    X			
Authorized Representative:			
Prefix: * First Name: Jonathan Middle B Name: B *Last Name: Brown Suffix:			
* Title: Director	01		
* Telephone Numbe	*Telephone Number: 5612333602 Fax Number:		
*Email: jbrown2@pbcgov.org			
* Signature of Authorized Representative: Jonathan Brown * Date Signed: 04/15/2025			

Approved as to Form
And Legal Sufficiency
Howard J.

By: Falcon III
Chief Assistant County Attorney

Approved as to Terms and Conditions Dept. of Housing and Economic Development By: Sherry Howard Deputy Director