Docusign Envelope ID: D0625E3A-6E3F-8FB0-8093-98B68D3DC427

Agenda Item #: 3E-4

PALM BEACH COUNTY
BOARD OF COUNTY COMMISSIONERS

AGENDA ITEM SUMMARY

Meeting Date: November 17, 2026 [X] Consent [ ] Regular [ ] Ordinance [ ] Public Hearing

Department Submitted By: Community Services
Submitted For: Division of Senior and Veteran Services

I. EXECUTIVE BRIEF

Motion and Title: Staff recommends motion to:

A) **receive and file** a Notification from the State to Standard Agreement No. IH025-9500 (R2025-1064) for Home Care for the Elderly (HCE Agreement) with the Area Agency on Aging of Palm Beach/Treasure Coast, Inc. (AAA), for the period of July 1, 2025 through June 30, 2026, to increase the award by $82,737, for a total not-to-exceed amount of $677,856; and

B) **approve** an upward Budget Amendment of $82,737 in Fiscal Year (FY) 2026 in the Division of Senior and Veteran Services (DSVS) Administration Fund to align the budget to the actual grant award.

Summary: Under the HCE Agreement (Catalog of State Financial Assistance (CSFA) 65.001), seniors and caregivers receive assistance with care in a family-type living arrangement as an alternative to institutional care. HCE program services are funded with $677,856 in state funds. In 2024-2025, HCE served 99 clients, providing 958 hours of case management and 8,835 hours of in-home services.

The number of older adults served is determined by the grant amount and the specific needs of the clients. **No additional County match is required.** The Budget Amendment is necessary to align the County budget with actual grant awards.

DSVS is responsible for providing services north of Hypoluxo Road, covering all districts except for Districts 2, 4, 5, and 7 that are south of Hypoluxo Road. The Volen Center, Inc. is responsible for providing services in areas south of Hypoluxo Road. Countywide, except for portions of Districts 2, 4, 5, and 7 south of Hypoluxo Rd. (RS)

Background and Justification: HCE assists older adults and caregivers by providing care in a family-type living arrangement as an alternative to institutional care.

Attachments:
1. HCE AAA Notification to Standard Agreement IH025-9500
2. Budget Amendment

Recommended By: Signed by: James Green F84BD58B0CEE433... 10/22/2026
Department Director **Date**

Approved By: Lisa De La Rionda 10/27/2026
Deputy County Administrator **Date**

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II. FISCAL IMPACT ANALYSIS

A. Five-Year Summary of Fiscal Impact:

Fiscal Years	2027	2028	2029	2030	2031
Capital Expenditures					
Operating Costs	0				
External Revenue	(0)				
Program Income (County)					
In-Kind Match (County)					
NET FISCAL IMPACT	0				

No. ADDITIONAL FTE POSITIONS (Cumulative)					

Is Item Included In Current Budget? Yes_____ No __X__
Does this item include the use of federal funds? Yes_____ No __X__
Does this item include the use of state funds? Yes__X__ No _____

Budget Account No.:
Fund 1006 Dept 144 Unit 1481 Object 3401 Program Code Var Program Period Var

B. Recommended Sources of Funds/Summary of Fiscal Impact:
Funding sources are State. No additional County funds are needed.

Increase $82,737 Operating Cost, increase $82,737 External Revenue and $0 NET FISCAL IMPACT in FY26.

Total Funding	1481
Funds	**HCE**
Grant	82,737
Match (10%)	0
NSIP	0
Program Income	0
Addnl. County Funds	0
Total	82,737

C. Departmental Fiscal Review: DocuSigned by: Thomas Eaton B9475D9E749E4E9...
Thomas Eaton, Director, Financial & Support Services

III. REVIEW COMMENTS

A. OFMB Fiscal and/or Contract Development and Control Comments:

ASDeAL 10/23/26 PA 10/23 ESW 10.23.26
OFMB

Contract Development and Control 10/23/26 2G 10.23.26

B. Legal Sufficiency: DA 10/23

10/26/26
County Attorney

C. Other Department Review:

Department Director

Attachment 1

Tony Moore

From: Holly Vath <HVath@aaapbtc.org>
Sent: Tuesday, September 15, 2026 6:45 AM
To: Tony Moore
Subject: RE: DSVS HCE June 1st thru June 30th -Final 2026 Invoice

This Message Is From an External Sender
This message came from outside your organization.

Yes, that is correct.

Holly Vath, CFE, CGFO, MPA, MSI
Chief Financial Officer
Area Agency on Aging Palm Beach/Treasure Coast
701 Northpoint Parkway, Ste. 115
West Palm Beach, FL 33407
Office: (561) 214-8601
Override

Area Agency on Aging
PALM BEACH/TREASURE COAST, INC.

From: Tony Moore <Tmoore@pbc.gov>
Sent: Monday, September 14, 2026 4:55 PM
To: Holly Vath <HVath@aaapbtc.org>
Cc: Tony Moore <Tmoore@pbc.gov>
Subject: DSVS HCE June 1st thru June 30th -Final 2026 Invoice

Hi Holly, Per our PBC dept. of OFMB's request please confirm ASAP the AAA paid PBC the total amount of $677,855.90 via the Final Invoice per the below screenshot for grant agreement #IH0259500 7/1/2025 thru 6/30/2026 for services provided to clients.

Thank you.

Prepared by: Margo Gomme Date: 7/27/2026

Program Code	Service Code	YTD AMT	Rate	YTD Requested	Previous YTD Requested	Current Month Request	Contract Amount	Contract Balance	Percent
HCE	ADCVO	-	94.28	-	-	-	-	-	0.00%
HCE	Case Aid	-	30.32	-	-	-	-	-	0.00%
HCE	CM-HO	1,874.00	52.22	97,860.28	97,860.28	-	97,860.28	-	100.00%
HCE	Caregiver	-	90.42	-	-	-	-	-	0.00%
HCE	CHO	-	26.00	-	-	-	-	-	0.00%
HCE	Counseling-MHSI	-	150.00	-	-	-	-	-	0.00%
HCE	GECI	-	150.00	-	-	-	-	-	0.00%
HCE	ECHORE	-	1.00	-	-	-	-	-	0.00%
HCE	EHDMV	-	6.34	-	-	-	-	-	0.00%
HCE	HDMV	158.00	6.34	1,001.72	1,001.72	-	1,001.72	-	100.00%
HCE	HMKV	563.00	25.50	14,356.50	13,795.50	561.00	14,356.50	-	100.00%
HCE	PECV	2,478.00	25.50	63,189.00	60,945.00	2,244.00	63,189.00	-	100.00%
HCE	RESF	-	11.78	-	-	-	-	-	0.00%
HCE	RESV	19,173.25	25.50	488,917.88	466,516.13	22,401.75	488,917.98	0.10	100.00%
HCE	BASIC	2,000.00	160.00	320,000.00	320,000.00	-	320,000.00	-	100.00%
HCE	BASIG	-	1.00	-	-	-	-	-	0.00%
HCE	BASIL	-	1.00	-	-	-	-	-	0.00%
HCE	OTHBKV	-	1.00	-	-	-	-	-	0.00%
HCE	OTBKRV	-	1.00	-	-	-	-	-	0.00%
HCE	SCSV	12,530.52	1.00	12,530.52	12,530.52	-	12,530.52	-	100.00%
HCE		38,776.77		997,855.90	972,649.15	25,206.75	997,856.00	0.10	100.00%
		Time Period-: 06/01/2026-06/3		(320,000.00)					
		Total paid to PBC thru 6/30/26		677,855.90					

Transfer	From	To
	0	0
	0	0
TOTAL	-	-

I certify to the best of my knowledge and belief that the report is correct and the data accuracy for billing submitted supports the request for the purposes set forth in the contract $ 25,206.75 is being requested in this submission.

Prepared by: Margo Gomme Date: 7/27/2026 Approved by: _____ Date: 7/28/2026

4-16-26 to 5-15-26 | 5-16-26 to 6-15-26 | 6-16-26 to 6-30-26 | Final'26 | +

Tony Moore
Financial Analyst II, Community Services,
Division of Senior & Veteran Services
(561) 355-4756
tmoore@pbc.gov



https://survey.pbcgov.com/s3/CSD-Direct-Programs-and-Services

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From: Tony Moore
Sent: Tuesday, July 28, 2026 12:41 PM
To: invoices@aaapbtc.org
Cc: Natalie Vazquez <NVazquez@pbc.gov>; Margo Gomme L. <MGomme@pbc.gov>; Kimberly Blair A.

<KBlair@pbc.gov>; Julie Dowe <JDowe@pbc.gov>; Thomas Eaton <TEaton@pbc.gov>; Tammy Lampi <Tlampi@pbc.gov>; Sabrena Cooper <Scooper@pbc.gov>; Teresa Pedicino A. <TPedicin@pbc.gov>; Amber Goodwin <AGoodwin@pbc.gov>; Jeffrey Yeckes B. <JYeckes@pbc.gov>; Kenneth Temeng <KTemeng@pbc.gov>; Keith Clinkscale A. <KClinksc@pbc.gov>
Subject: DSVS HCE June 1st thru June 30th -Final 2026 Invoice
Importance: High

Attached is the HCE invoice for June 1st thru June 30th, 2026, Final in the amount of $25,206.75. Please contact Margo Gomme at (561) 355-4919 if you have any questions.

Tony Moore
Financial Analyst II
Palm Beach County Division of Senior Services
810 Datura Street, Suite 250
West Palm Beach, Florida 33401
Phone (561) 355-4756 Fax (561) 242-6854
tmoore@pbc.gov



https://survey.pbcgov.com/s3/CSD-Direct-Programs-and-Services

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Attachment 2

26-1076

BOARD OF COUNTY COMMISSIONERS
PALM BEACH COUNTY, FLORIDA
BUDGET AMENDMENT

BGRV 144 - 092226*604

BGEX 144 - 092226*2070

FUND (1006) - DOSS - Administration

ACCOUNT NUMBER	ACCOUNT NAME	UNIT NAME	ORIGINAL BUDGET	CURRENT BUDGET	INCREASE	DECREASE	ADJUSTED BUDGET	EXPENDED/ ENCUMBERED as of 09/22/26	REMAINING BALANCE
REVENUES									
144-1481-3469	State Grant Other Human Services	Home Care For The Elderly	387,863	894,364	82,737		977,101		
	Total Fund Revenues		**16,156,311**	**22,708,698**	**82,737**	**0**	**22,791,435**		
EXPENDITURES									
144-1481-3401	Other Contractual Services	Home Care For The Elderly	398,020	904,521	82,737		987,258	490,993	496,265
	Total Fund Expenditures		**16,156,311**	**22,708,698**	**82,737**	**0**	**22,791,435**		

SIGNATURES

DocuSigned by:
Thomas Eaton
B9475D9E749E4E9...

DATES 10/22/2026

Initiating Department/Division

10/23/26

Administration/Budget Department Approval

OFMB Department - Posted

BY BOARD OF COUNTY COMMISSIONERS

At Meeting of: 11/17/2026

Deputy Clerk to the
Board of County Commissioners

Updated by OFMB 10 01 2025